

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Objection Deadline:

August 1, 2013 at 4:00 p.m.

(prevailing Central Time)

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: April 1, 2013 through and including April 30, 2013

CURRENT APPLICATION: Total Fees Requested*: \$111,454.65
80% of Fees Requested: \$89,163.72
Total Expenses Requested: \$899.48
Total Fees and Expenses Requested: \$112,354.13

* This amount reflects a voluntary reduction of \$12,383.85 which Curtis has implemented as an accommodation to the Debtors.

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of April 1, 2013 through and including April 30, 2013 (the “**Fee Statement Period**”).¹

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$90,063.20,² representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.³

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

¹ The Fee Statement Period also includes one time entry for \$1,462.00 in fees which were incurred in March but inadvertently left off of Curtis’ March fee statement.

² This amount reflects a voluntary reduction of \$12,383.85 which Curtis has implemented as an accommodation to the Debtors.

³ Curtis’ standard hourly rates increased effective as of September 1, 2012. Per the terms of the Order Authorizing the Employment and Retention of Curtis, Mallet-Prevost, Colt & Mosle LLP as Conflicts Counsel For the Debtors *Nunc Pro Tunc* to the Petition Date [Docket No. 266] (the “**Curtis Retention Order**”), prior to any increase in Curtis’ rates, Curtis is required to file a supplemental affidavit (the “**Supplemental Rate Affidavit**”) with the Court and provide ten business days’ notice to the Debtors, the U.S. Trustee and any official committee appointed in these chapter 11 cases. Curtis will not seek payment at the increased rates until the Supplemental Rate Affidavit has been filed and all related procedures under the Curtis Retention Order have been complied with.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

- Assisting Debtors' lead counsel with preparing for discovery of the Debtors' former advisors and other conflict parties in connection with the investigation of certain prepetition transactions;
- Addressing inquiry by conflict party seeking to potentially lift the automatic stay in connection with a transportation agreement with the Debtors;
- Communicating with a conflict party to an equipment lease regarding potential consensual resolution of payment issue; and
- Preparing interim fee application and monthly fee statements in accordance with the Interim Compensation Order and other applicable guidelines.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M.

Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, the Debtors respectfully request that the Court grant the relief requested herein and such other and further relief as is just and proper.

Dated: July 17, 2013
New York, New York

Respectfully submitted,

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)
Michael A. Cohen (admitted *pro hac vice*)
**CURTIS, MALLETT-PREVOST,
COLT & MOSLE LLP**
101 Park Avenue
New York, New York 10178-0061
Telephone: (212) 696-6000
Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	37.50	\$32,250.00
Turner P. Smith	Litigation Partner Admitted in 1980	860	9.20	7,912.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	32.00	25,600.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	17.50	12,950.00
TOTAL PARTNERS			96.20	\$78,712.00
ASSOCIATES				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	36.50	\$21,900.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	40.50	15,997.50
Bryan M. Kotliar	Restructuring and Insolvency Associate	305	8.60	2,623.00
TOTAL ASSOCIATES			85.60	\$40,520.50
PARAPROFESSIONALS				
Melissa Rutman	Not Applicable	\$235	19.60	\$4,606.00
TOTAL PARAPROFESSIONALS			19.60	\$4,606.00
SUBTOTAL				\$123,838.50
LESS RATE REDUCTION*				\$12,383.85
TOTAL			201.40	\$111,454.65

* This amount reflects a voluntary reduction of \$12,383.85 which Curtis has implemented as an accommodation to the Debtors.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF APRIL 1, 2013 THROUGH APRIL 30, 2013

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Courier Service	\$65.04
Duplicating.....	75.20
Intercall Audio Conferencing.....	19.75
Lexis/Westlaw.....	702.77
Long Distance Telephone	2.02
Meals.....	20.00
Pacer - ECF	4.70
Transportation	10.00
Total	\$899.48

* All disbursements have been billed in accordance with the United States Trustee Guidelines.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	2.70	\$2,322.00
TOTAL PARTNERS		2.70	\$2,322.00
ASSOCIATES			
Heather Hiznay	\$395	4.30	\$1,698.50
TOTAL ASSOCIATES		4.30	\$1,698.50
SUBTOTAL			\$4,020.50
LESS RATE REDUCTION*			\$402.05
TOTAL		7.00	\$3,618.45

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

**AUTOMATIC STAY MATTERS
MATTER NO. 430**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Michael A. Cohen	\$740	4.60	\$3,404.00
TOTAL PARTNERS		4.60	\$3,404.00
ASSOCIATES			
Heather Hiznay	\$395	0.80	\$316.00
TOTAL ASSOCIATES		0.80	\$316.00
SUBTOTAL			\$3,720.00
LESS RATE REDUCTION*			\$372.00
TOTAL		5.40	\$3,348.00

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

**RULE 2004 AND DISCOVERY MATTERS
MATTER NO. 450**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	34.80	\$29,928.00
Turner P. Smith	860	8.90	7,654.00
Theresa A. Foudy	800	32.00	25,600.00
Michael A. Cohen	740	12.90	9,546.00
TOTAL PARTNERS		88.60	\$72,728.00
ASSOCIATES			
Ellen Tobin	\$600	36.50	\$21,900.00
Heather Hiznay	395	32.40	12,798.00
TOTAL ASSOCIATES		68.90	\$34,698.00
PARAPROFESSIONALS			
Melissa Rutman	\$235	4.60	\$1,081.00
TOTAL PARAPROFESSIONALS		4.60	\$1,081.00
SUBTOTAL			\$108,507.00
LESS RATE REDUCTION*			\$10,850.70
TOTAL		162.10	\$97,656.30

