

Objection Deadline: June 10, 2013 at 4:00 p.m. (prevailing Central Time)

Thompson Coburn LLP  
One US Bank Plaza, Suite 2700  
St. Louis, Missouri 63101  
Telephone: 314-552-6079  
Facsimile: 314-552-7079  
David A. Warfield

*Special Counsel to the Debtors  
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502**

**(Jointly Administered)**

**MONTHLY FEE STATEMENT OF THOMPSON COBURN LLP FOR PROFESSIONAL  
SERVICES AND DISBURSEMENTS FOR THE PERIOD APRIL 1, 2013  
THROUGH AND INCLUDING APRIL 30, 2013**

<b>NAME OF APPLICATION:</b>	Thompson Coburn LLP (“Thompson Coburn”)	
<b>ROLE IN CASE:</b>	Special Counsel to the Debtors and Debtors in Possession	
<b>DATE OF RETENTION:</b>	Order entered September 10, 2012 Authorizing Retention of Thompson Coburn Nunc Pro Tunc to July 9, 2012 (Docket No. 538)	
<b>TIME PERIOD:</b>	April 1 through and including April 30, 2013	
<b>CURRENT APPLICATION:</b>	Total Fees Requested: <sup>1</sup>	\$145,862.10
	80% of Fees Requested:	\$116,689.68
	Total Expenses Requested:	\$ 21,123.91
	Total Fees and Expenses Requested:	\$137,813.59

<sup>1</sup> This amount reflects a 10% discount of Thompson Coburn’s standard rates provided to the Debtors.

**PRIOR APPLICATION(S):** Interim Fee Application filed November 15, 2012 and April 15, 2013.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Thompson Coburn LLP (“**Thompson Coburn**”), special counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Initial Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of April 1, 2013 through and including April 30, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Thompson Coburn seeks payment of \$137,813.59,<sup>2</sup> representing 80% of Thompson Coburn’s fees for services rendered plus expenses.

3. Attached hereto as **Exhibit A** is a listing of Thompson Coburn professionals and paraprofessionals (collectively, the “**Thompson Coburn Professionals**”), including the hourly rate for each Thompson Coburn Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Thompson Coburn Professional.

4. Attached hereto as **Exhibit B** is a summary of the number of hours and amounts billed by Thompson Coburn during the Fee Statement Period, organized by matter. Such services included:

- Prosecuting ongoing litigation matters currently pending in the United States District Court for the Southern District of West

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<sup>2</sup> This amount reflects a ten percent discount to Thompson Coburn’s customary hourly rates.

Virginia styled *Patriot Coal Sales LLC v. Bridgehouse Commodities Trading Limited, et al.*, case no. 2:12-cv-03653 and *Patriot Coal Sales LLC v. Keystone Industries, LLC*, case no. 2:12-cv-01808;

- Analyzing legal issues and providing advice related to a customer dispute; and
- Preparing the documents related to these proceedings.

5. Attached hereto as **Exhibit C** are the time records of Thompson Coburn, which provide a daily summary of the time spent by each Thompson Coburn Professional during the Fee Statement Period by matter.

#### **Notice**

6. Consistent with the procedures described in the Interim Compensation Order, Thompson Coburn will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, Thomas F. Eagleton U.S. Courthouse, 111 S. 10<sup>th</sup> Street, Room 6353, St. Louis, Missouri 63102, Attn: Leonora S. Long, Esq. (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New

York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, Thompson Coburn respectfully requests that the Court grant the relief sought herein and for such other and further relief as is just and proper.

Respectfully Submitted,

THOMPSON COBURN LLP

Dated: May 24, 2013  
St. Louis, Missouri

By: David A. Warfield  
David A. Warfield  
Roman P. Wuller  
THOMPSON COBURN LLP  
One U.S. Bank Plaza  
St. Louis, Missouri 63101  
Telephone: 314-552-6000  
Facsimile: 314-552-7000  
Email: [dwarfield@thompsoncoburn.com](mailto:dwarfield@thompsoncoburn.com)  
[rwuller@thompsoncoburn.com](mailto:rwuller@thompsoncoburn.com)

*Special Counsel to the Debtors  
and Debtors in Possession*

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY PROFESSIONALS FOR THE PERIOD OF  
APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Amount</b>
Brandi Burke	Associate, Business Litigation	\$295	5.1	\$1,504.50
Jill Frederking <sup>1</sup>	Project Manager, CTS	\$190	.2	\$38.00
Matt Guletz	Associate, Business Litigation	\$310	.8	\$248.00
David Mangian	Associate, Business Litigation	\$260	29.3	\$7,618.00
Mark Mattingly	Partner, Business Litigation	\$345	254.3	\$87,733.50
Miriam Parrish <sup>2</sup>	Project Manager, CTS	\$185	5.5	\$1,017.50
Thomas Risberg	Associate, Business Litigation	\$225	2.7	\$607.50
David Warfield	Partner, Bankruptcy	\$510	5.9	\$3,009.00
Roman Wuller	Partner, Business Litigation	\$495	121.4	\$60,093.00
		<b>Totals:</b>	<b>425.2</b>	<b>\$161,869.00</b>
<b>Total with 10% discount applied</b>				<b>\$145,682.10</b>

<sup>1</sup> Ms. Frederking is a Project Manager with Thompson Coburn's Client Technology Services department where she, *inter alia*, provides electronic litigation support. She is not an attorney or paralegal, but her time is recorded as a separate line item on Thompson Coburn's invoices.

