

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

June 26, 2013 at 4:00 p.m.

(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST, COLT & MOSLE
LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS FOR THE PERIOD
OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: March 1, 2013 through and including March 31, 2013

CURRENT APPLICATION: Total Fees Requested*: \$107,836.20
80% of Fees Requested: \$86,268.96
Total Expenses Requested: \$4,480.39
Total Fees and Expenses Requested: \$112,316.59

* This amount reflects a voluntary reduction of \$11,981.80 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of March 1, 2013 through and including March 31, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$90,749.35,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.²

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

¹ This amount reflects a voluntary reduction of \$11,981.80 which Curtis has implemented as an accommodation to the Debtors.

² Curtis’ standard hourly rates increased effective as of September 1, 2012. Per the terms of the Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel For the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 266] (the “**Curtis Retention Order**”), prior to any increase in Curtis’ rates, Curtis is required to file a supplemental affidavit (the “**Supplemental Rate Affidavit**”) with the Court and provide ten business days’ notice to the Debtors, the U.S. Trustee and any official committee appointed in these chapter 11 cases. Curtis will not seek payment at the increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Curtis Retention Order have been complied with.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

- Addressing inquiry by conflict party seeking to potentially lift the automatic stay in connection with a transportation agreement with the Debtors;
- Analyzing relevant Eighth Circuit law governing the potential assumption or rejection of an equipment lease with a conflict party;
- Assisting Debtors' lead counsel with preparing for examination under Rule 2004 of the Federal Rules of Bankruptcy Procedure of the Debtors' former advisors and other conflict parties in connection with the investigation of certain prepetition transactions; and
- Reviewing updated schedule of conflicts and potential conflicts in accordance with Curtis' role as conflicts counsel.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M.

Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: June 11, 2013
New York, New York

Respectfully submitted,

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)
Michael A. Cohen (admitted *pro hac vice*)
**CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP**
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	30.20	\$25,972.00
Turner P. Smith	Litigation Partner Admitted in 1980	860	5.70	4,902.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	16.40	13,120.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	24.30	17,982.00
TOTAL PARTNERS			76.60	\$61,976.00
ASSOCIATES				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	36.30	\$21,780.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	68.90	27,215.50
Bryan M. Kotliar	Restructuring and Insolvency Associate	305	16.60	5,063.00
TOTAL ASSOCIATES			121.80	\$54,058.50
PARAPROFESSIONALS				
Georgia Faust	Not Applicable	\$235	3.20	\$752.00
Melissa Rutman	Not Applicable	235	9.40	2,209.00
Rebecca Srulowitz	Not Applicable	235	3.50	822.50
TOTAL PARAPROFESSIONALS			16.10	\$3,783.50
SUBTOTAL				\$119,818.00
LESS RATE REDUCTION*				\$11,981.80
TOTAL			214.50	\$107,836.20

* This amount reflects a voluntary reduction of \$11,981.80 which Curtis has implemented as an accommodation to the Debtors.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF MARCH 1, 2013 THROUGH MARCH 31, 2013

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Duplicating	\$434.40
Lexis/Westlaw	3,916.62
Long Distance Telephone	2.02
Meal Expense	40.00
Intercall Audio Conferencing.....	39.65
Transportation Expense.....	47.70
TOTAL	\$4,480.39

* All disbursements have been billed in accordance with the United States Trustee Guidelines.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	15.80	\$13,588.00
Michael A. Cohen	740.00	11.00	8,140.00
TOTAL PARTNERS		26.80	\$21,728.00
ASSOCIATES			
Heather Hiznay	\$395.00	29.60	\$11,692.00
Bryan M. Kotliar	305.00	12.30	3,751.50
TOTAL ASSOCIATES		41.90	\$15,433.50
PARAPROFESSIONALS			
Georgia Faust	\$235.00	3.20	\$752.00
Rebecca Srulowitz	235.00	0.50	117.50
TOTAL PARAPROFESSIONALS		3.70	\$869.50
SUBTOTAL			\$38,041.00
LESS RATE REDUCTION*			\$3,804.10
TOTAL		72.40	\$34,236.90

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**

**AUTOMATIC STAY MATTERS
MATTER NO. 430**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	0.60	\$516.00
Michael A. Cohen	740.00	3.70	2,738.00
TOTAL PARTNERS		4.30	\$3,254.00
ASSOCIATES			
Heather Hiznay	\$395.00	2.50	\$987.50
TOTAL ASSOCIATES		2.50	\$987.50
PARAPROFESSIONALS			
Melissa Rutman	\$235.00	1.20	\$282.00
TOTAL PARAPROFESSIONALS		1.20	\$282.00
SUBTOTAL			\$4,523.50
LESS RATE REDUCTION*			\$452.35
TOTAL		8.00	\$4,071.15

