

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)
) Chapter 11
PATRIOT COAL CORPORATION, *et al.*,) Case No. 12-51502
) (Jointly Administered)
Debtors.)

**FIFTH MONTHLY FEE STATEMENT OF CARMODY MACDONALD P.C.
FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF
EXPENSES INCURRED AS COUNSEL TO THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS OF PATRIOT COAL CORPORATION, ET AL. FROM
APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

Name of Applicant: Carmody MacDonald P.C.

Authorized to provide professional services to: Official Committee of Unsecured Creditors

Date of Retention: As of December 3, 2012 [Docket No. 2382]

Period for which compensation and reimbursement is sought: April 1, 2013 – April 30, 2013

Amount of compensation requested: \$74,080.50

Amount of expense reimbursement requested: \$30.00

In accordance with the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, dated August 2, 2012 (the “**Interim Compensation Order**”), Carmody MacDonald P.C. (“**Carmody MacDonald**”), local counsel to the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors-in-possession (collectively, the “**Debtors**”), hereby submits this Fifth Monthly Fee Statement (the “**Fee Statement**”), seeking compensation and reimbursement of expenses for the period of April 1, 2013 through and including April 30, 2013 (the “**Fifth Monthly Period**”). By this Fee Statement, Carmody MacDonald seeks payment of: \$59,294.40, which is equal to (i) eighty percent of the total amount of compensation sought for actual and necessary professional services rendered during the Fifth Monthly Period (which is \$59,264.40) and (ii) reimbursement of \$30.00, which is equal to one hundred percent of its actual and necessary expenses incurred in connection with such services.

Services Rendered and Disbursements Incurred

1. Attached as **Exhibit A** is a summary of the services rendered and compensation sought, by project category, for the Fifth Monthly Period.
2. Attached as **Exhibit B** is a billing summary of Carmody MacDonald professionals and paraprofessionals by individual, setting forth the (i) name and title of each individual who performed services during the Fifth Monthly Period, (ii) aggregate time expended by each such individual, (iii) hourly billing rate for each such individual at Carmody MacDonald’s current billing rates, (iv) the amount of fees earned by each Carmody MacDonald professional and paraprofessional, (v) year of bar admission for each attorney, and (vi) area of concentration for each attorney.

The blended hourly billing rate of Carmody MacDonald attorneys during the Fifth Monthly Period is \$338.27. The blended hourly billing rate of Carmody MacDonald paraprofessionals during the Fifth Monthly Period is \$150.00.

3. Attached as **Exhibit C** is a summary of reimbursement sought by expense type for all expenses for the Fifth Monthly Period incurred in connection with the performance of professional services.

4. Attached as **Exhibit D** is an itemized record of all expenses for the Fifth Monthly Period incurred in connection with the performance of professional services.

5. Attached as **Exhibit E** are itemized time records of Carmody MacDonald professionals and paraprofessionals.

Total Fees and Expenses Sought for the Fifth Monthly Period

6. The total amounts sought for fees for services rendered and reimbursement of expenses incurred for the Fifth Monthly Period are as follows:

Total Fees for the Fifth Monthly Period	\$ 74,080.50
Total Disbursements for the Fifth Monthly Period	\$ 30.00
TOTAL	\$ 74,110.50

7. Pursuant to the Interim Compensation Order, Carmody MacDonald seeks payment of \$59,294.40, which is equal to (i) 80% of Carmody MacDonald's total fees for services rendered during the Fifth Monthly Period and (ii) 100% of the total disbursements incurred during the Fifth Monthly Period.

80% of Total Fees for the Fifth Monthly Period	\$ 59,264.40
100% of Total Disbursements for the Fifth Monthly Period	\$ 30.00
TOTAL	\$ 59,294.40

Notice and Objection Procedures

8. No trustee or examiner has been appointed in these Chapter 11 Cases. Pursuant to the Interim Compensation Order, notice of this Fee Statement has been served, via the Court's ECF system, upon: (i) the Debtors, Patriot Coal Corporation, 13212 Olive Boulevard, Suite 400, St. Louis, MO 63141, Attn: Jacquelyn A. Jones; (ii) Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Marshall S. Huebner and Brian M. Resnick; (iii) Bryan Cave LLP, One Metropolitan Square, 211 N. Broadway, Suite 3600, St. Louis, MO 63102, Attn: Lloyd A. Palans and Brian C. Walsh; (iv) Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff and Gregory G. Plotko; (v) the Office of the United States Trustee for the Eastern District of Missouri, 111 S. 10th Street, 4th Floor, St. Louis, MO 63102, Attn: Leonora Long; and (iv) attorneys for the administrative agent for the Debtors' post petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Margot B. Schonholtz and Ana Alfonso, (collectively, the "**Notice Parties**"). Carmody MacDonald submits that no other or further notice need be provided.

