

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**Objection Deadline:
September 19, 2013 at 4:00 p.m.
(prevailing Central Time)**

**MONTHLY FEE STATEMENT OF CURTIS, MALLET-PREVOST,
COLT & MOSLE LLP FOR PROFESSIONAL SERVICES AND DISBURSEMENTS
FOR THE PERIOD OF JUNE 1, 2013 THROUGH AND INCLUDING JUNE 30, 2013**

NAME OF APPLICANT: Curtis, Mallet-Prevost, Colt & Mosle LLP

ROLE IN THE CASE: Conflicts Counsel to the Debtors and Debtors in Possession

DATE OF RETENTION: Order Entered August 2, 2012 Authorizing Retention of Curtis *Nunc Pro Tunc* to July 9, 2012 [Docket No. 266]

TIME PERIOD: June 1, 2013 through and including June 30, 2013

CURRENT APPLICATION: Total Fees Requested*: \$109,235.25
80% of Fees Requested: \$87,388.20
Total Expenses Requested: \$7,355.20
Total Fees and Expenses Requested: \$116,590.45

* This amount reflects a voluntary reduction of \$12,137.25 which Curtis has implemented as an accommodation to the Debtors. Further, this amount reflects an additional reduction of \$3,141.50 for all fees incurred by a Curtis summer associate during the Fee Statement Period (as defined herein).

1. In accordance with the *Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Docket No. 262] (the “**Interim Compensation Order**”), Curtis, Mallet-Prevost, Colt & Mosle LLP (“**Curtis**”), conflicts counsel to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”), hereby submits its Monthly Fee Statement for Professional Services and Disbursements (the “**Fee Statement**”) for the period of June 1, 2013 through and including June 30, 2013 (the “**Fee Statement Period**”).

2. Pursuant to the Interim Compensation Order, Curtis seeks payment of \$94,743.40,¹ representing (a) 80% of Curtis’ fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as **Exhibit A** is a listing of Curtis professionals and paraprofessionals (collectively, the “**Curtis Professionals**”), including the hourly rate for each Curtis Professional who rendered services to the Debtors in connection with these chapter 11 cases during the Fee Statement Period and the title, aggregate hours worked and the amount of fees billed by each Curtis Professional.

4. Attached hereto as **Exhibit B** is a schedule specifying the categories of actual and necessary expenses for which Curtis is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as **Exhibit C** is a summary of the number of hours and amounts billed by Curtis during the Fee Statement Period, organized by project categories. Such services included:

¹ This amount reflects a voluntary reduction of \$12,137.25 which Curtis has implemented as an accommodation to the Debtors. Further, Curtis is not seeking payment of \$3,141.50 for fees incurred by a Curtis summer associate during the Fee Statement Period.

- Negotiating with counsel for conflict parties in connection with document production pursuant to Bankruptcy Rule 2004, including with respect to the terms of stipulated protective orders;
- Addressing inquiry by a conflict party seeking to potentially lift the automatic stay in connection with the resolution of a potential claim against the Debtors;
- Communicating with a conflict party to an equipment lease at the Rocklick prep plant regarding potential consensual resolution of payment issue and early buy-out; and
- Preparing monthly fee statements in accordance with the Interim Compensation Order.

6. Attached hereto as **Exhibit D** are the time records of Curtis, which provide a daily summary of the time spent by each Curtis Professional during the Fee Statement Period by project category.

Notice

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by hand or overnight delivery, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones, Esq., (ii) attorneys for the Debtors, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, New York 10017, Attn: Marshall S. Huebner, Esq. and Brian M. Resnick, Esq., (iii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6353, St. Louis, MO 63102, Attn: Leonara S. Long, Esq., and Paul A. Randolph, Esq., (iv) attorneys for the administrative agent for the Debtors' postpetition

lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153,
Attn: Marcia Goldstein, Esq. and Joseph Smolinsky, Esq., and (b) Willkie Farr & Gallagher LLP,
787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz, Esq. and Ana
Alfonso, Esq., and (v) counsel to the official committee of unsecured creditors, Kramer Levin
Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn:
Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

WHEREFORE, the Debtors respectfully request that the Court grant the relief requested
herein and such other and further relief as is just and proper.

Dated: September 4, 2013
New York, New York

Respectfully submitted,

By: /s/ Steven J. Reisman

Steven J. Reisman (admitted *pro hac vice*)

Michael A. Cohen (admitted *pro hac vice*)

CURTIS, MALLETT-PREVOST,

COLT & MOSLE LLP

101 Park Avenue

New York, New York 10178-0061

Telephone: (212) 696-6000

Facsimile: (212) 697-1559

*Conflicts Counsel to the Debtors
and Debtors in Possession*

EXHIBIT A

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS FOR
THE PERIOD OF JUNE 1, 2013 THROUGH AND INCLUDING JUNE 30, 2013**

NAME	DEPARTMENT AND YEAR ADMITTED (NY)	RATE	HOURS	AMOUNT
PARTNERS				
Steven J. Reisman	Restructuring and Insolvency Partner Admitted in 1991	\$860	52.10	\$44,806.00
Turner P. Smith	Litigation Partner Admitted in 1980	860	3.20	2,752.00
Evan S. Borenstein	Corporate Partner Admitted in 1999	800	0.90	720.00
Theresa A. Foudy	Litigation Partner Admitted in 1994	800	19.90	15,920.00
Michael A. Cohen	Restructuring and Insolvency Partner Admitted in 2000	740	12.90	9,546.00
TOTAL PARTNERS			89.00	\$73,744.00
ASSOCIATES				
Ellen Tobin	Litigation Associate Admitted in 2006	\$600	27.40	\$16,440.00
J. Derek Mize	Litigation Associate Admitted in 2009	480	12.70	6,096.00
Heather Hiznay	Restructuring and Insolvency Associate Admitted in 2011	395	58.60	23,147.00
Bryan M. Kotliar	Restructuring and Insolvency Associate	305	0.60	183.00
TOTAL ASSOCIATES			99.30	\$45,866.00
SUMMER ASSOCIATE				
Lauren Tauro	Restructuring and Insolvency Summer Associate	305	10.30	\$3,141.50
TOTAL SUMMER ASSOCIATES			10.30	\$3,141.50
PARAPROFESSIONALS				
Sheyla Soriano	Not Applicable	\$235	7.50	\$1,762.50
TOTAL PARAPROFESSIONALS			7.50	\$1,762.50
SUBTOTAL			206.10	\$124,514.00
LESS REDUCTION FOR SUMMER ASSOCIATE TIME*				\$3,141.50
SUBTOTAL				\$121,372.50
LESS RATE REDUCTION*				\$12,137.25
TOTAL			206.10	\$109,235.25

* Curtis is not seeking payment of \$3,141.50 of fees incurred for work done by Lauren Tauro, a summer associate.

* This amount reflects a voluntary reduction of \$12,137.25 which Curtis has implemented as an accommodation to the Debtors.

EXHIBIT B

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

ACTUAL AND NECESSARY DISBURSEMENTS INCURRED BY
CURTIS, MALLET-PREVOST, COLT & MOSLE LLP
FOR THE STATEMENT PERIOD
OF JUNE 1, 2013 THROUGH JUNE 30, 2013

<u>DISBURSEMENTS*</u>	<u>AMOUNT</u>
Duplicating	\$251.30
Search Fees.....	9.66
Lexis/Westlaw	6,976.94
Meals.....	7.62
Intercall Audio Conferencing.....	39.48
Transportation	70.20
	<hr/>
Total	<u><u>\$7,355.20</u></u>

* All disbursements have been billed in accordance with the United States Trustee Guidelines.

EXHIBIT C

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JUNE 1, 2013 THROUGH AND INCLUDING JUNE 30, 2013**

**CONTRACTS/LEASES ASSUMPTION AND REJECTION
MATTER NO. 330**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	44.40	\$38,184.00
Evan S. Borenstein	800	0.90	720.00
Michael A. Cohen	740	10.10	7,474.00
TOTAL PARTNERS		55.40	\$46,378.00
ASSOCIATES			
Heather Hiznay	\$395	53.70	\$21,211.50
TOTAL ASSOCIATES		53.70	\$21,211.50
SUMMER ASSOCIATE			
Lauren Tauro	\$305	10.30	\$3,141.50
TOTAL SUMMER ASSOCIATE		10.30	\$3,141.50
SUBTOTAL		119.40	\$70,731.00
LESS REDUCTION FOR SUMMER ASSOCIATE TIME*			\$3,141.50
SUBTOTAL			\$67,589.50
LESS RATE REDUCTION[♦]			\$6,758.95
TOTAL		119.40	\$60,830.55

* Curtis is not seeking payment of \$3,141.50 of fees incurred for work done by Lauren Tauro, a summer associate.

[♦] As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JUNE 1, 2013 THROUGH AND INCLUDING JUNE 30, 2013**

**AUTOMATIC STAY MATTERS
MATTER NO. 430**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	0.80	\$688.00
Michael A. Cohen	740	2.80	2,072.00
TOTAL PARTNERS		3.60	\$2,760.00
ASSOCIATES			
Heather Hiznay	\$395	1.50	\$592.50
TOTAL ASSOCIATES		1.50	\$592.50
SUBTOTAL			\$3,352.50
LESS RATE REDUCTION*			\$335.25
TOTAL		5.10	\$3,017.25

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JUNE 1, 2013 THROUGH AND INCLUDING JUNE 30, 2013**

**RULE 2004 AND DISCOVERY MATTERS
MATTER NO. 450**

NAME	RATE	HOURS	AMOUNT
PARTNERS			
Steven J. Reisman	\$860	6.90	\$5,934.00
Turner P. Smith	860	3.20	2,752.00
Theresa A. Foudy	800	19.90	15,920.00
TOTAL PARTNERS		30.00	\$24,606.00
ASSOCIATES			
Ellen Tobin	\$600	27.40	\$16,440.00
J. Derek Mize	480	12.70	6,096.00
Heather Hiznay	395	2.60	1,027.00
TOTAL ASSOCIATES		42.70	\$23,563.00
PARAPROFESSIONALS			
Sheyla Soriano	\$235	7.50	\$1,762.50
TOTAL PARAPROFESSIONALS		7.50	\$1,762.50
SUBTOTAL			\$49,931.50
LESS RATE REDUCTION*			\$4,993.15
TOTAL		80.20	\$44,938.35

*As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

In re: PATRIOT COAL CORPORATION, et al.
CHAPTER 11
CASE NO. 12-51502-659

**SUMMARY OF HOURS BILLED BY PROFESSIONALS AND PARAPROFESSIONALS
BY PROJECT CATEGORY FOR THE
PERIOD OF JUNE 1, 2013 THROUGH AND INCLUDING JUNE 30, 2013**

**CMP MONTHLY BILLING STATEMENTS
MATTER NO. 800**

NAME	RATE	HOURS	AMOUNT
ASSOCIATES			
Heather Hiznay	\$395	0.80	\$316.00
Bryan M. Kotliar	305	0.60	183.00
TOTAL ASSOCIATES		1.40	\$499.00
SUBTOTAL			\$499.00
LESS RATE REDUCTION*			\$49.90
TOTAL ♦		1.40	\$449.10

* As an accommodation to the Debtors, Curtis has agreed to apply a 10% discount to its customary hourly rates, as reflected herein.

♦ Curtis represents that the amount of fees and expenses incurred during the Fee Statement Period in connection with matter number 800 (CMP Monthly Billing Statements) equals approximately 0.39% of the total fees and expenses incurred by Curtis during the Fee Period. This amount reflects time spent preparing and filing the *Monthly Fee Statement of Curtis, Mallet-Prevost, Colt & Mosle LLP for Professional Services and Disbursements for the Period of March 1, 2013 Through and Including March 31, 2013* [Docket No. 4133]. The time spent in connection with this matter does not include time spent reviewing and revising Curtis' time entries and invoices to the extent such revision may be necessary. Any time spent revising time entries to comply with fee guidelines is not billed to the Debtors.

