

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:
September 5, 2013 at 4:00 p.m.,
prevailing Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR
PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF JULY 1 - 31, 2013**

NAME OF APPLICANT:	Bryan Cave LLP
ROLE IN THE CASE:	Local Restructuring Counsel and Corporate Counsel to the Debtors
DATE OF RETENTION:	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
TIME PERIOD:	July 1 - 31, 2013
CURRENT APPLICATION:	Total Fees Requested: \$46,235.00 80% of Fees Requested: \$36,988.00 Total Expenses Requested: \$243.11

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of July 1, 2013 through and including July 31, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$37,231.11, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri
August 21, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

laura.hughes@bryancave.com

ATTORNEYS FOR THE DEBTORS

EXHIBIT A

Professionals and Rates

Partners:

Name	Admission Year	Total Hours	Rate	Amount
Denis P. McCusker	1972	0.5	\$700.00	\$350.00
Lloyd A. Palans	1972	9.9	\$675.00	\$6,682.50
Brian C. Walsh	1997	46.2	\$450.00	\$20,790.00

Counsel:

Name	Admission Year	Total Hours	Rate	Amount
Hal B. Morgan	1983	13.8	\$565.00	\$7,797.00

Associates:

Name	Admission Year	Total Hours	Rate	Amount
Laura Uberti Hughes	2008	33.7	\$315.00	\$10,615.50

EXHIBIT B

Expenses

Expense	Amount
Audio Conferencing	\$26.50
Computerized Research	\$90.99
Copy Charges	\$29.00
Filing/Service Fee	\$36.00
Local Delivery Charges	\$8.52
Long Distance Telephone Charges	\$18.80
PACER Charges	\$26.10
Scanning PDF Charges	\$7.20
Total	\$243.11

EXHIBIT C

Summary by Project Code

Project Code	Total Hours	Total Fees
Case Administration	1.9	\$733.50
Relief from Stay/Adequate Protection Proceedings	0.2	\$76.50
Fee/Employment Applications	5.8	\$2,556.00
Assumption/Rejection of Leases and Contracts	8.1	\$4,999.50
Other Contested Matters	4.5	\$1,926.00
Business Operations	0.6	\$405.00
Employee Benefits/Pensions	0.4	\$180.00
Financing/Cash Collections	1.1	\$620.00
Claims Administration and Objections	67.4	\$26,806.50
Plan & Disclosure Statement	0.3	\$135.00
Employee Benefits Matters (Non-Restructuring)	13.8	\$7,797.00

EXHIBIT D

Time Records



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

August 14, 2013
Invoice # 10234288
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891

Chapter 11 Restructuring

Fees for Legal services \$ 38,438.00

Expenses and Other Charges 232.19

TOTAL CHARGES THIS INVOICE \$ 38,670.19

STATEMENT TOTAL \$ 38,670.19

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through July 31, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

07/09/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update call with debtor team.
07/25/13	L. U. Hughes	0.10 hrs.	31.50	Confer with M. McGreal regarding upcoming dates for omnibus hearings and for hearing on fee applications.
07/26/13	L. U. Hughes	0.50 hrs.	157.50	Draft and file notice of hearing of single-creditor claim objections per J. Howley's instructions (0.3); draft and arrange for filing of notice of omnibus hearings (0.2).
07/29/13	L. U. Hughes	0.10 hrs.	31.50	Respond to email from K. Coco regarding draft of motion to seal.
07/30/13	L. U. Hughes	0.20 hrs.	63.00	Confer with H. Hiznay regarding strategy for drafting motion to expedite and review case management order for requirements regarding same.
Total Case Administration		1.90 hrs.	\$	733.50

Relief from Stay/Adequate Protection Proceed

07/17/13	L. U. Hughes	0.10 hrs.	31.50	Review draft stipulation resolving motion for relief from stay filed by S. Baisden.
07/18/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to A. Starr regarding stay-relief motions.
Total Relief from Stay/Adequate Protection Proceed		0.20 hrs.	\$	76.50

