

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Related to Docket Nos. 3641, 3643,
3647, 3659

**ORDER GRANTING IN PART CERTAIN APPLICATIONS FOR
ALLOWANCE OF INTERIM COMPENSATION AND
REIMBURSEMENT OF EXPENSES, WITH MODIFICATIONS**

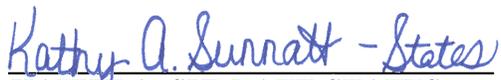
Upon consideration of Applications for Allowance of Interim Compensation and Reimbursement of Expenses (the “**Applications**”) for professional services rendered and expenses incurred during the period commencing October 1, 2012 through January 31, 2013; and a hearing having been held before this Court to consider the Applications on May 21, 2013; and notice have been given in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361] and the Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered on August 2, 2012 [ECF No. 262]; and sufficient cause having been shown therefor; it is hereby ORDERED as follows:

1. The Applications set forth in Schedule A are GRANTED IN PART, with the modifications reflected in Schedule A (which reflects, among other things, that, after discussions with the United States Trustee, Kramer Levin Naftalis & Frankel LLP has voluntarily agreed to reduce its fees by \$38,000.00 and expenses by \$2,000.00 and that

the Court has disallowed certain expenses requested by other professionals for the reasons stated on the record at the hearing).

2. The Debtors are authorized to pay the amounts set forth in Schedule A to the extent that such amounts have not been paid previously.

3. The Court will dispose of other Applications heard on May 21, 2013 by separate orders.


KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: May 24, 2013
St. Louis, Missouri
jjh

Order prepared by:

Lloyd A. Palans
Brian C. Walsh
Bryan Cave LLP
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, MO 63102

SECOND COMPENSATION PERIOD: October 1, 2012 through January 31, 2013								
Applicant	Date/Document Number of Application	Interim Fees Requested	Interim Fees Allowed	Fees to Be Paid for Current Fee Period	Fees to Be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	Total Fees to Be Paid	Interim Expenses Requested	Expenses Allowed and to Be Paid for Current Fee Period
Blackstone Advisory Partners L.P.	4/15/13 ECF No. 3659	\$700,000.00	\$700,000.00	\$700,000.00	N/A	\$700,000.00	\$17,807.87	\$17,539.92
Bowles Rice LLP	4/15/13 ECF No. 3643	\$305,832.31	\$305,832.31	\$305,832.31	N/A	\$305,832.31	\$13,983.18	\$13,026.58
Kramer Levin Naftalis & Frankel LLP	4/15/13 ECF No. 3647	\$2,446,651.00	\$2,408,651.00	\$2,408,651.00	N/A	\$2,408,651.00	\$105,601.85	\$103,601.85
Thompson Coburn LLP	4/15/13 ECF No. 3641	\$155,173.95	\$155,173.95	\$155,173.95	N/A	\$155,173.95	\$2,876.53	\$2,176.53