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

**CMP RETENTION
MATTER NO. 700**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Turner P. Smith	\$860	0.30	\$258.00
TOTAL PARTNERS		0.30	\$258.00
ASSOCIATES			
Heather Hiznay	\$395	1.10	\$434.50
Bryan M. Kotliar	305	1.20	366.00
TOTAL ASSOCIATES		2.30	\$800.50
PARAPROFESSIONALS			
Melissa Rutman	\$235	4.00	\$940.00
TOTAL PARAPROFESSIONALS		4.00	\$940.00
SUBTOTAL			\$1,998.50
LESS RATE REDUCTION*			\$199.85
TOTAL		6.60	\$1,798.65

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Bryan M. Kotliar	\$305	0.50	\$152.50
TOTAL ASSOCIATES		0.50	\$152.50
PARAPROFESSIONALS			
Melissa Rutman	\$235	1.90	\$446.50
TOTAL PARAPROFESSIONALS		1.90	\$446.50
SUBTOTAL			\$599.00
LESS RATE REDUCTION*			\$59.90
TOTAL ♦		2.40	\$539.10

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter numbers 800 (CMP Monthly Billing Statements) and 900 (CMP Fee Applications) equals approximately 4.48% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing and filing the: (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of January 1, 2013 Through and Including January 31, 2013* [Docket No. 3589]; and (ii) *Second Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from October 1, 2012 Through January 31, 2013* [Docket No. 3652] (together, the "Monthly Fee Statement and Interim Application"). The time spent preparing the Monthly Fee Statement and Interim Application does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**

**CMP FEE APPLICATIONS
MATTER NO. 900**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395	1.90	\$750.50
Bryan M. Kotliar	305	6.90	2,104.50
TOTAL ASSOCIATES		8.80	\$2,855.00
PARAPROFESSIONALS			
Melissa Rutman	\$235	9.10	\$2,138.50
TOTAL PARAPROFESSIONALS		9.10	\$2,138.50
SUBTOTAL			\$4,993.50
LESS RATE REDUCTION*			\$499.35
TOTAL ♦		17.90	\$4,494.15

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Period in connection with matter numbers 800 (CMP Monthly Billing Statements) and 900 (CMP Fee Applications) equals approximately 4.48% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing and filing the: (i) *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of January 1, 2013 Through and Including January 31, 2013* [Docket No. 3589]; and (ii) *Second Interim Application of Curtis, Mallet-Prevost, Colt & Mosle LLP, as Conflicts Counsel for the Debtors and Debtors in Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred from October 1, 2012 Through January 31, 2013* [Docket No. 3652] (together, the "Monthly Fee Statement and Interim Application"). The time spent preparing the Monthly Fee Statement and Interim Application does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF APRIL 1, 2013 THROUGH AND INCLUDING APRIL 30, 2013**



Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**

Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

July 16, 2013

Inv. # 1584912
Our Ref. 058179-000330
SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

04/01/13 HH	Review correspondence among R. Mead, W. Elkins and S. Reisman re: course of action with respect to Banc of America Leasing equipment lease (.30); schedule call with D. Lipke re: same (.10); review past correspondence per request of S. Reisman in preparation for call with D. Lipke (1.10)	1.50
04/02/13 HH	Review correspondence with client and internally re: Banc of America Leasing equipment lease issue (.30)	0.30
04/03/13 SJR	Participate in extensive telephone conversation with Doug Lipke regarding proposal for possible buyout of lease obligation and efforts to resolve issues related to stub period lease payment and difference in law between current Circuit and 2nd Circuit (.70); review documentation including lease and buyout provisions in preparation for call (1.60); follow up and correspond with client and H. Hiznay re: same (.40)	2.70
04/03/13 HH	Participate in call with D. Lipke and S. Reisman re: assumption/rejection core issues in connection with Banc of America equipment lease (.70); prepare for same, including review correspondence re: open issues to be addressed (1.10); draft update email re: same to client (.20); confer with K. Coco re: early buyout agreement handled by Davis Polk and review documentation re: same (.50)	2.50
TOTAL HOURS		7.00

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	2.70	860	2,322.00
Heather Hiznay	Associate	4.30	395	1,698.50
		7.00		\$4,020.50

TOTAL SERVICES

\$4,020.50

July 16, 2013
Inv # 1584912
Our Ref # 058179-000330

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10% DISCOUNT

\$-402.05

TOTAL THIS INVOICE

\$3,618.45

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1584912

Total Services	4,020.50
10% DISCOUNT	-402.05
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$3,618.45</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584914
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

04/01/13	HH	Participate in call with counsel for CSX re: desire to lift stay and correspond with M. Cohen re: same (.20); review email from client re: CSX issue re: same (.20)	0.40
04/02/13	MAC	Review CSX claim background documentation and develop strategy for resolving claims consensually (1.20); conduct research regarding stay relief and subrogation issues in connection with same (.90)	2.10
04/02/13	HH	Review claims filed by CSX in connection with potential stipulation to lift stay (.20); correspond with J. Maddock, counsel to CSX re: potential lift of stay (.20)	0.40
04/05/13	MAC	Review reports in connection with CSX derailment and related agreements in connection with determining whether a consensual resolution of issues is feasible (1.30)	1.30
04/16/13	MAC	Review reports related to CSX derailment and conduct research regarding subrogation in bankruptcy settlement context (1.20)	1.20
TOTAL HOURS			5.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Michael Ari Cohen	Partner	4.60	740	3,404.00
Heather Hiznay	Associate	0.80	395	316.00
		5.40		\$3,720.00

TOTAL SERVICES	\$3,720.00
10% DISCOUNT	\$-372.00

July 16, 2013
Inv # 1584914
Our Ref # 058179-000430

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TOTAL THIS INVOICE

\$3,348.00

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584914

Total Services	3,720.00
10% DISCOUNT	-372.00
Total Expenses	0.00
Applied Credit	0.00
Total This Invoice	<u>\$3,348.00</u>

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

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CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

July 16, 2013

Inv. # 1584915
Our Ref. 058179-000450
SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

03/22/13	SJR	Review case law on potential fiduciary duty claims related to potential preferential transfers to affiliates (1.70)	1.70
04/01/13	TF1	Participate in conference call with Committee Counsel, B. O'Neill re: discovery requests to Duff & Phelps and Morgan Stanley conflict parties handled by Curtis (.10); review and edit draft letter to Duff & Phelps regarding requests in connection with same (.30); meet with E. Tobin to discuss comments to same and next steps (.20)	0.60
04/01/13	MAC	Review draft Rule 2004 requests and related correspondence in connection with serving conflict parties with document requests (1.30)	1.30
04/01/13	ET	Review and revise cover letter to Duff & Phelps enclosing Rule 2004 discovery requests (.20); confer with T. Foudy re: the same and next steps (.20)	0.40
04/01/13	HH	Correspond with E. Tobin re: status of discovery and related memo and research in connection with Rule 2004 requests of conflict parties (.10)	0.10
04/02/13	TF1	Draft follow-up email to Committee counsel on draft document requests and confidentiality agreement (.10)	0.10
04/03/13	SJR	Attend to issues regarding 2004 Discovery from Morgan Stanley and Duff & Phelps in connection with investigation of Peabody transaction as well as confer with T. Foudy and client related to same (1.70)	1.70
04/03/13	TPS	Review various drafts of Rule 2004 discovery on conflict matters (.60)	0.60
04/03/13	TF1	Exchange emails with client, J. Bean regarding status of third-party discovery (.10); follow-up on checking docket (.10); follow-up and correspond with E. Tobin and S. Reisman on finalization of transmittal letters, third-party discovery requests and next steps (.40); review and take notes on Rule 2004 motion to Peabody with refined requests (.70); review and refine draft	2.50

discovery requests to conflict parties, Duff & Phelps and Morgan Stanley in light of same (1.10); attend to scheduling of call with Davis Polk to discuss prepetition transaction (.10)

04/03/13 MAC Conduct review and analysis in connection with Rule 2004 requests for conflicts parties and issues related to informal production and discovery process (1.40) 1.40

04/03/13 MR2 Assist H. Hiznay with the preparation of an index for materials related to new research re: Rule 2004 motions and claims arising from prepetition transactions (.70) 0.70

04/03/13 ET Review and analyze Rule 2004 motion filed by Debtors seeking discovery from Peabody (1.20); draft and revise Rule 2004 requests, including cover letters to conflict parties, Morgan Stanley and Duff & Phelps (1.50); correspond with S. Reisman and T. Foudy re: same (.40); confer with H. Hiznay re: same (.20) 3.30

04/03/13 HH Circulate and review Rule 2004 Motion, filed by the Debtors against Peabody (.50); correspond with M. Rutman on preparation of same for internal reference (.30); confer with E. Tobin re: status of letters of discovery against conflict parties, Morgan Stanley and Duff & Phelps (.20); revise draft correspondence in connection with same (.50) 1.50

04/04/13 SJR Review draft Discovery Requests in connection with conflict party, Duff & Phelps Rule 2004 requests (.90); review documentation related to Peabody investigation in connection with same (.70); review same Discovery Requests in connection with Morgan Stanley (.80); follow up with T. Foudy regarding negotiations with Duff & Phelps for voluntary production of documentation (.20); review strategy regarding moving forward with Court intervention through Rule 2004 motion practice to prevent delay in production (.30) 2.90

04/04/13 TPS Review draft discovery requests (.60); participate in conference with T. Foudy regarding conflict party, Duff & Phelps disputes (.20) 0.80

04/04/13 TF1 Exchange calls and emails with counsel for Duff & Phelps, a conflict party re: responding to document requests (.70); draft update emails to Curtis team, client and Committee reporting on same (.30); discuss Duff & Phelps negotiations with S. Reisman (.20); discuss same with T. Smith (.20); review final "as sent" versions of cover letter and requests (.30); review stock price charts for Patriot and Peabody in connection with investigation (.40) 2.10

04/04/13 MR2 Prepare Patriot Coal contact list in connection with Rule 2004 requests to be served on conflict parties, per H. Hiznay's request (1.80) 1.80