<sup>2</sup> Ms. Parrish is a Project Manager with Thompson Coburn's Client Technology Services department where she, *inter alia*, provides electronic litigation support. She is not an attorney or paralegal, but her time is recorded as a separate line item on Thompson Coburn's invoices.

**In Re: PATRIOT COAL CORPORATION, et al.**  
**Chapter 11**  
**Case No. 12-51502**

**SUMMARY OF HOURS BILLED BY MATTER FOR THE PERIOD OF  
APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

**All Matters**

<b>Matter Name</b>	<b>Hours</b>	<b>Fees<sup>1</sup></b>	<b>Expenses</b>	<b>Total Fees and Expenses</b>
Bankruptcy	10.8	\$3,932.55	\$403.26	\$4,335.81
Bridgehouse	403.3	\$137,979.00	\$20,718.09	\$158,697.09
Keystone Industries	7.8	\$2,273.40	\$2.56	\$2,275.96
Essar Steel Algoma	3.3	\$1,497.15	\$0.00	\$1,497.15
<b>Totals:</b>	<b>425.20</b>	<b>\$145,682.10</b>	<b>\$21,123.91</b>	<b>\$166,806.01</b>

**Bankruptcy**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Mark Mattingly	Partner, Business Litigation	\$345	6.9	2,380.50
David Warfield	Partner, Financial Restructuring	\$510	3.9	\$1,989.00
	<b>Totals:</b>		<b>10.8</b>	<b>\$4,369.50</b>
	<b>Total with 10% discount:</b>			<b>\$3,932.55</b>

**Bridgehouse**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Jill Frederking <sup>2</sup>	Project Manager, CTS	\$190	.2	\$38.00
Matt Guletz	Associate, Business Litigation	\$310	.8	\$248.00

<sup>1</sup> The "Fees" column reflects the 10% discount from Thompson Coburn's standard rates provided to Debtors.

<sup>2</sup> Jill Fredrking is a Project Manager with Thompson Coburn's Client Technology Services department where she, *inter alia*, provides electronic litigation support. She is not an attorney or paralegal, but her time is recorded as a separate line item on Thompson Coburn's invoices.

David Mangian	Associate, Business Litigation	\$260	29.3	\$7,618.00
Mark Mattingly	Partner, Business Litigation	\$345	245.3	\$84,628.50
Miriam Parrish <sup>3</sup>	Project Manager, CTS	\$185	5.5	\$1,017.50
Thomas Risberg	Associate, Business Litigation	\$225	2.7	\$607.50
Roman Wuller	Partner, Business Litigation	\$495	119.5	\$59,152.50
	<b>Totals:</b>		<b>403.3</b>	<b>\$153,310.00</b>
	<b>Total with 10% discount:</b>			<b>\$137,979.00</b>

**Keystone Industries**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
Brandi Burke	Associate, Business Litigation	\$295	5.1	\$1,504.50
Mark Mattingly	Partner, Business Litigation	\$345	2.1	\$724.50
Roman Wuller	Partner, Business Litigation	\$495	.6	\$297.00
	<b>Totals:</b>		<b>7.8</b>	<b>\$2,526.00</b>
	<b>Total with 10% discount:</b>			<b>\$2,273.40</b>

**Essar Steel Algoma**

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Total Fees</b>
David Warfield	Partner, Financial Restructuring	\$510	2.0	\$1,020.00
Roman Wuller	Partner, Business Litigation	\$495	1.3	\$643.50
	<b>Totals:</b>		<b>3.3</b>	<b>\$1,663.50</b>
	<b>Total with 10% discount:</b>			<b>\$1,497.15</b>

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<sup>3</sup> Ms. Parrish is a Project Manager with Thompson Coburn's Client Technology Services department where she, *inter alia*, provides electronic litigation support. She is not an attorney or paralegal, but her time is recorded as a separate line item on Thompson Coburn's invoices.



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReivable@ThompsonCoburn.com](mailto:AccountsReivable@ThompsonCoburn.com)

TIN 43-0666662

May 22, 2013  
Invoice #2530469

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Bridgehouse  
TC File: 48538 / 102962

04/01/13	R. Wuller	3.50	Work on discovery matters (.9); finalize discovery responses (.5); review documents for witness preparation and depositions (1.8); review court order re exhibits under seal (.1); conference with M. Mattingly re same (.2)
04/01/13	M. Mattingly	4.80	Work on draft discovery responses (1.9); review documents for additional production (2.1); work on discovery issues including setting deposition schedule (.6); discuss case status with J. Jones (.2)
04/02/13	R. Wuller	1.50	Prepare for depositions (1.2); emails from defense counsel re depositions (.1); review amended notices of depositions (.2)
04/02/13	M. Mattingly	9.10	Draft memorandum in support of motion to file sur-reply (6.5); review and finalize discovery responses (1.1); discuss discovery responses and sur-reply with B. Bennett and J. Jones (.2); discuss discovery and deposition preparation with R. Wuller (.2); multiple emails with opposing counsel re discovery (.1); discuss discovery issues with opposing counsel (.1);
04/03/13	R. Wuller	9.10	Conference call with Patton Boggs and Patriot representatives re Qatar litigation (1.0); prepare witnesses for depositions (5.0); work on sur-reply re defendants' motion to dismiss (.8); review documents to prepare witnesses (1.0); review email from defense counsel re depositions (.2); conference with M. Mattingly re same (.1); review correspondence from defense counsel (.1); review defendants responses to second round of discovery (.4); prepare for depositions (.5)