9. Pursuant to the Interim Compensation Order, objections to this Fee Statement, if any, must be served upon the Notice Parties, including Carmody MacDonald, no later than June 4, 2013 (the "**Review Deadline**"), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

10. If no objections to the Fee Statement are received on or before the Review Deadline, the Debtors will pay Carmody MacDonald: (i) 80% of Carmody MacDonald's total

fees for services rendered during the Fifth Monthly Period and (ii) 100% of the total disbursements incurred during the Fifth Monthly Period.

11. To the extent an objection to the Fee Statement is received on or before the Review Deadline, the Debtors will withhold payment of that portion of the Fee Statement to which the objection is directed and will promptly pay the remainder of the fees and disbursements in the percentages set forth above. To the extent such objection is not resolved, it shall be preserved and scheduled for consideration at the next interim fee application hearing.

Dated: May 20, 2013
St. Louis, Missouri

CARMODY MACDONALD P.C.

/s/ Gregory D. Willard

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*Local Counsel to the Official Committee of
Unsecured Creditors*

EXHIBIT A

Summary of Time by Category

<u>Matter Number</u>	<u>Description</u>	<u>Hours</u>	<u>Fees</u>
12059.0	CASE ADMINISTRATION	1.90	\$ 560.50
12059.1	HEARINGS	59.30	\$15,551.00
12059.4	PENSION / OPEB / LABOR ISSUES	71.70	\$24,658.50
12059.9	PLAN AND DISCLOSURE ISSUES	8.80	\$ 2,855.50
12059.13	GENERAL MOTIONS	47.30	\$17,019.50
12059.15	COMMITTEE MEETINGS / COMMUNICATIONS	17.70	\$ 5,781.50
12059.17	RETENTIONS / OTHER PROFESSIONAL APPLICATIONS	6.80	\$ 2,104.00
12059.18	CARMODY MACDONALD MONTHLY FEE STATEMENTS	2.30	\$ 775.50
12059.19	CARMODY MACDONALD FEE APPLICATIONS	14.50	\$ 4,774.50
	TOTAL	230.30	\$74,080.50

EXHIBIT B

Summary of Professionals

<u>Attorney/Professional Name</u>	<u>Department/Position at Carmody MacDonald</u>	<u>Year Admitted</u>	<u>Hourly Billing Rate</u>	<u>Total Worked Hours</u>	<u>Total Compensation Requested</u>
Gregory D. Willard	Corporate Restructuring & Bankruptcy Partner	1980	\$365.00	131.80	\$48,107.00
Angela L. Schisler	Corporate Restructuring & Bankruptcy Associate	2005	\$295.00	75.10	\$22,154.50
Lauren M. Wacker	Litigation Associate	2009	\$250.00	3.10	\$ 775.00
Angela N. Abbott	Paralegal	N/A	\$150.00	20.30	\$ 3,044.00
TOTAL				230.30	\$74,080.50

EXHIBIT C

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Hearing CD from US Bankruptcy Court	\$ 30.00
TOTAL	\$30.00

EXHIBIT D

Expense Detail

Expenses

4/25/2013	Hearing CD from US Bankruptcy Court	\$ 30.00
	Total Costs:	<u>\$ 30.00</u>

EXHIBIT E

Time Detail

12059.0 Re: Case Administration

Date	Tmkpr	Narrative	Hours	Amount
4/1/2013	ALS	Telephone conference with S. Blank regarding letters filed with court for Emergency Hearing on Motion to Intervene (.2); work on matters discussed (.3).	0.50	\$ 147.50
4/4/2013	ALS	Work on matters filed and follow-up items related thereto.	1.30	\$ 383.50
4/19/2013	ALS	Telephone conference with S. Greene regarding Engelhardt Deposition.	0.10	\$ 29.50
			Total Hours:	<u>1.90</u>
			Total Fees:	<u><u>\$ 560.50</u></u>

