

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:)	Chapter 11
)	Case No. 12-bk-51502-695
PATRIOT COAL CORPORATION,)	Jointly Administered
<i>et al.,</i>)	
)	Hearing Date: October 22, 2013
Debtors.)	Hearing Time: 10:00 a.m.
<hr/>)	Location: Courtroom 7-N, St. Louis

**SECOND INTERIM APPLICATION FOR ALLOWANCE OF FEES AND EXPENSES
FILED BY BRYAN CAVE LLP, LOCAL RESTRUCTURING COUNSEL AND
CORPORATE COUNSEL TO THE DEBTORS**

Summary of Request

Name of Applicant	Bryan Cave LLP
Date of Approval of Employment	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
Identify of Party Represented	Local Restructuring Counsel and Corporate Counsel to Debtors
Time Period Requested	February 1, 2013 – July 31, 2013
Amount of Fees Requested	\$415,326.70
Amount of Expenses Requested	\$21,143.25
Previous Fee Orders	May 23, 2013 [Dkt. No. 4050]
Interim or Final Application	Interim

NOW COMES Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel for debtors Patriot Coal Corporation, *et al.* (the “Debtors”), pursuant to 11 U.S.C. §§ 330 and 331, and files this Interim Application for Allowance of Fees and Expenses (the “Application”). In support of the Application, Bryan Cave shows the Court as follows:

Relief Requested

1. By this Application, Bryan Cave seeks entry of an order, pursuant to Sections 330 and 331 of the Bankruptcy Code and Federal Rule of Bankruptcy Procedure 2016, awarding \$415,326.70 in total fees and \$21,143.25 in total expenses incurred in connection with Bryan Cave’s representation of the Debtors from February 1, 2013 through July 31, 2013.

Jurisdiction

2. This Court has jurisdiction over this Motion under 28 U.S.C. § 1334. Venue of this proceeding is proper pursuant to 28 U.S.C. § 1409. This is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2).

3. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

Background

4. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012 (the “Petition Date”) in the United States Bankruptcy Court for the Southern District of New York.

5. On December 19, 2012, the Debtors’ cases were transferred to the United States Bankruptcy Court for the Eastern District of Missouri [Dkt. No. 1789].

6. On February 4, 2013, this Court entered an order authorizing the employment of Bryan Cave as attorneys for the Debtor [Dkt. No. 2682], effective as of November 27, 2012 for restructuring matters and as of December 1, 2012 for other matters.

7. Pursuant to the Order to Establish Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave has filed a Monthly Fee Statement, defined in the Interim Compensation Order, for its fees and expenses incurred each month since it was retained. No party objected to any such Monthly Fee Statement, and pursuant to the Interim Compensation Order, Bryan Cave was paid 80% of the fees and 100% of the expenses detailed in each monthly statement.

8. Pursuant to the Interim Compensation Order and the Notice of Hearing and Related Procedures for Fee Applications of Retained Professionals [Dkt. No. 3417], Bryan Cave now submits its Second Interim Application for approval of fees and expenses incurred from February 1, 2013 through July 31, 2013 (the “Application Period”), including approval of payments made pursuant to Bryan Cave’s Monthly Fee Statements (the “Monthly Fee Payments”) made pursuant to the Interim Compensation Order, as well as for allowance of payment of the remaining 20% of fees held back from the Monthly Fee Payments.

Bryan Cave’s Attorneys’ Fees and Expenses

9. Bryan Cave is a full-service law firm with offices located at 211 N. Broadway, Suite 3600, St. Louis, Missouri, and in more than 20 locations in the United States, Europe, and Asia. In addition to its bankruptcy practice, Bryan Cave possesses broad experience in various areas of business law, including but not limited to commercial litigation, commercial transactions, banking, real estate, tax, labor and employment, and intellectual property. This

collective experience has allowed Bryan Cave to address promptly and efficiently the various complex issues that have arisen in the Debtors' bankruptcy cases.

10. Bryan Cave maintains detailed daily time records in the ordinary course of its business. These time records are prepared contemporaneously with the rendition of services to the client. These time records describe the person performing the services, the date services are rendered, a detailed description of services, and the length of time spent delivering the services. These time records are kept in increments of tenths of an hour. The names, positions, and hourly rates of each professional and paraprofessional who billed time in connection with Bryan Cave's engagement by the Debtors is attached as Exhibit A.

11. The services provided by Bryan Cave during the Application Period have been actual and necessary. Reasonable compensation for such services based on the time, the nature, the extent, and the value of such services, and the costs of such services other than in a bankruptcy case, are \$415,326.70. A summary of the total fees for each project category is attached as Exhibit B, and the detailed time records for the Application Period are attached as Exhibit C.

12. Bryan Cave has incurred expenses in the total amount of \$21,143.25 during the Application Period for which it seeks approval for reimbursement, which are detailed on Exhibit D, attached.

Bryan Cave's Services During the Application Period

13. During the Application Period, Bryan Cave provided extensive legal services to the Debtor, including both restructuring and corporate matters. Bryan Cave has divided its restructuring services into the following project categories.

14. Asset Analysis and Recovery: Bryan Cave responded to an inquiry from the Debtors regarding the disposition of certain escrowed funds.

15. Assumption and Rejection of Leases and Contracts: Bryan Cave consulted with the Debtors on decisions and procedures to assume and reject certain leases and contracts that are key to the Debtors' businesses, including but not limited to preparations for and participation in the hearing on rejection of the Debtors' collective bargaining agreements.

16. Business Operations: Bryan Cave responded to inquiries from the Debtors regarding post-petition operations of the Debtors' businesses.

17. Case Administration: Bryan Cave worked with the Debtors' noticing agent to file and serve numerous motions and notices. In addition, Bryan Cave helped to coordinate scheduling issues with the courtroom deputy and to advise lead counsel regarding local rules and practices. Bryan Cave also participated in regular update calls with the Debtors' personnel and professionals that covered a wide range of subjects.

18. Claims Administration and Objections: Bryan Cave consulted with the Debtors to evaluate and reconcile certain proofs of claim filed by various creditors. Bryan Cave also prepared and argued numerous claim objections, drafting appropriate pleadings and negotiating with opposing counsel the resolution of certain objections.

19. Employee Benefits and Pensions: Bryan Cave advised the Debtors on the ongoing wages and benefits of its employees, including advising the Debtors on matters related to their critical employee retention plan and annual incentive plan, and participating in the hearings on approval of those plans.

20. Fee and Employment Applications: Bryan Cave prepared Monthly Fee Statements as required by the Court, as well as its First Interim Application for Allowance of

Fees and Expenses. Bryan Cave also analyzed ongoing conflict issues and updated its employment application as necessary.

21. Fee and Employment Objections: Bryan Cave reviewed the fee applications of other professionals in the case.

22. Financing and Cash Collections: Bryan Cave advised the Debtors on issues relating to the dissolution of a non-debtor financing subsidiary no longer in use.

23. Other Contested Matters: Bryan Cave helped to prepare and prosecute various motions, as well as preparing for argument of motions scheduled for hearing on the omnibus hearing dates.

24. Plan and Disclosure Statement: Bryan Cave consulted with the Debtors regarding the filing of a plan and disclosure statement, as well as strategies for confirmation of the plan.

25. Relief from Stay and Adequate Protection Proceedings: Bryan Cave analyzed and responded to motions for relief from stay and analyzed strategies for responding to them. In addition, Bryan Cave prepared for and handled the argument of a motion for relief from stay.

26. In addition, Bryan Cave advised the Debtor regarding non-restructuring employee benefits issues and corporate and securities matters. Bryan Cave's services in these areas are not included in the project categories above and are listed separately on Exhibit B.

Johnson Factors

27. Local Rule 2016(1)(B) requires that all professional fee applications analyze the 12 factors for allowance of compensation set forth in *Johnson v. Georgia Highway Express*, 388 F.2d 714 (5th Cir. 1974) (the "Johnson Factors"); *see also P.A. Novelly v. Palans*, 960 F.2d 728 (8th Cir. 1992); *Chamberlain v. Kula*, 213 B.R. 729, 736-739 (B.A.P. 8th Cir. 1997).

28. Bryan Cave submits that its Application satisfies all of the *Johnson* Factors, as described below.

- (a) The time and labor required. Bryan Cave's representation of the Debtors as debtors-in-possession has required extensive time and effort given the complexity of the Debtors' cases.
- (b) The novelty and difficulty of questions. The Debtors' proceedings under Chapter 11 are multifaceted and involve a large number of creditors and parties-in-interest.
- (c) The skill required to perform legal services properly. Bryan Cave believes that its lawyers have demonstrated the skill levels necessary for the vigorous representation of the Debtors' interests in this case.
- (d) The preclusion of employment due to acceptance of the case. Acceptance of this case has not precluded Bryan Cave from other employment, but the professionals involved in this case devote significant portions of their time to the Debtors' affairs and are, to that extent, unable to address other matters.
- (e) The customary fee. The rates charged by Bryan Cave in this matter are commensurate with rates it charges for similar clients on similar matters, except that Lloyd Palans is charging the Debtors significantly less than his customary hourly rate.
- (f) Whether the fee is fixed or contingent. The fees requested herein are requested on an hourly basis.

- (g) Time limitations imposed by the client or the circumstances. This case has posed time pressures that are at least as constraining as in a typical Chapter 11 case.
- (h) The amount involved and the results obtained. Bryan Cave has worked diligently to advocate for its client and has obtained results that are reasonable in the circumstances of this case.
- (i) The experience, reputation, and ability of the attorneys. The professionals representing the Debtors in this engagement are highly skilled and experienced in restructurings, employee benefits, and matters of corporate and securities law.
- (j) The undesirability of the case. This is not an undesirable case. Bryan Cave is privileged to have the opportunity to represent the Debtors.
- (k) The nature and length of the professional relationship with the client. As discussed in its employment application, Bryan Cave provided corporate and securities law services to the Debtors for more than five years prior to their Chapter 11 cases.
- (l) Awards in similar cases. The fees requested in this case are proportionate to fees requested in similar matters.

29. There is no agreement of any nature as to the sharing of any compensation to be paid to Bryan Cave, other than sharing among the partners and regular associates of Bryan Cave. Compensation previously paid to Bryan Cave has not been shared with any person other than the partners and regular associates of Bryan Cave.

30. I hereby certify that (a) the fees and expenses requested in this Application are in compliance with the requirements of the Interim Compensation Order; and (b) that the Debtors have had an opportunity to review this Application prior to its filing and have approved the requested amounts.

WHEREFORE, Bryan Cave respectfully requests that this Court:

- (a) allow on an interim basis attorneys' fees of \$415,326.70 and expenses of \$21,143.25 incurred during the Application Period;
- (b) authorize and direct the Debtors to make payment to Bryan Cave for all allowed fees and expenses that have not been paid to date; and
- (c) grant Bryan Cave such other and further relief as is just and proper.

Dated: September 4, 2013.
St. Louis, Missouri

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732MO
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, MO 63102
(314) 259-2000
Fax: (314) 259-2020
laura.hughes@bryancave.com

ATTORNEYS FOR THE DEBTOR

EXHIBIT A

**CUMULATIVE TIMEKEEPER SUMMARY
(February 1, 2013 – July 31, 2013)**

Partners:

Name	Admission Year	Total Hours	Rate	Total Fees
Denis P. McCusker	1972	1.50	\$700	\$1,050.00
Lloyd A. Palans	1972	188.30	\$675	\$127,102.50
Michael Leue	1996	1.30	\$559	\$726.70
Brian C. Walsh	1997	293.30	\$450	\$131,985.00
R. Randall Wang	1984	3.30	\$675	\$2,227.50

Counsel:

Name	Admission Year	Total Hours	Rate	Total Fees
Hal B. Morgan	1983	160.70	\$565	\$90,795.50
Sheldon H. Smith	1974	1.80	\$575	\$1,035.00

Associates:

Name	Admission Year	Total Hours	Rate	Total Fees
Laura Uberti Hughes	2008	124.60	\$315	\$39,249.00
Maximilian Karacz	2009	3.50	\$333	\$1,165.50
Erica D. Woods	2012	94.20	\$270	\$19,782.00

Paraprofessionals:

Name	Total Hours	Rate	Total Fees
Claudia A. Papenberg	1.30	\$160	\$208.00

EXHIBIT B

TASK CODE CATEGORY SUMMARY
(February 1, 2013 – July 31, 2013)

<u>Project Category</u>	<u>Total Hours</u>	<u>Total Fees</u>
Asset Analysis and Recovery	0.20	\$90.00
Assumption and Rejection of Leases and Contracts	195.30	\$111,993.00
Business Operations	1.10	\$742.50
Case Administration	43.80	\$21,015.00
Claims Administration and Objections	275.10	\$102,606.00
Employee Benefits and Pensions	46.90	\$21,911.50
Fee and Employment Applications	42.70	\$17,266.50
Fee and Employment Objections	3.20	\$1,219.50
Financing and Cash Collections	2.10	\$1,320.00
Other Contested Matters	72.20	\$35,370.00
Plan and Disclosure Statement	1.60	\$679.50
Relief from Stay and Adequate Protection Proceedings	20.80	\$6,198.00
Employee Benefits (Non-Restructuring)	160.70	\$90,795.50
Securities	3.30	\$2,227.50
General Corporate	4.80	\$1,892.20
TOTAL	873.80	\$415,326.70

EXHIBIT C

DETAILED TIME RECORDS



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
 Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
 12312 Olive Blvd., Suite 400
 St. Louis, MO 63141

March 21, 2013
 Invoice # 10185998
 Client # C067317
 Payment is due upon
 Receipt

STATEMENT OF ACCOUNT

BALANCE FORWARD:

Balance per Statement Dated February 22, 2013	\$	85,365.39	
Payments and Other credits		(68,700.09)	
BALANCE FORWARD		\$	16,665.30

CURRENT CHARGES FOR MATTER:

File #0345891			
Chapter 11 Restructuring			
Fees for Legal services	\$	37,701.00	
Expenses and Other Charges		170.43	
TOTAL CHARGES THIS INVOICE		\$	37,871.43

STATEMENT TOTAL **\$ 54,536.73**

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
 P.O. Box 503089
 St. Louis, MO 63150-3089

 Please return Remittance Advice with
 payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 Routing #081000032
 Account # 100101007976

Wire Instructions:

Wire to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 ABA #0260-0959-3
 Account # 100101007976

 Swift Codes:
 BOFAUS3N (incoming US wires)
 BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through February 28, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

02/01/13	L. A. Palans	0.50 hrs.	337.50	Participation in update call with Patriot team.
02/01/13	B. C. Walsh	0.80 hrs.	360.00	Conference with L. A. Palans regarding case scheduling (0.1); participate in weekly update call with team (0.5); telephone conference with M. McGreal regarding case management (0.2).
02/01/13	L. U. Hughes	0.10 hrs.	31.50	Respond to email from J. Demma regarding service of supplemental declaration.
02/04/13	L. U. Hughes	0.30 hrs.	94.50	Respond to emails from K. Coco regarding transmittal of proposed case management order to clerk (0.2); confer with J. Howley regarding same (0.1).
02/05/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with M. Huebner and E. Moskowitz regarding pre-trial order and compliance in other Eastern District of Missouri cases.
02/05/13	B. C. Walsh	0.20 hrs.	90.00	Conference with L. U. Hughes regarding case management order.
02/05/13	L. U. Hughes	0.30 hrs.	94.50	Exchange emails with K. Coco regarding entry of orders approved at hearing (0.1); review voicemail from D. McWay with B. C. Walsh and send to K. Coco with comments (0.2).
02/06/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to A. Starr regarding adversary proceeding

scheduling.

02/07/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with B. Resnick, K. Coco regarding stipulations.
02/07/13	L. U. Hughes	0.30 hrs.	94.50	Confer with and respond to emails from A. Libby regarding filing motions on negative notice and preparing and filing stipulated orders.
02/08/13	B. C. Walsh	1.30 hrs.	585.00	Multiple memoranda to K. Coco regarding local precedents for motions (0.2); weekly update call with debtor team (0.9); telephone conference with J. Howley regarding scheduling (0.2).
02/11/13	B. C. Walsh	0.70 hrs.	315.00	Telephone conference with J. Howley regarding scheduling issues (0.2); telephone conferences and multiple memoranda to E. Moskowitz regarding same (0.5).
02/11/13	L. U. Hughes	0.20 hrs.	63.00	Respond to inquiry from A. Libby regarding procedures for filing declarations (0.1) and from K. Coco regarding entry of orders (0.1).
02/12/13	L. A. Palans	0.70 hrs.	472.50	Telephone conference with S. Elliot regarding entry of procedures order on stipulations (.2); telephone conference with F. Johnson regarding timing on hearing for equity committee motion (.2); conference with B. C. Walsh regarding trial days availability and timing (.3).
02/12/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with E. Moskowitz regarding scheduling hearing (0.1); conference with L. A. Palans regarding same (0.2); memorandum to J. Howley regarding same (0.2); memorandum to K. Coco regarding omnibus hearing (0.1).
02/12/13	L. U. Hughes	0.40 hrs.	126.00	Exchange emails with H. Hiznay

of Curtis Mallet regarding filing and service of supplemental declarations (0.2); review and respond to emails from K. Coco regarding filing motions set for hearing on March status date (0.2).

02/15/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with J. Howley regarding scheduling (0.1); memorandum to E. Moskowitz regarding same (0.1).
02/19/13	L. U. Hughes	0.30 hrs.	94.50	Review and revise pro hac vice motion for B. Kaminetzky and coordinate payment of fee for same.
02/20/13	L. A. Palans	0.60 hrs.	405.00	Participate in weekly update call regarding legal status, claims status, issues with respect to Equity Committee motion, Retiree Committee motion and strategy for proceeding.
02/20/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding issues raised on call and possible considerations for resolution.
02/20/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update call with debtor team (0.9); telephone conference with J. Howley regarding scheduling (0.1).
02/20/13	L. U. Hughes	0.20 hrs.	63.00	Confer with M. McGreal regarding follow-up on entry of certain orders (0.1); and call to clerk regarding same (0.1).
02/21/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to K. Coco regarding submission of orders.
02/21/13	L. U. Hughes	0.20 hrs.	63.00	Conferences with J. Howley and bankruptcy court clerk's office regarding status of orders.
02/22/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with D. Loss regarding telephonic appearance.
02/25/13	B. C. Walsh	0.60 hrs.	270.00	Conference with L. U. Hughes regarding case administration

(0.2); conference with L. A. Palans, L. U. Hughes regarding same (0.3); telephone conference with G. Willard regarding same (0.1).

02/25/13	L. U. Hughes	1.40 hrs.	441.00	Analyze strategy for case management order and call to M. McGreal regarding same (0.5); confer with M. McGreal and follow-up with B. C. Walsh and L. A. Palans regarding preparation for status hearing (0.3); prepare documents for hearing (0.6).
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02/26/13	L. U. Hughes	0.40 hrs.	126.00	Email to M. McGreal regarding notice of hearing for May omnibus setting (0.1); discuss status of submitted orders with L. A. Palans (0.3).
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02/28/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. U. Hughes regarding omnibus hearings.
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02/28/13	L. U. Hughes	0.30 hrs.	94.50	Draft notice of hearing of status conferences and send to B. C. Walsh and M. McGreal for comment.
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Total Case Administration		12.90 hrs.		\$ 5,751.00
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Relief from Stay/Adequate Protection Proceed

02/01/13	B. C. Walsh	0.20 hrs.	90.00	Coordinate filing of withdrawal of Keystone motion.
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Total Relief from Stay/Adequate Protection Proceed		0.20 hrs.		\$ 90.00
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Fee/Employment Applications

02/01/13	L. A. Palans	0.70 hrs.	472.50	Preparation of talking points for discussion with U.S. Trustee (.3); telephone conference with L. Long and B. C. Walsh regarding supplemental declaration (.2); correspondence with J. Bean and M. Huebner regarding status of supplemental declaration (.2).
02/01/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with L. Long, L. A. Palans regarding retention (0.2); telephone conference with L. A. Palans regarding same (0.2); revise supplemental declaration (0.1); draft order on Bryan Cave retention (0.5); telephone conference with L. Long regarding same (0.1); conference with L. A. Palans regarding same (0.1).
02/04/13	L. A. Palans	0.20 hrs.	135.00	Receive and review order approving Bryan Cave retention as local restructuring counsel.
02/04/13	L. U. Hughes	0.10 hrs.	31.50	Confer with B. C. Walsh regarding monthly fee statement and entry of order on employment.
02/05/13	B. C. Walsh	0.50 hrs.	225.00	Prepare monthly fee statement.
02/05/13	L. U. Hughes	0.50 hrs.	157.50	Review December fee and expenses invoice and draft monthly fee statement in support of same.
02/06/13	L. U. Hughes	2.20 hrs.	693.00	Complete draft of December monthly fee statement and prepare exhibits for same.
02/07/13	L. A. Palans	0.30 hrs.	202.50	Review of December monthly fee statement for Bryan Cave.
02/07/13	B. C. Walsh	0.40 hrs.	180.00	Revise monthly fee statement.
02/07/13	L. U. Hughes	0.40 hrs.	126.00	Revise fee statement and exhibits per B. C. Walsh's comments and send for further review.