Fee/Employment Applications

07/01/13	B. C. Walsh	0.70 hrs.	315.00	Review employment application for Gordon and Gordon (0.3); research regarding same (0.3); memorandum to M. McGreal regarding same (0.1).
07/08/13	B. C. Walsh	0.30 hrs.	135.00	Prepare proposed order on Steptoe fee application.
07/11/13	B. C. Walsh	0.80 hrs.	360.00	Prepare monthly statement.
07/23/13	B. C. Walsh	0.30 hrs.	135.00	Prepare monthly statement.
07/25/13	L. A. Palans	0.60 hrs.	405.00	Review of supplemental declaration of disinterestedness and additional disclosures (0.4); review information regarding R. Keffer engagement (0.2).
07/25/13	B. C. Walsh	1.10 hrs.	495.00	Prepare supplemental declaration, including related diligence (0.9); revise declaration (0.2).
07/29/13	B. C. Walsh	0.30 hrs.	135.00	Revise monthly fee statement.
07/29/13	L. U. Hughes	1.40 hrs.	441.00	Prepare filing version of June monthly fee statement, per B. C. Walsh's instructions (1.2); prepare cover letter for same (0.2).
07/31/13	B. C. Walsh	0.30 hrs.	135.00	Review employment application (0.2); memorandum to J. Jones regarding monthly statement (0.1).
Total Fee/Employment Applications		5.80 hrs.		\$ 2,556.00

Assumption/Rejection of Leases and Contracts

07/08/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with L. Samet regarding Ohio Valley appeal.
07/12/13	L. A. Palans	2.50 hrs.	1,687.50	Review of law memorandum with respect to UMW appeal.
07/20/13	L. A. Palans	2.00 hrs.	1,350.00	Receive and review responsive brief to UMW appeal.

07/22/13	B. C. Walsh	0.40 hrs.	180.00	Review and comment on draft appeal brief.
07/26/13	L. A. Palans	1.70 hrs.	1,147.50	Review of 1113/1114 appellee appellate brief.
07/29/13	B. C. Walsh	0.80 hrs.	360.00	Review brief (0.5); arrange for filing same under seal (0.3).
07/29/13	L. U. Hughes	0.30 hrs.	94.50	Review appellate brief on 1113/1114 issues.
07/30/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to E. Moskowitz regarding appeal issues.

Total Assumption/Rejection of Leases and Contracts 8.10 hrs. \$ 4,999.50

Other Contested Matters(excl assumption/rejecti

07/03/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to E. Waller regarding Italian issues.
07/15/13	L. A. Palans	0.30 hrs.	202.50	Review of objection from U.S. Trustee to pay backstop fees.
07/15/13	L. U. Hughes	0.20 hrs.	63.00	Review objection filed by United States Trustee to motion to pay backstop fees of Knighthed and Aurelius.
07/19/13	L. A. Palans	0.40 hrs.	270.00	Review of agenda items for July 23.
07/23/13	B. C. Walsh	1.70 hrs.	765.00	Court appearance on omnibus hearing.
07/23/13	L. U. Hughes	1.70 hrs.	535.50	Attend omnibus hearing and present claim objections.

Total Other Contested Matters(excl assumption/rejecti 4.50 hrs. \$ 1,926.00

Business Operations

07/19/13	L. A. Palans	0.60 hrs.	405.00	Receive and review industry update and market share data.
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Total Business Operations 0.60 hrs. \$ 405.00

Employee Benefits/Pensions

07/08/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with J. Creason regarding retirement benefits.
07/30/13	B. C. Walsh	0.30 hrs.	135.00	Review retiree VEBA motion.
Total Employee Benefits/Pensions			0.40 hrs.	\$ 180.00