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**

**RULE 2004 AND DISCOVERY MATTERS
MATTER NO. 450**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860.00	13.80	\$11,868.00
Turner P. Smith	860.00	5.70	4,902.00
Theresa A. Foudy	800.00	16.40	13,120.00
Michael A. Cohen	740.00	9.60	7,104.00
TOTAL PARTNERS		45.50	\$36,994.00
ASSOCIATES			
Ellen Tobin	\$600.00	36.30	\$21,780.00
Heather Hiznay	395.00	35.90	14,180.50
Bryan M. Kotliar	305.00	1.50	457.50
TOTAL ASSOCIATES		73.70	\$36,418.00
PARAPROFESSIONALS			
Rebecca Srulowitz	\$235.00	3.00	\$1,621.50
Melissa Rutman	235.00	6.90	705.00
TOTAL PARAPROFESSIONALS		9.90	\$2,326.50
SUBTOTAL			\$75,738.50
LESS RATE REDUCTION*			\$7,573.85
TOTAL		129.10	\$68,164.65

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395.00	0.60	\$237.00
TOTAL ASSOCIATES		0.60	\$237.00
PARAPROFESSIONALS			
Melissa Rutman	\$235.00	0.60	\$141.00
TOTAL PARAPROFESSIONALS		0.60	\$141.00
SUBTOTAL			\$378.00
LESS RATE REDUCTION*			\$37.80
TOTAL		1.20	\$340.20

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395.00	0.30	\$118.50
Bryan M. Kotliar	305.00	2.80	854.00
TOTAL ASSOCIATES		3.10	\$972.50
PARAPROFESSIONALS			
Melissa Rutman	\$235.00	0.70	\$164.50
TOTAL PARAPROFESSIONALS		0.70	\$164.50
SUBTOTAL			\$1,137.00
LESS RATE REDUCTION*			\$113.70
TOTAL ♦		3.80	\$1,023.30

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter number 800 (CMP Monthly Billing Statements) equals approximately 0.91% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing the: (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of December 1, 2012 Through and Including December 31, 2012* [Docket No. 3353]; and (ii) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of January 1, 2013 Through and Including January 31, 2013* [Docket No. 3589] (together, the "Monthly Fee Statements"). The time spent preparing the Monthly Fee Statements does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF MARCH 1, 2013 THROUGH AND INCLUDING MARCH 31, 2013**



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581834
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

03/08/13	SJR	Follow up correspondence regarding matters related to CSX transportation lease and possible rejection damage claim (.60)	0.60
03/08/13	MAC	Participate in teleconference with K. Coco re: lease rejections handled by Curtis as conflicts counsel to the Debtors (.30); review CSX transportation lease in connection with potential rejection damages claim in connection with same (.90)	1.20
03/08/13	HH	Review correspondence re: rejection of transportation agreements where Curtis is acting as Conflicts Counsel (.10); participate in call with K. Coco and M. Cohen re: status of ninth omnibus rejection notice (.30); draft notice of no objection in connection with same (.60)	1.00
03/11/13	HH	Correspond with M. Cohen re: draft notice of no objection re: ninth omnibus rejection notice (.10)	0.10
03/12/13	HH	Confer with L. Hughes, local counsel at Bryan Cave LLP, re: procedure for filing proposed order in connection with ninth omnibus rejection notice (.30); revise order and declaration of no objection re: same in preparation for filing (.40)	0.70
03/13/13	SJR	Correspond with M. Cohen and H. Hiznay re: issues in connection with payment to Banc of America Leasing related to Eastern Associated Coal (.50); review correspondence and materials from Doug Lipke at Vedder Price regarding same (1.00)	1.50
03/13/13	MAC	Review case law regarding Eighth Circuit position with respect to straddle lease payments issue in connection with Banc of America Leasing issue (.70); confer with H. Hiznay re: same (.20); review and revise memo re: sections 365(d)(3) and 365(d)(5) of the Bankruptcy Code including a review of related research (1.30)	2.20
03/13/13	GF	Prepare materials re: equipment lease between Banc of America Leasing and Eastern Associated Coal, LLC for S. Reisman, M. Cohen, H. Hiznay and B. Kotliar (2.00)	2.00

