

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

**FIRST MONTHLY FEE STATEMENT OF GCG, INC., AS ADMINISTRATIVE AGENT
FOR THE DEBTORS, FOR THE PERIOD OF JULY 9, 2012 THROUGH JULY 31, 2012**

Elizabeth Vrato
as Assistant Director, Business Reorganization
GCG, Inc.

August 20, 2012

FOR PROFESSIONAL SERVICES AND DISBURSEMENTS

Re: Patriot Coal Corporation, *et al.*
Debtors and Debtors-in-Possession
July 9, 2012 through July 31, 2012

Professional Services Rendered by GCG, Inc. as Administrative Agent for the
Above-Captioned Debtors and Debtors-in-Possession (collectively, the "Debtors").

| | |
|--|---------------------------|
| Total Amount of Hourly Compensation for Professional Services | <u>\$61,029.40</u> |
| Holdback as per Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals dated August 2, 2012 (20%) | <u>(\$12,205.88)</u> |
| Total Compensation for Professional Services Excluding Holdback | <u>\$48,823.52</u> |
| Total Requested Payment | <u>\$48,823.52</u> |

FEE STATEMENT INDEX

- Exhibit A Summary of Compensation by Billing Category**
- Exhibit B Summary of Compensation by Employee**
- Exhibit C Detailed Time Entries for Each Employee by Activity**

Exhibit A

Summary of Compensation by Billing Category

COMPENSATION BY BILLING CATEGORY

Patriot Coal Corporation, *et al.*
(July 9, 2012 - July 31, 2012)

| | BLEND ED RATE | TOTAL HOURS BILLED | TOTAL FEES |
|------------------------------------|---------------------|-----------------------|--------------------|
| Schedules/SoFAs/Other Schedules | \$ 154.92 | 392.9 | \$60,869.40 |
| Section 327 Retention | \$ 200.00 | 0.8 | \$160.00 |
| Total | \$ 155.01 | 393.7 | \$61,029.40 |

Exhibit B

Summary of Compensation by Employee

COMPENSATION BY EMPLOYEE

Patriot Coal Corporation, *et al.*
(July 9, 2012 - July 31, 2012)

1. Schedules/SoFAs/Other Schedules

| NAME | SENIORITY | BILLING RATE | HOURS | TOTAL DOLLAR VALUE |
|--|---------------------------------|---------------------|--------------|---------------------------|
| Somma, Gea | Ass't Director, Bankruptcy | \$ 200.00 | 73.5 | \$14,700.00 |
| Kinealy, Paul | Director, Bankruptcy | \$ 200.00 | 51.4 | \$10,280.00 |
| Collum, Ronda | Sr. Director, Bankruptcy | \$ 200.00 | 27.5 | \$5,500.00 |
| Ferrante, Angela | Vice President, Bankruptcy | \$ 200.00 | 2.4 | \$480.00 |
| Ashley, Jeanette | Sr. Project Manager, Bankruptcy | \$ 175.00 | 51.6 | \$9,030.00 |
| Montgomery, Heather | Sr. Project Manager, Bankruptcy | \$ 175.00 | 1.8 | \$315.00 |
| Watkins, Tim | Sr. Project Manager, Bankruptcy | \$ 175.00 | 7.9 | \$1,382.50 |
| Ryan, Michael | Sr. Systems Project Manager | \$ 140.00 | 17.5 | \$2,450.00 |
| Aversano, Paul | Bankruptcy Consultant II | \$ 122.00 | 64.2 | \$7,832.40 |
| Leperides, Constance | Bankruptcy Consultant II | \$ 122.00 | 37.7 | \$4,599.40 |
| Aversano, Paul | Consultant I | \$ 122.00 | 2.0 | \$244.00 |
| Leperides, Constance | Consultant II | \$ 122.00 | 1.5 | \$183.00 |
| Jablenski, Cortni | Project Supervisor | \$ 77.00 | 6.5 | \$500.50 |
| Lamour, Thierry | Project Supervisor | \$ 77.00 | 32.0 | \$2,464.00 |
| Skolnick, Jessica | Project Administrator | \$ 59.00 | 15.4 | \$908.60 |
| Total Schedules/SoFAs/Other Schedules | | | 392.9 | \$60,869.40 |