Financing/Cash Collections

07/18/13	D. P. McCusker	0.50 hrs.	350.00	Discussion with B. C. Walsh relating to proposed liquidation of receivables subsidiary (0.3); email to J. Jones regarding liquidation (0.2).
07/18/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to D. P. McCusker regarding dissolution of special-purpose financing entity.
07/31/13	B. C. Walsh	0.30 hrs.	135.00	Review DIP financing papers.
Total Financing/Cash Collections			1.10 hrs.	\$ 620.00

Claims Administration and Objections

07/01/13	B. C. Walsh	3.00 hrs.	1,350.00	Review proofs of claim and supporting documentation (0.4); memorandum to J. Clarrey regarding potential objection to litigation claims (0.3); review multiple responses by Hawthorn Bank to omnibus objection (0.4); memorandum to D. Patel regarding potential claim objections (0.2); revise stipulation regarding LRPB lease claims (0.4); memorandum to J. Jones regarding same (0.2); research regarding Hawthorn Bank claims (1.1).
07/02/13	B. C. Walsh	2.30 hrs.	1,035.00	Memorandum to J. Clarrey regarding omnibus objections (0.1); review and comment on calendar for claim objections

(0.5); review Pocahontas response to claim objection (0.4); review underlying issues (0.3); memorandum to J. Jones regarding strategy for same (0.2); analyze Hawthorn issues (0.6); telephone conference with K. Coco regarding Pocahontas objection (0.2).

07/03/13	B. C. Walsh	1.90 hrs.	855.00	Review draft of amended proof of claim (0.3); telephone conference with J. Jones, R. Mead, J. Clarrey, K. Coco, R. McWilliams regarding claim objections and strategy (0.7); memorandum to A. McCallister regarding LRPB claims (0.1); multiple memoranda to J. Jones regarding strategy for responses to claim objections (0.4); review omnibus objection issues (0.4).
07/05/13	B. C. Walsh	1.30 hrs.	585.00	Multiple memoranda to J. Alter regarding LRPB lease claims (0.2); telephone conference with C. Conway regarding omnibus objection (0.2); memorandum to K. Coco regarding same (0.1); review proofs of claim for potential objections (0.6); memorandum to J. Clarrey regarding same (0.2).
07/08/13	B. C. Walsh	3.30 hrs.	1,485.00	Review claims for potential objection (0.2); multiple memoranda to J. Clarrey regarding same (0.2); memorandum to J. Lane regarding omnibus objection (0.2); memorandum to J. Hall regarding Whiting claims (0.1); review proposed claim objection data (0.2); telephone conferences with W. Turner regarding Panther Branch claim (0.3); review same (0.2); memorandum to R. McWilliams regarding same (0.1); draft objection to multiple claims of Raleigh Mine (1.4);

multiple memoranda to J. Clarrey, K. Gargan regarding same (0.4).

07/09/13	B. C. Walsh	1.60 hrs.	720.00	Review and revise exhibits for claim objections (0.3); revise objection to Raleigh claims (0.2); prepare settlement notice, including review of claims (0.4); telephone conference with J. Jones regarding potential claim objection (0.2); draft declaration to accompany Raleigh objection (0.3); revise objection (0.2).
07/10/13	B. C. Walsh	4.30 hrs.	1,935.00	Research regarding mediation procedures for claims (0.5); memorandum to K. Coco regarding same (0.2); draft multiple claim objections and supporting documents (2.7); review draft exhibits to claim objections (0.3); review correspondence from creditor regarding objection (0.1); research regarding claims (0.2); memorandum to J. Jones regarding same (0.1); telephone conference with K. Coco regarding claim objections (0.2).
07/11/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh regarding update and status (0.3); telephone conference with creditor regarding omnibus objection (0.2).
07/11/13	B. C. Walsh	2.90 hrs.	1,305.00	Memorandum to C. Conway regarding Missouri tax claims (0.1); memorandum to K. Gargan regarding notice of objections (0.1); conference with L. A. Palans regarding outstanding objections (0.3); review and forward multiple responses to claims team (0.4); prepare summary of responses for hearing preparation (0.5); review multiple responses to claim objections (0.3); telephone conference with L. Viorel

regarding Hawthorn claims (0.3);
review issues regarding Cox
claims (0.2); multiple
memoranda to R. McWilliams
regarding potential claim
objections (0.3); review claims
for same (0.4).

