

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
ST LOUIS DIVISION**

In re:) Chapter 11
)
PATRIOT COAL CORPORATION, ET AL.) Case No. 12-51502
)
Debtors.) (Jointly Administered)

**VERIFIED STATEMENT PURSUANT TO RULE 2019(a)
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURE**

Pursuant to the provisions of Rule 2019(a) of the Federal Rules of Bankruptcy Procedure, Ellen Arvin Kennedy of the law firm of Dinsmore & Shohl LLP (“Dinsmore”) files this Verified Statement of her firm’s multiple representations in this case of the following parties (each a “Party” and collectively, the “Parties) that provided prepetition goods/services to the Debtors, and continue to provide post-petition goods/services to the Debtors.

1. The name and address of the Parties represented by Dinsmore are:
 - a. SITEX Corporation
Attn: Wes Sights
PO Box 38
Henderson, KY 42419
 - b. Environmental Resources Management Consulting Co. LLC
Attn: Nicholas Dawson
Senior Vice President
2265 Harrodsburg Rd, Ste 200
Lexington, KY 40504
 - c. Aquatic Resources Management, LLC
Attn: Josh Howard
President & Senior Environmental Scientist
2265 Harrodsburg Road, Suite 100
Lexington, KY 40504
2. Dinsmore represents the Parties in their capacity as creditors of the Debtors.

3. Each of the Parties may hold claims against and/or interests in the Debtors arising out of statutory obligations, collective bargaining agreements, plan and trust documents, law or equity, pursuant to its respective relationship with the Debtors.

4. The following are pertinent facts and circumstances in connection with Dinsmore's employment as counsel in these Chapter 11 cases: Each Party separately requested that Dinsmore serve as its counsel in connection with the Debtors' Chapter 11 cases. Each Party is aware of and has consented to Dinsmore's simultaneous representation of each other Party in this proceeding.

5. Dinsmore may undertake additional representation of other parties in interest in these Chapter 11 cases, and Dinsmore reserves the right to revise and supplement this Verified Statement as appropriate.

I, Ellen Arvin Kennedy, declare under penalty of perjury that I have read the foregoing statement and that it is true and correct to the best of my knowledge and belief.

Dated: July 18, 2013

Respectfully submitted,

DINSMORE & SHOHL LLP

/s/ Ellen Arvin Kennedy, Esq.

Ellen Arvin Kennedy, Esq. (KY# 88347)

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