

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

----- X  
In re: : Chapter 11  
: :  
PATRIOT COAL CORPORATION, *et al.*, : Case No. 12-51502 (KSS)  
: :  
Debtors. : Jointly Administered  
: :  
----- X

**FOURTH SUPPLEMENTAL DECLARATION OF ADAM CHARLES ROGOFF  
IN SUPPORT OF THE APPLICATION OF THE OFFICIAL COMMITTEE  
OF UNSECURED CREDITORS OF PATRIOT COAL CORPORATION,  
*ET AL.*, FOR AN ORDER AUTHORIZING AND APPROVING THE  
EMPLOYMENT AND RETENTION OF KRAMER LEVIN NAFTALIS &  
FRANKEL LLP AS ITS COUNSEL, *NUNC PRO TUNC TO JULY 18, 2012***

ADAM CHARLES ROGOFF makes this declaration under 28 U.S.C. § 1746, and states the following:

1. I am an attorney at law and in good standing to practice in the States of New York and Connecticut and, as of January 3, 2013, I am admitted *pro hac vice* to the bar of the Eastern District of Missouri.<sup>1</sup> I am a partner with the law firm of Kramer Levin Naftalis & Frankel LLP (“**Kramer Levin**”) and I am duly authorized to make this fourth supplemental declaration (“**Fourth Supplemental Declaration**”) on behalf of Kramer Levin.

2. I submit this Fourth Supplemental Declaration in support of Kramer Levin’s retention application (the “**Kramer Levin Retention Application**”)<sup>2</sup> filed in the above-

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<sup>1</sup> Order Granting Motion for Admission *Pro Hac Vice*, January 3, 2013, ECF No. 1861.

<sup>2</sup> Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, for an Order Authorizing and Approving the Employment and Retention of Kramer Levin Naftalis & Frankel LLP as Counsel, *Nunc Pro Tunc* to July 18, 2012, ECF No. 364. Capitalized terms used and not defined herein shall have the meanings ascribed to such terms in the Kramer Levin Retention Application.

captioned chapter 11 cases (the “**Chapter 11 Cases**”) and in furtherance of Kramer Levin’s ongoing disclosure obligations under Rule 2014 of the Federal Rules of Bankruptcy Procedure and pursuant to that certain Order<sup>3</sup> of the Court authorizing the employment of Kramer Levin as counsel for the Official Committee of Unsecured Creditors (the “**Committee**”) of the above-captioned debtors and debtors-in-possession (collectively, the “**Debtors**”).<sup>4</sup> This Fourth Supplemental Declaration supplements the disclosures provided in the declarations in support of the Kramer Levin Retention Application dated August 15, 2012, August 28, 2012, January 30, 2013 and April 24, 2013 (the “**Prior Declaration(s)**”).

3. Unless otherwise stated in this Fourth Supplemental Declaration, I have personal knowledge of the facts hereinafter set forth.

4. Using the procedures described in the Prior Declaration dated August 15, 2012, Kramer Levin conducted a search of its conflicts database using the names listed on an updated parties in interest list provided by the Debtors to Kramer Levin on July 2, 2013, a copy of which is attached hereto as **Annex A** (the “**Supplemental Conflicts Checklist**”).

5. Attached hereto as **Annex B** are supplemental disclosures of relationships that Kramer Levin became aware of based upon the Supplemental Conflicts Checklist and subsequent to the preparation and/or filing of the Kramer Levin Retention Application, pertaining to Kramer Levin’s current or former representations of certain parties in interest. Kramer Levin believes that these representations have not affected and will not affect its

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<sup>3</sup> Order Authorizing and Approving the Retention and Employment of Kramer Levin Naftalis & Frankel LLP as Counsel to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, Effective *Nunc Pro Tunc* to July 18, 2012, Sept. 11, 2012, ECF No. 550.

<sup>4</sup> In addition to Patriot Coal Corporation, there are 98 other Debtors in these jointly administered proceedings. A complete list of the Debtors in these Chapter 11 Cases may be found at **Exhibit 1** of the Declaration of Mark N. Schroeder Pursuant to Local Bankruptcy Rule 1007-2, ECF No. 4. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

representation of the Committee in these Chapter 11 Cases. To the extent that Kramer Levin's representation of the parties listed on Annex B (or any parties identified going forward) creates a future conflict in its representation of the Committee in these Chapter 11 Cases, Kramer Levin will request that the Committee's conflicts counsel represent its interests in those instances.

6. Based on the foregoing, insofar as I have been able to ascertain after diligent inquiry, I continue to believe that Kramer Levin does not hold or represent an interest adverse to the Committee, the Debtors, or their estates in the matters upon which Kramer Levin is employed, and Kramer Levin remains "disinterested" as such term is defined in section 101(14) of title 11 of the United States Code.