2. Section 327 Retention

| NAME | SENIORITY | BILLING RATE | HOURS | TOTAL DOLLAR VALUE |
|------------------------------------|----------------------------|---------------------|--------------|---------------------------|
| Ferrante, Angela | Vice President, Bankruptcy | \$ 200.00 | 0.8 | \$160.00 |
| Total Section 327 Retention | | | 0.8 | \$160.00 |

Exhibit C

Detailed Time Entries for Each Employee by Activity

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|--|--------------|------------------|---------------------------------|----------------|---|
| Schedules/SoFAs/Other Schedules | | | | | |
| 7/10/2012 | 0.8 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$140.00 | Reviewed Schedules data upload protocol (.6); reviewed bank account data for Schedules preparation (.2). |
| 7/11/2012 | 5.8 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$1,015.00 | Reviewed and made changes specific to case to Schedules preparation procedures (4.2); review and revise data management procedures (1.6). |
| 7/12/2012 | 2.3 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$402.50 | Reviewed and made changes to Schedules preparation procedures (1.6); reviewed data management procedures (.7). |
| 7/13/2012 | 2.1 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$367.50 | Reviewed and made changes specific to case to Schedules preparation procedures (1.2); discussed SoFA 21b and 18 preparation with G. Somma (.9). |
| 7/14/2012 | 6.8 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$1,190.00 | Reviewed data from client with regard to Corporate ownership and jurisdictional reporting for SoFA 18 (.5); analyzed data from corporate ownership charts and jurisdictional reporting to prepare for input into SoFA 18 data sheet (2.3); reviewed datasheets of SoFA 21b and prepared revisions and additions (1.8); prepared datasheet for SoFA 21a and performed data input (.4); prepared datasheet for SoFA 18 and performed data input from various sources (1.8). |
| 7/16/2012 | 4.1 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$717.50 | Meet with Schedules team re production of SoFAs, specific tasks (1.5); prepare revisions to SoFA 21 datasheet, discuss with G Somma and make additional changes (2.6). |
| 7/17/2012 | 0.1 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$17.50 | Prepare updates to debtor memo for case specific information (.1). |
| 7/18/2012 | 3.4 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$595.00 | Review filed declaration documents regarding real property (.5); prepare file of real estate for data collection for Schedule A (1.2); discuss with G. Somma and P. Kinealy (.6); make revisions (.5); research industry rules and definition of real property in relation to coal reserves (.6). |
| 7/19/2012 | 1.3 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$227.50 | Met with G. Somma and Schedules team re procedures and file index (1.0); follow up with A. Moodie and I. Nikelsberg (.3). |
| 7/20/2012 | 0.6 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$105.00 | Discussed with I. Niklesberg changes to file index (.1); prepared updates to file index protocol chart and discuss file index with J Skolnick (.5). |
| 7/27/2012 | 4.0 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$700.00 | Discussed analysis needed for SoFA 7 with G. Somma (.3); prepared analysis for SoFA 7, datasheet and prepare exhibits (2.8); met with G. Somma & T. Lamour re work to perform on Schedule B files (.7); discuss file index procedures with C. Jablenski (.2). |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|------------------|---------------------------------|----------------|---|
| 7/29/2012 | 2.3 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$402.50 | Reviewed data received from client and prepare master Schedule B files, B23, B29, B35. |
| 7/30/2012 | 8.2 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$1,435.00 | Reviewed sources of data for Schedule B2, combine and prepare work product for analysis (2.3); compared and cross-referenced data for Schedule B2 bank accounts with data from SoFA 11, closed accounts, update analysis (.7); discussed with C. Leperdes work to perform, saving data and preparing exhibits for Sch B23, B29 & B35, prepare initial work file (.7); reviewed data and prepared work file for Schedules B1, B30 and B28 (2.4); met with G. Somma re Schedule B, review data and discuss additional work to perform (1.5); prepared changes to Schedule B2, review data and sent to G. Somma and P. Kinealy for review (.4); prepared changes to bank account file and send to P Kinealy for issuance to client (.2). |