EXHIBIT D

In re: PATRIOT COAL CORPORATION, *et al.*
CHAPTER 11
CASE NO. 12-51502-659

**PROFESSIONAL AND PARAPROFESSIONAL DETAILED TIME
LOGS FOR CURTIS FOR THE PERIOD
OF JUNE 1, 2013 THROUGH AND INCLUDING JUNE 30, 2013**



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588211
 Our Ref. 058179-000330
 SJR

Attention: Joseph W. Bean

Re: Contracts/Leases Assumption and Rejection

06/03/13	SJR	Attend to matters re: negotiations on possible buyout of Banc of America equipment lease and follow-up re: same (.60)	0.60
06/03/13	MAC	Conduct research regarding settlement plan with Banc of America Leasing, a conflict party, with respect to claims involving transfer of Patriot's rights against third parties in exchange for claim release (1.50)	1.50
06/03/13	HH	Follow-up and correspond with S. Reisman and client re: status of negotiations on possible amendment to equipment lease with Banc of America, a conflict party (.30)	0.30
06/05/13	SJR	Review term sheet with comments of client re: Banc of America equipment lease and analyze issues related to same (.70); provide comments to mark-up of same (.50); confer with H. Hiznay re: comments to same (.30)	1.50
06/05/13	HH	Revise term sheet per comments of S. Schutzenhofer and J. Jones in connection to equipment lease with Banc of America, a conflict party (.80); review same before submission to S. Reisman for review (.20); confer with S. Reisman re: same (.30)	1.30
06/06/13	SJR	Attend to matters re: Banc of America, a conflict party, agreement on buyout of lease and drafting of term sheet regarding same (1.20); follow-up regarding negotiations with counsel for Banc of America re: buyout of lease and issues regarding same (.80); review draft of term sheet in connection with Banc of America equipment lease buyout (.40); follow-up with D. Lipke, counsel for Banc of America, regarding issues related to buyout of lease (.40)	2.80
06/06/13	HH	Review issues related to draft term sheet in connection to equipment lease with Banc of America, a conflict party (.40)	0.40
06/07/13	SJR	Draft correspondence to client re: update on status of term sheet buyout of equipment lease (.40)	0.40

06/07/13	HH	Correspond with client and S. Reisman re: status of term sheet and agreement re: equipment lease with Banc of America, a conflict party (.30)	0.30
06/14/13	SJR	Correspond with D. Lipke re: terms of buyout of equipment lease and feedback on same (.40)	0.40
06/18/13	SJR	Review buyout proposal from Banc of America, a conflict party, and note comments and questions regarding same (2.30)	2.30
06/18/13	HH	Correspond with S. Schutzenhofer and S. Reisman re: draft documentation in connection with potential amendment to equipment lease with Banc of America, a conflict party (.30)	0.30
06/19/13	SJR	Draft email correspondence to client re: follow-up on matters related to buyout proposal, settlement, and letter agreement from Banc of America, a conflict party (.80); correspond with H. Hiznay re: terms of same (.20); review email correspondence re: possible objection to Banc of America claims underlying claims at issue to be resolved by proposed settlement (.40); conduct research regarding whether or not agreement needs to be assumed in connection with early buyout of lease (.80); review and mark-up of draft of equipment lease amendment from D. Lipke, counsel for Banc of America, and correspond with H. Hiznay regarding comments to same (2.80); follow-up re: effort to finalize documentation and review comments from M. Cohen regarding Banc of America equipment lease buyout (.40)	5.40
06/19/13	MAC	Review and revise conflict party, Banc of America equipment lease amendment (1.20); correspond with H. Hiznay re: same (.30); conduct research in connection with issues for approval of contract assumption and settlement of claims re: same (.90)	2.40
06/19/13	HH	Review draft of equipment lease amendment provided by D. Lipke, counsel to Banc of America, a conflict party (.90); draft extensive revisions to same (2.80); correspond with S. Reisman and M. Cohen re: same and highlight potential outstanding issues (.30)	4.00
06/20/13	SJR	Review draft of equipment lease amendment and edits to same (2.40); participate in call with H. Hiznay and S. Schutzenhofer re: comments to draft lease amendment (.40); correspond with D. Lipke re: comments to equipment lease buyout (.30); confer with H. Hiznay re: feedback on equipment lease term sheet and amendment agreement (.40); review early buyout agreement and internal corporate department comments (.60)	4.10
06/20/13	HH	Further revise draft agreement provided by counsel to	5.50

Banc of America, a conflict party, in connection with lease amendment to incorporate comments from M. Cohen (1.20); participate in call with S. Reisman and S. Schutzenhofer re: comments to draft lease amendment re: same (.40); participate in call with D. Lipke of Vedder Price, counsel to Banc of America, a conflict party re: same (.70); confer with S. Reisman re: same (.40); revise draft agreement in accordance with comments received during calls and meetings with client and opposing counsel (1.80); review early buyout agreements generally in connection with same (.80); draft correspondence to E. Borenstein and R. McWilliams re: same (.20)