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May 22, 2013  
Invoice #2530469  
Page 2

Patriot Coal Corporation

04/03/13	M. Mattingly	9.40	Discuss depositions with R. Wuller (.1); emails with H. Jernigan re draft surreply (.1); call with R. Wuller, J. Jones, A. Starr and Qatari litigation counsel re Qatar litigation (1.0); prepare C. Damba, R. Mead and T. Hale for depositions (5.0); review credit policy (.4); revise motion for surreply on motion to dismiss (1.4); work on discovery production (1.2); discuss discovery issues with client (.2)
04/03/13	M. Parrish	0.40	Manage processing and uploading of data to review platform
04/04/13	R. Wuller	2.80	Review Patriot Credit Policy and Sales Policy (.6); conference call with B. Reynolds, S. McComas and M. Mattingly in preparation for depositions (1.3); conference with M. Mattingly re production of contracts (.2); finalize sur-reply brief on motion to dismiss (.3); review redaction issues/confidentiality issue raised by court (.2); review correspondence from defense counsel re redactions and contracts (.1); review email from M. Mattingly re redactions (.1)
04/04/13	M. Mattingly	8.90	Revise surreply in opposition to defendants motion to dismiss (3.3); review documents for production (2.8); call with R. Wuller, B. Reynolds and S. McComas re deposition preparation (1.3); review and finalize production prior to service (.7); review and analyze defendants second discovery responses (.8)
04/04/13	M. Parrish	1.80	Manage document production and preparation of data for attorney review (1.2); manage processing and uploading of data to review platform (.6)
04/05/13	R. Wuller	6.00	Review documents for deposition preparation
04/05/13	M. Mattingly	7.60	Work on surreply in opposition to defendants motion to dismiss (1.8); work on deposition notice for C. Moore (.1); work on Rule 30(b)(6) deposition topics (.1); work on proposed redactions to confidential documents (.4); work on document production (.6); prepare for depositions (3.6)
04/05/13	M. Parrish	0.80	Manage document production
04/06/13	M. Mattingly	0.70	Give instructions to T. Risberg re motion to file documents under seal (0.2); draft multiple emails to T. Risberg re outlining arguments for motion and documents needed in support (0.4); multiple emails to C. Damba and R. Mead re deposition scheduling (0.1)
04/06/13	T. Risberg	0.70	Draft memorandum in support of defendants' joint motion to file under seal
04/07/13	R. Wuller	5.20	Travel to Charleston, West Virginia for depositions and review information to prepare witnesses (3.0); prepare B. Reynolds and S. McComas for depositions (1.7); work on brief on confidentiality of exhibits (.5)

Invoice

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May 22, 2013  
Invoice #2530469  
Page 3

Patriot Coal Corporation

04/07/13	M. Mattingly	7.00	Travel to West Virginia for depositions (3.0); prepare for depositions of B. Reynolds and S. McComas (1.7); revise draft motion in support of filing documents under seal (2.3)
04/07/13	D. Mangian	1.40	Work on motion to enjoin Qatar suit
04/07/13	T. Risberg	2.00	Draft memorandum in support of defendants' joint motion to file under seal
04/08/13	R. Wuller	10.30	Prepare witnesses B. Bennett, B. Reynolds, S. McComas, R. Mead and C. Danba for depositions (9.0); review court order on motion to dismiss (.2); emails to and from A. Starr re status (.1); review information to prepare on cover sales (1.0)
04/08/13	M. Mattingly	11.10	Prepare for depositions of B. Reynolds, S. McComas, C. Damba and R. Mead (4.1); defend depositions of B. Reynolds and S. McComas (7.0)
04/08/13	D. Mangian	7.60	Draft memorandum in support of motion for anti-suit injunction (4.6); legal research and analysis re motion for anti-suit injunction (3.0)
04/09/13	R. Wuller	6.50	Prepare R. Mead and B. Bennett for deposition (4.0); deposition of R. Mead (2.0); prepare T. Hale for deposition (.5)
04/09/13	M. Mattingly	8.80	Attend depositions of C. Damba and R. Mead (7.0); prepare for depositions of B. Bennett and T. Hale (1.8)
04/09/13	D. Mangian	3.70	Continue working on memorandum in support of motion for anti-suit injunction
04/09/13	M. Parrish	0.60	Manage preparation of data and exports for print blowback review
04/10/13	R. Wuller	9.20	Prepare B. Bennett for deposition (1.0); deposition of B. Bennett (7.5); work on brief in support of motion to enjoin Qatar litigation (.7)
04/10/13	M. Mattingly	9.70	Prepare for deposition of B. Bennett (1.0); attend deposition of B. Bennett (7.5); prepare for deposition of T. Hale (1.2)
04/10/13	M. Parrish	0.30	Manage preparation of data and exports for review
04/11/13	R. Wuller	6.60	Prepare T. Hale for deposition (.5); meet with B. Bennett re strategy (.2); deposition of T. Hale (1.0); work on brief in support of injunction against Bridgehouse Capital's suit in Qatar (.9); travel from Charleston, West Virginia to St. Louis, Missouri (4.0)
04/11/13	M. Mattingly	6.40	Prepare for deposition of T. Hale including discussing same with T. Hale (1.0) defend deposition of T. Hale (.9); draft update re depositions to J. Jones (.1); discuss depositions with B. Bennett (.2); discuss documents with T. Thomas (.2); travel from Charleston, West Virginia (4.0)
04/12/13	R. Wuller	2.50	Work on brief in support of motion to enjoin Bridgehouse capital (.8); conference with D Mangian re same (.2); conference with M Mattingly re deposition of C. Moore (.4); revise 30(b)(6) deposition notices. (.3); prepare for depositions (.8)

