

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In Re:)	Chapter 11
)	
PATRIOT COAL CORPORATION, <i>et al.</i>)	Case No. 12-51502
)	
Debtors.)	

**NINTH MONTHLY STATEMENT OF FEES AND EXPENSES OF
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM JULY 1, 2013 THROUGH JULY 31, 2013**

Name of Applicant:	Mesirow Financial Consulting, LLC
Professional Services to:	The Official Committee of Unsecured Creditors
Retention:	Order Entered December 12, 2012 [Dkt. No. 1706] <i>nunc pro tunc</i> to July 24, 2012
Period for which Compensation and Reimbursement are sought:	July 1, 2013 through July 31, 2013
Amount of Compensation Incurred:	\$139,746.00
Voluntary Reduction:	\$ <u>0.00</u>
Actual Amount of Compensation sought as actual, reasonable, and necessary:	\$139,746.00
Less 20% Holdback per Interim Compensation Order	<u>27,949.20</u>
TOTAL OF FEES: (80%)	111,796.80
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	<u>0.00</u>
Total Amount of Fees and Expense Reimbursement sought as actual, reasonable and necessary:	<u>\$111,796.80</u>

This is the Applicant's Ninth Monthly Fee Statement.

Average Rate per Hour	\$857.86
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FEE APPLICATION SUMMARY

Number	Date Filed	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
First Monthly Application 7/24/12 - 11/30/12 Docket # 1844	12/28/2012	07/24/12 - 11/30/12	\$ 573,630.00	\$ 2,250.31	\$ 573,630.00	\$ 2,250.31
Second Monthly Application 12/1/12 - 12/31/12 Docket # 2430	1/22/2013	12/1/12 - 12/31/12	\$ 217,243.50	\$ 2,256.16	\$ 217,243.50	\$ 2,256.16
Third Monthly Application 1/1/13 - 1/31/13 Docket # 3009	2/28/2013	1/1/13 - 1/31/13	\$ 192,097.50	\$ -	\$ 192,097.50	\$ -
Fourth Monthly Application 2/1/13 - 2/28/13 Docket # 3478	4/1/2013	2/1/13 - 2/28/13	\$ 221,967.01	\$ 746.57	\$ 177,573.61	\$ 746.57
Fifth Monthly Application 3/1/13 - 3/31/13 Docket # 3945	5/8/2013	3/1/13 - 3/31/13	\$ 246,497.50	\$ 428.90	\$ 197,198.00	\$ 428.90
Sixth Monthly Application 4/1/13 - 4/30/13 Docket # 4082	5/29/2013	4/1/13 - 4/30/13	\$ 185,880.41	\$ 82.10	\$ 148,704.33	\$ 82.10
Seventh Monthly Application 5/1/13 - 5/31/13 Docket # 4241	6/28/2013	5/1/13 - 5/31/13	\$ 335,982.00	\$ 5,046.57	\$ 268,785.60	\$ 5,046.57
Eighth Monthly Application 6/1/13 - 6/30/13 Docket # 4368	7/25/2013	6/1/13 - 6/30/13	\$ 185,264.95	\$ 81.36	\$ 148,211.96	\$ 81.36
TOTAL			\$ 2,158,562.87	\$ 10,891.97	\$ 1,923,444.50	\$ 10,891.97

TIME SUMMARY BY PROFESSIONAL

For the Period of July 1, 2013 through July 31, 2013

<u>PROFESSIONALS</u>				
<u>Employee Name</u>	<u>Titles</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Fees Billed in Application</u>
Kehl, Monty	Senior Managing Director	25.3	\$ 950.00	\$ 24,035.00
Lattig, Larry	Senior Managing Director	25.3	950.00	24,035.00
Williams, Jack	Senior Managing Director	47.7	950.00	45,315.00
McColgan, Kevin	Managing Director	18.3	895.00	16,378.50
Vidal, Adriana	Senior Vice President	32.7	795.00	25,996.50
Markin, Eric	Vice President	0.5	695.00	347.50
Jones, Teag	Senior Associate	2.5	565.00	1,412.50
Amiot, Alison	Paraprofessional	10.6	210.00	2,226.00
		<u>162.9</u>		
Total fees covering July 1, 2013 through July 31, 2013				<u>139,746.00</u>
Total fees due				<u>\$ 139,746.00</u>
Blended Rate			\$ 857.86	

PROJECT CATEGORY SUMMARY

For the Period of July 1, 2013 through July 31, 2013

Exhibit	Time Detail Category	Hours	Fees
D-1	Court Hearings and Committee Meetings/Communications	10.8	9,788.50
D-2	Debtors' Meetings and Communications	4.5	4,042.50
D-3	Employment Application	14.8	11,905.50
D-4	Fee Applications and Fee Statements	13.2	4,568.50
D-5	Financial and Company Analysis	104.9	95,476.00
D-6	Litigation Support	14.7	13,965.00
	TOTALS:	162.9	\$ 139,746.00

1. Attached as **Exhibit A** are the names, titles, hourly rates and a summary of hours charged for the professionals and paraprofessionals providing services for the period covered by this Monthly Statement.
2. Attached as **Exhibit B** is a summary schedule of hours and fees charged for each category of services.
3. Attached as **Exhibit C** hereto is a summary schedule of actual and necessary expenses incurred during the Ninth Monthly Period.
4. Attached as **Exhibits D-1 – D-6** hereto are the detailed daily descriptions of services rendered by each professional and billed to the estate during the Ninth Monthly Period, including the hours necessarily incurred with respect to each task and the resultant fees.
5. Although every effort has been made to include all fees and expenses from the Ninth Monthly Period in this Monthly Statement, some fees and expenses from the Ninth Monthly Period might not be included in the Monthly Statement due to delays caused by accounting and processing procedures. MFC reserves the right to seek such additional fees or expenses in subsequent fee applications.

Dated: Chicago, Illinois
August 29, 2013

Respectfully submitted:



Monty Kehl, Senior Managing Director
Mesirow Financial Consulting, LLC
353 North Clark Street
Chicago, IL 60654
(312) 595-8566
FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS

PATRIOT COAL CORPORATION, et al.

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES
FOR THE PERIOD JULY 1, 2013 THROUGH JULY 31, 2013**

EXHIBIT A

Listed below are the Mesirow Financial Consulting, LLC professionals who performed services during the referenced period, their respective hourly rates, hours incurred, and associated fees.

Name	Title	Rate	Hours	Fees
Kehl, Monty	Senior Managing Director	\$ 950.00	25.3	\$ 24,035.00
Lattig, Larry	Senior Managing Director	950.00	25.3	24,035.00
Williams, Jack	Senior Managing Director	950.00	47.7	45,315.00
McColgan, Kevin	Managing Director	895.00	18.3	16,378.50
Vidal, Adriana	Senior Vice President	795.00	32.7	25,996.50
Markin, Eric	Vice President	695.00	0.5	347.50
Jones, Teag	Senior Associate	565.00	2.5	1,412.50
Amiot, Alison	Paraprofessional	210.00	10.6	2,226.00
Total			162.9	\$ 139,746.00
Less Travel time at 1/2 Billing Rates				-
TOTALS:				\$ 139,746.00

Net Fees \$ 139,746.00

Total Expenses \$ -

Total Fees & Expenses Due \$ 139,746.00

Total Hourly Blended Rate \$ 857.86

PATRIOT COAL CORPORATION, et al.

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES
BY TIME DETAIL CATEGORY
FOR THE PERIOD JULY 1, 2013 THROUGH JULY 31, 2013**

EXHIBIT B

Listed below are the hours incurred and associated time charges for each time detail category.

Exhibit	Time Detail Category	Hours	Fees
D-1	Court Hearings and Committee Meetings/Communications	10.8	\$ 9,788.50
D-2	Debtors' Meetings and Communications	4.5	\$ 4,042.50
D-3	Employment Application	14.8	\$ 11,905.50
D-4	Fee Applications and Fee Statements	13.2	\$ 4,568.50
D-5	Financial and Company Analysis	104.9	\$ 95,476.00
D-6	Litigation Support	14.7	\$ 13,965.00
	Subtotal:		\$ 139,746.00
	TOTALS:	162.9	\$ 139,746.00

Total Expenses	\$ -
Total Fees and Expenses Due	<u>\$ 139,746.00</u>

EXHIBIT C

PATRIOT COAL CORPORATION, et al.
Summary of Expenses
July 1, 2013 through July 31, 2013

Listed below are the expenses incurred for each expense category:

Expense Category	Amount
Airfare	\$ -
Ground Transportation	-
Lodging	-
Meals	-
Miscellaneous	-
Total Expenses Requested	\$ <u>-</u>