7. To the extent that any information disclosed herein requires subsequent amendment or modification upon Kramer Levin's completion of further analysis or if any new, material, relevant facts or relationships are discovered, one or more supplemental declarations on behalf of Kramer Levin will be submitted to the Court reflecting such amended or modified information.

2. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: New York, New York  
July 29, 2013

/s/Adam Charles Rogoff  
Adam Charles Rogoff

**Annex A**

**Supplemental Conflict Checklist**

## PATRIOT COAL: PARTIES IN INTEREST

*Officers and Directors (2009 to Present)  
(includes non-executive officers and  
general managers of subsidiaries)*

Adorjan, J. Joe  
Altrudo, Michael V.  
Bean, Joseph W.  
Bennett, Robert W.  
Billiot, Susan K.  
Brandt, Philip A.  
Brown, B. R.  
Day, Michael D.  
Ebetino, Charles A.  
Engelhardt, Irl F.  
Hartsog, Kent E.  
Hatfield, Bennett K.  
Hudson, Terry G.  
Johnson, Michael P.  
Jones, Jacquelyn A.  
Jones, John R.  
Longoria, Janeice M.  
Lucha, Dale F.  
Lushefski, John E.  
Magro, James N.  
Mead, Robert L.  
Millburg, Lawrence J.  
Nemec, Jiri  
Scharf, Michael M.  
Schnapp, Paul A.  
Schroeder, Mark N.  
Viets, Robert O.  
Vining, Paul H.  
Wade, Sara E.  
Whiting, Richard M.

*Affiliations of Directors (Board  
Memberships, Charitable Organizations,  
etc.)*

Adven Capital  
Bates Sales Company  
Beaucoup Farms LLC  
Buffalo Wild Wings, Inc.  
CenterPoint Energy, Inc.  
Delta Trust & Bank  
Engelhardt Family Foundation  
Foundation for Pinckneyville, Illinois  
Freedom Group, Inc.  
Friends of KWMU  
Galveston Bay Foundation  
Greater Houston Partnership

Gulf Coast Health Services Steering Committee  
Healthcare Service Corporation  
Heritage Society  
The Hungary-Missouri Educational Partnership  
Illinois Rural Heritage Museum  
J&A Group  
MD Anderson Services Corporation  
Ogden, Gibson, Broocks, Longoria & Hall L.L.P.  
Oklahoma Conference for Community & Justice  
Phillips Theological Seminary  
Port of Houston Authority  
QuikTrip Corporation  
Ranken Technical College  
Remington Arms Company, Inc.  
Renewable Energy Group, Inc.  
The Rumson Country Day School  
RLI Corp.  
Saint Louis University  
Texas Medical Center  
Tiger Woods Foundation  
UTIMCO  
White Walnut Farms LLC

*Subsidiaries*

Affinity Mining Company  
Apogee Coal Company, LLC  
Appalachia Mine Services, LLC  
Beaver Dam Coal Company, LLC  
Big Eagle LLC  
Big Eagle Rail, LLC  
Black Stallion Coal Company, LLC  
Black Walnut Coal Company  
Bluegrass Mine Services, LLC  
Brook Trout Coal, LLC  
Catenary Coal Company, LLC  
Central States Coal Reserves of Kentucky, LLC  
Charles Coal Company, LLC  
Cleaton Coal Company  
Coal Clean LLC  
Coal Properties, LLC  
Coal Reserve Holding Limited Liability Company  
No. 2  
Colony Bay Coal Company  
Cook Mountain Coal Company, LLC  
Corydon Resources LLC  
Coventry Mining Services, LLC  
Coyote Coal Company LLC  
Cub Branch Coal Company LLC  
Dakota LLC  
Day LLC  
Dixon Mining Company, LLC  
Dodge Hill Holding JV, LLC

Dodge Hill Mining Company, LLC  
Dodge Hill of Kentucky, LLC  
EACC Camps, Inc.  
Eastern Associated Coal, LLC  
Eastern Coal Company, LLC  
Eastern Royalty, LLC  
Emerald Processing, L.L.C.  
Gateway Eagle Coal Company, LLC  
Grand Eagle Mining, LLC  
Heritage Coal Company LLC  
Highland Mining Company, LLC  
Hillside Mining Company  
Hobet Mining, LLC  
Indian Hill Company LLC  
Infinity Coal Sales, LLC  
Interior Holdings, LLC  
IO Coal LLC  
Jarrell's Branch Coal Company  
Jupiter Holdings LLC  
Kanawha Eagle Coal, LLC  
Kanawha River Ventures I, LLC  
Kanawha River Ventures II, LLC  
Kanawha River Ventures III, LLC  
KE Ventures, LLC  
Little Creek LLC  
Logan Fork Coal Company  
Magnum Coal Company LLC  
Magnum Coal Sales LLC  
Martinka Coal Company, LLC  
Midland Trail Energy LLC  
Midwest Coal Resources II, LLC  
Mountain View Coal Company, LLC  
Newtown Energy, Inc.  
New Trout Coal Holdings II, LLC  
North Page Coal Corp.  
Ohio County Coal Company, LLC  
Panther LLC  
Patriot Beaver Dam Holdings, LLC  
Patriot Coal Company, L.P.  
Patriot Coal Receivables (SPV), Ltd.  
Patriot Coal Sales LLC  
Patriot Coal Services LLC  
Patriot Leasing Company LLC  
Patriot Midwest Holdings, LLC  
Patriot Reserve Holdings, LLC  
Patriot Trading LLC  
Patriot Ventures LLC  
PCX Enterprises, Inc.  
Pine Ridge Coal Company, LLC  
Pond Creek Land Resources, LLC  
Pond Fork Processing LLC  
Remington Holdings LLC  
Remington II LLC  
Remington LLC  
Rhino Eastern LLC

