



Pay Part or All of the Post-Petition Amounts Due Under the STB Override Agreement Because (A) Payment of the STB Override Is a Condition of At Least One Unexpired Nonresidential Real Property Lease, and/or (B) The STB Override Agreement Is Integrated With Two Unexpired Nonresidential Real Property Leases, Or (II) In the Alternative, Under Bankruptcy Code § 363 to Provide STB Ventures Adequate Protection of Its Interests Under the STB Override Agreement (the “Motion”) in the above-captioned adversary proceeding.

PLEASE TAKE FURTHER NOTICE that any party wishing to oppose the entry of an order approving the Motion must file and serve a response or objection (“Objection”) if any, to the Motion in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered by the Court on October 18, 2012 [Docket No. 1386] (the “Case Management Order”), and in accordance with the agreement of the parties, so as to be actually received by the parties required to be served under the Case Management Order and counsel to the Movant on or before the objection deadline of **March 25, 2013** (the “Objection Deadline”). Any reply shall be filed and served in accordance with the Case Management Order, so as to be actually received by the parties required to be served under the Case Management Order by **April 8, 2013**.

PLEASE TAKE FURTHER NOTICE that if no objection has been properly filed, served and received by the Objection Deadline, the Court may enter an order approving the Motion without further notice, submission or hearing. In the event one or more objections to the Motion are timely served and filed, and such objection(s)



**CERTIFICATE OF SERVICE**

The undersigned hereby certifies that on the 8<sup>th</sup> day of March, 2013, a true and correct copy of the above and foregoing was served via CM/ECF notification on all parties receiving such notification.

/s/ Mark Moedritzer  
Attorney for STB Ventures, Inc.