

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

MOTION FOR ADMISSION TO PRACTICE *PRO HAC VICE*

I, Michael D. Warner, request admission, *pro hac vice*, before the Honorable Shelley C. Chapman, to represent The Official Committee of Unsecured Creditors, as conflicts counsel in the above referenced cases.

I certify that I am a member in good standing of the bar in the State of Texas and, if applicable, the bar of the U.S. District Court for the Northern District of Texas.

I have submitted the filing fee of \$200.00 with this motion for *pro hac vice* admission.

Dated: August 20, 2012
New York, New York

/s/ Michael D. Warner
Michael D. Warner, Esq.
**Cole, Schotz, Meisel, Forman
& Leonard, P.A.**
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STATE BAR OF TEXAS



Office of The Chief Disciplinary Counsel

July 19, 2012

RE: **Mr. Michael Denis Warner**
State Bar Number - **00792304**

To Whom it May Concern:

This is to certify that Mr. Michael Denis Warner was licensed to practice law in Texas on April 06, 1995 and is an active member in good standing with the State Bar of Texas.

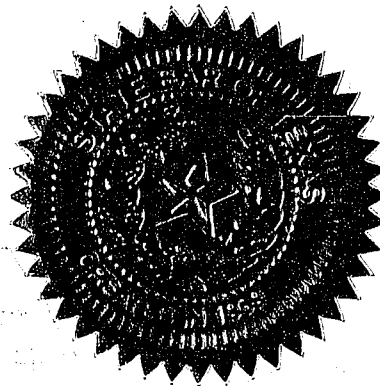
Good Standing means that the attorney is current on payment of Bar dues and attorney occupation tax; has met Minimum Continuing Legal Education requirements; and is not presently under either administrative or disciplinary suspension.

No disciplinary action involving professional misconduct has been taken against the attorney's law license. This certification expires 30 days from this date, unless sooner revoked or rendered invalid by operation of rule or law.



Linda A. Acevedo
Chief Disciplinary Counsel

LA/dh



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ORDER FOR ADMISSION TO PRACTICE *PRO HAC VICE*

Upon the motion of Michael D. Warner, to be admitted, *pro hac vice*, to represent the Official Committee of Unsecured Creditors (the "Client"), as conflicts counsel, in the above referenced cases, and upon movant's certification that the movant is a member in good standing of the bar in the State of Texas, and if applicable, the bar of the U.S. District Court for the Northern District of Texas, it is hereby

ORDERED, that Michael D. Warner, Esq. is admitted to practice, *pro hac vice*, in the above referenced cases to represent the Client, in the United States Bankruptcy Court for the Southern District of New York, provided that the filing fee has been paid.

Dated: _____
Manhattan, New York

United States Bankruptcy Judge