02/08/13	B. C. Walsh	0.70 hrs.	315.00	Revise monthly fee statement.
02/08/13	L. U. Hughes	0.10 hrs.	31.50	Coordinate service of monthly fee statement.
02/13/13	L. U. Hughes	0.50 hrs.	157.50	Confer with K. Coco regarding Bryan Cave's previous employment as ordinary course professional and review orders regarding same, then follow up with clarification email regarding monthly fee statement.
02/14/13	B. C. Walsh	0.40 hrs.	180.00	Prepare monthly fee statement (0.3); telephone conference with R. R. Wang regarding same (0.1).
02/20/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with R. R. Wang regarding retention of auditor.
02/22/13	L. A. Palans	0.40 hrs.	270.00	Review correspondence from M. Green regarding special counsel role (.2); correspondence with M. Huebner and E. Moskowitz regarding M. Green correspondence (.2).
02/22/13	B. C. Walsh	0.60 hrs.	270.00	Revise monthly statement.
02/25/13	B. C. Walsh	0.30 hrs.	135.00	Revise monthly fee statement.
02/25/13	L. U. Hughes	2.00 hrs.	630.00	Review January statements and prepare monthly fee statement pleading and exhibits.
02/27/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M. McGreal regarding expansion of employment scope for professional.
02/28/13	B. C. Walsh	0.20 hrs.	90.00	Review issues regarding fee applications.
02/28/13	L. U. Hughes	0.30 hrs.	94.50	Review order for interim compensation procedures and docket entries for information regarding filing of interim fee application (0.2); telephone conference with K. Coco regarding same (0.1).
Total Fee/Employment Applications			12.20 hrs.	\$ 5,026.50

Fee/Employment Objections

02/04/13	L. A. Palans	0.40 hrs.	270.00	Review correspondence with M. Huebner regarding U.S. Trustee request for possible use of fee examiner (.2); correspondence with M. Huebner regarding Eastern District of Missouri precedents for use of fee examiner and for committee (.2).
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Total Fee/Employment Objections		0.40 hrs.		\$	270.00
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Assumption/Rejection of Leases and Contracts

02/01/13	L. A. Palans	1.50 hrs.	1,012.50	Begin review of proposed declarations in support of rejection motion.
02/04/13	B. C. Walsh	1.20 hrs.	540.00	Review draft motion to reject agreements.
02/05/13	L. A. Palans	1.30 hrs.	877.50	Preparation for call with M. Huebner, E. Moskowitz and B. C. Walsh regarding rejection issues (.5); conference call with M. Huebner, E. Moskowitz and B. C. Walsh regarding rejection issues, process, timing and strategy (.8).
02/05/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with M. Huebner, E. Moskowitz, L. A. Palans regarding rejection motion (0.5); research regarding rejection issues (0.3); memorandum to E. Moskowitz regarding draft brief (0.2).
02/06/13	L. A. Palans	0.20 hrs.	135.00	Review correspondence from J. Bean regarding rejection papers.
02/07/13	B. C. Walsh	0.40 hrs.	180.00	Telephone conference with E. Moskowitz, B. Kaminetsky regarding Section 1113 motion.
02/11/13	L. A. Palans	0.30 hrs.	202.50	Correspondence to B. C. Walsh regarding scheduling availability and trial time for motion to reject.

02/13/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. A. Palans regarding collective bargaining agreements.
02/19/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with E. Moskowitz regarding motion to reject contract.
02/20/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with J. Bean regarding observations in connection with rejection of agreements and possible strategic alternatives.
02/20/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. A. Palans regarding rejection strategy.
02/21/13	L. A. Palans	1.40 hrs.	945.00	Review of revised rejection motion and brief.
02/22/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. A. Palans regarding rejection motion and strategy.
02/25/13	L. A. Palans	0.50 hrs.	337.50	Review declaration in support of rejection motion.
02/25/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to E. Moskowitz regarding rejection of contract.
02/27/13	B. C. Walsh	1.70 hrs.	765.00	Review financial and background information regarding rejection motion.
02/28/13	B. C. Walsh	1.10 hrs.	495.00	Review financial information regarding rejection of agreements (1.0); telephone conference with M. McGreal regarding rejection notice (0.1).

Total Assumption/Rejection of Leases and Contracts 12.00 hrs. \$ 6,637.50

Other Contested Matters(excl assumption/rejecti

02/08/13	L. A. Palans	0.30 hrs.	202.50	Review motion to appoint equity committee with accompanying exhibits.
02/08/13	L. U. Hughes	1.00 hrs.	315.00	Review docket for information regarding 363(b) approval issues.
02/11/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with A.

Starr regarding equity committee motion (0.2); telephone conference with G. Willard regarding same (0.1).

02/11/13	L. U. Hughes	0.80 hrs.	252.00	Perform legal research regarding Eighth Circuit standards under Section 363 and send to B. C. Walsh and K. Coco for incorporation into certain motions.
02/25/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh and L. U. Hughes regarding follow-up issues with Court, administrative matters, case management order and hearing on February 26.
02/25/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding docket, timing and strategy issues with respect to hearing (.3).
02/25/13	B. C. Walsh	1.40 hrs.	630.00	Telephone conference with M. McGreal regarding omnibus hearing (0.2); conference with L. A. Palans regarding same (0.2); preparation for hearing (0.7); multiple conferences with L. A. Palans, L. U. Hughes regarding omnibus hearing (0.3).
02/26/13	L. A. Palans	3.30 hrs.	2,227.50	Court appearance at omnibus hearing (3.0); telephone conference with J. Bean regarding results and observations from hearing and strategy issues for proceeding (.3).
02/26/13	B. C. Walsh	4.30 hrs.	1,935.00	Preparation for omnibus hearing (0.5); court appearance on same, including multiple conferences with various counsel (3.8).
02/27/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with A. Starr regarding equity committee motion.

Total Other Contested Matters(excl assumption/rejecti 12.40 hrs. \$ 6,327.00

Business Operations

02/27/13	L. A. Palans	0.50 hrs.	337.50	Review of 10-K (.3); correspondence with B. C. Walsh regarding disclosures (.2).
Total Business Operations			0.50 hrs.	\$ 337.50

Employee Benefits/Pensions

02/13/13	L. A. Palans	0.80 hrs.	540.00	Review of motion to implement compensation plans.
02/13/13	B. C. Walsh	1.20 hrs.	540.00	Analyze issues for incentive/retention hearing.
02/14/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding deposition preparation schedule and coverage.
02/14/13	L. A. Palans	0.50 hrs.	337.50	Review of correspondence from UMW Pension Plan regarding request for continuance of compensation plan motion and accompanying discovery.
02/14/13	B. C. Walsh	0.60 hrs.	270.00	Conference with L. A. Palans regarding retention plan motion (0.3); multiple telephone conferences with A. Libby regarding depositions for retention plan motion (0.3).
02/15/13	L. A. Palans	0.90 hrs.	607.50	Correspondence with B. C. Walsh and A. Libby regarding scheduling issues for deposition preparation (.3); telephone conference with A. Libby regarding emergency motion for extension of time filed by United Mine Worker Plan and timing for response (.2); telephone conference with J. Howley regarding timing on response (.2); telephone conference with A. Libby confirming conversation with J. Howley with respect to response (.2).
02/15/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to L. A.

Palans regarding depositions.

02/15/13	L. U. Hughes	0.50 hrs.	157.50	Review correspondence regarding discovery and depositions and emergency motion for continuance of AIP/CERP motion (0.3); confer with S. Cousins regarding same (0.2).
02/17/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. Kaminetzky, D. Loss, N. Bubnovich regarding preparation for depositions.
02/18/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with B. Kaminetzky regarding incentive motion.
02/19/13	L. A. Palans	1.50 hrs.	1,012.50	Receive notice from courtroom deputy setting UMW Plan emergency motion for extension of time and forward same to B. Kaminetzky, et al. (.2); review of response to UMW Pension Trust request for emergency hearing (.4); conference with B. C. Walsh regarding proposed agreement to continue hearing on compensation plan (.3); telephone conference with B. C. Walsh regarding status (.2); correspondence with D. Loss and B. C. Walsh regarding email for participants on emergency motion (.2); conference with B. C. Walsh regarding results of court call and scheduling (.2).
02/19/13	B. C. Walsh	3.50 hrs.	1,575.00	Telephone conference with L. Long regarding incentive motion (0.3); multiple memoranda, telephone conferences with E. Moskowitz, L. A. Palans, L. Long, J. Crowe regarding same (0.5); conference with J. Howley, L. Long, J. Crowe regarding scheduling same (0.7); multiple memoranda, telephone conferences with B. Kaminetzky, L. U. Hughes regarding same

(0.3); multiple memoranda to J. Howley regarding same (0.3); telephone conference with B. Kaminetzky regarding emergency motion for continuance (0.2); preparation for same (0.3); telephonic appearance on same (0.7); telephone conference with G. Willard regarding same (0.2).

02/19/13	L. U. Hughes	0.20 hrs.	63.00	Respond to emails from A. Libby regarding submission of emergency objection to court and send email to J. Howley regarding same.
02/20/13	L. U. Hughes	0.20 hrs.	63.00	Review proposed orders from Mine Worker Plans and Davis Polk regarding scheduling for incentive compensation order.
02/22/13	L. A. Palans	0.20 hrs.	135.00	Review supplemental response to United Mine Worker Plan discovery request.
02/22/13	L. U. Hughes	0.30 hrs.	94.50	Review correspondence regarding production of documents and responses to discovery requests regarding AIP/CERP motion.
02/28/13	B. C. Walsh	0.20 hrs.	90.00	Conference with L. A. Palans regarding incentive hearing.
Total Employee Benefits/Pensions		11.80 hrs.		\$ 6,160.50

Claims Administration and Objections

02/04/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with J. Bean regarding services requested for claims review process (.2); correspondence with B. C. Walsh with respect to structure of claim review process (.2).
02/05/13	L. A. Palans	0.40 hrs.	270.00	Conference with B. C. Walsh regarding claims process and staffing proposal (.2); telephone conference with J. Bean regarding claims process (.2).

02/05/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. A. Palans regarding claims reconciliation.
02/13/13	L. A. Palans	0.20 hrs.	135.00	Telephone conference with J. Bean regarding possible delegation of claims review analysis, assessment and litigation and avoidance actions.
02/14/13	L. A. Palans	0.50 hrs.	337.50	Telephone conference with J. Bean regarding size, scope and approach with regard to claims process (.2); conference with B. C. Walsh regarding characterization of claims objections, preparation of grid for analysis and staffing (.3).
02/14/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with J. Bean regarding claims reconciliation (0.2); conference with L. A. Palans regarding claims reconciliation (0.3); conference with L. U. Hughes regarding same (0.2); telephone conference with J. Jones regarding same (0.3); memorandum to J. Jones regarding same (0.1).
02/14/13	L. U. Hughes	0.20 hrs.	63.00	Confer with B. C. Walsh regarding claims objection analysis and research assignments.
02/15/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to J. Jones, L. U. Hughes regarding claims process.
02/15/13	L. U. Hughes	0.20 hrs.	63.00	Coordinate attendance of client meetings regarding claims objection process.
02/18/13	B. C. Walsh	2.00 hrs.	900.00	Conference with J. Jones, J. Tucker, M. Luna, R. Mead, B. Wall, K. Burlage, R. McWilliams, J. Creighton, L. U. Hughes regarding employee claims (1.0); conference with J. Jones, J. Tucker, R. Mead, R. McWilliams, J. Creighton, L. U. Hughes

regarding claims reconciliation process (1.0).

02/18/13	L. U. Hughes	3.00 hrs.	945.00	Review order setting forth procedures for claims objections (0.3); review claims spreadsheet from Alix Partners (0.3); perform legal research under Rule 3007 regarding claims objections (0.4); attend meetings with B. C. Walsh, Alix Partners and client representatives regarding strategies for analyzing and objecting to claims (2.0).
02/19/13	L. U. Hughes	0.30 hrs.	94.50	Respond to emails from J. Creighton regarding claims team meetings and review equipment spreadsheet in advance of call.
02/20/13	B. C. Walsh	2.00 hrs.	900.00	Prepare for meeting regarding tax claims (0.7); conference with K. Hoffman, B. Dougherty, R. Mead, J. Jones, R. McWilliams regarding reconciliation of tax claims (1.0); telephone conference with L. U. Hughes regarding claims process (0.3).
02/20/13	L. U. Hughes	1.30 hrs.	409.50	Participate in claims analysis call with Alix Partners and client regarding equipment leases.
02/21/13	B. C. Walsh	1.90 hrs.	855.00	Preparation for meeting regarding litigation claims (0.4); conference with J. Jones, J. Bean, M. Day, E. Waller, R. McWilliams, J. Creighton regarding reconciliation of litigation claims (1.5).
02/22/13	L. A. Palans	0.40 hrs.	270.00	Conference with B. C. Walsh regarding claims process and scheduling.
02/22/13	L. U. Hughes	0.10 hrs.	31.50	Review and respond to emails from K. Coco and R. McWilliams regarding overview of claims process conference call with Committee.
02/25/13	B. C. Walsh	0.30 hrs.	135.00	Analyze litigation claims (0.2); memorandum to J. Jones

regarding same (0.1).

02/26/13	B. C. Walsh	0.90 hrs.	405.00	Participate in weekly conference call with management committee.
02/27/13	L. U. Hughes	0.80 hrs.	252.00	Participate in call with client and Alix Partners regarding analysis of transportation-related claims.
02/28/13	B. C. Walsh	0.20 hrs.	90.00	Conference with S. G. Reiss regarding claims process.

Total Claims Administration and Objections 16.60 hrs. \$ 7,101.00

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	21.20	675.00	14,310.00
B. C. Walsh	38.40	450.00	17,280.00
L. U. Hughes	19.40	315.00	6,111.00
TOTAL	<u>79.00</u>	<u>477.23</u>	<u>37,701.00</u>

Total Hours 79.00

Total Fees for Legal Services \$ 37,701.00

EXPENSES AND OTHER CHARGES

02/19/13	Filing/Service Fee - U.S. Treasury Filing fee: Pro Hac Vice motion	100.00
	Copy Charges	18.00
	Long Distance Telephone Charge	9.45
	Scanning PDF Charges	9.40
	Westlaw Computerized Research	33.58
	Total Expenses and Other Charges	\$ 170.43

TOTAL CHARGES FOR THIS MATTER \$ 37,871.43



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

March 25, 2013
Invoice # 10186541
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File # 0227743
Employee Benefits Matters

Fees for Legal Services	\$	34,747.50
Expenses and Other Charges		6.30
TOTAL CHARGES THIS INVOICE	\$	34,753.80
STATEMENT TOTAL	\$	34,753.80

PAYMENT INSTRUCTIONS

Check Payment Instructions:

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P.O. Box 503089
St. Louis, MO 63150-3089

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St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
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Patriot Coal Corporation

March 25, 2013
Invoice # 10186541
Client # C067317
Page 2

For Legal Services Rendered Through February 28, 2013

File # 0227743
Employee Benefits Matters

02/04/13	H. B. Morgan	2.40 hrs.	1,356.00	Telephone conference with R. Aizen and J. Agostinho regarding retiree medical plans (0.1); review memorandum regarding termination of retiree medical plans in preparation for conference call on same (0.2); conference call regarding termination of retiree medical plans with R. Aizen, J. Agostinho, G. Plotko and C. Lutgens (0.3); review summary plan descriptions and other plan materials regarding right to terminate retiree benefits (1.8).
02/05/13	H. B. Morgan	7.30 hrs.	4,124.50	Review and revise memorandum regarding termination of retiree medical benefits, including review and analysis of relevant documents.
02/06/13	H. B. Morgan	8.50 hrs.	4,802.50	Review and revise memorandum regarding termination of retiree medical benefits, including review and analysis of relevant documents.
02/07/13	H. B. Morgan	7.90 hrs.	4,463.50	Telephone conference with M. Luna regarding continuation of health care coverage for surviving spouse (0.3); review and revise memorandum regarding termination of retiree medical benefits, including review and analysis of relevant documents (7.5); telephone call to O. Lozada regarding question on UMWA health care summary

Patriot Coal Corporation

March 25, 2013
Invoice # 10186541
Client # C067317
Page 3

				plan description (0.1).
02/13/13	H. B. Morgan	0.20 hrs.	113.00	Review question regarding discrimination testing with respect to Brody Mining 401(k) Plan.
02/14/13	H. B. Morgan	1.60 hrs.	904.00	Prepare response to L. Knight regarding discrimination testing with respect to Brody 401(k) Plan (0.6); telephone conference with L. Knight on discrimination testing with respect to Brody 401(k) Plan (0.2); review Vanguard benefits comparison with respect to protected benefits, rights and features with respect to transfer of assets from Brody 401(k) Plan (0.4); prepare e-mail to L. Knight regarding benefits comparison (0.4).
02/19/13	H. B. Morgan	4.80 hrs.	2,712.00	Review question regarding plan expenses (0.6); prepare e-mail to L. Knight on payment of plan expenses (0.7); review documents regarding retiree medical and life insurance benefits (3.5).
02/20/13	H. B. Morgan	4.00 hrs.	2,260.00	Conference with R. R. Wang regarding 401(k) Plan matter (0.1); review documents regarding retiree medical and life insurance benefits (2.5); revise memorandum regarding retiree medical and life insurance benefits (1.2); telephone conference with R. R. Wang and J. Tucker on 401(k) Plan matter (0.2).
02/21/13	H. B. Morgan	5.00 hrs.	2,825.00	Revise memorandum regarding retiree health care.
02/22/13	H. B. Morgan	2.20 hrs.	1,243.00	Revise memorandum regarding retiree health care.
02/25/13	H. B. Morgan	7.00 hrs.	3,955.00	Revise memorandum regarding retiree life insurance.

Patriot Coal Corporation

March 25, 2013
Invoice # 10186541
Client # C067317
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02/26/13	H. B. Morgan	0.20 hrs.	113.00	Revise memorandum regarding retiree medical and life insurance benefits.
02/27/13	H. B. Morgan	5.00 hrs.	2,825.00	Revise memorandum regarding retiree medical benefits and life insurance.
02/28/13	H. B. Morgan	5.40 hrs.	3,051.00	Revise memorandum on retiree medical and life insurance benefits.

TIMEKEEPER SUMMARY OF FEES

		Hours	Rate/Hr	Dollars
H. B. Morgan		61.50	565.00	34,747.50
	TOTAL	61.50	565.00	34,747.50

Total Hours 61.50

Total Fees for Legal Services \$ 34,747.50

EXPENSES AND OTHER CHARGES

Long Distance Telephone Charges 6.30
Total Expenses and Other Charges \$ 6.30

TOTAL CHARGES FOR THIS MATTER \$ 34,753.80



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

March 25, 2013
Invoice # 10186545
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215482
General Corporate

Fees for Legal Services	\$	1,892.20
TOTAL CHARGES THIS INVOICE	\$	1,892.20
STATEMENT TOTAL	\$	1,892.20

PAYMENT INSTRUCTIONS

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Patriot Coal Corporation

March 25, 2013
Invoice # 10186545
Client # C067317
Page 2

For Legal Services Rendered Through February 28, 2013

File #0215482
General Corporate

02/13/13	M. Leue	0.50 hrs.	279.50	Review parent guarantee by coal purchaser.
02/14/13	M. Leue	0.80 hrs.	447.20	Review credit worthiness and value of parent guarantee.
02/14/13	M. Karacz	3.50 hrs.	1,165.50	Assess credit worthiness, review of memo provided by client and prepared by counsel of client's customer regarding control and profit/loss transfer agreement entered into between German companies (1.5); research regarding Section 303 German Stock Corporation Act, performance guarantees and control and profit/loss transfer agreements under German law (1.0); draft explanatory email summarizing findings with respect to scope of protection provided for by performance guarantee compared to control and profit/loss transfer agreement (1.0).

