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Michelle M. McGreal

*Proposed Counsel to the Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

AFFINITY MINING COMPANY,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

APOGEE COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

APPALACHIA MINE SERVICES, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

BEAVER DAM COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

BIG EAGLE, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

BIG EAGLE RAIL, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

**BLACK STALLION COAL COMPANY,
LLC,**

Debtor.

Chapter 11 Case No.

12-[]()

In re:

BLACK WALNUT COAL COMPANY,

Debtor.

Chapter 11 Case No.

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BLUEGRASS MINE SERVICES, LLC,

Debtor.

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BROOK TROUT COAL, LLC,

Debtor.

Chapter 11 Case No.

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In re:

CATENARY COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

**CENTRAL STATES COAL RESERVES OF
KENTUCKY, LLC,**

Debtor.

Chapter 11 Case No.

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In re:

CHARLES COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

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In re:

CLEATON COAL COMPANY,

Debtor.

Chapter 11 Case No.

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In re:

COAL CLEAN LLC,

Debtor.

Chapter 11 Case No.

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In re:

COAL PROPERTIES, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

**COAL RESERVE HOLDING LIMITED
LIABILITY COMPANY NO. 2,**

Debtor.

Chapter 11 Case No.

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COLONY BAY COAL COMPANY,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

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In re:

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Debtor.

Chapter 11 Case No.

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Chapter 11 Case No.

12-[](____)

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Debtor.

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DAY LLC,

Debtor.

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HERITAGE COAL COMPANY LLC,

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JARRELL'S BRANCH COAL COMPANY,

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Chapter 11 Case No.

12-[](____)

In re:

JUPITER HOLDINGS LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA EAGLE COAL, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA RIVER VENTURES I, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA RIVER VENTURES II, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA RIVER VENTURES III, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KE VENTURES, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

LITTLE CREEK LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

LOGAN FORK COAL COMPANY,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

MAGNUM COAL COMPANY LLC,

Debtor.

Chapter 11 Case No.

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In re:

MAGNUM COAL SALES LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

MARTINKA COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

MIDLAND TRAIL ENERGY LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

MIDWEST COAL RESOURCES II, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

**MOUNTAIN VIEW COAL COMPANY,
LLC,**

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

NEW TROUT COAL HOLDINGS II, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

NEWTOWN ENERGY, INC.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

NORTH PAGE COAL CORP.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

OHIO COUNTY COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PANTHER LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

**PATRIOT BEAVER DAM HOLDINGS,
LLC,**

Debtor.

Chapter 11 Case No.

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In re:

PATRIOT COAL COMPANY, L.P.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PATRIOT COAL CORPORATION,

Debtor.

Chapter 11 Case No.

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In re:

PATRIOT COAL SALES LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PATRIOT COAL SERVICES LLC,

Debtor.

Chapter 11 Case No.

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In re:

PATRIOT LEASING COMPANY LLC,

Debtor.

Chapter 11 Case No.

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In re:

PATRIOT MIDWEST HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

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In re:

PATRIOT RESERVE HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PATRIOT TRADING LLC,

Debtor.

Chapter 11 Case No.

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In re:

PCX ENTERPRISES, INC.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PINE RIDGE COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

POND CREEK LAND RESOURCES, LLC,

Debtor.

Chapter 11 Case No.

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In re:

POND FORK PROCESSING LLC,

Debtor.

Chapter 11 Case No.

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In re:

REMINGTON HOLDINGS LLC,

Debtor.

Chapter 11 Case No.

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In re:

REMINGTON II LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

REMINGTON LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

RIVERS EDGE MINING, INC.,

Debtor.

Chapter 11 Case No.

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In re:

ROBIN LAND COMPANY, LLC,

Debtor.

Chapter 11 Case No.

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In re:

SENTRY MINING, LLC,

Debtor.

Chapter 11 Case No.

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In re:

SNOWBERRY LAND COMPANY,

Debtor.

Chapter 11 Case No.

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In re:

SPEED MINING LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

**STERLING SMOKELESS COAL
COMPANY, LLC,**

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

TC SALES COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

**THE PRESIDENTS ENERGY COMPANY
LLC,**

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

THUNDERHILL COAL LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

TROUT COAL HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

UNION COUNTY COAL CO., LLC,

Debtor.

Chapter 11 Case No.

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In re:

VIPER LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

WEATHERBY PROCESSING LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

WILDCAT ENERGY LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

WILDCAT, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

WILL SCARLET PROPERTIES LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

WINCHESTER LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

**WINIFREDE DOCK LIMITED LIABILITY
COMPANY,**

Debtor.

Chapter 11 Case No.

12-[] (___)

In re:

YANKEETOWN DOCK, LLC,

Debtor.

Chapter 11 Case No.

12-[] (___)

**DEBTORS' MOTION FOR AN ORDER DIRECTING
JOINT ADMINISTRATION OF CHAPTER 11 CASES**

Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”)¹ respectfully represent:

Relief Requested

1. By this motion (the “**Motion**”), the Debtors seek entry of an order, in the form attached hereto as Exhibit A, directing joint administration of these cases for procedural purposes only, pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

2. Bankruptcy Rule 1015(b) provides, in relevant part, that if “two or more petitions are pending in the same court by or against . . . a debtor and an affiliate, the

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

court may order a joint administration of the estates.” The Debtors are “affiliates” as that term is defined under section 101(2) of the Bankruptcy Code. Accordingly, this Court is authorized to grant the requested relief by virtue of the fact that Patriot Coal Corporation is the direct or indirect parent of each of the other Debtors.

3. On the date hereof, the Debtors commenced the 99 chapter 11 cases referenced above by filing petitions for voluntary relief with this Court. Given the provisions of the Bankruptcy Code and the Debtors’ affiliation, joint administration of these cases is warranted. Joint administration will avoid the preparation, replication, service and filing, as applicable, of duplicative notices, applications and orders, thereby saving the Debtors considerable expense and resources. The Debtors’ financial affairs and business operations are closely related. Many of the motions, hearings and orders in these chapter 11 cases will affect each Debtor and their respective estates. The rights of creditors will not be adversely affected, as this Motion requests only administrative, and not substantive, consolidation of the estates. Moreover, each creditor can still file its claim against a particular estate. In fact, all creditors will benefit by the reduced costs that will result from the joint administration of these chapter 11 cases. The Court also will be relieved of the burden of entering duplicative orders and maintaining duplicative files. Finally, supervision of the administrative aspects of these chapter 11 cases by the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”) will be simplified.

4. Accordingly, the Debtors respectfully request that the caption of their cases be modified to reflect the joint administration of these chapter 11 cases, as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11 Case No.

12-[] (___)

(Jointly Administered)

5. The Debtors also seek the Court's direction that a notation substantially similar to the following be entered on the docket of each of the Debtors' chapter 11 cases to reflect the joint administration of these cases:

An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Affinity Mining Company; Apogee Coal Company, LLC; Appalachia Mine Services, LLC; Beaver Dam Coal Company, LLC; Big Eagle, LLC; Big Eagle Rail, LLC; Black Stallion Coal Company, LLC; Black Walnut Coal Company; Bluegrass Mine Services, LLC; Brook Trout Coal, LLC; Catenary Coal Company, LLC; Central States Coal Reserves of Kentucky, LLC; Charles Coal Company, LLC; Cleaton Coal Company; Coal Clean LLC; Coal Properties, LLC; Coal Reserve Holding Limited Liability Company No. 2; Colony Bay Coal Company; Cook Mountain Coal Company, LLC; Corydon Resources LLC; Coventry Mining Services, LLC; Coyote Coal Company LLC; Cub Branch Coal Company LLC; Dakota LLC; Day LLC; Dixon Mining Company, LLC; Dodge Hill Holding JV, LLC; Dodge Hill Mining Company, LLC; Dodge Hill of Kentucky, LLC; EACC Camps, Inc.; Eastern Associated Coal, LLC; Eastern Coal Company, LLC; Eastern Royalty, LLC; Emerald Processing, L.L.C.; Gateway Eagle Coal Company, LLC; Grand Eagle Mining, LLC; Heritage Coal Company LLC; Highland Mining Company, LLC; Hillside Mining Company; Hobet Mining, LLC; Indian Hill Company LLC; Infinity Coal Sales, LLC; Interior Holdings, LLC; IO Coal LLC; Jarrell's Branch Coal Company; Jupiter Holdings LLC; Kanawha Eagle Coal, LLC; Kanawha River Ventures I, LLC; Kanawha River Ventures II, LLC; Kanawha River Ventures III, LLC; KE Ventures, LLC; Little Creek LLC; Logan Fork Coal Company; Magnum Coal Company LLC; Magnum Coal Sales LLC; Martinka Coal Company, LLC; Midland Trail Energy LLC; Midwest Coal Resources II, LLC; Mountain View Coal Company, LLC; New Trout Coal Holdings II, LLC; Newtown Energy, Inc.; North Page Coal Corp.; Ohio County Coal Company, LLC; Panther LLC; Patriot

Beaver Dam Holdings, LLC; Patriot Coal Company, L.P.; Patriot Coal Corporation; Patriot Coal Sales LLC; Patriot Coal Services LLC; Patriot Leasing Company LLC; Patriot Midwest Holdings, LLC; Patriot Reserve Holdings, LLC; Patriot Trading LLC; PCX Enterprises, Inc.; Pine Ridge Coal Company, LLC; Pond Creek Land Resources, LLC; Pond Fork Processing LLC; Remington Holdings LLC; Remington II LLC; Remington LLC; Rivers Edge Mining, Inc.; Robin Land Company, LLC; Sentry Mining, LLC; Snowberry Land Company; Speed Mining LLC; Sterling Smokeless Coal Company, LLC; TC Sales Company, LLC; The Presidents Energy Company LLC; Thunderhill Coal LLC; Trout Coal Holdings, LLC; Union County Coal Co., LLC; Viper LLC; Weatherby Processing LLC; Wildcat Energy LLC; Wildcat, LLC; Will Scarlet Properties LLC; Winchester LLC; Winifrede Dock Limited Liability Company; Yankeetown Dock, LLC. The docket in Case No. 12-[] (___) should be consulted for all matters affecting this case.

6. Finally, the Debtors seek authority to file the monthly operating reports required by the U.S. Trustee's "Operating Guidelines and Financial Reporting Requirements" on a consolidated basis.

Background and Jurisdiction

7. On July 9, 2012 (the "**Petition Date**"), each Debtor commenced with this Court a voluntary case under chapter 11 of title 11 of the United States Code (the "**Bankruptcy Code**"). The Debtors are authorized to operate their businesses and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

8. Additional information about the Debtors' businesses and the events leading up to the Petition Date can be found in the Declaration of Mark N. Schroeder, Patriot Coal Corporation's Senior Vice President and Chief Financial Officer, which is incorporated herein by reference.

9. The Court has subject matter jurisdiction to consider this matter pursuant to 28 U.S.C. § 1334. This is a core proceeding pursuant to 28 U.S.C. § 157(b) and may

be determined by the Bankruptcy Court. Venue is proper before this Court pursuant to 28 U.S.C. §§ 1408 and 1409.

Notice

10. No trustee, examiner or creditors' committee has been appointed in these chapter 11 cases. The Debtors have served notice of this Motion on (a) the Office of the United States Trustee for the Southern District of New York, (b) those creditors holding the five largest secured claims against the Debtors' estates on a consolidated basis, (c) those creditors holding the 50 largest unsecured claims against the Debtors' estates on a consolidated basis, (d) attorneys for the administrative agents for Debtors' proposed postpetition lenders, (e) the Internal Revenue Service, (f) the Securities and Exchange Commission, (g) the United States Environmental Protection Agency and (h) the United States Attorney's Office for the Southern District of New York.

No Previous Request

11. No previous request for the relief sought herein has been made by the Debtors to this or any other court.

WHEREFORE, the Debtors respectfully request that the Court grant the relief
requested herein and such other and further relief as is just and proper.

Dated: New York, New York
July 9, 2012

By: /s/ Damian S. Schaible

Marshall S. Huebner
Damian S. Schaible
Brian M. Resnick
Michelle M. McGreal

DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017
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*Proposed Counsel to the Debtors
and Debtors in Possession*

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC

EXHIBIT A

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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Debtor.

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Chapter 11 Case No.

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JUPITER HOLDINGS LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA EAGLE COAL, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA RIVER VENTURES I, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA RIVER VENTURES II, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KANAWHA RIVER VENTURES III, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

KE VENTURES, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

LITTLE CREEK LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

LOGAN FORK COAL COMPANY,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

MAGNUM COAL COMPANY LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

MAGNUM COAL SALES LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

MARTINKA COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

MIDLAND TRAIL ENERGY LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

MIDWEST COAL RESOURCES II, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

**MOUNTAIN VIEW COAL COMPANY,
LLC,**

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

NEW TROUT COAL HOLDINGS II, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

NEWTOWN ENERGY, INC.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

NORTH PAGE COAL CORP.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

OHIO COUNTY COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PANTHER LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

**PATRIOT BEAVER DAM HOLDINGS,
LLC,**

Debtor.

