

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**Objection Deadline:**  
June 14, 2013 at 4:00 p.m.,  
prevailing Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR  
PROFESSIONAL SERVICES AND DISBURSEMENTS  
FOR THE PERIOD OF APRIL 1-30, 2013**

<b>NAME OF APPLICANT:</b>	Bryan Cave LLP
<b>ROLE IN THE CASE:</b>	Local Restructuring Counsel and Corporate Counsel to the Debtors
<b>DATE OF RETENTION:</b>	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
<b>TIME PERIOD:</b>	April 1-30, 2013
<b>CURRENT APPLICATION:</b>	Total Fees Requested: \$112,793.50 80% of Fees Requested: \$90,234.80 Total Expenses Requested: \$1,570.35

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of April 1, 2013 through and including April 30, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$91,805.15, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

**Notice**

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri  
May 30, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Brian C. Walsh

---

Lloyd A. Palans, #22650MO  
Brian C. Walsh, #58091MO  
One Metropolitan Square  
211 N. Broadway, Suite 3600  
St. Louis, Missouri 63102  
(314) 259-2000  
Fax: (314) 259-2020  
brian.walsh@bryancave.com

ATTORNEYS FOR THE DEBTORS

**EXHIBIT A**

**Professionals and Rates**

**Partners:**

<b>Name</b>	<b>Admission Year</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
Lloyd A. Palans	1972	81.4	\$675.00	\$54,945.00
Brian C. Walsh	1997	58.5	\$450.00	\$26,325.00

**Counsel:**

<b>Name</b>	<b>Admission Year</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
Hal B. Morgan	1983	20.8	\$565.00	\$11,752.00

**Associates:**

<b>Name</b>	<b>Admission Year</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
Laura Uberti Hughes	2008	35.9	\$315.00	\$11,308.50
Erica D. Woods	2012	40.3	\$210.00	\$8,463.00

**EXHIBIT B**

**Expenses**

<b>Expense</b>	<b>Amount</b>
Audio Conferencing	\$37.90
Computerized Research	\$78.53
Copy Charges	\$1,170.50
Local Delivery Services	\$21.72
Long Distance Telephone Charges	\$57.50
Postage	\$7.50
Scanning PDF Charges	\$33.80
Search Fees (PACER)	\$62.90
Service/Filing Fee – Pro Hac Vice Motion	\$100.00
<b>Total</b>	<b>\$1,570.35</b>

**EXHIBIT C**

**Summary by Project Code**

<b>Project Code</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	7.2	\$3,582.00
Asset Analysis and Recovery	0.2	\$90.00
Relief from Stay/Adequate Protection Proceedings	13.0	\$3,306.00
Fee/Employment Applications	12.5	\$4,234.50
Assumption/Rejection of Leases and Contracts	97.7	\$55,296.00
Other Contested Matters	30.5	\$15,699.00
Employee Benefits/Pensions (Restructuring)	2.0	\$1,026.00
Claims Administration and Objections	52.7	\$17,605.50
Plan & Disclosure Statement	0.3	\$202.50
Employee Benefits Matters (Non-Restructuring)	20.8	\$11,752.00

**EXHIBIT D**

**Time Records**



**Bryan Cave LLP** Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine  
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation  
12312 Olive Blvd., Suite 400  
St. Louis, MO 63141

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Payment is due upon  
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891		
Chapter 11 Restructuring		
Fees for Legal services	\$	101,041.50
Expenses and Other Charges		1,565.80
 TOTAL CHARGES THIS INVOICE		 \$ 102,607.30
 STATEMENT TOTAL		 \$ 102,607.30

**PAYMENT INSTRUCTIONS**

Check Payment Instructions:

Bryan Cave LLP  
P.O. Box 503089  
St. Louis, MO 63150-3089

Please return Remittance Advice with  
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
Routing #081000032  
Account # 100101007976

Wire Instructions:

Wire to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
ABA #0260-0959-3  
Account # 100101007976

Swift Codes:  
BOFAUS3N (incoming US wires)  
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through April 30, 2013

File #0345891  
Chapter 11 Restructuring

Case Administration

04/05/13	B. C. Walsh	0.60 hrs.	270.00	Participate in weekly update call with debtor team.
04/10/13	L. U. Hughes	0.20 hrs.	63.00	Review draft affidavit of service relating to updated master service list, per A. Libby's request, and respond to same.
04/12/13	L. A. Palans	0.90 hrs.	607.50	Participation on update call with Patriot team.
04/12/13	B. C. Walsh	0.90 hrs.	405.00	Participate in weekly update call with debtor team.
04/12/13	L. U. Hughes	0.40 hrs.	126.00	Prepare Curtis Mallet pro hac vice motions for filing and send to B. C. Walsh for review (0.3); file same and send proposed orders to court with comment (0.1).
04/15/13	L. U. Hughes	0.10 hrs.	31.50	Exchange emails with H. Hiznay regarding payment of pro hac motion fees.
04/16/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to K. Coco, E. Moskowitz regarding case management issues.
04/17/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to J. Howley regarding CM/ECF downtime.
04/17/13	L. U. Hughes	0.10 hrs.	31.50	Review and respond to emails regarding filing deadline and ECF system downtimes.
04/19/13	B. C. Walsh	1.10 hrs.	495.00	Participate in weekly update call with debtor team.
04/26/13	L. A. Palans	1.10 hrs.	742.50	Conference call with Patriot court team on all pending issues, 1113 trial, plan issues and

strategy for proceeding.

04/26/13	B. C. Walsh	1.40 hrs.	630.00	Telephone conference with L. A. Palans regarding weekly call (0.1); participate in weekly update with debtor team (1.2); revise notice of omnibus hearings (0.1).
----------	-------------	-----------	--------	---

Total Case Administration		7.20 hrs.		\$ 3,582.00
---------------------------	--	-----------	--	-------------

Asset Analysis and Recovery

04/01/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with J. Jones regarding escrowed funds.
----------	-------------	-----------	-------	--

Total Asset Analysis and Recovery		0.20 hrs.		\$ 90.00
-----------------------------------	--	-----------	--	----------

Relief from Stay/Adequate Protection Proceed

04/01/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conference with A. Starr regarding stay relief/insurance issue (0.2); research regarding same (0.5); telephone conference with E. Waller regarding state-court litigation (0.2).
----------	-------------	-----------	--------	--

04/15/13	B. C. Walsh	0.30 hrs.	135.00	Review correspondence regarding dismissal of case and discovery disputes in West Virginia state court.
----------	-------------	-----------	--------	--

04/16/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to W. Adkins regarding automatic stay and state-court litigation.
----------	-------------	-----------	-------	--

04/17/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with W. Adkins regarding pending litigation in West Virginia state court (0.4); conference with E. D. Woods regarding automatic stay issues (0.3); revise letter to plaintiff's counsel in state court (0.2); memorandum to W. Adkins regarding same (0.1).
----------	-------------	-----------	--------	--

04/17/13	E. D. Woods	1.10 hrs.	231.00	Research regarding the automatic stay and where it applies to [REDACTED].
----------	-------------	-----------	--------	---

04/18/13	E. D. Woods	4.00 hrs.	840.00	Research and analyze case law in the Eighth Circuit regarding automatic stay and [REDACTED].
04/19/13	E. D. Woods	2.10 hrs.	441.00	Research regarding [REDACTED] automatic stay [REDACTED].
04/22/13	E. D. Woods	2.20 hrs.	462.00	Draft memorandum summarizing automatic stay issues.
04/23/13	E. D. Woods	1.20 hrs.	252.00	Revise and edit memorandum regarding automatic stay.

Total Relief from Stay/Adequate Protection Proceed 13.00 hrs. \$ 3,306.00

Fee/Employment Applications

04/02/13	L. U. Hughes	1.00 hrs.	315.00	Draft interim application for compensation.
04/03/13	L. U. Hughes	1.80 hrs.	567.00	Confer with J. Saunders and M. Utt regarding invoice breakdowns by project and time keeper (0.3); draft interim application for compensation (1.5).
04/04/13	L. U. Hughes	1.00 hrs.	315.00	Analyze invoice summary for inclusion in interim compensation application (0.7); draft exhibits for compensation application (0.3).
04/05/13	B. C. Walsh	0.70 hrs.	315.00	Prepare monthly statement.
04/06/13	L. U. Hughes	2.00 hrs.	630.00	Complete draft of interim application for compensation and send to B. C. Walsh for review.
04/08/13	B. C. Walsh	0.80 hrs.	360.00	Revise monthly statement (0.2); revise interim fee application (0.6).
04/08/13	L. U. Hughes	0.30 hrs.	94.50	Revise interim fee application draft per comments from B. C. Walsh.
04/09/13	L. U. Hughes	0.50 hrs.	157.50	Revise final comments on interim fee application (0.4);

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 5

send to J. Jones for review (0.1).

04/10/13	B. C. Walsh	0.30 hrs.	135.00	Revise fee application.
04/10/13	L. U. Hughes	0.90 hrs.	283.50	Review comments from J. Jones regarding interim compensation application and review expenses in response to same (0.5); incorporate revisions per B. C. Walsh's comments (0.2); exchange emails with C. Robertson regarding filing same and send email to B. Walsh with update on same (0.2).
04/11/13	B. C. Walsh	0.30 hrs.	135.00	Revise monthly statement (0.2); telephone conference with G. Willard regarding fee applications (0.1).
04/11/13	L. U. Hughes	0.40 hrs.	126.00	Send and respond to emails from C. Robertson regarding notice of hearing issues for interim fee applications.
04/12/13	L. U. Hughes	0.40 hrs.	126.00	Finalize and arrange for filing of interim compensation application and send emails to C. Robertson regarding notice of same.
04/15/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to interim fee application format questions per C. Robertson's request.
04/16/13	B. C. Walsh	0.10 hrs.	45.00	Revise monthly statement.
04/16/13	L. U. Hughes	1.70 hrs.	535.50	Review March invoices and prepare monthly fee statement in support of same (1.4); prepare letter to client summarizing same (0.3).

Total Fee/Employment Applications 12.50 hrs. \$ 4,234.50

Assumption/Rejection of Leases and Contracts

04/01/13	L. A. Palans	1.10 hrs.	742.50	Review pension plan request for intervention and request to exceed page limitation on briefs (0.4); conference with B. C. Walsh regarding UMW plan hearing on motion to intervene (0.3); conference call with B. Resnick, B. C. Walsh and L. Samet regarding discussion points to be raised at hearing on funds, proposed intervention (0.4).
04/01/13	B. C. Walsh	3.90 hrs.	1,755.00	Review filings and issues regarding intervention in 1113-1114 hearing (0.5); multiple memoranda to L. Samet, B. Resnick regarding intervention (0.2); preparation for hearing on intervention, including related research (2.7); telephone conference with B. Resnick, L. Samet regarding same (0.5).
04/01/13	L. U. Hughes	0.70 hrs.	220.50	Review draft of 1113/1114 letter responses to third party participation hearing issues (0.4); review and respond to correspondence regarding planning for emergency hearing on same (0.3).
04/02/13	L. A. Palans	0.90 hrs.	607.50	Court appearance on UMW Fund motion to intervene (0.5); conference with B. C. Walsh regarding timing, scheduling and update (0.4).
04/02/13	B. C. Walsh	5.50 hrs.	2,475.00	Telephone conference with B. Resnick, L. Samet regarding motion to intervene (0.4); prepare for hearing on same (3.1); telephone conference with F. Perillo, L. Samet regarding same (0.3); court appearance on motion to intervene, including multiple conferences with various counsel (1.3); telephone

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 7

conference with B. Resnick, L. Samet regarding hearing (0.4).