06/21/13	SJR	Review and edit equipment lease buyout amendment and mark-up with comments related to same (2.30); follow-up correspondence with H. Hiznay re: draft of motion to approve same (.20)	2.50
06/21/13	HH	Correspond internally with corporate department, K. Coco, and R. McWilliams re: issues related to amendment to lease with Banc of America, a conflict party, and related documentation (.60); correspond with M. Cohen re: analysis re: same (.60); finalize revisions to agreement in connection with same (1.20); review agreement in similar deal in connection with same (.30); draft email to S. Reisman re: same (.30); prepare motion and order in connection with seeking Court approval of agreement (1.60)	4.60
06/23/13	SJR	Attend to matters re: conflict party Banc of America and lease buyout (.50); begin review of amendment and provide comments to same (.30)	0.80
06/24/13	SJR	Review correspondence with H. Hiznay re: modifications to amendment to lease and buyout of Banc of America, a conflict party, equipment lease for prep plant (.70); review and revise amendment with comments and draft email correspondence to Patriot Coal Management re: terms of buyout and issues related to same (.90); follow-up correspondence re: same and respond to questions regarding buyout (.40); confer with H. Hiznay re: mark-up of Banc of America equipment lease amendment (1.00); participate in conference call with D. Lipke and H. Hiznay re: same (.70); review and revise lease amendment with comments (1.30); follow-up correspondence re: motion and order (.30)	4.90
06/24/13	HH	Confer with S. Reisman re: markup of amendment to equipment lease with Banc of America, a conflict party (1.00); participate in call with D. Lipke and S. Reisman re: same (.70); revise draft amendment in accordance with same (1.20); per S. Reisman's request, draft correspondence to R. Mead re: same (.90); draft follow-up correspondence re: same (.50); draft	5.20

correspondence per request of S. Reisman to D. Lipke
re: same (.90)

06/25/13 SJR Review buyout agreement of equipment lease with Banc of America, a conflict party, and provide comments re: same including release provisions (.60); participate in telephone call with R. Mead of Patriot Coal and H. Hiznay re: comments to buyout agreement (.40); review e-mails from R. Mead re: comments to buyout agreement and follow-up re: same (.20); review and revise equipment lease agreement and addressing issues regarding third-party guarantee (2.20); correspond with client regarding issues related to third-party guarantee and possible terms of agreement (.60); participate in call with D. Lipke re: issues related to same (.60); review draft of motion to approve lease amendment (1.30); meet with H. Hiznay re: status of draft amendment and next steps (.20) 5.30

06/25/13 ESB Review and provide comments to settlement and amendment re: amended and restated lease agreement with Banc of America, a conflict party (.90) 0.90

06/25/13 LT Per H. Hiznay's request, research and shepardize legal authority re: motion re: request for Court approval to exercise early buyout option of equipment lease with Banc of America, a conflict party (8.30) 8.30

06/25/13 HH Revise draft amendment to equipment lease with Banc of America, a conflict party, per comments of client (.60); review third party guarantee issue in connection with same (2.20); revise draft amendment re: same (.40); correspond with M. Cohen re: same and other outstanding issues re: same (.30); participate in call with R. Mead and S. Reisman re: same (.40); meet with S. Reisman to discuss status of draft amendment and next steps (.20); draft correspondence to Banc of America's counsel re: comments to draft amendment and issues related to same (.70); revise draft motion to approve lease amendment to incorporate Bankruptcy Rule 9019 section re: relevant legal standards to grant motion seeking approval of a settlement (2.10); review research re: same (.60); revise proposed order re: same (.70) 8.20

06/26/13 SJR Review draft of email correspondence to Creditors' Committee Counsel regarding Banc of America corporate lease amendment transaction and merits of same (1.80); correspond with D. Lipke re: comments to documentation (.40); review draft of motion and proposed order and note comments re: same (1.80) 4.00

06/26/13 MAC Review and revise motion for approval to assume equipment lease and resolve issues with conflict party, Banc of America and proposed order in connection with same (4.30); correspond with H. Hiznay re: same (.30) 4.60

06/26/13	LT	Continue research re: motion for Court approval to exercise early buyout option of equipment lease with Banc of America, a conflict party (.30)	0.30
06/26/13	HH	Per S. Reisman's request, draft email to Creditors' Committee re: assumption of equipment lease contract with Banc of America, a conflict party (1.70); review citations to authorities relied upon re: draft motion in connection with same (.50); finalize draft motion and proposed order in connection with same (1.90); submit same to M. Cohen for review and highlight potential open issues (.20); correspond with D. Lipke, R. Mead and S. Reisman in connection with same (.40)	4.70
06/27/13	SJR	Correspond with D. Lipke re: comments to lease amendment (.60); review and revise motion re: approval of Banc of America equipment lease amendment and comments to same (1.30); review research from H. Hiznay re: same (.30)	2.20
06/27/13	LT	Conduct research and shepardize cases for motion re: request for Court approval of settlement to exercise early buyout option of equipment lease with Banc of America Leasing, a conflict party (1.70)	1.70
06/27/13	HH	Correspond with client re: status of amendment and motion re: equipment lease with Banc of America, a conflict party (.40); correspond with S. Reisman re: same (.50); revise motion and proposed order re: same in accordance with edits and comments of M. Cohen (1.80); review dockets for similar motions and orders in connection with same (.50); conduct research in connection with same (.70); review draft amendment in connection with same (.40)	4.30
06/28/13	SJR	Review comments from E. Borenstein and client re: mark-up of amendment to lease agreement (1.10)	1.10
06/28/13	MAC	Review comments to amendment agreement with Banc of America, a conflict party, provided by opposing counsel (.40); correspond with H. Hiznay re: Banc of America comments and revisions to motion and amendment (.30); conduct research and analysis re: issues in connection with releases and indemnification obligations under equipment lease (.90)	1.60
06/28/13	HH	Review redline of draft of amendment to equipment lease with Banc of America, a conflict party (.80); correspond with S. Reisman re: same (.50); draft email to client re: same (.30); review client response re: same (.30); correspond with E. Borenstein re: corporate issues re: same (.30); revise redline of amendment incorporating comments of E. Borenstein, client, S. Reisman and M. Cohen (2.10); update motion and proposed order in connection with same (1.10); prepare materials for S. Reisman's review related to same (.70)	6.10

