

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502
(Jointly Administered)

**EIGHTH MONTHLY FEE STATEMENT OF COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A., AS CONFLICTS COUNSEL TO THE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL
CORPORATION, ET AL., FOR COMPENSATION AND REIMBURSEMENT OF
EXPENSES FOR THE PERIOD APRIL 1, 2013 THROUGH APRIL 30, 2013**

Name of Applicant:	<u>Cole, Schotz, Meisel, Forman & Leonard, P.A. ("Cole Schotz")</u>
Authorized to Provide Professional Services to:	<u>The Official Committee of Unsecured Creditors</u>
Effective Date of Retention:	<u>August 16, 2012</u>
Period for which Compensation and Reimbursement is Sought:	<u>April 1, 2013 through April 30, 2013</u>
Total Amount of Compensation for Period:	<u>\$20,474.50</u>
Total Amount of Expenses for Period:	<u>\$ 320.45</u>
80% of Fees Requested for Payment:	<u>\$16,379.60</u>
100% of Expenses Requested for Payment:	<u>\$ 320.45</u>
Total Fees and Expenses Requested for Payment:	<u>\$16,700.05</u>

In accordance with this Court's *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals*, dated August 2, 2012 [Docket No. 262] (the "**Interim Compensation Order**"), Cole, Schotz, Meisel, Forman & Leonard, P.A. ("**Cole Schotz**"), conflicts counsel to the Official Committee of Unsecured Creditors (the "**Committee**") of the above-captioned debtors and debtors-in-possession (collectively, the

“**Debtors**”), hereby submits this Eighth Monthly Fee Statement (the “**Fee Statement**”), seeking compensation and reimbursement of expenses for the period of April 1, 2013 through April 30, 2013 (the “**Eighth Monthly Period**”). By this Fee Statement, Cole Schotz seeks payment of \$16,379.60, which is comprised of eighty percent (80%) of the total amount of compensation sought for actual and necessary professional services rendered during the Eighth Monthly Period, and reimbursement of \$320.45, which is equal to one hundred percent (100%) of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Expenses Incurred

1. Attached hereto as **Exhibit A** is a summary of the services rendered and compensation sought, broken down by project category, for the Eighth Monthly Period.

2. Attached hereto as **Exhibit B** is a billing summary of Cole Schotz’s professionals and paralegals by individual, setting forth the (i) name and title of each individual who performed services during the Eighth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Cole Schotz’s current billing rates, (iv) the amount of fees for the time expended by each Cole Schotz professional and paralegal, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney. The blended hourly billing rate of Cole Schotz’s professionals during the Eighth Monthly Period is approximately \$396.79.

3. Attached hereto as **Exhibit C** is a summary of reimbursements sought by Cole Schotz for expenses for the Eighth Monthly Period incurred in connection with the performance of professional services, broken down by expense type.

4. Attached hereto as **Exhibit D** is an itemized record of all time records for Cole Schotz professionals and all expenses for the Eighth Monthly Period.

Total Fees and Expenses Sought for the Eighth Monthly Period

5. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for professional services rendered during the Eighth Monthly Period are as follows:

Total Fees for the Eighth Monthly Period:	\$20,474.50
Total Expenses for the Eighth Monthly Period:	\$320.45
TOTAL:	\$20,794.95

6. Pursuant to the Interim Compensation Order, Cole Schotz seeks payment of \$16,379.60 which is equal to (i) 80% of Cole Schotz’s total fees for services rendered during the Eighth Monthly Period and (ii) 100% of the total expenses incurred during the Eighth Monthly Period.

80% of Total Fees for the Eighth Monthly Period:	\$16,379.60
100% of Total Expenses for the Eighth Monthly Period:	\$320.45
TOTAL:	\$16,700.05

Notice and Objection Procedures

7. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served upon: (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri 63141, Attn: Jacquelyn A. Jones, (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner and Brian M. Resnick, (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, Suite 6353, St. Louis,

Missouri 63102, Attn: Leonora S. Long and Paul A. Randolph, (iv) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Wilkie Farr & Gallagher LLP, 787 Eighth Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso, and (v) counsel for the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., and (vi) the Debtors' local counsel, Bryan Cave LLP, 211 N. Broadway, Suite 3600, St. Louis, Missouri 63102, Attn: Brian C. Walsh, Esq. and Lloyd A. Palans, Esq., (collectively, the "**Notice Parties**"). Cole Schotz submits that no other or further notice need to be provided.

8. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be in writing, filed with the Court and served upon the Notice Parties, including Cole Schotz, by no later than June 4, 2013 (the "**Review Deadline**"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

9. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Cole Schotz (i) 80% of its total fees for services rendered during the Eighth Monthly Period and (ii) 100% of the total expenses incurred during the Eighth Monthly Period.

10. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and expenses in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: May 20, 2013

**COLE, SCHOTZ, MEISEL, FORMAN &
LEONARD, P.A.**

By: /s/ Michael D. Warner

Michael D. Warner, Esq.

301 Commerce Street, Ste 1700

Fort Worth, Texas 76102

Telephone: (817) 810-5250

Facsimile: (817) 810-5255

*Conflicts Counsel for The Official Committee
of Unsecured Creditors for Patriot Coal
Corporation, et al.*

EXHIBIT A

Summary of Time by Category

Matter Number	Description	Hours	Fees
NY01	CSMF&L Fee Application	33.9	\$11,278.50
NY05	Case Administration	8.2	\$4,582.50
NY12	Meetings of Creditors	5.8	\$2,717.00
NY36	Pre-Petition Secured Lien and Claim Analysis	3.7	\$1,896.50
	TOTAL	51.6	\$20,474.50

EXHIBIT B

Summary of Professionals

Name of Professional Person	Date of Bar Admission	Position with Cole Schotz and Number of Years in that Position	Hourly Billing Rate	Total Billed Hours	Total Compensation
Stuart Komrower	1984	Member (since 1994)	\$645	15.7	\$10,126.50
David Bass	1994	Member (since 2010)	\$610	.2	\$122.00
Roger M. Iorio	2002	Member (since 2010)	\$405	5.6	\$2,268.00
Robyn A. Pellegrino	1996	Associate (since 1996)	\$400	2.0	\$800.00
Wylie D. Van Ness	2006	Associate (since 2008)	\$330	.3	\$99.00
Jill Bienstock	2008	Associate (since 2008)	\$295	15.8	\$4,661.00
Kerri L. LaBrada	N/A	Paralegal (since 2010)	\$200	11.6	\$2,320.00
Mary E. Manetas	N/A	Paralegal (since 2004)	\$195	.4	\$78.00
TOTAL				51.6	\$20,474.50

EXHIBIT C

Summary of Expenses

Expense Category	Service Provider (if applicable)	Total Expenses
Photocopying		\$289.40
Telephone Charge		\$.60
Westlaw		\$30.45
Total		\$320.45

EXHIBIT D

Cole Schotz Itemized Invoice



301 COMMERCE STREET
SUITE 1700
FORT WORTH, TX 76102
817.810.5250 817.810.5255 FAX
FEDERAL ID# 22-2113414

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

NEW JERSEY
NEW YORK
DELAWARE
MARYLAND

Re: **Client/Matter No. 51175-0001**
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 719172
May 15, 2013

FOR PROFESSIONAL SERVICES RENDERED THROUGH APRIL 30, 2013

<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
	CSMF&L FEE APPLICATION		33.90	\$11,278.50
04/02/13	WORK ON INTERIM FEE APPLICATION	JBB	0.20	59.00
04/02/13	RESEARCH MISSOURI INTERIM FEE APPLICATION ALLOWANCE STANDARDS AND FACTORS CONSIDERED	JBB	0.50	147.50
04/02/13	CORRESPONDENCE FROM S. BLANK, COUNSEL TO THE COMMITTEE RE: COMMUNICATIONS WITH LOCAL COUNSEL ON LOCAL RULES/REQUIREMENTS	JBB	0.10	29.50
04/02/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	1.20	240.00
04/02/13	CORRESPONDENCE TO J. BIENSTOCK RE INTERIM FEE APPLICATION	SK	0.20	129.00
04/02/13	REVIEW NOTICE OF HEARING RE INTERIM FEE APPLICATIONS; DOCKET UPCOMING DEADLINES TO SAME	KLL	0.10	20.00
04/03/13	CONTINUE REVIEW OF STIPULATIONS FOR INCLUSION IN DRAFT INTERIM	JBB	0.20	59.00
04/03/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION; EMAILS RE VOLUNTARY REDUCTIONS	KLL	0.70	140.00
04/03/13	CONTINUE DRAFTING INTERIM FEE APPLICATION; REVIEW OF MATERIALS RELATED THERETO	JBB	2.00	590.00
04/03/13	CONFERENCE WITH J. BIENSTOCK RE FEE APPLICATION POINTS; STRUCTURE OF E.D. MO - STANDARDS / GUIDELINES	SK	0.30	193.50
04/03/13	REVIEW AND REVISE INTERIM FEE APPLICATION AND DRAFT FURTHER EDITS AND REVIEW OF RESEARCH RE: JOHNSON FACTORS	JBB	2.30	678.50
04/03/13	CORRESPONDENCE WITH S. KOMROWER RE: LOCAL RULES, REQUIREMENT FOR INTERIM FEE APPLICATION	JBB	0.20	59.00

