

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

**Case No. 12-51502-659
(Jointly Administered)**

Re: ECF No. 3660

**ORDER GRANTING IN PART DAVIS POLK & WARDWELL LLP'S
APPLICATION FOR ALLOWANCE OF INTERIM COMPENSATION
AND REIMBURSEMENT OF EXPENSES**

Upon consideration of the Second Interim Application of Davis Polk & Wardwell LLP (“**Davis Polk**”) for Allowance of Compensation and Reimbursement of Expenses [ECF No. 3660] (the “**Application**”) for professional services rendered and expenses incurred during the period commencing October 1, 2012 through and including January 31, 2013; and a hearing having been held before this Court to consider the Application on May 21, 2013; and notice have been given in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361] and the Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered on August 2, 2012 [ECF No. 262]; and sufficient cause having been shown therefor; it is hereby

ORDERED as follows:

1. The Application set forth in Schedule A is GRANTED IN PART, with the modifications reflected in Schedule A (which reflects a reduction in Davis Polk's expenses by \$4,409.94, and that, after discussions with the United States Trustee, Davis Polk has voluntarily agreed to reduce its fees by \$140,000.00).

2. The Debtors are authorized to pay the amounts set forth in Schedule A to the extent that such amounts have not been paid previously.


KATHY A. SURRETT-STATES
Chief United States Bankruptcy Judge

DATED: July 11, 2013
St. Louis, Missouri
jjh

Order prepared by:

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SCHEDULE A

COMPENSATION PERIOD: October 1, 2012 through January 31, 2013								
Applicant	Date/Document Number of Application	Interim Fees Requested	Interim Fees Allowed	Fees to Be Paid for Current Fee Period	Fees to Be Paid for Prior Fee Period (if any)	Total Fees to Be Paid	Interim Expenses Requested	Expenses Allowed to Be Paid for Current Fee Period
Davis Polk	April 15, 2013 ECF No. 3660	\$8,935,027.00	\$8,795,027.00	\$8,790,617.06 ¹	N/A	\$8,795,027.00	\$220,793.09	\$216,383.15

¹ Total Fees to be Paid has been reduced by \$4,409.94, which is the amount the Expenses were overpaid for the Current Fee Period.