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
M. Leue	1.30	559.00	726.70
M. Karacz	3.50	333.00	1,165.50
TOTAL	4.80	394.21	1,892.20

Total Hours 4.80

Total Fees for Legal Services \$ 1,892.20

Patriot Coal Corporation

March 25, 2013
Invoice # 10186545
Client # C067317
Page 3

TOTAL CHARGES FOR THIS MATTER	\$	1,892.20
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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

March 25, 2013
Invoice # 10186547
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services	\$	1,417.50
TOTAL CHARGES THIS INVOICE	\$	1,417.50
STATEMENT TOTAL	\$	1,417.50

PAYMENT INSTRUCTIONS

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Patriot Coal Corporation

March 25, 2013
Invoice # 10186547
Client # C067317
Page 2

For Legal Services Rendered Through February 28, 2013

File #0215595
Securities Law Matters

02/20/13	R. R. Wang	2.10 hrs.	1,417.50	Research regarding S-8 and related reporting matters (0.90); telephone conference with J. Tucker and H. B. Morgan regarding same (0.40); further research, analysis and email to J. Tucker regarding same (0.80).
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TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
R. R. Wang	2.10	675.00	1,417.50
TOTAL	2.10	675.00	1,417.50

Total Hours 2.10

Total Fees for Legal Services \$ 1,417.50

TOTAL CHARGES FOR THIS MATTER \$ 1,417.50



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EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
 12312 Olive Blvd., Suite 400
 St. Louis, MO 63141

April 15, 2013
 Invoice # 10193600
 Client # C067317
 Payment is due upon
 Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891

Chapter 11 Restructuring

Fees for Legal services	\$ 51,719.50
Expenses and Other Charges	176.05

TOTAL CHARGES THIS INVOICE	\$ 51,895.55
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STATEMENT TOTAL	\$ 51,895.55
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Wire Instructions:

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For Legal Services Rendered Through March 31, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

03/01/13	L. A. Palans	1.50 hrs.	1,012.50	Status call with Patriot team regarding legal and business update and strategy (1.0); conference with B. C. Walsh regarding issues raised on update call, timing, filing documents under seal and strategy for proceeding (.5).
03/01/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly conference call with debtor team.
03/04/13	L. U. Hughes	0.30 hrs.	94.50	Respond to email from M. McGreal regarding exhibit summary formats (0.2); review emails and confer with B. C. Walsh regarding requirements for filing under seal (0.1).
03/05/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding motions filed under seal, timing and logistics.
03/05/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with J. Howley regarding scheduling.
03/07/13	L. U. Hughes	0.40 hrs.	126.00	Respond to emails from M. McGreal regarding formatting of motion and notice of hearing on pleadings relating to Sections 1113 and 1114 (0.3); confer with B. C. Walsh regarding filing same (0.1).
03/11/13	L. A. Palans	0.70 hrs.	472.50	Update call with Patriot team.
03/11/13	B. C. Walsh	0.70 hrs.	315.00	Participate in weekly call with debtor team.
03/11/13	L. U. Hughes	0.30 hrs.	94.50	Review summary of weekly call and status update of ongoing

issues (0.1); confer with L. Samet regarding strategy for filing motions under seal (0.2).

03/12/13	L. U. Hughes	0.50 hrs.	157.50	Confer with H. Hiznay of Curtis Mallet regarding procedures for filing declarations of no objection and uploading proposed orders relating to same (0.2); review proposed pleadings and send to B. C. Walsh for review (0.1); confer with L. Samet regarding filing 1113/1114 motions and supporting pleadings (0.2).
03/13/13	B. C. Walsh	0.20 hrs.	90.00	Review hearing agenda issues.
03/15/13	L. U. Hughes	0.60 hrs.	189.00	Draft letter to accompany copies of reply brief regarding objections to motions for order to pay certain employees bonus plans (0.3); confer with A. Libby regarding request for filing correction on reply brief and confer with clerk's office regarding same (0.3).
03/19/13	L. A. Palans	0.40 hrs.	270.00	Conference with B. C. Walsh regarding chambers conference, scheduling and next steps.
03/20/13	L. A. Palans	1.00 hrs.	675.00	Participation on update call with Patriot team.
03/20/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update with debtor team.
03/22/13	L. U. Hughes	0.80 hrs.	252.00	Confer with L. Samet regarding issuance of summons in adversary proceeding (0.2); respond to inquiry from L. Samet regarding pre-motion letters to court (0.1); draft notice of hearing for upcoming omnibus hearing dates (0.2); review provisions of case management order (0.3).
03/25/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding case management order and administrative procedures.

03/25/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with B. Resnick, M. McGreal regarding case management order.
03/25/13	L. U. Hughes	0.30 hrs.	94.50	Coordinate final approval of notice of June omnibus hearing (0.2); respond to inquiry from M. McGreal regarding motion to extend page limit (0.1).
03/26/13	L. A. Palans	0.90 hrs.	607.50	Conference with L. U. Hughes regarding [REDACTED] (.3); review of precedent for same (.4); conference with B. C. Walsh regarding notice provisions and case management order (.2).
03/26/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conference with M. McGreal regarding notice and service issues (0.3); conference with L. U. Hughes regarding same (0.2).
03/26/13	L. U. Hughes	0.80 hrs.	252.00	Review correspondence regarding noticing 1113/1114 motions for hearing (0.2); perform research regarding [REDACTED] issues per inquiry from M. McGreal (0.3); confer with M. McGreal regarding filing redacted certificates of service and creditor matrix (0.3).
03/27/13	L. U. Hughes	0.40 hrs.	126.00	Confer with S. G. Reiss regarding filing matrix under seal (0.2) and with M. McGreal regarding updates on same (0.2).
03/28/13	L. U. Hughes	0.70 hrs.	220.50	Respond to inquiry from E. Glazer regarding logistics for 1113/1114 hearings (0.2); respond to emails from L. Elbert regarding filing certain documents under seal (0.2); respond to inquiry from A. Libby regarding updated master service and notice lists (0.2); confer with A. Libby regarding filing equity committee opposition pleadings (0.1).

03/29/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M. Gartner, L. Toledo regarding case management order.
03/29/13	L. U. Hughes	0.30 hrs.	94.50	Respond to emails from A. Libby regarding filing requirements for equity committee objection, including service of sealed documents and exhibits.
Total Case Administration			14.40 hrs.	\$ 6,898.50

Relief from Stay/Adequate Protection Proceed

03/01/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with J. Jones regarding litigation filed in violation of stay.
03/04/13	B. C. Walsh	0.40 hrs.	180.00	Revise letter to counsel regarding litigation filed in violation of stay (0.2); telephone conference with E. Waller regarding litigation claim (0.2).
03/06/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. Waller regarding pending litigation.
03/28/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding stay issues on ruling on motion to dismiss.
03/28/13	B. C. Walsh	1.40 hrs.	630.00	Review order dismissing employee litigation (0.2); memorandum to E. Waller regarding same (0.1); research regarding automatic stay and dismissal of case (0.7); revise letter to state-court judge regarding same (0.4).
Total Relief from Stay/Adequate Protection Proceed			2.50 hrs.	\$ 1,192.50

Fee/Employment Applications

03/01/13	L. U. Hughes	0.30 hrs.	94.50	Confer with C. Robertson regarding interim compensation deadline and review email regarding same.
03/06/13	B. C. Walsh	0.30 hrs.	135.00	Prepare monthly statement.
03/07/13	B. C. Walsh	0.40 hrs.	180.00	Prepare monthly statement.
03/20/13	B. C. Walsh	0.40 hrs.	180.00	Revise monthly statement.
03/22/13	L. U. Hughes	0.50 hrs.	157.50	Prepare February monthly fee statement and exhibits and review restructuring invoices supporting same.
03/26/13	L. U. Hughes	1.00 hrs.	315.00	Review monthly invoices from corporate, securities and employee benefits groups and finalize February monthly fee statement (0.8); draft cover letter to client regarding same (0.2).
Total Fee/Employment Applications			2.90 hrs.	\$ 1,062.00

Fee/Employment Objections

03/06/13	B. C. Walsh	0.20 hrs.	90.00	Review employment application for Ernst and Young.
03/19/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with M. McGreal regarding sealing of application (0.2); telephone conference with J. Howley regarding same (0.1).
03/19/13	L. U. Hughes	0.60 hrs.	189.00	Draft motion to seal application containing identifying information and review fee statement for background regarding same.
03/20/13	L. U. Hughes	0.80 hrs.	252.00	Confer with J. Howley and clerk of court regarding procedure for filing motion to redact unsealed exhibit (0.3); update draft of motion accordingly and send to M. McGreal (0.3); review comments to same and exchange

emails with Davis Polk regarding filing strategy (0.2).

03/21/13 L. U. Hughes 0.50 hrs. 157.50 Confer with J. Howley regarding update on procedure to file motion to amend by redaction (0.1); draft motion for temporary restriction and send to M. McGreal for comment (0.4).

03/22/13 L. U. Hughes 0.40 hrs. 126.00 Finalize motions for temporary restriction and to amend by redaction per M. McGreal's comments and submit to court.

Total Fee/Employment Objections 2.80 hrs. \$ 949.50

Assumption/Rejection of Leases and Contracts

03/01/13 B. C. Walsh 0.50 hrs. 225.00 Telephone conferences with E. Sokolov regarding rejection motion (0.3); conference with L. A. Palans regarding same (0.2).

03/04/13 B. C. Walsh 0.60 hrs. 270.00 Telephone conference with E. Moskowitz regarding filing papers under seal (0.2); research precedents regarding same (0.4).

03/06/13 L. A. Palans 0.50 hrs. 337.50 Review of analyst report for inclusion in Section 1113 papers.

03/06/13 L. U. Hughes 0.30 hrs. 94.50 Review draft notice of motion relating to relief under Sections 1113 and 1114 and respond to M. McGreal regarding same.

03/07/13 B. C. Walsh 0.60 hrs. 270.00 Telephone conference with L. Samet regarding motion to reject (0.3); conference with L. U. Hughes regarding same (0.2); telephone conference with L. A. Palans regarding rejection motion (0.1).

03/11/13 L. A. Palans 0.20 hrs. 135.00 Correspondence with B. C. Walsh regarding timing and logistics regarding 1113 papers and filing under seal.

03/11/13 L. A. Palans 2.20 hrs. 1,485.00 Review of revised 1113 memorandum and declarations

together with motion to file
under seal.

03/12/13	L. A. Palans	0.50 hrs.	337.50	Telephone conference with E. Moskowitz regarding motion to file under seal, strategy considerations, timing on 1113 and next steps.
03/12/13	B. C. Walsh	1.10 hrs.	495.00	Review draft 1113 rejection papers (0.8); multiple memoranda to L. U. Hughes regarding same (0.3).
03/13/13	B. C. Walsh	0.70 hrs.	315.00	Telephone conference with L. U. Hughes regarding 1113 rejection hearing (0.4); multiple memoranda to L. U. Hughes regarding same (0.3).
03/13/13	L. U. Hughes	2.50 hrs.	787.50	Multiple conferences with L. Samet and E. Moskowitz regarding strategy for filing 1113 and 1114 motions and suggested revisions to same (0.7); calls to J. Howley regarding same (0.3); send emails to B. C. Walsh and L. A. Palans regarding same (0.4); draft exhibit summary example and send to L. Samet per her request, then discuss format of same (0.3); respond to requests from B. C. Walsh regarding pre-trial order rules and forms, and hearing date availability (0.6); send email to L. Samet regarding pretrial order issues (0.2).
03/14/13	L. A. Palans	2.40 hrs.	1,620.00	Review of 1113/1114 papers as filed, declaratory judgment action and supporting declarations.
03/14/13	L. U. Hughes	0.90 hrs.	283.50	Exchange emails with L. Samet, M. McGreal and E. Moskowitz regarding logistics of filing pleadings (0.3); review 1113/1114 pleadings as filed on docket (0.4); confer with L. Samet regarding update on redactions to same (0.2).

03/15/13	L. A. Palans	1.00 hrs.	675.00	Review of correspondence regarding public information following filing of 1113 papers and declaratory judgment action (.7); conference with B. C. Walsh regarding update, issues with respect to scheduling and next steps (.3).
03/15/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with L. A. Palans regarding rejection motion.
03/15/13	L. U. Hughes	4.00 hrs.	1,260.00	Draft letter to clerk to accompany sealed documents (0.4); coordinate production of same (2.0); coordinate creation of courtesy copies of 1113/1114 pleadings for judge (1.3); confer with E. Moskowitz and call to J. Howley regarding request for chambers conference to discuss hearing dates for 1113/1114 motions and follow up on same (0.3).
03/16/13	L. A. Palans	0.30 hrs.	202.50	Telephone conference with G. Willard regarding chambers conference request.
03/19/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with L. A. Palans regarding 1113 motion (0.2); telephone conference with B. Hatfield, J. Bean, E. Moskowitz regarding 1113 motion and scheduling (0.8); conference with G. Willard regarding 1113 motion (0.2).
03/20/13	L. A. Palans	1.00 hrs.	675.00	Telephone conference with J. Bean regarding update on scheduling (.3); review of Murray Energy objection to 1113 motion (.4); correspondence with M. Huebner regarding Murray Energy objection and points for inclusion in responsive papers (.3).
03/20/13	L. U. Hughes	0.30 hrs.	94.50	Review Ohio Valley Coal objection and correspondence

regarding same.

03/21/13	L. A. Palans	0.50 hrs.	337.50	Review of correspondence regarding withdrawal liability claim from MEPP.
03/21/13	L. U. Hughes	0.70 hrs.	220.50	Call to E. Glazer regarding filing supplemental documents to 1113/1114 motions and notices of hearing for same (0.1); respond to inquiries from E. Moskowitz and M. Harrington regarding logistics of hearings (0.3); perform research regarding example scheduling orders for pre-trial procedures and send same to L. Samet (0.3).
03/22/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding status, 1113 issues, update and strategy for proceeding.
03/22/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with L. A. Palans regarding rejection motion.
03/25/13	L. A. Palans	1.00 hrs.	675.00	Telephone conference with E. Moskowitz and B. C. Walsh regarding 1113 issues and presentation at trial and strategy consideration for proceeding (.6); review suggestions and revisions from F. Perillo regarding trial procedures and discovery (.4).
03/25/13	B. C. Walsh	1.10 hrs.	495.00	Multiple conferences with L. A. Palans regarding 1113-1114 hearing (0.6); telephone conference with E. Moskowitz regarding same (0.5).
03/25/13	L. U. Hughes	0.20 hrs.	63.00	Review email from L. Samet and comments to discovery and pre-trial procedures from F. Perillo.
03/26/13	L. A. Palans	0.50 hrs.	337.50	Review order scheduling 1113 hearing (.2); review of terms of scheduling order and comments from J. Bean (.3).
03/27/13	L. A. Palans	2.00 hrs.	1,350.00	Telephone conference with G.

Willard regarding update and discussion regarding trial of 1113 issues (.3); review of correspondence regarding health care reform impact upon retirees (.3); begin review of UMWA counterproposal (1.4).

03/27/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to M. Luna, R. R. Wang regarding VEBA benefits question (0.3); telephone conference with M. Luna regarding same (0.1).
03/27/13	S. H. Smith	1.30 hrs.	747.50	Review e-mail exchanges and suggested language related to UMWA position on exchange eligibility for retirees benefiting under a VEBA (0.3); research regarding same (0.5); revise proposed language (0.3); memorandum to M. Luna regarding same (0.2).
03/28/13	B. C. Walsh	1.30 hrs.	585.00	Telephone conferences with E. Moskowitz, L. Samet regarding 1113-1114 hearing (0.6); telephone conference with G. Willard regarding same (0.2); revise letter regarding 1113-1114 hearing (0.3); multiple memoranda to E. Moskowitz regarding same (0.2).
03/28/13	S. H. Smith	0.50 hrs.	287.50	Review and analyze e-mail string from M. Luna regarding VEBA issues (0.2); draft response to M. Luna (0.2); telephone conference with M. Luna (0.1).
03/28/13	L. U. Hughes	0.40 hrs.	126.00	Review and respond to correspondence from L. Samet regarding third-party participation in 1113/1114 hearings.
03/29/13	L. A. Palans	0.40 hrs.	270.00	Review of UMWA declarants and proposed correspondence regarding concerns and trial scheduling.
03/29/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to E.

Moskowitz, L. Samet regarding
motion to intervene.

03/29/13	L. U. Hughes	0.30 hrs.	94.50	Review correspondence regarding third-party participation at 1113/1114 hearing.
03/31/13	B. C. Walsh	0.50 hrs.	225.00	Review and revise letter response to motion to intervene.

Total Assumption/Rejection of Leases and Contracts 33.30 hrs. \$ 16,794.00

Other Contested Matters(excl assumption/rejecti

03/04/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with A. Starr regarding equity committee motion.
03/19/13	B. C. Walsh	3.50 hrs.	1,575.00	Court appearance on omnibus hearing and scheduling conference, including multiple conferences with various counsel.
03/19/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to C. Lynch regarding equity committee motion.
03/19/13	L. U. Hughes	2.50 hrs.	787.50	Court appearance on omnibus hearing including argument on adversary proceeding.
03/28/13	B. C. Walsh	0.90 hrs.	405.00	Review motion to appoint trustee (0.6); multiple memoranda to G. Willard regarding same (0.3).
03/29/13	L. A. Palans	0.80 hrs.	540.00	Review of Aurelius motion for appointment of trustee (0.5); conference with B. C. Walsh regarding response, substantive issues and strategy issues (0.3).
03/29/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with B. Resnick, M. McGreal regarding trustee motion (0.2); conference with L. A. Palans regarding trustee motion (0.3); telephone conference with M. McGreal regarding strategy on same (0.3); review and comment on

scheduling letter (0.2).

03/29/13	L. U. Hughes	0.20 hrs.	63.00	Review motion to appoint Chapter 11 trustee.
03/29/13	L. U. Hughes	0.30 hrs.	94.50	Review pleadings and correspondence related to equity committee objection.

Total Other Contested Matters(excl assumption/rejecti 9.60 hrs. \$ 4,095.00

Employee Benefits/Pensions

03/01/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. A. Palans regarding incentive hearing strategy.
03/05/13	B. C. Walsh	2.20 hrs.	990.00	Telephone conference with L. A. Palans regarding incentive hearing (0.3); telephone conference with B. Kaminetzky regarding same (0.3); prepare for hearing on retention and incentive plan, including related research (1.6).
03/06/13	B. C. Walsh	1.20 hrs.	540.00	Research regarding retention/incentive hearing and precedents.
03/10/13	L. A. Palans	0.30 hrs.	202.50	Receive request from T. Mayer regarding unredacted sharing of documents (.2); correspondence with T. Mayer regarding U.S. Trustee copies of unredacted documents (.1).
03/10/13	B. C. Walsh	1.30 hrs.	585.00	Review and analyze objections to incentive motion.
03/11/13	L. A. Palans	1.20 hrs.	810.00	Review of UMWA plan objections and brief regarding compensation plan motions.
03/12/13	L. A. Palans	0.30 hrs.	202.50	Review of clarifying exhibits filed by pension plan and opposition to compensation motion.
03/12/13	L. U. Hughes	0.20 hrs.	63.00	Confer with A. Libby regarding preparation in advance of KERP motion hearing.

03/13/13	L. A. Palans	1.90 hrs.	1,282.50	Conference with L. U. Hughes regarding update and hearing on 1113 (.3); conference call with M. Huebner, E. Moskowitz, T. Mayer and G. Willard regarding timing, hearing on 1113, status conference, scheduling and strategy for proceeding (1.4); correspondence with B. C. Walsh regarding scheduling (.2).
03/14/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with B. Kaminetzky, M. Russano regarding incentive hearing (0.3); review and comment on reply brief (0.8).
03/15/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to B. Kaminetzky, L. U. Hughes regarding incentive hearing.
03/16/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with G. Willard regarding incentive hearing.
03/17/13	B. C. Walsh	3.90 hrs.	1,755.00	Prepare for incentive hearing.
03/18/13	B. C. Walsh	8.80 hrs.	3,960.00	Prepare for hearing (2.7); court appearance on incentive motion, including multiple conferences with various counsel (6.1).
03/18/13	L. U. Hughes	6.10 hrs.	1,921.50	Court appearance on AIP/CERP motions in Bankruptcy Court.
03/18/13	C. A. Papenberg	1.30 hrs.	208.00	Assist attorneys in preparation for incentive/retention hearing.
Total Employee Benefits/Pensions			30.80 hrs.	\$ 13,465.00

Claims Administration and Objections

03/01/13	B. C. Walsh	0.30 hrs.	135.00	Conference with L. U. Hughes regarding transportation claims.
03/04/13	B. C. Walsh	0.80 hrs.	360.00	Research regarding issues of priority claims (0.5); memorandum to J. Jones regarding same (0.3).
03/04/13	L. U. Hughes	0.20 hrs.	63.00	Review correspondence

regarding classification and
analysis of certain employee
benefits claims.

03/05/13	B. C. Walsh	0.40 hrs.	180.00	Memorandum to J. Jones regarding inquiry from creditor (0.1); review proofs of claim filed by creditor (0.3).
03/06/13	B. C. Walsh	2.30 hrs.	1,035.00	Telephone conference with E. O'Neal regarding 503(b)(9) report (0.2); analyze claim arising under supplemental 401(k) plan (0.5); memorandum to M. Luna regarding same (0.2); review spreadsheet of objectionable claims (0.3); review underlying proofs of claim (0.5); analyze objection strategy (0.3); conference with L. U. Hughes regarding claim objection (0.3).
03/06/13	L. U. Hughes	0.70 hrs.	220.50	Review email responses to priority wage claim inquiry from M. Luna (0.1); review 503(b)(9) inquiry from creditor (0.1); review books and records objection preliminary spreadsheet, discuss same with B. C. Walsh and contact R. McWilliams to set up further discussion (0.5).
03/07/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with R. McWilliams, D. Patel, L. U. Hughes regarding omnibus claim objection strategy.
03/07/13	L. U. Hughes	0.60 hrs.	189.00	Participate in call with Alix Partners and B. C. Walsh to discuss strategy for claims objection pleadings.
03/08/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to R. McWilliams regarding claims process.
03/13/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with R. McWilliams regarding litigation claims.
03/18/13	L. A. Palans	0.30 hrs.	202.50	Review of objection of Appalachian Power Company to 503(b)(9) report.

