

May 15, 2013

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

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CLERK, US BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI

*Kathy A. Surratt - States*  
KATHY A. SURRATT-STATES  
Chief United States Bankruptcy Judge

In re )  
)  
PATRIOT COAL CORPORATION, *et al.* ) Case No. 12-51502-659  
) (Jointly Administered)  
) Chapter 11  
Debtors. )

**VERIFIED MOTION FOR ADMISSION PRO HAC VICE**

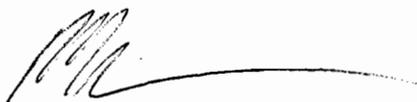
Pursuant to LR 2090(B)(1) of the United States Bankruptcy Court for the Eastern District of Missouri, and Rule 12.01(F) of the local rules of the United States District Court for the Eastern District of Missouri, I, Mitchell D. Cohen, move to be admitted pro hac vice to the bar of this Court for the purpose of representing Komatsu Financial Limited Partnership in the instant matter. In support of this motion, I submit the following information as required by Rule 12.01(F):

- a. *Full name of the movant-attorney:*  
**Mitchell D. Cohen**
- b. *Address and telephone number of the movant-attorney:*  
**Vedder Price P.C.**  
**1633 Broadway, 47th Floor**  
**New York, NY 10019**  
**(212) 407-7700**
- c. *Name of the firm or letterhead under which the movant practices:*  
**Vedder Price P.C.**
- d. *Name of the law school(s) movant attended and the date(s) of graduation therefrom:*  
**Emory University School of Law, 1998**
- e. *State and federal bars of which the movant is a member, with dates of admission and registration numbers, if any:*  
**New York (1999) — Bar No. 2934677**  
**New Jersey (1999) — Bar No. 029091998**  
**U.S. District Court, S.D. New York (1999)**  
**U.S. District Court, E.D. New York (1999)**  
**U.S. District Court, W.D. New York (2009)**

- f. Movant is a member in good standing of all bars of which movant is a member and that movant is not under suspension or disbarment from any bar.
- g. Movant does not reside in the Eastern District of Missouri, is not regularly employed in this District, and is not regularly engaged in the practice of law in this District.

Movant attests under penalty of perjury to the truth and accuracy of the foregoing facts, and respectfully requests that this motion be granted and that movant be admitted pro hac vice to the bar of this Court and be allowed to appear in the instant matter.

Dated: New York, New York  
May 10, 2013



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Signature of Applicant  
(LR 9011)

Mitchell D. Cohen  
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New York, New York 10019  
Telephone: (212) 407-7700  
Facsimile: (212) 407-7799

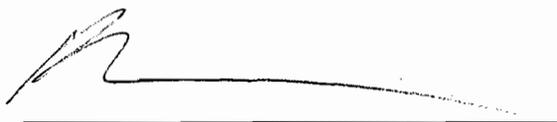
*Attorneys for Komatsu Financial Limited  
Partnership*

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

In re )  
 )  
PATRIOT COAL CORPORATION, *et al.* ) Case No. 12-51502-659  
 ) (Jointly Administered)  
 ) Chapter 11  
Debtors. )

**CERTIFICATE OF SERVICE**  
(LR 9004(D) and 2090(B)(1))

I, Mitchell D. Cohen, an attorney, certify on this 13th day of May, 2013 that a true and correct copy of the VERIFIED MOTION FOR ADMISSION PRO HAC VICE was served by Federal Express to the Clerk of the U.S. Bankruptcy Court, Eastern District of Missouri and by U.S. mail to the parties on the Core Party/Non-ECF Service List on the attached Service List.