Rivers Edge Mining, Inc.  
Robin Land Company, LLC  
Sentry Mining, LLC  
Snowberry Land Company  
Speed Mining LLC  
Squaw Creek Coal Company  
Sterling Smokeless Coal Company, LLC  
TC Sales Company, LLC  
Tecumseh Coal Corporation  
The Presidents Energy Company LLC  
Thunderhill Coal LLC  
Trout Coal Holdings, LLC  
Union County Coal Co., LLC  
Viper LLC  
Weatherby Processing LLC  
White Stallion Coal, LLC  
Wildcat, LLC  
Wildcat Energy LLC  
Will Scarlet Properties LLC  
Winchester LLC  
Winifrede Dock Limited Liability Company  
WWMV, LLC  
Yankeetown Dock, LLC

***Five Percent and Greater Shareholders and  
Beneficial Owners (as of March 15, 2012)***

BlackRock, Inc.  
State Street Corporation  
The Vanguard Group, Inc.

***Significant Business Partners***

American Patriot Mining, LLC  
RWMV, LLC  
Rhino Energy WV LLC

See Significant Suppliers, Shippers,  
Warehousemen, Customers and Vendors for list  
of agents.

***Attorneys, Professionals and Financial Advisors  
(Including Accountants and Investment Banks)***

Allen Guthrie & Thomas  
AlixPartners  
Arnold & Porter, LLP  
American Stock Transfer & Trust Company, LLC  
AST Fund Solutions, LLC  
Banc of America Securities LLC  
Bank of America Corporation  
Barclays Capital Inc.  
Boehl, Stopher & Graves  
Bowen Engineering Corp.  
Bowles Rice McDavid Graff & Love LLP

Broadridge Financial Solutions, Inc.  
Buchanan, Ingersoll & Rooney  
Bryan Cave, LLP  
Carmody MacDonald PC  
CH2M Hill Engineers  
Citibank, National Association  
Citigroup CIB  
Citigroup Global Markets, Inc.  
Cole, Schotz, Meisel, Forman & Leonard,  
P.A.  
Computershare  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
Davis Polk & Wardwell LLP  
Depository Trust and Clearing Corporation  
Dinsmore & Shohl LLP  
Duff & Phelps Corporation  
Epiq Bankruptcy Solutions, LLC  
Ernst & Young LLP  
Equity Methods  
FBR Capital Markets & Co.  
Ferreri & Fogle  
Fifth Third Securities, Inc.  
Flaherty, Sensabaugh & Bonasso  
GCG Inc.  
Georgeson Inc.  
Gordon Law Offices, PSC  
Greenberg Traurig LLP  
Greensfelder, Hemker & Gale, P.C.  
Houlihan Lokey Capital, Inc.  
Husch Blackwell  
IBM  
Jackson Kelly PLLC  
Kohn, Shands, Elbert, Gianoulakis & Giljum,  
LLP  
Kirkland & Ellis LLP  
KPMG LLP  
Lewis Glasser Casey & Rollins, PLLC  
Mercer  
Merrill Lynch  
Mesirow Financial Consulting, LLC  
Milliman  
Morris, Nichols, Arsht & Tunnell LLP  
Natixis Securities Americas LLC  
Neal, Gerber & Eisenberg LLP  
Ogletree Deakins  
Oliver Wyman  
PNC Capital Markets, LLC  
Protiviti  
Robinson & McElwee, PLLC  
RR Donnelly  
Sandberg Phoenix & Von Gontard P.C.  
Santander Investment Securities, Inc.  
SG Americas Securities, LLC  
Shuman, McCuskey & Slicer, PLLC  
Smith Moore Leatherwood LLP

SNR Denton  
Sorling, Northrup, Hanna, Cullen & Cochran, Ltd.  
Steptoe & Johnson, PLLC  
Summit Strategies Group  
The Blackstone Group LP  
Thompson Coburn  
Towers Watson  
UBS Investment Bank  
Veritas Consulting/Richard Verheij  
WebFilings  
White & Risse  
Wilmington Trust Company  
Zenon Environmental Corp d/b/a GE Water  
Ziemer, Stayman, Weitzel & Shoulders, LLP