07/12/13	L. A. Palans	0.80 hrs.	540.00	Review of omnibus claim objections for filing.
07/12/13	B. C. Walsh	2.90 hrs.	1,305.00	Memorandum to K. Coco regarding claim objection (0.1); memorandum to J. Clarrey regarding same (0.1); telephone conference with J. Hall regarding Whiting claims (0.3); analyze multiple responses to claim objections in preparation for hearing and negotiations (0.7); revise declaration for objections (0.3); memorandum to R. Mead regarding same (0.1); memorandum to L. U. Hughes regarding claim objections (0.2); review claims for objection (0.2); draft tenth omnibus objection (0.4); telephone conference with R. Trowbridge regarding Cox claims (0.2); draft declaration regarding tenth omnibus objection (0.3).
07/15/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with L. U. Hughes regarding omnibus claim objections (0.5); memorandum to S. McNeill regarding Pocahontas claim (0.1).
07/15/13	L. U. Hughes	2.30 hrs.	724.50	Review and revise claim objections and exhibits in support of same for single creditors (1.0); confer with K. Gargan regarding status of exhibits in support of objections (0.3); review memorandum summarizing responses to omnibus objections set for hearing on July 23 (0.5); review exhibits in support of objections to be drafted based on no

liability, insufficient documentation, equity and amended claim issues (0.3); review responses to Fifth Omnibus Objection filed by creditors C & A Cutterhead and Electro-Mechanical Corporation (0.2).

07/16/13	L. A. Palans	0.50 hrs.	337.50	Review of omnibus claim objection and creditor responses.
07/16/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to L. U. Hughes regarding claim objections.
07/16/13	L. U. Hughes	3.50 hrs.	1,102.50	File objections to claims of individual creditors and send notices to GCG (0.5); revise proposed orders and send to GCG with comments (0.4); draft objections, declarations, and notices for omnibus objections (1.2); review and respond to inquiries from K. Gargan regarding claims to be included in objections (0.2); review client response regarding objection to claim of Electro-Mechanical Corporation (0.2); confer with K. Brock regarding response of Continental Bank to claim objection and send email to B. C. Walsh regarding adjournment of same (0.3); call to L. Viorel regarding response of Hawthorn Bank to claim objection and send email to B. C. Walsh regarding same (0.1); review responses of D. Cox and Continental Bank to objections (0.3); review claim objection responses summary from J. Clarrey (0.3).
07/17/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to L. U. Hughes regarding claim objections (0.2); memorandum to M. Luna regarding same (0.1); memorandum to J. Alter regarding same (0.1);

memorandum to J. Clarrey
regarding same (0.1).

07/17/13	L. U. Hughes	6.10 hrs.	1,921.50	Review proofs of claim to diligence proposed substantive objections (3.0); send emails to J. Clarrey and R. McWilliams regarding questions on classification of certain objections (0.3); review and respond to email message regarding claim of Alpha Engineering (0.3); confer with L. Viorel regarding resolution of Hawthorn Bank objections (0.2); review and respond to correspondence from B. C. Walsh and J. Clarrey regarding creditor responses to claim objections and negotiation of settlements (0.5); draft documents supporting omnibus objection based on equity claims and send to B. C. Walsh for review (0.8); send emails to R. Mead regarding declarations in support of claim objections (0.2); confer with J. Clarrey regarding questions of classifying certain types of objections to claims (0.3); draft proposed orders sustaining omnibus objections (0.5).
07/18/13	B. C. Walsh	0.90 hrs.	405.00	Multiple memoranda and telephone conferences with L. U. Hughes regarding omnibus objections (0.7); memorandum to M. Luna regarding same (0.1); memorandum to S. Trowbridge regarding same (0.1).
07/18/13	L. U. Hughes	5.90 hrs.	1,858.50	Review comments from B. C. Walsh on omnibus objection drafts and update documents based on same (0.5); send notices to K. Gargan with comments regarding formatting creditor notices (0.4); finalize drafts of objections and send to