04/04/13	ET	Review email correspondence between T. Foudy and conflict party, Duff & Phelps' associate general counsel re: discovery requests (.30)	0.30
04/05/13	SJR	Review 2004 Requests in connection with Peabody, and conflict parties, Duff & Phelps and Morgan Stanley and correspond with T. Foudy regarding moving forward with potential litigation in connection with same due to failure to provide documents requested on a voluntary basis and review documentation and materials in preparation for conference call with Davis Polk to discuss potential claims rising from prepetition transaction (1.00); participate in conference call with T. Foudy, T. Smith, M. Cohen and Davis Polk re: prepetition spinoff and related transactions including conflict parties (1.20); follow up and correspond with T. Foudy and M. Cohen re: same and next steps (.50); review rule 2004 motion, similar pleadings and requests filed by Curtis in other cases involving similar issues (2.10); correspond with H. Hiznay re: same (.30); review materials from Davis Polk re: same (.60)	5.70
04/05/13	TPS	Review Debtors' Rule 2004 motion against Peabody (.60); participate in conference call with Davis Polk, S. Reisman, M. Cohen and T. Foudy regarding general areas of research and fact development regarding Peabody conduct (1.20); meet with T. Foudy, M. Cohen and E. Tobin regarding next steps on conflict party discovery (.40)	2.20
04/05/13	TF1	Prepare for call with Davis Polk to discuss analysis of potential claims arising from prepetition transactions, including spinoff (.50); participate in call re: same with Davis Polk, S. Reisman, T. Smith and M. Cohen (1.20); confer and follow-up with T. Smith, M. Cohen and E. Tobin on third-party discovery (.40)	2.10
04/05/13	MAC	Participate in teleconference with T. Smith, T. Foudy, M. Tobak and S. Reisman regarding the investigation of spinoff and theories on liability and claims related to Curtis' role as conflicts counsel to the Debtors (1.20); participate in internal conference with T. Smith, T. Foudy and E. Tobin re: same (.40); research issues in connection with same (1.30)	2.90
04/05/13	MR2	At the request of E. Tobin, prepare compilation containing materials cited in Debtors' 2004 motion from research on Lexis in connection with Rule 2004 requests of conflict parties (2.10)	2.10
04/05/13	ET	Participate in telephone call with M. Toback of David Polk re: research re: Debtors' potential claims in connection with prepetition transactions (1.20); participate in conference with T. Smith, T. Foudy and M. Cohen re: same (.40); conduct research and analysis re: relevant cases and motions pursuant to	8.00

	Rule 2004 of the Bankruptcy Rules of Civil Procedure for an order authorizing issuance of a subpoena to Morgan Stanley, a conflict party, for the production of documents (6.10); confer with H. Hiznay re: drafting Rule 2004 motion re: same (.20)	
04/05/13 HH	Per request of E. Tobin, review local rules and case management order in connection with potential filing of Rule 2004 Motion against conflict party, Morgan Stanley (1.50); confer with E. Tobin re: same (.20); correspond with M. Rutman and E. Tobin re: preparing relevant case law for review of E. Tobin in connection with same (.30)	2.00
04/06/13 ET	Continue research, review and analysis re: relevant cases addressing Rule 2004 of the Bankruptcy Rules of Civil Procedure for an order authorizing issuance of a subpoena to Morgan Stanley, a conflict party, for the production of documents (1.80); begin drafting Rule 2004 motion and requests on conflict party, Morgan Stanley (2.80); correspond with H. Hiznay re: Rule 2004 motion (.20)	4.80
04/06/13 HH	Review local rules and case management order in connection with potential filing of Rule 2004 Motion against conflict party, Morgan Stanley (1.70); draft email to E. Tobin summarizing important information re: same (.60); review opinion re: spin-off transaction per request of E. Tobin and summarize same for review (.50)	2.80
04/07/13 ET	Continue drafting Bankruptcy Rule 2004 motion for an order authorizing issuance of a subpoena to conflict party, Morgan Stanley for the production of documents (1.50); review and revise same (1.10)	2.60
04/08/13 TF1	Review chart of similar cases/allegations involving financial advisors re: claims investigation of prepetition spin-off transactions (.30); review and take notes on factual background underlying Debtors' cases, including materials relevant to investigation, such as first-day affidavit and SEC filings (3.20)	3.50
04/08/13 ET	Continue to draft Rule 2004 Motion for authorization to serve a subpoena to Morgan Stanley, a conflict party, for the production of documents (3.50); provide draft to T. Foudy for review (.10); correspond with H. Hiznay re: same and other open issues in connection with Rule 2004 motion (.30)	3.90
04/08/13 HH	Respond to various correspondence and inquiries from E. Tobin in connection with draft of Rule 2004 motion against conflict party, Morgan Stanley (.90); coordinate with L. Hughes at Bryan Cave re: filing of same (.20); draft proposed order in connection with same in accordance with local rules (1.10)	2.20