Re: **OFFICIAL COMMITTEE OF CREDITORS**
Client/Matter No. 51175-0001

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/04/13	REVIEW OF CORRESPONDENCE FROM COUNSEL S. BLANK OF KRAMER LEVIN RE: LOCAL RULES/GUIDANCE ON FEE APPLICATIONS AND REVIEW SUPPLEMENTARY MATERIAL RECEIVED RE: SAME	JBB	0.20	59.00
04/04/13	CONTINUE PREPARATION OF EXHIBITS TO COLE SCHOTZ FIRST INTERIM FEE APPLICATION.	KLL	0.70	140.00
04/05/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION EXHIBITS	KLL	1.60	320.00
04/05/13	REVIEW AND FURTHER REVISE INTERIM FEE APPLICATION	JBB	2.20	649.00
04/05/13	CORRESPONDENCE FROM S. BLANK RE: LOCAL RULES/GUIDELINES ON FEE APPLICATIONS AND GUIDANCE FROM LOCAL COUNSEL	JBB	0.10	29.50
04/06/13	REVIEW FIRST INTERIM FEE APPLICATION NARRATIVE AND MULTIPLE EMAILS WITH J. BIENSTOCK; INITIAL REVIEW	SK	0.70	451.50
04/06/13	CORRESP. W/ S. KOMROWER AND ADDRESS REVISIONS TO CERTIFICATION AND INTERIM FEE APP	JBB	0.40	118.00
04/10/13	CONTINUE PREPARATION OF EXHIBITS TO COLE SCHOTZ FIRST INTERIM FEE APPLICATION.	KLL	1.20	240.00
04/10/13	CORRESPONDENCE WITH K. LABRADA RE: INTERIM FEE APPLICATION AND REVISIONS TO SUPPORTING EXHIBITS	JBB	0.10	29.50
04/11/13	CONTINUE PREPARATION OF EXHIBITS TO COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	0.80	160.00
04/11/13	REVISE FIRST INTERIM FEE APPLICATION NARRATIVE	SK	3.80	2,451.00
04/11/13	REVISE CERTIFICATION IN SUPPORT OF FIRST INTERIM FEE APPLICATION	SK	0.30	193.50
04/11/13	REVIEW AND FURTHER REVISE INTERIM FEE APPLICATION TO ADDRESS COMMENTS	JBB	0.30	88.50
04/12/13	REVIEW AND REVISE KOMROWER AFFIDAVIT TO REFLECT REVISIONS AND EDITS TO SAME RE FIRST INTERIM FEE APPLICATION	JBB	0.20	59.00
04/12/13	VARIOUS CORRESPONDENCE WITH S. KOMROWER RE: FEE APPLICATION AND REVISIONS THERETO	JBB	0.10	29.50
04/12/13	CONTINUE PREPARATION OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	0.80	160.00
04/12/13	REVISE FIRST INTERIM FEE APPLICATION; FINAL REVIEW AND EDITS	SK	0.70	451.50
04/12/13	REVIEW AND REVISE INTERIM FEE APPLICATION TO REFLECT REVISIONS AND EDITS TO SAME	JBB	1.70	501.50
04/12/13	ADDRESS REVISIONS TO EXHIBITS IN SUPPORT OF FEE APPLICATION	JBB	0.20	59.00

