

Hearing Date: September 24, 2012, at 12:00 P.M. (Prevailing Eastern Time)
Objection Deadline: September 14, 2012, at 4:30 P.M. (Prevailing Eastern Time)

MCKOOL SMITH, P.C.

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Counsel for Certain Interested Shareholders

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----)
In re:) Case No. 12-12900 (SCC)
)
PATRIOT COAL CORPORATION, *et al.*,) Chapter 11
)
Debtors.) Jointly Administered
-----)

NOTICE OF MOTION OF CERTAIN INTERESTED SHAREHOLDERS FOR ENTRY OF ORDER DIRECTING THE APPOINTMENT OF AN OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS PURSUANT TO BANKRUPTCY CODE § 1102(a)(2)

PLEASE TAKE NOTICE THAT, on August 24, 2012, CompassPoint Partners, L.P., Frank Williams, and Eric Wagoner (collectively, the “Interested Shareholders”),¹ an informal

¹ The Interested Shareholders have no intention of forming an *ad hoc* committee at this time.

group of holders of common stock of Patriot Coal Corporation, filed the **MOTION OF CERTAIN INTERESTED SHAREHOLDERS FOR ENTRY OF AN ORDER DIRECTING THE APPOINTMENT OF AN OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS PURSUANT TO BANKRUPTCY CODE § 1102(a)(2)** (the “Motion”) [ECF No. 417].

PLEASE TAKE FURTHER NOTICE THAT any party wishing to oppose the entry of an order approving the Motion must file an objection to the Motion (an “Objection”), if any, with the Clerk of the United States Bankruptcy Court for the Southern District of New York, Alexander Hamilton Custom House, One Bowling Green, New York, New York 10004 on or before **SEPTEMBER 14, 2012, AT 4:30 P.M. (PREVAILING EASTERN TIME)** (the “Objection Deadline”). At the same time, you must serve such Objection on the undersigned counsel for the Interested Shareholders so as to be received by the Objection Deadline.

PLEASE TAKE FURTHER NOTICE THAT A HEARING ON THE MOTION WILL BE HELD ON **SEPTEMBER 24, 2012, AT 12:00 P.M. (PREVAILING EASTERN TIME)** BEFORE THE HONORABLE SHELLEY C. CHAPMAN, AT THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK, ALEXANDER HAMILTON CUSTOM HOUSE, ONE BOWLING GREEN, COURTROOM 610, NEW YORK, NEW YORK 10004.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

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Dated: August 29, 2012
New York, New York

Respectfully submitted,

MCKOOL SMITH, P.C.

By: /s/ Michael R. Carney
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Counsel for Certain Interested Shareholders

CERTIFICATE OF SERVICE

I hereby certify that I have cause a true and correct copy of the foregoing to be sent by electronic delivery to all parties consenting to service through the Court's CM/ECF system and via overnight courier to the "Core Parties," as defined in the Court's *Order Establishing Certain Notice, Case Management and Administrative Procedures* [ECF No. 84], this the 29th day of August, 2012.

/s/ Michael R. Carney
Michael R. Carney