03/13/13	BMK	Review initial correspondence between H. Hiznay, Davis Polk, and Banc of America Leasing (.20); review proof of claim and relevant contract information re: Banc of America Leasing contract (.30); review In re Burival case for relevant standards in the Eighth Circuit re: section 365(d)(3) of the Bankruptcy Code governing straddle payments (.60); draft summary re: same (.70); research case law and legislative history re: same (1.50); draft email summary re: same as applied to Banc of America lease (2.0); review and revise memo prepared by H. Hiznay re: same (1.80); correspond with M. Cohen and H. Hiznay re: same (.20)	7.30
03/13/13	RMS	File Declaration of No Objections re: the Rejection of Certain Contracts Pursuant to Docket No. 1777, per the request of H. Hiznay (.50)	0.50
03/13/13	HH	Finalize declaration of no objection re: ninth omnibus notice for filing (.30); supervise filing of same and attend to related tasks (.50); prepare proposed order in connection with same and submit to chambers (.50); participate in call with M. McGreal, Debtors' lead counsel at Davis Polk, re: payment issue with lessor (conflict party) that Curtis will be handling (.20); discuss same with M. Cohen (.20); conduct research in connection with same re: 365(d)(5) of the Bankruptcy Code (2.50); correspond with with B. Kotliar throughout day re: same and re: research for other Bankruptcy Code sections (1.10); draft memo re: same (3.10)	8.40
03/14/13	SJR	Analyze issues regarding pre and post-Petition payments due in connection with Equipment Lease by reviewing research prepared by H. Hiznay and B. Kotliar (1.20); correspond and follow up with M. Cohen and H. Hiznay regarding same (.50); review underlying documentation regarding Equipment Lease (1.30)	3.00
03/14/13	MAC	Revise memo relating to straddle payments in connection with equipment lease (.90); conduct research related to same (.60)	1.50
03/14/13	BMK	Correspond with M. Cohen re: status of research memo re: sections 365(d)(3) and (d)(5) of the Bankruptcy Code (.30); complete additional research re: all cases re: same in the Eighth Circuit (1.50); update memo to reflect additional research and other changes (2.20); correspond with H. Hiznay re: same (1.00)	5.00
03/14/13	HH	Correspond with B. Kotliar re: comments to memo re: 365(d)(5) of the Bankruptcy Code in connection with straddle payment for equipment lease with Banc of America Leasing (.30); conduct follow up research re: same (.90); draft revisions to memo in connection with comments to same (.50)	1.70

03/15/13	SJR	Review Memo regarding analysis of case law in Eighth Circuit regarding request by party for straddle payment due under Equipment Lease specifically for deviation from Second Circuit case law (.80); correspond with H. Hiznay regarding same (.20)	1.00
03/15/13	MAC	Review and revise memo regarding issue regarding Eastern Associated Coal BOFA Leasing payment of prepetition amounts due under equipment lease (1.10); review letter of credit in connection with resolving claims related to rejection of conflict party, Norfolk Southern's executory contract (.90); confer with H. Hiznay re: same (.20)	2.20
03/15/13	HH	Analyze lease in connection with Banc of America equipment lease straddle payment issue by reviewing legal conclusions in memorandum (.80); correspond internally with M. Cohen and B. Kotliar re: same (.30)	1.10
03/15/13	HH	Correspond with S. Robinson and M. Cohen re: letter of credit in connection with transportation agreement that Curtis is handling as Conflicts Counsel (.60); review documentation re: same (.40); analyze potential issues re: same (.50)	1.50
03/16/13	SJR	Follow up internally regarding open issues related to straddle payment to Banc of America Leasing (.60); review correspondence and materials from Doug Lipke at Vedder Price (.50); review Declaration of No Objection regarding rejection of CXS and Norfolk Southern Railway executory contracts and review Omnibus Order in connection with same (.40)	1.50
03/19/13	SJR	Attend to open issues regarding Banc of America Lease and pro rata portion of unpaid Equipment Lease obligation (.40); analyze law to construct strategy regarding potential settlement with Banc of America (.80)	1.20
03/19/13	MAC	Conduct research and analysis to support pro rating lease payments between prepetition periods and post petition periods in connection with contract with Banc of America Leasing and conflict party (.90)	0.90
03/19/13	HH	Review memo and case law re: equipment lease issue with Banc of America Leasing (.30)	0.30
03/20/13	MAC	Conduct analysis of issues in connection with Banc of America equipment lease and payment issues in connection with postpetition invoice associated prepetition use period (.80)	0.80
03/20/13	HH	Review order as entered re: ninth omnibus rejection notice and correspond with client and claims agent re: same (.50); review correspondence re: equipment lease issue with Banc of America for open issues	1.40

surrounding potential settlement (.40); attend to scheduling of call with counsel re: same (.20); draft summary of issue re: same (.30)

