

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,  
  
Debtors.

Chapter 11

Case No. 12-12900 (SCC)

Jointly Administered

**ORDER FOR ADMISSION TO PRACTICE *PRO HAC VICE***

Upon the motion of Michael D. Warner, to be admitted, *pro hac vice*, to represent the Official Committee of Unsecured Creditors (the “Client”), as conflicts counsel, in the above referenced cases, and upon movant’s certification that the movant is a member in good standing of the bar in the State of Texas, and if applicable, the bar of the U.S. District Court for the Northern District of Texas, it is hereby

**ORDERED**, that Michael D. Warner, Esq. is admitted to practice, *pro hac vice*, in the above referenced cases to represent the Client, in the United States Bankruptcy Court for the Southern District of New York.

Dated: August 24, 2012  
New York, New York

*/s/ Shelley C. Chapman*  
HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE