

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900 (SCC)**

**Jointly Administered**

**AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS        )  
  ) ss  
COUNTY OF COOK        )

I, Ryan Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1520, Chicago, Illinois 60603.

2. On August 27, 2012, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the debtors and debtors in possession, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (Core Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Office of the United States Trustee and an Affected Party):

- **Notice of Second Supplemental Utilities List** [Docket No. 422].

3. On August 27, 2012, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit C annexed hereto (Core Parties with e-mail addresses and Affected Parties with e-mail addresses):

- **Debtors’ Objection to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties’ Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice (“Debtor’s Objection to Motions of United Mine Workers,**

**Sureties, and United States Trustee of America to Transfer the Case”)**  
[Docket No. 425];

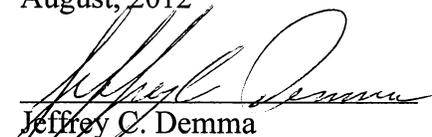
- **Declaration of Mark N. Schroeder in Opposition to (i) Motion of the United Mine Workers of America to Transfer the Case to the Southern District of West Virginia, (ii) Sureties’ Motion to Transfer Jointly Administered Cases to Southern District of West Virginia, and (iii) Motion of the United States Trustee to Transfer in the Interest of Justice (“Declaration of Mark N. Schroeder in Opposition to Motions of United Mine Workers, Sureties, and United States Trustee of America to Transfer the Case ”) [Docket No. 426];**
- **Letter from Elliot Moskowitz, Davis Polk & Wardell LLP, to The Hon. Shelley C. Chapman, dated August 27, 2012, regarding Docket Nos. 425 and 426, and Exhibits (“Letter to Hon. Shelly C. Chapman re Docket Nos. 425 and 426 and Exhibits”);**
- **[Courtesy Copy, Transcript of In the Matter of PIC ‘n PAY STORES, Inc., Debtor Case No. 96-182 (PJW), United States Bankruptcy Court for the District of Delaware] (“Courtesy Copy of In the Matter of PIC ‘n PAY STORES, Inc.”);**
- **[Courtesy Copy, Transcript of In re SAFETY-KLEEN CORP., et al., Debtors. United States Bankruptcy Court for the District of Delaware, Case No. 00-2303 (PJW), Transcript of Proceedings of Tuesday July 11, 2000 at 11:30 a.m.] (“Courtesy Copy of In re SAFETY-KLEEN CORP et. al.”); and**
- **[Courtesy Copy, Transcript of In the Matter of Houghton Mifflin Harcourt Publishing Company, et Al., Debtors, United States Bankruptcy Court, Southern District of New York, Case No. 12-12171-reg, Transcript of Hearing on June 18, 2012 re Docket No. 57] (“Courtesy Copy of In the Matter of Houghton Mifflin Harcourt Publishing Company, et Al.”).**

4. On August 28, 2012, also at the direction of Davis Polk, I caused true and correct copies of the **Debtor’s Objection to Motions of United Mine Workers, Sureties, and United States Trustee of America to Transfer the Case, the Declaration of Mark N. Schroeder in Opposition to Motions of United Mine Workers, Sureties, and United States Trustee of America to Transfer the Case, the Letter to Hon. Shelly C. Chapman re Docket Nos. 425 and 426 and Exhibits, the Courtesy Copy of In the Matter of PIC ‘n PAY STORES, Inc., and the Courtesy Copy of In the Matter of Houghton Mifflin Harcourt Publishing**

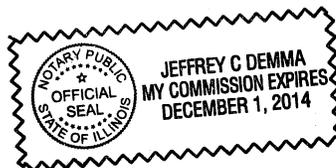
**Company, et Al** to be served by hand delivery on the party identified on Exhibit D annexed hereto (Office of the United States Trustee).