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<u>DATE</u>	<u>NARRATIVE</u>	<u>INITIALS</u>	<u>HOURS</u>	<u>AMOUNT</u>
04/13/13	BEGIN REVIEWING EXHIBITS IN SUPPORT OF FEE APPLICATION	JBB	0.20	59.00
04/15/13	VARIOUS TELEPHONE CALL AND CORRESPONDENCE WITH K. LABRADA RE: REVISIONS TO INTERIM FEE APPLICATION, EXHIBITS AND ISSUES RE: SAME	JBB	0.60	177.00
04/15/13	VARIOUS CORRESPONDENCE WITH LOCAL COUNSEL AND K. LABRADA RE: INTERIM FEE APPLICATION, FILING AND ISSUES	JBB	0.20	59.00
04/15/13	TELEPHONE CALLS AND EMAILS WITH LOCAL COUNSEL RE FILING OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION; EMAILS WITH EPIQ RE SERVICE OF COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	0.30	60.00
04/15/13	REVIEW AND REVISE INTERIM FEE APPLICATION AND FINALIZE SAME FOR FILING	JBB	2.90	855.50
04/15/13	FINAL FEE APPLICATION REVIEW FOR FILING	SK	0.50	322.50
04/15/13	FINALIZE COLE SCHOTZ FIRST INTERIM FEE APPLICATION	KLL	4.20	840.00
04/16/13	CONF W K. LABRADA RE INTERIM FEE STATEMENT AND PRIOR UST OBJECTION	JBB	0.10	29.50
04/18/13	CORRESPONDENCE WITH S. KOMROWER AND K. LABRADA RE UPCOMING HEARING AND OBJECTION DEADLINES FOR INTERIM FEE APP	JBB	0.20	59.00
04/25/13	TELEPHONE FROM ADVERSARY A. ALFONSO AT WILLKIE, BOFA'S COUNSEL, RE FEE APPLICATION; EMAILS EXCHANGED; EMAIL FROM J. BIENSTOCK RE INVESTIGATION "CAP"	SK	0.30	193.50
04/25/13	CORRESPONDENCE WITH S. KOMROWER RE: INQUIRY FROM WILKIE ON INTERIM FEE APPS AND REVIEW OF FILE RE: SAME	JBB	0.30	88.50
CASE ADMINISTRATION			8.20	\$4,582.50
04/01/13	TELEPHONE CALL WITH P. JENSEN (BANK OF AMERICA) RE: STIPULATION	RMI	0.20	81.00
04/01/13	CONFERENCE WITH CO-COUNSEL ROGER IORIO (MULTIPLE); DISCUSS OPEN ISSUES RELATING TO BOFA LIENS AND CLAIMS, ATTEND TO PREPARATION OF SUPPLEMENTAL STIPULATION WITH WILLKIE FARR; REVIEW PRIOR STIPULATION; DRAFT NOTES FOR NEW TERMS OF EXTENSION	SK	0.30	193.50
04/01/13	REVIEW STIPULATION EXHIBITS, REPORTS TO COMMITTEE; ASSESS	SK	1.10	709.50
04/01/13	REVIEW STATUS OF BANK OF AMERICA STIPULATION	RMI	0.20	81.00
04/02/13	MEETING WITH S. KOMROWER RE FURTHER STIPULATION OF LIEN REVIEW ISSUES	RMI	0.50	202.50
04/02/13	MEETING WITH R. IORIO RE FURTHER STIPULATION OF LIEN REVIEW ISSUES	SK	0.50	322.50

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04/03/13	CONFERENCE CALL WITH BOFA COUNSEL RE STIPULATION	RMI	0.50	202.50
04/03/13	CONFERENCE CALL WITH BOFA COUNSEL RE STIPULATION	SK	0.40	258.00
04/03/13	CONFERENCE WITH R. IORIO; FOLLOW UP, DISCUSS OUTLINE FOR SUPPLEMENTAL REPORT TO CREDITORS' COMMITTEE	SK	0.20	129.00
04/03/13	DRAFT NOTES OF CALL WITH BOFA AND FURTHER STIPULATION OUTLINE	SK	0.50	322.50
04/03/13	CONFERENCE WITH S. KOMROWER RE: OUTLINE FOR SUPPLEMENTAL REPORT TO CREDITORS' COMMITTEE	RMI	0.20	81.00
04/08/13	REVIEW AND COMMENT ON LATEST DRAFT OF REAL ESTATE CHART CIRCULATED BY J DINICOLA	WDV	0.20	66.00
04/09/13	EMAILS WITH COUNSEL FOR BOFA RE: CATENARY COAL MORTGAGES	RMI	0.20	81.00
04/09/13	CORRESPONDENCE TO ADVERSARY RE SUPPLEMENT DRAFT LIEN CHALLENGE STIPULATION	SK	0.20	129.00
04/10/13	REVIEW EXHIBITS TO REPORT AND PROPOSED STIPULATION	SK	0.50	322.50
04/10/13	CONFERENCE WITH PENELOPE JENSEN OF WILLKIE, COUNSEL FOR BOFA, AND EMAILS (MULTIPLE)	SK	0.40	258.00
04/10/13	REVISE FIFTH STIPULATION EXTENDING CHALLENGE DEADLINE AS TO BOFA; EMAILS RE SAME	SK	0.40	258.00
04/10/13	REVIEW PRIOR STIPULATIONS AND REPORT/RECOMMENDATIONS	SK	0.60	387.00
04/11/13	CONFERENCE WITH R IORIO RE EXTENSION AND REMAINING ISSUES	WDV	0.10	33.00
04/12/13	REVIEW FIFTH BOFA STIPULATION; ARRANGEMENTS FOR FILING; CONFERENCES/EMAILS WITH M. MANETAS; EMAILS WITH BOFA'S COUNSEL	SK	0.40	258.00
04/12/13	COORDINATE FILING FIFTH STIPULATION WITH BANK OF AMERICA RE: FINAL ORDER	MEM	0.40	78.00
04/15/13	CORRESPONDENCE TO J. BIENSTOCK; DISCUSS CARVE-OUT, INVESTIGATION ACCOUNTS	SK	0.20	129.00
	MEETINGS OF CREDITORS		5.80	\$2,717.00
04/02/13	TELEPHONE CONFERENCE WITH R. IORIO RE: ADDITIONAL RESEARCH NEEDED FOR COMMITTEE MEMO ON SETOFF RIGHTS OF BOA/PNC	JBB	0.20	59.00
04/02/13	TELEPHONE CONFERENCE WITH J. BIENSTOCK RE: SETOFF RIGHTS OF BOA/PNC	RMI	0.20	81.00
04/08/13	DRAFTING SUPPLEMENTAL BANK OF AMERICA MEMO TO COMMITTEE	RMI	1.00	405.00