04/02/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to correspondence regarding strategy for hearing and outcome of same.
04/03/13	L. A. Palans	3.20 hrs.	2,160.00	Conference with B. C. Walsh regarding 1113 trial, division of witnesses and strategy for proceeding (0.3); correspondence with B. C. Walsh regarding fund agreement not to call witnesses (0.2); review declarations and begin preparation of 1113 presentation points (2.2); conference with B. C. Walsh regarding use of declarations at motion for appointment of Equity Committee (0.3); review deposition schedule of witnesses for 1113 hearing (0.2).
04/03/13	B. C. Walsh	0.80 hrs.	360.00	Telephone conference with L. A. Palans regarding 1113-1114 hearing (0.2); telephone conference with M. Turner regarding same (0.1); multiple memoranda to L. Samet regarding depositions for same (0.2); conference with B. Wedel regarding 1113-1114 hearing (0.3).
04/03/13	L. U. Hughes	0.10 hrs.	31.50	Review and respond to emails regarding deposition schedules.
04/04/13	L. A. Palans	3.90 hrs.	2,632.50	Review of UMW expert declarations, assumptions in support and rebuttal points (1.4); review of B. Hatfield comments and incorporation into outline (0.4); review deposition schedule (0.3); preparation of 1113 outline presentation points (1.5); conference with B. C. Walsh regarding witness and trial preparation (0.3).
04/04/13	B. C. Walsh	3.50 hrs.	1,575.00	Telephone conference with G.

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 8

Willard regarding 1113-1114 issues (0.2); review and comment on proposed hearing procedures (0.4); review declarations submitted in connection with 1113 hearing (2.4); telephone conference with E. Moskowitz regarding same (0.3); telephone conference with L. A. Palans regarding same (0.2).

04/05/13	L. A. Palans	1.70 hrs.	1,147.50	Review of deposition schedule (0.2); preparation of closing argument draft (1.5).
04/05/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. Samet regarding depositions.
04/08/13	L. A. Palans	2.40 hrs.	1,620.00	Conference with B. C. Walsh regarding litigation strategies for consideration at 1113 hearing (0.5); telephone conference with E. Moskowitz regarding alternative strategies for consideration and possible rebuttal witness (0.4); review and revisions to outline for closing (1.5).
04/08/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. Samet regarding depositions.
04/09/13	L. A. Palans	1.50 hrs.	1,012.50	Correspondence with E. Moskowitz regarding deposition of B. Hatfield (0.3); preparation and revisions to draft outline of closing argument (1.2).
04/10/13	L. A. Palans	5.50 hrs.	3,712.50	Attendance at B. Hatfield deposition.
04/11/13	L. A. Palans	0.50 hrs.	337.50	Review of revised proposal to UMW (0.3); conference with B. C. Walsh regarding stock allocation to UMW under VEBA (0.2).
04/11/13	B. C. Walsh	0.50 hrs.	225.00	Review 1113-1114 proposal (0.3); conference with L. A. Palans regarding proposal (0.2).
04/11/13	L. U. Hughes	0.20 hrs.	63.00	Confer with E. Glazer regarding logistics for hearing preparation.

04/12/13	L. A. Palans	2.70 hrs.	1,822.50	Conference with B. C. Walsh regarding objections filed to exclusivity and to 1113 motion (0.5); revisions to closing argument outline (0.8); review of declaration supporting 1113/1114 relief (1.2); telephone conference with J. Orf regarding security issues on 1113 trial (0.2).
04/12/13	B. C. Walsh	1.80 hrs.	810.00	Conference with L. A. Palans regarding 1113 hearing (0.2); review responses to 1113-1114 motion (1.3); conference with L. A. Palans regarding strategy for same (0.3).
04/15/13	L. A. Palans	3.20 hrs.	2,160.00	Correspondence with J. Orf regarding security issues (0.2); conference with B. C. Walsh regarding reply brief and structure (0.2); review correspondence from E. Moskowitz regarding additional information necessary for reply to 1113 responses (0.3); review of response to suggested counter-arguments to UMW brief (0.5); revisions to closing argument outline (2.0).
04/15/13	B. C. Walsh	0.90 hrs.	405.00	Memorandum to E. Moskowitz, L. Samet regarding reply briefing on 1113-1114 motion (0.7); telephone conference with J. Meyer regarding motion to quash (0.2).
04/15/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to email from L. Samet regarding submission of agreed pretrial order procedures (0.1); and summary of objections from interested parties (0.2).
04/16/13	L. A. Palans	0.60 hrs.	405.00	Conference with B. C. Walsh regarding 1113 trial (0.3); telephone conference with J. Meyer regarding motion to quash and potential issues raised (0.3).