***Significant Financial Institutions (Including  
Administrative Agents, Lenders and Equipment  
Financing)***

Bank of America, N.A.  
Bank of Oklahoma, N.A.  
Barclays Bank PLC  
Caterpillar Financial Services Corp.  
Citigroup Global Markets Inc.  
Comerica  
Fifth Third Bank  
M&I Bank (Southwest Bank of St Louis)  
Natixis, New York Branch  
PNC Bank  
Raymond James Bank  
RZB Bank  
Societe Generale (SocGen)  
Sovereign Bank  
The Private Bank  
UBS  
United Overseas Bank

***Significant Equipment Lessors***

AmerCable Incorporated  
BancorpSouth Equipment Finance  
Bank of America Leasing  
Bank of the West  
Black Equipment Co, Inc.  
BMO Harris Equipment Finance  
California First National Bank  
CapitalSource Bank  
Caterpillar Financial Services Corporation  
Cecil I. Walker Machinery Co.  
CitiCapital Commercial Leasing Corporation  
DBT America Inc.  
The Fifth Third Leasing Company  
First National Capital Corp.  
Fifth Third Bank  
First Utah Bank

Flagstar Bank, FSBGelco Corporation DBA  
GE Fleet Services  
General Electric Capital Corporation  
Gibbs Technology Leasing  
The Huntington National Bank  
ICON Investments  
ICON Magnum, LLC  
Joy Technologies Inc.  
Key Equipment Finance Inc.  
Komatsu Financial Limited Partnership  
Macquarie Corporate and Asset Funding,  
Inc.  
Mazuma Capital Corp  
Merrill Lynch Capital  
Mitel Leasing, Inc.  
Motion Industries, Inc.  
Nations Fund I, Inc.  
PEC Equipment Company, LLC (Peabody)  
People's Capital and Leasing Corp.  
Prime Alliance Bank  
RBS Asset Finance, Inc.  
Relco Finance, Inc.  
Renaissance Capital Alliance  
Republic Bank, Inc.  
Rish Equipment Company  
Ritchie Bros. Auctioneers (America) Inc.  
Rudd Equipment Company  
SG Equipment Finance USA Corp  
Siemens Financial Services, Inc.  
Somerset Capital Group, LTD  
United Leasing, Inc.  
Wire Rope Industries Ltd.

***Significant Landlords and Lessors***

ACIN  
Alcoa Fuels, Inc.  
Alderson Heirs  
Allegheny Land  
Ark Land KH  
Berwind Land Company  
BGK –Integrated TIC Management, LLC  
Black King  
Blue Eagle  
Boone East  
Boone East Development  
CC Dickinson Testamentary Trust  
Central WV Energy  
Chesapeake Mining  
Cole & Crane  
Courtney Co.  
David Olliver, Agent  
Donald Greenwell  
Duke Realty  
Elk Run

Federal Coal  
Gerald Greenwell  
Greenbrier Land Co.  
Hoover  
Hoover LaFollette  
Horse Creek Coal Land Co.  
Horse Creek Land and Mining  
Imperial Coal Company  
Jackson Vinson  
James M. Greenwell  
Johnny Royster  
Kay-Ford-James  
Lawson Heirs  
Lewis Heirs  
Little Coal Land Co.  
LRPB  
LRPB KE  
Mariam Peak  
Midwest Coal Reserves of Ky., LLC  
Miller-Gilman  
Mohler Lumber  
Mounts & Dannheiser, LLC  
Pardee  
Payne Gallatin  
Penn Virginia f/k/a Penn Virginia Operating Co.,  
LLC  
Pocahontas Land  
Potter Family, LLC  
Potter Grandchildren, LLC  
Quincy Center  
Rowland Land  
Shepard Boone  
William H. Shields  
Shonk  
So. Appalachian  
Southern Dickinson  
Southern Land Co.  
SRIR (Pocahontas Land)  
Tennessee Valley Authority  
Tommy Long  
Ward Heirs  
Westvarendrag  
WPP LLC

***Unions***

United Mine Workers of America  
Bituminous Coal Operators' Association

***Letter of Credit and Surety Bond Providers and  
Beneficiaries***

Department of Labor  
Peabody Energy Corp.