EXHIBIT D-1

PATRIOT COAL CORPORATION, et al.
Court Hearings and Committee Meetings/Communications
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Kehl, Monty	7/15/2013	Participate in UCC call.	1.3	\$ 950	\$ 1,235.00
Lattig, Larry	7/15/2013	Participate in UCC call.	1.3	\$ 950	\$ 1,235.00
Vidal, Adriana	7/15/2013	Participate in UCC call.	1.3	\$ 795	\$ 1,033.50
Kehl, Monty	7/17/2013	Participate in UCC call.	1.6	\$ 950	\$ 1,520.00
Lattig, Larry	7/17/2013	Participate in UCC call.	1.6	\$ 950	\$ 1,520.00
Vidal, Adriana	7/17/2013	Participate in UCC call.	1.6	\$ 795	\$ 1,272.00
Lattig, Larry	7/24/2013	Read transcript from July 23rd Omnibus Hearing received from UCC counsel.	1.7	\$ 950	\$ 1,615.00
McColgan, Kevin	7/24/2013	Review transcript of omnibus hearing.	0.4	\$ 895	\$ 358.00
Court Hearings and Committee Meetings/Communications Total			<u>10.8</u>		<u>\$ 9,788.50</u>

EXHIBIT D-2

PATRIOT COAL CORPORATION, et al.
Debtors' Meetings and Communications
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Kehl, Monty	7/15/2013	Participate in Debtors' presentation to the UCC.	1.5	\$ 950	\$ 1,425.00
Lattig, Larry	7/15/2013	Participate in Debtors' presentation to the UCC.	1.5	\$ 950	\$ 1,425.00
Vidal, Adriana	7/15/2013	Participate in Debtors' presentation to the UCC.	1.5	\$ 795	\$ 1,192.50
Debtors' Meetings and Communications Total			<u>4.5</u>		<u>\$ 4,042.50</u>

EXHIBIT D-3

PATRIOT COAL CORPORATION, et al.
Employment Application
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Vidal, Adriana	7/16/2013	Review original conflicts check in order to identify in the parties for further review (a-b).	0.8	\$ 795	\$ 636.00
Vidal, Adriana	7/16/2013	Review original conflicts check in order to identify in the parties for further review (c-d).	0.9	\$ 795	\$ 715.50
Vidal, Adriana	7/17/2013	Review original conflicts check in order to identify in the parties for further review (e-f).	0.8	\$ 795	\$ 636.00
Vidal, Adriana	7/17/2013	Review original conflicts check in order to identify in the parties for further review (g-i).	0.9	\$ 795	\$ 715.50
Vidal, Adriana	7/18/2013	Review original conflicts check in order to identify in the parties for further review (j-k).	0.9	\$ 795	\$ 715.50
Vidal, Adriana	7/18/2013	Review original conflicts check in order to identify in the parties for further review (l-n).	1.5	\$ 795	\$ 1,192.50
Vidal, Adriana	7/18/2013	Review original conflicts check in order to identify in the parties for further review (o-s).	1.8	\$ 795	\$ 1,431.00
Vidal, Adriana	7/19/2013	Review original conflicts check in order to identify in the parties for further review (t-z).	1.6	\$ 795	\$ 1,272.00
Vidal, Adriana	7/26/2013	Review data received from MFC Research providing further detail for items selected "closed and N/A".	1.4	\$ 795	\$ 1,113.00
Vidal, Adriana	7/26/2013	Compile draft memo of updated conflicts check results for the listing of the original parties submitted.	0.3	\$ 795	\$ 238.50
Kehl, Monty	7/29/2013	Direct supplemental conflict check.	0.9	\$ 950	\$ 855.00
Vidal, Adriana	7/29/2013	Review data received from MFC Research providing further detail for items selected "open and blank".	1.4	\$ 795	\$ 1,113.00
Vidal, Adriana	7/30/2013	Continue to update draft memo of updated conflicts check results for the listing of the original parties submitted.	0.7	\$ 795	\$ 556.50
Vidal, Adriana	7/31/2013	Continue to update draft memo of updated conflicts check results for the listing of the original parties submitted.	0.9	\$ 795	\$ 715.50
Employment Application Total			14.8		\$ 11,905.50

