

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI, EASTERN DIVISION**

In re:)
) **Case No. 12-51502**
) **Chapter 11**
PATRIOT COAL CORPORATION, et al.,)
)
)
)
) **Debtors.**)
)

**SIXTH MONTHLY STATEMENT OF FEES AND EXPENSES OF
HOULIHAN LOKEY CAPITAL, INC. AS FINANCIAL ADVISOR AND INVESTMENT
BANKER TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS FOR
THE PERIOD FROM MAY 1, 2013 THROUGH MAY 31, 2013**

Houlihan Lokey Capital, Inc. ("Houlihan Lokey"), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the "Committee") of Patriot Coal Corporation and debtors-in-possession (the "Debtors" or the "Company") in the above-entitled Chapter 11 case, submits this sixth statement (the "Monthly Statement") of fees and expenses for the period from May 1, 2013 through May 31, 2013 (the "Sixth Monthly Period") in accordance with the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered August 2012 [Docket No. 262] (the "Interim Compensation Order").

Houlihan Lokey's fees in this case are earned at a flat rate of \$150,000.00 per month. Total Houlihan Lokey fees for the Sixth Monthly Period were \$150,000.00. Houlihan Lokey's expenses for the Sixth Monthly Period were \$19,202.16¹.

Payment now sought by this Monthly Statement are fees of \$120,000.00 (80% of the fees above) and expenses of \$19,202.16¹, for a total payment of \$139,202.16. A copy of the invoice (with a summary of expenses) is attached hereto as Exhibit "A".

¹ Houlihan Lokey has voluntarily limited overtime meals to a maximum of \$20 per person.

Although every effort has been made to include all fees and expenses from the Sixth Monthly Period in this Monthly Statement, some expenses from the Sixth Monthly Period might not be included in the Monthly Statement due to delays caused by accounting and processing procedures. Houlihan Lokey reserves the right to seek such additional expenses in subsequent fee applications.

In support of this Monthly Statement, Houlihan Lokey states as follows:

1. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012, and are operating their businesses and managing their affairs as debtors-in-possession pursuant to Bankruptcy Code sections 1107(a) and 1108.

2. On or about September 27, 2012 the Committee filed its motion to employ Houlihan Lokey as its financial advisor and investment banker according to the terms of its retention agreement dated July 24, 2012 (the "Retention Agreement"). Pursuant to the Retention Agreement and Retention Order (defined below), Houlihan Lokey has been retained to provide services to the Committee on the basis of compensation at a flat rate of \$150,000 per month (the "Monthly Fees"), commencing on July 24, 2012, reimbursement of out-of-pocket expenses incurred and paid by Houlihan Lokey in connection with such services and an additional fee (the "Deferred Fee") equal to \$2,500,000, earned upon confirmation of any Chapter 11 plan of reorganization or a Chapter 11 plan of liquidation with respect to the Debtors.

3. On December 18, 2012, the Honorable Shelley C. Chapman of the Southern District of New York entered an order approving Houlihan Lokey's retention Nunc Pro Tunc to July 24, 2012 (the "Retention Order") according to the terms and conditions set forth in the Retention Agreement (as modified by the Retention Order).

4. Houlihan Lokey is a nationally recognized investment banking / financial advisory firm with 17 offices worldwide with more than 850 professionals. Houlihan Lokey provides financial advisory services and execution capabilities in the areas of financial restructuring,

investment banking, business and securities valuation and litigation support. In the area of financial restructuring, Houlihan Lokey has provided financial advice, valuation analyses and investment banking services to debtors, bondholder groups, secured and unsecured creditors, acquirors, employee stock ownership plans, equity holders and other parties-in-interest involved with financially troubled companies both in and out of bankruptcy. The Houlihan Lokey Financial Restructuring Group has a staff of more than 150 professionals dedicated solely to financial restructuring engagements.

5. During this period, although other professionals at Houlihan Lokey have provided assistance on discrete issues from time to time, the following professionals have performed substantial services on behalf of the Committee:

Matthew Mazzucchi, Managing Director

Fredrick Vescio, Director

Daniel Tobin, Associate

Brian Lee, Financial Analyst

Sanjeev Shahani, Financial Analyst

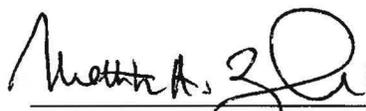
6. Houlihan Lokey has been retained by the Committee to provide financial advisory and investment banking services as detailed on the attached Exhibit "B".

7. Consistent with Houlihan Lokey's retention agreements with creditors' committees in hundreds of restructuring transactions, Houlihan Lokey is compensated under the Retention Agreement on a flat monthly fee basis (not hourly). However, for informational purposes, and consistent with the terms of the Retention Order, attached hereto as Exhibit "C" is a summary of estimated hours worked during the Sixth Monthly Period categorized by professional and work

category. Houlihan Lokey has not provided a record of hours for professionals who are not a part of the primary deal team.

8. All of the services for which compensation is requested herein were performed on behalf of the Committee in the above-entitled case and not on behalf of any other person or entity.

Dated at Minneapolis, Minnesota this 24th day of June 2013.



Houlihan Lokey Capital, Inc.
Financial Advisor and Investment Banker for
the Committee
By: Matthew A. Mazzucchi
Managing Director

EXHIBIT "A"

INVOICE FOR THE SIXTH MONTHLY PERIOD



HOULIHAN LOKEY

Invoice: 20091

PERSONAL & CONFIDENTIAL

June 21, 2013

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis, Missouri 63141

Client #: 35200
Case #: 83053

Professional Fees:

Monthly Fee for the Period of May 1 - May 31, 2013:	\$ 150,000.00
Less 20% Holdback:	<u>(30,000.00)</u>
Net Professional Fees Due:	\$ 120,000.00

Out of pocket expenses:

Airfare	\$ 11,943.70
Lodging	6,187.09
Ground Transportation	222.95
Travel and Overtime Meals	605.93
Telephone and Data	210.91
Research	12.50
Delivery	<u>19.08</u>
Sub-total Expenses:	\$ <u>19,202.16</u>

TOTAL AMOUNT DUE AND PAYABLE: \$ 139,202.16

PAYMENT DUE UPON RECEIPT

Please Send Checks To:
Houlihan Lokey Capital, Inc.
Accounts Receivable Department
10250 Constellation Boulevard, 5th Floor
Los Angeles, CA 90067-6802

Wire Transfer Instructions:
Houlihan Lokey Capital, Inc. General Account
Account No: 1453120593
Bank Name: Bank of America
Wire ABA/Routing No./Bank ID: 026009593
Swift Code (International Wires only): BOFAUS3N
ACH Routing No.: 121000358
Federal ID #95-4024056

