

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re )  
 ) Case No.: 12-51502  
PATRIOT COAL CORPORATION, et al. )  
 ) Chapter 11  
Debtors. )  
 )

**AMENDED NOTICE OF APPEARANCE AND REQUEST FOR SERVICE**

PLEASE TAKE NOTICE, that pursuant to section 1109(b) of title 11 of the United States Code (the "Bankruptcy Code") and Rules 2002, 9007 and 9010 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), U.S. Bank National Association, as indenture trustee ("U.S. Bank"), by and through its undersigned counsel, hereby files this amended notice of appearance, which amends that certain notice of appearance filed on July 17, 2012 [ECF No. 105] in the above-captioned cases, and requests that all notices given or required to be given in these cases, and all papers served or required to be served in these cases, be given and served at the offices, addresses and numbers as follows:

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PLEASE TAKE FURTHER NOTICE that pursuant to Section 1109(b) of the Bankruptcy Code, the foregoing demand includes not only the notices and papers referred to in the Bankruptcy Rules specified above, but also includes, without limitation, any orders and notice of any application, complaint, demand, motion, petition pleading or request whether formal or informal, written or oral and whether transmitted or conveyed by mail, e-mail, facsimile, telephone, telegraph, telex, hand delivery, overnight carrier, or otherwise filed or made with regard to the above captioned cases and proceedings therein.

PLEASE TAKE FURTHER NOTICE that the undersigned intends that neither this Notice of Appearance and Request for Service of Papers (the "Notice") nor any later appearance, pleading, proof of claim, claim or suit shall constitute a waiver of the rights of U.S. Bank: (i) to have final orders in non-core matters entered only after de novo review by a District Judge, (ii) the right to trial by jury in any proceeding related to this case or any case, controversy, or proceeding related to this case, (iii) the right to have the District Court withdraw the reference in any matter subject to mandatory or discretionary withdrawal, (iv) any other rights, claims, actions, defenses, setoffs, or recoupments to which U.S. Bank may be entitled, in law or in equity, all of which rights, claims, actions, setoffs, and recoupments are expressly reserved.

Dated: April 22, 2013

By:     /s/ Eric Lopez Schnabel, Esq.  
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**CERTIFICATE OF SERVICE**

A true and correct copy of this document was filed on April 22, 2013 using the Court's CM/ECF system which sent a copy to all parties receiving electronic notices in this case.

/s/ Eric Lopez Schnabel  
Eric Lopez Schnabel