

TRACY HOPE DAVIS
United States Trustee for Region 2
U.S. Department of Justice
Office of the United States Trustee
33 Whitehall Street, 21st Floor
New York, New York 10004
Tel. (212) 510-0500
By: Andrea B. Schwartz, Esq.
Trial Attorney

Hearing Date and Time:
September 11, 2012, at 1:30 p.m.

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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	:	
In re	:	Chapter 11
	:	
PATRIOT COAL CORPORATION,	:	Case No. 12-12900 (SCC)
<u>et al.</u> ,	:	
	:	Jointly Administered
Debtors.	:	
	:	
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**NOTICE OF UNITED STATES TRUSTEE’S MOTION,
PURSUANT TO 28 U.S.C. § 1412 AND FED. R. BANKR. P. 1014(a)(1), TO
TRANSFER VENUE OF THESE CASES IN THE INTEREST OF JUSTICE**

PLEASE TAKE NOTICE that a hearing will be held before the Honorable Shelly C. Chapman, United States Bankruptcy Judge, in the United States Bankruptcy Court (the “Bankruptcy Court”), Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 on September 11, 2012, at 1:30 p.m. (the “Hearing Date”), or as soon thereafter as counsel can be heard, to consider the motion (the “Motion”) of the United States Trustee, pursuant to Section 1412 of title 28, United States Code (the “Bankruptcy Code”), and Rule 1014(a)(1) of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), for entry of an order transferring the captioned cases to a district where venue is proper, and for such other relief as the Court deems just.

PLEASE TAKE FURTHER NOTICE that objections, if any, to the granting of the relief sought in the Motion must be in writing, must conform to the Bankruptcy Rules and the Local Bankruptcy Rules for the Southern District of New York and must be (i) filed with the Bankruptcy Court in accordance with General Order M-399 (as amended) (a) electronically, filed with the Bankruptcy Court by registered users of the Bankruptcy Court's case filing system or (b) on a 3.5 inch disk (preferably in Portable Document Format ("PDF"), WordPerfect or any Windows-based word processing format), by all other parties in interest, (ii) submitted in hard copy form to Judge Chapman's chambers and (iii) submitted in hard copy form to the United States Trustee, at 33 Whitehall Street, 21st Floor, New York, New York 10004-2112 (Attention: Andrea B. Schwartz, Esq.) so as to be received not later than 5:00 p.m. on September 4, 2012.

PLEASE TAKE FURTHER NOTICE that replies, if any, must (i) comply with the filing procedures set forth in subpart (i) in the preceding paragraph, (ii) be submitted in hard copy form to Judge Chapman's chambers and (iii) be served electronically upon Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York,

NY 10017 (Attention: Marshall S. Heubner, Esq. and Brian M. Resnick, Esq.) so as
to be received no later than 5:00 p.m. on September 9, 2012.

Dated: New York, New York
August 22, 2012

Respectfully submitted,

TRACY HOPE DAVIS
UNITED STATES TRUSTEE

By: /s/ Andrea B. Schwartz
Andrea B. Schwartz
Trial Attorneys
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