

- **Notice and Motion of the Debtors for an Order Authorizing and Approving the Payment of Fees and Reimbursement of Expenses of Potential Rights Offering Backstop Parties** [Docket No. 4164]; and
- **[Proposed] Order Authorizing and Approving the Payment of Fees and Reimbursement of Expenses of Potential Rights Offering Backstop Parties.**



Ryan S. Nadick

Sworn to before me this 19th day of
June, 2013



Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014

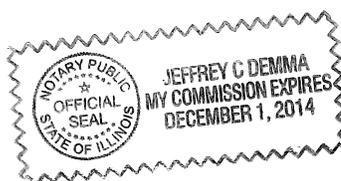


EXHIBIT A

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