03/21/13	GF	Prepare cited cases in connection with Banc of America Lease Equipment for H. Hiznay reference (1.20)	1.20
03/25/13	SJR	Review documentation regarding lease between Patriot Coal and Banc of America related to particular equipment and correspond with H. Hiznay and B. Kotliar regarding legal issues related to lease, timing of bankruptcy filing and payment to be made under Section 365 (1.20); confer with client representative regarding status of matter and strategy going forward (.20); participate in telephone conference with Counsel for Banc of America regarding demand for payment and filing of Motion to Compel Payment of Pro Rata Lease Payment based upon law in Third Circuit (.70)	2.10
03/25/13	MAC	Participate in teleconference with counsel for Banc of America Leasing re: straddle payments with respect to equipment leases (.50); review case law research in connection with potential objection to Banc of America motion in connection with same (.90)	1.40
03/25/13	HH	Prepare for teleconference with S. Reisman and D. Lipke re: BoA equipment leasing issue that Curtis is handling in its capacity as conflicts counsel (1.30); participate in same (.40); draft emails to M. McGreal and D. Lipke re: follow up questions and open issues raised by conference (.40); draft substantive email to J. Jones summarizing issue (.30); correspond with D. Lipke re: follow up to new call (.30); conduct research in connection with same (.30)	3.00
03/26/13	HH	Review materials provided by R. Mead re: exposure for "straddle" payments, in connection with analysis of Banc of America Leasing equipment lease (.40); correspond with client re: same and related issues (.30)	0.70
03/27/13	MAC	Review invoices and background documents in connection with Banc of America equipment lease dispute for impact on other claims and potential resolution (.80)	0.80
03/27/13	HH	Correspond with S. Reisman, J. Jones, S. Schutzenhoffer and R. Mead re: Banc of America equipment lease (.30); draft outline of issues, questions and proposals in connection with equipment lease in preparation for same (2.60); finalize research and related memo re: same (3.10); review lease and invoice documentation received by D. Lipke in connection with same and draft email to S. Reisman re: same (.50)	6.50
03/28/13	SJR	Review equipment lease between Banc of America and Eastern Associated Coal including Amended and	4.90

Restated Lease Agreement, Indemnity Agreement, Purchase and Sale Agreement and other documentation in preparation for a conference call with Patriot Coal client to discuss strategy for dealing with Patriot Coal Lease with Banc of America and demand for immediate payment of stub portion of lease payment (3.20); participate in conference call with H. Hiznay as well as attorneys and business representatives of Patriot Coal to discuss status and strategy for dealing with Banc of America and issues related to stub period rent and possible buyout of lease (1.20); correspond and follow up with H. Hiznay regarding same (.20); correspond with Doug Lipke, Counsel for Banc of America, regarding position of Patriot Coal and need for additional time to respond (.30)

03/28/13 HH	Review research and lease documentation in preparation for call with S. Reisman and J. Jones, S. Schutzenhofer, K. Hartsog and R. Mead of Patriot Coal (.90); review notes in preparation for same (.80); participate in same (1.20); draft follow up email to D. Lipke re: same (.30)	3.20
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TOTAL HOURS	72.40
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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	15.80	860	13,588.00
Michael Ari Cohen	Partner	11.00	740	8,140.00
Heather Hiznay	Associate	29.60	395	11,692.00
Bryan M. Kotliar	Associate	12.30	305	3,751.50
Georgia Faust	Legal Assistant	3.20	235	752.00
Rebecca M. Srulowitz	Legal Assistant	0.50	235	117.50
		72.40		\$38,041.00

TOTAL SERVICES	\$38,041.00
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10% DISCOUNT	\$-3,804.10
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Summary of Expenses

Duplicating	231.40
Intercall Audio Conferencing	19.92
Lexis/Westlaw	2,251.18
Long Distance Telephone	2.02

TOTAL EXPENSES	\$2,504.52
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June 10, 2013
Inv # 1581834
Our Ref # 058179-000330

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TOTAL THIS INVOICE

\$36,741.42



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1581834

Total Services	38,041.00
10% DISCOUNT	-3,804.10
Total Expenses	2,504.52
Applied Credit	0.00

Total This Invoice	<u>\$36,741.42</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581831
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

03/15/13	MAC	Review background documentation in connection with Curtis' handling of potential stay relief stipulation with conflict party, CSX (.80); correspond with H. Hiznay re: same (.20)	1.00
03/15/13	HH	Confer with K. Coco re: stipulation to lift stay in connection with litigation arising from certain transportation agreement (.30); confer with M. Cohen re: same (.20); review materials provided by K. Coco re: same (.30)	0.80
03/20/13	MAC	Review settlement agreement form and underlying documents in connection with potential settlement with conflict party, CSX (.80); correspond with H. Hiznay re: same and other open issues revised by contracts (.30)	1.10
03/20/13	HH	Correspond with M. Cohen re: stipulation to lift stay in matter involving transportation contract with conflict party (.30)	0.30
03/21/13	HH	Correspond with counsel for CSX re: automatic stay issues (.20); follow up and correspond internally and with GCG re: same (.10); begin reviewing POC re: same (.20)	0.50
03/22/13	SJR	Attend to issues regarding Patriot Coal and automatic stay relief requested by CSX and strategy regarding same (.60)	0.60
03/22/13	MAC	Participate in teleconference with H. Hiznay and client re: CSX stay relief request (.40); review background information and claims in connection with resolution of CSX stay relief request and claims (1.20)	1.60
03/22/13	MR2	Assist H. Hiznay with preparation of index and materials re: Patriot Coal CSX claims (1.20)	1.20
03/22/13	HH	Participate in call with client, R. Mead and M. Cohen re: lift stay issue in connection with CSX (.40); prepare for same, including review of POC filed by CSX (.50)	0.90