04/09/13	SJR	Review draft of Rule 2004 Motion seeking document production of conflict parties in connection with prepetition transactions (.50); review bankruptcy and local rules re: same (.60); correspond with T. Foudy re: same (.20)	1.30
04/09/13	TPS	Participate in conference with T. Foudy re: Morgan Stanley (.20); review draft motion for Rule 2004 discovery with conflicts parties (.40)	0.60
04/09/13	TF1	Review sample complaints and Rule 2004 requests involving financial advisors and fraudulent transfer suits in other large bankruptcy cases involving spin-offs (1.10); review bankruptcy and local rules on motions and other procedural issues in connection with preparing Rule 2004 motion (.30); correspond with M. Cohen and H. Hiznay re: same (.10); review emails from H. Hiznay providing information and summaries re: same (.20); revise draft Rule 2004 motion (.30); participate in conference call with T. Smith and counsel for Morgan Stanley, a conflict party, in advance of filing Rule 2004 motion (.20); correspond with T. Smith regarding same (.10)	2.50
04/09/13	MAC	Review and revise draft Rule 2004 motion and related documents seeking discovery of certain conflict parties (1.30); review local rules and case management order in connection with same (.30); correspond with H. Hiznay re: same, including issues related to Rule 2004 motion, filing and service under relevant local and federal bankruptcy rules (.40)	2.00
04/09/13	ET	Confer with H. Hiznay re: issues related to Rule 2004 motions (.30); correspond with T. Foudy re: procedural issues for filing Rule 2004 motions and review email correspondence from Morgan Stanley (.30)	0.60
04/09/13	HH	Email T. Foudy re: relevant dates for potential Rule 2004 motion against Morgan Stanley (.30); follow-up and correspond re: same with M. Cohen and T. Foudy (.10); confer with E. Tobin re: status of draft Rule 2004 Motion (.30); confer with local counsel and internally re: filing of same in accordance with local rules (.40)	1.10
04/10/13	SJR	Review 2004 document requests of conflict parties in connection with investigation of prepetition transactions (1.70); review draft rule 2004 motions re: same (1.50)	3.20
04/10/13	TF1	Continue review of sample complaints against financial advisors in fraudulent transfer suits in other large bankruptcy cases (.70); draft summaries of call with Morgan Stanley counsel for S. Reisman, T. Smith, E. Tobin, H. Hiznay, client and Committee counsel and internal review (.40); review email from conflict party, Morgan Stanley's counsel and exchange emails internally re: same (.30); review and edit Rule 2004	3.20

motion for Morgan Stanley, in accordance with background materials on spin-off and Morgan Stanley's role in connection with same (1.80)

04/11/13	SJR	Review and revise draft 2004 dsicoverly motions with respect to conflict parties, Morgan Stanley and Duff & Phelps (.80); correspond with T. Foudy re: same and other open procedural issues (.50)	2.20
04/11/13	TPS	Review status of various informal discovery demands to conflict parties (.30)	0.30
04/11/13	TF1	Follow-up on correspondence with Morgan Stanley and Duff & Phelps, conflict parties re: production issues (.30); meet with E. Tobin to review comments to Rule 2004 Motion to Morgan Stanley (.40)	0.70
04/11/13	ET	Review draft Rule 2004 motion in connection with conflict parties (.40); meet with T. Foudy to discuss same (.40)	0.80
04/12/13	ET	Review documents and relevant cases in connection with issuance of Rule 2004 subpoena to conflict party, Morgan Stanley (2.40)	2.40
04/13/13	ET	Continue drafting Rule 2004 motion and subpoena to conflict party Morgan Stanley (2.10); begin drafting Rule 2004 motion and subpoena to conflict party, Duff & Phelps (1.20)	3.30
04/15/13	ET	Review and revise Rule 2004 motions seeking issuance of subpoenas to Duff & Phelps and Morgan Stanley, conflicts parties (1.50); review and analyze underlying documents re: same (1.70)	3.20
04/16/13	SJR	Review relevant pleadings with respect to spin-off and prepetition transactions in connection with filing and service of Rule 2004 motions on conflict parties, Duff & Phelps and Morgan Stanley (1.60)	1.60
04/16/13	MAC	Review Peabody related pleadings in connection with Curtis' conducting investigations of conflict parties for prepetition actions such as spinoff (.90)	0.90
04/16/13	ET	Continue drafting Rule 2004 motions seeking issuance of subpoenas to Duff & Phelps and Morgan Stanley (.80); provide draft Rule 2004 motions to T. Foudy for review (.30); review and analyze Peabody's filed opposition to Debtors' Rule 2004 motion (.40)	1.50
04/17/13	SJR	Review and comment on draft 2004 documentation with respect to prepetition transaction and investigation (1.90); correspond with T. Foudy and H. Hiznay re: conflict parties, Morgan Stanley and Duff & Phelps document production (.70)	2.60
04/17/13	TPS	Confer with T. Foudy regarding follow up Rule 2004	0.60