12059.1 Re: Hearings

Date	Tmkpr	Narrative	Hours	Amount
4/1/2013	ALS	Prepare for and review correspondence filed with court regarding the Emergency Hearing on Motion to Intervene.	0.60	\$ 177.00
4/17/2013	GDW	Review pleadings and materials for emergency hearing and participate in teleconference hearing with U.S. Bankruptcy Judge Surratt-States and follow-up with Kramer Levin regarding same.	0.40	\$ 146.00
4/18/2013	GDW	Continued preparations for omnibus hearings next week and updates and revisions to hearing outlines for presentations for same.	2.20	\$ 803.00
4/19/2013	ALS	Prepare for April 23rd hearing (.4); coordinate with Kramer Levin regarding same (.2).	0.60	\$ 177.00
4/19/2013	ANA	Review agenda for April 23, 2013 hearing and prepare documents.	4.00	\$ 600.00
4/21/2013	ALS	Review amended agenda and continue preparations for hearing.	0.60	\$ 177.00
4/22/2013	ANA	Review amended agenda for April 23, 2013 hearing and prepare documents; create a single PDF with bookmarks of all documents listed in agenda for use at hearing.	7.10	\$ 1,065.00
4/22/2013	ANA	Prepare documents from agenda to be used in binders for the April 23, 2013 hearing.	1.20	\$ 180.00
4/22/2013	ALS	Prepare for April 23rd hearing.	1.30	\$ 383.50
4/22/2013	GDW	Review and analyze prior EDMo and 8th Circuit issues relating to replies filed in Trustee and Exclusivity Motions (1.6); update hearing outlines per results (.7).	2.30	\$ 839.50
4/23/2013	ALS	Prepare for and attend hearing on Chapter 11 Trustee, Exclusivity, Equity Committee and other matters.	10.20	\$ 3,009.00
4/23/2013	GDW	Attend hearings on several matters before U.S. Bankruptcy Judge Surratt-States.	9.40	\$ 3,431.00
4/23/2013	ANA	Prepare documents for and attend hearing to manage documents.	6.50	\$ 975.00
4/25/2013	ANA	Federal Courthouse to prepare form of proposed order on Equity Committee Motion.	1.50	\$ 225.00
4/29/2013	ALS	Prepare for and attend 1113/1114 trial.	4.60	\$ 1,357.00
4/30/2013	ALS	Prepare for and attend 1113/1114 trial.	6.80	\$ 2,006.00
Total Hours:			59.30	
Total Fees:				<u>\$15,551.00</u>

12059.4 Re: Pension/OPEB/Labor Issues

Date	Tmkpr	Narrative	Hours	Amount
4/2/2013	GDW	Legal research and analysis of EDMo and intra-circuit matters on [PRIVILEGED - REDACTED] issues in Debtors' 1113/1114 proposals and motions.	3.00	\$ 1,095.00
4/9/2013	ALS	Prepare for deposition of B. Hatfield.	0.60	\$ 177.00
4/10/2013	GDW	Review materials for and attend first portion of B. Hatfield deposition (1.6); resume attendance at B. Hatfield deposition and follow-up memorandum regarding same (4.2).	5.80	\$ 2,117.00
4/10/2013	ALS	Prepare for, review materials, attend deposition of B. Hatfield, and prepare and circulate real-time summaries of deposition to Committee members.	7.00	\$ 2,065.00
4/11/2013	GDW	Drafting and revisions to 1113/1114 draft response and telephone conferences with Kramer Levin regarding same (2.2); research on 363 component and EDMo precedent on 363 (1.1).	3.30	\$ 1,204.50
4/12/2013	GDW	Drafting, revisions and finalize Statement of Official Unsecured Creditors Committee to 1113/1114 Motion (2.4); telephone conferences with Kramer Levin on response questions and related matters (.3).	2.70	\$ 985.50
4/15/2013	GDW	Work on several matters for 1113/1114 EDMo depositions and corresponding preparations for hearing before Judge Surratt-States.	0.90	\$ 328.50
4/15/2013	GDW	Review Emergency Motion filed against UMWA discovery and review associated documents and prior court filings regarding same.	0.80	\$ 292.00
4/16/2013	GDW	Review matters for emergency hearing tomorrow before U.S. Bankruptcy Judge Surratt-States on discovery dispute in 1113/1114 matters (.9); telephone conferences with court and Kramer Levin to coordinate same and positions (.5).	1.40	\$ 511.00
4/22/2013	ALS	Prepare for, attend, and provide updates to Committee of deposition of Richard Whiting.	8.50	\$ 2,507.50
4/24/2013	GDW	Work on materials and documents for hearings next week before U.S. Bankruptcy Judge Surratt-States on 1113/1114 motion.	3.30	\$ 1,204.50
4/25/2013	ALS	Attend deposition of Ira F. Engelhardt and provide updates to the Committee members.	5.50	\$ 1,622.50
4/25/2013	GDW	Research and analysis on EDMo and 8th Circuit law on [PRIVILEGED - REDACTED] precedent in 1113/1114 litigation.	2.60	\$ 949.00
4/26/2013	GDW	Drafting and preparations of hearing materials for next week's hearings on 1113/1114.	2.40	\$ 876.00
4/28/2013	GDW	Review and final preparations of materials for start of 1113/1114 hearings before U.S. Bankruptcy Judge Surratt-States.	2.90	\$ 1,058.50

4/29/2013	GDW	Final preparations for 1113/1114 hearings; conference with advisors regarding new proposals and positions of Committee regarding same; appearance before U.S. Bankruptcy Judge Surratt-States at 1113/1114 hearing; follow-up conferences regarding same and tomorrow's hearing matters.	9.40	\$ 3,431.00
4/30/2013	GDW	Preparations for hearing on 1113/1114; conference with advisors on several questions on proposals and related matters; attend hearing before U.S. Bankruptcy Judge Surratt-States; conferences with Debtors' counsel on legal issues and considerations.	11.60	\$ 4,234.00

Total Hours: 71.70

Total Fees: \$ 24,658.50

12059.9 Re: Plan and Disclosure Issues

Date	Tmkpr	Narrative	Hours	Amount
4/1/2013	LNW	Conference regarding exclusivity and related issues (.2); research 8th Circuit and EDMo precedent relating to exclusivity (1.0); analysis of precedent relating to exclusivity and disparity among cases in 8th Circuit and EDMo relating to exclusivity (1.1).	2.30	\$ 575.00
4/3/2013	LNW	Review and analyze Debtor's Second Motion for An Order Extending Exclusive Periods (.4); review 8th Circuit and EDMo precedent relating to exclusivity (.2); conference regarding exclusivity and related issues (.2).	0.80	\$ 200.00
4/8/2013	GDW	Work and legal analysis on three issues regarding Exclusivity Motion and anticipated response of Official Committee of Unsecured Creditors, including EDMo and 8th Circuit precedents and standards.	3.40	\$ 1,241.00
4/12/2013	GDW	Work on exclusivity response and prepare revisions to same.	0.70	\$ 255.50
4/12/2013	GDW	Work on and analysis of EDMo/8th Circuit legal issues and corresponding revisions to sections of response of Official Committee of Unsecured Creditors to Debtors' Motion for Extension of Exclusivity.	1.60	\$ 584.00
Total Hours:			8.80	
Total Fees:				\$ 2,855.50

12059.13 Re: General Motions

Date	Tmkpr	Narrative	Hours	Amount
4/1/2013	GDW	Review and analysis on intervention requests, pending motions, and related matters for emergency hearing tomorrow (2.4); telephone conferences with Kramer Levin regarding same and appearances (.3); preparations for hearing and Committee positions as to same (1.1).	3.80	\$ 1,387.00
4/2/2013	GDW	Final preparations for and attendance at hearing before U.S. Bankruptcy Judge Surratt-States; follow-up on action items for same in preparations for discovery and briefing per Judge Surratt-States order.	2.70	\$ 985.50
4/5/2013	GDW	Work on analysis and research with respect to motion for Operating Trustee as to EDMo precedent and related considerations and estate considerations.	2.70	\$ 985.50
4/9/2013	GDW	Research and analysis, including EDMo precedent and drafting revisions to Objection to Motion for Appointment of Trustee and finalize same.	4.50	\$ 1,642.50
4/11/2013	GDW	Work on draft Objection to Motion for Appointment of Trustee and prepare revisions to same.	2.10	\$ 766.50
4/12/2013	ALS	Prepare Notice and Certificate of Service (.5); finalize and file Fifth Stipulation Regarding Final Order (.3); finalize and file Statement of the Official Committee of Unsecured Creditors in Connection with the Debtors Motion to Reject Collective Bargaining Agreements and to Modify Retiree Benefits Pursuant to 11 U.S.C. §§ 1113, 1114 of the Bankruptcy Code (.5).	1.30	\$ 383.50
4/12/2013	GDW	Work on and revisions to draft Response of Official Unsecured Creditors Committee to Motion for Appointment of Chapter 11 Trustee.	1.10	\$ 401.50
4/15/2013	GDW	Review and drafting revisions to proposed Response to Motion for Appointment of Operating Trustee.	1.00	\$ 365.00
4/16/2013	ALS	Finalize and file Objection of the Official Committee of Unsecured Creditors to the Debtors' Second Motion to Extend the Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon (.5); finalize and file Objection of the Official Committee of Unsecured Creditors to the Motion for the Appointment of a Chapter 11 Trustee (.5).	1.00	\$ 295.00
4/16/2013	GDW	Work on legal issues and presentations for omnibus hearings next week before U.S. Bankruptcy Judge Surratt-States, including exclusivity, trustee, equity committee, and other pending matters (2.7); prepare initial drafts of hearing outlines for same (2.2).	4.90	\$ 1,788.50
4/17/2013	GDW	Analysis of cases, EDMo precedent and related issues, and continued preparations for hearing next week on operating trustee and support for Debtors' position at same (4.3); update hearing outlines and materials per same (.8).	5.10	\$ 1,861.50