06/29/13	SJR	Participate in conference call with client regarding amendment to Banc of America equipment lease and issues related to same as well as follow-up re: potential concerns of client (1.30); participate in conference call with D. Lipke to discuss issues and mark-up of documentation (.40); review draft of presentation to Creditors' Committee on Banc of America lease amendment re: buyout of lease and substantial benefit to client (1.30)	3.00
06/29/13	HH	Draft email re: telephone conference with S. Reisman, R. Mead and J. Jones re: draft amendment to equipment lease with conflict party, Banc of America (.40); participate in same (1.30); draft revisions to lease amendment in accordance with same (1.00); draft outline of issues to discuss on call with D. Lipke, counsel for Banc of America, per request of S. Reisman (.40); draft comprehensive outline of issues to discuss with Creditors' Committee re: lease amendment deal (1.80)	4.90
06/30/13	SJR	Participate in call with D. Lipke, counsel to Banc of America, a conflict party, re: comments to agreement re: early buyout of prep plant and related tax issues and other matters in order to finalize agreement (1.40); participate in conference call with client to discuss issues regarding same (.30); confer with H. Hiznay regarding revisions to early buyout agreement and drafting to reflect all of the foregoing to Creditors' Committee Counsel regarding same (.60); review and revise early buyout agreement (.80)	3.10
06/30/13	HH	Draft further revisions to amendment to equipment lease agreement with conflict party, Banc of America (1.30); draft correspondence to Banc of America's counsel, client and Creditor's Committee re: same (1.50); confer with S. Reisman re: same (.60); follow-up correspondence with S. Reisman in connection with same (.20)	3.60
TOTAL HOURS			119.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	44.40	860	38,184.00
Evan S. Borenstein	0.90	800	720.00
Michael Ari Cohen	10.10	740	7,474.00
Heather Hiznay	53.70	395	21,211.50
Lauren Tauro	10.30	0	0.00
	119.40		\$67,589.50

TOTAL SERVICES	\$67,589.50
10% DISCOUNT	\$-6,758.95

Summary of Expenses

Duplicating	251.30
Intercall Audio Conferencing	39.48
Lexis/Westlaw	3,539.39
Meals Expense	7.62
Transportation Expense	13.20

TOTAL EXPENSES	\$3,850.99
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TOTAL THIS INVOICE	\$64,681.54
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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

Payment Instructions:

Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP
	General Post Office
	P.O. Box 27930
	New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588211

Total Services	67,589.50
10% DISCOUNT	-6,758.95
Total Expenses	3,850.99
Applied Credit	0.00

Total This Invoice	<u>\$64,681.54</u>
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If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588215
 Our Ref. 058179-000430
 SJR

Attention: Joseph W. Bean

Re: Automatic Stay Matters

06/03/13	HH	Correspond with client and M. Cohen re: follow-up to issues arising in connection with claim of CSX, a conflict party (.20)	0.20
06/04/13	SJR	Review documentation re: conflict party CSX claims (.80)	0.80
06/04/13	MAC	Participate in telephone conference with E. Waller and H. Hiznay re: transportation claim by CSX, a conflict party (.40); review background information and conduct research in connection with preparing settlement of CSX derailment claims (1.40)	1.80
06/04/13	HH	Participate in call with E. Waller and M. Cohen re: CSX claims issue (.40); correspond with GCG re: notice to TrakSpec entity in connection with same and review materials provided (.40)	0.80
06/05/13	HH	Correspond with E. Waller re: documentation re: TrakSpec contract and review same (.30)	0.30
06/07/13	HH	Follow-up with M. Cohen and J. Maddock re: issues arising in connection with claim of CSX, a conflict party (.20)	0.20
06/21/13	MAC	Conduct research and analysis in connection with potential resolution of transportation claim settlement of CSX, a conflict party (1.00)	1.00
TOTAL HOURS			5.10

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Steven J. Reisman	0.80	860	688.00
Michael Ari Cohen	2.80	740	2,072.00
Heather Hiznay	1.50	395	592.50
	5.10		\$3,352.50

September 03, 2013
Inv # 1588215
Our Ref # 058179-000430

Page 2

TOTAL SERVICES	\$3,352.50
10% DISCOUNT	\$-335.25

TOTAL THIS INVOICE	\$3,017.25
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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

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Wire Funds to - Bank: Citibank
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F/B/O: Curtis Mallet-Prevost Colt & Mosle LLP
Account#: 40585074

Mail Checks to - Curtis Mallet-Prevost Colt & Mosle LLP
General Post Office
P.O. Box 27930
New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588215

Total Services	3,352.50
10% DISCOUNT	-335.25
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice \$3,017.25

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

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Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588212
 Our Ref. 058179-000450
 SJR

Attention: Joseph W. Bean

Re: Rule 2004 and Discovery Matters

06/03/13	SJR	Follow-up correspondence re: matters related to conflict parties Morgan Stanley and Duff & Phelps re: discovery and review email correspondence re: same (.80)	0.80
06/03/13	TF1	Review and revise drafts of response letter to Morgan Stanley counsel, a conflict party, on parameters of email search and search terms (1.00); participate in call with Duff & Phelps counsel, a conflict party, on electronic discovery (.20)	1.20
06/03/13	ET	Review and revise letter to K. Katsiris re: document production of Morgan Stanley, a conflict party (.40); draft email to K. Katsiris enclosing same (.30)	0.70
06/05/13	TF1	Correspond with E. Tobin re: subpoena response of Morgan Stanley, a conflict party, summary thereof, and agreed orders with Peabody on discovery (.30)	0.30
06/05/13	ET	Review and analyze objections of Morgan Stanley, a conflict party, to Rule 2004 subpoena (1.00); correspond with T. Foudy re: same (.30); draft emails to J. Bean and B. O'Neill re: same (.30); conduct research, review and analyze case law re: cost-shifting for third-party document productions (4.40); draft summary of same and circulate to T. Foudy for her review, specifically highlighting potential discovery issues (1.00)	7.00
06/06/13	SJR	Review conflict party Morgan Stanley's documentation re: objections (.40)	0.40
06/06/13	TF1	Participate in call with J. Berman of Skadden regarding document production of Duff & Phelps, a conflict party (.30); review research regarding burden and costs on parties in responding to document requests (.10); review finalized protective order and order regarding disclosure to UMWA (.30); work on adapting same for third parties (.40); review response of Morgan Stanley, a conflict party, to objections and forward email correspondence to client and Committee Counsel summarizing same (.60)	1.70

06/06/13	ET	Participate in telephone call with T. Foudy and J. Berman, counsel for Duff & Phelps, a conflict party re: document production pursuant to Rule 2004 subpoena (.30); draft letter in response to objections of Morgan Stanley, a conflict party, to Rule 2004 subpoena (1.60); draft stipulated confidentiality protective order with Morgan Stanley and provide to T. Foudy for review, highlighting open issues (.40)	2.30
06/06/13	HH	Correspond with E. Tobin re: submission of proposed orders to Court re: Rule 2004 motions and discovery related requests served on conflict parties (.30)	0.30
06/07/13	SJR	Review responses and objection to document request on Morgan Stanley, a conflict party, and draft follow-up correspondence re: matters related to same (.60)	0.60
06/07/13	TPS	Review objections of Morgan Stanley, a conflict party, and responses to subpoena and follow-up with T. Foudy (.40)	0.40
06/07/13	TF1	Participate in call with J. Berman re: Duff & Phelps', a conflict party, time to respond to subpoena (.10); participate in call with Committee Counsel re: confidentiality agreements to govern productions of document requests served on conflict parties (.20); review orders entered by Court re: protective order with Peabody and Rule 2004 motion (.30); review drafts of confidentiality orders for Morgan Stanley and Duff & Phelps, conflict parties, and draft emails sending same to counsel for the Committee, Morgan Stanley and Duff & Phelps (.80)	1.40
06/07/13	ET	Review and revise stipulated confidentiality protective orders with Morgan Stanley and Duff & Phelps, conflict parties, and provide to T. Foudy for review (.40)	0.40
06/10/13	TF1	Participate in conference call with B. O'Neill re: status of third-party discovery served on conflict parties (.30)	0.30
06/10/13	ET	Review Debtors' Rule 2004 subpoena to Peabody (.40); analyze issues pertaining to third-party document production served on conflict parties pursuant to Rule 2004 subpoenas in connection with Debtors' investigation of potential claims in connection with prepetition transactions (1.20); draft summary of same, in preparation for calls with counsel for Morgan Stanley and Duff & Phelps, conflict parties (1.00)	2.60
06/11/13	TF1	Schedule call with Morgan Stanley counsel, a conflict party (.10); send follow-up emails to Morgan Stanley counsel and Duff & Phelps counsel, conflict parties, re: confidentiality agreements (.10); participate in call M. Russano at Davis Polk to discuss status and coordination (.10)	0.30

06/12/13	SJR	Attend to issues re: Morgan Stanley and Duff & Phelps, conflict parties, document production and confidentiality issues related to same (.80)	0.80
06/12/13	TF1	Review and annotate agenda for call with Morgan Stanley counsel, a conflict party (.40); participate in call with M. Russano to discuss protocol for document review (.50); participate in call with Morgan Stanley counsel to discuss confidentiality order, costs, search terms and scope of discovery (.70); participate in teleconference follow-up with E. Tobin and B. O'Neill re: third-party document production and subpoenas served on conflict parties (.30); participate in call with J. Berman of Skadden, counsel for Duff & Phelps, a conflict party, re: same (.30)	2.20
06/12/13	ET	Review relevant documents re: strategic issues in connection with third-party document production on conflict parties pursuant to Rule 2004 subpoenas, in connection with Debtors' investigation of potential claims (.60); correspond with T. Foudy re: same (.10) participate in telephone conference with T. Foudy and K. Katsiris re: Morgan Stanley's document production pursuant to Rule 2004 subpoena (.70); participate in telephone conference with T. Foudy and J. Berman re: document productions of Duff & Phelps, a conflict party, pursuant to Rule 2004 subpoena (.30); participate in telephone conference with T. Foudy and P.B. O'Neill re: third-party document productions pursuant to Rule 2004 subpoenas (.30)	2.00
06/13/13	TPS	Review possible theories for third-party liability arising from prepetition transactions under investigation (.30); review update on third-party document review on conflict parties (.20)	0.50
06/13/13	TF1	Draft correspondence to counsel for Duff & Phelps and Morgan Stanley, conflict parties, re: follow-up on status of confidentiality agreement and protective order (.10); draft summary for S. Reisman, M. Cohen, E. Tobin and H. Hiznay re: update on status of production and plan for review (.20); meet with E. Tobin to discuss progress and staffing re: analysis of potential claims against Duff & Phelps and Morgan Stanley (.40)	0.70
06/13/13	ET	Meet with T. Foudy re: strategic issues re: investigation of potential claims by Debtor in connection with prepetition transactions (.40)	0.40
06/14/13	TF1	Review suggested changes to protective orders from Morgan Stanley and Duff & Phelps, conflict parties, and revise and review order in light of same (1.00); participate in conference call with J. Berman, counsel for Duff & Phelps re: same (.20)	1.20
06/14/13	JDM	Meet with E. Tobin re: research re: investigation of	0.50

	potential claims by Debtor in connection with prepetition transactions (.50)	
06/14/13 ET	Participate in telephone call with J. Berman re: protective order governing Duff & Phelps's document production pursuant to Rule 2004 (.20); correspond with T. Foudy, J. Berman, and K. Arora re: protective orders governing document Rule 2004 document production by Morgan Stanley and Duff & Phelps, conflict parties (.20); meet with J. Mize re: research re: investigation of potential claims by Debtor in connection with prepetition transactions (.50)	0.90
06/14/13 HH	Draft email correspondence to chambers submitting proposed protective order between Debtors and Morgan Stanley, a conflict party, in connection with Rule 2004 examination (.30)	0.30
06/17/13 SJR	Review draft of protective order in connection with conflict party Duff & Phelps' inspection of documentation pursuant to Federal Rule of Bankruptcy Procedure 2004 and note comments re: same for final sign-off (1.80); review of proposed confidentiality protective order with Morgan Stanley, a conflict party, with respect to document production pursuant to Federal Bankruptcy Procedure 2004 and reaching agreement on same (.80)	2.60
06/17/13 TF1	Review comments to draft protective orders from counsel for Morgan Stanley and Duff & Phelps, conflict parties, and incorporate same (1.50); receive sign-off from Committee and finalize protective orders (1.00); draft email updates to client re: same (.20); participate in conference call with Duff & Phelps counsel re: timing of production (.10); review correspondence re: analysis of potential claims against Morgan Stanley and Duff & Phelps (.10)	2.90
06/17/13 JDM	Meet with E. Tobin re: potential causes of action to be discussed in memorandum detailing Debtors' prepetition transactions (.20); review background materials re: same (1.80); conduct research re: choice of law analysis and statute of limitations re: same (2.80)	4.80
06/17/13 ET	Meet with J. Mize re: research re: investigation of potential claims by Debtor in connection with prepetition transactions (.20); correspond with T. Foudy re: same (.20)	0.40
06/17/13 HH	Submit proposed protective order to chambers in connection with Morgan Stanley and Duff & Phelps, conflict parties, Rule 2004 orders (.80); correspond with T. Foudy re: same (.30)	1.10
06/18/13 SJR	Review draft changes to protective orders from Morgan Stanley and Duff & Phelps, conflict parties (.70)	0.70

06/18/13	TF1	Participate in call with J. Berman, counsel to Duff & Phelps, a conflict party, re: timing to respond to subpoena seeking to compel document production (.10)	0.10
06/18/13	JDM	Conduct research and draft memorandum re: potential causes of action against third-party service providers in connection with Debtors' investigation of prepetition transactions (2.60)	2.60
06/19/13	SJR	Confer with T. Foudy re: issues related to Morgan Stanley, a conflict party, document production (.40)	0.40
06/19/13	TPS	Confer with T. Foudy regarding privilege questions arising from objections to document production asserted by conflict parties (.30); review final form of protective order for Morgan Stanley, a conflict party, document production (.50)	0.80
06/19/13	TF1	Confer with E. Tobin to discuss drafting follow-up correspondence to counsel for Morgan Stanley and Duff & Phelps, conflict parties, in connection with requests for document production (.30); participate in call with Skadden re: Duff & Phelps production and privilege issues (.20); confer with T. Smith re: same (.30); draft email to Skadden re: same (.10); review and edit draft emails to Morgan Stanley and Duff & Phelps following-up on various open issues re: production (.50)	1.40
06/19/13	JDM	Continue research and drafting memorandum re: potential causes of action against third-party service providers arising from objections to document production asserted by conflict parties (4.20)	4.20
06/19/13	ET	Confer with T. Foudy re: issues re: third-party discovery pursuant to Rule 2004 subpoenas served on conflict parties in connection with investigation of potential claims by Debtors (.30); review relevant documents and draft emails to counsel for Morgan Stanley and Duff & Phelps, conflict parties, re: status of document production pursuant to Rule 2004 subpoenas (.80)	1.10
06/20/13	SJR	Attend to issues re: review of Duff & Phelps, a conflict party, documents for privileged documentation in connection with Rule 2004 document production (.60)	0.60
06/20/13	TF1	Correspond with Duff & Phelps counsel, a conflict party, re: potentially privileged documents arising in connection with document requests (.20); correspond with E. Tobin and S. Reisman re: review of same (.10); draft email to client with update (.20); participate in call with M. Russano at Davis Polk re: update and open issues in connection with same (.10)	0.60
06/20/13	SS2	Per E. Tobin's request, assemble materials re: potentially privileged documents from Duff & Phelps, a	4.50

	conflict party (4.50)	
06/20/13 ET	Correspond with J. Berman counsel for Duff & Phelps, a conflict party, re: potentially privileged documents arising in connection with requests for document productions (.20); correspond with S. Soriano re: same (.20); review documents provided by Duff & Phelps for potential privilege (1.80); draft overview and analysis of same to provide to T. Foudy for review (1.30)	3.50
06/21/13 TF1	Correspond with E. Tobin and J. Berman counsel for Duff & Phelps, a conflict party re: response to subpoena (.20)	0.20
06/21/13 SS2	Per E. Tobin's request, review and update documents in binder of potentially privileged documents from Duff & Phelps, a conflict party (1.70); create DVD production of documents re: same (1.30)	3.00
06/21/13 ET	Review letter from counsel for Morgan Stanley, a conflict party, re: document production pursuant to Rule 2004 subpoena (.80); draft response letter and counter proposal for search terms to be used by Morgan Stanley in searching email accounts (1.10); correspond with J. Berman, counsel for Duff & Phelps, a conflict party, and T. Foudy re: document production (.20); review and analyze Duff & Phelps's objections to Debtors' document requests and draft email to T. Foudy re: same (.40)	2.50
06/24/13 TF1	Participate in call with M. Russano regarding update on document production by Peabody and third parties including conflict parties (.10); participate in call with B. O'Neill re: same (.10); participate in call with local counsel regarding entry of stipulated protective orders by Court in connection with document requests served on conflict parties (.10)	0.30
06/24/13 JDM	Confer with E. Tobin re: new research assignments in connection with follow-up to memorandum detailing Debtors' potential claims arising from prepetition transactions (.40)	0.40
06/24/13 ET	Review objections of Duff & Phelps, a conflict party, to Debtors' document requests and draft analysis of same (.60); confer with J. Mize re: research in connection with Debtors' investigations of the Estate's potential claims arising from prepetition transactions (.40)	1.00
06/24/13 HH	Review decision issued in case involving spin-off, as follow-up to previous research conducted in connection with Duff & Phelps and Morgan Stanley, conflict parties, Rule 2004 discovery (.50)	0.50
06/25/13 TPS	Review Duff & Phelps, a conflict party, privilege memorandum and related documents (.70); meet with E. Tobin and T. Foudy to determine next steps with	1.20