| 7/31/2012 | 9.8 | Ashley, Jeanette | Schedules/SoFAs/Other Schedules | \$1,715.00 | Reviewed data received for Schedule B including detail of multiple questions (2.4); prepared master Schedule B file including detail of multiple questions (2.5); reviewed file of SoFA 7 and correspondence with C. Safko re QA questions (.3); corresponded with P. Kinealy, reviewed revised data received and prepared revisions to Schedule B2 analysis, bank accounts (1.8); discussed with P. Aversano saving of data for Schedule B analysis (.4); prepared summary of analysis performed and request to QA for review of Schedule B file (1.8); reviewed file of Schedule questions by GL account and prepare analysis of number of non-zero answers (.6). |
| 7/13/2012 | 2.0 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$244.00 | Attended Team Meeting to discuss Scheduling and SoFAs. |
| 7/16/2012 | 4.0 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$488.00 | Attended Team Meeting to discuss preparation of schedules and SoFAs (2.5); reviewed and prepared SoFA 18 (.7); prepared additional owner spreadsheet - (.8). |
| 7/17/2012 | 7.0 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$854.00 | SoFA 18 - prepared additional owner spreadsheet. |
| 7/18/2012 | 8.0 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$976.00 | Verified debtor's entity history with respective Departments of State, via internet research. |
| 7/19/2012 | 7.1 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$866.20 | Meeting with Gea Somma and Constance Leperides to discuss SoFA requirements (.9); SoFA 18-verified debtors owned entity percentage (2.5); verified debtor's entity history with respective Departments of State via internet research (3.7). |
| 7/20/2012 | 5.5 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$671.00 | Verified debtor's entity history with respective Departments of State via internet research. |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|----------------|---------------------------------|----------------|--|
| 7/26/2012 | 5.5 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$671.00 | Meeting with Gea Somma to discuss preparation of SoFA 24 spreadsheet (2.2); prepared SoFA 24 Spreadsheet (1.8); meeting with Gea Somma to discuss SoFA 25 and preparation of Exhibits (1.5). |
| 7/27/2012 | 9.0 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$1,098.00 | Populate Mail Merge File (4.5); prepare Exhibits and Spreadsheets for SoFA 25 (4.5). |
| 7/30/2012 | 9.0 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$1,098.00 | Meeting with Gea Somma to discuss SoFA 25 (.5); complete SoFA 25 spreadsheet and send to QA Team for review (1.5); attended meeting with Gea Somma to discuss SoFA 20 (.8); completed SoFA 20 spreadsheet (3.7); attended meeting with Geo Somma to discuss SoFA 24 (.5); prepared SoFA 24 spreadsheet (2). |
| 7/31/2012 | 9.1 | Aversano, Paul | Schedules/SoFAs/Other Schedules | \$1,110.20 | Meeting with Gea Somma to discuss SoFA 1 (.4); prepared SoFA 1 Schedule and QA Request (2.6); met with Gea Somma to discuss SoFA 24 (.6); prepared SoFA 24 Schedule and QA Request (2); met with Gea Somma to discuss entering information into Mail Merge File (.5); prepared SoFA 20 Schedules (1.5); performed Mail Merge File entry (1.5). |
| 7/11/2012 | 3.5 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$700.00 | Reviewed Schedules/SoFA work plan, including discussion with P Kinealy (.3); organization and planning re: Schedules/SoFA preparation, including discussions with team members re: upcoming requirements for 99 debtors (3.2). |
| 7/12/2012 | 1.5 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$300.00 | Various discussions with P Kinealy and G Somma re: Schedules/SoFA preparation planning (.8), including preparation for all hands kick-off meeting (.7). |
| 7/13/2012 | 2.2 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$440.00 | Review draft timeline for Schedules/SoFA and provide comments (0.4); review data file set-ups, client review charts and set-up organization, including discussions with G Somma (1.8) |