Chapter 11 Case No.

12-[]()

In re:

PATRIOT COAL COMPANY, L.P.,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

PATRIOT COAL CORPORATION,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

PATRIOT COAL SALES LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

PATRIOT COAL SERVICES LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PATRIOT LEASING COMPANY LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PATRIOT MIDWEST HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PATRIOT RESERVE HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PATRIOT TRADING LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PCX ENTERPRISES, INC.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

PINE RIDGE COAL COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

POND CREEK LAND RESOURCES, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

POND FORK PROCESSING LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

REMINGTON HOLDINGS LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

REMINGTON II LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

REMINGTON LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

RIVERS EDGE MINING, INC.,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

ROBIN LAND COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

SENTRY MINING, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

SNOWBERRY LAND COMPANY,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

SPEED MINING LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

**STERLING SMOKELESS COAL
COMPANY, LLC,**

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

TC SALES COMPANY, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

**THE PRESIDENTS ENERGY COMPANY
LLC,**

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

THUNDERHILL COAL LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

TROUT COAL HOLDINGS, LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

UNION COUNTY COAL CO., LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

VIPER LLC,

Debtor.

Chapter 11 Case No.

12-[](____)

In re:

WEATHERBY PROCESSING LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

WILDCAT ENERGY LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

WILDCAT, LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

WILL SCARLET PROPERTIES LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

WINCHESTER LLC,

Debtor.

Chapter 11 Case No.

12-[]()

In re:

**WINIFREDE DOCK LIMITED LIABILITY
COMPANY,**

Debtor.

Chapter 11 Case No.

12-[] (___)

In re:

YANKEETOWN DOCK, LLC,

Debtor.

Chapter 11 Case No.

12-[] (___)

**ORDER DIRECTING
JOINT ADMINISTRATION OF CHAPTER 11 CASES**

12. Upon the motion (the “**Motion**”)¹ of Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the “**Debtors**”)² for an order pursuant to Bankruptcy Rule 1015(b) directing the joint administration of the Debtors’ chapter 11 cases for procedural purposes only, as more fully described in the Motion; and upon consideration of the Declaration of Mark N. Schroeder, Patriot Coal Corporation’s Senior Vice President and Chief Financial Officer, filed in support of the Debtors’ first-day pleadings; and the Court having jurisdiction to

¹ Unless otherwise defined herein, each capitalized term shall have the meaning ascribed to such term in the Motion.

² The Debtors are the entities listed on Schedule 1 attached to the Motion. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

consider the Motion and the relief requested therein pursuant to 28 U.S.C. §§ 157 and 1334 and Standing Order M-61 Referring to Bankruptcy Judges for the Southern District of New York Any and All Proceedings Under Title 11, dated July 10, 1984 (Ward, Acting C.J.) as amended by Standing Order M-431, dated February 1, 2012 (Preska, C.J.); and consideration of the Motion and the requested relief being a core proceeding the Bankruptcy Court can determine pursuant to 28 U.S.C. § 157(b); and due and proper notice of the Motion having been provided to (a) the Office of the United States Trustee for the Southern District of New York, (b) those creditors holding the five largest secured claims against the Debtors' estates on a consolidated basis, (c) those creditors holding the 50 largest unsecured claims against the Debtors' estates on a consolidated basis, (d) attorneys for the administrative agents for Debtors' proposed postpetition lenders, (e) the Internal Revenue Service, (f) the Securities and Exchange Commission, (g) the United States Environmental Protection Agency and (h) the United States Attorney's Office for the Southern District of New York; and it appearing that no other or further notice need be provided; and the relief requested in the Motion being in the best interests of the Debtors and their estates and creditors; and the Court having reviewed the Motion and having held a hearing with appearances of parties in interest noted in the transcript thereof (the "**Hearing**"); and the Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before the Court and after due deliberation and sufficient cause appearing therefor, it is

ORDERED that the relief requested in the Motion is hereby granted as set forth herein; and it is further

ORDERED that, pursuant to Bankruptcy Rule 1015(b), the above-captioned chapter 11 cases are consolidated for procedural purposes only and shall be jointly administered by the Court; and it is further

ORDERED that nothing contained in this order (this “**Order**”) shall be deemed or construed as directing or otherwise affecting the substantive consolidation of any of the above-captioned cases; and it is further

ORDERED that the caption of the jointly administered cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11 Case No.