TOTAL HOURS 8.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	0.60	860	516.00
Michael Ari Cohen	Partner	3.70	740	2,738.00
Heather Hiznay	Associate	2.50	395	987.50
Melissa Rutman	Legal Assistant	1.20	235	282.00
		8.00		\$4,523.50
	TOTAL SERVICES			\$4,523.50
	10% DISCOUNT			\$-452.35

Summary of Expenses

Duplicating	127.40	
TOTAL EXPENSES		\$127.40
TOTAL THIS INVOICE		\$4,198.55



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1581831

Total Services	4,523.50
10% DISCOUNT	-452.35
Total Expenses	127.40
Applied Credit	0.00

Total This Invoice	<u>\$4,198.55</u>
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Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581817
 Our Ref. 058179-000450
 SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

03/01/13	SJR	Review documentation from Patriot Coal regarding potential claims against conflict parties and need for discovery in connection with same (1.30); review open issues to prepare strategy re: same (.50); review Discovery Plan in connection with same (.80)	2.60
03/01/13	TPS	Brief E. Tobin and T. Foudy regarding discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); begin preparing plan re: same (.70)	1.30
03/01/13	TF1	Confer with E. Tobin and T. Smith to discuss background and assignment re: discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); begin to review and take notes on background material re: same (1.50)	2.10
03/01/13	MAC	Review materials provided by Patriot in connection with Curtis' handling of Rule 2004 Motion issues by serving discovery and investigating potential claims against conflict parties (3.20)	3.20
03/01/13	RMS	Compile key documents for attorney review of discovery of conflicts parties, per the request of M. Cohen (3.00)	3.00
03/01/13	ET	Meet with T. Smith and T. Foudy re: case background and strategy for obtaining discovery of conflicts parties in connection with Debtors' investigation of prepetition transactions (.60); follow-up with H.Hiznay re: same (.20); review relevant documents re: same (.40)	1.20
03/01/13	HH	Confer with E. Tobin re: status of discovery project involving prepetition transactions implicating conflict parties and re: background of same (.20); correspond with M. Cohen re: same (.30); attend to additional tasks re: same (.10)	0.60
03/03/13	ET	Review and analyze Declaration of Mark N. Schroeder Pursuant to Local Bankruptcy Rule 1007-2 (First-Day Declaration) (.90)	0.90

03/04/13	SJR	Review materials regarding Curtis' investigation of potential claims against conflict parties related to spin-off transaction and need for discovery in connection with same (1.40)	1.40
03/04/13	TPS	Correspond with T. Foudy and E. Tobin on framing research and fact inquiry for discovery project involving conflict parties (.30)	0.30
03/04/13	TF1	Exchange emails with T. Smith and E. Tobin regarding research of potential discovery requests/claims against conflict parties (.20)	0.20
03/04/13	MAC	Review background materials provided by company in connection with Curtis' investigation of potential claims against conflict parties relating to spinoff and other prepetition transactions (2.20)	2.20
03/04/13	HH	Conduct research re: 2004 motions involving certain counterparty and complaints brought against that party re: solvency opinions, per request of E. Tobin (4.20)	4.20
03/05/13	TF1	Follow-up re: research projects concerning potential liability and areas of discovery including conflict parties (.30)	0.30
03/05/13	ET	Review and analyze "Project Gemini" documents, including board presentations and D&P solvency analysis (4.40); confer with H. Hiznay re: research and strategy (.40); draft emails to T. Smith and T. Foudy re: the same (.20); conduct research and review Rule 2004 petitions and claims brought based on solvency analyses (.90)	5.90
03/05/13	HH	Per request of E. Tobin, continue research re: claims against issuers of solvency opinions in context of LBO and/or spinoff and 2004 motions re: same (4.50); confer with E. Tobin re: same (.40); draft summary of research re: same (1.10)	6.00
03/06/13	MR2	Per H. Hiznay's request, research filings on EDGAR in order to prepare records from 2006/2007 for E. Tobin's discovery review (2.90); prepare compilation of case research for H. Hiznay for review by T. Smith, T. Foudy and E. Tobin (1.10)	4.00
03/06/13	ET	Review and analyze claims filed against Duff & Phelps in In re Boston Generating bankruptcy case (.60); confer with H. Hiznay re: research and strategy related to same and application to conflict parties (.50)	1.10
03/06/13	HH	Correspond with E. Tobin re: research documents in connection with drafting Rule 2004 requests (.20); attend to preparation of same by coordinating with M. Rutman (.30); confer with E. Tobin re: same (.50); begin preparing summary of research re: discovery of	1.30