03/19/13	L. A. Palans	0.50 hrs.	337.50	Review objections of Longwall Associates, C&A Cutterhead, Continental Crushing and Conveying and United Central Industrial Supply Company with regard to 503(b)(9) report.
03/20/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with R. Mead, R. McWilliams, J. Jones, E. Waller regarding litigation claims.
03/20/13	L. U. Hughes	0.80 hrs.	252.00	Perform legal research regarding assertion of priority claims under Section 507(a)(5).
03/21/13	L. U. Hughes	0.60 hrs.	189.00	Review correspondence regarding next steps for claims review process (0.2); confer with M. McGreal regarding strategy for filing omnibus objections (0.2); confer with B. C. Walsh regarding same (0.2).
03/26/13	B. C. Walsh	2.60 hrs.	1,170.00	Telephone conference with R. McWilliams, M. Williams, J. Detzer, J. Eagan regarding lease claims (0.8); telephone conference with R. Mead, M. Day, D. McCallister, R. McWilliams regarding environmental claims (0.8); telephone conference with E. Waller, J. Beeson regarding litigation claims (0.5); multiple memoranda to R. McWilliams, E. Waller regarding claims process (0.5).
03/26/13	L. U. Hughes	0.70 hrs.	220.50	Draft memorandum of points for negotiation of personal injury claims (0.5); review and respond to emails regarding notices of claim withdrawals (0.2).
03/27/13	B. C. Walsh	0.80 hrs.	360.00	Multiple memoranda to R. McWilliams, L. U. Hughes regarding claim objections (0.3); telephone conference with R. McWilliams, J. Clarrey, R. Hoffman, B. Dougherty, L. U. Hughes regarding tax claims

(0.5).

03/27/13	L. U. Hughes	0.80 hrs.	252.00	Review and respond to correspondence from R. McWilliams regarding strategy for filing certain claims objections (0.3); participate in call with Alix Partners and client regarding analysis of tax claims and strategy for objecting to same (0.5).
03/28/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to L. U. Hughes regarding priority claim of contract miner.
03/28/13	L. U. Hughes	1.80 hrs.	567.00	Send email to R. McWilliams requesting documents supporting alleged priority wage claim (0.1); analyze outsourcing contract and send summary of provisions to B. C. Walsh for review (1.4); send summary email to R. McWilliams regarding same (0.3).
03/29/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to L. U. Hughes regarding omnibus objections.
03/29/13	L. U. Hughes	0.20 hrs.	63.00	Review outsourcing mine agreement updates from E. Waller.

Total Claims Administration and Objections 17.10 hrs. \$ 7,011.00

Plan & Disclosure Statement (incl Business Pla

03/19/13	L. U. Hughes	0.30 hrs.	94.50	Perform research per request of K. Coco regarding motions to extend exclusivity.
03/20/13	L. U. Hughes	0.50 hrs.	157.50	Perform additional research regarding Eighth Circuit precedent on motions to extend exclusivity and send same to K. Coco.

Total Plan & Disclosure Statement (incl Business Pla 0.80 hrs. \$ 252.00

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	23.50	675.00	15,862.50
B. C. Walsh	52.00	450.00	23,400.00
S. H. Smith	1.80	575.00	1,035.00
L. U. Hughes	35.60	315.00	11,214.00
C. A. Papenberg	1.30	160.00	208.00
TOTAL	<u>114.20</u>	<u>452.89</u>	<u>51,719.50</u>

Total Hours 114.20

Total Fees for Legal Services \$ 51,719.50

EXPENSES AND OTHER CHARGES

Copy Charges	16.60
Local Delivery - External Serv	5.05
Long Distance Telephone Charge	9.45
Westlaw Computerized Research	144.95
Total Expenses and Other Charges	\$ 176.05

TOTAL CHARGES FOR THIS MATTER \$ 51,895.55



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Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

April 11, 2013
Invoice # 10191983
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$	18,193.00
TOTAL CHARGES THIS INVOICE	\$	18,193.00
STATEMENT TOTAL	\$	18,193.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through March 31, 2013

File #0227743
Employee Benefits Matters

03/01/13	H. B. Morgan	0.50 hrs.	282.50	Prepare e-mail to J. Bean regarding retiree health care and life insurance.
03/04/13	H. B. Morgan	0.10 hrs.	56.50	Respond to question from J. Agostinho regarding retiree medical plan.
03/06/13	H. B. Morgan	0.20 hrs.	113.00	Telephone conference with M. Luna on Union Savings Plan.
03/11/13	H. B. Morgan	2.50 hrs.	1,412.50	Revise memorandum regarding amendment or termination of retiree health care and life insurance for analysis of additional documents.
03/14/13	H. B. Morgan	6.50 hrs.	3,672.50	Revise analysis with respect to termination of retiree health care and life insurance for additional documents (5.5); respond to question from O. Lozada regarding cafeteria plan (0.6); telephone conference with M. Luna, O. Lozada and R. Aizen regarding document request (0.4).
03/15/13	H. B. Morgan	2.30 hrs.	1,299.50	Revise analysis regarding termination of retiree health care and life insurance.
03/18/13	H. B. Morgan	5.50 hrs.	3,107.50	Revise memorandum analyzing right to terminate health care, life insurance and AD&D benefits for retirees and former employees (5.2); prepare e-mail to L. Knight regarding question on liquidation of Brody Mining 401(k) Plan (0.3).

Patriot Coal Corporation

April 11, 2013
Invoice # 10191983
Client # C067317
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03/19/13	H. B. Morgan	2.50 hrs.	1,412.50	Revise analysis regarding retiree health care and life insurance.
03/25/13	H. B. Morgan	2.00 hrs.	1,130.00	Review issues raised by trustee and recordkeeper regarding termination of Brody 401(k) plan (0.4); telephone conference with L. Knight on same (0.1); conference call with L. Knight, Vanguard and United Bank on same (0.2); revise resolutions regarding Brody 401(k) Plan (1.3).
03/28/13	H. B. Morgan	4.50 hrs.	2,542.50	Revise analysis regarding termination of retiree health care and life insurance for additional documents.
03/29/13	H. B. Morgan	5.60 hrs.	3,164.00	Review and revise memorandum regarding termination of retiree health care and life insurance benefits.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan	32.20	565.00	18,193.00
TOTAL	32.20	565.00	18,193.00
Total Hours		32.20	
Total Fees for Legal Services			\$ 18,193.00
TOTAL CHARGES FOR THIS MATTER			\$ 18,193.00



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Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

April 11, 2013
Invoice # 10191982
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services	\$	607.50
TOTAL CHARGES THIS INVOICE	\$	607.50
STATEMENT TOTAL	\$	607.50

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

April 11, 2013
Invoice # 10191982
Client # C067317
Page 2

For Legal Services Rendered Through March 31, 2013

File #0215595
Securities Law Matters

03/14/13 R. R. Wang 0.90 hrs. 607.50 Prepare and revise post-effective amendment to deregister shares and related analysis.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
R. R. Wang	0.90	675.00	607.50
TOTAL	0.90	675.00	607.50
Total Hours		0.90	
Total Fees for Legal Services			\$ 607.50
TOTAL CHARGES FOR THIS MATTER			\$ 607.50



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

May 30, 2013
Invoice # 10208964
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891		
Chapter 11 Restructuring		
Fees for Legal services	\$	101,041.50
Expenses and Other Charges		1,565.80
TOTAL CHARGES THIS INVOICE	\$	102,607.30
STATEMENT TOTAL	\$	102,607.30

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:

BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

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For Legal Services Rendered Through April 30, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

04/05/13	B. C. Walsh	0.60 hrs.	270.00	Participate in weekly update call with debtor team.
04/10/13	L. U. Hughes	0.20 hrs.	63.00	Review draft affidavit of service relating to updated master service list, per A. Libby's request, and respond to same.
04/12/13	L. A. Palans	0.90 hrs.	607.50	Participation on update call with Patriot team.
04/12/13	B. C. Walsh	0.90 hrs.	405.00	Participate in weekly update call with debtor team.
04/12/13	L. U. Hughes	0.40 hrs.	126.00	Prepare Curtis Mallet pro hac vice motions for filing and send to B. C. Walsh for review (0.3); file same and send proposed orders to court with comment (0.1).
04/15/13	L. U. Hughes	0.10 hrs.	31.50	Exchange emails with H. Hiznay regarding payment of pro hac motion fees.
04/16/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to K. Coco, E. Moskowitz regarding case management issues.
04/17/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to J. Howley regarding CM/ECF downtime.
04/17/13	L. U. Hughes	0.10 hrs.	31.50	Review and respond to emails regarding filing deadline and ECF system downtimes.
04/19/13	B. C. Walsh	1.10 hrs.	495.00	Participate in weekly update call with debtor team.
04/26/13	L. A. Palans	1.10 hrs.	742.50	Conference call with Patriot court team on all pending issues, 1113 trial, plan issues and

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strategy for proceeding.

04/26/13	B. C. Walsh	1.40 hrs.	630.00	Telephone conference with L. A. Palans regarding weekly call (0.1); participate in weekly update with debtor team (1.2); revise notice of omnibus hearings (0.1).
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Total Case Administration		7.20 hrs.		\$ 3,582.00
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Asset Analysis and Recovery

04/01/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with J. Jones regarding escrowed funds.
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Total Asset Analysis and Recovery		0.20 hrs.		\$ 90.00
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Relief from Stay/Adequate Protection Proceed

04/01/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conference with A. Starr regarding stay relief/insurance issue (0.2); research regarding same (0.5); telephone conference with E. Waller regarding state-court litigation (0.2).
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04/15/13	B. C. Walsh	0.30 hrs.	135.00	Review correspondence regarding dismissal of case and discovery disputes in West Virginia state court.
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04/16/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to W. Adkins regarding automatic stay and state-court litigation.
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04/17/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with W. Adkins regarding pending litigation in West Virginia state court (0.4); conference with E. D. Woods regarding automatic stay issues (0.3); revise letter to plaintiff's counsel in state court (0.2); memorandum to W. Adkins regarding same (0.1).
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04/17/13	E. D. Woods	1.10 hrs.	231.00	Research regarding the automatic stay and where it applies to [REDACTED].
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04/18/13	E. D. Woods	4.00 hrs.	840.00	Research and analyze case law in the Eighth Circuit regarding automatic stay and [REDACTED].
04/19/13	E. D. Woods	2.10 hrs.	441.00	Research regarding [REDACTED] automatic stay [REDACTED].
04/22/13	E. D. Woods	2.20 hrs.	462.00	Draft memorandum summarizing automatic stay issues.
04/23/13	E. D. Woods	1.20 hrs.	252.00	Revise and edit memorandum regarding automatic stay.

Total Relief from Stay/Adequate Protection Proceed 13.00 hrs. \$ 3,306.00

Fee/Employment Applications

04/02/13	L. U. Hughes	1.00 hrs.	315.00	Draft interim application for compensation.
04/03/13	L. U. Hughes	1.80 hrs.	567.00	Confer with J. Saunders and M. Utt regarding invoice breakdowns by project and time keeper (0.3); draft interim application for compensation (1.5).
04/04/13	L. U. Hughes	1.00 hrs.	315.00	Analyze invoice summary for inclusion in interim compensation application (0.7); draft exhibits for compensation application (0.3).
04/05/13	B. C. Walsh	0.70 hrs.	315.00	Prepare monthly statement.
04/06/13	L. U. Hughes	2.00 hrs.	630.00	Complete draft of interim application for compensation and send to B. C. Walsh for review.
04/08/13	B. C. Walsh	0.80 hrs.	360.00	Revise monthly statement (0.2); revise interim fee application (0.6).
04/08/13	L. U. Hughes	0.30 hrs.	94.50	Revise interim fee application draft per comments from B. C. Walsh.
04/09/13	L. U. Hughes	0.50 hrs.	157.50	Revise final comments on interim fee application (0.4);

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send to J. Jones for review (0.1).

04/10/13	B. C. Walsh	0.30 hrs.	135.00	Revise fee application.
04/10/13	L. U. Hughes	0.90 hrs.	283.50	Review comments from J. Jones regarding interim compensation application and review expenses in response to same (0.5); incorporate revisions per B. C. Walsh's comments (0.2); exchange emails with C. Robertson regarding filing same and send email to B. Walsh with update on same (0.2).
04/11/13	B. C. Walsh	0.30 hrs.	135.00	Revise monthly statement (0.2); telephone conference with G. Willard regarding fee applications (0.1).
04/11/13	L. U. Hughes	0.40 hrs.	126.00	Send and respond to emails from C. Robertson regarding notice of hearing issues for interim fee applications.
04/12/13	L. U. Hughes	0.40 hrs.	126.00	Finalize and arrange for filing of interim compensation application and send emails to C. Robertson regarding notice of same.
04/15/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to interim fee application format questions per C. Robertson's request.
04/16/13	B. C. Walsh	0.10 hrs.	45.00	Revise monthly statement.
04/16/13	L. U. Hughes	1.70 hrs.	535.50	Review March invoices and prepare monthly fee statement in support of same (1.4); prepare letter to client summarizing same (0.3).

Total Fee/Employment Applications 12.50 hrs. \$ 4,234.50

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Assumption/Rejection of Leases and Contracts

04/01/13	L. A. Palans	1.10 hrs.	742.50	Review pension plan request for intervention and request to exceed page limitation on briefs (0.4); conference with B. C. Walsh regarding UMW plan hearing on motion to intervene (0.3); conference call with B. Resnick, B. C. Walsh and L. Samet regarding discussion points to be raised at hearing on funds, proposed intervention (0.4).
04/01/13	B. C. Walsh	3.90 hrs.	1,755.00	Review filings and issues regarding intervention in 1113-1114 hearing (0.5); multiple memoranda to L. Samet, B. Resnick regarding intervention (0.2); preparation for hearing on intervention, including related research (2.7); telephone conference with B. Resnick, L. Samet regarding same (0.5).
04/01/13	L. U. Hughes	0.70 hrs.	220.50	Review draft of 1113/1114 letter responses to third party participation hearing issues (0.4); review and respond to correspondence regarding planning for emergency hearing on same (0.3).
04/02/13	L. A. Palans	0.90 hrs.	607.50	Court appearance on UMW Fund motion to intervene (0.5); conference with B. C. Walsh regarding timing, scheduling and update (0.4).
04/02/13	B. C. Walsh	5.50 hrs.	2,475.00	Telephone conference with B. Resnick, L. Samet regarding motion to intervene (0.4); prepare for hearing on same (3.1); telephone conference with F. Perillo, L. Samet regarding same (0.3); court appearance on motion to intervene, including multiple conferences with various counsel (1.3); telephone

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conference with B. Resnick, L. Samet regarding hearing (0.4).

04/02/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to correspondence regarding strategy for hearing and outcome of same.
04/03/13	L. A. Palans	3.20 hrs.	2,160.00	Conference with B. C. Walsh regarding 1113 trial, division of witnesses and strategy for proceeding (0.3); correspondence with B. C. Walsh regarding fund agreement not to call witnesses (0.2); review declarations and begin preparation of 1113 presentation points (2.2); conference with B. C. Walsh regarding use of declarations at motion for appointment of Equity Committee (0.3); review deposition schedule of witnesses for 1113 hearing (0.2).
04/03/13	B. C. Walsh	0.80 hrs.	360.00	Telephone conference with L. A. Palans regarding 1113-1114 hearing (0.2); telephone conference with M. Turner regarding same (0.1); multiple memoranda to L. Samet regarding depositions for same (0.2); conference with B. Wedel regarding 1113-1114 hearing (0.3).
04/03/13	L. U. Hughes	0.10 hrs.	31.50	Review and respond to emails regarding deposition schedules.
04/04/13	L. A. Palans	3.90 hrs.	2,632.50	Review of UMW expert declarations, assumptions in support and rebuttal points (1.4); review of B. Hatfield comments and incorporation into outline (0.4); review deposition schedule (0.3); preparation of 1113 outline presentation points (1.5); conference with B. C. Walsh regarding witness and trial preparation (0.3).
04/04/13	B. C. Walsh	3.50 hrs.	1,575.00	Telephone conference with G.

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Willard regarding 1113-1114 issues (0.2); review and comment on proposed hearing procedures (0.4); review declarations submitted in connection with 1113 hearing (2.4); telephone conference with E. Moskowitz regarding same (0.3); telephone conference with L. A. Palans regarding same (0.2).

04/05/13	L. A. Palans	1.70 hrs.	1,147.50	Review of deposition schedule (0.2); preparation of closing argument draft (1.5).
04/05/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. Samet regarding depositions.
04/08/13	L. A. Palans	2.40 hrs.	1,620.00	Conference with B. C. Walsh regarding litigation strategies for consideration at 1113 hearing (0.5); telephone conference with E. Moskowitz regarding alternative strategies for consideration and possible rebuttal witness (0.4); review and revisions to outline for closing (1.5).
04/08/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. Samet regarding depositions.
04/09/13	L. A. Palans	1.50 hrs.	1,012.50	Correspondence with E. Moskowitz regarding deposition of B. Hatfield (0.3); preparation and revisions to draft outline of closing argument (1.2).
04/10/13	L. A. Palans	5.50 hrs.	3,712.50	Attendance at B. Hatfield deposition.
04/11/13	L. A. Palans	0.50 hrs.	337.50	Review of revised proposal to UMW (0.3); conference with B. C. Walsh regarding stock allocation to UMW under VEBA (0.2).
04/11/13	B. C. Walsh	0.50 hrs.	225.00	Review 1113-1114 proposal (0.3); conference with L. A. Palans regarding proposal (0.2).
04/11/13	L. U. Hughes	0.20 hrs.	63.00	Confer with E. Glazer regarding logistics for hearing preparation.

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04/12/13	L. A. Palans	2.70 hrs.	1,822.50	Conference with B. C. Walsh regarding objections filed to exclusivity and to 1113 motion (0.5); revisions to closing argument outline (0.8); review of declaration supporting 1113/1114 relief (1.2); telephone conference with J. Orf regarding security issues on 1113 trial (0.2).
04/12/13	B. C. Walsh	1.80 hrs.	810.00	Conference with L. A. Palans regarding 1113 hearing (0.2); review responses to 1113-1114 motion (1.3); conference with L. A. Palans regarding strategy for same (0.3).
04/15/13	L. A. Palans	3.20 hrs.	2,160.00	Correspondence with J. Orf regarding security issues (0.2); conference with B. C. Walsh regarding reply brief and structure (0.2); review correspondence from E. Moskowitz regarding additional information necessary for reply to 1113 responses (0.3); review of response to suggested counter-arguments to UMW brief (0.5); revisions to closing argument outline (2.0).
04/15/13	B. C. Walsh	0.90 hrs.	405.00	Memorandum to E. Moskowitz, L. Samet regarding reply briefing on 1113-1114 motion (0.7); telephone conference with J. Meyer regarding motion to quash (0.2).
04/15/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to email from L. Samet regarding submission of agreed pretrial order procedures (0.1); and summary of objections from interested parties (0.2).
04/16/13	L. A. Palans	0.60 hrs.	405.00	Conference with B. C. Walsh regarding 1113 trial (0.3); telephone conference with J. Meyer regarding motion to quash and potential issues raised (0.3).

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04/16/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to emails regarding motion to quash subpoena for deposition.
04/17/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to L. A. Palans, E. Moskowitz regarding hearing logistics.
04/17/13	L. U. Hughes	1.00 hrs.	315.00	Participate in hearing via teleconference regarding motion to quash subpoena of I. Engelhardt (0.9); review and respond to emails regarding strategy for omnibus hearing (0.1).
04/18/13	L. A. Palans	1.50 hrs.	1,012.50	Revisions to 1113 argument outline.
04/19/13	L. A. Palans	1.10 hrs.	742.50	Review of correspondence regarding potential revisions to 1113/1114 proposal (0.7); review revised responses to pleadings (0.4).
04/21/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to E. Moskowitz, L. A. Palans, L. Samet regarding 1113 hearing.
04/22/13	L. A. Palans	4.30 hrs.	2,902.50	Correspondence with M. Freitag and J. Orf regarding inquiries from reporters (0.3); review of revised 1113/1114 pleadings and documents (2.0); revisions to argument outline consistent with revised pleadings (2.0).
04/22/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to L. Samet regarding witness preparation issues.
04/22/13	L. U. Hughes	0.50 hrs.	157.50	Review and respond to emails regarding supplemental motion to file reply papers under seal (0.1); exchange emails with L. Howard regarding assembly of exhibits for hearing and coordinate same with K. Lanius (0.4).
04/22/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to emails from L. Samet regarding deposition preparation (0.2); and

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from E. Glazer regarding
preparation of exhibits for 1113
trial (0.1).

04/23/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with E. Sokolov regarding 1113-1114 briefing.
04/23/13	E. D. Woods	1.20 hrs.	252.00	Coordinate production of exhibit and pleading binders for 1113 hearing.
04/24/13	L. A. Palans	1.50 hrs.	1,012.50	Review and revisions to trial outline.
04/25/13	L. A. Palans	2.70 hrs.	1,822.50	Review of reply memorandum to objections to 1113/1114 motion (1.0); review of Huffard supplemental declaration (0.5); revisions to trial outline (1.2).
04/25/13	B. C. Walsh	1.20 hrs.	540.00	Conference with L. A. Palans regarding 1113-1114 hearing (0.2); conference with L. Samet, E. Woods regarding preparation for 1113 hearing (0.3); review documents to be filed under seal (0.3); letter to J. Howley regarding same (0.2); telephone conference with J. Howley regarding 1113 hearing logistics (0.1); memorandum to L. Samet regarding same (0.1).
04/25/13	E. D. Woods	4.20 hrs.	882.00	Telephone conference with L. Peng regarding trial exhibits (0.4); conference with B. C. Walsh and L. Samet regarding binders and exhibits needed (0.2); coordinate preparation and production of more than 200 trial exhibits for 1113 hearing (3.2); correspondence with Davis Polk regarding changes to master list of exhibits, binder preparation, and final shipment to courthouse for hearing (0.4).
04/26/13	L. A. Palans	1.90 hrs.	1,282.50	Conference with B. C. Walsh regarding trial preparation (0.3); correspondence with E. Moskowitz and B. Kaminetzky

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regarding daily transcripts and proposed findings and conclusions (0.3); preparation and revisions to trial outline (1.3).

04/26/13	B. C. Walsh	0.90 hrs.	405.00	Multiple memoranda, telephone conferences with L. Samet regarding hearing preparation (0.4); multiple telephone conferences with S. Magnus regarding delivery of exhibits and hearing logistics (0.3); multiple memoranda to L. Samet regarding post-trial filings (0.2).
04/26/13	E. D. Woods	2.70 hrs.	567.00	Continued coordination of preparation, production and delivery of trial exhibits for 1113 hearing.
04/27/13	L. A. Palans	0.30 hrs.	202.50	Review of correspondence regarding 1113 discussions and potential resolution.
04/29/13	L. A. Palans	10.00 hrs.	6,750.00	Court appearance and trial on 1113/1114 issues.
04/29/13	B. C. Walsh	1.90 hrs.	855.00	Multiple conferences with E. Moskowitz, B. Kaminetzky L. Samet, L. A. Palans, multiple other counsel regarding 1113-1114 hearing (1.5); telephone conference with L. A. Palans regarding 1113 hearing (0.2); telephone conference with E. D. Woods regarding same (0.2).
04/29/13	E. D. Woods	1.20 hrs.	252.00	Coordinate preparation and production of binders of deposition transcripts for 1113 hearing.
04/30/13	L. A. Palans	12.00 hrs.	8,100.00	Court appearance and trial on 1113/1114 issues.

Total Assumption/Rejection of Leases and Contracts 97.70 hrs. \$ 55,296.00

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Other Contested Matters(excl assumption/rejecti

04/01/13	L. A. Palans	1.00 hrs.	675.00	Correspondence with M. Freitag regarding press inquiries (0.2); correspondence with Patriot team regarding bondholder hearing on appointment of trustee, timing and scheduling (0.4); review of papers proposing formation of Equity Committee (0.4).
04/01/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conference with B. Resnick regarding trustee motion (0.2); review filings and issues regarding equity committee motion (0.7).
04/01/13	L. U. Hughes	1.20 hrs.	378.00	Coordinate submission of unredacted versions of pleadings to clerk's office for objection to equity committee motion and confer with A. Libby regarding same (0.4); draft letter to J. Howley in support of same (0.1); coordinate creation of binders for chambers containing unredacted declarations and exhibits in support of equity committee objection (0.5); respond to email from E. Sokoloff regarding procedural questions for filing dispositive motions (0.2).
04/02/13	L. U. Hughes	0.10 hrs.	31.50	Coordinate delivery of courtesy copy binders to chambers and send email to J. Howley regarding same.
04/03/13	L. A. Palans	0.30 hrs.	202.50	Review of correspondence to court regarding adjournment request of Aurelius' motion for appointment of trustee.
04/03/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conference with A. Starr, C. Lynch regarding equity committee motion (0.3); telephone conference with S. Magnus regarding procedural

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issues on same (0.2).

04/03/13	L. U. Hughes	0.10 hrs.	31.50	Confer with A. Libby regarding request to create exhibit binders for pleadings and provide to court.
04/05/13	L. A. Palans	0.20 hrs.	135.00	Review Aurelius correspondence to Court objecting to adjournment of hearing.
04/05/13	L. U. Hughes	0.40 hrs.	126.00	Coordinate completion and delivery of pleadings and exhibit binders to chambers per A. Libby's request.
04/09/13	L. U. Hughes	0.40 hrs.	126.00	Draft letter to clerk to accompany unredacted affidavit of service (0.2); send examples of motions for expedited hearing to K. Coco per his request (0.2).
04/11/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with M. Huebner regarding Creditors' Committee position on exclusivity.
04/15/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with L. Albert regarding equity committee motion.
04/16/13	L. A. Palans	0.80 hrs.	540.00	Review of objections of various parties to extension of exclusivity and response to request for appointment of trustee.
04/16/13	B. C. Walsh	0.70 hrs.	315.00	Memorandum to L. Elbert regarding equity committee (0.2); review responses to trustee motion (0.5).
04/16/13	B. C. Walsh	0.30 hrs.	135.00	Review exclusivity objections.
04/16/13	L. U. Hughes	0.20 hrs.	63.00	Review and respond to email from L. Elbert regarding procedures for equity committee hearing presentation of evidence.
04/17/13	L. A. Palans	1.20 hrs.	810.00	Conference with B. C. Walsh regarding status, objections to exclusivity, objections to appointment of trustee and docket for April 23 (0.3); review

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objections to exclusivity and to appointment of trustee (0.4); conference with B. C. Walsh regarding April 23 hearing (0.3); telephone conference with J. Bean regarding update and strategy for proceeding (0.2).

04/17/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. Moskowitz regarding omnibus hearing agenda.
04/18/13	L. A. Palans	0.60 hrs.	405.00	Conference with B. C. Walsh regarding April 23 hearing (0.3); review of proposed agenda (0.3).
04/18/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with M. Huebner regarding omnibus hearing (0.1); review and revise agenda issues for omnibus hearing (0.3); multiple memoranda to K. Coco regarding same (0.2).
04/18/13	L. U. Hughes	0.30 hrs.	94.50	Review proposed agenda for upcoming omnibus hearing and correspondence regarding same, and confer with B. C. Walsh regarding strategy for same.
04/19/13	B. C. Walsh	0.50 hrs.	225.00	Multiple telephone conferences with M. Huebner regarding omnibus hearing (0.3); conference with L. U. Hughes regarding omnibus hearing (0.2).
04/19/13	L. U. Hughes	0.30 hrs.	94.50	Coordinate with L. Elbert regarding creation of binders for hearing on equity committee motion.
04/20/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with M. Huebner and E. Moskowitz regarding update, timing and issues presented for April 23 docket.
04/21/13	L. A. Palans	0.40 hrs.	270.00	Correspondence with E. Moskowitz and B. C. Walsh regarding issues arising regarding supplemental declarations and local practice.

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04/22/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh regarding status of April 23 hearing and update.
04/22/13	B. C. Walsh	2.50 hrs.	1,125.00	Conference with L. A. Palans regarding omnibus hearing (0.2); telephone conference with M. McGreal regarding hearing agenda (0.1); multiple telephone conferences, memoranda to L. Elbert, A. Starr regarding equity committee hearing (0.7); preparation for same (1.5).
04/22/13	E. D. Woods	2.70 hrs.	567.00	Telephone conference with A. Libby regarding hearing and binders needed (0.2); telephone conference with B. C. Walsh regarding hearing and preparing binders with pleadings (0.1); telephone conference with L. U. Hughes regarding hearing and pleadings to include in binders (0.1); correspondence with B. C. Walsh and A. Libby regarding documents and binders needed for hearing (0.3); coordinate production of multiple binders and redwelds of pleadings and exhibits for omnibus hearing (1.7); correspondence with Davis Polk regarding additional documents needed to be prepared for hearing (0.3).
04/23/13	L. A. Palans	10.00 hrs.	6,750.00	Court appearance at omnibus hearing on motion for extension of exclusivity, motion for appointment of trustee, motion for appointment of equity committee and ancillary matters.
04/23/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to L. A. Palans regarding omnibus hearing.
04/23/13	E. D. Woods	0.50 hrs.	105.00	Review and quality-check pleadings and binders prepared for hearing.
04/24/13	L. A. Palans	0.20 hrs.	135.00	Conference with E. D. Woods regarding preparation of order

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denying appointment of equity committee.

04/24/13	E. D. Woods	1.70 hrs.	357.00	Conference with L. A. Palans regarding equity committee motion (0.1); draft notice of omnibus hearing (0.2); correspondence with A. Libby regarding unredacted court documents under seal (0.2); coordinate preparation of unredacted documents for court clerk under seal (0.9); prepare cover letter for same (0.3).
04/25/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with G. Willard regarding hearing transcript.

Total Other Contested Matters(excl assumption/rejecti 30.50 hrs. \$ 15,699.00

Employee Benefits/Pensions

04/04/13	L. U. Hughes	0.20 hrs.	63.00	Coordinate production of exhibit binders for court relating to motion to amend non-union retiree benefits.
04/09/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding inquiry from Company regarding retention plan.
04/12/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to M. Luna regarding employee resignations (0.2); memorandum to L. A. Palans regarding incentive motion (0.1).
04/21/13	L. A. Palans	0.50 hrs.	337.50	Review of additional revisions to resolution of non-union retiree termination of benefits.
04/21/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to M. Huebner regarding resolution of retiree benefits motion (0.3); telephone conference with S. Magnus regarding removal of same from agenda (0.2).
04/22/13	L. U. Hughes	0.20 hrs.	63.00	Review stipulation regarding resolution of motion to terminate non-union retiree

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benefits.

Total Employee Benefits/Pensions 2.00 hrs. \$ 1,026.00

Claims Administration and Objections

04/01/13	B. C. Walsh	0.80 hrs.	360.00	Telephone conference with M. Luna, J. Jones, R. McWilliams regarding employee claims.
04/01/13	L. U. Hughes	1.00 hrs.	315.00	Participate in call with R. McWilliams, B. C. Walsh and client regarding employee claim objections (0.8); review spreadsheet of claims status in preparation for same (0.2).
04/02/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to R. McWilliams regarding litigation claim.
04/02/13	L. U. Hughes	1.00 hrs.	315.00	Participate in conference call with client and R. McWilliams regarding status of equipment lease claims (0.6); review list of additional creditors for claims objections (0.2); review exhibits for real property claims objections (0.2).
04/04/13	L. U. Hughes	2.10 hrs.	661.50	Review list of duplicate and amended claims and correspondence and updated exhibits supporting same (0.8); prepare draft of omnibus claim objection (1.0); confer with B. C. Walsh regarding drafting declarations and objections (0.3).
04/08/13	L. U. Hughes	3.00 hrs.	945.00	Review claims objections spreadsheets and exhibits summarizing same (0.3); exchange emails with K. Gargan of Garden City Group regarding revisions to same (0.3); perform legal research regarding claims objections under Rule 3007 (0.4); draft omnibus objection to duplicate claims (0.5); and declaration in support of same (0.3); draft omnibus objection to amended claims (0.4); and

Patriot Coal Corporation

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declaration for same (0.2); review spreadsheet and draft exhibit for real property claims and respond to same (0.3); view emails regarding approval of list of satisfied claims and respond to same (0.3).

04/09/13	B. C. Walsh	0.70 hrs.	315.00	Revise omnibus claim objection (0.2); conference with L. U. Hughes regarding claims objection process (0.5).
04/09/13	L. U. Hughes	1.60 hrs.	504.00	Revise duplicate claims objection and amended claims objections, as well as supporting declarations, per B. C. Walsh's comments (0.8); confer with K. Gargan of Garden City Group regarding questions on exhibits to same (0.3); develop strategy for filing claims objections and revising exhibits to same (0.4); send drafts of objections and declarations to client with comments (0.1).
04/10/13	B. C. Walsh	0.40 hrs.	180.00	Review appellate decision in Willits matter.
04/10/13	L. U. Hughes	0.90 hrs.	283.50	Review comments from J. Jones on draft claims objections (0.3); exchange emails with B. C. Walsh regarding incorporation of revisions and revise versions of objections to reflect same (0.4); review and respond to emails from R. McWilliams regarding filing beneficial bondholder claim objections (0.1); review correspondence regarding strategy for objection to satisfied claims (0.1).
04/11/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to emails from J. Jones and R. McWilliams regarding declaration in support of duplicate claims objection.
04/12/13	L. U. Hughes	0.30 hrs.	94.50	Confer with K. Gargan regarding status of exhibit revisions and notice for omnibus

Patriot Coal Corporation

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claim objections.

04/15/13	B. C. Walsh	0.70 hrs.	315.00	Conference with L. U. Hughes, E. D. Woods regarding claims objection process.
04/15/13	E. D. Woods	0.70 hrs.	147.00	Conference with B. C. Walsh and L. U. Hughes regarding first and second omnibus objections, client declaration, and finalizing exhibits.
04/15/13	L. U. Hughes	2.10 hrs.	661.50	Revise and update omnibus objections and supporting declarations (0.3); review procedures order for customized notice procedures (0.2); exchange emails with K. Gargan regarding updated exhibits for objections (0.2); confer with B. C. Walsh and E. D. Woods regarding status of claims objection drafts (0.7); draft claims objection notice for individual creditors (0.7).
04/16/13	B. C. Walsh	0.80 hrs.	360.00	Review proposed claim settlements (0.3); revise and distribute omnibus claim objections (0.5).
04/16/13	E. D. Woods	2.80 hrs.	588.00	Revise and edit objections and declarations for final review (1.3); conference with L. U. Hughes regarding Tier II Settlements and cover letter to each party (0.2); update exhibits to first and second omnibus objections (0.5); revise and edit objections based on comments provided by B. C. Walsh (0.8).
04/16/13	L. U. Hughes	1.50 hrs.	472.50	Review and respond to email from R. McWilliams regarding settled claims notice to interested parties (0.2); respond to inquires from E. D. Woods regarding revisions to claims objection declarations (0.2); review amended exhibits from K. Gargan (0.1); view and revise individualized claims notice per

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B. C. Walsh's comments and circulate to client and Alix Partners for review and comment (0.2); draft letter to accompany settled claims per review of claims settlement order (0.5); send follow up email to McWilliams regarding same (0.1); review summary of employee claim objections status (0.2).

04/17/13	B. C. Walsh	0.50 hrs.	225.00	Revise omnibus claim objections (0.2); revise notice of claim objection (0.3).
04/17/13	E. D. Woods	5.10 hrs.	1,071.00	Revise and edit first and second objection and declaration based on comments provided by J. Jones (0.5); diligence regarding duplicate claim objection and accuracy of same (2.3); diligence regarding amended claim objection and accuracy of same (2.0); revise customized objection notice form (0.3).
04/17/13	L. U. Hughes	1.20 hrs.	378.00	Review revisions of claims objection pleadings from J. Jones and respond to same (0.1); respond to email regarding status of satisfied claims objection draft and open issues for same (0.2); review amended exhibits supporting duplicate and superseded claims and correspondence regarding same (0.1); review and respond to correspondence regarding signed declarations for claims objections (0.2); review and respond to claim objection notice revisions (0.1); complete draft of claims settlement letter (0.5).
04/18/13	B. C. Walsh	1.50 hrs.	675.00	Revise omnibus claim objection (0.8); revise form of claim settlement notice (0.5); multiple memoranda to R. McWilliams, K. Gargan, E. D. Woods

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regarding same (0.2).

04/18/13	E. D. Woods	1.60 hrs.	336.00	Telephone conference with K. Coco and Davis Polk team regarding changes to notices, objections, and exhibits (0.2); telephone conference with L. U. Hughes regarding additional changes needed to final documents (0.2); conference with B. C. Walsh regarding conference with Davis Polk and suggested changes given (0.2); revise and edit notices and objections based on comments provided by Davis Polk and B. C. Walsh (0.9); correspondence with GCG regarding changes needed to exhibits (0.1).
04/18/13	L. U. Hughes	1.00 hrs.	315.00	Review and respond to claims settlement letter draft (0.2); review and respond to emails regarding finalizing exhibits and declaration supporting claims objections (0.1); participate in call with K. Coco and E. D. Woods regarding revisions to claims objection documents (0.4); draft proposed order sustaining claims objection and send to B. C. Walsh and E. D. Woods for comment (0.3).
04/19/13	B. C. Walsh	1.10 hrs.	495.00	Revise order on claim objections (0.3); conference with L. U. Hughes regarding same (0.1); revise claim settlement notice (0.3); review multiple filings regarding claims settlement and other matters (0.4).
04/19/13	E. D. Woods	0.90 hrs.	189.00	Prepare final versions of objections, declarations, exhibits, and notices for filing (0.7); correspondence with K. Gargan regarding final version of notices and signing party (0.2).
04/19/13	L. U. Hughes	1.70 hrs.	535.50	Work with clerk's office on issues with intake of omnibus

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objections (1.5); revise proposed
order sustaining claims
objections per B. C. Walsh's
comments (0.2).

04/23/13	B. C. Walsh	0.50 hrs.	225.00	Preparation for meeting of management committee regarding claims.
04/24/13	B. C. Walsh	2.60 hrs.	1,170.00	Participation in management committee call regarding claims (1.6); telephone conference with C. Piven regarding claim objection (0.2); review proofs of claim (0.5); multiple memoranda to J. Jones, R. McWilliams regarding same (0.3).
04/24/13	E. D. Woods	0.50 hrs.	105.00	Review duplicate claim exhibits (0.4); correspondence with B. C. Walsh regarding class action duplicate claim (0.1).
04/25/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conference with R. McWilliams regarding omnibus claim objection (0.2); draft same (0.3).
04/26/13	B. C. Walsh	2.10 hrs.	945.00	Draft objection to paid claims and accompanying declaration (1.4); telephone conference with C. Piven regarding omnibus objection (0.2); research regarding section 510(b) subordination (0.5).
04/29/13	B. C. Walsh	3.00 hrs.	1,350.00	Multiple memoranda to R. McWilliams regarding omnibus objections (0.3); revise claim settlement notice, including review of underlying details (0.4); revise omnibus objection and supporting papers (1.4); telephone conference with J. Jones regarding claim objections (0.3); conference with E. D. Woods regarding omnibus objection (0.3); multiple memoranda to R. McWilliams regarding claims review (0.3).
04/29/13	E. D. Woods	1.80 hrs.	378.00	Prepare Tier II claims settlement

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letter (0.5); diligence regarding
paid claim objection and
accuracy of same (1.3).

04/30/13	B. C. Walsh	4.10 hrs.	1,845.00	Telephone conference with R. Mead, K. Hartsog, J. Jones, R. McWilliams regarding equipment lease claims (0.9); telephone conference with R. Mead, M. Williams, J. Eagan, C. Ebetino, J. Jones, R. McWilliams regarding real property claims, including detailed review of numerous claims (2.9); telephone conference with J. Hall regarding duplicate claim objection (0.1); memorandum to R. McWilliams regarding paid claim objection (0.2).
04/30/13	E. D. Woods	2.10 hrs.	441.00	Continued diligence regarding paid claim objection and accuracy of same (1.6); review proofs of claim in response to creditor's questions regarding omnibus objection (0.5).

Total Claims Administration and Objections 52.70 hrs. \$ 17,605.50

Plan & Disclosure Statement (incl Business Pla

04/10/13	L. A. Palans	0.30 hrs.	202.50	Conference with G. Willard regarding issues of substantive consolidation.
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Total Plan & Disclosure Statement (incl Business Pla 0.30 hrs. \$ 202.50

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	81.40	675.00	54,945.00
B. C. Walsh	58.50	450.00	26,325.00
E. D. Woods	40.30	210.00	8,463.00
L. U. Hughes	35.90	315.00	11,308.50
TOTAL	<u>216.10</u>	<u>467.57</u>	<u>101,041.50</u>

Total Hours 216.10

Total Fees for Legal Services \$ 101,041.50

Patriot Coal Corporation

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EXPENSES AND OTHER CHARGES

04/23/13	Filing/Service Fee - U.S. Treasury Court Fee-Pro Hac Vice Christopher Lynch	100.00
04/18/13	Search Fee - Pacer Service Center PACER charges	13.20
04/19/13	Search Fee - Pacer Service Center PACER charges	49.60
04/25/13	Search Fee - Pacer Service Center PACER charges	0.10
	Audio Conferencing	37.90
	Copy Charges	1,170.50
	Local Delivery - External Serv	21.72
	Postage	7.50
	Long Distance Telephone Charge	52.95
	Scanning PDF Charges	33.80
	Westlaw Computerized Research	78.53
	Total Expenses and Other Charges	\$ 1,565.80
	TOTAL CHARGES FOR THIS MATTER	\$ 102,607.30



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162.