| 7/16/2012 | 1.0 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$200.00 | Discussions with various team members re: SoFA and Schedules set-ups for the 99 debtors (1.0) |
| 7/17/2012 | 2.5 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$500.00 | Participate in Schedules/SoFA kick off meeting (2.2); follow-up with team members re same (.3). |
| 7/18/2012 | 2.1 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$420.00 | Meeting with various team members re: Schedules set-ups and staging tables for the 99 debtors (.7); follow-up questions re same (.3); review SoFA staging table and litigation detail chart (.6); discussions re same with team members (.5). |
| 7/19/2012 | 1.8 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$360.00 | Review various SoFA/Schedule staging charts (1.0); discussions with team members re: same (.8). |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|-------------------|---------------------------------|----------------|---|
| 7/20/2012 | 0.8 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$160.00 | Meeting with G Somma & M Ryan re: set up of the SoFA files for the 99 debtors. |
| 7/25/2012 | 0.8 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$160.00 | Conference with P Kinealy re: Schedule/SoFA status and report generation. |
| 7/26/2012 | 3.1 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$620.00 | Provide guidance to team re: Schedules/SoFA exhibit preparations, by responding to various questions. |
| 7/27/2012 | 2.2 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$440.00 | Obtain updates re: status of staging files (.4); provide guidance & respond to team questions re: Schedule/SoFA exhibit preparation (.9); review data set-ups and provide edits and comments (.9) |
| 7/30/2012 | 2.9 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$580.00 | Review Schedule E, F & G data load elements with M Ryan (0.4); supervision and guidance to team re: various Schedule & SoFA exhibit drafts (2.5). |
| 7/31/2012 | 3.1 | Collum, Ronda | Schedules/SoFAs/Other Schedules | \$620.00 | Meetings with G Somma to review and discuss Schedule E taxes and Schedule F litigation data files, data loads and exhibit drafts (2.6); review Schedule/SoFA report customizations and discuss with team (0.5). |
| 7/16/2012 | 0.5 | Ferrante, Angela | Schedules/SoFAs/Other Schedules | \$100.00 | Call w/P. Kinealy in anticipation of all- hands schedules prep call. |
| 7/17/2012 | 0.3 | Ferrante, Angela | Schedules/SoFAs/Other Schedules | \$60.00 | Conf. w/R. Collum re schedules meeting status and deliverables. |
| 7/18/2012 | 0.3 | Ferrante, Angela | Schedules/SoFAs/Other Schedules | \$60.00 | Follow-up re status of schedules prep meetings and related matters. |
| 7/19/2012 | 0.5 | Ferrante, Angela | Schedules/SoFAs/Other Schedules | \$100.00 | Follow-up re status of schedules prep meetings and related matters. |
| 7/20/2012 | 0.3 | Ferrante, Angela | Schedules/SoFAs/Other Schedules | \$60.00 | Conf. w/L. Vrato and E. Gottlieb re project staffing. |
| 7/30/2012 | 0.5 | Ferrante, Angela | Schedules/SoFAs/Other Schedules | \$100.00 | Call w/P. Kinealy re schedules prep and status of same. |
| 7/20/2012 | 5.9 | Jablenski, Cortni | Schedules/SoFAs/Other Schedules | \$454.30 | Reviewed employees with no account information against database for uploaded records (.4); reviewed tax vendors file against the upload file sent to systems to identify already uploaded records (1.2); reviewed utility vendors file against upload sent to systems to identify already uploaded records (.8); reviewed financial transaction file against database for uploaded records (3.5). |
| 7/25/2012 | 0.1 | Jablenski, Cortni | Schedules/SoFAs/Other Schedules | \$7.70 | Conferred with J. Skolnick re updating file index (.1). |
| 7/30/2012 | 0.5 | Jablenski, Cortni | Schedules/SoFAs/Other Schedules | \$38.50 | Saved data from client in corresponding folders and work product file, and prepared exhibit SoFA 13 for Patriot Coal Sales LLC. |
| 7/11/2012 | 1.2 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$240.00 | Drafted initial schedules work plan |
| 7/12/2012 | 2.3 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$460.00 | Assisted Alix team with preparation for schedules kickoff, and planning re same. |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|-----------------|---------------------------------|----------------|---|