Surety Issuers

ACE American Insurance Company  
American Casualty Company of Reading,  
Pennsylvania  
Aspen American Insurance Company  
Aspen Specialty Insurance Company  
Argonaut Insurance Company  
Chubb Group of Insurance Companies  
Chubb Surety  
CNA Surety  
Continental Casualty Company  
Bond Safeguard  
Federal Insurance Company  
Firemen's Insurance Company of Newark,  
New Jersey  
HCC Surety Group  
Indemnity Insurance Company of North  
America  
Indemnity National Insurance Company  
Insurance Company of North America  
Lexon  
Liberty  
National Fire Insurance Company of  
Hartford  
Pacific Employers Insurance Company  
Rockwood  
St. Paul/Seaboard  
St. Paul Fire & Marine  
Surety Bonding Company of America  
The Continental Insurance Company  
Travelers Casualty and Surety Company of  
America  
US Specialty  
Universal Surety Company of America  
Westchester Fire Insurance Company  
Western Surety Company

Surety Obligees

Henderson County, Kentucky  
Illinois Department of Mines and Minerals  
Indiana State Agency  
Kentucky Dept. for Natural Resources:  
Division of Mine Reclamation &  
Enforcement  
Kentucky State Agency  
Missouri State Agency  
Ohio Department of Natural Resources;  
Reclamation Division  
West Virginia Department of Natural  
Resources  
West Virginia, Department of  
Transportation  
West Virginia Division of Environmental  
Protection  
West Virginia State Agency

WV Hwy

Letters of Credit Providers

Bank of America  
Fifth Third Bank  
PNC

Letters of Credit Beneficiaries

Arch Coal, Inc.  
Argonaut Insurance Co  
Bond Safeguard/LEXON  
CAT Financial Svcs  
Clerk of Ct, US Dist Ct for WV  
Commonwealth of KY  
Commonwealth of PA  
Federal Ins Co/CHUBB  
First Surety Corp  
ILL Workers Comp  
Indemnity Natl Ins Co  
Ins Commissioner of WV  
Kenergy Corp  
National Fire Insurance  
National Union Fire Ins  
Norfolk Southern  
Old Republic Insurance  
Travelers Casualty  
UMWA 1992 Benefit Plan  
US Surety Co  
Western Surety C.N.A.

***Significant Taxing Authorities***

Internal Revenue Service  
Boone County, WV  
Clay County, WV  
Commonwealth of Kentucky  
Henderson County, KY  
Lincoln County, WV  
Logan County, WV  
Kanawha County, WV  
Monongalia County, WV  
State of Illinois  
State of Indiana  
State of Missouri  
State of Pennsylvania  
State of West Virginia  
Union County, KY

***Regulatory Agencies (e.g., Department of  
Interior, Mine Safety Administration, OSHA,  
and State and Local Regulators)***

Environmental Protection Agency  
Illinois Department of Natural Resources  
Illinois Environmental Protection Agency

Illinois Pollution Control Board  
Kentucky Department for Environmental  
Protection  
Kentucky Department for Natural Resources  
Kentucky Office of Mine Safety and  
Licensing  
Mine Safety and Health Administration  
Occupational Safety and Health  
Administration  
Office of Surface Mining Reclamation and  
Enforcement  
Ohio Department of Natural Resources  
Pennsylvania Department of Environmental  
Protection  
U.S. Army Corps of Engineers  
U.S. Bureau of Alcohol, Tobacco, and  
Firearms  
U.S. Bureau of Land Management  
U.S. Department of Interior  
U.S. Department of Labor  
West Virginia Department of Environmental  
Protection  
West Virginia Office of Miners' Health  
Safety & Training

***Parties to Significant Litigation***

Alpha Natural Resources, Inc.  
Arch Coal Inc.  
ArcLight Capital Partners  
Bridgehouse Capital Limited  
Bridgehouse Commodities Trading Limited  
EDF Trading North America, LLC  
Environmental Protection Agency  
Island Creek Corporation  
Jordan, Donald A.  
Keystone Industries, LLC  
Massey Energy Company  
Occidental Petroleum Corporation  
Ohio Valley Environmental Coalition, Inc.  
Peabody Coal  
RoyaltyCo, LLC  
RWE  
Sentrum Holdings Limited  
Sierra Club  
State of Illinois; Illinois Attorney General's  
Office  
State of West Virginia  
STB Ventures, Inc.  
Tampa Electric Company  
U.S. Attorney's Office  
Vitol, Inc.  
West Virginia Department of Environmental  
Protection  
West Virginia Highlands Conservancy, Inc.