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

May 28, 2013
Invoice # 10208703
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$ 11,752.00
Expenses and Other Charges	4.55

TOTAL CHARGES THIS INVOICE \$ 11,756.55

STATEMENT TOTAL \$ 11,756.55

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

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For Legal Services Rendered Through April 30, 2013

File #0227743
Employee Benefits Matters

04/02/13	H. B. Morgan	0.40 hrs.	226.00	Review additional documents regarding termination of retiree medical and life insurance.
04/09/13	H. B. Morgan	0.20 hrs.	113.00	Telephone conference with M. Luna regarding termination of Supplemental 401(k) Plan.
04/10/13	H. B. Morgan	1.60 hrs.	904.00	Telephone conference with R. Aizen regarding issues with respect to termination of retiree health care (0.3); revise memorandum on termination of retiree medical and life insurance benefits for analysis of additional documents (1.3).
04/11/13	H. B. Morgan	6.50 hrs.	3,672.50	Revise memorandum regarding termination of retiree medical and life insurance benefits for additional documents (3.8); telephone conference with L. Knight regarding Supplemental 401(k) Plan issue (0.2); review issues regarding certain benefits under Supplemental 401(k) Plan (0.6); telephone conference on issues regarding certain benefits under supplemental 401(k) Plan (0.3); draft amendment to terminate Supplemental 401(k) Plan (1.4); telephone conference with B. Wald on cafeteria plan question (0.2).
04/12/13	H. B. Morgan	0.30 hrs.	169.50	Respond to questions from M. Luna regarding 401(k) Supplemental Plan.
04/15/13	H. B. Morgan	1.00 hrs.	565.00	Review and revise amendment

Patriot Coal Corporation

May 28, 2013
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				for termination of Supplemental 401(k) Plan and prepare board resolutions regarding same.
04/16/13	H. B. Morgan	1.30 hrs.	734.50	Review response to motion on termination of retiree health care and life insurance (1.0); telephone conference with R. Aizen on same (0.3).
04/24/13	H. B. Morgan	4.80 hrs.	2,712.00	Preparation of drafts of welfare benefit wrap plans (3.5); prepare response to questions regarding notification of union employees regarding changes to health care plan (1.3).
04/25/13	H. B. Morgan	3.00 hrs.	1,695.00	Prepare responses to questions regarding notice of material modifications in health plan coverage with respect to union employees.
04/26/13	H. B. Morgan	0.20 hrs.	113.00	Respond to question from O. Lozada regarding modification of medical benefits with respect to union employees.
04/29/13	H. B. Morgan	1.50 hrs.	847.50	Prepare draft of wrap plan for nonunion employees.

TIMEKEEPER SUMMARY OF FEES

		<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan		20.80	565.00	11,752.00
	TOTAL	20.80	565.00	11,752.00
Total Hours		20.80		
Total Fees for Legal Services				\$ 11,752.00

EXPENSES AND OTHER CHARGES

Long Distance Telephone Charges	4.55
Total Expenses and Other Charges	\$ 4.55

Patriot Coal Corporation

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Client # C067317
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TOTAL CHARGES FOR THIS MATTER \$ 11,756.55



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

June 28, 2013
Invoice # 10221094
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891		
Chapter 11 Restructuring		
Fees for Legal services	\$	58,510.50
Expenses and Other Charges		9,412.84
TOTAL CHARGES THIS INVOICE	\$	67,923.34
STATEMENT TOTAL	\$	67,923.34

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

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Client # C067317
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For Legal Services Rendered Through May 31, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

05/10/13	L. A. Palans	1.50 hrs.	1,012.50	Review of agenda update (0.2); conference call with Patriot team regarding status, pending matters, issues and strategy for proceeding (1.0); conference with B. C. Walsh regarding update and pending issues (0.3).
05/17/13	L. A. Palans	0.90 hrs.	607.50	Review of materials prior to update call with Patriot team (0.5); review of agenda items scheduled for May 21 docket (0.4).
05/22/13	B. C. Walsh	0.20 hrs.	90.00	Revise notice of omnibus hearings.
05/24/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding update call with Patriot team.
05/24/13	B. C. Walsh	0.80 hrs.	360.00	Participate in weekly update call with debtor team.
05/31/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update call with debtor team.
Total Case Administration			4.70 hrs.	\$ 2,722.50

Relief from Stay/Adequate Protection Proceed

05/02/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. D. Woods regarding stay relief motion.
05/03/13	B. C. Walsh	0.20 hrs.	90.00	Review and comment on analysis of automatic stay issues.
05/03/13	E. D. Woods	1.20 hrs.	252.00	Revise memorandum summarizing automatic stay

Patriot Coal Corporation

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issues.

05/03/13	E. D. Woods	1.60 hrs.	336.00	Research regarding automatic stay and third-party actions.
05/15/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with E. Waller, W. Adkins regarding automatic stay.

Total Relief from Stay/Adequate Protection Proceed 3.50 hrs. \$ 903.00

Fee/Employment Applications

05/10/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with M. Huebner regarding fee applications.
05/20/13	B. C. Walsh	2.00 hrs.	900.00	Prepare monthly statement.
05/21/13	B. C. Walsh	0.50 hrs.	225.00	Prepare proposed order regarding fee applications.
05/22/13	L. A. Palans	0.40 hrs.	270.00	Conference with G. Willard regarding fee application order, timing of 1113 ruling and next steps.
05/22/13	B. C. Walsh	0.40 hrs.	180.00	Revise order on first set of fee applications (0.1); draft order on second set of fee applications (0.3).
05/23/13	B. C. Walsh	0.30 hrs.	135.00	Review and forward order on fee application (0.2); revise order on fee applications (0.1).
05/24/13	L. A. Palans	0.50 hrs.	337.50	Review of second supplemental declaration in support of Bryan Cave employment (0.3); correspondence with B. C. Walsh regarding supplemental declaration (0.2).
05/29/13	B. C. Walsh	0.80 hrs.	360.00	Prepare monthly statement.
05/30/13	B. C. Walsh	0.60 hrs.	270.00	Prepare monthly statement.

Total Fee/Employment Applications 5.80 hrs. \$ 2,812.50

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Assumption/Rejection of Leases and Contracts

05/01/13	L. A. Palans	11.00 hrs.	7,425.00	Court appearance and trial on 1113/1114 issues.
05/01/13	E. D. Woods	1.10 hrs.	231.00	Arrange for preparation of binders of deposition transcripts for hearing.
05/02/13	L. A. Palans	11.00 hrs.	7,425.00	Court appearance and trial on 1113/1114 issues.
05/02/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to J. Howley, L. Samet regarding deposition designations.
05/03/13	L. A. Palans	6.70 hrs.	4,522.50	Court appearance and trial on 1113/1114 issues (5.5); conference with Patriot team regarding suggestions on findings and conclusions (1.2).
05/06/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to L. Samet regarding deposition designations (0.3); letter to J. Howley regarding same (0.2).
05/17/13	L. A. Palans	1.40 hrs.	945.00	Update call with Patriot team (0.8); telephone conference with J. Bean regarding 1113 proceedings (0.3); telephone conference with E. Moskowitz regarding same (0.3).
05/29/13	L. A. Palans	3.20 hrs.	2,160.00	Telephone conference with J. Bean regarding anticipated ruling on 1113/1114 (0.3); conference with B. C. Walsh regarding timing and scope of 1113 order and strategy for proceeding (0.3); receive and begin review of court order on 1113/1114 relief (1.0); conference with Patriot team regarding findings and conclusions regarding 1113/1114, and strategy for proceeding (1.2); telephone conference with B. C. Walsh regarding security issues (0.2); telephone conference with E. Moskowitz regarding security

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			(0.2).	
05/29/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. A. Palans regarding collective bargaining.
05/30/13	L. A. Palans	1.80 hrs.	1,215.00	Conference with B. C. Walsh regarding issues arising concerning entry of 1113/1114 order and implementation and strategy for proceeding (0.4); review of 1113/1114 memorandum decision on rejection of union contract and retiree benefits (1.4).
05/30/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with L. A. Palans regarding 1113 decision (0.3); review 1113 opinion (0.8).
05/31/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with G. Willard regarding 1113 issues.

Total Assumption/Rejection of Leases and Contracts 38.40 hrs. \$ 24,913.50

Other Contested Matters(excl assumption/rejecti

05/09/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to M. Tobak regarding discovery dispute.
05/10/13	L. A. Palans	0.30 hrs.	202.50	Review of ruling on trustee motion.
05/20/13	B. C. Walsh	1.90 hrs.	855.00	Telephone conference with G. Willard regarding omnibus hearing (0.2); preparation for omnibus hearing (1.5); telephone conference with M. McGreal regarding same (0.2).
05/20/13	E. D. Woods	0.80 hrs.	168.00	Telephone conference with H. Hiznay regarding exhibits for hearing (0.3); arrange for preparation of exhibits and delivery to chambers (0.5).
05/21/13	L. A. Palans	2.00 hrs.	1,350.00	Court appearance at omnibus hearing.
05/21/13	B. C. Walsh	2.80 hrs.	1,260.00	Preparation for omnibus hearing (0.3); court appearance on omnibus hearing, including multiple conferences with

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various counsel (2.5).

Total Other Contested Matters(excl assumption/rejecti 7.90 hrs. \$ 3,880.50

Employee Benefits/Pensions

05/16/13 L. A. Palans 1.00 hrs. 675.00 Review of opinion on incentive plan (0.5); telephone conference with G. Willard regarding ruling on incentive plan (0.2); conference with B. C. Walsh regarding incentive plan ruling (0.3).

05/16/13 B. C. Walsh 0.90 hrs. 405.00 Review and analyze CERP decision (0.5); telephone conference with G. Willard regarding same (0.2); conference with L. A. Palans regarding same (0.2).

Total Employee Benefits/Pensions 1.90 hrs. \$ 1,080.00

Claims Administration and Objections

05/01/13 B. C. Walsh 1.50 hrs. 675.00 Memorandum to E. D. Woods regarding claim settlement (0.1); memorandum to R. McWilliams regarding same (0.1); draft stipulation subordinating shareholders' claims (0.7); telephone conference with B. Bennett, S. Robinson, R. Mead, J. Jones, R. McWilliams regarding transportation claims (0.6).

05/01/13 E. D. Woods 2.60 hrs. 546.00 Prepare new claims settlement letter for tier II claims (0.3); revise claims settlement letter based on comments provided by B. C. Walsh (0.2); review assumed lease proofs of claim in connection with omnibus objection to same (2.1).

05/02/13 B. C. Walsh 0.30 hrs. 135.00 Memorandum to J. Clarrey regarding omnibus objection (0.2); memorandum to K.

Patriot Coal Corporation

June 28, 2013

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Gargan regarding same (0.1).

05/02/13	E. D. Woods	2.30 hrs.	483.00	Review assumed lease proofs of claim in connection with omnibus objection to same.
05/03/13	B. C. Walsh	1.10 hrs.	495.00	Telephone conference with W. Elkins, R. Mead, J. Jones, R. McWilliams regarding operational contracts and claims (0.7); memorandum to J. Clarrey regarding omnibus objections (0.2); revise settlement notice (0.2).
05/06/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to E. D. Woods regarding paid claims objection.
05/06/13	E. D. Woods	3.60 hrs.	756.00	Review assumed lease proofs of claim in connection with omnibus objection to same (2.4); prepare summary of potential discrepancies (1.2).
05/08/13	L. A. Palans	0.20 hrs.	135.00	Review of inquiries regarding claim objections.
05/08/13	B. C. Walsh	2.50 hrs.	1,125.00	Revise letter regarding claim settlement (0.2); review correspondence regarding claim objection (0.2); memorandum to J. Jones regarding same (0.1); review proofs of claim and lease assumption order regarding claim objection (0.7); conference with E. D. Woods regarding same (0.2); memorandum to B. Van Nalta regarding omnibus objection (0.1); multiple memoranda to C. Piven regarding same (0.3); telephone conference with D. Carriger regarding duplicate claim objection (0.2); review proofs of claim regarding same (0.3); multiple memoranda to L. Viorel regarding claim objection (0.2).
05/08/13	E. D. Woods	0.30 hrs.	63.00	Review Hawthorn claims in connection with amended and restated objection.
05/09/13	L. A. Palans	1.60 hrs.	1,080.00	Review of issues regarding tort

Patriot Coal Corporation

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claims (0.6); conference with B. C. Walsh regarding tort claims (0.5); conference with E. D. Woods regarding same (0.5).

05/09/13	B. C. Walsh	3.20 hrs.	1,440.00	Revise stipulation regarding subordination of claims (0.7); revise omnibus objection to paid claims and accompanying declaration, including review of underlying proofs of claim (1.2); telephone conference with J. Skaggs regarding duplicate claims (0.1); memorandum to E. D. Woods regarding same (0.1); telephone conference with R. McWilliams regarding claim objections (0.3); telephone conference with J. Bean regarding claim objection strategy (0.2); telephone conference with C. Piven regarding stipulation (0.3); memorandum to C. Piven regarding same (0.1); memorandum to E. D. Woods regarding bondholder claim objection (0.2).
05/09/13	E. D. Woods	1.50 hrs.	315.00	Draft stipulation withdrawing Bailes claim and sustaining objection to Muck and Echols claim (1.2); revise same based on comments provided by B. C. Walsh (0.3).
05/09/13	E. D. Woods	2.60 hrs.	546.00	Research regarding personal injury jurisdiction in bankruptcy court.
05/10/13	B. C. Walsh	0.70 hrs.	315.00	Memorandum to E. D. Woods regarding assumed leases (0.1); memorandum to K. Gargan regarding filing of objections (0.1); review revisions to stipulation regarding subordinating claims and analyze issues (0.3); memorandum to J. Jones regarding same (0.1); memorandum to L. A. Palans regarding claim objections (0.1).

Patriot Coal Corporation

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05/10/13	E. D. Woods	1.80 hrs.	378.00	Compare draft omnibus objection to orders authorizing assumption of leases (1.5); correspondence with J. Clarrey regarding potential discrepancies (0.3).
05/13/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with B. C. Walsh regarding Arnett securities claim.
05/13/13	B. C. Walsh	1.70 hrs.	765.00	Revise stipulation regarding duplicate claims (0.2); memorandum to D. Carriger regarding same (0.1); revise third omnibus objection (0.3); draft proposed order and notice regarding same (0.4); telephone conference with J. Jones, R. Mead, R. McWilliams, K. Coco regarding omnibus claim objections (0.6); memorandum to C. Piven regarding subordination stipulation (0.1).
05/13/13	E. D. Woods	2.30 hrs.	483.00	Draft fourth omnibus objection to claims of beneficial bondholders (2.0); correspondence with J. Clarrey regarding claim objection deadlines (0.2); review order establishing procedures for claims objections to determine objection deadline (0.1).
05/14/13	B. C. Walsh	1.80 hrs.	810.00	Review comments on objection to paid claims (0.2); revise omnibus objection to bondholder claims (1.2); memorandum to R. Mead regarding objection to paid claims (0.1); revise omnibus objection to paid claims and supporting documents (0.3).
05/14/13	E. D. Woods	1.20 hrs.	252.00	Review West Virginia responses to omnibus objection and underlying proofs of claim (0.7); revise fourth omnibus objection based on comments provided by B. C. Walsh (0.5).

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05/15/13	B. C. Walsh	2.80 hrs.	1,260.00	Conference call with management committee regarding claims (1.2); revise proposed order on duplicate claim objection (0.2); revise fourth omnibus objection and supporting papers (0.9); revise and arrange for filing of third omnibus objection (0.5).
05/15/13	E. D. Woods	1.90 hrs.	399.00	Draft order sustaining fourth omnibus objection (0.4); draft notice of fourth omnibus objection (0.3); revise fourth omnibus objection based on comments provided by J. Jones (0.3); draft R. Mead declaration for fourth omnibus objection (0.4); telephone conference with E. Wilson from West Virginia tax department regarding response to amended and superseded claims (0.3); revise order based on comments provided by B. C. Walsh (0.2).
05/15/13	E. D. Woods	1.50 hrs.	315.00	Research regarding claims-resolution procedures and processes.
05/16/13	L. A. Palans	1.00 hrs.	675.00	Review of memorandum from E. D. Woods regarding personal injury claims in Eighth Circuit.
05/16/13	B. C. Walsh	0.30 hrs.	135.00	Revise omnibus objection to bondholder claims and supporting papers.
05/17/13	L. A. Palans	0.60 hrs.	405.00	Review of issues relating to personal injury claims in Eastern District of Missouri.
05/17/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding claims resolution procedure.
05/17/13	B. C. Walsh	0.40 hrs.	180.00	Revise fourth omnibus claim objection (0.3); memorandum to J. Clarrey regarding settled claim (0.1).
05/17/13	E. D. Woods	0.70 hrs.	147.00	Telephone conference with A. Long regarding amended and

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superseded claims (0.2);
telephone conference with E.
Wilson regarding response to
amended and superseded claims
(0.3); follow-up telephone
conference with E. Wilson
regarding response to amended
and restated claims (0.2).

05/21/13	B. C. Walsh	0.20 hrs.	90.00	Revise proposed orders regarding claim objections.
05/21/13	E. D. Woods	3.40 hrs.	714.00	Telephone conference with E. Burns regarding beneficial bondholder claim (0.3); review proof of claim regarding same (0.2); follow-up conference with claimant regarding same (0.2); prepare exhibit to draft stipulation with LRPB parties, including review of dozens of proofs of claim (2.7).
05/22/13	B. C. Walsh	0.50 hrs.	225.00	Review and forward orders on omnibus objections (0.3); telephone conference with E. D. Woods regarding question from bondholder on omnibus objection (0.2).
05/22/13	E. D. Woods	0.60 hrs.	126.00	Telephone conference with claimant B. Alfeld regarding beneficial bondholders claim (0.3); review proof of claim (0.3).
05/23/13	L. A. Palans	0.30 hrs.	202.50	Conference with B. C. Walsh regarding claims objections and claims resolution process.
05/23/13	B. C. Walsh	1.60 hrs.	720.00	Telephone conference with L. Krugner regarding omnibus objection (0.1); memorandum to K. Coco regarding same (0.2); review schedule of claims (0.2); memorandum to J. Clarrey regarding strategy for objection (0.1); telephone conference with R. McWilliams, J. Clarrey, E. D. Woods regarding omnibus objections (0.5); telephone conference with K. Coco, M. McGreal regarding claim

Patriot Coal Corporation

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objections (0.3); telephone
conference with L. A. Palans
regarding claim objections (0.2).

05/23/13	E. D. Woods	0.50 hrs.	105.00	Telephone conference with claimant M. Baram regarding beneficial bondholders claim (0.3); review beneficial bondholders notice regarding same (0.2).
05/24/13	B. C. Walsh	0.80 hrs.	360.00	Review lease assumption issues regarding omnibus objection (0.3); telephone conferences with M. Roesenthaler regarding same (0.4); memorandum to E. D. Woods regarding same (0.1).
05/28/13	B. C. Walsh	0.90 hrs.	405.00	Telephone conference with D. Schor regarding omnibus objection to bondholder claims (0.1); conference with E. D. Woods regarding paid claim objection and informal response (0.2); review preliminary list of claims for objection (0.3); review claim settlement details (0.3).
05/29/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with S. Sloan regarding bondholder claim objection.
05/29/13	E. D. Woods	2.70 hrs.	567.00	Review dozens of leases filed by LRPB group in connection with proposed stipulation.
05/30/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with E. D. Woods regarding claims resolution procedure.
05/30/13	B. C. Walsh	2.80 hrs.	1,260.00	Review and analyze proposed claim settlements (0.5); multiple memoranda to R. McWilliams, J. Jones regarding same (0.4); draft claim settlement notices (0.5); telephone conference with E. Schor regarding bondholder claim objection (0.1); conference with E. D. Woods regarding objection to lease claims (0.2); review Whiting claims and issues regarding same (0.9);

Patriot Coal Corporation

June 28, 2013

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memorandum to K. Coco
regarding same (0.2).