	conflict parties (.30)		
03/07/13	TPS	Review updated research on third party claims including discovery and investigation of parties to prepetition transaction (.50); follow up on discovery (.30)	0.80
03/07/13	TF1	Review summaries on research into potential claims/discovery of conflict parties (.20); continue review and note-taking on background factual materials on conflict parties' claims investigation (.50)	0.70
03/07/13	ET	Review and analyze relevant documents re: Rule 2004 Motions against conflict parties (.40); correspond with T. Smith, T. Foudy and H. Hiznay re: same (.20)	0.60
03/07/13	HH	Draft summaries of complaints re: LBO and/or spin-offs, in connection with discovery of conflicts parties (4.30); conduct follow up research in connection with same (2.60)	6.90
03/08/13	TF1	Review update on research regarding claims investigation against conflict parties (.10)	0.10
03/11/13	SJR	Follow up regarding strategy for dealing with pursuit of 2004 Examination of conflict parties in connection with prepetition spinoff and other transactions (1.10)	1.10
03/11/13	TPS	Meet with E. Tobin and T. Foudy to discuss strategy and law on conflicts claims investigation (1.00)	1.00
03/11/13	TF1	Continue to review and take notes on background materials for discovery/investigation of conflict parties (1.20); draft list of tasks (.30); meet with T. Smith and E. Tobin to discuss progress, findings, and next steps (1.00)	2.50
03/11/13	MAC	Correspond with T. Smith, E. Tobin and T. Foudy re: 2004 investigation status and discovery strategy (.40); review proposed Case Management Order for relevant procedures in connection with 2004 discovery and other aspects of Curtis' investigation of certain conflict parties (.50)	0.90
03/11/13	BMK	Correspond with M. Cohen and H. Hiznay re: research project regarding open preceudural issues re: rule 2004 motions in the Eastern District of Missouri (.20); research federal and local rules re: same (.80); draft summary re: same (.50)	1.50
03/11/13	ET	Meet with T. Smith and T. Foudy re: strategic issues for sending Rule 2004 discovery requests on conflict parties involved in Debtors' prepetition spinoff transaction (1.00)	1.00
03/11/13	HH	Per request of M. Cohen, research rules reagarding discovery and rule 2004 in Eastern District of Missouri	2.10

(.90); draft summary of same in conjunction with B. Kotliar (.70); confer with M. McGreal re: same (.20); review case management order in connection with same (.30)

03/12/13	TF1	Review research on potential causes of action against conflict parties (.70); review research on case-specific rules regarding discovery and motion practices for taking discovery from conflict parties (.30); correspond with associates re: instructions on follow-up research and specific items of discovery to request (.30); continue review of background material for investigation/discovery from conflict parties (.60)	1.90
03/12/13	HH	Revise email to M. Cohen, T. Smith, T. Foudy and E. Tobin re: guidelines for 2004 discovery in the Eastern District of Missouri (.90); begin follow up research in connection with Curtis' preparation of Rule 2004 document requests with respect to certain conflict parties (1.00)	1.90
03/13/13	SJR	Analyze open issues of conflict parties re: discovery from third parties related to prepetition spinoff transaction (1.70)	1.70
03/13/13	TF1	Continue to review background materials pertinent to claims investigation and discovery from third-parties including conflict parties (.50); correspond with Committee Counsel re: same and correspond with T. Smith re: same (.10)	0.60
03/13/13	ET	Review and analyze pleadings and decisions in related cases and relevant documents in preparation for drafting Rule 2004 discovery document demands of conflict parties (2.60)	2.60
03/13/13	HH	Conduct additional research re: 2004 motions and potential causes of action in connection with discovery being conducted by Curtis as conflicts counsel (1.90)	1.90
03/14/13	TPS	Meet with T. Foudy and E. Tobin for update on Committee investigation of Debtors' prepetition spinoff transaction (.70)	0.70
03/14/13	TF1	Participate in conference call with Committee Counsel on investigation of Debtors' prepetition spinoff transaction (.20); meet with T. Smith and E. Tobin to discuss progress and next steps re: same (.70)	0.90
03/14/13	ET	Conduct research and analyze news articles, publicly filed documents and other documents pertaining to Patriot spin-off conflict parties (4.40); draft Rule 2004 document requests to Duff & Phelps and Morgan Stanley (1.50); meet with T. Foudy and T. Smith re: Rule 2004 Motion strategy re: same (.70)	6.60
03/14/13	HH	Conduct additional research in connection with Curtis'	7.20

discovery of conflicts parties per request of T. Foudy (1.20); draft email to T. Foudy, T. Smith and E. Tobin re: research re: 2004 motions related to conflict parties (.20); conduct further research in connection with Curits' preparation of document requests (4.30); draft extensive summary to T. Foudy, T. Smith and E. Tobin re: same (1.50)