EXHIBIT D-4

PATRIOT COAL CORPORATION, et al.
Fee Applications and Fee Statements
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Amiot, Alison	7/15/2013	Prepare draft of June 2013 fee statement exhibits.	2.4	\$ 210	\$ 504.00
Markin, Eric	7/17/2013	Review and analyze June fee statement.	0.5	\$ 695	\$ 347.50
Amiot, Alison	7/18/2013	Update June 2013 fee statement exhibits per E. Markin's (MFC) comments.	0.6	\$ 210	\$ 126.00
Kehl, Monty	7/19/2013	Review and revise June invoice.	1.2	\$ 950	\$ 1,140.00
Amiot, Alison	7/22/2013	Update June 2013 fee statement exhibits per M. Kehl's (MFC) comments.	0.5	\$ 210	\$ 105.00
Amiot, Alison	7/22/2013	Prepare draft of June 2013 fee statement narrative.	0.6	\$ 210	\$ 126.00
Kehl, Monty	7/22/2013	Review June invoice and request information from previous invoices.	0.5	\$ 950	\$ 475.00
Amiot, Alison	7/23/2013	Update June 2013 fee statement exhibits per UCC counsel's comments.	0.2	\$ 210	\$ 42.00
Kehl, Monty	7/23/2013	Finalize June invoice and send to UCC for review.	0.4	\$ 950	\$ 380.00
Amiot, Alison	7/25/2013	Finalize June 2013 fee statement package for filing by UCC counsel.	0.4	\$ 210	\$ 84.00
Amiot, Alison	7/25/2013	Enter June 2013 invoice in billing system and WIP reconciliation.	0.5	\$ 210	\$ 105.00
Amiot, Alison	7/25/2013	Prepare and send out June 2013 service copy packages as required by Interim Compensation Order.	0.7	\$ 210	\$ 147.00
Amiot, Alison	7/29/2013	Prepare draft of second interim fee application exhibits.	2.8	\$ 210	\$ 588.00
Amiot, Alison	7/29/2013	Prepare draft of second interim fee application narrative.	1.9	\$ 210	\$ 399.00
Fee Applications and Fee Statements Total			13.2		\$ 4,568.50