| 7/13/2012 | 1.2 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$240.00 | Assisted Alix team with preparation for schedules kickoff, and planning re same. |
| 7/16/2012 | 2.3 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$460.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/17/2012 | 4.3 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$860.00 | Participated in schedules kick-off meeting (2.2); managed the data collection and production of the SoFAs and schedules (2.1). |
| 7/18/2012 | 3.7 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$740.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/19/2012 | 4.2 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$840.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/20/2012 | 3.2 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$640.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/23/2012 | 2.3 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$460.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/24/2012 | 3.3 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$660.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/25/2012 | 4.3 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$860.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/26/2012 | 4.4 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$880.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/27/2012 | 4.7 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$940.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/30/2012 | 4.3 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$860.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/31/2012 | 5.7 | Kinealy, Paul | Schedules/SoFAs/Other Schedules | \$1,140.00 | Managed the data collection and production of the SoFAs and schedules. |
| 7/16/2012 | 6.0 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$462.00 | Attended Schedules team planning meeting on assignments and task details (1.5); completion of SoFA questions into merge files with investigation of first day motions and orders for relevant materials needed to complete (4.5). |
| 7/17/2012 | 1.3 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$100.10 | Completion of SoFA questions and investigation into creditor matrix for former employee details needed for replies to SoFA questions. |
| 7/19/2012 | 1.0 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$77.00 | Schedules team meeting coordinating receipt and delegation of files. |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|----------------------|---------------------------------|----------------|--|
| 7/26/2012 | 5.6 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$431.20 | Prepared and completed Exhibits to SoFA question 9 with completion of SoFA merge file edits and reformatting (2.1); prepared and completed Exhibits to SoFA question 21/22 with completion of SoFA merge file edits (3.5). |
| 7/27/2012 | 6.5 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$500.50 | Finalized Exhibits to SoFA question 21/22 with completion of SoFA merge file edits w discussion of creation process and tactics review with G. Somma (2.2); compiled new debtor data for mapping with Schedule team memo with discussion of procedure with G. Somma (1.7); discussed plan of action and processing of data with G. Somma and J. Ashley with further separate conversation and preparation of SoFA/Schedule files (Litigation) w. G. Somma regarding litigation files (2.6) |
| 7/29/2012 | 3.0 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$231.00 | Updated Master Litigation file with updated debtor information and addresses and prepared data for unique data-matching to previously uploaded data in order to create an supplemental litigation file for matrix and Schedules Purposes. |
| 7/30/2012 | 4.9 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$377.30 | Prepared Master Litigation file with updated debtor information and addresses and prepared data for unique data-matching to previously uploaded data in order to create an supplemental litigation file for matrix and Schedules Purposes (4.0); conformed SoFA 21/22 to QA comments and revised exhibits for final review (.9). |