12-[] (___)

(Jointly Administered)

; and it is further

ORDERED that a docket entry shall be made in each of the above-captioned cases substantially as follows:

An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 11 cases of Affinity Mining Company; Apogee Coal Company, LLC; Appalachia Mine Services, LLC; Beaver Dam Coal Company, LLC; Big Eagle, LLC; Big Eagle Rail, LLC; Black Stallion Coal Company, LLC; Black Walnut Coal Company; Bluegrass Mine Services, LLC; Brook Trout Coal, LLC; Catenary Coal Company, LLC; Central States Coal Reserves of Kentucky, LLC; Charles Coal Company, LLC; Cleaton Coal Company; Coal Clean LLC; Coal Properties, LLC; Coal Reserve Holding Limited Liability Company No. 2; Colony Bay Coal Company; Cook Mountain Coal Company, LLC; Corydon Resources LLC; Coventry Mining Services, LLC; Coyote Coal Company LLC; Cub Branch Coal Company LLC; Dakota LLC; Day LLC; Dixon Mining Company, LLC; Dodge Hill

Holding JV, LLC; Dodge Hill Mining Company, LLC; Dodge Hill of Kentucky, LLC; EACC Camps, Inc.; Eastern Associated Coal, LLC; Eastern Coal Company, LLC; Eastern Royalty, LLC; Emerald Processing, L.L.C.; Gateway Eagle Coal Company, LLC; Grand Eagle Mining, LLC; Heritage Coal Company LLC; Highland Mining Company, LLC; Hillside Mining Company; Hobet Mining, LLC; Indian Hill Company LLC; Infinity Coal Sales, LLC; Interior Holdings, LLC; IO Coal LLC; Jarrell's Branch Coal Company; Jupiter Holdings LLC; Kanawha Eagle Coal, LLC; Kanawha River Ventures I, LLC; Kanawha River Ventures II, LLC; Kanawha River Ventures III, LLC; KE Ventures, LLC; Little Creek LLC; Logan Fork Coal Company; Magnum Coal Company LLC; Magnum Coal Sales LLC; Martinka Coal Company, LLC; Midland Trail Energy LLC; Midwest Coal Resources II, LLC; Mountain View Coal Company, LLC; New Trout Coal Holdings II, LLC; Newtown Energy, Inc.; North Page Coal Corp.; Ohio County Coal Company, LLC; Panther LLC; Patriot Beaver Dam Holdings, LLC; Patriot Coal Company, L.P.; Patriot Coal Corporation; Patriot Coal Sales LLC; Patriot Coal Services LLC; Patriot Leasing Company LLC; Patriot Midwest Holdings, LLC; Patriot Reserve Holdings, LLC; Patriot Trading LLC; PCX Enterprises, Inc.; Pine Ridge Coal Company, LLC; Pond Creek Land Resources, LLC; Pond Fork Processing LLC; Remington Holdings LLC; Remington II LLC; Remington LLC; Rivers Edge Mining, Inc.; Robin Land Company, LLC; Sentry Mining, LLC; Snowberry Land Company; Speed Mining LLC; Sterling Smokeless Coal Company, LLC; TC Sales Company, LLC; The Presidents Energy Company LLC; Thunderhill Coal LLC; Trout Coal Holdings, LLC; Union County Coal Co., LLC; Viper LLC; Weatherby Processing LLC; Wildcat Energy LLC; Wildcat, LLC; Will Scarlet Properties LLC; Winchester LLC; Winifrede Dock Limited Liability Company; Yankeetown Dock, LLC. The docket in Case No. 12-[] [(____)] should be consulted for all matters affecting this case.

; and it is further

ORDERED that the Debtors may file their monthly operating reports required by the Operating Guidelines and Reporting Requirements for Debtors in Possession and Trustees, issued by the Office of the United States Trustee for the Southern District of New York, on a consolidated basis but shall track and break out disbursements on a Debtor-by-Debtor basis; and it is further

ORDERED that notice of the Motion as provided therein shall be deemed good
and sufficient notice of such Motion.

Dated: New York, New York

_____, 2012

UNITED STATES BANKRUPTCY JUDGE