

Debtors' and Committee's Objection/Response Deadline: August 27, 2012
Reply and Objection/Response Joinder Deadline: August 31, 2012
Hearing Date: September 11, 2012 at 1:30 p.m. (prevailing Eastern Time)

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, et al.,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**NOTICE OF RESCHEDULING OF DEADLINES REGARDING
HEARING TO CONSIDER (i) MOTION OF THE UNITED MINE
WORKERS OF AMERICA PURSUANT TO 28 U.S.C. § 1412 AND
RULE 1014, FED. R. BANKR. PROC., TO TRANSFER THE CASE TO
THE SOUTHERN DISTRICT OF WEST VIRGINIA, (ii) SURETIES'
MOTION TO TRANSFER JOINTLY ADMINISTERED CASES TO SOUTHERN
DISTRICT OF WEST VIRGINIA AND (iii) UNITED STATES TRUSTEE'S
MOTION, PURSUANT TO 28 U.S.C. § 1412 AND FED. R. BANKR. P. 1014(a)(1),
TO TRANSFER VENUE OF THESE CASES IN THE INTEREST OF JUSTICE**

PLEASE TAKE NOTICE that, as set forth in (i) the Notice of
Adjournment of Hearing to Consider Motion of the United Mine Workers of America
Pursuant to 28 U.S.C. § 1412 and Rule 1014, Fed. R. Bankr. Proc., to Transfer the Case

to the Southern District of West Virginia [ECF No. 183], (ii) the Notice for Hearing on Sureties' Motion to Transfer Jointly Administered Cases to Southern District of West Virginia [ECF No. 317] and (iii) the Notice of United States Trustee's Motion, Pursuant to 28 U.S.C. § 1412 and Fed. R. Bankr. P. 1014(a)(1), to Transfer Venue of These Cases in the Interest of Justice [ECF No. 407] (collectively, the "**Motions**"), the hearing to consider the Motions is scheduled for **September 11, 2012 at 1:30 p.m. (prevailing Eastern Time)** in Courtroom 621 of the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, NY 10004 before the Honorable Shelley C. Chapman, United States Bankruptcy Judge (the "**Hearing**").

PLEASE TAKE FURTHER NOTICE that a live video broadcast of the Hearing is scheduled to take place at the Robert C. Byrd U.S. Courthouse, 300 Virginia Street East, Bankruptcy Courtroom A, Room 6400, Charleston, WV 25301 (the "**Broadcast**"). The Broadcast is free of charge and open to the public;¹ *however*, the Broadcast will not provide parties the ability to participate in the Hearing. If a party wishes to participate in the Hearing remotely, such party must comply with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on July 16, 2012 [ECF No. 84] (the "**Case Management Order**") and must adhere to the procedures for telephonic participation applicable in the United States Bankruptcy Court for the Southern District of New York, as well as those required by Chambers.

¹ The Broadcast is being provided by the Southern District of West Virginia Bankruptcy Court in cooperation with the Southern District of New York Bankruptcy Court. If parties have questions regarding directions or other logistics concerning the Broadcast, the main phone number for the Southern District of West Virginia Bankruptcy Courthouse is (304) 347-3003.

PLEASE TAKE FURTHER NOTICE that objections or responses by the Debtors and the Official Committee of Unsecured Creditors to the Motion (together, the “**Objections**”) must be filed, in conformity with the Case Management Order, with the Bankruptcy Court and served on (a) counsel to the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Marshall S. Huebner and Elliot Moskowitz, (b) conflicts counsel to the Debtors, Curtis, Mallet-Prevost, Colt & Mosle LLP, 101 Park Avenue, New York, NY 10178, Attn: Steven J. Reisman and Michael A. Cohen, (c) the Office of the United States Trustee for the Southern District of New York (the “**U.S. Trustee**”), 33 Whitehall Street, Suite 2100, New York, NY 10004, Attn: Andrea B. Schwartz, Elisabetta G. Gasparini and Paul K. Schwartzberg, (d) proposed counsel to the Official Committee of Unsecured Creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq., (e) the Debtors’ authorized claims and noticing agent, Patriot Coal Corporation, c/o GCG, Inc., P.O. Box 9898, Dublin, OH 43017, (f) the attorneys for the administrative agents for the Debtors’ postpetition lenders, (i) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, NY 10153, Attn: Marcia Goldstein and Joseph Smolinsky and (ii) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, NY 10019, Attn: Margot B. Schonholtz and Ana Alfonso, (g) counsel to the United Mine Workers of America (the “**UMWA**”), Kennedy, Jennik & Murray, P.C., 113 University Place, 7th Floor, New York, NY 10003, Attn: Susan M. Jennik and Serge Ambroise and (h) counsel to Argonaut Insurance Company, Indemnity National Insurance Company, US Specialty Insurance and Westchester Fire Insurance Company (the “**Sureties**”), Stites & Harbison, PLLC, 250

W. Main Street, Suite 2300, Lexington, KY 40507, Attn: William T. Gorton III,
Chrisandrea L. Turner, W. Blaine Early, III and Elizabeth Lee Thompson (collectively,
the “**Notice Parties**”) so as to be received no later than **11:59 p.m. (prevailing Eastern
Time) on August 27, 2012.**

PLEASE TAKE FURTHER NOTICE that any reply by (i) the UMWA,
(ii) the Sureties or (iii) the U.S. Trustee, and any joinder to the Objections must be filed,
in conformity with the Case Management Order, with the Bankruptcy Court and served
on the Notice Parties so as to be received no later than **11:59 p.m. (prevailing Eastern
Time) on August 31, 2012.**

Dated: New York, New York
August 23, 2012

By: /s/ Elliot Moskowitz
Marshall S. Huebner
Damian S. Schaible
Elliot Moskowitz
Brian M. Resnick

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