| 7/31/2012 | 3.7 | Lamour, Thierry | Schedules/SoFAs/Other Schedules | \$284.90 | Coordinated client deliverable of Sched E tax authorities with discussion and potential revisions to be performed to complete file for deliverability. |
| 7/13/2012 | 1.5 | Leperides, Constance | Schedules/SoFAs/Other Schedules | \$183.00 | Project start-up meeting with G Somma re: bankruptcy schedules/SoFA preparation. |
| 7/25/2012 | 6.8 | Leperides, Constance | Schedules/SoFAs/Other Schedules | \$829.60 | Meeting with G. Somma about SoFA 15 set up (.2); Continuation of meeting with G. Somma re: SoFA 15 set up, how to create attachment exhibit, etc. (.6); worked on SoFA 15- inputting prior addresses of debtor into mail merge spreadsheet (1.6); Creating attachment exhibits for SoFA 15 (4.4). |
| 7/26/2012 | 3.6 | Leperides, Constance | Schedules/SoFAs/Other Schedules | \$439.20 | Meeting with G. Somma to discuss progress of SoFA 15 attachment exhibit (.4); created attachment exhibits for SoFA 15 (3.2). |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|----------------------|---------------------------------|----------------|--|
| 7/27/2012 | 9.6 | Leperides, Constance | Schedules/SoFAs/Other Schedules | \$1,171.20 | Meeting with G. Somma to discuss progress of SoFA 15 attachment exhibits (.8); updated attachment exhibits for SoFA 15 (8.8). |
| 7/30/2012 | 8.8 | Leperides, Constance | Schedules/SoFAs/Other Schedules | \$1,073.60 | Meeting with G. Somma re: Schedule B23 set up, how to create attachment exhibit, etc. (.7); created attachment exhibits for Schedule B23 (8.1). |
| 7/31/2012 | 8.9 | Leperides, Constance | Schedules/SoFAs/Other Schedules | \$1,085.80 | Meeting with G. Somma regarding Schedule B23 and SoFA 11 (.4); Meeting with G. Somma regarding review B23 sample research (.2); created, reviewed and corrected attachment exhibits for Schedule B23 (7.3); SoFA 11 data entry into mail merge file (1.0). |
| 7/25/2012 | 1.8 | Montgomery, Heather | Schedules/SoFAs/Other Schedules | \$315.00 | Consulted with team re litigation and lease party review. |
| 7/20/2012 | 6.0 | Ryan, Michael | Schedules/SoFAs/Other Schedules | \$840.00 | Reviewed Schedules modules to determine work necessary to support PCX (4.0); copied database and windows to a test environment (2.0). |
| 7/26/2012 | 4.0 | Ryan, Michael | Schedules/SoFAs/Other Schedules | \$560.00 | Work with programmer to enhance the schedule screens to work with PCX (1.0); designed table and screen to capture and manage Schedule & SoFA Notes (3.0). |
| 7/27/2012 | 3.0 | Ryan, Michael | Schedules/SoFAs/Other Schedules | \$420.00 | Perform analysis on mapping PCX Data to Schedule tables (specifically schedules D, E, F, G) |
| 7/30/2012 | 1.0 | Ryan, Michael | Schedules/SoFAs/Other Schedules | \$140.00 | Review Schedule load process to identify changes needed to handle data from PCX |
| 7/31/2012 | 3.5 | Ryan, Michael | Schedules/SoFAs/Other Schedules | \$490.00 | Review and enhance data loading modules (2.0); made changes to the load process for Schedule E and Schedule H (1.0); reviewed SoFA 3b Schedule (.5). |
| 7/16/2012 | 6.8 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$401.20 | Meeting with G. Somma, J. Ashley and T. Lamour re SoFA/schedule preparation (1.5); created folders for all 99 debtors schedules and SoFAs (4.3); compiled all filed petitions/motions for all 99 debtors (1.0). |
| 7/17/2012 | 0.2 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$11.80 | Updated SoFA and schedules folder (.2). |
| 7/19/2012 | 1.2 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$70.80 | Schedules team meeting re schedules and SoFAs (1.0); saved data received from client in case file index (.2). |
| 7/20/2012 | 0.5 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$29.50 | Saved data from client on file index (.1); updated file index (.4). |
| 7/23/2012 | 0.3 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$17.70 | Updated file index with schedules and SoFA information from client (.3). |
| 7/24/2012 | 1.7 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$100.30 | Updated file index with data from client (.5); revised real property schedule A (.4); conferred with G.Somma re debtors memo (.2); updated debtors memo (.6). |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|-------------------|---------------------------------|----------------|--|