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04/10/13	CORRESPONDENCE FROM S. KOMROWER TO COMMITTEE RE: EXTENSION OF TIME/STIPULATION	JBB	0.10	29.50
04/10/13	REVIEW CORRESPONDENCE TO COMMITTEE MEMBERS RE: BOFA STATUS AND EXTENSION STIP AND REVIEW PROPOSED STIP	DMB	0.20	122.00
04/10/13	REVISE SECOND SUPPLEMENTAL REPORT AND RECOMMENDATION TO COMMITTEE	SK	1.00	645.00
04/10/13	CORRESPONDENCE TO COMMITTEE; SUMMARY OF FIFTH STIPULATION AND RECOMMENDED COURSE OF ACTION	SK	0.50	322.50
04/10/13	DRAFTING SECOND SUPPLEMENTAL MEMO TO THE COMMITTEE	RMI	1.90	769.50
04/10/13	FINAL REVISIONS TO SECOND SUPPLEMENTAL COMMITTEE MEMO	RMI	0.30	121.50
04/10/13	PREPARATION OF LIEN EXHIBITS FOR COMMITTEE MEMO	RMI	0.40	162.00
	PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS		3.70	\$1,896.50
04/01/13	DRAFT E-MAIL TO ROGER IORIO REGARDING ADDITIONAL LIEN INFORMATION PROVIDED FOR BLACK STALLION COAL CO., COYOTE COAL CO., DODGE HILL MINING, HIGHLAND MINING AND PATRIOT COAL CO.	RAP	0.30	120.00
04/03/13	ADDRESS 506(A) AND 553 CODE SECTIONS VIS-A-VIS SETOFF AND PNC BANK ACCOUNT PERFECTION ISSUES	SK	0.60	387.00
04/08/13	REVIEW E-MAIL FROM J. DINICOLA AND ADDITIONAL LIEN INFORMATION RELATING TO CATENARY COAL CO., COYOTE COAL CO. AND KANAWHA RIVER VENTURES II	RAP	0.30	120.00
04/09/13	REVIEW ADDITIONAL LIEN INFORMATION FOR CATENARY COAL CO., COYOTE COAL CO. AND KANAWHA RIVER VENTURE II	RAP	1.40	560.00
04/09/13	REVIEW PDF LIEN DOCUMENT INFORMATION FROM BOFA	SK	0.40	258.00
04/09/13	CONFERENCE WITH R. IORIO RE BANK ACCOUNT SETOFF ISSUE AND REPORT	SK	0.20	129.00
04/09/13	RESEARCH SECTION 553 SETOFF / BANK ACCOUNT ISSUES	SK	0.50	322.50
		TOTAL HOURS	51.60	

PROFESSIONAL SERVICES: \$ 20,474.50

<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
STUART KOMROWER	MEMBER	15.70	645.00	10,126.50
DAVID BASS	MEMBER	0.20	610.00	122.00
ROGER M. IORIO	MEMBER	5.60	405.00	2,268.00
ROBYN A. PELLEGRINO	ASSOCIATE	2.00	400.00	800.00
JILL BIENSTOCK	ASSOCIATE	15.80	295.00	4,661.00

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<u>TIMEKEEPER</u>	<u>STAFF LEVEL</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
WYLIE D. VAN NESS	ASSOCIATE	0.30	330.00	99.00
MARY E. MANETAS	PARALEGAL	0.40	195.00	78.00
KERRI L. LABRADA	PARALEGAL	11.60	200.00	2,320.00

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ACTIVITY CODE SUMMARY

<u>DESCRIPTION</u>	<u>HOURS</u>	<u>RATE</u>	<u>AMOUNT</u>
CSMF&L FEE APPLICATION	11.60	200.00	2,320.00
CSMF&L FEE APPLICATION	15.50	295.00	4,572.50
CSMF&L FEE APPLICATION	6.80	645.00	4,386.00
Total For CSMF&L FEE APPLICATION	33.90	200.00	11,278.50
CASE ADMINISTRATION	0.40	195.00	78.00
CASE ADMINISTRATION	0.30	330.00	99.00
CASE ADMINISTRATION	1.80	405.00	729.00
CASE ADMINISTRATION	5.70	645.00	3,676.50
Total For CASE ADMINISTRATION	8.20	195.00	4,582.50
MEETINGS OF CREDITORS	0.30	295.00	88.50
MEETINGS OF CREDITORS	3.80	405.00	1,539.00
MEETINGS OF CREDITORS	0.20	610.00	122.00
MEETINGS OF CREDITORS	1.50	645.00	967.50
Total For MEETINGS OF CREDITORS	5.80	295.00	2,717.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	2.00	400.00	800.00
PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	1.70	645.00	1,096.50
Total For PRE-PETITION SECURED LIEN AND CLAIM ANALYSIS	3.70	400.00	1,896.50

COSTS ADVANCED

<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/01/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/02/13	WESTLAW	30.45
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.60
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.60
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.80

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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.20
04/02/13	PHOTOCOPYING / PRINTING / SCANNING	3.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/03/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	5.20
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	5.20
04/04/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/05/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	5.00
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	5.80
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	9.20
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/08/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	1.00
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.60
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/10/13	TELEPHONE TOLL CHARGE	0.05
04/10/13	TELEPHONE TOLL CHARGE	0.10
04/10/13	TELEPHONE TOLL CHARGE	0.10
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	0.40
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	2.60

Re: OFFICIAL COMMITTEE OF CREDITORS
Client/Matter No. 51175-0001

Invoice No. 719172
May 15, 2013
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<u>DATE</u>	<u>DESCRIPTION</u>	<u>AMOUNT</u>
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	5.20
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	0.40
04/11/13	PHOTOCOPYING / PRINTING / SCANNING	5.40
04/11/13	TELEPHONE TOLL CHARGE	0.15
04/11/13	TELEPHONE TOLL CHARGE	0.20
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	6.80
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	0.20
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	3.00
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	3.40
04/12/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/13/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	5.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	6.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	2.20
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	2.40
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	5.00
04/15/13	PHOTOCOPYING / PRINTING / SCANNING	7.00
04/24/13	PHOTOCOPYING / PRINTING / SCANNING	23.60
04/25/13	PHOTOCOPYING / PRINTING / SCANNING	1.40
	TOTAL COSTS ADVANCED:	<u>\$ 320.45</u>
	TOTAL SERVICES AND COSTS:	<u>\$ 20,794.95</u>



COURT PLAZA NORTH
25 MAIN STREET
P.O. BOX 800
HACKENSACK, NJ 07602-0800
201.489.3000 201.489.1536 FAX
FEDERAL ID# 22-2113414

—
NEW YORK
—
DELAWARE
—
MARYLAND
—
TEXAS

PATRIOT COAL - CREDITORS COMMITTEE
ATTN: STEVE CIMALORE
WILMINGTON TRUST COMPANY
RODNEY SQUARE NORTH
1100 NORTH MARKET STREET
WILMINGTON, DE 19890

REMITTANCE PAGE

FOR PROFESSIONAL SERVICES RENDERED

Re: Client/Matter No. 51175-0001
OFFICIAL COMMITTEE OF CREDITORS

Invoice No. 719172
May 15, 2013

PLEASE RETURN THIS COPY WITH YOUR PAYMENT

TOTAL SERVICES AND COSTS:

\$ 20,794.95