Houlihan Lokey - Expense Detail for the Period from May 1, 2013 to May 31, 2013

Invoice Numbers: 20091
RE: Patriot Coal Corporation

Expense Detail

Expense Date	Type	Description	Amount
3/11/2013	Airfare	Tobin - Delta Airlines - Equity Committee Depositions	\$1,763.80
3/11/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
3/12/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
3/15/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
3/19/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/3/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/9/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/10/2013	Airfare	Tobin - Delta Airlines - Additional Equity Committee Depositions	931.90
4/10/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/11/2013	Airfare	Tobin - Delta Airlines - 1113/1114 Deposition	1,767.80
4/11/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/18/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/18/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/19/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/22/2013	Airfare	Tobin - Delta Airlines - Equity Committee Hearing	1,200.80
4/23/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/23/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	45.00
5/1/2013	Airfare	Vescio - Delta Airlines - 1113/1114 Hearing	491.00
5/1/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
5/1/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
5/23/2013	Airfare	Vescio - Delta Airlines - May 30, 2013 Meeting with UCC Member	1,767.80
5/23/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	10.00
5/24/2013	Airfare	Lee - Delta Airlines - May 30, 2013 Meeting with UCC Member	1,767.80
5/24/2013	Airfare	Shahani - Delta Airlines - May 30, 2013 Meeting with UCC Member	1,767.80
5/24/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
5/24/2013	Other Transportation Expenses	Shahani - Adelman Travel Services	10.00
5/28/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	45.00
Total Airfare			\$11,943.70
3/12/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	\$611.10
3/12/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/13/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/13/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/14/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/14/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
4/8/2013	Hotel Room & Taxes	Tobin - April 9, 2013 Meetings with UCC Members	469.00
4/8/2013	Hotel Room & Taxes	Tobin - April 9, 2013 Meetings with UCC Members	74.67
4/9/2013	Hotel Room & Taxes	Tobin - Additional Equity Committee Depositions	469.00
4/9/2013	Hotel Room & Taxes	Tobin - Additional Equity Committee Depositions	72.67
4/14/2013	Hotel Room & Taxes	Tobin - 1113/1114 Deposition	469.00
4/14/2013	Hotel Room & Taxes	Tobin - 1113/1114 Deposition	72.67
4/22/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	169.00
4/22/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	31.67
4/23/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	169.00
4/23/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	31.67
5/1/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	359.00
5/1/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	56.51
5/29/2013	Hotel Room & Taxes	Lee - May 30, 2013 Meeting with UCC Member	469.00
5/29/2013	Hotel Room & Taxes	Lee - May 30, 2013 Meeting with UCC Member	74.67
5/29/2013	Hotel Room & Taxes	Vescio - May 30, 2013 Meeting with UCC Member	469.00
5/29/2013	Hotel Room & Taxes	Vescio - May 30, 2013 Meeting with UCC Member	72.67
5/29/2013	Hotel Room & Taxes	Shahani - May 30, 2013 Meeting with UCC Member	469.00
5/29/2013	Hotel Room & Taxes	Shahani - May 30, 2013 Meeting with UCC Member	74.67
Total Lodging			\$6,187.09
5/1/2013	Ground Transportation	Mazzucchi - Taxi - 1113/1114 Hearing	\$46.00
5/29/2013	Ground Transportation	Lee (2 people) - Taxi - May 30, 2013 Meeting with UCC Member	41.83
5/29/2013	Ground Transportation	Vescio (1 person) - Taxi - May 30, 2013 Meeting with UCC Member	44.23
5/29/2013	Ground Transportation	Shahani (1 person) - Taxi - May 30, 2013 Meeting with UCC Member	47.19
5/29/2013	Ground Transportation	Shahani (4 people) - Taxi - May 30, 2013 Meeting with UCC Member	43.70
Total Ground Transportation			\$222.95
4/11/2013	Overtime Meals	Lee - Overtime Meal	\$17.72
4/14/2013	Overtime Meals	Lee - Overtime Meal	7.98
4/14/2013	Overtime Meals	Shahani - Overtime Meal	10.81
4/16/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/16/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/17/2013	Overtime Meals	Shahani - Overtime Meal	8.30
4/17/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/18/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/21/2013	Overtime Meals	Shahani - Overtime Meal	5.07
4/22/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/22/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/24/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/24/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/25/2013	Overtime Meals	Shahani - Overtime Meal	8.85
4/28/2013	Overtime Meals	Lee - Overtime Meal	9.97
4/28/2013	Overtime Meals	Shahani - Overtime Meal	7.98
4/29/2013	Overtime Meals	Lee - Overtime Meal	16.90
4/30/2013	Overtime Meals	Shahani - Overtime Meal	8.41
5/1/2013	Overtime Meals	Lee - Overtime Meal	16.90
5/1/2013	Overtime Meals	Shahani - Overtime Meal	11.04

Houlihan Lokey - Expense Detail for the Period from May 1, 2013 to May 31, 2013

Invoice Numbers: 20091
RE: Patriot Coal Corporation

Expense Detail

<u>Expense Date</u>	<u>Type</u>	<u>Description</u>	<u>Amount</u>
5/1/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	40.26
5/1/2013	Travel Meals	Mazzucchi - Travel Meal - 1113/1114 Hearing	15.58
5/1/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	63.47
5/2/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	11.09
5/2/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	6.49
5/6/2013	Overtime Meals	Shahani - Overtime Meal	16.33
5/7/2013	Overtime Meals	Shahani - Overtime Meal	8.42
5/13/2013	Overtime Meals	Shahani - Overtime Meal	6.92
5/23/2013	Overtime Meals	Shahani - Overtime Meal	6.20
5/28/2013	Overtime Meals	Shahani - Overtime Meal	14.30
5/29/2013	Travel Meals	Lee - Travel Meal - May 30, 2013 Meeting with UCC Member	32.66
5/29/2013	Travel Meals	Tobin - Travel Meal - May 30, 2013 Meeting with UCC Member	32.66
5/29/2013	Travel Meals	Vescio - Travel Meal - May 30, 2013 Meeting with UCC Member	51.10
5/29/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with UCC Member	14.68
5/29/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with UCC Member	26.33
5/30/2013	Travel Meals	Vescio - Travel Meal - May 30, 2013 Meeting with UCC Member	13.07
5/30/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with UCC Member	13.15
Total Travel and Overtime Meals			\$605.93
3/12/2013	Data	Tobin - Data	\$38.95
4/2/2013	Telecommunications	Mazzucchi - GoGo	19.98
4/9/2013	Data	Tobin - Data	18.95
4/14/2013	Data	Tobin - Data	18.95
4/22/2013	Data	Tobin - Data	14.95
4/23/2013	Data	Tobin - Data	14.95
4/28/2013	Cellular Phone	Mazzucchi - AT&T	23.05
4/28/2013	Telecommunications	Mazzucchi - AT&T	11.25
5/2/2013	Telecommunications	Mazzucchi - GoGo	5.98
5/29/2013	Data	Lee - Data	24.95
5/29/2013	Data	Shahani - Data	18.95
Total Telephone and Data			\$210.91
4/4/2013	Online Subscription Information	Pacer	\$12.50
Total Research			\$12.50
4/30/2013	Messenger	Urban Fetch.com	\$19.08
Total Delivery			\$19.08
Total Expenses			\$19,202.16

Summary of Expenses by Category

Airfare	\$11,943.70
Lodging	6,187.09
Ground Transportation	222.95
Travel and Overtime Meals	605.93
Telephone and Data	210.91
Research	12.50
Delivery	19.08
Total	\$19,202.16

EXHIBIT "B"

SCOPE OF SERVICES

Houlihan Lokey was retained by the Committee to provide financial services in connection with the following:

- (1) Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options;
- (2) Monitor and analyze liquidity/cash flow including variances and near-term cash forecast;
- (3) Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions;
- (4) Analysis of first and second day motions;
- (5) Business plan(s) and operations analysis, including development of improvements;
- (6) Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures and capital and financing needs;
- (7) Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions);
- (8) Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives;
- (9) Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders;
- (10) Collateral analysis and review/Committee lien investigation;
- (11) Section 1113/1114 overall strategic analysis; and
- (12) Executory contracts analysis.

EXHIBIT "C"

SUMMARY OF HOURS WORKED

Patriot Coal Corporation

Houlihan Lokey Case Hours, 05/01/2013 to 05/31/2013

Category	Managing Director	Director	Associate	Financial Analyst	Financial Analyst	Total
	Matthew Mazzucchi	Fredrick Vesco	Daniel Tobin	Brian Lee	Sanjeev Shahani	
1 Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options	-	-	-	-	-	-
2 Monitor and analyze liquidity/cash flow including variances and near-term cash forecast	-	-	8.5	6.5	6.5	21.5
3 Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions	3.0	3.0	10.0	31.0	26.0	73.0
4 Analysis of first and second day motions	-	-	-	-	-	-
5 Business plan(s) and operations analysis, including development of improvements	2.0	6.0	10.0	14.0	19.0	51.0
6 Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs	8.0	15.0	19.5	22.5	26.0	91.0
7 Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions)	1.5	2.0	4.0	4.0	3.5	15.0
8 Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives	-	-	-	-	-	-
9 Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders	-	-	-	2.0	2.0	4.0
10 Collateral analysis and review/Committee lien investigation	-	-	-	-	-	-
11 Section 1113/1114 overall strategic analysis	11.0	10.0	10.5	12.5	9.5	53.5
12 Executory contracts analysis	-	-	-	0.5	0.5	1.0
13 Administrative and Committee support work	1.5	3.5	5.0	8.0	25.5	43.5
14 Internal discussion, ad hoc analyses, review of court documents, and court hearings	32.5	35.5	36.5	33.0	32.0	169.5
15 Discussions with Debtors and Debtors' professionals	-	-	-	-	-	-
16 Committee meetings and other discussions with Committee members, Committee professionals, and individual creditors	19.0	20.0	19.5	19.5	21.5	99.5
Totals	78.5	95.0	123.5	153.5	172.0	622.5

