

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-12900 (SCC)

(Jointly Administered)

**DECLARATION AND DISCLOSURE STATEMENT OF RICHARD J. TYLER,
ON BEHALF OF MISHCON DE REYA**

Richard J. Tyler, declares and says:

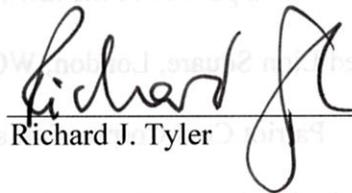
1. I am a partner of the law firm of Mishcon de Reya, located at Summit House, 12 Red Lion Square, London, WC1R 4QD, United Kingdom (the "**Firm**").
2. Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in the above referenced proceedings (collectively, the "**Debtors**") have requested that the Firm provide legal services to the Debtors, and the Firm has consented to provide those services.
3. The Firm may have performed services in the past and may perform services in the future, in matters unrelated to these chapter 11 cases, for persons that are claimants or other parties in interest in the Debtors' chapter 11 cases. The Firm does not perform services for any such person in connection with these chapter 11 cases.
4. Neither I nor any partner or associate of the Firm, insofar as I have been able to ascertain, holds or represents any interest adverse to the Debtors or their estates with respect to the matters on which the Firm is to be employed.

5. Neither I nor any partner or associate of the Firm has agreed to share or will share any portion of the compensation to be received from the Debtors with any person other than partners and associates of the Firm.

6. The Debtors owe the Firm \$0 for prepetition services.

7. The Firm is conducting further inquiries regarding its retention by any creditors of the Debtors, and upon conclusion of that inquiry, or at any time during the period of its employment, if the Firm should discover any facts bearing on the matter described herein, the Firm will supplement the information contained in this Declaration.

8. Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct, and that this Declaration was executed on August 8, 2013.


Richard J. Tyler

Patriot Coal Corporation, et al.
Chapter 11 Case No. 12-12900 (SCC)

RETENTION QUESTIONNAIRE

TO BE COMPLETED BY PROFESSIONALS EMPLOYED BY PATRIOT COAL CORPORATION, *et al.* (the “Debtors”)

DO NOT FILE THIS QUESTIONNAIRE WITH THE COURT.
RETURN IT FOR FILING BY THE DEBTORS TO:

Davis Polk & Wardwell LLP
450 Lexington Avenue
New York, New York 10017
Attn: Marshall S. Huebner and Brian M. Resnick

All questions **must** be answered. Please use “none,” “not applicable,” or “N/A,” as appropriate. If more space is needed, please complete on a separate page and attach.

1. Name and address of firm:

Mishcon de Reya
Summit House
12 Red Lion Square
London
WC1R 4QD
United Kingdom

Date of retention: 1 August 2013

2. Brief description of services to be provided:

Representation of Patriot Coal Corporation and Patriot Coal Sales LLC in relation to securing a charge against the owner of a UK residential property at High Trees, Horn Hill, Shire Lane, Chalfont St Peter, Gerrards Cross, Buckinghamshire SL9 0QY, as part of a negotiated agreement in settlement of a dispute under Case No. 2:12-cv-03653 United States District Court for the Southern District of West Virginia Charleston Division.

3. Arrangements for compensation (hourly, contingent, etc.)
- Hourly Rate
- (a) Range of hourly rates (if applicable):
- Current rates (subject to annual revisions):
Partners: \$650 to \$850 (£420 to £550)
Associates: \$510 to \$580 (£330 to £375)
Solicitors: \$350 to \$495 (£225 to £320)
Trainee/Paralegal: \$155 to \$265 (£100 to £170)
(Based on currency exchange rate of \$1.549 to £1.00 as at 8 August 2013)
- R.J. Tyler, partner primarily responsible for this engagement, charges \$850 (£550) per hour, and James Liffen, Real Estate lawyer, charges \$425 (£275) per hour.
- (b) Estimated average monthly compensation based on prepetition retention (if firm was employed prepetition):
- Not applicable
4. Prepetition claims against any of the Debtors held by the firm:
- Not applicable
5. Prepetition claims against any of the Debtors held individually by any of the firm's attorneys:
- None
6. Stock of any of the Debtors currently held by the firm:
- None
7. Stock of any of the Debtors currently held individually by any of the firm's attorneys:
- None
8. Disclose the nature and provide a brief description of any interest adverse to the Debtors or to their estates for the matters on which the firm is to be employed.
- None
9. Name of individual completing this form.
- Richard J. Tyler