Mitchell D. Cohen

**SERVICE LIST**

**Core Party/Non-ECF Service List (Per the Case Management Order)**  
Patriot Coal Corporation et. al

Source	Franchise/Party Represented	Company	Contact	Address 1	Address 2	City (Foreign ZIP Country)	State	Zip	Country	Fax
MSL	Local Counsel for Debtors	BRYAN CAVE LLP	ATTN LAURA UBERTH HUGHES, ESQ.	ONE METROPOLITAN SQUARE	211 N BROADWAY, STE 3600	ST. LOUIS	MO	63102	US	314-259-2020
MSL	Local Counsel for Debtors	BRYAN CAVE LLP	ATTN BRIAN C. WALSH, ESQ.	ONE METROPOLITAN SQUARE	211 N BROADWAY, STE 3600	ST. LOUIS	MO	63102	US	314-259-2020
MSL	Local Counsel for Debtors	BRYAN CAVE LLP	ATTN LLOYD A. PALANS, ESQ.	ONE METROPOLITAN SQUARE	211 N BROADWAY, STE 3600	ST. LOUIS	MO	63102	US	314-259-2020
NOA	Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.	CARMODY MACDONALD P.C.	ATTN GREGORY D. WILLARD, ESQ.	120 S CENTRAL AVE, STE 1800		ST. LOUIS	MO	63105	US	314-854-8660
NOA	Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.	CARMODY MACDONALD P.C.	ATTN ANGELA L. SCHLSER, ESQ.	120 S CENTRAL AVE, STE 1800		ST. LOUIS	MO	63105	US	314-854-8660
NOA	Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.	CARMODY MACDONALD P.C.	ATTN JOHN D. MCCANNAR, ESQ.	120 S CENTRAL AVE, STE 1800		ST. LOUIS	MO	63105	US	314-854-8660
ADM	Conflicts Counsel for the Debtors	CURTIS, MALLET -PREVOST, COLT & MOSLE LLP	ATTN S. REISMAN, ESQ. AND MICHAEL COHEN, ESQ.	101 PARK AVE		NEW YORK	NY	10178	US	212-697-1559
MSL	Counsel for Debtors	DAVIS POLK & WARDWELL LLP	ATTN BRIAN M. RESNICK, ESQ. AND MARSHALL S. HUEBNER, ESQ.			NEW YORK	NY	10017	US	212-607-7983
MSL	Claims and Noticing Agent for Debtors	GCG, INC.	ATTN ELIZABETH VRATO	190 S LASALLE ST	STE 1520	CHICAGO	IL	60603	US	312-499-6999
NOA	Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.	KRAMER LEVIN NAFTALIS & FRANKEL LLP	ATTN ADAM C. ROGOFF, ESQ.	1177 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	US	212-715-8000
NOA	Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.	KRAMER LEVIN NAFTALIS & FRANKEL LLP	ATTN THOMAS MOERS MAYER, ESQ.	1177 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	US	212-715-8000
NOA	Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.	KRAMER LEVIN NAFTALIS & FRANKEL LLP	ATTN P. BRADLEY O'NEILL, ESQ.	1177 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	US	212-715-8000
NOA	Counsel for the Official Committee of Unsecured Creditors of Patriot Coal Corporation, et al.	KRAMER LEVIN NAFTALIS & FRANKEL LLP	ATTN ROBERT T. SCHMIDT, ESQ.	1177 AVENUE OF THE AMERICAS		NEW YORK	NY	10036	US	212-715-8000
MSL	U.S. Trustee	OFFICE OF THE UNITED STATES TRUSTEE	ATTN LEONORA S. LONG, ESQ.	TRIAL ATTORNEY	111 S 10TH ST, STE 6.553	ST. LOUIS	MO	63102	US	212-310-8007
NOA	Counsel for the Agent to the DIP Lenders, Citibank, N.A. as Administrative Agent (the "First Out DIP Agent")	WEIL, GOTSHAL & MANGES LLP	ATTN ANDREA SAAVEDRA, ESQ.	787 FIFTH AVE		NEW YORK	NY	10153	US	212-310-8007
NOA	Counsel for the Agent to the DIP Lenders, Citibank, N.A. as Administrative Agent (the "First Out DIP Agent")	WEIL, GOTSHAL & MANGES LLP	ATTN JOSEPH H. SMOLINSKY, ESQ.	787 FIFTH AVE		NEW YORK	NY	10153	US	212-310-8007
NOA	Counsel for the Agent to the DIP Lenders, Citibank, N.A. as Administrative Agent (the "First Out DIP Agent")	WEIL, GOTSHAL & MANGES LLP	ATTN MARCIA GOLDSTEIN, ESQ.	787 FIFTH AVE		NEW YORK	NY	10153	US	212-310-8007
NOA	Counsel for the Agent to the DIP Lenders, Bank of America, N.A., as Pre-Petition Agent and Second Out DIP Agent	WILLKIE FARR & GALLAGHER LLP	ATTN ANA M ALFONSO, ESQ.	787 SEVENTH AVE		NEW YORK	NY	10019	US	212-728-8111
NOA	Counsel for the Agent to the DIP Lenders, Bank of America, N.A., as Pre-Petition Agent and Second Out DIP Agent	WILLKIE FARR & GALLAGHER LLP	ATTN MARGOT B SCHONHOLTZ, ESQ.	787 SEVENTH AVE		NEW YORK	NY	10019	US	212-728-8111