04/16/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to emails regarding motion to quash subpoena for deposition.
04/17/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to L. A. Palans, E. Moskowitz regarding hearing logistics.
04/17/13	L. U. Hughes	1.00 hrs.	315.00	Participate in hearing via teleconference regarding motion to quash subpoena of I. Engelhardt (0.9); review and respond to emails regarding strategy for omnibus hearing (0.1).
04/18/13	L. A. Palans	1.50 hrs.	1,012.50	Revisions to 1113 argument outline.
04/19/13	L. A. Palans	1.10 hrs.	742.50	Review of correspondence regarding potential revisions to 1113/1114 proposal (0.7); review revised responses to pleadings (0.4).
04/21/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to E. Moskowitz, L. A. Palans, L. Samet regarding 1113 hearing.
04/22/13	L. A. Palans	4.30 hrs.	2,902.50	Correspondence with M. Freitag and J. Orf regarding inquiries from reporters (0.3); review of revised 1113/1114 pleadings and documents (2.0); revisions to argument outline consistent with revised pleadings (2.0).
04/22/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to L. Samet regarding witness preparation issues.
04/22/13	L. U. Hughes	0.50 hrs.	157.50	Review and respond to emails regarding supplemental motion to file reply papers under seal (0.1); exchange emails with L. Howard regarding assembly of exhibits for hearing and coordinate same with K. Lanius (0.4).
04/22/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to emails from L. Samet regarding deposition preparation (0.2); and

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 11

from E. Glazer regarding  
preparation of exhibits for 1113  
trial (0.1).

04/23/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with E. Sokolov regarding 1113-1114 briefing.
04/23/13	E. D. Woods	1.20 hrs.	252.00	Coordinate production of exhibit and pleading binders for 1113 hearing.
04/24/13	L. A. Palans	1.50 hrs.	1,012.50	Review and revisions to trial outline.
04/25/13	L. A. Palans	2.70 hrs.	1,822.50	Review of reply memorandum to objections to 1113/1114 motion (1.0); review of Huffard supplemental declaration (0.5); revisions to trial outline (1.2).
04/25/13	B. C. Walsh	1.20 hrs.	540.00	Conference with L. A. Palans regarding 1113-1114 hearing (0.2); conference with L. Samet, E. Woods regarding preparation for 1113 hearing (0.3); review documents to be filed under seal (0.3); letter to J. Howley regarding same (0.2); telephone conference with J. Howley regarding 1113 hearing logistics (0.1); memorandum to L. Samet regarding same (0.1).
04/25/13	E. D. Woods	4.20 hrs.	882.00	Telephone conference with L. Peng regarding trial exhibits (0.4); conference with B. C. Walsh and L. Samet regarding binders and exhibits needed (0.2); coordinate preparation and production of more than 200 trial exhibits for 1113 hearing (3.2); correspondence with Davis Polk regarding changes to master list of exhibits, binder preparation, and final shipment to courthouse for hearing (0.4).
04/26/13	L. A. Palans	1.90 hrs.	1,282.50	Conference with B. C. Walsh regarding trial preparation (0.3); correspondence with E. Moskowitz and B. Kaminetzky

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 12

regarding daily transcripts and proposed findings and conclusions (0.3); preparation and revisions to trial outline (1.3).

04/26/13	B. C. Walsh	0.90 hrs.	405.00	Multiple memoranda, telephone conferences with L. Samet regarding hearing preparation (0.4); multiple telephone conferences with S. Magnus regarding delivery of exhibits and hearing logistics (0.3); multiple memoranda to L. Samet regarding post-trial filings (0.2).
04/26/13	E. D. Woods	2.70 hrs.	567.00	Continued coordination of preparation, production and delivery of trial exhibits for 1113 hearing.
04/27/13	L. A. Palans	0.30 hrs.	202.50	Review of correspondence regarding 1113 discussions and potential resolution.
04/29/13	L. A. Palans	10.00 hrs.	6,750.00	Court appearance and trial on 1113/1114 issues.
04/29/13	B. C. Walsh	1.90 hrs.	855.00	Multiple conferences with E. Moskowitz, B. Kaminetzky L. Samet, L. A. Palans, multiple other counsel regarding 1113-1114 hearing (1.5); telephone conference with L. A. Palans regarding 1113 hearing (0.2); telephone conference with E. D. Woods regarding same (0.2).
04/29/13	E. D. Woods	1.20 hrs.	252.00	Coordinate preparation and production of binders of deposition transcripts for 1113 hearing.
04/30/13	L. A. Palans	12.00 hrs.	8,100.00	Court appearance and trial on 1113/1114 issues.

Total Assumption/Rejection of Leases and Contracts 97.70 hrs. \$ 55,296.00

Other Contested Matters(excl assumption/rejecti

04/01/13	L. A. Palans	1.00 hrs.	675.00	Correspondence with M. Freitag regarding press inquiries (0.2); correspondence with Patriot team regarding bondholder hearing on appointment of trustee, timing and scheduling (0.4); review of papers proposing formation of Equity Committee (0.4).
04/01/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conference with B. Resnick regarding trustee motion (0.2); review filings and issues regarding equity committee motion (0.7).
04/01/13	L. U. Hughes	1.20 hrs.	378.00	Coordinate submission of unredacted versions of pleadings to clerk's office for objection to equity committee motion and confer with A. Libby regarding same (0.4); draft letter to J. Howley in support of same (0.1); coordinate creation of binders for chambers containing unredacted declarations and exhibits in support of equity committee objection (0.5); respond to email from E. Sokoloff regarding procedural questions for filing dispositive motions (0.2).
04/02/13	L. U. Hughes	0.10 hrs.	31.50	Coordinate delivery of courtesy copy binders to chambers and send email to J. Howley regarding same.
04/03/13	L. A. Palans	0.30 hrs.	202.50	Review of correspondence to court regarding adjournment request of Aurelius' motion for appointment of trustee.
04/03/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conference with A. Starr, C. Lynch regarding equity committee motion (0.3); telephone conference with S. Magnus regarding procedural

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 14

issues on same (0.2).

