



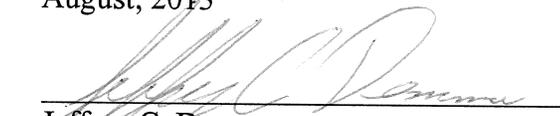
- **Notice and Debtors' Motion for Supplemental DIP Financing Order Authorizing, Pursuant to 11 U.S.C. §§ 363 and 364, (I) Amendment to the DIP Financing, (II) Engagement of the First Out DIP Agent in Connection Therewith, (III) Payment of Fees Related Thereto, and (IV) Waiver of Bankruptcy Rule 6004(h) Stay [Docket No. 4417];**
- **[Proposed] Third Order Extending the Debtors' Exclusive Periods Within Which to File a Plan of Reorganization and Solicit Votes Thereon;**
- **Exhibit A: Amendment No. 2 to Credit Agreement; and**
- **[Proposed] Supplemental DIP Financing Order Authorizing, Pursuant to 11 U.S.C. §§ 363 and 364, (I) Amendment to the DIP Financing, (II) Engagement of the First Out DIP Agent in Connection Therewith, (III) Payment of Fees Related Thereto, and (IV) Waiver of Bankruptcy Rule 6004(h) Stay.**

3. On July, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served by e-mail on the party identified on Exhibit A annexed hereto (an Affected Party with an e-mail address), and by first class mail on the party identified on Exhibit B annexed hereto (an Affected Party without an e-mail address):

- **Letter from Michael Smolow, CitiGroup Global Markets, Inc., to John E. Lushefski, Patriot Coal Corporation, dated July 29, 2013, regarding Amendment No. 2 to Credit Agreement.**

  
Elizabeth J. Yrato

Sworn to before me this 1<sup>st</sup> day of  
August, 2013

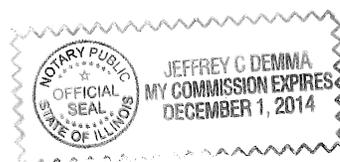
  
Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014



# **EXHIBIT A**

OFFICE OF THE UNITED STATES TRUSTEE

ATTN LEONORA S. LONG, ESQ.

TRIAL ATTORNEY

111 S 10TH ST, STE 6.353

ST LOUIS, MO 63102-1125

# **EXHIBIT B**

THE HONORABLE KATHY A. SURRATT-STATES  
UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
111 S 10TH ST, FL 4  
ST LOUIS, MO 63102