	requests to conflict parties (.20); review draft Rule 2004 motion to be served on conflict parties (.40)	
04/17/13 TF1	Confer with T. Smith re: follow-up to discovery requests of conflict parties (.20); correspond with counsel for Morgan Stanley and Duff & Phelps regarding document production (.20); draft summary report to client re: same and correspond with S. Reisman re: same (.10)	0.50
04/17/13 ET	Continue to review and analyze Peabody's opposition to Debtors' Rule 2004 Motion (.50) draft email to T. Foudy re: same (.50); meet with H. Hiznay re: Rule 2004 motions and anticipated third-party document production (.40)	1.40
04/17/13 HH	Confer with E. Tobin to discuss next steps with respect to document requests on conflict parties (.40); review correspondence re: same (.40); review motions re: same (.40); coordinate with internal litigation support re: handling of documents received in connection with same (.40)	1.60
04/18/13 MAC	Review case law regarding Rule 45 in connection with Rule 2004 exams of conflict parties in connection with prepetition transactions such as spinoff (1.20)	1.20
04/18/13 HH	Correspond with local counsel and E. Tobin re: potential filing of Rule 2004 motions on conflict parties (1.20)	1.20
04/19/13 SJR	Review updated 2004 requests of conflict parties in connection with prepetition and spinoff transactions (.80); revise and correspond with T. Foudy re: same (.50); review email correspondence regarding comments to same (.30)	1.60
04/19/13 TPS	Review drafts of Rule 2004 motions (.60)	0.60
04/19/13 TF1	Exchange calls and emails with in-house counsel for conflict parties, Duff & Phelps and Morgan Stanley re: discovery (.30); circulate updates to T. Smith, E. Tobin, H. Hiznay re: same (.10)	0.40
04/19/13 MAC	Review revised Rule 2004 requests of conflicts parties, Morgan Stanley and Duff & Phelps (1.30)	1.30
04/19/13 HH	Review correspondence re: document requests to Morgan Stanley and Duff & Phelps, conflict parties (.20)	0.20
04/22/13 SJR	Review drafts of Rule 2004 Motions re: discovery of conflict parties in connection with prepetition spinoff transactions (1.40); follow-up and correspond with E. Tobin and H. Hiznay re: same (.30)	1.70
04/22/13 TPS	Review draft Rule 2004 motions to conflict entities (.60); meet with M. Cohen and T. Foudy to review Rule 2004 motion strategy (1.00); review filings re: Peabody	2.30

	discovery (.70)	
04/22/13 TF1	Review and revise draft Rule 2004 motions against conflict parties, Duff & Phelps and Morgan Stanley in order to prepare for filing (1.90); meet with T. Smith and M. Cohen to discuss status and next steps (1.00)	2.90
04/22/13 MAC	Participate in office conferences with T. Smith and T. Foudy re: Rule 2004 request strategy with respect to conflict parties (1.00)	0.70
04/22/13 HH	Correspond with clerk's office re: telephonic appearance at hearing in connection with Rule 2004 Motions (.40); correspond internally with T. Foudy and M. Cohen re: same (.20)	0.60
04/23/13 SJR	Review and provide comments to draft Rule 2004 motions on conflict party document production (.80); confer with T. Foudy re: same (.30); correspond with H. Hiznay re: same (.20)	1.30
04/23/13 TF1	Revise document requests to conflict parties, Duff & Phelps and Morgan Stanley for filing (.80); meet with H. Hiznay to discuss edits and comments to motion and requests (.30); meet with S. Reisman to discuss motion (.30); draft email to J. Bean with update on negotiations and strategy (.20); review summary of Rule 2004 hearing on Peabody motion (.10)	1.70
04/23/13 HH	Participate in conference with T. Foudy to discuss comments to Rule 2004 motions re: conflict parties, Morgan Stanley and Duff & Phelps (.30); review documents in preparation for same (.40); telephonically attend hearing in connection with Debtors' Rule 2004 motion against Peabody (1.40); summarize same for T. Foudy (.30); revise Rule 2004 motions per edits and comments of T. Foudy (2.40); review citations contained in same in order to ensure accuracy of legal authorities relied upon (1.90); revise document requests per comments of T. Foudy (1.30); review draft proposed orders in connection with Rule 2004 motions (.40)	8.40
04/24/13 SJR	Review draft of Rule 2004 Motions against conflict parties, Morgan Stanley and Duff & Phelps, in connection with prepetition spinoff and other transactions (.90); review document requests re: same (.90) review mark-up of Motion from T. Foudy (.90)	2.70
04/24/13 TPS	Review status of Debtors' Rule 2004 motion to Peabody and correspond with H. Hiznay re: same (.40) review drafts for conflict party, Morgan Stanley's motion and participate in conference with T. Foudy (.50)	0.90
04/24/13 TF1	Follow-up on Rule 2004 ruling on Debtors' motion in regards to Peabody (.20); confer with Committee counsel on Rule 2004 motions against Duff & Phelps	2.00

and Morgan Stanley, conflict parties (.30); review and edit draft motions, proposed orders and proposed requests (1.50)

04/24/13 HH Draft summary of status of Rule 2004 motion against Peabody, in connection with Rule 2004 motions against Morgan Stanley and Duff and Phelps (.60); correspond with T. Foudy re: comments and questions to draft motions against conflict parties, Morgan Stanley and Duff and Phelps (.40); prepare exhibits for service and posting on case website in connection with same (2.50); prepare exhibit summaries in connection with same (1.10) 4.60

04/25/13 SJR Review comments from client regarding 2004 requests to be filed and served on conflict parties in order to finalize same (1.10) 1.10

04/25/13 TF1 Correspond with counsel for conflict parties, Morgan Stanley and Duff & Phelps (.10); review H. Hiznay's inquiry regarding service (.10); review comments from client (.50); edit papers in accordance with same (.60); correspond with clients re: redline of edits and updated document and send client redline of changes (.30) 1.60

04/25/13 HH Draft email to T. Foudy re: service of Rule 2004 motions on conflict parties (.40); update contact information for relevant parties in connection with same (.20) 0.60