04/03/13	L. U. Hughes	0.10 hrs.	31.50	Confer with A. Libby regarding request to create exhibit binders for pleadings and provide to court.
04/05/13	L. A. Palans	0.20 hrs.	135.00	Review Aurelius correspondence to Court objecting to adjournment of hearing.
04/05/13	L. U. Hughes	0.40 hrs.	126.00	Coordinate completion and delivery of pleadings and exhibit binders to chambers per A. Libby's request.
04/09/13	L. U. Hughes	0.40 hrs.	126.00	Draft letter to clerk to accompany unredacted affidavit of service (0.2); send examples of motions for expedited hearing to K. Coco per his request (0.2).
04/11/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with M. Huebner regarding Creditors' Committee position on exclusivity.
04/15/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with L. Albert regarding equity committee motion.
04/16/13	L. A. Palans	0.80 hrs.	540.00	Review of objections of various parties to extension of exclusivity and response to request for appointment of trustee.
04/16/13	B. C. Walsh	0.70 hrs.	315.00	Memorandum to L. Elbert regarding equity committee (0.2); review responses to trustee motion (0.5).
04/16/13	B. C. Walsh	0.30 hrs.	135.00	Review exclusivity objections.
04/16/13	L. U. Hughes	0.20 hrs.	63.00	Review and respond to email from L. Elbert regarding procedures for equity committee hearing presentation of evidence.
04/17/13	L. A. Palans	1.20 hrs.	810.00	Conference with B. C. Walsh regarding status, objections to exclusivity, objections to appointment of trustee and docket for April 23 (0.3); review

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 15

objections to exclusivity and to appointment of trustee (0.4); conference with B. C. Walsh regarding April 23 hearing (0.3); telephone conference with J. Bean regarding update and strategy for proceeding (0.2).

04/17/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. Moskowitz regarding omnibus hearing agenda.
04/18/13	L. A. Palans	0.60 hrs.	405.00	Conference with B. C. Walsh regarding April 23 hearing (0.3); review of proposed agenda (0.3).
04/18/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with M. Huebner regarding omnibus hearing (0.1); review and revise agenda issues for omnibus hearing (0.3); multiple memoranda to K. Coco regarding same (0.2).
04/18/13	L. U. Hughes	0.30 hrs.	94.50	Review proposed agenda for upcoming omnibus hearing and correspondence regarding same, and confer with B. C. Walsh regarding strategy for same.
04/19/13	B. C. Walsh	0.50 hrs.	225.00	Multiple telephone conferences with M. Huebner regarding omnibus hearing (0.3); conference with L. U. Hughes regarding omnibus hearing (0.2).
04/19/13	L. U. Hughes	0.30 hrs.	94.50	Coordinate with L. Elbert regarding creation of binders for hearing on equity committee motion.
04/20/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with M. Huebner and E. Moskowitz regarding update, timing and issues presented for April 23 docket.
04/21/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with E. Moskowitz and B. C. Walsh regarding issues arising regarding supplemental declarations and local practice.

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 16

04/22/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh regarding status of April 23 hearing and update.
04/22/13	B. C. Walsh	2.50 hrs.	1,125.00	Conference with L. A. Palans regarding omnibus hearing (0.2); telephone conference with M. McGreal regarding hearing agenda (0.1); multiple telephone conferences, memoranda to L. Elbert, A. Starr regarding equity committee hearing (0.7); preparation for same (1.5).
04/22/13	E. D. Woods	2.70 hrs.	567.00	Telephone conference with A. Libby regarding hearing and binders needed (0.2); telephone conference with B. C. Walsh regarding hearing and preparing binders with pleadings (0.1); telephone conference with L. U. Hughes regarding hearing and pleadings to include in binders (0.1); correspondence with B. C. Walsh and A. Libby regarding documents and binders needed for hearing (0.3); coordinate production of multiple binders and redwelds of pleadings and exhibits for omnibus hearing (1.7); correspondence with Davis Polk regarding additional documents needed to be prepared for hearing (0.3).
04/23/13	L. A. Palans	10.00 hrs.	6,750.00	Court appearance at omnibus hearing on motion for extension of exclusivity, motion for appointment of trustee, motion for appointment of equity committee and ancillary matters.
04/23/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to L. A. Palans regarding omnibus hearing.
04/23/13	E. D. Woods	0.50 hrs.	105.00	Review and quality-check pleadings and binders prepared for hearing.
04/24/13	L. A. Palans	0.20 hrs.	135.00	Conference with E. D. Woods regarding preparation of order

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 17

denying appointment of equity committee.