	respect to document production and review (.50)	
06/25/13 TF1	Review potentially-privileged documents from Duff & Phelps, a conflict party, re: assertion of privilege in connection with requests for production of documents (1.20); correspond with T. Smith to discuss same and update on analysis (.20); meet with T. Smith and E. Tobin to discuss analysis and tasks (.50); follow-up re: entry of protective orders (.10); participate in conference call with A. Dove to discuss progress (.10); review letter from Morgan Stanley, a conflict party, re: search terms and edit finalized response (.70); participate in conference call with J. Berman, counsel to Duff & Phelps, a conflict party, re: Patriot privilege over documents (.20)	3.00
06/25/13 JDM	Meet with E. Tobin re: document production relating to Magnum (.20)	0.20
06/25/13 ET	Review and finalize letter to K. Katsiris re: Morgan Stanley's document production pursuant to Rule 2004 subpoena and send via email to K. Katsiris and K. Arora (.10); meet with T. Smith and T. Foudy re: documents provided by Duff & Phelps, a conflict party, and next steps re: investigation of claims arising from prepetition transactions (.50); meet with J. Mize re: same (.20)	0.80
06/26/13 TF1	Correspond with Morgan Stanley, a conflict party, re: production of documents (.10)	0.10
06/27/13 TF1	Review and take notes on Duff & Phelps, a conflict party, response to subpoena seeking to compel production of documents (.50)	0.50
06/28/13 TPS	Review correspondence from Duff & Phelps and Morgan Stanley, conflict parties, re: objections and responses to document requests (.30)	0.30
06/28/13 TF1	Review entered protective orders, and draft updates to client and Committee on same and status (.30); review new letter from Morgan Stanley's counsel, a conflict party, on discovery and draft email to E. Tobin with instructions for response (.30); review Duff & Phelps, a conflict party, objections to subpoena, forward same to client and Committee with summary (.50); draft email to E. Tobin with response (.40)	1.50
06/28/13 ET	Draft emails to K. Katsiris, counsel for Morgan Stanley, and J. Berman, counsel for Duff & Phelps, conflict parties, enclosing the respective stipulated protective orders entered by the Court and discussing deadlines for document production per the Rule 2004 subpoenas (.40)	0.40
06/28/13 HH	Review protective orders on docket entered by Court and correspond with E. Tobin and T. Foudy re: same	0.40

(.40)

06/30/13 ET Review and analyze relevant materials, including objections of Duff & Phelps, a conflict party, to the Rule 2004 subpoena and draft letter to counsel for Duff & Phelps re: scope of discovery per Rule 2004 subpoena (1.40) 1.40

TOTAL HOURS 80.20

Summary of Services

	Hours	Rate	Amount
Steven J. Reisman	6.90	860	5,934.00
Turner P. Smith	3.20	860	2,752.00
Theresa A. Foudy	19.90	800	15,920.00
Ellen Tobin	27.40	600	16,440.00
J. Derek Mize	12.70	480	6,096.00
Heather Hiznay	2.60	395	1,027.00
Sheyla Soriano	7.50	235	1,762.50
	80.20		\$49,931.50

TOTAL SERVICES \$49,931.50
10% DISCOUNT \$-4,993.15

Summary of Expenses

Lexis/Westlaw	3,437.55
Search Fees	9.66
Transportation Expense	57.00

TOTAL EXPENSES \$3,504.21

TOTAL THIS INVOICE \$48,442.56



Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

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New York, NY 10087-7930

Patriot Coal Corporation
Inv. # 1588212

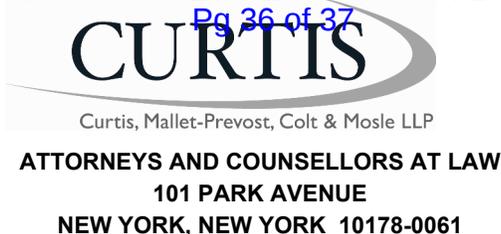
Total Services	49,931.50
10% DISCOUNT	-4,993.15
Total Expenses	3,504.21
Applied Credit	0.00

Total This Invoice \$48,442.56

If you require further information regarding past due accounts, please contact Chandanie Doma (Accounts Receivable Coordinator) at (212)839-6807.

Federal & New York State
Identification Number 13-5018900

This Statement is payable when rendered
in USD.



Patriot Coal Corporation
 12312 Olive Boulevard
 St. Louis MO 63141

September 03, 2013

Inv. # 1588208
 Our Ref. 058179-000800
 SJR

Attention: Joseph W. Bean

Re: CMP Monthly Billing Statements

06/03/13	BMK	Review and revise March fee statement to ensure compliance with professional fee order and U.S. Trustee guidelines (.60)	0.60
06/27/13	HH	Review and revise March fee statement per professional compensation order and U.S. Trustee guidelines (.80)	0.80
TOTAL HOURS			1.40

Summary of Services

	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Heather Hiznay	0.80	395	316.00
Bryan M. Kotliar	0.60	305	183.00
	1.40		\$499.00
TOTAL SERVICES			\$499.00
10% DISCOUNT			\$-49.90
TOTAL THIS INVOICE			\$449.10

CURTIS

Curtis, Mallet-Prevost, Colt & Mosle LLP

ATTORNEYS AND COUNSELLORS AT LAW
101 PARK AVENUE
NEW YORK, NEW YORK 10178-0061

PLEASE RETURN THIS REMITTANCE WITH YOUR PAYMENT

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Wire Funds to -	Bank:	Citibank
	ABA Routing #:	021000089
	F/B/O:	Curtis Mallet-Prevost Colt & Mosle LLP
	Account#	40585074

Mail Checks to -	Curtis Mallet-Prevost Colt & Mosle LLP General Post Office P.O. Box 27930 New York, NY 10087-7930
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Patriot Coal Corporation
Inv. # 1588208

Total Services	499.00
10% DISCOUNT	-49.90
Total Expenses	0.00
Applied Credit	0.00

Total This Invoice	<u>\$449.10</u>
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