04/26/13 SJR Review exhibits in connection with Rule 2004 motion on conflict parties (.70); review emails and correspondence of Morgan Stanley to coordinate document requests and production in connection with Rule 2004 motion (.90) 1.60

04/26/13 TF1 Review and edit list of exhibits and exhibits for Rule 2004 filing (1.00); participate in conference call with B. O'Neill re: 2004 requests and investigation of prepetition transaction (.50); review Committee comments to same (.50) incorporate same into motion (.30); participate in call with counsel for Morgan Stanley to discuss response (.50); follow-up and correspond with Morgan Stanley's counsel re: Rule 2004 motion (.20); exchange emails with counsel on same and emails with client and Committee re: same (.30); participate in call with client to discuss comments (.20); implement client comments to motions (.20); confer with H. Hiznay and M. Cohen re: obtaining consent orders for Rule 2004 subpoenas and process (.30) 4.00

04/26/13 MAC Conduct research in connection with preparing Rule 2004 order related to investigation of conflict parties being handled by Curtis (.90); confer with T. Foudy and H. Hiznay re: same (.30) 1.20

04/26/13 HH Draft additional revisions to Rule 2004 motions re: 5.00

conflict parties, Morgan Stanley and Duff & Phelps (1.20); confer with M. Cohen and T. Foudy re: effect of Rule 2004 order on ability to object to subpoena (.30); correspond with T. Foudy re: same (.20); correspond with GCG re: service and related issues in connection with upcoming filing (.60); review Rule 2004 motions in preparation for filing (.70); prepare same for filing, including all necessary attachments and exhibits (1.00); supervise filing of same (.40); coordinate service of Rule 2004 motions and all related documents to necessary parties and chambers, including drafting cover letter re: same (.60)

04/29/13	SJR	Review opposition to 2004 from Peabody with respect to production of documentation for impact on Morgan Stanley and Duff & Phelps document production under 2004 (1.60)	1.60
04/29/13	TF1	Follow-up internally on consent order regarding Rule 2004 relief against conflict parties (.10); begin review of Peabody opposition to Debtors' Rule 2004 motion to prepare for opposition arguments of conflict parties, Morgan Stanley and Duff & Phelps (.50)	0.60
04/29/13	HH	Correspond with clerk at Eastern District of Missouri Bankruptcy Court re: Rule 2004 motions filed last week (.30); draft email to T. Foudy re: consent order re: Rule 2004 motions (.20)	0.50
04/30/13	SJR	Review Peabody Opposition to Debtors' Rule 2004 motion in connection with Rule 2004 motions re: conflict parties, Morgan Stanley and Duff & Phelps (.30)	0.30
04/30/13	TF1	Review Peabody opposition to Debtors' motion, exhibits thereto and Debtors' reply in preparation for conflict parties, Morgan Stanley and Duff & Phelps' responses to Rule 2004 Motion (.70); exchange emails with Debtors' counsel re: confidentiality agreement and review draft of same (.30)	1.00

TOTAL HOURS 162.10

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	Partner	34.80	860	29,928.00
Turner P. Smith	Partner	8.90	860	7,654.00
Theresa A. Foudy	Partner	32.00	800	25,600.00
Michael Ari Cohen	Partner	12.90	740	9,546.00
Ellen Tobin	Associate	36.50	600	21,900.00
Heather Hiznay	Associate	32.40	395	12,798.00
Melissa Rutman	Legal Assistant	4.60	235	1,081.00
		162.10		\$108,507.00
	TOTAL SERVICES			\$108,507.00
	10% DISCOUNT			\$-10,850.70

Summary of Expenses

Courier Service	65.04	
Duplicating	75.20	
Intercall Audio Conferencing	19.75	
Lexis/Westlaw	702.77	
Long Distance Telephone	2.02	
Meals	20.00	
Pacer - ECF	4.70	
Transportation Expense	10.00	
	TOTAL EXPENSES	\$899.48
	TOTAL THIS INVOICE	\$98,555.78

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
 General Post Office
 P.O. Box 27930
 New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584915

Total Services	108,507.00
10% DISCOUNT	-10,850.70
Total Expenses	899.48
Applied Credit	0.00

Total This Invoice	<u>\$98,555.78</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584916
 Our Ref. 058179-000700
 SJR

Attention: Joseph W. Bean

Re: CMP Retention

04/09/13	BMK	Draft pro hac vice motions for T. Smith, T. Foudy and E. Tobin in connection with upcoming filing of Rule 2004 Motion (1.20)	1.20
04/09/13	HH	Review draft of pro hac vice motions for T. Smith, T. Foudy and E. Tobin and circulate same for review by relevant attorneys (.50)	0.50
04/12/13	TPS	Review and revise pro hac vice motions and draft proposed orders in accordance with local bankruptcy rules and procedures (.30)	0.30
04/15/13	MR2	Correspond with H. Hiznay re: pro hac vice motion filings (.40); correspond with Y. Segarra re: payments in connection with same (.50)	0.90
04/15/13	HH	Confer with clerk of court for Eastern District Missouri Bankruptcy and internally re: filing of pro hac vice motions (.30)	0.30
04/18/13	MR2	Coordinate with clerk's office and correspond with internal team re: payment for and set-up of ECF and Pacer logins for EDMO on behalf of E. Tobin, T. Smith and T. Foudy (1.30)	1.30
04/19/13	HH	Review and transmit orders re: pro hac vice motions for T. Smith, T. Foudy and E. Tobin in connection with filing Rule 2004 motions and conflict parties (.30)	0.30
04/23/13	MR2	Follow-up with D. Larosa in the EDMO clerk's office re: status of pro hac vice motions (1.20); correspond internally re: same to retrieve relevant information to obtain login (.60)	1.80
TOTAL HOURS			6.60