04/24/13	E. D. Woods	1.70 hrs.	357.00	Conference with L. A. Palans regarding equity committee motion (0.1); draft notice of omnibus hearing (0.2); correspondence with A. Libby regarding unredacted court documents under seal (0.2); coordinate preparation of unredacted documents for court clerk under seal (0.9); prepare cover letter for same (0.3).
----------	-------------	-----------	--------	--

04/25/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with G. Willard regarding hearing transcript.
----------	-------------	-----------	-------	--

Total Other Contested Matters(excl assumption/rejecti 30.50 hrs. \$ 15,699.00

Employee Benefits/Pensions

04/04/13	L. U. Hughes	0.20 hrs.	63.00	Coordinate production of exhibit binders for court relating to motion to amend non-union retiree benefits.
04/09/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding inquiry from Company regarding retention plan.
04/12/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to M. Luna regarding employee resignations (0.2); memorandum to L. A. Palans regarding incentive motion (0.1).
04/21/13	L. A. Palans	0.50 hrs.	337.50	Review of additional revisions to resolution of non-union retiree termination of benefits.
04/21/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to M. Huebner regarding resolution of retiree benefits motion (0.3); telephone conference with S. Magnus regarding removal of same from agenda (0.2).
04/22/13	L. U. Hughes	0.20 hrs.	63.00	Review stipulation regarding resolution of motion to terminate non-union retiree

benefits.

Total Employee Benefits/Pensions 2.00 hrs. \$ 1,026.00

Claims Administration and Objections

04/01/13	B. C. Walsh	0.80 hrs.	360.00	Telephone conference with M. Luna, J. Jones, R. McWilliams regarding employee claims.
04/01/13	L. U. Hughes	1.00 hrs.	315.00	Participate in call with R. McWilliams, B. C. Walsh and client regarding employee claim objections (0.8); review spreadsheet of claims status in preparation for same (0.2).
04/02/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to R. McWilliams regarding litigation claim.
04/02/13	L. U. Hughes	1.00 hrs.	315.00	Participate in conference call with client and R. McWilliams regarding status of equipment lease claims (0.6); review list of additional creditors for claims objections (0.2); review exhibits for real property claims objections (0.2).
04/04/13	L. U. Hughes	2.10 hrs.	661.50	Review list of duplicate and amended claims and correspondence and updated exhibits supporting same (0.8); prepare draft of omnibus claim objection (1.0); confer with B. C. Walsh regarding drafting declarations and objections (0.3).
04/08/13	L. U. Hughes	3.00 hrs.	945.00	Review claims objections spreadsheets and exhibits summarizing same (0.3); exchange emails with K. Gargan of Garden City Group regarding revisions to same (0.3); perform legal research regarding claims objections under Rule 3007 (0.4); draft omnibus objection to duplicate claims (0.5); and declaration in support of same (0.3); draft omnibus objection to amended claims (0.4); and

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 19

declaration for same (0.2); review spreadsheet and draft exhibit for real property claims and respond to same (0.3); view emails regarding approval of list of satisfied claims and respond to same (0.3).

04/09/13	B. C. Walsh	0.70 hrs.	315.00	Revise omnibus claim objection (0.2); conference with L. U. Hughes regarding claims objection process (0.5).
04/09/13	L. U. Hughes	1.60 hrs.	504.00	Revise duplicate claims objection and amended claims objections, as well as supporting declarations, per B. C. Walsh's comments (0.8); confer with K. Gargan of Garden City Group regarding questions on exhibits to same (0.3); develop strategy for filing claims objections and revising exhibits to same (0.4); send drafts of objections and declarations to client with comments (0.1).
04/10/13	B. C. Walsh	0.40 hrs.	180.00	Review appellate decision in Willits matter.
04/10/13	L. U. Hughes	0.90 hrs.	283.50	Review comments from J. Jones on draft claims objections (0.3); exchange emails with B. C. Walsh regarding incorporation of revisions and revise versions of objections to reflect same (0.4); review and respond to emails from R. McWilliams regarding filing beneficial bondholder claim objections (0.1); review correspondence regarding strategy for objection to satisfied claims (0.1).
04/11/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to emails from J. Jones and R. McWilliams regarding declaration in support of duplicate claims objection.
04/12/13	L. U. Hughes	0.30 hrs.	94.50	Confer with K. Gargan regarding status of exhibit revisions and notice for omnibus

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 20

claim objections.

04/15/13	B. C. Walsh	0.70 hrs.	315.00	Conference with L. U. Hughes, E. D. Woods regarding claims objection process.
04/15/13	E. D. Woods	0.70 hrs.	147.00	Conference with B. C. Walsh and L. U. Hughes regarding first and second omnibus objections, client declaration, and finalizing exhibits.
04/15/13	L. U. Hughes	2.10 hrs.	661.50	Revise and update omnibus objections and supporting declarations (0.3); review procedures order for customized notice procedures (0.2); exchange emails with K. Gargan regarding updated exhibits for objections (0.2); confer with B. C. Walsh and E. D. Woods regarding status of claims objection drafts (0.7); draft claims objection notice for individual creditors (0.7).
04/16/13	B. C. Walsh	0.80 hrs.	360.00	Review proposed claim settlements (0.3); revise and distribute omnibus claim objections (0.5).
04/16/13	E. D. Woods	2.80 hrs.	588.00	Revise and edit objections and declarations for final review (1.3); conference with L. U. Hughes regarding Tier II Settlements and cover letter to each party (0.2); update exhibits to first and second omnibus objections (0.5); revise and edit objections based on comments provided by B. C. Walsh (0.8).
04/16/13	L. U. Hughes	1.50 hrs.	472.50	Review and respond to email from R. McWilliams regarding settled claims notice to interested parties (0.2); respond to inquires from E. D. Woods regarding revisions to claims objection declarations (0.2); review amended exhibits from K. Gargan (0.1); view and revise individualized claims notice per

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 21

B. C. Walsh's comments and circulate to client and Alix Partners for review and comment (0.2); draft letter to accompany settled claims per review of claims settlement order (0.5); send follow up email to McWilliams regarding same (0.1); review summary of employee claim objections status (0.2).