4/18/2013	ALS	Finalize and file Supplemental Declaration of James Katchadurian.	0.30	\$	88.50
4/19/2013	ALS	Arrange for service for Supplemental Declaration of James Katchadurian.	0.10	\$	29.50
4/19/2013	GDW	Review of pleadings and materials in preparation for multiple matters to be heard next week by U.S. Bankruptcy Judge Surratt-States (2.2); work on outline for specific points on Trustee Motion and new filing regarding same (1.7); conference and telephone conference with Kramer Levin regarding hearing preparations, issues and related matters (.3).	4.20	\$	1,533.00
4/22/2013	GDW	Preparation of all final hearing materials, binders, and outlines for hearings tomorrow (3.3); update case law materials for motions and argument (1.2); drafting final changes and revisions to argument on specific motion (2.0).	6.50	\$	2,372.50
4/23/2013	GDW	Final preparations for hearings on several motions to be heard by U.S. Bankruptcy Judge Surratt-States.	1.30	\$	474.50
4/24/2013	GDW	Follow-up work on action items from yesterday's omnibus hearings and gathering materials for subsequent submissions requested by U.S. Bankruptcy Judge Surratt-States.	2.20	\$	803.00
4/24/2013	ALS	Finalize and file Third Supplemental Declaration of Adam Charles Rogoff in Support of the Application of the Official Committee of Unsecured Creditors for an Order Authorizing and Approving the Employment and Retention of Kramer Levin Naftalis & Frankel LLP as its Counsel.	0.30	\$	88.50
4/27/2013	GDW	Review hearing transcript of April 23 Omnibus hearing and prepare proposed order regarding Equity Committee Motion; finalize same.	1.70	\$	620.50
4/29/2013	ALS	Finalize and file proposed order denying the Motion for Entry of an Order Directing the Appointment of an Equity Committee.	0.50	\$	147.50

Total Hours: 47.30

Total Fees: \$ 17,019.50

12059.15 Re: Committee Meetings/Communications

Date	Tmkpr	Narrative	Hours	Amount
4/2/2013	ALS	Prepare for, review materials, and participate in UCC Professionals telephone conference and Committee telephone conference.	3.50	\$ 1,032.50
4/3/2013	ALS	Participate in Committee telephone conference regarding Debtor's 1113/1114 Motion.	1.50	\$ 442.50
4/3/2013	GDW	Preparations for and teleconference meeting of Official Committee of Unsecured Creditors on several topics (1.3); follow-up work on action items from Committee meeting regarding upcoming 1113/1114 hearing before U.S. Bankruptcy Judge Surratt-States and related legal research on possible bifurcation of relief requested (2.2).	3.50	\$ 1,277.50
4/10/2013	GDW	Participate in teleconference meeting of the Official Unsecured Creditors Committee and follow-up on action items for upcoming court filing.	1.80	\$ 657.00
4/10/2013	ALS	Prepare for and participate in Committee telephone conference.	0.50	\$ 147.50
4/12/2013	ALS	Prepare for, review materials, and participate in Committee telephone conference.	1.60	\$ 472.00
4/12/2013	GDW	Preparations for and teleconference meeting of Official Unsecured Creditors Committee.	0.70	\$ 255.50
4/25/2013	ALS	Prepare for Professional telephone conference by reviewing 1113/1114 Chart (.3); participate in telephone conference (.8).	1.10	\$ 324.50
4/25/2013	GDW	Teleconference with Committee professionals on several matters for consideration by full Committee and 1113/1114 developments.	0.80	\$ 292.00
4/26/2013	GDW	Preparations for and telephone conference meeting with Official Creditors Committee on several matters relating to upcoming hearings.	1.20	\$ 438.00
4/26/2013	ALS	Prepare for and participate in Committee telephone conference.	1.50	\$ 442.50
Total Hours:			17.70	
Total Fees:				<u>\$ 5,781.50</u>