July 16, 2013
Inv # 1584916
Our Ref # 058179-000700

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Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Turner P. Smith	Partner	0.30	860	258.00
Heather Hiznay	Associate	1.10	395	434.50
Bryan M. Kotliar	Associate	1.20	305	366.00
Melissa Rutman	Legal Assistant	4.00	235	940.00
		6.60		\$1,998.50
	TOTAL SERVICES			\$1,998.50
	10% DISCOUNT			\$-199.85
	TOTAL THIS INVOICE			\$1,798.65



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584916

Total Services	1,998.50
10% DISCOUNT	-199.85
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$1,798.65

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

July 16, 2013

Inv. # 1584917
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

04/02/13 MR2	Assist B. Kotliar in finalization of January Fee Statement in accordance with U.S. Trustee guidelines and professional compensation order (1.00)	1.00
04/10/13 MR2	Prepare final draft of January Fee Statement for review by S. Reisman and B. Kotliar in order to ensure compliance with U.S. Trustee guidelines and professional compensation order (.90)	0.90
04/11/13 BMK	Finalize January Monthly Fee Statement to ensure compliance with U.S. Trustee Guidelines and professional compensation order (.40); circulate to C. Robertson at Davis Polk for filing (.10)	0.50
	TOTAL HOURS	2.40

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Bryan M. Kotliar	Associate	0.50	305	152.50
Melissa Rutman	Legal Assistant	1.90	235	446.50
		2.40		\$599.00
	TOTAL SERVICES			\$599.00
	10% DISCOUNT			\$-59.90
	TOTAL THIS INVOICE			\$539.10



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584917

Total Services	599.00
10% DISCOUNT	-59.90
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$539.10

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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in USD.

Pg 41 of 43
CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

**ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061**Patriot Coal Corporation
12312 Olive Boulevard
St. Louis MO 63141

July 16, 2013

Inv. # 1584918
Our Ref. 058179-000900
SJR

Attention: Joseph W. Bean

Re: CMP Fee Applications

04/01/13	HH	Correspond with M. Rutman re: preparation of Patriot Coal Second Interim Fee Application in accordance with professional compensation order (.10)	0.10
04/09/13	MR2	Prepare charts and information for Second Interim Fee Application per the US Trustee Guidelines and professional compensation order (2.10)	2.10
04/10/13	BMK	Draft Second Interim Fee Application including case background, narratives describing work performed and requested relief (2.50); research Johnson factors and other requirements for fee applications in the Eighth Circuit including local fee guidelines (.80); correspond with M. Cohen and H. Hiznay re: same (.20); draft portion of Second Interim Fee Application applying same to work performed by Curtis during the relevant fee period (.70)	4.20
04/10/13	HH	Review requirements for fee applications in the Eastern District of Missouri, including the Johnson factors (.50); correspond with B. Kotliar re: same to ensure compliance with U.S. Trustee and local guidelines (.30)	0.80
04/11/13	MR2	Prepare materials re: Second Interim Fee Application to include all relevant data in compliance with US Trustee Guidelines and professional compensation order (4.10)	4.10
04/12/13	BMK	Correspond with M. Cohen re: finalizing draft of Second Interim Fee Application and conformity to US Trustee guidelines, professional compensation order and local rules (.30); review and revise same to prepare for filing (1.50)	1.80
04/15/13	BMK	Correspond with S. Reisman re: final review and authorization to file Second Interim Fee Application and conformity with U.S. Trustee Guidelines, professional compensation order and local rules (.20); review and revise same per S. Reisman's edits and comments (.50); finalize same for filing (.20)	0.90
04/15/13	MR2	Assist B. Kotliar and H. Hiznay with the finalization of the Second Interim Fee Application for filing on	1.80

	bankruptcy case docket (1.40); follow-up and correspond with B. Kotliar re: same (.40)	
04/15/13 HH	Review the Second Interim Fee Application to confirm adherence to the UST Guidelines and the applicable local rules (.50); provide comments to B. Kotliar in connection with same (.30); coordinate service of same to necessary parties as required by professional compensation order (.20)	1.00
04/16/13 MR2	Prepare chambers copy and documentation related to the Second Interim Fee Application to be sent by first class mail as required by professional compensation order (.90); correspond with B. Kotliar and H. Hiznay re: same (.20)	1.10
	TOTAL HOURS	17.90

Summary of Services

	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	Associate	1.90	395	750.50
Bryan M. Kotliar	Associate	6.90	305	2,104.50
Melissa Rutman	Legal Assistant	9.10	235	2,138.50
		17.90		\$4,993.50
	TOTAL SERVICES			\$4,993.50
	10% DISCOUNT			\$-499.35
	TOTAL THIS INVOICE			\$4,494.15

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1584918

Total Services	4,993.50
10% DISCOUNT	-499.35
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$4,494.15</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.