04/17/13	B. C. Walsh	0.50 hrs.	225.00	Revise omnibus claim objections (0.2); revise notice of claim objection (0.3).
04/17/13	E. D. Woods	5.10 hrs.	1,071.00	Revise and edit first and second objection and declaration based on comments provided by J. Jones (0.5); diligence regarding duplicate claim objection and accuracy of same (2.3); diligence regarding amended claim objection and accuracy of same (2.0); revise customized objection notice form (0.3).
04/17/13	L. U. Hughes	1.20 hrs.	378.00	Review revisions of claims objection pleadings from J. Jones and respond to same (0.1); respond to email regarding status of satisfied claims objection draft and open issues for same (0.2); review amended exhibits supporting duplicate and superseded claims and correspondence regarding same (0.1); review and respond to correspondence regarding signed declarations for claims objections (0.2); review and respond to claim objection notice revisions (0.1); complete draft of claims settlement letter (0.5).
04/18/13	B. C. Walsh	1.50 hrs.	675.00	Revise omnibus claim objection (0.8); revise form of claim settlement notice (0.5); multiple memoranda to R. McWilliams, K. Gargan, E. D. Woods

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 22

regarding same (0.2).

04/18/13	E. D. Woods	1.60 hrs.	336.00	Telephone conference with K. Coco and Davis Polk team regarding changes to notices, objections, and exhibits (0.2); telephone conference with L. U. Hughes regarding additional changes needed to final documents (0.2); conference with B. C. Walsh regarding conference with Davis Polk and suggested changes given (0.2); revise and edit notices and objections based on comments provided by Davis Polk and B. C. Walsh (0.9); correspondence with GCG regarding changes needed to exhibits (0.1).
04/18/13	L. U. Hughes	1.00 hrs.	315.00	Review and respond to claims settlement letter draft (0.2); review and respond to emails regarding finalizing exhibits and declaration supporting claims objections (0.1); participate in call with K. Coco and E. D. Woods regarding revisions to claims objection documents (0.4); draft proposed order sustaining claims objection and send to B. C. Walsh and E. D. Woods for comment (0.3).
04/19/13	B. C. Walsh	1.10 hrs.	495.00	Revise order on claim objections (0.3); conference with L. U. Hughes regarding same (0.1); revise claim settlement notice (0.3); review multiple filings regarding claims settlement and other matters (0.4).
04/19/13	E. D. Woods	0.90 hrs.	189.00	Prepare final versions of objections, declarations, exhibits, and notices for filing (0.7); correspondence with K. Gargan regarding final version of notices and signing party (0.2).
04/19/13	L. U. Hughes	1.70 hrs.	535.50	Work with clerk's office on issues with intake of omnibus

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 23

objections (1.5); revise proposed order sustaining claims objections per B. C. Walsh's comments (0.2).

04/23/13	B. C. Walsh	0.50 hrs.	225.00	Preparation for meeting of management committee regarding claims.
04/24/13	B. C. Walsh	2.60 hrs.	1,170.00	Participation in management committee call regarding claims (1.6); telephone conference with C. Piven regarding claim objection (0.2); review proofs of claim (0.5); multiple memoranda to J. Jones, R. McWilliams regarding same (0.3).
04/24/13	E. D. Woods	0.50 hrs.	105.00	Review duplicate claim exhibits (0.4); correspondence with B. C. Walsh regarding class action duplicate claim (0.1).
04/25/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conference with R. McWilliams regarding omnibus claim objection (0.2); draft same (0.3).
04/26/13	B. C. Walsh	2.10 hrs.	945.00	Draft objection to paid claims and accompanying declaration (1.4); telephone conference with C. Piven regarding omnibus objection (0.2); research regarding section 510(b) subordination (0.5).
04/29/13	B. C. Walsh	3.00 hrs.	1,350.00	Multiple memoranda to R. McWilliams regarding omnibus objections (0.3); revise claim settlement notice, including review of underlying details (0.4); revise omnibus objection and supporting papers (1.4); telephone conference with J. Jones regarding claim objections (0.3); conference with E. D. Woods regarding omnibus objection (0.3); multiple memoranda to R. McWilliams regarding claims review (0.3).
04/29/13	E. D. Woods	1.80 hrs.	378.00	Prepare Tier II claims settlement

May 30, 2013  
Invoice # 10208964  
Client # C067317  
Page 24

letter (0.5); diligence regarding  
paid claim objection and  
accuracy of same (1.3).

04/30/13	B. C. Walsh	4.10 hrs.	1,845.00	Telephone conference with R. Mead, K. Hartsog, J. Jones, R. McWilliams regarding equipment lease claims (0.9); telephone conference with R. Mead, M. Williams, J. Eagan, C. Ebetino, J. Jones, R. McWilliams regarding real property claims, including detailed review of numerous claims (2.9); telephone conference with J. Hall regarding duplicate claim objection (0.1); memorandum to R. McWilliams regarding paid claim objection (0.2).
04/30/13	E. D. Woods	2.10 hrs.	441.00	Continued diligence regarding paid claim objection and accuracy of same (1.6); review proofs of claim in response to creditor's questions regarding omnibus objection (0.5).