***Significant Suppliers, Shippers, Warehousemen,  
Customers and Vendors***

Alpha Coal Sales Co. LLC  
American Electric Power Co., Inc  
Anders Williams Resources, Inc.  
Appalachian Power Co.  
Bayer CropScience LP  
Big Rivers Electric Corp.  
Blue Cross Blue Shield  
Bridgehouse Commodities Trading Limited  
Brody Mining, LLC  
Carbofer Representacoes Ltda.  
Cardinal Operating Company  
Caremark  
Caterpillar Global Mining America  
Cecil I. Walker Machinery Co.  
Clay's Trucking  
Coal Network Inc.  
Constellation Energy Commodities  
CSX Transportation, Inc.  
Dan River Resources LLC  
Dekoven Dock, Incorporated  
Drummond Coal Sales, Inc.  
DTE Energy Company  
Duke Energy Carolinas LLC  
Duke Energy Commercial Asset Management  
Duke Energy Kentucky, Inc.  
E. On Ag  
Eagle Valley, Inc.  
East Kentucky Power Cooperative  
Eastman Kodak Co.  
EDF Trading North America, LLC/EDF Trading  
Limited  
Emerald International  
GenOn Energy Management, LLC  
Gerdau Acominas S.A.  
Gulf Power Company  
Home Oil & Gas  
Hunter Trucking  
IBM  
ILVA Spa  
Jennmar Corporation  
JMAC Leasing Inc.  
Joy Mining Machinery  
Kanawha River Terminals, LLC  
Kentucky Utilities Co.  
Keystone Industries  
Komsa Sarl  
Long Branch Energy  
Louisville Gas and Electric Comp  
Magnum Coal Co.  
Mercuria Energy Trading, Inc.

Middletown Coke Company, LLC  
Mirant Energy Trading, LLC  
Monk Mining  
Mountain State Carbon, LLC  
Neville Island Fuels Company, LLC  
Nelson Brothers LLC  
Norfolk Southern Railway Company  
Owensboro Municipal Utilities  
Peabody COALTRADE, LLC  
Peabody Energy Corp.  
Peabody Terminals, LLC  
Penn Virginia Resource Partners, L.P.  
Petroleum Products Inc.  
Phillips Machine Service Inc.  
PPL EnergyPlus, LLC  
PPL Generation, LLC  
PowerSouth Energy Cooperative  
Production Adjustment  
Progress Energy Carolinas, Inc.  
Raleigh Mine & Industrial Supply  
Reiss Viking Division  
Relco Finance, Inc.  
Rish Equipment  
River Trading Company  
RWE Trading Americas Inc.  
Sandvik Mining and Construction  
Selah Corp.  
Shenango Inc.  
Shinewarm Resources (HK) Group Limited  
Southern Company  
SunCoke Energy  
Tata Steel UK Limited  
ThyssenKrupp CSA Siderurgica  
Trafigura AG  
United Central Industrial Supply  
USIMINAS  
U.S. Steel Corp.  
The Vanguard Group  
Vanomet International AG  
Veyance Industrial Services  
Vitol, Inc.  
Webster Trucking  
White River Coal Sales, Inc.  
Xcoal Energy & Resources  
Zug Island Fuels, LLC

See also Significant Landlords and Lessors,  
Significant Attorneys, Professionals and  
Financial Advisors and Significant  
Equipment Lessors

***Insurers***

**Brokers**

Aon Risk

Marsh USA  
Willis of Tennessee

**Underwriters**

ACE  
AIG  
Allied World Assurance Company  
Allied World National Assurance Company  
Arch Specialty  
Argo QS  
ARISE Inc.  
Aspen Bermuda Ltd  
Aspen Specialty Insurance Company  
Aspen Insurance UK Limited  
Axis Insurance (Bermuda) Ltd  
Axis Insurance Company  
Axis Surplus Insurance Company  
Berkley  
Chartis  
Chubb  
CNA  
Endurance American Insurance Company  
Hartford  
Hiscox  
Ironshore  
Iron-Starr  
HCC  
Liberty International Underwriters  
Liberty Mutual Insurance Europe Limited  
MJB Consulting  
RSUI  
XL  
XL UK  
XL Specialty  
Zurich

***United States Trustee's Office***

Office of the United States Trustee for the  
Districts of Arkansas, Missouri, and Nebraska  
Carpenter, Amy  
Cox, Michele  
Dahm, Martha M.  
Dorsey, Barbara J.  
Gargula, Nancy  
Herling, Sandra  
Lickenbrock, Kathy  
Long, Leonora S.  
Lumaghi, Peter  
McGill, Michael  
Moore, Cynthia E.  
Randolph, Paul  
Simmons, Gloria M.  
Slaughter, Margaret E.  
Wilson-Smith, Karen R.

***Top Five Secured Creditors***

BancorpSouth Equipment Finance  
Bank of America  
Bank of America Leasing  
Bank of the West  
BMO Harris Equipment Finance Company  
Caterpillar Financial Services Corp.  
Fifth Third Bank  
Fifth Third Leasing Company  
General Electric Capital Corp.  
Key Equipment Finance Inc.  
Komatsu Financial Limited Partnership.  
People's Capital & Leasing Corp.  
SG Equipment Finance  
Siemens Financial Services  
Somerset Capital Group, Ltd.  
United Leasing, Inc.

***Top 50 Unsecured Creditors***

AFCO  
Allegheny Power  
Alley Trucking LLC  
Alpha Natural Resources, Inc.  
Americable Incorporated  
American Electric Power  
American Freedom Innovations LLC  
Bank of the West  
Bentley Badgett II and Linda Badgett  
CapitalSource Bank  
Caterpillar Global Mining  
Cecil I. Walker Machinery Co.  
Chisler Brothers Contracting LLC  
Chisler Inc.  
Coalfield Services Inc.  
Cogar Manufacturing Inc.  
CSX Transportation Inc.  
Dayton Power & Light  
Environmine Inc  
Fifth Third Leasing Company  
Flomin Coal Inc.  
GE Capital TMS  
I.B.M. Corp.  
Industrial Supply Solutions Inc.  
J. H. Fletcher & Co.  
Jabo Supply Corp  
Jennmar Corporation  
JMAC Leasing Inc  
Joy Mining Machinery  
Komatsu Financial Limited Partnership  
Logan Corp.  
Longwall Associates, Inc.  
Mine Equipment & Mill Supply Co.  
Monk Mining Supply, Inc.

Nelson Brothers LLC  
Penn Virginia Operating Co LLC  
Phillips 66 Receivable  
Powell Construction Co., Inc.  
Raleigh Mine & Industrial  
RBS Asset Finance, Inc.  
Richard Whiting  
Rish Equipment Co.  
SGS North America Inc.  
Shonk Land Company LLC  
Somerset Capital Group, Ltd.  
Suncrest Resources LLC  
United Central Industrial Supply  
United Leasing, Inc.  
U.S. Bank National Association  
Wilmington Trust Company

***Utilities***

Allegheny Power  
American Electric Power  
Aquis Communications  
AT&T  
AT&T Mobility  
AT&T Teleconference Services  
Buffalo Creek PSD  
City of Morganfield  
City of Uniontown  
Citynet, LLC  
Clay-Battelle Public Service District  
Dish Network  
Dominion Hope  
Eldon Gas Company  
Fiberlink Communications Corp.  
Frontier  
Henderson County Water District  
Huntington Technology Group Inc.  
Kanawha Public Service District  
Kenergy Corp.  
Kentucky Utilities Co  
Lumos Networks Inc  
Monongahela Power Company  
Mountaineer Gas  
Ohio Valley Answering Service  
Q Wireless LLC  
Rea Energy Cooperative Inc  
Republic Services  
SouthEastern Illinois Electric  
Suddenlink  
Tangoe Inc  
Telemax Services  
Time Warner Cable  
Union County Water District  
US Cellular  
Valley Falls Public Service Dist

Verizon  
Verizon North  
Waste Management of WV, Inc.  
West Penn Power Company  
West Side Telecommunications  
West Virginia American Water Co  
Windstream

***Indenture Trustees***

Wilmington Trust Company  
U.S. Bank National Association

***Official Committee of Unsecured Creditors***

Wilmington Trust Company  
U.S. Bank National Association  
United Mine Workers of America  
United Mine Workers of America 1974  
Pension Plan and Trust  
Gulf Coast Capital Partners, LLC  
Cecil Walker Machinery  
American Electric Power

***Professionals Representing Any of the  
Foregoing in Relation to Patriot***

Cadwalader, Wickersham & Taft LLP  
Cleary, Gottlieb, Steen & Hamilton LLP  
Jones Day  
Kramer Levin Naftalis & Frankel LLP  
Latham & Watkins LLP  
Mayer Brown  
Ogletree, Deakins, Nash, Smoak & Stewart,  
P.C.  
Weil, Gotshal & Manges  
Willkie Farr & Gallagher LLP

***Judges and Clerks***

Judge Kathy A. Surratt-States  
Sonette Magnus  
Judge Carol E. Jackson  
Laura Corbin  
Lisa Carpenter  
Laura Leister  
Judge Arthur B. Federman  
Erica Garrett  
Judge Robert J. Kressel  
Charles Nelson  
Judge Anita L. Shodeen  
Laura Carrington

***Notice of Appearance Parties Not Otherwise  
Listed***

Aurelius Capital Management  
Banc of America Leasing & Capital, LLC  
Board of Trustees of Prichard School  
Boytek, Monty Earnest  
Bridgestone Americas Tire Operations, LLC  
Broun Properties, LLC  
Caterpillar Inc.  
Caterpillar Global Mining Virginia  
Central Contracting, Inc.  
Chandler, John Henry  
City of New York  
Cole & Crane Real Estate Trust  
Continental Crushing & Conveying, Inc.  
Deutsche Bank Securities Inc.  
Duke Energy Corporation  
First Out DIP Agent  
GE Energy  
GE International  
H.A. Robson Trust  
Hanson Aggregates Davon, LLC  
Henderson County Fiscal Court  
Hicks, Rickey Edward  
Hosch Company  
Hughes Supply Company  
ICON Capital Corp.  
Illinois Union Insurance Company  
Iron Mountain Information Management, Inc.  
Jeffrey, Thomas Lee  
Kanawha Scales & Systems, Inc.  
Kenneth and Victoria Bevins  
Knighthead Capital Management  
K-Rail LLC (f/k/a Kanawha Rail Corp.)  
LaFollette Holdings, Ltd.  
Latelle M. LaFollette Trust for Alice A. Wright  
Latelle M. Trust for Marjorie J. Wright  
LML Properties, LLC  
McKinney, Lacy Dale  
Microsoft Corporation  
Microsoft Licensing, GP  
Miller, Dennis Everill  
Missouri Department of Revenue  
Morgan Stanley & Co. LLC  
Nations Fund I  
Natural Resource Partners, LP  
New River Energy Corp.  
Ohio Valley Coal Company  
Ohio Valley Transloading Company  
Oracle America, Inc.  
P&H Mining Equipment, Inc.  
Penn Virginia Coal Company  
Pension Benefit Guaranty Corporation  
Performance Coal Co.

PRC Holdings, LLC  
Prichard, Lewis  
Prichard, Sarah Ann  
R. J. Corman Railroad Construction  
Company  
Riverside Park, Inc.  
Robert B. LaFollette Trust for Alice A.  
Wright  
Robert B. LaFollette Trust for Marjorie J.  
Wright  
Security America, Inc.  
Service Pump & Supply Co., Inc.  
State of Michigan, Department of Treasury,  
Revenue Division  
State of West Virginia Office of Insurance  
Commissioner  
Trust with A.M. Prichard, III  
Union Pacific Railroad Company  
United Mine Workers of America 1992  
Benefit Plan  
United Mine Workers of America 1993  
Benefit Plan and Trust  
United Mine Workers of America Combined  
Benefit Fund  
United Mine Workers of America 2012  
Retiree Bonus Account Trust  
United States of America  
Vosslosh Track Material, Inc.  
Westchester Surplus Lines Insurance  
Company  
Wayne Supply Company  
Willis North America, Inc.  
Wright, Alice  
Wright, Cathy E. (Administratrix of the  
Estate of Nina Virginia Wright)  
Wright, Marjorie J.  
Wright Holdings, L.L.C.

***Rejection Parties Not Otherwise Listed***

Aramark Uniform Services  
Ark Land Company  
Ashby Electric Company, Inc.  
B&M Repair, Inc.  
Brake Supply Company, Inc.  
Cintas Corporation  
Fluid Power Services, Inc.  
Kanawha Manufacturing Company  
Lewis-Goetz & Company, Inc.  
Model Cleaners, Uniforms and Apparel,  
LLC  
Monster Worldwide, Inc.  
Power Control Products  
Sitex Corporation  
Titan Tire Corporation

Top Notch Custodial Care, Inc.  
Workday, Inc.  
Xerox

***Reclamation Report Parties Not Otherwise Listed***

Conveying Solutions LLC  
Raben Tire Co., Inc.  
Tire Centers, LLC

***503(b)(9) Report Parties Not Otherwise Listed***

Bulldog Excavating  
C&A Cutterhead  
Caterpillar Global Mining Highwall Miners  
Caterpillar Global Mining Field Services  
CWS Company  
IVS Hydro  
Swanson Industries

**ANNEX B**

**SCHEDULE OF PARTIES IN INTEREST THAT  
KRAMER LEVIN NAFTALIS & FRANKEL LLP  
CURRENTLY REPRESENTS AND/OR HAS FORMALLY REPRESENTED<sup>1</sup>**

<b><u>INTERESTED PARTY</u></b>	<b><u>RELATIONSHIP TO THE DEBTORS</u></b>	<b><u>DESCRIPTION OF RELATIONSHIP</u></b>
<b>Cintas Corporation</b>	Rejection Parties Not Otherwise Listed	Kramer Levin previously represented the interested party in matters unrelated to the Debtors' Chapter 11 Cases.
<b>Fifth Third Bank</b>	Equipment Lessor, Significant Financial Institution, Letter of Credit Provider, Top 5 Secured Creditor	Kramer Levin represents a related affiliate to the interested party in matters unrelated to the Debtors' Chapter 11 Cases. Such representation arose subsequent to Kramer Levin's last search of its conflicts database using the procedures described in the Prior Declaration dated August 15, 2012.
<b>Fifth Third Leasing Company</b>	Equipment Lessor, Top 5 Secured Creditor, Top 50 Unsecured Creditor	Kramer Levin represents a related affiliate to the interested party in matters unrelated to the Debtors' Chapter 11 Cases. Such representation arose subsequent to Kramer Levin's last search of its conflicts database using the procedures described in the Prior Declaration dated August 15, 2012.
<b>Morgan Stanley &amp; Co. LLC</b>	Notice of Appearance Party Not Otherwise Listed	Kramer Levin represents or has represented the interested party or certain parties that may be otherwise directly or indirectly affiliated with the interested party and its affiliates in various litigation, corporate and bankruptcy matters, which are unrelated to the Debtors' Chapter 11 Cases.

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<sup>1</sup> Kramer Levin believes that its representation of the potential parties in interest listed herein have not and will not affect its representation of the Committee in the Debtors' Chapter 11 Cases.