12059.17 Re: Retentions/Other Professional Fee Applications

Date	Tmkpr	Narrative	Hours	Amount
4/1/2013	ALS	Finalize and file Monthly Fee Statement of Mesirow Financial Consulting, LLC, as financial advisors to the Official Committee of Unsecured Creditors for Services Rendered and Reimbursement of Expenses Incurred for the period of February 1, 2013 through February 28, 2013 (.3); prepare binder of all Monthly Fee Statements filed for US Trustee's Office (.5); telephone conference with S. Blank regarding form for Interim Applications and other EDMo specific filings (.2).	1.00	\$ 295.00
4/2/2013	ALS	Work on matters relating to Interim Applications and other EDMo specific filings requirements related thereto.	0.60	\$ 177.00
4/3/2013	ALS	Work on matters relating to Interim Applications and other EDMo specific filing requirements related thereto (.4); email communications with S. Blank regarding same (.1).	0.50	\$ 147.50
4/4/2013	ALS	Continue to work on matters relating to Interim Applications and other EDMo specific filing requirements related thereto (.2); email communications with S. Blank regarding same (.1).	0.30	\$ 88.50
4/5/2013	ALS	Correspondence with A. Amiot of Mesirow regarding Interim Applications and EDMo specific filings.	0.20	\$ 59.00
4/11/2013	GDW	Review draft Interim Applications of Committee professionals and telephone conference with Kramer Levin regarding same and suggested revisions.	1.40	\$ 511.00
4/15/2013	ALS	Finalize and file Kramer Levin Naftalis & Frankel LLP's Interim Fee Application (.5); finalize and file Cole, Schotz, Meisel, Forman & Leonard, P.A.'s Interim Fee Application (.7); finalize and file Houlihan Lokey Capital, Inc.'s Interim Fee Application (.5); finalize and file Mesirow Financial Consulting, LLC's Interim Fee Application (.5).	2.20	\$ 649.00
4/19/2013	ALS	Finalize and file Houlihan Lokey Capital, Inc. March 2013 Monthly Fee Application and arrange for service.	0.30	\$ 88.50
4/22/2013	ALS	Finalize and file Cole, Schotz, Meisel, Forman & Leonard, P.A. March 2013 Monthly Fee Application and arrange for service.	0.30	\$ 88.50
Total Hours:			6.80	
Total Fees:				<u>\$ 2,104.00</u>

12059.18 Re: Carmody MacDonald Monthly Fee Statements

Date	Tmkpr	Narrative	Hours	Amount
4/19/2013	ALS	Finalize and circulate Carmody MacDonald P.C.'s March 2013 Monthly Fee Application to the Committee.	0.60	\$ 177.00
4/21/2013	GDW	Review and conform Carmody MacDonald Monthly Fee Statement to Case Management Order, US Trustee and Local Rules requirements (.8); analysis of statement for redaction and complete same (.6).	1.40	\$ 525.00
4/22/2013	ALS	Finalize and file March 2013 Monthly Fee Statement of Carmody MacDonald, P.C. and arrange for service.	0.30	\$ 73.50
Total Hours:			<u>2.30</u>	
Total Fees:				<u>\$ 775.50</u>

12059.19 Re: Carmody MacDonald Fee Applications

Date	Tmkpr	Narrative	Hours	Amount
4/8/2013	ALS	Begin work on CM Fee Application.	0.50	\$ 147.50
4/9/2013	ALS	Continue to work on Carmody MacDonald's First Fee Application.	2.30	\$ 678.50
4/11/2013	GDW	Drafting and preparation of sections of Carmody MacDonald Interim Application.	2.40	\$ 876.00
4/11/2013	ALS	Continue preparation of Carmody MacDonald's First Interim Fee Application and Notice of Hearing.	3.00	\$ 885.00
4/15/2013	GDW	Drafting and revisions to Carmody MacDonald Interim Fee Application and finalize same for filing with U.S. Bankruptcy Court.	4.70	\$ 1,715.50
4/15/2013	ALS	Finalize and file Carmody MacDonald's Interim Fee Application.	1.60	\$ 472.00
			Total Hours:	14.50
			Total Fees:	<u>\$ 4,774.50</u>