05/30/13	E. D. Woods	4.10 hrs.	861.00	Revise exhibit to draft stipulation with LRPB group, including review of dozens of proofs of claim (2.1); review claims proposed to be included in books and records objection (2.0).
05/31/13	B. C. Walsh	3.20 hrs.	1,440.00	Revise claim settlement notices (0.3); review listing of insufficiently documented claims (0.2); telephone conference with J. Songe regarding bondholder claim objection (0.1); telephone conference with J. Bean regarding employment contract claim (0.2); research regarding same (0.3); multiple memoranda to J. Bean regarding same (0.5); draft stipulation regarding objection to LRPB lease claims (1.1); telephone conference with S. McNeill regarding omnibus objection (0.2); memorandum to J. Jones regarding same (0.1); telephone conference with K. Coco regarding employment claim (0.2).

Total Claims Administration and Objections 64.80 hrs. \$ 22,108.50

Plan & Disclosure Statement (incl Business Pla

05/14/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to K. Coco regarding motion to approve disclosure statement.
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Total Plan & Disclosure Statement (incl Business Pla 0.20 hrs. \$ 90.00

Patriot Coal Corporation

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TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	46.50	675.00	31,387.50
B. C. Walsh	42.40	450.00	19,080.00
E. D. Woods	38.30	210.00	8,043.00
TOTAL	127.20	459.99	58,510.50

Total Hours 127.20

Total Fees for Legal Services \$ 58,510.50

EXPENSES AND OTHER CHARGES

05/14/13 Copying and binding for 1113/1114 hearing.	5,296.50
05/31/13 Scanning PDF Charges (Charges incurred by Davis Polk in war room for 1113 hearing)	2,684.80
Copy Charges	56.80
Local Delivery - External Serv	20.20
Express Package Delivery	35.69
Long Distance Telephone Charge	31.85
Westlaw Computerized Research	1,287.00
Total Expenses and Other Charges	\$ 9,412.84

TOTAL CHARGES FOR THIS MATTER \$ 67,923.34



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

June 10, 2013
Invoice # 10212318
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595
Securities Law Matters

Fees for Legal Services	\$	202.50
Expenses and Other Charges		223.00

TOTAL CHARGES THIS INVOICE \$ 425.50

STATEMENT TOTAL \$ 425.50

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

June 10, 2013
Invoice # 10212318
Client # C067317
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For Legal Services Rendered Through May 31, 2013

File #0215595
Securities Law Matters

05/02/13 R. R. Wang 0.30 hrs. 202.50 Review and respond to questions from J. Jones regarding S-8 post-effective amendment.

TIMEKEEPER SUMMARY OF FEES

	Hours	Rate/Hr	Dollars
R. R. Wang	<u>0.30</u>	<u>675.00</u>	<u>202.50</u>
TOTAL	0.30	675.00	202.50

Total Hours 0.30

Total Fees for Legal Services \$ 202.50

EXPENSES AND OTHER CHARGES

Edgar Project 223.00
Total Expenses and Other Charges \$ 223.00

TOTAL CHARGES FOR THIS MATTER \$ 425.50



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Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

June 10, 2013
Invoice # 10212319
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$	7,458.00
TOTAL CHARGES THIS INVOICE	\$	7,458.00
STATEMENT TOTAL	\$	7,458.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

June 10, 2013
Invoice # 10212319
Client # C067317
Page 2

For Legal Services Rendered Through May 31, 2013

File #0227743
Employee Benefits Matters

05/02/13	H. B. Morgan	2.10 hrs.	1,186.50	Review and revise wrap plan for nonunion employee welfare benefits.
05/06/13	H. B. Morgan	3.00 hrs.	1,695.00	Work on wrap welfare benefit plans for employees and retirees.
05/07/13	H. B. Morgan	1.00 hrs.	565.00	Attention to question regarding advance notice requirements for group health plan changes with respect to employee contributions for collectively bargained employees.
05/09/13	H. B. Morgan	3.50 hrs.	1,977.50	Review and revise welfare benefit wrap plans for employees and retirees.
05/24/13	H. B. Morgan	2.70 hrs.	1,525.50	Conference call regarding payments under Supplemental 401(k) Plan with L. Knight, L. Moser and S. Widdis (0.6); respond to question from O. Lozada regarding COBRA notice obligations (2.1)
05/30/13	H. B. Morgan	0.90 hrs.	508.50	Prepare response to question from M. Luna regarding election changes under Section 125 plan.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan	13.20	565.00	7,458.00
TOTAL	13.20	565.00	7,458.00

Total Hours 13.20

Total Fees for Legal Services \$ 7,458.00

Patriot Coal Corporation

June 10, 2013
Invoice # 10212319
Client # C067317
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TOTAL CHARGES FOR THIS MATTER \$ 7,458.00



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 Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
 12312 Olive Blvd., Suite 400
 St. Louis, MO 63141

July 25, 2013
 Invoice # 10226354
 Client # C067317
 Payment is due upon
 Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891		
Chapter 11 Restructuring		
Fees for Legal services	\$	33,001.00
Expenses and Other Charges		9,343.27
TOTAL CHARGES THIS INVOICE	\$	42,344.27
STATEMENT TOTAL	\$	42,344.27

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
 P.O. Box 503089
 St. Louis, MO 63150-3089

Please return Remittance Advice with
 payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 Routing #081000032
 Account # 100101007976

Wire Instructions:

Wire to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 ABA #0260-0959-3
 Account # 100101007976

Swift Codes:
 BOFAUS3N (incoming US wires)
 BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through June 30, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

06/05/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to A. Starr regarding omnibus hearing.
06/07/13	B. C. Walsh	0.60 hrs.	270.00	Participate in weekly update call with debtor team.
06/10/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to B. Resnick regarding motion to expedite.
06/12/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with M. Huebner regarding omnibus hearing.
06/14/13	L. A. Palans	0.50 hrs.	337.50	Update call with Patriot team.
06/14/13	B. C. Walsh	0.90 hrs.	405.00	Participate in weekly update call with debtor team.
06/17/13	B. C. Walsh	0.20 hrs.	90.00	Multiple telephone conferences with M. McGreal regarding scheduling.
06/18/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to M. McGreal regarding scheduling issues.
Total Case Administration		2.70 hrs.	\$	1,327.50

Relief from Stay/Adequate Protection Proceed

06/12/13	B. C. Walsh	0.90 hrs.	405.00	Review stay relief motion and response (0.5); analyze strategy for hearing on same (0.4).
06/14/13	B. C. Walsh	0.50 hrs.	225.00	Analyze strategy for hearing on stay relief.
Total Relief from Stay/Adequate Protection Proceed		1.40 hrs.	\$	630.00

Fee/Employment Applications

06/18/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with M. Huebner regarding fee application process.
06/19/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with M. McGreal regarding Greenberg retention.
06/24/13	B. C. Walsh	1.80 hrs.	810.00	Prepare monthly statement.
06/25/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to M. McGreal regarding fee applications.
06/26/13	B. C. Walsh	0.20 hrs.	90.00	Memorandum to D. Eastlake regarding Greenberg employment (0.1); memorandum to M. Huebner regarding fee application (0.1).
06/28/13	B. C. Walsh	1.00 hrs.	450.00	Prepare monthly statement.
Total Fee/Employment Applications			3.50 hrs.	\$ 1,575.00

Assumption/Rejection of Leases and Contracts

06/04/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with E. Moskowitz regarding strategy for prosecuting appeal and basis for expedited briefing and hearing on appeal.
06/04/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to E. Moskowitz regarding potential appeal of 1113 decision.
06/05/13	L. A. Palans	1.20 hrs.	810.00	Conference with B. C. Walsh regarding potential appeal paths (0.2); telephone conference with B. C. Walsh, E. Moskowitz and L. Samet regarding appeal, parties to appeal, alternative paths, expediting appeal and strategy for proceeding (.6); receive and review notice of appeal (0.2); receive and review correspondence from C. Ebetino regarding appeal (0.2).
06/05/13	B. C. Walsh	1.00 hrs.	450.00	Telephone conference with L. A.

Palans regarding potential 1113 appeal (0.2); telephone conference with E. Moskowitz, L. Samet, L. A. Palans regarding same (0.6); memorandum to E. Sokoloff regarding potential appeal (0.2).

06/07/13	L. A. Palans	0.20 hrs.	135.00	Review of UMW appeal notice.
06/11/13	L. A. Palans	1.10 hrs.	742.50	Correspondence with E. Moskowitz regarding VEBA (0.2); conference with B. C. Walsh regarding UMW appeal (0.2); preparation of entry of appearance on UMW appeal (0.2); review update on UMW appeal and strategic considerations (0.5).
06/11/13	B. C. Walsh	0.30 hrs.	135.00	Review appeal docket and scheduling order (0.2); enter appearance in appeal (0.1).
06/12/13	L. A. Palans	0.50 hrs.	337.50	Correspondence with E. Moskowitz regarding VEBA issues (0.2); review update on UMW labor contract negotiations (0.3).
06/14/13	B. C. Walsh	0.30 hrs.	135.00	Revise and arrange for filing of motion regarding briefing schedule.
06/21/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to L. Samet regarding UMWA appeal.
06/24/13	B. C. Walsh	0.30 hrs.	135.00	Arrange for submission of courtesy of copies of motion to dismiss appeal.
06/25/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. Samet regarding UMWA appeal.
06/26/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with A. Guehring regarding appeal briefing.

Total Assumption/Rejection of Leases and Contracts 5.80 hrs. \$ 3,352.50

Other Contested Matters(excl assumption/rejecti

06/10/13	B. C. Walsh	0.30 hrs.	135.00	Memorandum to K. Coco regarding Rule 9019 authority.
06/17/13	B. C. Walsh	3.30 hrs.	1,485.00	Preparation for omnibus hearing (3.1); telephone conference with M. McGreal regarding omnibus hearing (0.2).
06/18/13	L. A. Palans	0.70 hrs.	472.50	Review motion for payment of fees and expenses of Aurelius and Knighthead (0.4); conference with B. C. Walsh regarding court hearing, stay relief and timing (0.3).
06/18/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with M. McGreal regarding fee motion.
06/18/13	B. C. Walsh	2.90 hrs.	1,305.00	Preparation for omnibus hearing (0.5); court appearance on same, including multiple conferences with various counsel (2.4).

Total Other Contested Matters(excl assumption/rejecti 7.30 hrs. \$ 3,442.50

Financing/Cash Collections

06/13/13	D. P. McCusker	1.00 hrs.	700.00	Emails with J. Jones relating to dissolution of BVI special purpose subsidiary used in connection with receivables securitization (.2); review BVI requirements (.6); emails with BVI agent (.2).
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Total Financing/Cash Collections 1.00 hrs. \$ 700.00

Claims Administration and Objections

06/03/13	L. A. Palans	0.30 hrs.	202.50	Correspondence with E. D. Woods regarding strategy for personal injury and tort claims.
06/03/13	B. C. Walsh	4.20 hrs.	1,890.00	Telephone conference with R. McWilliams, J. Clarrey, E. D. Woods regarding omnibus objections (0.5); revise

stipulation with LRPB Group regarding objection to claims (0.3); memorandum to C. Ebetino regarding landlord claims (0.2); review claims for omnibus objection (0.5); draft objection based on books and records (1.4); telephone conference with K. Coco regarding employment claim (0.2); review UMWA plan proof of claim (0.2); memorandum to J. Clarrey regarding same (0.1); revise omnibus objections (0.8).

06/03/13	E. D. Woods	0.50 hrs.	105.00	Phone conference with Patriot regarding upcoming deadlines (0.3); phone conference with claimant regarding beneficial bondholder objection (0.2).
06/03/13	E. D. Woods	1.20 hrs.	252.00	Review and analyze precedent regarding personal injury claims.
06/04/13	L. A. Palans	1.00 hrs.	675.00	Receive and review precedent in connection with strategy for personal injury and tort related cases (0.8); correspondence with B. C. Walsh regarding same (0.2).
06/04/13	B. C. Walsh	3.20 hrs.	1,440.00	Telephone conference with K. Coco regarding employment claim (0.1); telephone conference with B. Resnick, K. Coco regarding same (0.4); letter to L. Jones regarding bondholder claim objection (0.3); review claims to be objected to (0.5); draft omnibus objection to claims (1.1); memorandum to K. Gargan regarding omnibus objection (0.1); research regarding mediation of disputed claims (0.7).
06/04/13	E. D. Woods	0.40 hrs.	84.00	Phone conferences with Wells Fargo regarding beneficial bondholder notice.
06/05/13	B. C. Walsh	2.80 hrs.	1,260.00	Conference call with management committee

regarding claims process (0.7); telephone conference with J. Bean regarding employment claims (0.1); conference with J. Evans regarding employment claim (0.2); telephone conference with M. McGreal, K. Coco regarding omnibus objections (0.2); memorandum to J. Bean regarding employee claim (0.2); revise omnibus books and records objection, including review of underlying claims (1.1); memorandum to K. Coco, M. McGreal regarding claim resolution process (0.2); memorandum to M. McGreal regarding response to claim objection (0.1).

06/05/13	E. D. Woods	0.30 hrs.	63.00	Phone conference with broker regarding beneficial bondholder notice sent to client.
06/06/13	B. C. Walsh	1.00 hrs.	450.00	Revise objection to insufficiently documented claims, including review of underlying proofs of claim (0.8); multiple memoranda to J. Clarrey regarding same (0.2).
06/06/13	E. D. Woods	1.70 hrs.	357.00	Draft omnibus objection covering insufficiently documented claims.
06/07/13	B. C. Walsh	3.20 hrs.	1,440.00	Revise objection to insufficiently documented claims (0.2); review proofs of claim and prepare explanation of basis for objection to each (2.1); memorandum to K. Gargan regarding same (0.1); revise objection to claims inconsistent with books and records (0.4); multiple memoranda to K. Gargan regarding same (0.2); memorandum to R. McWilliams regarding personal injury claim (0.2).
06/10/13	B. C. Walsh	1.30 hrs.	585.00	Revise objection to no-liability

claims (0.7); revise objection to insufficiently documented claims (0.5); memorandum to J. Jones regarding same (0.1).

06/10/13	E. D. Woods	1.30 hrs.	273.00	Draft notice of fifth omnibus objection (0.4); draft declaration for fifth omnibus objection (0.7); telephone conference with beneficial bondholder regarding notice and objection (0.2).
06/11/13	B. C. Walsh	0.80 hrs.	360.00	Telephone conference with S. Mc Neill regarding objection to lessor claim (0.4); review LRBP markup of stipulation (0.3); memorandum to K. Coco regarding same (0.1).
06/11/13	E. D. Woods	1.90 hrs.	399.00	Phone conference with beneficial bondholder regarding claim (0.3); draft notice of sixth omnibus objection (0.4); draft declaration for sixth omnibus objection (0.5); draft order on sixth omnibus objection (0.7).
06/12/13	B. C. Walsh	1.90 hrs.	855.00	Memorandum to J. Alter regarding LRPB claims (0.2); memorandum to E. D. Woods regarding beneficial participant objection (0.2); memorandum to J. Clarrey regarding same (0.1); telephone conference with M. Roeschenthaler, J. Alter regarding LRPB claims (0.3); research regarding lease cure claims (0.7); memorandum to S. McNeill regarding same (0.2); memorandum to M. McGreal regarding LRPB stipulation (0.2).
06/13/13	B. C. Walsh	1.60 hrs.	720.00	Revise objection to books and records claims (0.5); memorandum to J. Alter regarding LRPB claims (0.2); draft declaration in support of books and records objection (0.5); revise supporting documents for insufficiently documented claims (0.4).

06/13/13	E. D. Woods	3.90 hrs.	819.00	Draft seventh omnibus objection for beneficial plan participant claims (1.2); telephone conference with B. C. Walsh regarding LRBP exhibit (0.1); review and analyze additional LRBP proof of claims in connection with revision of stipulation (2.6).
06/14/13	B. C. Walsh	2.10 hrs.	945.00	Revise proposed orders on omnibus objections (0.4); diligence regarding insufficiently documented claims (0.6); revise omnibus claim objections and supporting documents (0.4); revise stipulation regarding LRBP claims (0.2); draft proposed order on books and records objection (0.5).
06/14/13	E. D. Woods	1.10 hrs.	231.00	Revise seventh omnibus claim objection (0.4); revise LRBP stipulation exhibit (0.7).
06/17/13	B. C. Walsh	3.00 hrs.	1,350.00	Telephone conference with M. Roesenthaler, J. Alter regarding LRPB claims (0.2); revise order regarding same (0.5); revise omnibus objection to employee benefit claims (0.5); diligence regarding beneficial employee benefit plan claims (0.8); memorandum to K. Gargan regarding same (0.2); revise objection regarding same (0.3).
06/18/13	B. C. Walsh	0.80 hrs.	360.00	Revise proposed orders on claim objections (0.3); revise seventh omnibus objection (0.2); revise eighth and ninth omnibus objections (0.3).
06/18/13	E. D. Woods	2.80 hrs.	588.00	Draft eighth omnibus objection, notice, declaration, and order (1.5); draft ninth omnibus objection, notice, declaration, and order (1.3).
06/19/13	B. C. Walsh	7.10 hrs.	3,195.00	Revise omnibus objections (0.2); telephone conference with R.

McWilliams, D. Patel, M.
McGreal regarding same (0.4);
telephone conference with D.
Bard regarding orders on claim
objections (0.2); prepare
amended orders on same (0.3);
revise eighth and ninth omnibus
objections and supporting
papers (0.4); multiple
memoranda to J. Clarrey
regarding fifth and sixth
omnibus objections (0.3);
telephone conference with K.
Gargan regarding claim
objections (0.2); revise multiple
documents regarding fifth
through ninth omnibus
objections (1.5); review proofs of
claim regarding same (0.5);
prepare notices for fifth
omnibus objection (0.3); revise
fifth omnibus claims objection,
including review of dozens of
underlying claims (2.8).

06/20/13	B. C. Walsh	3.70 hrs.	1,665.00	Memorandum to M. McGreal regarding employee claims (0.2); revise multiple omnibus claim objections (2.5); arrange for filing of same (0.5); multiple memoranda to K. Gargan, R. Mead regarding same (0.4); memorandum to J. Hall regarding employee claim (0.1).
06/24/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with M. Roeschenthaler, J. Alter regarding LRRB claims.
06/25/13	B. C. Walsh	0.30 hrs.	135.00	Review amended orders on claim objections.
06/26/13	B. C. Walsh	1.00 hrs.	450.00	Participate in conference call with management committee (0.6); multiple memoranda to J. Clarrey regarding claim objections (0.3); telephone conference with S. Blank regarding amended claim objection orders (0.1).

06/28/13	B. C. Walsh	1.00 hrs.	450.00	Review Michigan response to claim objection (0.1); memorandum to R. Mead regarding same (0.1); memorandum to J. Alter regarding stipulation (0.1); review potential objections (0.1); telephone conference with R. McWilliams, J. Clarrey regarding claim objections (0.6).
06/28/13	E. D. Woods	0.50 hrs.	105.00	Conference call with Patriot Coal team regarding next round of objections.

Total Claims Administration and Objections 56.50 hrs. \$ 21,973.50

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
D. P. McCusker	1.00	700.00	700.00
L. A. Palans	5.80	675.00	3,915.00
B. C. Walsh	55.80	450.00	25,110.00
E. D. Woods	15.60	210.00	3,276.00
TOTAL	<u>78.20</u>	<u>422.01</u>	<u>33,001.00</u>

Total Hours 78.20

Total Fees for Legal Services \$ 33,001.00

EXPENSES AND OTHER CHARGES

06/05/13	Miscellaneous Fees - Metropolitan Square LLC After-hours HVAC charges for Davis Polk war room in expansion space at One Metropolitan	8,840.00
	Copy Charges	107.60
	Long Distance Telephone Charge	22.05
	Scanning PDF Charges	15.20
	Westlaw Computerized Research	358.42
	Total Expenses and Other Charges	\$ 9,343.27

TOTAL CHARGES FOR THIS MATTER \$ 42,344.27



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
 Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
 12312 Olive Blvd., Suite 400
 St. Louis, MO 63141

July 25, 2013
 Invoice # 10229193
 Client # C067317
 Payment is due upon
 Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
 Employee Benefits Matters

Fees for Legal Services	\$	10,848.00
TOTAL CHARGES THIS INVOICE	\$	10,848.00
Amount to be Applied from Unallocated		(7,458.00)
STATEMENT TOTAL	\$	3,390.00

MONIES ON HAND:

Unallocated	7,458.00	
Less Amount to be Applied	<u>(7,458.00)</u>	
Total Unallocated on Hand		0.00
TOTAL MONIES ON HAND		\$ 0.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
 P.O. Box 503089
 St. Louis, MO 63150-3089

Please return Remittance Advice with
 payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 Routing #081000032
 Account # 100101007976

Wire Instructions:

Wire to: Bank of America
 One Bank of America Plaza
 St. Louis, MO 63101
 ABA #0260-0959-3
 Account # 100101007976
 Swift Codes:
 BOFAUS3N (incoming US wires)
 BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

July 25, 2013
Invoice # 10229193
Client # C067317
Page 2

For Legal Services Rendered Through June 30, 2013

File #0227743
Employee Benefits Matters

06/04/13	H. B. Morgan	0.20 hrs.	113.00	Telephone conference with B. Wald regarding resolution to terminate retiree welfare benefits.
06/05/13	H. B. Morgan	1.00 hrs.	565.00	Telephone conference with B. Wald regarding health coverage and employee contributions for union employees (0.2); review issues regarding health coverage for union employees (0.8).
06/07/13	H. B. Morgan	2.50 hrs.	1,412.50	Respond to questions from B. Wald regarding union employee contributions for health coverage.
06/10/13	H. B. Morgan	1.20 hrs.	678.00	Respond to question regarding summary plan description requirements for benefits under NBCWA of 2011.
06/21/13	H. B. Morgan	0.60 hrs.	339.00	Attention to questions regarding common law spouses and enrollment under union health plan.
06/24/13	H. B. Morgan	4.80 hrs.	2,712.00	Respond to questions from M. Luna regarding proposal REDACTED] (1.0); review proposed changes to collective bargaining agreements (0.2); telephone conference with L. Knight regarding provisions for Union Savings Plan (0.8); work on draft of restated Union Savings Plan (2.8).
06/25/13	H. B. Morgan	5.80 hrs.	3,277.00	Work on restatement of Union Savings Plan (1.8); telephone conference with B. Wald and O.