Total Claims Administration and Objections 52.70 hrs. \$ 17,605.50

Plan & Disclosure Statement (incl Business Pla

04/10/13	L. A. Palans	0.30 hrs.	202.50	Conference with G. Willard regarding issues of substantive consolidation.
----------	--------------	-----------	--------	---

Total Plan & Disclosure Statement (incl Business Pla 0.30 hrs. \$ 202.50

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	81.40	675.00	54,945.00
B. C. Walsh	58.50	450.00	26,325.00
E. D. Woods	40.30	210.00	8,463.00
L. U. Hughes	35.90	315.00	11,308.50
TOTAL	<u>216.10</u>	<u>467.57</u>	<u>101,041.50</u>

Total Hours 216.10

Total Fees for Legal Services \$ 101,041.50

EXPENSES AND OTHER CHARGES

04/23/13	Filing/Service Fee - U.S. Treasury Court Fee-Pro Hac Vice Christopher Lynch	100.00
04/18/13	Search Fee - Pacer Service Center PACER charges	13.20
04/19/13	Search Fee - Pacer Service Center PACER charges	49.60
04/25/13	Search Fee - Pacer Service Center PACER charges	0.10
	Audio Conferencing	37.90
	Copy Charges	1,170.50
	Local Delivery - External Serv	21.72
	Postage	7.50
	Long Distance Telephone Charge	52.95
	Scanning PDF Charges	33.80
	Westlaw Computerized Research	78.53
	Total Expenses and Other Charges	\$ 1,565.80
	TOTAL CHARGES FOR THIS MATTER	\$ 102,607.30



**Bryan Cave LLP** Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine  
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation  
12312 Olive Blvd., Suite 400  
St. Louis, MO 63141

May 28, 2013  
Invoice # 10208703  
Client # C067317  
Payment is due upon  
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743  
Employee Benefits Matters

Fees for Legal Services	\$	11,752.00
Expenses and Other Charges		4.55
<b>TOTAL CHARGES THIS INVOICE</b>	<b>\$</b>	<b>11,756.55</b>
<b>STATEMENT TOTAL</b>	<b>\$</b>	<b>11,756.55</b>

**PAYMENT INSTRUCTIONS**

Check Payment Instructions:

Bryan Cave LLP  
P.O. Box 503089  
St. Louis, MO 63150-3089

Please return Remittance Advice with  
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
Routing #081000032  
Account # 100101007976

Wire Instructions:

Wire to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
ABA #0260-0959-3  
Account # 100101007976

Swift Codes:  
BOFAUS3N (incoming US wires)  
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

May 28, 2013  
Invoice # 10208703  
Client # C067317  
Page 2

---

For Legal Services Rendered Through April 30, 2013

File #0227743  
Employee Benefits Matters

04/02/13	H. B. Morgan	0.40 hrs.	226.00	Review additional documents regarding termination of retiree medical and life insurance.
04/09/13	H. B. Morgan	0.20 hrs.	113.00	Telephone conference with M. Luna regarding termination of Supplemental 401(k) Plan.
04/10/13	H. B. Morgan	1.60 hrs.	904.00	Telephone conference with R. Aizen regarding issues with respect to termination of retiree health care (0.3); revise memorandum on termination of retiree medical and life insurance benefits for analysis of additional documents (1.3).
04/11/13	H. B. Morgan	6.50 hrs.	3,672.50	Revise memorandum regarding termination of retiree medical and life insurance benefits for additional documents (3.8); telephone conference with L. Knight regarding Supplemental 401(k) Plan issue (0.2); review issues regarding certain benefits under Supplemental 401(k) Plan (0.6); telephone conference on issues regarding certain benefits under supplemental 401(k) Plan (0.3); draft amendment to terminate Supplemental 401(k) Plan (1.4); telephone conference with B. Wald on cafeteria plan question (0.2).
04/12/13	H. B. Morgan	0.30 hrs.	169.50	Respond to questions from M. Luna regarding 401(k) Supplemental Plan.
04/15/13	H. B. Morgan	1.00 hrs.	565.00	Review and revise amendment

Patriot Coal Corporation

May 28, 2013  
Invoice # 10208703  
Client # C067317  
Page 3

				for termination of Supplemental 401(k) Plan and prepare board resolutions regarding same.
04/16/13	H. B. Morgan	1.30 hrs.	734.50	Review response to motion on termination of retiree health care and life insurance (1.0); telephone conference with R. Aizen on same (0.3).
04/24/13	H. B. Morgan	4.80 hrs.	2,712.00	Preparation of drafts of welfare benefit wrap plans (3.5); prepare response to questions regarding notification of union employees regarding changes to health care plan (1.3).
04/25/13	H. B. Morgan	3.00 hrs.	1,695.00	Prepare responses to questions regarding notice of material modifications in health plan coverage with respect to union employees.
04/26/13	H. B. Morgan	0.20 hrs.	113.00	Respond to question from O. Lozada regarding modification of medical benefits with respect to union employees.
04/29/13	H. B. Morgan	1.50 hrs.	847.50	Prepare draft of wrap plan for nonunion employees.

TIMEKEEPER SUMMARY OF FEES

		Hours	Rate/Hr	Dollars
H. B. Morgan		20.80	565.00	11,752.00
	TOTAL	20.80	565.00	11,752.00

Total Hours 20.80

Total Fees for Legal Services \$ 11,752.00

EXPENSES AND OTHER CHARGES

Long Distance Telephone Charges	4.55
Total Expenses and Other Charges	\$ 4.55

Patriot Coal Corporation

Invoice # 10208703

Client # C067317

Page 4

---

TOTAL CHARGES FOR THIS MATTER

\$ 11,756.55