EXHIBIT D-5

PATRIOT COAL CORPORATION, et al.
Financial and Company Analysis
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Kehl, Monty	7/1/2013	Provide message to J. Williams (MFC) regarding SubCon and intercompany claims.	0.7	\$ 950	\$ 665.00
McColgan, Kevin	7/1/2013	Review declaratory judgment brief and quarterly certifications distributed by UCC counsel with update to UCC.	0.9	\$ 895	\$ 805.50
McColgan, Kevin	7/1/2013	Review summary of brief distributed by UCC counsel.	0.3	\$ 895	\$ 268.50
Williams, Jack	7/1/2013	Analyze documents regarding financial issues and bond pricing during spin and thereafter.	1.1	\$ 950	\$ 1,045.00
Williams, Jack	7/1/2013	Analyze financial documents regarding intercompany transactions.	2.7	\$ 950	\$ 2,565.00
Kehl, Monty	7/2/2013	Request June fee and expense update.	0.5	\$ 950	\$ 475.00
Kehl, Monty	7/2/2013	Call with Debtors' financial advisors to discuss fees and expenses.	0.7	\$ 950	\$ 665.00
Lattig, Larry	7/2/2013	Review Appellant's Brief Filed Under Seal, Declaratory Action Appeal and Ohio Valley Appeal and accompanying correspondence received from UCC counsel.	1.9	\$ 950	\$ 1,805.00
McColgan, Kevin	7/2/2013	Read business plan update discussion summary distributed by UCC counsel.	0.2	\$ 895	\$ 179.00
McColgan, Kevin	7/3/2013	Review UMWA appellant brief, declaratory action appeal, and other motions distributed by UCC counsel.	0.8	\$ 895	\$ 716.00
McColgan, Kevin	7/3/2013	Review UCC counsel's update to UCC.	0.3	\$ 895	\$ 268.50
Williams, Jack	7/3/2013	Analyze intercompany transactions for assessment of reliability.	3.7	\$ 950	\$ 3,515.00
Lattig, Larry	7/5/2013	Review Summary of UMWA's appellant brief in 1113/1114 appeal received from UCC counsel.	1.2	\$ 950	\$ 1,140.00
Lattig, Larry	7/8/2013	Review declaratory action appeal - oral argument and Ohio Valley appeal updates received from UCC counsel.	0.5	\$ 950	\$ 475.00
McColgan, Kevin	7/8/2013	Review news articles distributed by MFC Research.	0.4	\$ 895	\$ 358.00
McColgan, Kevin	7/8/2013	Review UCC counsel's summary of appellant brief distributed to non-union portion of UCC.	0.3	\$ 895	\$ 268.50
McColgan, Kevin	7/8/2013	Review UCC counsel's summary of declaratory judgment and Ohio Valley appeal distributed to UCC.	0.2	\$ 895	\$ 179.00
Lattig, Larry	7/9/2013	Review 5th - 9th Omnibus Objections to Claims received from UCC counsel.	1.5	\$ 950	\$ 1,425.00
McColgan, Kevin	7/10/2013	Review claims objections and summary distributed by UCC counsel.	0.9	\$ 895	\$ 805.50
McColgan, Kevin	7/10/2013	Review correspondence among UCC professionals regarding possible objection to Debtors' motion to pay fees of stalking horse bidder's professionals.	0.3	\$ 895	\$ 268.50
Williams, Jack	7/10/2013	Analyze intercompany accounting literature and economic literature.	2.9	\$ 950	\$ 2,755.00
Williams, Jack	7/10/2013	Analyze tax information provided by the Debtors.	1.9	\$ 950	\$ 1,805.00
Kehl, Monty	7/11/2013	Participate in professionals call.	1.2	\$ 950	\$ 1,140.00
Lattig, Larry	7/11/2013	Participate in professionals call.	1.2	\$ 950	\$ 1,140.00
McColgan, Kevin	7/11/2013	Participate in professionals call.	1.2	\$ 895	\$ 1,074.00
Kehl, Monty	7/12/2013	Study Appellee's Brief and Addendum.	1.0	\$ 950	\$ 950.00
Lattig, Larry	7/12/2013	Review declaratory action appeal - appellee's brief received from UCC counsel.	1.4	\$ 950	\$ 1,330.00
McColgan, Kevin	7/12/2013	Review royalty claims settlement document and agenda for 7/15 call distributed by UCC counsel.	0.6	\$ 895	\$ 537.00
McColgan, Kevin	7/12/2013	Review news articles distributed by MFC Research.	0.3	\$ 895	\$ 268.50
Williams, Jack	7/12/2013	Analyze recent documents related to Peabody spin.	1.8	\$ 950	\$ 1,710.00
Kehl, Monty	7/15/2013	Study objection filed by US Trustee to Debtors motion for payment of fees.	0.9	\$ 950	\$ 855.00
Kehl, Monty	7/15/2013	Participate in professionals call.	0.7	\$ 950	\$ 665.00
Lattig, Larry	7/15/2013	Review US Trustee objection to Knighthead/Aurelius' fees received from UCC counsel.	0.3	\$ 950	\$ 285.00
McColgan, Kevin	7/15/2013	Review pleadings update distributed by UCC counsel.	0.2	\$ 895	\$ 179.00
McColgan, Kevin	7/15/2013	Review information distributed by UCC counsel in preparation for call with Debtors on 7/15.	0.5	\$ 895	\$ 447.50
McColgan, Kevin	7/15/2013	Participate in professionals call.	0.7	\$ 895	\$ 626.50
McColgan, Kevin	7/15/2013	Review US Trustee objection to Knighthead/Aurelius fee request summary distributed by UCC counsel.	0.3	\$ 895	\$ 268.50
Vidal, Adriana	7/15/2013	Participate in professionals call.	0.7	\$ 795	\$ 556.50
Kehl, Monty	7/16/2013	Participate in UCC professionals call.	1.0	\$ 950	\$ 950.00
Kehl, Monty	7/16/2013	Study revised drafts to objection to payments of fees.	0.8	\$ 950	\$ 760.00

EXHIBIT D-5

PATRIOT COAL CORPORATION, et al.
Financial and Company Analysis
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Lattig, Larry	7/16/2013	Review revised conditional objection to Debtors' motion for an order authorizing and approving payment of fees and expenses of potential rights to offering backstop parties received from UCC counsel.	0.6	\$ 950	\$ 570.00
Lattig, Larry	7/16/2013	Review correspondence regarding status of Aurelius/Knighthood motion received from UCC counsel.	0.6	\$ 950	\$ 570.00
McColgan, Kevin	7/16/2013	Participate in UCC professionals call.	1.0	\$ 895	\$ 895.00
Vidal, Adriana	7/16/2013	Participate in UCC professionals call.	1.0	\$ 795	\$ 795.00
Vidal, Adriana	7/16/2013	Review of Debtors' objection to Raleigh Mine & Industrial Supply Inc. claims and comparison to supporting claims register received from the Debtors' professionals.	0.5	\$ 795	\$ 397.50
Lattig, Larry	7/17/2013	Review correspondence regarding fee motion status received from UCC counsel.	0.2	\$ 950	\$ 190.00
Lattig, Larry	7/17/2013	Review blackline version of Objection to Knighthood/Aurelius' Fee Request received from UCC counsel and prepare comments on same.	0.9	\$ 950	\$ 855.00
McColgan, Kevin	7/17/2013	Review drafts of objection to paying any Knighthood/Aurelius fees.	0.7	\$ 895	\$ 626.50
McColgan, Kevin	7/17/2013	Review UCC member email correspondence responding to draft objections.	0.6	\$ 895	\$ 537.00
McColgan, Kevin	7/17/2013	Review correspondence from UCC counsel to UCC regarding communications with Debtors regarding objection to Aurelius fees.	0.3	\$ 895	\$ 268.50
Vidal, Adriana	7/17/2013	Review of Debtors' objection to CSE Corporation claims and comparison to supporting claims register received from the Debtors' professionals.	0.6	\$ 795	\$ 477.00
Vidal, Adriana	7/17/2013	Review of Debtors' objection to J.H. Fletcher & Co. claims and comparison to supporting claims register received from the Debtors' professionals.	0.7	\$ 795	\$ 556.50
Vidal, Adriana	7/17/2013	Review of Debtors' objection to Motion Industries claims and comparison to supporting claims register received from the Debtors' professionals.	0.8	\$ 795	\$ 636.00
Vidal, Adriana	7/17/2013	Communications with R. McWilliams (Alix Partners) regarding surviving scheduled claims.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	7/17/2013	Draft and review email to S. Blank (Kramer Levin) regarding claims objections	0.3	\$ 795	\$ 238.50
Vidal, Adriana	7/17/2013	Communications with M. Kehl (MFC) regarding surviving scheduled claims.	0.1	\$ 795	\$ 79.50
Vidal, Adriana	7/17/2013	Review of Debtors' objection to Fairchild International claims and comparison to supporting claims register received from the Debtors' professionals.	0.3	\$ 795	\$ 238.50
Williams, Jack	7/17/2013	Analyze income tax returns for sub con issues.	3.8	\$ 950	\$ 3,610.00
Lattig, Larry	7/18/2013	Review Derivative Matrix, Quarterly Taxes Report, and five objections to claims (Raleigh Mine & Industrial Supply, CSE Corporation, Motion Industries, J.H. Fletcher & Co. and Fairchild International) received from UCC counsel.	0.8	\$ 950	\$ 760.00
McColgan, Kevin	7/18/2013	Review drafts of objection to paying any Knighthood/Aurelius fees.	0.5	\$ 895	\$ 447.50
McColgan, Kevin	7/18/2013	Review UCC counsel and UCC member email correspondence responding to draft objections and negotiated agreement with Debtors and Aurelius.	0.8	\$ 895	\$ 716.00
Williams, Jack	7/18/2013	Analyze intercompany related documents.	3.3	\$ 950	\$ 3,135.00
Lattig, Larry	7/19/2013	Review agenda for July 23, 2013 Omnibus Hearing, Debtors' reply brief in the declaratory action appeal and summary of Appellees' Brief from the declaratory judgment and summaries of Debtors' 10th through 13th Omnibus Objections to Claims received from UCC counsel.	1.2	\$ 950	\$ 1,140.00
McColgan, Kevin	7/19/2013	Review claims objections and summary circulated by UCC counsel to UCC.	0.7	\$ 895	\$ 626.50
McColgan, Kevin	7/19/2013	Review UCC counsel and UCC member email correspondence responding to draft objections and negotiated agreement with Debtors and Aurelius.	0.9	\$ 895	\$ 805.50
McColgan, Kevin	7/19/2013	Review Appellants brief and addendum, along with summary of same, distributed by UCC counsel to UCC.	0.6	\$ 895	\$ 537.00
Vidal, Adriana	7/19/2013	Review of Debtors' objections to Motion Industries, Fairchild International, CSE and J.H. Fletcher surviving scheduled claims and correspondence to S. Blank (Kramer Levin).	0.6	\$ 795	\$ 477.00
Vidal, Adriana	7/19/2013	Review of Debtors' objections to the Debtors' tenth through thirteenth omnibus objections to claims and correspondence to S. Blank (Kramer Levin).	1.1	\$ 795	\$ 874.50
Lattig, Larry	7/22/2013	Review Tiers I and II Claims Settlement Report received from UCC counsel.	0.7	\$ 950	\$ 665.00
McColgan, Kevin	7/22/2013	Review claims settlement tiers summary and agenda for omnibus hearing distributed by UCC counsel to UCC.	0.4	\$ 895	\$ 358.00
Vidal, Adriana	7/22/2013	Draft and review email to R. McWilliams (Alix Partners) regarding the Debtors thirteenth omnibus objection to claims.	0.3	\$ 795	\$ 238.50

