

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Hearing Date:

July 23, 2013

**10:00 a.m. (Prevailing Central
Time)**

Hearing Location:

Courtroom 7 North

**AMENDED NOTICE OF MATTERS SCHEDULED FOR HEARING ON
JULY 23, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
July 23, 2013 at 10:00 a.m. (Prevailing Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

A. MAIN CASE:

1. Application of the Debtors for Authority to Employ and Retain Gordon & Gordon, P.S.C. as Special Counsel for the Debtors Effective August 1, 2013 [ECF No. 4259]

Related Document

- (a) Declaration of No Objections Regarding Docket No. 4259 [ECF No. 4319]

Status: This matter is going forward on an uncontested basis. A proposed order was submitted to the Court on July 17, 2013.

2. Application of the Debtors for Authority to Employ and Retain Veritas Consulting, LLC as Special Counsel for the Debtors Effective August 15, 2013 [ECF No. 4260]

Related Document

- (a) Declaration of No Objections Regarding Docket No. 4259 [ECF No. 4320]

Status: This matter is going forward on an uncontested basis. A proposed order was submitted to the Court on July 17, 2013.

3. Motion of the Debtors for an Order Authorizing and Approving the Payment of Fees and Reimbursement of Expenses of Potential Rights Offering Backstop Parties [ECF No. 4164]

Objection

- (a) United States Trustee's Objection to the Motion of the Debtors for an Order Authorizing and Approving the Payment of Fees and Reimbursement of Expenses of Potential Rights Offering Backstop Parties [ECF No. 4300]

Status: This matter is going forward. The Objection has been resolved, and the Debtors have submitted an agreed-upon proposed order to the Court. A copy of the proposed order has been posted to www.patriotcaseinfo.com/orders.php.

4. Debtors' Fifth Omnibus Objection to Claims [ECF No. 4181]

Responses

- (a) State of Michigan, Department of Treasury's Response to Debtor's Objection [ECF. No. 4236]
- (b) Creditor, Hawthorn Bank's, Response to the Debtor's Fifth Omnibus - Objection to Claims 31-1/23 [ECF No. 4247]

- (c) Creditor, Hawthorn Bank's, Response to the Debtor's Fifth Omnibus - Objection to Claims 27-1/27 [ECF No. 4248]
- (d) Creditor, Hawthorn Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 30-1/22 [ECF No. 4249]
- (e) Creditor, Hawthorn Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 28-1/24 [ECF No.4250]
- (f) Creditor, Hawthorn Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 26-1/26 [ECF No. 4251]
- (g) Creditor, Hawthorn Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 3965-1/3988 [ECF No. 4252]
- (h) Limited Response and Objection of Somerset Capital Group, Ltd. To Hawthorn Bank's Responses to the Debtor's Fifth Omnibus Objection to Claim Numbers: 31-1/23; 27-1/27; 30-1/22; 28-1/24; 26-1/26; 3965-1/3988 [ECF No. 4291]
- (i) Response of Bulldog Excavating, LLC to Objection [ECF No. 4272]
- (j) Response of Electro-Mechanical Corporation to Claim Objection Filed by Debtor [Claim 3675-1/1987] [ECF No. 4301]
- (k) Response of C&A Cutterhead, Inc. to Claim Objection Filed by Debtor [Claim # 2850-1/804] [ECF No. 4305]
- (l) Creditor, Continental Bank's, Response to the Debtor's Fifth Omnibus Objection to Claims 2304/3674 [ECF No. 4312]
- (m) Creditor David Cox's Response to the Debtor's Fifth Omnibus Objection to Claim 1788-1/2785 [ECF No. 4313]

Status: This matter is going forward uncontested except with respect to the Claims listed below, which have been adjourned to August 20, 2013 at 10:00 a.m. (Prevailing Central Time).

- (i) Guyan Service Company, E.D. Mo. Claim No. 240; GCG Claim No. 237
- (ii) C&A Cutterhead Inc., E.D. Mo. Claim No. 2850; GCG Claim No. 804
- (iii) State of Michigan, Department of Treasury, E.D. Mo. Claim Nos. 200 and 206; GCG Claim Nos. 196 and 202

- (iv) Alpha Records Management Inc., E.D. Mo. Claim No. 457; GCG Claim No. 522
- (v) Hawthorn Bank, E.D. Mo. Claim Nos. 26, 27, 28, 30, 31, 396; GCG Claim Nos. 22, 23, 24, 26, 27, 3988
- (vi) Robert Johns, Trustee for Panther Branch, E.D. Mo. Claim No. 3866-2; GCG No. 1776
- (vii) Ohio Department of Job and Family Services, E.D. Mo. Claim No. 2300-1; GCG Claim No. 3670
- (viii) Hulin H. Cook, Jr., E.D. Mo. Claim Nos. 3257 and 3299; GCG Claim Nos. 3725 and 3726
- (ix) Electro-Mechanical Corporation, E.D. Mo. Claim No. 3675; GCG Claim No. 1987
- (x) David Cox, E.D. Mo. Claim Nos. 1787, 1788, 1787-1; GCG Claim Nos. 2783, 2785, 2784
- (xi) Continental Bank, E.D. Mo. Claim No. 2304; GCG Claim No. 3674
- (xii) Tire Centers LLC, E.D. Mo. Claim No. 1347; GCG Claim No. 1972.

5. Debtors' Sixth Omnibus Objection to Claims [ECF No. 4182]

Status: This matter is going forward uncontested. No responses have been filed.

6. Debtors' Seventh Omnibus Objection to Claims [ECF No. 4192]

Status: This matter is going forward uncontested. No responses have been filed.

7. Debtors' Eighth Omnibus Objection to Claims [ECF No. 4195]

Status: This matter is going forward uncontested. No responses have been filed.

8. Debtors' Ninth Omnibus Objection to Claims [ECF No. 4201]

Status: This matter is going forward uncontested. No responses have been filed.

B. ADJOURNED MATTERS

1. Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 1995]

Objections

- (a) STB Ventures, Inc.'s Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2061]

Status: Adjourned to August 20, 2013 at 10:00 a.m. (Prevailing Central Time)

- (b) Objection of Arch Coal, Inc., Ark Land Company, Ark Land KH, Inc. and Allegheny Land Company to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF No. 2068]

Status: Adjourned to August 20, 2013 at 10:00 a.m. (Prevailing Central Time)

2. Debtors' Third Omnibus Objection to Claims [ECF No. 3992]

Related Document

- (a) Amended Order Adjourning in Part and Sustaining in Part Debtors' Third Omnibus Objection to Claims [ECF No. 4216]

Status: As to the Adjourned Claims listed in the Amended Order Adjourning in Part and Sustaining in Part Debtors' Third Omnibus Objection to Claims, such Adjourned Claims have been adjourned to August 20, 2013 at 10:00 a.m. (Prevailing Central Time).

Dated: July 22, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

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SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC