

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re
PATRIOT COAL CORPORATION, *et al.*,
Debtors.¹

Chapter 11
Case No. 12-51502-659
(Jointly Administered)
Re: ECF No. 4499

**NOTICE OF AMENDMENT TO THE DEBTORS' ENGAGEMENT
OF DUFF & PHELPS, LLC**

PLEASE TAKE NOTICE that, in accordance with the Order Authorizing the Employment of Duff & Phelps, LLC as Valuation Services Provider for the Debtors *Nunc Pro Tunc* to July 11, 2013 (the "**Order**") [ECF No. 4499], Patriot Coal Corporation and its subsidiaries that are debtors and debtors in possession in these proceedings (collectively, the "**Debtors**"), hereby file a notice of amendment of the engagement of Duff & Phelps, LLC as described in the Second Addendum to Engagement Letter for Duff & Phelps, LLC Consulting Services dated July 11, 2013, attached hereto.

PLEASE TAKE FURTHER NOTICE, that pursuant to the terms of the Order, if no objection is properly filed and served by **September 9, 2013 at 11:59 p.m. (prevailing Central Time)**, the proposed amendment shall take effect without any further notice, hearing or order of the Court.

PLEASE TAKE FURTHER NOTICE, that if an objection is timely filed and served in accordance with the Order (an "**Objection**"), and such Objection has not been resolved by the parties, the matter shall be scheduled for the next omnibus hearing date.

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

Dated: August 26, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

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*Counsel to the Debtors
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-and-

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*Local Counsel to the Debtors
and Debtors in Possession*

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC

Mr. John E. Lushefski
Patriot Coal Corporation
Senior Vice President and Chief Financial Officer
12312 Olive Blvd.
St. Louis, MO 63141

August 16, 2013

Subject: Second Addendum to Engagement Letter for Duff & Phelps, LLC Consulting Services dated July 11, 2013

Dear Mr. Lushefski:

This second addendum (the "Second Addendum") to our engagement letter (the "Engagement Letter") dated July 11, 2013 confirms that we, Duff & Phelps, LLC ("Duff & Phelps"), have been retained by you, Patriot Coal Corporation and certain of its subsidiaries (collectively, "Patriot" or the "Company"), to provide the reconciliation services (the "Reconciliation Services") set out below relating to the Company's emergence from Chapter 11 of Title 11 of the U.S. Code (the "Bankruptcy Code"). Our performance of the Reconciliation Services is contingent upon the approval of our retention by the United States Bankruptcy Court for the Eastern District of Missouri (the "Bankruptcy Court"). We understand the results of our analysis will be used by Patriot management ("Management") and their bankruptcy advisors for reorganization purposes. For purposes of this analysis, the valuation date will be as of a recent date ("Valuation Date"). Collectively, this arrangement is the "Liquidation Analysis". This Second Addendum is subject to the same terms and conditions as presented in the Engagement Letter.

Scope of Reconciliation Services

It is understood that the Reconciliation Services to be provided will include the following:

- Reconciling the Company's Fixed Asset Registers (as defined in the Engagement Letter) and maintenance listings to verify appropriate information for each of the assets within PP&E (as defined in the Engagement Letter).

Staffing and Fees

Edward Lee, will be the Managing Director in charge of the Reconciliation Services on behalf of Duff & Phelps. Jeffrey Fisher, Vice President, will manage the day-to-day aspects of the Reconciliation Services. We will call upon additional experienced staff when required.

Our fees will be based on the hours incurred by our staff at their discounted hourly rates, which have been provided in the Engagement Letter.

Based upon our understanding of the scope of work, we estimate that the incremental work associated with the Reconciliation Services will involve approximately 80 hours of performed by staff at various billing rates.

Acknowledgement and Acceptance

In accordance with Duff & Phelps policy, it is necessary that we receive an executed copy of this Second Addendum prior to commencement of the Reconciliation Services. If the scope and terms of the Second Addendum are acceptable, please acknowledge your acceptance by signing the confirmation below and returning this Second Addendum to us at the above address and e-mailing (edward.lee@duffandphelps.com) or faxing (415-693-5301) a copy to us.

Please do not hesitate to contact me if you have any questions or amendments.

Sincerely,

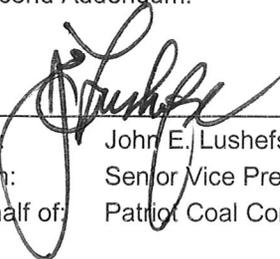
VIA EMAIL

Edward Lee
Managing Director
Valuation Services

Confirmation of Terms of Engagement

Subject: Second Addendum to Engagement Letter for Duff & Phelps, LLC Consulting Services dated July 11, 2013

Having read this Second Addendum from Duff & Phelps, LLC, we acknowledge acceptance of and agree to engage Duff & Phelps, LLC in accordance with the terms and provisions of this Second Addendum.



Signed: John E. Lushefski
Position: Senior Vice President and Chief Financial Officer
On behalf of: Patriot Coal Corporation

Date: 8/20/2013

cc:
Benjamin Stull, Vice President – San Francisco Office
Jeffrey Fisher, Vice President – Philadelphia Office