

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-51502 -659

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Ryan S. Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On April 23, 2013, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused true and correct copies of the following documents to be served on the Core Parties List as identified at Docket No. 3568 (the “**Core Parties List**”) by the method indicated on the Core Parties List and by e-mail on the parties identified on Exhibit A annexed hereto (Affected Parties):

- **Motion to Strike the Second Objection of the Ohio Valley Coal Company and the Ohio Valley Transloading Company to the Debtors’ Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 [Docket No. 3796];**
- **[Proposed] Order Granting Motion to Strike the Second Objection of the Ohio Valley Coal Company and the Ohio Valley Transloading Company to the Debtors’ Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114;**

- **Omnibus Reply Memorandum of Law in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 [Docket No. 3797];**
- **[Filed Under Seal] Omnibus Reply Memorandum of Law in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§1113, 1114;**
- **Reply Declaration of Gregory B. Robertson in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§1113, 1114 [Docket No. 3799];**
- **Reply Declaration of Seth Schwartz in Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 [Docket No. 3800];**
- **[Filed Under Seal] Reply Declaration of Seth Schwartz in Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114;**
- **Reply Declaration of Paul P. Huffard in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 [Docket No. 3801];**
- **[Filed Under Seal] Reply Declaration of Paul P. Huffard in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114;**
- **Reply Declaration of Dale F. Lucha in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 [Docket No. 3802];**
- **[Filed Under Seal] Reply Declaration of Dale F. Lucha in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114;**
- **Motion for Leave to File (i) the Debtors' Omnibus Reply Memorandum in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 and (ii) Supporting Papers Under Seal [Docket No. 3803]; and**
- **Exhibit A [to Reply Declaration of Seth Schwartz in Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114] [Docket No. 3804].**

3. On April 23, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List and on the parties identified on Exhibit B annexed hereto (Affected Parties):

- **Reply Declaration of Gregory B. Robertson in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114** [Docket No. 3799];
- **Fourth 1113/Fifth 1114 Proposal, dated April 10, 2013 (Exhibit 72 to Docket No. 3799)** [Exhibit 72];
- **Fifth 1113 Proposal, dated April 22, 2013 (Exhibit 73 to Docket No. 3799)** [Exhibit 73];
- **Patriot Status Reports (with transmittal email), dated March 15, 2013 (redacted) (Exhibit 74 to Docket no. 3799)** [Exhibit 74];
- **Patriot Status Reports (with transmittal email), dated January 4, 2013 (Exhibit 75 to Docket No. 3799)** [Exhibit 75];
- **UMWA Information Request, dated March 19, 2013 (redacted) (Exhibit 76 to Docket No. 3799)** [Exhibit 76];
- **UMWA Information Request, dated March 20, 2013 (redacted) (Exhibit 77 to Docket No. 3799)** [Exhibit 77];
- **Analysis Prepared in Response to UMWA Request, dated April 10, 2013 (Exhibit 78 to Docket No. 3799)** [Exhibit 78];
- **Letter from E. Waller to A. Traynor, dated March 25, 2013 (redacted) (Exhibit 79 to Docket No. 3799)** [Exhibit 79];
- **Email from B. Hatfield to A. Traynor, dated March 27, 2013 (Exhibit 80 to Docket No. 3799)** [Exhibit 80];
- **Third UMWA Counterproposal, dated March 27, 2013 (Exhibit 81 to Docket No. 3799)** [Exhibit 81];
- **Letter from C. Roberts to B. Hatfield, dated March 27, 2013 (Exhibit 82 to Docket No. 3799)** [Exhibit 82];
- **Patriot Status Reports (with transmittal email), dated March 29, 2013 (redacted) (Exhibit 83 to Docket No. 3799)** [Exhibit 83];

- **Letter from B. Hatfield to C. Roberts, dated April 10, 2013 (Exhibit 84 to Docket No. 3799) [Exhibit 84];**
- **Article from the *St. Louis Business Journal*, dated April 12, 2013 (Exhibit 85 to Docket No. 3799) [Exhibit 85];**
- **UMWA Information Request, dated April 18, 2013 (Exhibit 86 to Docket No. 3799) [Exhibit 86];**
- **Email from A. Rosen to A. Schlesinger, dated April 20, 2013 (Exhibit 87 to Docket No. 3799) [Exhibit 87];**
- **Letter from J. Goodchild to D. Schaible, dated November 8, 2012 (Exhibit 88 to Docket No. 3799) [Exhibit 88];**
- **Executed Confidentiality Agreement Between the Debtors and the 1974 Pension Plan, dated November 28, 2012 (Exhibit 89 to Docket No. 3799) [Exhibit 89];**
- **Executed Confidentiality Agreement Between the Debtors and the 1993 Benefit Plan, dated November 28, 2012 (Exhibit 90 to Docket No. 3799) [Exhibit 90];**
- **Letter from J. Goodchild to E. Moskowitz, dated December 6, 2012 (Exhibit 91 to Docket No. 3799) [Exhibit 91]; and**
- **Letter from E. Moskowitz to J. Goodchild, dated December 11, 2012 (Exhibit 92 to Docket No. 3799) [Exhibit 92].**

4. On April 23, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List and by e-mail on the parties identified on Exhibit C annexed hereto (Affected Parties):

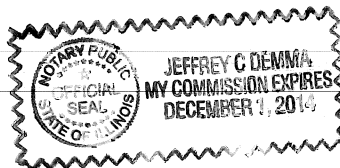
- **Reply Declaration of Dale F. Lucha in Further Support of the Debtors' Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 [Docket No. 3802];**
- **Letter from C. Sanders to M. Luna, dated April 11, 2013] [Exhibit 8];**
- **Evaluation of UMWA Counteroffer, dated April 9, 2013 [Exhibit 9];**
- **2011-2012 Safety Statistics [Exhibit 10];**

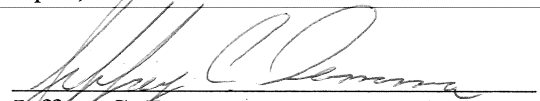
- **Ratio of Supervisory to Hourly Employees at All Facilities** [Exhibit 11A]; and
- **Ratio of Supervisory to Hourly Employees at Union and Non-Union Facilities** [Exhibit 11B].



Ryan S. Nadick

Sworn to before me this 24th day of
April, 2013





Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

EXHIBIT A

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