

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:) Case No. 12-12900 (SCC)
)
PATRIOT COAL CORPORATION, *et al.*,) Chapter 11
)
Debtors.) Jointly Administered
)
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MOTION FOR ADMISSION TO PRACTICE, *PRO HAC VICE*

I, Hugh M. Ray, III, request admission, *pro hac vice*, before the Honorable Shelley C. Chapman to represent CompassPoint Partners, L.P., Frank Williams, and Eric Wagoner (collectively, the “Interested Shareholders”) in the above-referenced bankruptcy cases.

I certify that I am a member in good standing of the bar in the state of Texas.

I have submitted the filing fee of \$200.00 with this motion for *pro hac vice* admission.

Dated: August 28, 2012
New York, New York

/s/ Hugh M. Ray, III
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