Patriot Coal Corporation

Detailed Hours Summary - May 1, 2013 to May 31, 2013

Date	Professional	Activity	Category	Hours	
5/1/2013	MM	1113/1114 Hearing	14	7.0	
	FV	1113/1114 Hearing	14	7.0	
	DT	1113/1114 Hearing (Phone)	14	5.5	
	BL	1113/1114 Hearing (Phone)	14	5.5	
	SS	1113/1114 Hearing (Phone)	14	5.5	
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5	
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5	
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5	
	MM	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5	
	MM	Review 1113/1114 Materials prepared by the Company	11	0.5	
	FV	Review 1113/1114 Materials prepared by the Company	11	0.5	
	DT	Review 1113/1114 Materials prepared by the Company	11	0.5	
	BL	Review 1113/1114 Materials prepared by the Company	11	0.5	
	SS	Review 1113/1114 Materials prepared by the Company	11	0.5	
	DT	Review Asset and Coal Sales Report	6	0.5	
	BL	Review Asset and Coal Sales Report	6	0.5	
	SS	Review Asset and Coal Sales Report	6	0.5	
	DT	Correspondence with Mesirow Regarding Third Party Claims	7	0.5	
	FV	Process Administration	13	1.0	
	SS	Process Administration	13	0.5	
	BL	Revise Entity by Entity Analysis	3	0.5	
	SS	Revise Entity by Entity Analysis	3	0.5	
	SS	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5	
	DT	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5	
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	5/2/2013	MM	1113/1114 Hearing	14	4.5
		FV	1113/1114 Hearing	14	4.5
		DT	1113/1114 Hearing (Phone)	14	3.0
		BL	1113/1114 Hearing (Phone)	14	3.0
		SS	1113/1114 Hearing (Phone)	14	3.0
		BL	Revise Entity by Entity Analysis	3	0.5
		SS	Revise Entity by Entity Analysis	3	0.5
		BL	Revise Entity by Entity Analysis Summary Presentation	3	0.5
		SS	Revise Entity by Entity Analysis Summary Presentation	3	0.5
		MM	Review Entity by Entity Analysis Summary Presentation	3	1.0
		FV	Review Entity by Entity Analysis Summary Presentation	3	1.0
		DT	Review Entity by Entity Analysis Summary Presentation	3	1.0
DT		Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0	
BL		Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0	
SS		Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0	
DT		Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5	
MM		Correspondence with Legal Counsel Regarding 1113/1114	11	1.0	
FV		Correspondence with Legal Counsel Regarding 1113/1114	11	0.5	
MM		UCC Call	16	1.0	
FV		UCC Call	16	1.0	
DT		UCC Call	16	1.0	
BL		UCC Call	16	1.0	
SS		UCC Call	16	1.0	
BL		Review March Operating Performance and Draft Diligence Questions	5	2.0	
SS		Review March Operating Performance and Draft Diligence Questions	5	2.0	
MM		Internal Strategic Discussion Regarding 1113/1114	14	0.5	
FV		Internal Strategic Discussion Regarding 1113/1114	14	0.5	
DT		Internal Strategic Discussion Regarding 1113/1114	14	0.5	
BL		Internal Strategic Discussion Regarding 1113/1114	14	0.5	
SS		Internal Strategic Discussion Regarding 1113/1114	14	0.5	
DT		Review 13-Week Cash Flow Forecast	2	0.5	
BL		Review 13-Week Cash Flow Forecast	2	0.5	
SS		Review 13-Week Cash Flow Forecast	2	0.5	
DT		Correspondence with the Company's Consulting Firm Regarding 13-Week Cash Flow Forecast	2	0.5	
SS		Draft Entity by Entity Analysis Comparison Summary	3	0.5	
BL		Review Entity by Entity Analysis Comparison Summary	3	0.5	
SS		Revise Entity by Entity Analysis Comparison Summary	3	0.5	
SS		Data Room Summary	16	0.5	
5/3/2013		MM	1113/1114 Hearing	14	7.0
		FV	1113/1114 Hearing	14	7.0
	DT	1113/1114 Hearing (Phone)	14	5.0	

Patriot Coal Corporation

Detailed Hours Summary - May 1, 2013 to May 31, 2013

Date	Professional	Activity	Category	Hours
	BL	1113/1114 Hearing (Phone)	14	5.0
	SS	1113/1114 Hearing (Phone)	14	5.0
	DT	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	BL	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	DT	Review 1113/1114 Hearing Transcripts	14	2.0
	BL	Review 1113/1114 Hearing Transcripts	14	1.5
	SS	Review 1113/1114 Hearing Transcripts	14	1.5
5/4/2013	DT	Review Diligence Questions Regarding March Operating Performance	5	2.0
	DT	Correspondence with the Company's Consulting Firm Regarding March Operating Performance	5	0.5
5/6/2013	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	FV	Correspondence with the U.S. Trustee Regarding Process Administration	13	0.5
	DT	Review Claims Settlement Notice	7	1.0
	BL	Review Claims Settlement Notice	7	1.0
	SS	Review Claims Settlement Notice	7	1.0
	SS	Process Administration	13	2.5
	DT	Review 1113/1114 Hearing Transcripts	14	2.0
	BL	Review 1113/1114 Hearing Transcripts	14	1.5
	SS	Review 1113/1114 Hearing Transcripts	14	1.5
	MM	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	FV	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	DT	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	BL	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	SS	Call with Legal Counsel and Mesirov Regarding 1113/1114	11	1.5
	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	2.0
5/7/2013	FV	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	DT	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	BL	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	SS	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	MM	Review Entity by Entity Analysis Comparison Summary	3	2.0
	FV	Review Entity by Entity Analysis Comparison Summary	3	2.0
	DT	Review Entity by Entity Analysis Comparison Summary	3	2.0
	BL	Revise Entity by Entity Analysis Comparison Summary	3	1.5
	SS	Revise Entity by Entity Analysis Comparison Summary	3	1.5
	SS	Draft Summary of Reserves by Legal Entity	5	1.5
	DT	Review Summary of Reserves by Legal Entity	5	1.0
	BL	Review Summary of Reserves by Legal Entity	5	1.0
	SS	Revise Summary of Reserves by Legal Entity	5	1.0
	DT	Review February Intercompany Balances	3	1.0
	BL	Review February Intercompany Balances	3	1.5
	SS	Review February Intercompany Balances	3	1.5
	BL	Revise Entity by Entity Analysis	3	2.5
	SS	Revise Entity by Entity Analysis	3	1.5
	SS	Call with Legal Counsel Regarding Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	1.5
5/8/2013	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	2.5
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	MM	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	FV	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	DT	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	BL	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	SS	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	DT	Call with the Company's Financial Advisor Regarding Reserves	5	0.5
	BL	Call with the Company's Financial Advisor Regarding Reserves	5	0.5
5/9/2013	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5

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Date	Professional	Activity	Category	Hours
	SS	UCC Professionals Call	16	1.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
	SS	Process Administration	13	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Data Room Summary	16	0.5
	MM	Review Q1 2013 10-Q	7	1.5
	FV	Review Q1 2013 10-Q	7	2.0
	DT	Review Q1 2013 10-Q	7	2.0
	BL	Review Q1 2013 10-Q	7	2.0
	SS	Review Q1 2013 10-Q	7	2.0
	SS	Revise Liquidity & Performance Update	5	1.0
5/10/2013	MM	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	FV	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	DT	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	BL	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	SS	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	MM	Review Liquidity & Performance Update	5	2.0
	FV	Review Liquidity & Performance Update	5	2.0
	DT	Review Liquidity & Performance Update	5	2.0
	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	1.5
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
	SS	Process Administration	13	0.5
5/12/2013	SS	Process Administration	13	3.5
5/13/2013	MM	Review Court Filings	14	1.5
	FV	Review Court Filings	14	1.5
	DT	Review Court Filings	14	1.5
	BL	Review Court Filings	14	1.0
	SS	Review Court Filings	14	1.0
	SS	Process Administration	13	1.5
	FV	Review Updated Coal Reserve Information	5	1.0
	DT	Review Updated Coal Reserve Information	5	1.0
	BL	Review Updated Coal Reserve Information	5	1.0
	SS	Review Updated Coal Reserve Information	5	1.0
5/14/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Facilitate Data Sharing Process	13	1.0
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	1.0
5/15/2013	DT	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	BL	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	FV	Review Asset and Coal Sales Reports	6	2.0
	DT	Review Asset and Coal Sales Reports	6	2.0
	BL	Review Asset and Coal Sales Reports	6	1.5
	SS	Review Asset and Coal Sales Reports	6	1.5
	BL	Revise Entity by Entity Analysis	3	3.5
	SS	Revise Entity by Entity Analysis	3	3.5
	FV	Review Court Filings	14	1.5
	DT	Review Court Filings	14	1.5

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Date	Professional	Activity	Category	Hours
	BL	Review Court Filings	14	1.0
	SS	Review Court Filings	14	1.0
5/16/2013	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Review Summary of Recently Filed Pleadings	14	0.5
	FV	Review Summary of Recently Filed Pleadings	14	0.5
	DT	Review Summary of Recently Filed Pleadings	14	0.5
	BL	Review Summary of Recently Filed Pleadings	14	0.5
	SS	Review Summary of Recently Filed Pleadings	14	0.5
	BL	Call with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	SS	Call with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	BL	Review Claims Register	7	1.0
	SS	Review Claims Register	7	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	1.0
	SS	Data Room Summary	16	0.5
	BL	Revise Entity by Entity Analysis	3	3.0
	SS	Revise Entity by Entity Analysis	3	2.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	2.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.5
5/17/2013	BL	Revise Entity by Entity Analysis	3	2.0
	SS	Revise Entity by Entity Analysis	3	1.0
	MM	Review Entity by Entity Analysis Summary Presentation	11	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	11	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	2.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	MM	Correspondence with Legal Counsel and Mesirow Regarding 1113/1114	11	1.0
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
	SS	Draft Fifth Monthly Fee Statement	13	1.0
	SS	Draft Liquidity & Performance Update	5	2.5
	BL	Review Fifth Monthly Fee Statement	13	1.0
5/18/2013	FV	Correspondence with UCC Professionals Regarding 1113/1114	11	0.5
	SS	[Redacted]	6	0.5
5/19/2013	BL	[Redacted]	6	2.0
	SS	[Redacted]	6	2.0
5/20/2013	FV	[Redacted]	6	2.0
	DT	[Redacted]	6	2.0
	MM	Review Fifth Monthly Fee Statement	13	1.5
	FV	Review Fifth Monthly Fee Statement	13	1.5
	DT	Review Fifth Monthly Fee Statement	13	1.5
	SS	Revise Fifth Monthly Fee Statement	13	1.0
	DT	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5
	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	MM	Call with Bondholder	16	1.0

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Date	Professional	Activity	Category	Hours
	FV	Call with Bondholder	16	1.0
	DT	Call with Bondholder	16	1.0
	BL	Call with Bondholder	16	1.0
	SS	Call with Bondholder	16	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Business Plan	5	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	BL	Revise Entity by Entity Analysis	3	3.0
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.5
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	MM	Review Entity by Entity Analysis Summary Presentation	11	2.0
	FV	Review Entity by Entity Analysis Summary Presentation	11	2.0
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.0
	BL	Draft Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Draft Presentation Regarding Potential Strategic Alternatives	6	2.5
5/21/2013	DT	Omnibus Hearing (Phone)	14	2.0
	BL	Omnibus Hearing (Phone)	14	2.0
	SS	Omnibus Hearing (Phone)	14	2.0
	MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	MM	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	BL	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	MM	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	FV	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	DT	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	BL	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	SS	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	MM	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	[Redacted]	6	1.5
	BL	Revise Entity by Entity Analysis	3	1.0
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
5/22/2013	DT	[Redacted]	6	2.0
	BL	[Redacted]	6	2.0
	SS	[Redacted]	6	2.0
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	2.0
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Draft Summary of April Expenses	13	2.0
	DT	Process Administration	13	2.0
	BL	Process Administration	13	2.0
	SS	Process Administration	13	1.0
	SS	Correspondence with Legal Counsel Regarding Fifth Monthly Fee Statement	13	0.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	0.5
5/23/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.0

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Date	Professional	Activity	Category	Hours
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	11	0.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	BL	[Redacted]	6	1.5
	SS	[Redacted]	6	1.5
	SS	Draft Liquidity & Performance Update	5	2.0
	BL	Review Liquidity & Performance Update	5	1.0
	SS	Data Room Summary	16	0.5
5/24/2013	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
5/27/2013	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	1.5
	BL	[Redacted]	6	1.5
	SS	[Redacted]	6	1.5
5/28/2013	FV	Review Liquidity & Performance Update	5	2.0
	DT	Review Liquidity & Performance Update	5	2.0
	BL	Revise Liquidity & Performance Update	5	1.0
	SS	Revise Liquidity & Performance Update	5	2.0
	FV	[Redacted]	6	1.0
	DT	[Redacted]	6	1.0
	BL	[Redacted]	6	1.0
	SS	[Redacted]	6	1.0
	FV	[Redacted]	14	1.0
	DT	[Redacted]	14	1.0
	BL	[Redacted]	14	1.0
	SS	[Redacted]	14	1.0
	DT	Correspondence with Mesirow Regarding Third Party Claims	7	0.5
	FV	Correspondence with Legal Counsel Regarding Expenses	13	0.5
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
	BL	Draft Summary Related to Valuation and Entity by Entity Analyses	9	2.0
	SS	Draft Summary Related to Valuation and Entity by Entity Analyses	9	2.0
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
5/29/2013	MM	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	0.5
	MM	Flight to New York City for Meeting with UCC Member	16	3.0
	FV	Flight to New York City for Meeting with UCC Member	16	3.0
	DT	Flight to New York City for Meeting with UCC Member	16	3.0
	BL	Flight to New York City for Meeting with UCC Member	16	3.0
	SS	Flight to New York City for Meeting with UCC Member	16	3.0
	BL	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	MM	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	11	1.5
	FV	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	11	1.5
	DT	[Redacted]	6	2.0
	BL	[Redacted]	6	2.5
	SS	[Redacted]	6	3.5
	DT	[Redacted]	6	1.0
	BL	[Redacted]	6	1.0
	SS	[Redacted]	6	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	0.5
	BL	Revise Entity by Entity Analysis Summary Presentation	11	0.5

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Date	Professional	Activity	Category	Hours
	SS	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	MM	Review Entity by Entity Analysis Summary Presentation	11	0.5
	FV	Review Entity by Entity Analysis Summary Presentation	11	0.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	0.5
	MM	Review 1113/1114 Order	14	1.5
	FV	Review 1113/1114 Order	14	1.5
	DT	Review 1113/1114 Order	14	1.5
	BL	Review 1113/1114 Order	14	1.5
	SS	Review 1113/1114 Order	14	0.5
5/30/2013	MM	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	FV	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	DT	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	BL	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	SS	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	MM	Meeting with UCC Member	16	1.0
	FV	Meeting with UCC Member	16	2.0
	DT	Meeting with UCC Member	16	2.0
	BL	Meeting with UCC Member	16	2.0
	SS	Meeting with UCC Member	16	2.0
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	MM	Flight to Minneapolis	16	3.0
	FV	Flight to Minneapolis	16	3.0
	DT	Flight to Minneapolis	16	3.0
	BL	Flight to Minneapolis	16	3.0
	SS	Flight to Minneapolis	16	3.0
	SS	Data Room Summary	16	0.5
5/31/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0