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May 22, 2013  
Invoice #2530469  
Page 4

Patriot Coal Corporation

04/12/13	J. Frederking	0.20	Assist legal team with organization of deposition exhibits
04/12/13	M. Mattingly	6.30	Prepare for deposition of C. Moore
04/12/13	D. Mangian	2.00	Discuss brief with R. Wuller and M. Mattingly (.2); draft deposition notices (1.8)
04/13/13	M. Mattingly	2.70	Prepare for deposition of C. Moore
04/13/13	D. Mangian	4.40	Revise memorandum in support of motion for anti-suit injunction per comments from R. Wuller (3.2); legal research and analysis re motion for anti-suit injunction (1.2)
04/14/13	M. Mattingly	8.80	Prepare for deposition of C. Moore (6.8); travel to Miami for deposition (2.0)
04/14/13	D. Mangian	3.60	Continue revising memorandum in support of motion for anti-suit injunction per comments from R. Wuller
04/15/13	M. Mattingly	7.20	Prepare for and take deposition of W. Moore (4.0); travel time from Miami (2.0); review rough transcripts of depositions (1.2)
04/16/13	M. Mattingly	8.80	Review and revise memorandum in support of anti-suit injunction (3.6); prepare for defendants' depositions (5.2)
04/16/13	D. Mangian	3.60	Discuss revisions to brief with M. Mattingly (.8); revise brief per comments from M. Mattingly (2.8)
04/17/13	M. Mattingly	9.30	Prepare for depositions (3.9); revise anti suit memorandum (4.6); research re F.R.C.P. 44 (.8)
04/17/13	D. Mangian	2.70	Continue revising memorandum in support of anti-suit injunction per M. Mattingly
04/18/13	M. Mattingly	9.40	Discuss depositions and anti suit motion with R. Wuller (.4); discuss anti suit motion with J. Jones (.2); emails with S. Schwartz re deposition (.1); revise anti suit motion per client edits (.6); renew J. Weiss expert report (2.5); call with A. Starr re expert report (.1); call with D. Dilley re anti suit motion (.2); prepare for depositions including drafting deposition outlines (5.3)
04/19/13	M. Mattingly	7.70	Review expert reports of D. Brownbill and J. Weiss (2.5); discuss anti suit injunction with J. Jones (.2); discuss anti suit injunction with Patton Boggs attorneys (.1); email with Patton Boggs attorney re anti suit injunction (.1); review notice of deposition for D. Brownbill (.1); review C. Moore deposition transcript (1.4); discuss deposition preparation with S. Schwartz (.3); review documents in preparation for S. Schwartz deposition (.8); review edits of D. Dilley to anti suit injunction (.1); review documents produced by C. Moore (2.1)
04/20/13	M. Mattingly	4.10	Prepare for defendants' depositions including reviewing documents for use as exhibits
04/21/13	M. Mattingly	2.40	Review documents in preparation for defendants' depositions

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May 22, 2013  
Invoice #2530469  
Page 5

