

United States Bankruptcy Court

Eastern District of Missouri

In re Patriot Coal Corporation, et al., Case No. 12-51502

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001 (e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Jefferies Leveraged Credit Products, LLC

Name of Transferee

Name and Address where notices to transferee should be sent:

Jefferies Leveraged Credit Products, LLC
One Station Place
Three North
Stamford, Connecticut 06902

Phone: (203) 363-8251
Last Four Digits of Acct #:

Name and address where transferee payments should be sent (if different from above):

Jefferies & Company, Inc.
Attn: Anna LoPiccolo
101 Hudson Street – 11th Floor
Jersey City, NJ 07302

Phone: (201) 761-7656
Last Four Digits of Acct #:

General Electric International, Inc.

Name of Transferor

General Electric International, Inc.
c/o Glenn Reisman, Esq.
2 Corporate Drive, Ste 234
Shelton, CT 06484

Court Claim # (if known): 2712
Amount of Claim: \$88,455.00
Date Claim Filed:

Phone:
Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: /s/Robert K. Minkoff
Transferee/Transferee's Agent

Date: 3/28/2013

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, General Electric International, Inc. ("Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Jefferies Leveraged Credit Products, LLC ("Assignee") all of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its 503(b)(9) administrative claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) portion of claim #2712 in the scheduled amount of \$88,455.00 against Patriot Coal Corporation, et al., (the "Debtors"), Case No. 12-51502 (SCC), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and any and all proofs of claim filed by Assignor with the Bankruptcy Court in respect of the 503(b)(9) portion of the foregoing claim.

Assignor hereby waives any objection to the transfer of the claim to Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Assignor transferring to Assignee the foregoing claim and recognizing the Assignee as the sole owner and holder of the claim. Assignor further directs the Debtors, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, shall be delivered or made to the Assignee.

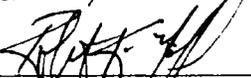
IN WITNESS WHEREOF, THE EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED THIS 28 DAY OF MARCH, 2013.



BY: General Electric International, Inc.

Name: MICHAEL WALSH

Title: GM, SERVICES



By: Jefferies Leveraged Credit Products, LLC

Name:

Title: