

May 10, 2013

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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*Kathy A. Surratt - States*  
KATHY A. SURRATT-STATES  
Chief United States Bankruptcy Judge

CLERK, U.S. BANKRUPTCY COURT  
EASTERN DISTRICT  
ST. LOUIS, MISSOURI - MO

In re PATRIOT COAL CORPORATION, *et al.* )

)

Case No. 12-51502-659

)

Chapter 11

Debtor(s). )

)

(Jointly Administered)

**VERIFIED MOTION FOR ADMISSION PRO HAC VICE**

Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Konstantinos (Kostas) Dimitrios Katsiris move to be admitted pro hac vice to the bar of this Court for the purpose of representing Morgan Stanley in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

a. *Full name of the movant-attorney:*

Konstantinos (Kostas) Dimitrios Katsiris

b. *Address and telephone number of the movant-attorney:*

Rockefeller Center  
1270 Avenue of the Americas, 24<sup>th</sup> Floor  
New York, New York 10020  
Telephone: (212) 307-5500  
kdkatsiris@venable.com

c. *Name of the firm of letterhead under which the movant practices:*

Venable LLP

d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom:*

University of Pennsylvania Law School, May 1999

- e. *State and Federal bars of which the movant is a member, with dates of admission and registration numbers, if any:*

New York State, July 2000, Registration No.: 3067691

U.S. Court of Appeals for the First Circuit, July 2004, Registration No.: 100155

U.S. Court of Appeals for the Second Circuit, June 2005, No Registration Number

U.S. District Court for the Southern District of New York, January 2003,  
Registration No.: KK8599

U.S. District Court for the Eastern District of New York, January 2003, Registration  
No.: KK8599

- f. *Statement that movant is a member in good standing of all bars of which movant is a member and that movant is not under suspension or disbarment from any bar:*

I am a member in good standing of all bars of which I am a member and I am not under suspension or disbarment from any bar.

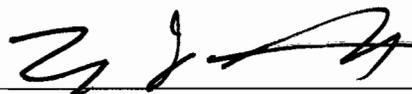
- g. *Statement that movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District:*

I do not reside in the Eastern District of Missouri, am not regularly employed in this District, and am not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

Date: May 9, 2013

Respectfully submitted,



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Kostas D. Katsiris

**CERTIFICATE OF SERVICE**

I hereby certify that on this the 9th day of May, 2013, a true and correct copy of the above and foregoing has been served on counsel of record via the Court's ECF filing system and by regular U.S. mail, postage prepaid upon the following Notice Parties:

Patriot Coal Corporation  
GCG, Inc.  
Attn: Elizabeth Vrato  
190 S LaSalle St  
Ste 1520  
Chicago, IL 60603  
*Claims and Noticing Agent for Debtors*

Margot B. Schonholtz  
Ana Alfonso  
Willkie Farr & Gallagher LLP  
787 Seventh Avenue  
New York, NY 10019  
*Counsel for Administrative Agents for  
Proposed Postpetition Lenders*

Davis Polk & Wardwell LLP  
450 Lexington Avenue  
New York, NY 10017  
Attn: Brian M. Resnick and  
Michelle McGreal  
*Counsel for Debtor*

Carmody MacDonald P.C.  
Attn: Angela L. Schiler  
120 S Central Ave, Ste 1800  
St. Louis, MO 63105  
*Counsel for Official Committee of  
Unsecured Creditors*

Bryan Cave LLP  
One Metropolitan Square  
211 N. Broadway, Suite 3600  
St. Louis, Missouri 63102  
Attn: Lloyd A. Palans  
Brian C. Walsh  
Laura Uberti Hughes  
*Local Counsel to the Debtors  
and Debtors in Possession*

Kramer Levin Naftalis & Frankel LLP  
1177 Avenue of the Americas  
New York, NY 10036  
Attn: Thomas Moers Mayer  
Adam C. Rogoff  
Gregory G. Plotko  
*Counsel for Official Committee of  
Unsecured Creditor*

Marcia Goldstein  
Joseph Smolinsky  
Weil Gotshal & Manges LLP  
767 Fifth Avenue  
New York, NY 10153  
*Counsel for Administrative Agents for  
Proposed Postpetition Lenders*

Curtis, Mallet-Prevost, Colt & Mosle LLP  
101 Park Avenue  
New York, NY 10178-0061  
Attn: Theresa A. Foudy  
*Conflicts Counsel for Debtor*

Leonora S. Long  
Office of United States Trustee  
111 S 10th St, Ste 6353  
St. Louis, MO 63102  
*U.S. Trustee*

  
Kostas D. Katsiris

**Appellate Division of the Supreme Court  
of the State of New York  
First Judicial Department**

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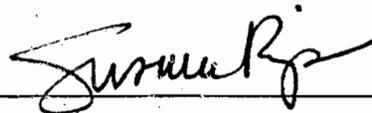
I, Susanna Rojas, Clerk of the Appellate Division of the Supreme Court of the State of New York, First Judicial Department, certify that

**KONSTANTINOS DIMITROIS KATSIRIS**

was duly licensed and admitted to practice as an Attorney and Counsellor at Law in all the courts of the State of New York on July 24, 2000, has duly taken and subscribed the oath of office prescribed by law, has been enrolled in the Roll of Attorneys and Counsellors at Law on file in my office, has duly registered with the administrative office of the courts, and according to the records of this court is in good standing as an attorney and counsellor at law.

In Witness Whereof, I have hereunto set my hand and affixed the seal of this court on

May 6, 2013



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Clerk of the Court