  
\_\_\_\_\_  
Ryan Nadick

Sworn to before me this 28<sup>th</sup> day of  
August, 2012

  
Jeffrey C. Demma

Notary Public, State of Illinois  
No. 10074942  
Qualified in Will County  
Commission Expires: December 1, 2014



# **EXHIBIT A**

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP  
PROPOSED CONFLICTS COUNSEL TO DEBTORS  
ATTN: S. REISMAN; M. COHEN  
101 PARK AVE  
NEW YORK, NY 10178

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

GCG, INC.  
ATTN: ELIZABETH VRATO  
190 S LASALLE ST  
STE 1520  
CHICAGO, IL 60603

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN ADAM C. ROGOFF, ESQ.  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN THOMAS MOERS MAYER, ESQ.  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN: T. MAYER, A. ROGOFF, B. O'NEILL  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

WEIL, GOTSHAL & MANGES LLP  
ATTN: JOSEPH SMOLINSKY  
767 FIFTH AVE  
NEW YORK, NY 10153

WEIL, GOTSHAL & MANGES LLP  
ATTN: MARCIA GOLDSTEIN  
767 FIFTH AVE  
NEW YORK, NY 10153

WILLKIE FARR & GALLAGHER LLP  
ATTN ANA M ALFONSO, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099

WILLKIE FARR & GALLAGHER LLP  
ATTN MARGOT B SCHONHOLTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099

# **EXHIBIT B**

KANAWHA PUBLIC SERVICE DISTRICT  
PO BOX 8  
CHELYAN, WV 25035-0000

OFFICE OF THE UNITED STATES TRUSTEE  
REGION 2  
ATTN: E. GASPARINI; P. SCHWARTZBERG  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004

# **EXHIBIT C**

CURTIS, MALLET -PREVOST, COLT & MOSLE LLP  
PROPOSED CONFLICTS COUNSEL TO DEBTORS  
ATTN: S. REISMAN; M. COHEN  
101 PARK AVE  
NEW YORK, NY 10178

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

DREIFUSS BONACCI & PARKER, PC  
ATTN DAVID C. DREIFUSS, ESQ.  
26 COLUMBIA TURNPIKE, NORTH ENTRANCE  
FLORHAM PARK, NJ 07932

DREIFUSS BONACCI & PARKER, PC  
ATTN JOANNE M. BONACCI, ESQ.  
26 COLUMBIA TURNPIKE, NORTH ENTRANCE  
FLORHAM PARK, NJ 07932

GCG, INC.  
ATTN: ELIZABETH VRATO  
190 S LASALLE ST  
STE 1520  
CHICAGO, IL 60603

KENNEDY, JENNIK & MURRAY, P.C.  
ATTN SERGE AMBROISE, ESQ.  
113 UNIVERSITY PL, FL 7  
NEW YORK, NY 10003

KENNEDY, JENNIK & MURRAY, P.C.  
ATTN SUSAN M. JENNIK, ESQ.  
113 UNIVERSITY PLACE, 7TH FL  
NEW YORK, NY 10003

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN ADAM C. ROGOFF, ESQ.  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN THOMAS MOERS MAYER, ESQ.  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

KRAMER LEVIN NAFTALIS & FRANKEL LLP  
ATTN: T. MAYER, A. ROGOFF, B. O'NEILL  
1177 AVENUE OF THE AMERICAS  
NEW YORK, NY 10036

STITES & HARBISON PLLC  
ATTN: ELIZABETH L. THOMPSON  
250 WEST MAIN STREET, SUITE 2300  
LEXINGTON, KY 40507-1758

STITES & HARBISON, PLLC  
ATTN CHRISANDREA L. TURNER, ESQ.  
250 WEST MAIN ST, STE 2300  
LEXINGTON, KY 40507

STITES & HARBISON, PLLC  
ATTN W. BLAINE EARLY, III, ESQ.  
250 WEST MAIN ST, STE 2300  
LEXINGTON, KY 40507

STITES & HARBISON, PLLC  
ATTN WILLIAM T. GORTON, III, ESQ.  
250 WEST MAIN ST, STE 2300  
LEXINGTON, KY 40507

WEIL, GOTSHAL & MANGES LLP  
ATTN: JOSEPH SMOLINSKY  
767 FIFTH AVE  
NEW YORK, NY 10153

WEIL, GOTSHAL & MANGES LLP  
ATTN: MARCIA GOLDSTEIN  
767 FIFTH AVE  
NEW YORK, NY 10153

WILLKIE FARR & GALLAGHER LLP  
ATTN ANA M ALFONSO, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099

WILLKIE FARR & GALLAGHER LLP  
ATTN MARGOT B SCHONHOLTZ, ESQ.  
787 SEVENTH AVE  
NEW YORK, NY 10019-6099

# **EXHIBIT D**

OFFICE OF THE UNITED STATES TRUSTEE  
REGION 2  
ATTN: E. GASPARINI; P. SCHWARTZBERG  
33 WHITEHALL ST, FL 21  
NEW YORK, NY 10004