Patriot Coal Corporation

04/22/13	M. Mattingly	8.60	Review documents in preparation for depositions of defendants (7.8); multiple emails with opposing counsel re deposition logistics (.2); review internet research re defendants (.4); multiple emails with H. Jernigan re discovery dispute (.2)
04/22/13	M. Parrish	0.40	Manage preparation of data and documents for review
04/23/13	M. Mattingly	9.10	Review documents for use at defendants' depositions (3.4); review documents in preparation for S. Schwartz deposition including expert reports (4.1); emails with H. Jernigan re discovery dispute (.2); emails with J. Jones re status update (.2); review defendants' responses to Rule 30(b)(6) deposition notices and outline responses to same (.6); emails with opposing counsel re F. Qureshi deposition (.2); review emails re deposition dispute and send same to H. Jernigan (.4);
04/23/13	M. Parrish	0.60	Manage document processing and uploading of data to review platform
04/24/13	R. Wuller	7.40	Meet with S. Schwartz in preparation for his deposition (2.0); review and analyze expert report of defendants (2.1); conference with S. Schwartz re defendants' expert report (.5); review defendants objections and responses to 30(b)(6) deposition notices (.3); travel to D.C. For deposition (2.5)
04/24/13	M. Mattingly	9.40	Discuss depositions and discovery issues with R. Wuller (.4); prepare S. Schwartz for deposition (5.2); travel to deposition site (2.0); review transcripts of client depositions (1.8)
04/24/13	D. Mangian	0.30	Final edits and review of motion for anti-suit injunction before filing
04/25/13	R. Wuller	7.90	Meet with S. Schwartz in preparation for deposition (.5); deposition of S. Schwartz (4.0); meet with S. Schwartz re preparation for deposition of defendants' expert (.5); preparation for depositions of defendants (1.0); email from A. Starr re possible expert (.1); review emails re deposition of F. Qureshi (.2); revise letter to defense counsel re depositions (.1); outline deposition questions for defendants' expert (1.5)
04/25/13	M. Mattingly	7.10	Discuss deposition with S. Schwartz and R. Wuller (1.7); work on motion and memorandum to enjoin litigation (0.8); review documents for S. Schwartz deposition (.4); discuss rebuttal report with S. Schwartz (.6); work on logistical issues re F. Qureshi (.5); discuss deposition strategy with R. Wuller (.4); draft meet and confer letter (.5); work on defendants depositions (2.2)
04/26/13	R. Wuller	8.00	Prepare for defendants' depositions (6.0); travel to London (2.0)
04/26/13	M. Mattingly	11.00	Prepare for deposition of A. Ruhan (6.5); travel time to London for depositions (4.5)
04/27/13	R. Wuller	7.00	Prepare for depositions of defendants
04/27/13	M. Mattingly	12.00	Prepare for defendants' depositions
04/28/13	R. Wuller	7.00	Prepare for depositions of defendants

Invoice

Payment Due Upon Receipt

May 22, 2013  
Invoice #2530469  
Page 6

Patriot Coal Corporation

04/28/13	M. Mattingly	13.50	Prepare for defendants depositions
04/29/13	R. Wuller	10.00	Prepare for depositions (5.0); take deposition of A. Ruhan (5.0)
04/29/13	M. Mattingly	11.80	Prepare for defendants depositions (6.8); attend deposition of A. Ruhan, Bridghouse Capital and Sentrum (5.0)
04/29/13	M. Guletz	0.80	Review and revise motion for anti-suit injunction, supporting memorandum, and exhibit per instructions of M. Mattingly and coordinate filing of same
04/30/13	R. Wuller	9.00	Prepare for depositions (2.5); take deposition of D. Jordan (6.5)
04/30/13	M. Mattingly	12.60	Prepare for deposition of D. Jordan, B. Brownbill and Bridgehouse Commodities (6.1); attend deposition of D. Jordan (6.5)
04/30/13	M. Parrish	0.60	Manage identification, preparation, and export of data for review by expert

TOTAL HOURS 403.30  
SUBTOTAL FOR SERVICES \$153,310.00

For Cash Outlays:

04/03/13	For local courier service by JS Express, Inc. to Patriot Coal Corp at 12312 Olive Blvd on March 4, 2013.	26.81
04/04/13	For local courier service from Thompson Coburn LLP to Patriot Coal Corp. at 12312 Olive Blvd. on March 21, 2013; VENDOR: Access Courier, Inc.; INVOICE#: 369210; DATE: 3/31/2013	23.81
04/04/13	For overnight delivery service TO: George H Bowles, Sr, PRO HAC VICE WILLIAMS MULLEN, 222 Central Park Ave Ste 1700, Virginia Beach, VA 23462; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799452597981, Shipment Date: 04/04/2013	17.26
04/11/13	For overnight delivery service TO: Energy Ventures Analysis, Inc., Seth Schwartz, 1901 N. Moore St, Ste 1200, Arlington, VA 22209; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799473724545, Shipment Date: 04/08/2013	38.28
04/15/13	For expert witness fee and/or expenses for February 13, 2013; VENDOR: Energy Ventures Analysis, Inc.; INVOICE#: 2013_1; DATE: 3/21/2013	15,600.00

Invoice

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May 22, 2013  
Invoice #2530469  
Page 7

Patriot Coal Corporation

For Cash Outlays:

04/23/13	For overnight delivery service TO: MARK MATTINGLY (HOTEL GUEST), GRANGE CITY HOTEL, 8 14 COOPER S ROW, London, GB EC3N2BQ; VENDOR: Federal Express Corp. INVOICE#: 117670551, DATE: 04/27/2013, Tracking #: 799594903201, Shipment Date: 04/23/2013	203.91
04/23/13	For overnight delivery service TO: MARK MATTINGLY (HOTEL GUEST), GRANGE CITY HOTEL, 8 14 COOPER S ROW, London, GB EC3N2BQ; VENDOR: Federal Express Corp. INVOICE#: 117670551, DATE: 04/27/2013, Tracking #: 799595058037, Shipment Date: 04/23/2013	169.11
04/23/13	For overnight delivery service TO: MARK MATTINGLY (HOTEL GUEST), GRANGE CITY HOTEL, 8 14 COOPER S ROW, London, GB EC3N2BQ; VENDOR: Federal Express Corp. INVOICE#: 117670551, DATE: 04/27/2013, Tracking #: 799595250487, Shipment Date: 04/23/2013	266.40
04/23/13	For overnight delivery service TO: MARK MATTINGLY (HOTEL GUEST), GRANGE CITY HOTEL, 8 14 COOPER S ROW, London, GB EC3N2BQ; VENDOR: Federal Express Corp. INVOICE#: 117670551, DATE: 04/27/2013, Tracking #: 799595772084, Shipment Date: 04/23/2013	198.98
04/24/13	For airfare for M. Mattingly to Charleston, WV on March 12, 2013; ticket 7176607835	1,209.40
04/24/13	For airfare for R. Wuller to Charleston, WV on April 7, 2013; ticket 7176607927	1,079.60
04/29/13	For hard drives for April, 2013	5.99
04/29/13	For database management services for April, 2013	175.00
04/29/13	For document management services related to incoming and outgoing production for April, 2013	525.00
	For reproduction charges 14716 @ \$0.08	1177.28
	For color reproduction charges 6 @ \$0.21	1.26
SUBTOTAL FOR CASH OUTLAYS		\$20,718.09

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Payment Due Upon Receipt

May 22, 2013  
Invoice #2530469  
Page 8

Patriot Coal Corporation

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
J. Frederking	0.20	\$190.00	\$38.00
M. Guletz	0.80	\$310.00	\$248.00
D. Mangian	29.30	\$260.00	\$7,618.00
M. Mattingly	245.30	\$345.00	\$84,628.50
M. Parrish	5.50	\$185.00	\$1,017.50
T. Risberg	2.70	\$225.00	\$607.50
R. Wuller	119.50	\$495.00	\$59,152.50
<b>Total All Timekeepers</b>	<b>403.30</b>	<b>\$380.14</b>	<b>\$153,310.00</b>

<b>SUBTOTAL FOR SERVICES</b>	<b>\$153,310.00</b>
<b>LESS 10% DISCOUNT</b>	<b>-15,331.00</b>
<b>TOTAL FOR SERVICES</b>	<b>\$137,979.00</b>
<b>SUBTOTAL FOR CASH OUTLAYS</b>	<b>\$20,718.09</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$158,697.09</b>

*Invoice*

*Patriot Coal Corporation*



Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

May 22, 2013  
Invoice #2530471

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

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For Legal Services Rendered in Connection With:

Keystone Industries  
C File: 48538 / 104514

4/02/13	M. Mattingly	0.20	Review court scheduling order
4/02/13	B. Burke	0.20	Telephone call with local counsel re pro hac vice motion (.1); review scheduling order (.1)
4/04/13	B. Burke	1.30	Prepare Rule 26 initial disclosures
4/05/13	B. Burke	0.60	Complete draft of Rule 26 initial disclosures
4/11/13	R. Wuller	0.20	Work on Rule 26 disclosures
4/11/13	M. Mattingly	0.60	Review and revise draft Rule 26 disclosures (.5); discuss draft Rule 26 disclosures with B. Burke (.1)
4/11/13	B. Burke	0.20	Review draft initial disclosures and finalize same for circulation to client
4/12/13	R. Wuller	0.40	Work on Rule 26 disclosures (.2); review emails re Rule 26 disclosures (.2)
4/12/13	B. Burke	0.20	Revise initial disclosures per client
4/15/13	B. Burke	0.20	Finalize and serve Rule 26 initial disclosures
4/19/13	M. Mattingly	0.40	Review Rule 26 disclosures by defendant (0.2); review edits to discovery requests (0.2)
4/19/13	B. Burke	0.60	Review Keystone's Rule 26 initial disclosures (.2); revise interrogatories, RFP's and requests for admission per client (.4)
4/22/13	M. Mattingly	0.90	Review and revise draft discovery requests (.6); review emails from client re draft discovery requests and edits to same (.2); discuss edits to be made to draft discovery requests with B. Burke (.1)
4/22/13	B. Burke	0.30	Review Keystone's first interrogatories and requests for production to Patriot

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May 22, 2013  
Voice #2530471  
Page 2

Triot Coal Corporation

4/23/13	B. Burke	0.50	Incorporate client's final changes into requests for admission, interrogatories and requests for production to Keystone and finalized same for service to Keystone
4/29/13	B. Burke	1.00	Prepare objections and responses to Keystone's interrogatories and requests for production

TOTAL HOURS	7.80
SUBTOTAL FOR SERVICES	\$2,526.00

For Cash Outlays:

For reproduction charges	32 @ \$0.08	2.56
SUBTOTAL FOR CASH OUTLAYS		\$2.56

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
B. Burke	5.10	\$295.00	\$1,504.50
M. Mattingly	2.10	\$345.00	\$724.50
R. Wuller	0.60	\$495.00	\$297.00
<b>Total All Timekeepers</b>	<b>7.80</b>	<b>\$323.85</b>	<b>\$2,526.00</b>

SUBTOTAL FOR SERVICES	\$2,526.00
LESS 10% DISCOUNT	-252.60
TOTAL FOR SERVICES	\$2,273.40
SUBTOTAL FOR CASH OUTLAYS	\$2.56
TOTAL AMOUNT DUE	\$2,275.96

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Remit To:  
P.O. Box 18379M  
St. Louis, Missouri 63195