| 7/25/2012 | 1.4 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$82.60 | Updated case file index (.7); conferred with G.Somma re revision of SoFA exhibits; revised SoFA exhibits (.7). |
| 7/30/2012 | 0.3 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$17.70 | Updated file index. |
| 7/31/2012 | 3.0 | Skolnick, Jessica | Schedules/SoFAs/Other Schedules | \$177.00 | Updated case file index (.6); conferred with G.Somma re schedule B22 (.6); created schedule B22 exhibits for two debtors (1.2); researched trademarks/patents on government website (.6). |
| 7/12/2012 | 4.2 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$840.00 | Completed Litigation file and send it to the Data Team (2.7); started reviewing/organizing schedules data provided by the client (.6); coordinated w/ A. Angelico re preparation of the Schedules PowerPoint presentation (.4); prepared and participated to conference call w/ R. Collum and P. Kinealy re same and schedules production timeline (.5). |
| 7/13/2012 | 5.7 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,140.00 | Prepared and participated to meeting w/ P. Aversano and C. Leperides re Schedules and SoFA forms preparation overview and staffing (2.2); meeting w/ J. Ashley re SoFA 21b and 18a, prepared template for SoFA 21b (1.2); prepared SoFA template for merge file for 99 debtors and started populating with applicable items (2.1); followed up w/ P. Galbraith re the litigation file (.2). |
| 7/14/2012 | 2.3 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$460.00 | Continued to populate SoFA merge file (1.9); reviewed files and emailed J. Ashley re SoFA 21b and 18 (.4). |
| 7/15/2012 | 1.5 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$300.00 | Reviewed/revised SoFA 21b and 18 and followed up w/ J. Ashley re same (.6); continued to populate SoFA merge file for all Debtors (.9). |
| 7/16/2012 | 4.8 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$960.00 | Meeting w/ R. Collum re SoFA merge file updates and related items to assigned to the Schedules Team (.5); prepared and participated to Schedules Team meeting, assigned tasks (1); followed up w/ J. Ashley on SoFA 21a/b files (.3); follow up meeting w/ P. Aversano re SoFA 18a file (.4); meeting w/ R. Collum re preparation of the SoFA merge file and related fields, updated same (1.9); followed up w/ T. Lamour re SoFA 19a-d, 22b, 24 and 25 (.4); reviewed Debtors folders set up and followed up w/ J. Skolnick re same (.3). |
| 7/17/2012 | 5.3 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,060.00 | Prepared and participated in meeting w/ Company, Alix Partners and Debtors' counsel re preparation of the Schedules and SoFAs (2.8); updated SoFA merge file (.8); updated SoFA and Schedules data templates (.6); reviewed/updated litigation file, followed up w/ J. Johns re copy of the complaints to capture the missing information for SoFA 4a (1.1). |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|-----------|--------------|------------|---------------------------------|----------------|--|
| 7/18/2012 | 7.7 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,540.00 | Conference call w/ E. Power re the litigation file (.6); updated Litigation file and followed up w/ the Schedules Team re same (1.4); various meetings w/ AlexPartners re Sofa and Schedules data collection (1.2); prepared Schedule A for client (2.2); meeting w/ J. Johns re Schedule A (.7); meetings w/ P. Kinealy re various data updates and status chart (.7); updated Data Collection Status chart (.9). |
| 7/19/2012 | 5.5 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,100.00 | Meeting w/ C. Leperides and P. Aversano re SoFA requirements and related data (.9); Schedules Team meeting (1.0); meeting w/ R. Collum re Vendor file and other SoFA data (2.9); follow up meeting w/ J. Ashley re the Vendor File updates (.7). |
| 7/20/2012 | 2.9 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$580.00 | Prepared and participated to conference call w/ company re Schedule A (.8); prepared and participated to meeting w/ R. Collum and M. Ryan re SoFA Template merge file (.9); updated SoFA merge file and sent it to M. Ryan for formatting (1.2). |
| 7/23/2012 | 0.7 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$140.00 | Conference calls w/ P. Kinealy re the Environmental file (.3); followed up w/ P. Galbraith re the Environmental Matters, prepared file (.4). |