03/15/13	SJR	Review draft of Discovery Requests in connection with need for discovery of conflict parties in connection with Peabody investigation and parties being addressed by Curtis (1.30)	1.30
03/15/13	TPS	Review proposed discovery requests (.70)	0.70
03/15/13	TF1	Review research of potential claims and areas of discovery vis-a-vis conflict parties arising out of prepetition spinoff transaction (1.20)	1.20
03/15/13	ET	Draft Rule 2004 document requests to conflict parties, Duff & Phelps and Morgan Stanely (5.90); review and analyze documents to begin drafting memorandum analyzing debtors' potential claims, focusing on factual background (1.50)	7.40
03/15/13	HH	Respond to email correspondence from E. Tobin with research questions in connection with 2004 discovery (.60)	0.60
03/18/13	SJR	Review 2004 requests on conflict parties in connection with Peabody investigation (.50); discuss claims investigation strategy with T. Smith, M. Cohen, T. Foudy and E. Tobin (.90)	1.40
03/18/13	TPS	Meet with S. Reisman, M. Cohen, T. Foudy and E. Tobin to coordinate claims investigation strategy (.90)	0.90
03/18/13	TF1	Begin review and edit of draft document requests to conflict parties in connection with Debtors' prepetition transactions (.30); participate in meeting with S. Reisman, M. Cohen, T. Smith and E. Tobin to discuss status and next steps (.90)	1.20
03/18/13	MAC	Participate in meeting with T. Smith, S. Reisman, T. Foudy and E. Tobin regarding Curtis' investigation and third party discovery related to conflict parties (.90); review Tribune Examiner report in connection with potential causes of action to investigate relating to conflict parties (1.30)	2.20
03/18/13	ET	Meet with S. Reisman, M. Cohen, T. Foudy and T. Smith re: strategy for investigating potential claims against outside advisors arising from the spin-off (.90); review and analyze documents, including press releases and SEC filings and draft memorandum analyzing the spin-off (1.90)	2.80

03/18/13	HH	Review Examiner's completed report in another bankruptcy case in connection with research and drafting of 2004 requests for certain counterparties that Curtis is handling in its capacity as conflicts counsel (.80); provide summary of same to E. Tobin (.40); follow up and correspond with E. Tobin re: same, including open issues on 2004 motions (.30); correspond with E. Tobin and M. Rutman re: information on stock prices on relevant dates (.40)	1.90
03/19/13	MR2	Research historical stock prices for H. Hiznay and E. Tobin (.90); prepare charts and data re: same (.70); correspond throughout the day with E. Tobin re: same (.50)	2.10
03/19/13	ET	Review and analyze documents, including press releases and SEC filings and draft memorandum analyzing the spin-off transaction (1.20); draft email to T. Smith and T. Foudy re: charts prepared by M. Rutman including analysis of key data (.60)	1.80
03/20/13	SJR	Review document request to be served on conflict parties related to Peabody transaction and follow up regarding matters related to same (1.30)	1.30
03/20/13	TF1	Continue edit of document requests to conflict parties in connection with investigation of prepetition transactions (.80); review stock price charts as part of claim investigation against conflict parties (.50)	1.30
03/20/13	MR2	Assist E. Tobin with additional research re: Peabody historical stock prices (.80)	0.80
03/20/13	HH	Correspond with M. Rutman re: chart detailing Patriot's historical stock prices relevant to prepetition transactions under investigation (.10)	0.10
03/21/13	ET	Review relevant documents and revise Rule 2004 requests to conflict parties, Morgan Stanelly and Duff & Phelps by reviewing relevant documents and editing requests accordingly (1.40)	1.40
03/21/13	HH	Correspond internally and with GCG re: proofs of claims potentially filed by certain conflict counterparties in connection with Rule 2004 discovery motion (.30)	0.30
03/22/13	HH	Review updated case management order as entered in connection with procedures for Rule 2004 motions, in connection with discovery requests that Curtis is handling as conflicts counsel and draft email to internal team re: summary of relevant aspects of same (.50)	0.50
03/25/13	SJR	Review and revise document requests in connection with conflict parties being handled by Curtis as conflicts counsel in connection with investigation of Peabody transaction (1.30); follow up regarding possibility of	1.60

	consensual resolution of 2004 request and avoidance of Court release (.30)	
03/25/13 TF1	Review email concerning entry of revised case management order and effect on discovery requests (.20); review and edit revised document requests to conflict parties (1.00)	1.20
03/26/13 SJR	Attend to review and revision of document requests to Morgan Stanley and Duff & Phelps (.80); participate in conference with T. Foudy and E. Tobin regarding revisions to same (.50); review draft of e-mail to Joe Bean at Patriot Coal forwarding Document Requests for comment (.10)	1.40
03/26/13 TF1	Review and revise latest drafts of document requests to Morgan Stanley and Duff & Phelps in connection with Debtors' investigation of certain prepetition transactions (1.10); meet with E. Tobin and S. Reisman re: same (.50); participate in call with J. Bean, M. Cohen and E. Tobin re: same (.20); draft email to J. Bean forwarding draft requests re: same (.20)	2.00
03/26/13 MAC	Review draft 2004 requests seeking discovery from conflict parties (.90); participate in teleconference with J. Bean, E. Tobin and T. Foudy re: same (.20)	1.10
03/26/13 ET	Review and revise draft Rule 2004 document requests to Duff & Phelps and Morgan Stanley, and confer with T. Foudy re: the same (1.90); meet with S. Reisman and T. Foudy re: strategy for Rule 2004 document requests (.50); participate in call with J. Bean, T. Foudy and M. Cohen re: same (.20)	2.60
03/26/13 HH	Correspond with E. Tobin re: status of Rule 2004 requests and contact information in connection with same (.40)	0.40
03/27/13 TF1	Review email from client concerning draft document requests to conflict parties Morgan Stanley and Duff & Phelps and draft email forwarding requests for comment to Committee counsel (.20)	0.20
03/28/13 ET	Draft cover letter for Rule 2004 discovery requests and provide to T. Foudy for review (.40)	0.40
	TOTAL HOURS	129.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	13.80	860	11,868.00
Turner P. Smith	Partner	5.70	860	4,902.00
Theresa A. Foudy	Partner	16.40	800	13,120.00
Michael Ari Cohen	Partner	9.60	740	7,104.00
Ellen Tobin	Associate	36.30	600	21,780.00
Heather Hiznay	Associate	35.90	395	14,180.50
Bryan M. Kotliar	Associate	1.50	305	457.50
Rebecca M. Srulowitz	Legal Assistant	3.00	235	705.00
Melissa Rutman	Legal Assistant	6.90	235	1,621.50
		129.10		\$75,738.50
	TOTAL SERVICES			\$75,738.50
	10% DISCOUNT			\$-7,573.85