EXHIBIT D-5

PATRIOT COAL CORPORATION, et al.
Financial and Company Analysis
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Vidal, Adriana	7/22/2013	Communications with S. Blank (Kramer Levin) regarding the Debtors thirteenth omnibus objection to claims.	0.2	\$ 795	\$ 159.00
Williams, Jack	7/22/2013	Analyze and review recent filings and emails.	1.1	\$ 950	\$ 1,045.00
Kehl, Monty	7/23/2013	Call with UCC counsel to discuss Debtors' Q2 claims settlement report.	0.7	\$ 950	\$ 665.00
Kehl, Monty	7/23/2013	Study Debtors' Q2 claims settlement report.	1.2	\$ 950	\$ 1,140.00
Jones, Teag	7/24/2013	Review and analyze schedule of admin claims versus admin claims filed with the court in Docket Entry 4348, proposed debtor, settled debtor, claim numbers, and, if settled, is it listed as resolved.	2.5	\$ 565	\$ 1,412.50
Kehl, Monty	7/24/2013	Review and direct analysis for Administrative expenses.	0.9	\$ 950	\$ 855.00
Vidal, Adriana	7/24/2013	Review and analyze the Debtors total filed administrative claims and estimated by the Debtors for the resolved and unresolved claims.	0.9	\$ 795	\$ 715.50
Vidal, Adriana	7/24/2013	Receive direction from M. Kehl (MFC) on response to B. Locklin (UMWA) regarding resolved / unresolved administrative claims.	0.2	\$ 795	\$ 159.00
Vidal, Adriana	7/24/2013	Provide staff with direction in reviewing claims settlements.	0.4	\$ 795	\$ 318.00
Williams, Jack	7/24/2013	Review recent filings regarding financial issues and review recent financial analysis regarding debtors and post spin performance.	2.7	\$ 950	\$ 2,565.00
Kehl, Monty	7/25/2013	Review and direct analysis of Administrative Expense claims.	1.7	\$ 950	\$ 1,615.00
Kehl, Monty	7/25/2013	Participate in professionals call.	1.2	\$ 950	\$ 1,140.00
McColgan, Kevin	7/25/2013	Review ECP's sources and uses worksheet for potential backstop funding.	0.3	\$ 895	\$ 268.50
Vidal, Adriana	7/25/2013	Review comparison analysis compiled by staff of the settled admin claims and the Debtors claim register.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	7/25/2013	Update and review summary of the resolved and unresolved administrative claims with select adjustments.	0.7	\$ 795	\$ 556.50
Vidal, Adriana	7/25/2013	Communications with M. Kehl (MFC) summarizing findings and draft response to B. Locklin (UMWA) regarding resolved and unresolved administrative claims.	0.8	\$ 795	\$ 636.00
Vidal, Adriana	7/25/2013	Receive direction from M. Kehl (MFC) on response to B. Locklin (UMWA) regarding resolved / unresolved administrative claims.	0.2	\$ 795	\$ 159.00
Vidal, Adriana	7/25/2013	Communications with R. McWilliams (Alix Partners) regarding resolved /unresolved administrative claims.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	7/25/2013	Participate in professionals call.	1.2	\$ 795	\$ 954.00
Vidal, Adriana	7/25/2013	Update response to B. Locklin (UMWA) question regarding admin claims pursuant to commentary received from M. Kehl (MFC).	0.6	\$ 795	\$ 477.00
Vidal, Adriana	7/25/2013	Communications with S. Blank (Kramer Levin) regarding response to B. Locklin's (UMWA) question.	0.3	\$ 795	\$ 238.50
Vidal, Adriana	7/25/2013	Update response to B. Locklin (UMWA) question regarding admin claims pursuant to commentary received from S. Blank (Kramer Levin).	0.7	\$ 795	\$ 556.50
Williams, Jack	7/25/2013	Analyze intercompany documents and consolidating tax return items.	2.1	\$ 950	\$ 1,995.00
Kehl, Monty	7/26/2013	Review Bridgehouse litigation settlement and proposed motion.	1.4	\$ 950	\$ 1,330.00
Lattig, Larry	7/26/2013	Review Stipulation Modifying Automatic Stay, Notice of Omnibus Hearings and Debtors' unredacted appellee brief in the 1113/1114 appeal received from UCC counsel.	2.2	\$ 950	\$ 2,090.00
McColgan, Kevin	7/26/2013	Review correspondence from UCC counsel regarding tier I and II claims settlements.	0.2	\$ 895	\$ 179.00
McColgan, Kevin	7/26/2013	Review Bridgehouse litigation settlement documents and summary distributed by UCC counsel.	0.6	\$ 895	\$ 537.00
McColgan, Kevin	7/26/2013	Review stipulation modifying automatic stay, omnibus hearing notice, UMWA appeal opposition brief and summary of same distributed by UCC counsel.	0.8	\$ 895	\$ 716.00
Lattig, Larry	7/29/2013	Review Draft DIP Amendment Motion and Motion to Extend Exclusivity received from UCC counsel.	2.7	\$ 950	\$ 2,565.00
McColgan, Kevin	7/29/2013	Review news reports of Patriot DIP negotiations with Lenders.	0.2	\$ 895	\$ 179.00
Williams, Jack	7/29/2013	Review recent email correspondence regarding potential issues on settlement of claims and prepared email correspondence regarding the same.	1.6	\$ 950	\$ 1,520.00
Williams, Jack	7/29/2013	Analyze Patriot tax returns for intercompany accounting issues.	3.9	\$ 950	\$ 3,705.00
Williams, Jack	7/29/2013	Analyze recent financial documents regarding valuation and spin issues.	1.1	\$ 950	\$ 1,045.00
Kehl, Monty	7/30/2013	Study Debtors' draft Amendment to DIP Financing Order.	0.9	\$ 950	\$ 855.00
Kehl, Monty	7/30/2013	Study Debtors' draft Third Motion extending Exclusivity.	1.0	\$ 950	\$ 950.00
Kehl, Monty	7/30/2013	Study Kramer Levin's supplemental declaration.	0.7	\$ 950	\$ 665.00

EXHIBIT D-5

PATRIOT COAL CORPORATION, et al.
Financial and Company Analysis
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Lattig, Larry	7/30/2013	Review Amendment to DIP Financing Order and Third Motion Extending Exclusivity received from UCC counsel.	1.3	\$ 950	\$ 1,235.00
McColgan, Kevin	7/30/2013	Review draft DIP amendment and motion to extend exclusivity distributed by UCC counsel to UCC.	0.7	\$ 895	\$ 626.50
McColgan, Kevin	7/31/2013	Review summary of motion by retiree committee distributed to UCC.	0.2	\$ 895	\$ 179.00
Financial and Company Analysis Total			<u>104.9</u>		<u>\$ 95,476.00</u>

EXHIBIT D-6

PATRIOT COAL CORPORATION, et al.
Litigation Support
July 1, 2013 through July 31, 2013

Name	Date	Description	Time	Rate	Amount
Williams, Jack	7/5/2013	Prepare expert report and analysis.	3.2	\$ 950	\$ 3,040.00
Kehl, Monty	7/11/2013	Call with UCC counsel to discuss litigation analysis.	0.7	\$ 950	\$ 665.00
Williams, Jack	7/22/2013	Prepare report regarding intercompany issues.	2.1	\$ 950	\$ 1,995.00
Williams, Jack	7/23/2013	Prepare report regarding intercompany issues and analyze documents regarding the same.	3.1	\$ 950	\$ 2,945.00
Williams, Jack	7/24/2013	Prepare report regarding intercompany issues.	0.9	\$ 950	\$ 855.00
Williams, Jack	7/25/2013	Analyze recent emails regarding potential litigation issues.	0.6	\$ 950	\$ 570.00
Williams, Jack	7/29/2013	Prepare expert report regarding intercompany issues.	2.9	\$ 950	\$ 2,755.00
Williams, Jack	7/30/2013	Review DIP amendments and related issues for litigation and other related issues.	1.2	\$ 950	\$ 1,140.00
			Litigation Support Total	<u><u>14.7</u></u>	<u><u>\$ 13,965.00</u></u>