| 7/24/2012 | 2.6 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$520.00 | Meeting w/ A. Perez re SoFA Merge file template and updated the Merge Data file accordingly (1); reviewed data from client and updated Schedules/SoFA status (1.2); followed up w/ E. Power re the litigation file and outstanding items (.4). |
| 7/25/2012 | 1.7 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$340.00 | Meetings w/ C. Leperides re SoFA 15 and updating the Merge file (1.2); conference call w/ P. Kinealy re Environmental matters and related Schedule F, followed up w/ the Schedules Team re same (.5); |
| 7/26/2012 | 6.5 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,300.00 | Follow up meeting w/ C. Leperides re SoFA 15 (.5); updated Litigation file (SoFA4a and 17) and followed up w/ the Schedules Team (1.1); reviewed SoFA 24 data from client, meeting w/ P. Aversano re processing same, followed up w/ P. Kinealy re potential incorrect data (1.4); meeting w/ Data Control re the SoFA mail merge template (.7); reviewed data for SoFA 9, 16, 21, 22 and 25 and followed up w/ the Schedules Team for processing (1.8); processed SoFA 19 and updated Merge file (.4); followed up w/ the Schedules Team re status of the litigation file (.6). |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|------------------------------|--------------|------------------|---------------------------------|----------------|--|
| 7/27/2012 | 5.9 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,180.00 | Managed incoming data, reviewed same and followed up w/ the Schedules Team (2.1); meeting w/ T. Lamour re SoFA 21 and 22 (.7); meeting w/ J. Ashley re SoFA 7 (.5); meeting w/ P. Aversano re SoFA 25 (.9); meeting w/ C. Leperides re SoFA 15 exhibits and merge file updates (.8); prepared and participated to meeting w/ J. Ashley re the Schedules summary file for all Debtors for Company review (.9). |
| 7/30/2012 | 6.6 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,320.00 | Conference call w/ P. Kinealy re Schedules/SoFA drafts due on Friday and formatting of the data (.3); meeting w/ P. Aversano re SoFA 20 data and exhibits (.8); meeting w/ C. Leperides re Schedule B23 exhibits and files format (.7); followed up w/ J. Ashley re various Schedules files and reviewed same (.9); meeting w/ J. Ashley re SoFA 7 and various Schedules B items (1.8); conference call w/ P. Kinealy and T. Watkins re SoFA 18 (.4); meeting w/ R. collum re Schedule E and Taxing authorities, followed up w/ P. Kinealy re same (.6); managed Schedules Team and reviewed updated SoFA/Schedules status chart (1.1). |
| 7/31/2012 | 9.6 | Somma, Gea | Schedules/SoFAs/Other Schedules | \$1,920.00 | Meeting w/ P. Aversano re SoFA 1 (.5); conference call w/ P. Kinealy re Schedule F litigation, E and staffing (.3); meeting w/ R. collum re Schedule E and followed up w/ T. Lamour re same (1.4); reviewed and finalized SoFA 1 and 24 (.5); reviewed/revised Litigation file (SoFA 4a, 17 and F for all debtors) w/ T. Lamour (1.3); follow up meeting w/ R. collum re the Litigation file (1.1); meeting w/ R. collum re Schedule E, revised file and followed up w/ P. Kinealy re same (1.4); followed up w/ J. Ashley re Schedules B master file and various updates (.9); conference call w/ T. Watkins re SoFA 18 and Schedule D (.4); managed Schedules Team and reviewed various files and followed up w/ QA (1.8). |
| 7/30/2012 | 2.3 | Watkins, Tim | Schedules/SoFAs/Other Schedules | \$402.50 | Assisted with SoFA 18a preparation for all debtor entities. |
| 7/31/2012 | 5.6 | Watkins, Tim | Schedules/SoFAs/Other Schedules | \$980.00 | Assisted with preparation of Schedule D data (secured, loc's and UCC parties) (5.0) and performed additional work on SoFA 18 (.6). |
| Section 327 Retention | | | | | |
| 7/9/2012 | 0.5 | Ferrante, Angela | Section 327 Retention | \$100.00 | Confs and emails w/R. Nadick re comments to 327 retention application. |
| 7/30/2012 | 0.3 | Ferrante, Angela | Section 327 Retention | \$60.00 | Emails w/team and counsel re appearance at hearing and related matters. |

GCG Detailed Time Entries

| Date | Time Elapsed | Associate | Activity | Billing Amount | Description |
|------------------------------|-----------------|-----------|----------|--------------------|-------------|
| Total Billing Amount: | | | | \$61,029.40 | |