R. Mead and J. Jones for review with comments (0.6); review updated exhibits to claims objections and send questions regarding revisions to same to B. C. Walsh (0.3); confer with J. Clarrey regarding analysis underlying objections to certain claims (0.7); review responses to third omnibus objection and update agenda for same (0.4); review creditor responses to fifth omnibus objection and update hearing agenda for same after conferring with B. C. Walsh (2.0); confer with A. Libby regarding revisions to agenda (0.2); confer with J. Spires, attorney for Environmental Services and Aquatic Resources Management, regarding objection to claims and send email to J. Clarrey requesting information on same (0.3); respond to email from L. Viorel regarding continuance of Hawthorn Bank objections (0.1); review and respond to email from J. Clarrey regarding internal spreadsheet of claims objection response (0.2); respond to email from J. Clarrey regarding response to objection of Continental Bank (0.2).

07/19/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to S. Trowbridge regarding claim objection (0.2); multiple memoranda to L. U. Hughes regarding same (0.2).
07/19/13	L. U. Hughes	2.50 hrs.	787.50	Finalize and arrange for filing of omnibus claims objections and supporting documents (0.8); draft notice of hearing for creditor objections per J. Howley's request and call to J. Howley regarding same (0.5); revise proposed orders and send to K. Gargan for posting to

website (0.5); contact various creditors regarding adjournment of claims objections to August 20 from July 23 (0.6); send employee information to C. Conway of Missouri Department of Revenue (0.1).

07/22/13	B. C. Walsh	0.70 hrs.	315.00	Multiple memoranda, telephone conference with L. U. Hughes regarding hearing on claim objections.
07/22/13	L. U. Hughes	2.20 hrs.	693.00	Exchange emails with J. Clarrey regarding claims objection settlements (0.3) and with B. C. Walsh regarding withdrawal of claim objection (0.1); call to N. Gambill regarding continuance of State of Michigan claims objection (0.1); prepare for hearing on claims objections (1.5); send email to M. McGreal regarding hearing preparation (0.1); respond to email from attorney for Electro-Mechanical regarding continuance (0.1).
07/23/13	B. C. Walsh	1.30 hrs.	585.00	Memorandum to R. McWilliams regarding settlement notice (0.1); conference with L. U. Hughes regarding omnibus hearing (0.2); conference with L. U. Hughes regarding proposed orders on claim objections (0.1); review multiple responses to claim objections (0.7); memorandum to J. Jones regarding same (0.2).
07/23/13	L. U. Hughes	1.20 hrs.	378.00	Revise proposed orders for claims objections and submit to court.
07/24/13	B. C. Walsh	2.30 hrs.	1,035.00	Review multiple responses to claim objections and prepare summary of strategy for resolving each (2.1); memorandum to L. U. Hughes regarding claim objections (0.1); memorandum to J. Clarrey regarding settlement of objection

(0.1).

07/24/13	L. U. Hughes	0.90 hrs.	283.50	Review and provide comments on spreadsheet summarizing status of claims (0.4); review and respond to inquiries from J. Clarrey regarding withdrawal of claims on settled objections (0.3); review and respond to correspondence regarding factual background of certain claims (0.2).
07/25/13	B. C. Walsh	2.60 hrs.	1,170.00	Memorandum to W. Elkins regarding claim objection (0.1); review settlement of claim (0.2); prepare withdrawal of objection to Motion Industries claims (0.3); multiple memoranda to J. Clarrey regarding withdrawals (0.2); multiple memoranda to L. U. Hughes regarding same (0.2); telephone conference with W. Elkins, K. Hartsog, L. U. Hughes regarding [REDACTED] claims (0.7); conference with L. U. Hughes regarding strategy for same (0.3); telephone conference with J. Clarrey, R. McWilliams, J. Jones, R. Keffer, L. U. Hughes regarding adjourned claims (0.6).
07/25/13	L. U. Hughes	1.60 hrs.	504.00	Confer with M. McGreal regarding resolution of adjourned claim objection and proposed order for same (0.1); participate in calls with B. C. Walsh, client team, and Alix Partners regarding strategies for resolving creditor claim objections (1.5).
07/26/13	B. C. Walsh	1.70 hrs.	765.00	Review multiple orders on claims objections (0.4); draft stipulation regarding Hawthorn Bank claims (1.1); conference with L. U. Hughes regarding resolution of claim objections (0.2).

07/26/13	L. U. Hughes	1.50 hrs.	472.50	Review analysis of certain claim objections and confer with J. Spires regarding same (0.3); review C&A Cutterhead and Electro-Mechanical invoices and call to M. Esposito regarding same (0.2); draft and arrange for filing of withdrawal of objection to Alpha Records Management claim (0.3); review and respond to emails from J. Clarrey regarding withdrawal of claims as moot per company's settlement for White Armature Works and Motion Industries (0.3); perform research regarding response to claim of R. Wyciskalla (.2); call to T. Teitelbaum regarding objection to equity claim (0.1); review draft stipulation resolving Hawthorn Bank claim objections (0.1).
07/29/13	B. C. Walsh	0.30 hrs.	135.00	Review claim information (0.2); telephone conference with W. Turner regarding claim objection (0.1).
07/29/13	L. U. Hughes	0.40 hrs.	126.00	Call to T. Teitelbaum regarding equity claim question (0.3); review and respond to emails regarding status of claim amount negotiations from J. Clarrey (0.1).
07/30/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to K. Baisley regarding claim objection.
07/31/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with M. Roesenthaler, J. Alter regarding LRPB claims (0.2); memorandum to T. Chapman regarding Ohio claim objection (0.2); conference with L. U. Hughes regarding multiple claims (0.1); memorandum to R. Keffer regarding pending claim objections (0.3); prepare withdrawal without prejudice of claim objection (0.3);

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Client # C067317
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memorandum to L. Viorel
regarding claim objection (0.1).

07/31/13	L. U. Hughes	1.00 hrs.	315.00	Review and respond to email from C. Swartz regarding objection to J. H. Fletcher claims (0.2); prepare for conference and then confer with M. Esposito regarding claims of C&A Cutterhead and Electro-Mechanical Corporation (0.5); review documents supporting claim objection to Ohio Department of Jobs and Family and correspondence regarding same (0.1); review summary of status of settlement negotiations of adjourned claims (0.1); call to M. McGreal regarding settlement of claim objection (0.1).
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Total Claims Administration and Objections 67.40 hrs. \$ 26,806.50

Plan & Disclosure Statement (incl Business Pla

07/31/13	B. C. Walsh	0.30 hrs.	135.00	Review exclusivity motion.
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Total Plan & Disclosure Statement (incl Business Pla 0.30 hrs. \$ 135.00

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
D. P. McCusker	0.50	700.00	350.00
L. A. Palans	9.90	675.00	6,682.50
B. C. Walsh	46.20	450.00	20,790.00
L. U. Hughes	33.70	315.00	10,615.50
TOTAL	<u>90.30</u>	<u>425.67</u>	<u>38,438.00</u>

Total Hours 90.30

Total Fees for Legal Services \$ 38,438.00

EXPENSES AND OTHER CHARGES

07/18/13	Search Fee - Pacer Service Center Pacer charges	0.70
07/18/13	Search Fee - Pacer Service Center PACER Charges	25.40
	Audio Conferencing	26.50
	Copy Charges	27.40

Filing/Service Fee		36.00
Long Distance Telephone Charge		18.80
Scanning PDF Charges		6.40
Westlaw Computerized Research		90.99
Total Expenses and Other Charges	\$	232.19
TOTAL CHARGES FOR THIS MATTER	\$	38,670.19



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

August 20, 2013
Invoice # 10237111
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$ 7,797.00
Expenses and Other Charges	10.92
TOTAL CHARGES THIS INVOICE	\$ 7,807.92
STATEMENT TOTAL	\$ 7,807.92

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

August 20, 2013
Invoice # 10237111
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For Legal Services Rendered Through July 31, 2013

File #0227743
Employee Benefits Matters

07/01/13	H. B. Morgan	0.80 hrs.	452.00	Prepare Board resolution regarding amendment of Union Savings Plan (0.7); telephone conference with L. Knight on amendment to Union Savings Plan (0.1).
07/02/13	H. B. Morgan	0.30 hrs.	169.50	Telephone conference with L. Knight regarding restatement of Union Savings Plan.
07/08/13	H. B. Morgan	3.00 hrs.	1,695.00	Respond to questions from M. Luna and L. Knight regarding Union Savings Plan.
07/09/13	H. B. Morgan	0.30 hrs.	169.50	Review dispute resolution language for health care plan.
07/11/13	H. B. Morgan	0.80 hrs.	452.00	Review letter regarding termination of coverage for common law spouses, grandchildren and parents (0.2); telephone conference with B. Wald on same (0.1); prepare e-mail to B. Wald on same (0.2); telephone conference with L. Knight regarding restatement of Union Savings Plan (0.3).
07/12/13	H. B. Morgan	0.50 hrs.	282.50	Review and revise restatement of Union Savings Plan.
07/15/13	H. B. Morgan	3.10 hrs.	1,751.50	Review and revise restatement of Union Savings Plan (1.6); respond to question regarding rollovers from UMW Cash Deferred Savings Plan (1.2); review and revise board resolution (0.3).
07/16/13	H. B. Morgan	0.10 hrs.	56.50	Review and revise Board

Patriot Coal Corporation

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				resolution.
07/17/13	H. B. Morgan	2.00 hrs.	1,130.00	Telephone conference with B. Wald regarding COBRA issue (0.5); research regarding same (1.5).
07/18/13	H. B. Morgan	0.30 hrs.	169.50	Telephone conference with M. Luna and B. Wald regarding COBRA issues.
07/19/13	H. B. Morgan	0.20 hrs.	113.00	Review collective bargaining proposal regarding Union Savings Plan.
07/22/13	H. B. Morgan	1.80 hrs.	1,017.00	Review questions regarding Union Savings Plan (0.2); telephone conference with L. Knight regarding Union Savings Plan (0.7); prepare revisions to Union Savings Plan and Board resolution and e-mail to L. Knight regarding same (0.9).
07/29/13	H. B. Morgan	0.20 hrs.	113.00	Review questions regarding Brody 401(k) Plan administration for 2012.
07/30/13	H. B. Morgan	0.40 hrs.	226.00	Review issues regarding Brody Mining 401(k) Plan.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan	13.80	565.00	7,797.00
TOTAL	13.80	565.00	7,797.00

Total Hours 13.80

Total Fees for Legal Services \$ 7,797.00

EXPENSES AND OTHER CHARGES

Copy Charges	1.60
Local Delivery - External Service	8.52
Scanning PDF Charges	0.80

Patriot Coal Corporation

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Total Expenses and Other Charges	\$	10.92
TOTAL CHARGES FOR THIS MATTER	\$	7,807.92