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*Attorneys for Citibank, N.A.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11**

**Case No. 12-12900**

**(Jointly Administered)**

**NOTICE OF APPEARANCE AND REQUEST FOR  
SERVICE OF PAPERS OF WEIL, GOTSHAL & MANGES LLP**

**PLEASE TAKE NOTICE** that Weil, Gotshal & Manges LLP (“*Weil*”) hereby appears, pursuant to section 1109(b) of title 11 of the United States Code and Rules 2002, 9007 and 9010(b) of the Federal Rules of Bankruptcy Procedure, in the above-captioned cases on behalf of Citibank, N.A. as Administrative Agent (the “*First Out DIP Agent*”) for the new money lenders and letter of credit issuers under that certain Superpriority Secured Debtor-in-Possession Credit Agreement, dated as of July 9, 2012, as amended from time to time and approved by final order of the Bankruptcy Court. The First Out DIP Agent hereby requests that all notices given or required to be given in the above-captioned cases and all papers served in the above-captioned cases be given to and served upon the following attorneys:

**WEIL, GOTSHAL & MANGES LLP**

767 Fifth Avenue

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Attention: Marcia L. Goldstein

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**PLEASE TAKE FURTHER NOTICE** that the aforementioned attorneys consent to e-mail service.

**PLEASE TAKE FURTHER NOTICE** that the foregoing request includes not only notices and papers referred to in the Rules specified above but includes, without limitation, all orders and notices of any application, motion, order, petition, pleading, request, complaint, or demand, whether formal or informal, whether written or oral, and whether transmitted or conveyed by mail, hand delivery, telephone, telecopy or otherwise, which affects the debtors or the property of the debtors.

**PLEASE TAKE FURTHER NOTICE** that the aforementioned attorneys further request that they be added to the official service list for notice of all contested matters, adversary proceedings, and other proceedings in these chapter 11 cases.

Dated: August 28, 2012  
New York, New York

/s/ Joseph H. Smolinsky  
WEIL, GOTSHAL & MANGES LLP

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