Summary of Expenses

Duplicating	75.60	
Intercall Audio Conferencing	19.73	
Lexis/Westlaw	1,665.44	
Meals	40.00	
Transportation Expense	47.70	
TOTAL EXPENSES		\$1,848.47
TOTAL THIS INVOICE		\$70,013.12



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1581817

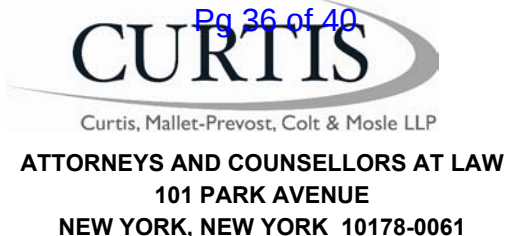
Total Services	75,738.50
10% DISCOUNT	-7,573.85
Total Expenses	1,848.47
Applied Credit	0.00

Total This Invoice	<u>\$70,013.12</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581830
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

03/04/13	MR2	Assist H. Hiznay with filing of Third Supplemental Declaration regarding Trinity Coal engagement (.60)	0.60
03/04/13	HH	Prepare Third Supplemental Declaration of S. Reisman in connection with Curtis' role as conflicts counsel per Order authorizing Curtis' retention and supervise filing of same (.50); review correspondence re: same (.10)	0.60
TOTAL HOURS			1.20

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.60	395	237.00
Melissa Rutman	Legal Assistant	0.60	235	141.00
		1.20		\$378.00
TOTAL SERVICES				\$378.00
10% DISCOUNT				\$-37.80
TOTAL THIS INVOICE				\$340.20



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

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Patriot Coal Corporation
Inv. # 1581830

Total Services	378.00
10% DISCOUNT	-37.80
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$340.20</u>
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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

June 10, 2013

Inv. # 1581827
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

03/01/13	BMK	Review and revise December Fee Statement in accordance with professional compensation order and the US Trustee Guidelines (.50)	0.50
03/12/13	BMK	Correspond with M. Rutman re: preparation of December Fee Statement (.20)	0.20
03/13/13	BMK	Finalize December Fee Statement per terms of UST Guidelines and professional compensation order (.30); update narratives to reflect work performed by Curtis attorneys and paraprofessionals in December (.20)	0.50
03/14/13	HH	Review fee statement for December 2012 as prepared by B. Kotliar in connection with relevant guidelines such as US Trustee Guidelines and professional compensation order (.30)	0.30
03/15/13	BMK	Finalize review of December Fee Statement to conform to UST Guidelines and professional compensation order (.50); correspond with M. Cohen re: same (.20)	0.70
03/19/13	BMK	Review and revise December Fee Statement per interim compensation order and UST Guidelines (.50); correspond with M. Cohen and S. Reisman re: same (.20); revise same per edits of S. Reisman with specific attention to Fee Statement Guidelines (.20)	0.90
03/20/13	MR2	Revise January Fee Statement to comply with US Trustee Guidelines and professional compensation order (.70)	0.70
TOTAL HOURS			3.80

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	0.30	395	118.50
Bryan M. Kotliar	Associate	2.80	305	854.00
Melissa Rutman	Legal Assistant	0.70	235	164.50
		3.80		\$1,137.00
	TOTAL SERVICES			\$1,137.00
	10% DISCOUNT			\$-113.70
	TOTAL THIS INVOICE			\$1,023.30



Curtis, Mallet-Prevost, Colt & Mosle LLP

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NEW YORK, NEW YORK 10178-0061**

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	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1581827

Total Services	1,137.00
10% DISCOUNT	-113.70
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$1,023.30</u>
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Federal & New York State
Identification Number 13-5018900

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