ACH Instructions:  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

Direct Correspondence To:  
314-552-6000  
[AccountsReivable@ThompsonCoburn.com](mailto:AccountsReivable@ThompsonCoburn.com)

TIN 43-0666662

May 22, 2013  
Invoice #2530473

Patriot Coal Corporation  
Attn: Joe Bean  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

for Legal Services Rendered in Connection With:

bankruptcy  
C File: 48538 / 105927

4/01/13	M. Mattingly	1.50	Prepare monthly fee statement
4/01/13	D. Warfield	1.00	Review and edit fee submission and file same
4/04/13	M. Mattingly	0.30	Draft disclosure to the bankruptcy court re Essar Steel representation
4/11/13	M. Mattingly	1.30	Work on second interim fee application
4/12/13	M. Mattingly	1.90	Draft and revise second interim fee application
4/15/13	D. Warfield	2.70	Telephone call to U.S. Trustee re fee application questions (.2); revise fee application to fit Eastern District of Missouri format and make other needed edits (2.2); file fee application and supervise appropriate service (.3)
4/22/13	M. Mattingly	1.10	Draft monthly fee statement
4/23/13	M. Mattingly	0.80	Review and finalize monthly fee statement
4/23/13	D. Warfield	0.20	Review and file monthly statement

TOTAL HOURS	10.80
UBTOTAL FOR SERVICES	\$4,369.50

for Cash Outlays:

04/03/13	For overnight delivery service TO: Attn Lenora S Long, Office of United States Trustee, 111 S 10th St Rm 6353, St Louis, MO 63102; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799434171606, Shipment Date: 04/03/2013	11.54
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Invoice

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May 22, 2013  
Invoice #2530473  
Page 2

atriot Coal Corporation

or Cash Outlays:

04/03/13	For overnight delivery service TO: Margot B Schonholtz, Wilkie Farr, 787 7th Ave, New York, NY 10019; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799434185429, Shipment Date: 04/03/2013	17.26
04/03/13	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799434209978, Shipment Date: 04/03/2013	17.26
04/03/13	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799434221501, Shipment Date: 04/03/2013	17.26
04/03/13	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799434232564, Shipment Date: 04/03/2013	17.26
04/04/13	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799450174120, Shipment Date: 04/04/2013	17.26
04/04/13	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799450202226, Shipment Date: 04/04/2013	17.26
04/04/13	For overnight delivery service TO: Margot B Schonholtz, Wilkie Farr, 787 7th Ave, New York, NY 10019; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799450213109, Shipment Date: 04/04/2013	17.26
04/04/13	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799450228498, Shipment Date: 04/04/2013	17.26

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May 22, 2013  
Invoice #2530473  
Page 3

Patriot Coal Corporation

For Cash Outlays:

04/04/13	For overnight delivery service TO: Jacquelyn A Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St Louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799450323606, Shipment Date: 04/04/2013	11.54
04/04/13	For overnight delivery service TO: Paul K Schwartzberg, Office of the United States Tr, 33 Whitehall St Fl 21, New York, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 223786801, DATE: 04/11/2013, Tracking #: 799450356674, Shipment Date: 04/04/2013	17.26
04/15/13	For overnight delivery service TO: Attn Lenora S Long, Office of United States Truste, 111 S 10th St Ste 6 353, St Louis, MO 63102; VENDOR: Federal Express Corp. INVOICE#: 224566237, DATE: 04/18/2013, Tracking #: 799530312389, Shipment Date: 04/15/2013	11.54
04/15/13	For overnight delivery service TO: Paul K Schwartzberg, Office of the United States Tr, 33 Whitehall St Fl 21, New York, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 224566237, DATE: 04/18/2013, Tracking #: 799530329579, Shipment Date: 04/15/2013	17.26
04/15/13	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 224566237, DATE: 04/18/2013, Tracking #: 799530344811, Shipment Date: 04/15/2013	17.26
04/15/13	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 224566237, DATE: 04/18/2013, Tracking #: 799530357903, Shipment Date: 04/15/2013	17.26
04/15/13	For overnight delivery service TO: Margot B Schonholtz, Wilkie Farr, 787 7th Ave, New York, NY 10019; VENDOR: Federal Express Corp. INVOICE#: 224566237, DATE: 04/18/2013, Tracking #: 799530369491, Shipment Date: 04/15/2013	17.26
04/15/13	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 224566237, DATE: 04/18/2013, Tracking #: 799530385178, Shipment Date: 04/15/2013	17.26

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May 22, 2013  
Invoice #2530473  
Page 4

Patriot Coal Corporation

For Cash Outlays:

04/15/13	For overnight delivery service TO: Jacquelyn A Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St Louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 224566237, DATE: 04/18/2013, Tracking #: 799530432409, Shipment Date: 04/15/2013	11.54
04/23/13	For overnight delivery service TO: Jacquelyn A Jones, Patriot Coal Corporation, 12312 Olive Blvd Ste 400, St Louis, MO 63141; VENDOR: Federal Express Corp. INVOICE#: 225322931, DATE: 04/25/2013, Tracking #: 799595632993, Shipment Date: 04/23/2013	11.54
04/23/13	For overnight delivery service TO: Adam C Rogoff, Kramer Levin Naftalis, 1177 Avenue Of The Americas, New York City, NY 10036; VENDOR: Federal Express Corp. INVOICE#: 225322931, DATE: 04/25/2013, Tracking #: 799595657438, Shipment Date: 04/23/2013	17.26
04/23/13	For overnight delivery service TO: Margot B Schonholtz, Wilkie Farr, 787 7th Ave, New York, NY 10019; VENDOR: Federal Express Corp. INVOICE#: 225322931, DATE: 04/25/2013, Tracking #: 799595669821, Shipment Date: 04/23/2013	17.26
04/23/13	For overnight delivery service TO: Marsha Goldstein, Esq, Weil, Gotshal, 767 5th Ave, New York City, NY 10153; VENDOR: Federal Express Corp. INVOICE#: 225322931, DATE: 04/25/2013, Tracking #: 799595679991, Shipment Date: 04/23/2013	17.26
04/23/13	For overnight delivery service TO: Marshall S Huebner, Davis Polk, 450 Lexington Ave, New York, NY 10017; VENDOR: Federal Express Corp. INVOICE#: 225322931, DATE: 04/25/2013, Tracking #: 799595690334, Shipment Date: 04/23/2013	17.26
04/23/13	For overnight delivery service TO: Paul K Schwartzberg, Office of the United States Tr, 33 Whitehall St Fl 21, New York, NY 10004; VENDOR: Federal Express Corp. INVOICE#: 225322931, DATE: 04/25/2013, Tracking #: 799595699618, Shipment Date: 04/23/2013	17.26
04/23/13	For overnight delivery service TO: Attn Lenora S Long, Office of United States Truste, 111 S 10th St Ste 6 353, St Louis, MO 63102; VENDOR: Federal Express Corp. INVOICE#: 225322931, DATE: 04/25/2013, Tracking #: 799595707469, Shipment Date: 04/23/2013	11.54
	For reproduction charges 76 @ \$0.08	6.08

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May 22, 2013  
Invoice #2530473  
Page 5

A Patriot Coal Corporation

for Cash Outlays:

UBTOTAL FOR CASH OUTLAYS \$403.26

**TIME SUMMARY BY TIMEKEEPER**

<b>Timekeeper</b>	<b>Hours Worked</b>	<b>Billed Per Hour</b>	<b>Bill Amount</b>
M. Mattingly	6.90	\$345.00	\$2,380.50
D. Warfield	3.90	\$510.00	\$1,989.00
<b>Total All Timekeepers</b>	<b>10.80</b>	<b>\$404.58</b>	<b>\$4,369.50</b>

UBTOTAL FOR SERVICES \$4,369.50  
LESS 10% DISCOUNT -436.95  
TOTAL FOR SERVICES \$3,932.55  
UBTOTAL FOR CASH OUTLAYS \$403.26  
TOTAL AMOUNT DUE \$4,335.81

Invoice

Payment Due Upon Receipt



**Remit To:**  
P.O. Box 18379M  
St. Louis, Missouri 63195

**ACH Instructions:**  
Account Name: Thompson Coburn LLP  
Bank: U.S. Bank  
ABA/Routing Number: 021052053  
Account Number: 25657335  
Please reference invoice number(s).

**Direct Correspondence To:**  
314-552-6000  
[AccountsReceivable@ThompsonCoburn.com](mailto:AccountsReceivable@ThompsonCoburn.com)

TIN 43-0666662

May 22, 2013  
Invoice #2530478

Patriot Coal Corporation  
Attn: Jackie Jones  
12312 Olive Boulevard  
Suite 400  
St. Louis, Missouri 63141

For Legal Services Rendered in Connection With:

Essar Steel Algoma Inc.  
FC File: 48538 / 112915

04/01/13	R. Wuller	0.20	Review email from J. Jones re dispute (.1); email to J. Jones re conference call (.1)
04/02/13	R. Wuller	1.10	Conference call with B. Bennett, J. Jones, et al. re strategy (.3); conference with D. Warfield re same (.2); revise draft agreement (.2); review Patriot's changes to draft agreement (.2); conference with D. Warfield re final version of agreement (.2)
04/02/13	D. Warfield	2.00	Telephone call to R. Wuller on two occasions re delinquent account debtor (.2); telephone call to J. Jones and client re same (.2); prepare and circulate agreement (1.6)

TOTAL HOURS 3.30  
SUBTOTAL FOR SERVICES \$1,663.50

**TIME SUMMARY BY TIMEKEEPER**

Timekeeper	Hours Worked	Billed Per Hour	Bill Amount
D. Warfield	2.00	\$510.00	\$1,020.00
R. Wuller	1.30	\$495.00	\$643.50
<b>Total All Timekeepers</b>	<b>3.30</b>	<b>\$504.09</b>	<b>\$1,663.50</b>

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May 22, 2013

Invoice #2530478

Page 2

Patriot Coal Corporation

<b>SUBTOTAL FOR SERVICES</b>	<b>\$1,663.50</b>
<b>LESS 10% DISCOUNT</b>	<b>-166.35</b>
<b>TOTAL FOR SERVICES</b>	<b>\$1,497.15</b>
<b>TOTAL AMOUNT DUE</b>	<b>\$1,497.15</b>

Invoice

Document Date: 05/24/13