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Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

August 14, 2013
Invoice # 10234288
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891

Chapter 11 Restructuring

Fees for Legal services \$ 38,438.00

Expenses and Other Charges 232.19

TOTAL CHARGES THIS INVOICE \$ 38,670.19

STATEMENT TOTAL \$ 38,670.19

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976
Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through July 31, 2013

File #0345891
Chapter 11 Restructuring

Case Administration

07/09/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update call with debtor team.
07/25/13	L. U. Hughes	0.10 hrs.	31.50	Confer with M. McGreal regarding upcoming dates for omnibus hearings and for hearing on fee applications.
07/26/13	L. U. Hughes	0.50 hrs.	157.50	Draft and file notice of hearing of single-creditor claim objections per J. Howley's instructions (0.3); draft and arrange for filing of notice of omnibus hearings (0.2).
07/29/13	L. U. Hughes	0.10 hrs.	31.50	Respond to email from K. Coco regarding draft of motion to seal.
07/30/13	L. U. Hughes	0.20 hrs.	63.00	Confer with H. Hiznay regarding strategy for drafting motion to expedite and review case management order for requirements regarding same.
Total Case Administration		1.90 hrs.	\$	733.50

Relief from Stay/Adequate Protection Proceed

07/17/13	L. U. Hughes	0.10 hrs.	31.50	Review draft stipulation resolving motion for relief from stay filed by S. Baisden.
07/18/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to A. Starr regarding stay-relief motions.
Total Relief from Stay/Adequate Protection Proceed		0.20 hrs.	\$	76.50

Fee/Employment Applications

07/01/13	B. C. Walsh	0.70 hrs.	315.00	Review employment application for Gordon and Gordon (0.3); research regarding same (0.3); memorandum to M. McGreal regarding same (0.1).
07/08/13	B. C. Walsh	0.30 hrs.	135.00	Prepare proposed order on Steptoe fee application.
07/11/13	B. C. Walsh	0.80 hrs.	360.00	Prepare monthly statement.
07/23/13	B. C. Walsh	0.30 hrs.	135.00	Prepare monthly statement.
07/25/13	L. A. Palans	0.60 hrs.	405.00	Review of supplemental declaration of disinterestedness and additional disclosures (0.4); review information regarding R. Keffer engagement (0.2).
07/25/13	B. C. Walsh	1.10 hrs.	495.00	Prepare supplemental declaration, including related diligence (0.9); revise declaration (0.2).
07/29/13	B. C. Walsh	0.30 hrs.	135.00	Revise monthly fee statement.
07/29/13	L. U. Hughes	1.40 hrs.	441.00	Prepare filing version of June monthly fee statement, per B. C. Walsh's instructions (1.2); prepare cover letter for same (0.2).
07/31/13	B. C. Walsh	0.30 hrs.	135.00	Review employment application (0.2); memorandum to J. Jones regarding monthly statement (0.1).
Total Fee/Employment Applications			5.80 hrs.	\$ 2,556.00

Assumption/Rejection of Leases and Contracts

07/08/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with L. Samet regarding Ohio Valley appeal.
07/12/13	L. A. Palans	2.50 hrs.	1,687.50	Review of law memorandum with respect to UMW appeal.
07/20/13	L. A. Palans	2.00 hrs.	1,350.00	Receive and review responsive brief to UMW appeal.

07/22/13	B. C. Walsh	0.40 hrs.	180.00	Review and comment on draft appeal brief.
07/26/13	L. A. Palans	1.70 hrs.	1,147.50	Review of 1113/1114 appellee appellate brief.
07/29/13	B. C. Walsh	0.80 hrs.	360.00	Review brief (0.5); arrange for filing same under seal (0.3).
07/29/13	L. U. Hughes	0.30 hrs.	94.50	Review appellate brief on 1113/1114 issues.
07/30/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to E. Moskowitz regarding appeal issues.

Total Assumption/Rejection of Leases and Contracts 8.10 hrs. \$ 4,999.50

Other Contested Matters(excl assumption/rejecti

07/03/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to E. Waller regarding Italian issues.
07/15/13	L. A. Palans	0.30 hrs.	202.50	Review of objection from U.S. Trustee to pay backstop fees.
07/15/13	L. U. Hughes	0.20 hrs.	63.00	Review objection filed by United States Trustee to motion to pay backstop fees of Knighthed and Aurelius.
07/19/13	L. A. Palans	0.40 hrs.	270.00	Review of agenda items for July 23.
07/23/13	B. C. Walsh	1.70 hrs.	765.00	Court appearance on omnibus hearing.
07/23/13	L. U. Hughes	1.70 hrs.	535.50	Attend omnibus hearing and present claim objections.

Total Other Contested Matters(excl assumption/rejecti 4.50 hrs. \$ 1,926.00

Business Operations

07/19/13	L. A. Palans	0.60 hrs.	405.00	Receive and review industry update and market share data.
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Total Business Operations 0.60 hrs. \$ 405.00

Employee Benefits/Pensions

07/08/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with J. Creason regarding retirement benefits.
07/30/13	B. C. Walsh	0.30 hrs.	135.00	Review retiree VEBA motion.
Total Employee Benefits/Pensions			0.40 hrs.	\$ 180.00

Financing/Cash Collections

07/18/13	D. P. McCusker	0.50 hrs.	350.00	Discussion with B. C. Walsh relating to proposed liquidation of receivables subsidiary (0.3); email to J. Jones regarding liquidation (0.2).
07/18/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to D. P. McCusker regarding dissolution of special-purpose financing entity.
07/31/13	B. C. Walsh	0.30 hrs.	135.00	Review DIP financing papers.
Total Financing/Cash Collections			1.10 hrs.	\$ 620.00

Claims Administration and Objections

07/01/13	B. C. Walsh	3.00 hrs.	1,350.00	Review proofs of claim and supporting documentation (0.4); memorandum to J. Clarrey regarding potential objection to litigation claims (0.3); review multiple responses by Hawthorn Bank to omnibus objection (0.4); memorandum to D. Patel regarding potential claim objections (0.2); revise stipulation regarding LRPB lease claims (0.4); memorandum to J. Jones regarding same (0.2); research regarding Hawthorn Bank claims (1.1).
07/02/13	B. C. Walsh	2.30 hrs.	1,035.00	Memorandum to J. Clarrey regarding omnibus objections (0.1); review and comment on calendar for claim objections

(0.5); review Pocahontas response to claim objection (0.4); review underlying issues (0.3); memorandum to J. Jones regarding strategy for same (0.2); analyze Hawthorn issues (0.6); telephone conference with K. Coco regarding Pocahontas objection (0.2).

07/03/13	B. C. Walsh	1.90 hrs.	855.00	Review draft of amended proof of claim (0.3); telephone conference with J. Jones, R. Mead, J. Clarrey, K. Coco, R. McWilliams regarding claim objections and strategy (0.7); memorandum to A. McCallister regarding LRPB claims (0.1); multiple memoranda to J. Jones regarding strategy for responses to claim objections (0.4); review omnibus objection issues (0.4).
07/05/13	B. C. Walsh	1.30 hrs.	585.00	Multiple memoranda to J. Alter regarding LRPB lease claims (0.2); telephone conference with C. Conway regarding omnibus objection (0.2); memorandum to K. Coco regarding same (0.1); review proofs of claim for potential objections (0.6); memorandum to J. Clarrey regarding same (0.2).
07/08/13	B. C. Walsh	3.30 hrs.	1,485.00	Review claims for potential objection (0.2); multiple memoranda to J. Clarrey regarding same (0.2); memorandum to J. Lane regarding omnibus objection (0.2); memorandum to J. Hall regarding Whiting claims (0.1); review proposed claim objection data (0.2); telephone conferences with W. Turner regarding Panther Branch claim (0.3); review same (0.2); memorandum to R. McWilliams regarding same (0.1); draft objection to multiple claims of Raleigh Mine (1.4);

multiple memoranda to J. Clarrey, K. Gargan regarding same (0.4).

07/09/13	B. C. Walsh	1.60 hrs.	720.00	Review and revise exhibits for claim objections (0.3); revise objection to Raleigh claims (0.2); prepare settlement notice, including review of claims (0.4); telephone conference with J. Jones regarding potential claim objection (0.2); draft declaration to accompany Raleigh objection (0.3); revise objection (0.2).
07/10/13	B. C. Walsh	4.30 hrs.	1,935.00	Research regarding mediation procedures for claims (0.5); memorandum to K. Coco regarding same (0.2); draft multiple claim objections and supporting documents (2.7); review draft exhibits to claim objections (0.3); review correspondence from creditor regarding objection (0.1); research regarding claims (0.2); memorandum to J. Jones regarding same (0.1); telephone conference with K. Coco regarding claim objections (0.2).
07/11/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh regarding update and status (0.3); telephone conference with creditor regarding omnibus objection (0.2).
07/11/13	B. C. Walsh	2.90 hrs.	1,305.00	Memorandum to C. Conway regarding Missouri tax claims (0.1); memorandum to K. Gargan regarding notice of objections (0.1); conference with L. A. Palans regarding outstanding objections (0.3); review and forward multiple responses to claims team (0.4); prepare summary of responses for hearing preparation (0.5); review multiple responses to claim objections (0.3); telephone conference with L. Viorel

regarding Hawthorn claims (0.3);
review issues regarding Cox
claims (0.2); multiple
memoranda to R. McWilliams
regarding potential claim
objections (0.3); review claims
for same (0.4).

07/12/13	L. A. Palans	0.80 hrs.	540.00	Review of omnibus claim objections for filing.
07/12/13	B. C. Walsh	2.90 hrs.	1,305.00	Memorandum to K. Coco regarding claim objection (0.1); memorandum to J. Clarrey regarding same (0.1); telephone conference with J. Hall regarding Whiting claims (0.3); analyze multiple responses to claim objections in preparation for hearing and negotiations (0.7); revise declaration for objections (0.3); memorandum to R. Mead regarding same (0.1); memorandum to L. U. Hughes regarding claim objections (0.2); review claims for objection (0.2); draft tenth omnibus objection (0.4); telephone conference with R. Trowbridge regarding Cox claims (0.2); draft declaration regarding tenth omnibus objection (0.3).
07/15/13	B. C. Walsh	0.60 hrs.	270.00	Telephone conference with L. U. Hughes regarding omnibus claim objections (0.5); memorandum to S. McNeill regarding Pocahontas claim (0.1).
07/15/13	L. U. Hughes	2.30 hrs.	724.50	Review and revise claim objections and exhibits in support of same for single creditors (1.0); confer with K. Gargan regarding status of exhibits in support of objections (0.3); review memorandum summarizing responses to omnibus objections set for hearing on July 23 (0.5); review exhibits in support of objections to be drafted based on no

liability, insufficient documentation, equity and amended claim issues (0.3); review responses to Fifth Omnibus Objection filed by creditors C & A Cutterhead and Electro-Mechanical Corporation (0.2).

07/16/13	L. A. Palans	0.50 hrs.	337.50	Review of omnibus claim objection and creditor responses.
07/16/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to L. U. Hughes regarding claim objections.
07/16/13	L. U. Hughes	3.50 hrs.	1,102.50	File objections to claims of individual creditors and send notices to GCG (0.5); revise proposed orders and send to GCG with comments (0.4); draft objections, declarations, and notices for omnibus objections (1.2); review and respond to inquiries from K. Gargan regarding claims to be included in objections (0.2); review client response regarding objection to claim of Electro-Mechanical Corporation (0.2); confer with K. Brock regarding response of Continental Bank to claim objection and send email to B. C. Walsh regarding adjournment of same (0.3); call to L. Viorel regarding response of Hawthorn Bank to claim objection and send email to B. C. Walsh regarding same (0.1); review responses of D. Cox and Continental Bank to objections (0.3); review claim objection responses summary from J. Clarrey (0.3).
07/17/13	B. C. Walsh	0.50 hrs.	225.00	Multiple memoranda to L. U. Hughes regarding claim objections (0.2); memorandum to M. Luna regarding same (0.1); memorandum to J. Alter regarding same (0.1);

memorandum to J. Clarrey
regarding same (0.1).

07/17/13	L. U. Hughes	6.10 hrs.	1,921.50	Review proofs of claim to diligence proposed substantive objections (3.0); send emails to J. Clarrey and R. McWilliams regarding questions on classification of certain objections (0.3); review and respond to email message regarding claim of Alpha Engineering (0.3); confer with L. Viorel regarding resolution of Hawthorn Bank objections (0.2); review and respond to correspondence from B. C. Walsh and J. Clarrey regarding creditor responses to claim objections and negotiation of settlements (0.5); draft documents supporting omnibus objection based on equity claims and send to B. C. Walsh for review (0.8); send emails to R. Mead regarding declarations in support of claim objections (0.2); confer with J. Clarrey regarding questions of classifying certain types of objections to claims (0.3); draft proposed orders sustaining omnibus objections (0.5).
07/18/13	B. C. Walsh	0.90 hrs.	405.00	Multiple memoranda and telephone conferences with L. U. Hughes regarding omnibus objections (0.7); memorandum to M. Luna regarding same (0.1); memorandum to S. Trowbridge regarding same (0.1).
07/18/13	L. U. Hughes	5.90 hrs.	1,858.50	Review comments from B. C. Walsh on omnibus objection drafts and update documents based on same (0.5); send notices to K. Gargan with comments regarding formatting creditor notices (0.4); finalize drafts of objections and send to

R. Mead and J. Jones for review with comments (0.6); review updated exhibits to claims objections and send questions regarding revisions to same to B. C. Walsh (0.3); confer with J. Clarrey regarding analysis underlying objections to certain claims (0.7); review responses to third omnibus objection and update agenda for same (0.4); review creditor responses to fifth omnibus objection and update hearing agenda for same after conferring with B. C. Walsh (2.0); confer with A. Libby regarding revisions to agenda (0.2); confer with J. Spires, attorney for Environmental Services and Aquatic Resources Management, regarding objection to claims and send email to J. Clarrey requesting information on same (0.3); respond to email from L. Viorel regarding continuance of Hawthorn Bank objections (0.1); review and respond to email from J. Clarrey regarding internal spreadsheet of claims objection response (0.2); respond to email from J. Clarrey regarding response to objection of Continental Bank (0.2).

07/19/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to S. Trowbridge regarding claim objection (0.2); multiple memoranda to L. U. Hughes regarding same (0.2).
07/19/13	L. U. Hughes	2.50 hrs.	787.50	Finalize and arrange for filing of omnibus claims objections and supporting documents (0.8); draft notice of hearing for creditor objections per J. Howley's request and call to J. Howley regarding same (0.5); revise proposed orders and send to K. Gargan for posting to

website (0.5); contact various creditors regarding adjournment of claims objections to August 20 from July 23 (0.6); send employee information to C. Conway of Missouri Department of Revenue (0.1).

07/22/13	B. C. Walsh	0.70 hrs.	315.00	Multiple memoranda, telephone conference with L. U. Hughes regarding hearing on claim objections.
07/22/13	L. U. Hughes	2.20 hrs.	693.00	Exchange emails with J. Clarrey regarding claims objection settlements (0.3) and with B. C. Walsh regarding withdrawal of claim objection (0.1); call to N. Gambill regarding continuance of State of Michigan claims objection (0.1); prepare for hearing on claims objections (1.5); send email to M. McGreal regarding hearing preparation (0.1); respond to email from attorney for Electro-Mechanical regarding continuance (0.1).
07/23/13	B. C. Walsh	1.30 hrs.	585.00	Memorandum to R. McWilliams regarding settlement notice (0.1); conference with L. U. Hughes regarding omnibus hearing (0.2); conference with L. U. Hughes regarding proposed orders on claim objections (0.1); review multiple responses to claim objections (0.7); memorandum to J. Jones regarding same (0.2).
07/23/13	L. U. Hughes	1.20 hrs.	378.00	Revise proposed orders for claims objections and submit to court.
07/24/13	B. C. Walsh	2.30 hrs.	1,035.00	Review multiple responses to claim objections and prepare summary of strategy for resolving each (2.1); memorandum to L. U. Hughes regarding claim objections (0.1); memorandum to J. Clarrey regarding settlement of objection

(0.1).

07/24/13	L. U. Hughes	0.90 hrs.	283.50	Review and provide comments on spreadsheet summarizing status of claims (0.4); review and respond to inquiries from J. Clarrey regarding withdrawal of claims on settled objections (0.3); review and respond to correspondence regarding factual background of certain claims (0.2).
07/25/13	B. C. Walsh	2.60 hrs.	1,170.00	Memorandum to W. Elkins regarding claim objection (0.1); review settlement of claim (0.2); prepare withdrawal of objection to Motion Industries claims (0.3); multiple memoranda to J. Clarrey regarding withdrawals (0.2); multiple memoranda to L. U. Hughes regarding same (0.2); telephone conference with W. Elkins, K. Hartsog, L. U. Hughes regarding [REDACTED] claims (0.7); conference with L. U. Hughes regarding strategy for same (0.3); telephone conference with J. Clarrey, R. McWilliams, J. Jones, R. Keffer, L. U. Hughes regarding adjourned claims (0.6).
07/25/13	L. U. Hughes	1.60 hrs.	504.00	Confer with M. McGreal regarding resolution of adjourned claim objection and proposed order for same (0.1); participate in calls with B. C. Walsh, client team, and Alix Partners regarding strategies for resolving creditor claim objections (1.5).
07/26/13	B. C. Walsh	1.70 hrs.	765.00	Review multiple orders on claims objections (0.4); draft stipulation regarding Hawthorn Bank claims (1.1); conference with L. U. Hughes regarding resolution of claim objections (0.2).

07/26/13	L. U. Hughes	1.50 hrs.	472.50	Review analysis of certain claim objections and confer with J. Spires regarding same (0.3); review C&A Cutterhead and Electro-Mechanical invoices and call to M. Esposito regarding same (0.2); draft and arrange for filing of withdrawal of objection to Alpha Records Management claim (0.3); review and respond to emails from J. Clarrey regarding withdrawal of claims as moot per company's settlement for White Armature Works and Motion Industries (0.3); perform research regarding response to claim of R. Wyciskalla (.2); call to T. Teitelbaum regarding objection to equity claim (0.1); review draft stipulation resolving Hawthorn Bank claim objections (0.1).
07/29/13	B. C. Walsh	0.30 hrs.	135.00	Review claim information (0.2); telephone conference with W. Turner regarding claim objection (0.1).
07/29/13	L. U. Hughes	0.40 hrs.	126.00	Call to T. Teitelbaum regarding equity claim question (0.3); review and respond to emails regarding status of claim amount negotiations from J. Clarrey (0.1).
07/30/13	B. C. Walsh	0.30 hrs.	135.00	Multiple memoranda to K. Baisley regarding claim objection.
07/31/13	B. C. Walsh	1.20 hrs.	540.00	Telephone conference with M. Roesenthaler, J. Alter regarding LRPB claims (0.2); memorandum to T. Chapman regarding Ohio claim objection (0.2); conference with L. U. Hughes regarding multiple claims (0.1); memorandum to R. Keffer regarding pending claim objections (0.3); prepare withdrawal without prejudice of claim objection (0.3);

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memorandum to L. Viorel
regarding claim objection (0.1).

07/31/13	L. U. Hughes	1.00 hrs.	315.00	Review and respond to email from C. Swartz regarding objection to J. H. Fletcher claims (0.2); prepare for conference and then confer with M. Esposito regarding claims of C&A Cutterhead and Electro-Mechanical Corporation (0.5); review documents supporting claim objection to Ohio Department of Jobs and Family and correspondence regarding same (0.1); review summary of status of settlement negotiations of adjourned claims (0.1); call to M. McGreal regarding settlement of claim objection (0.1).
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Total Claims Administration and Objections 67.40 hrs. \$ 26,806.50

Plan & Disclosure Statement (incl Business Pla

07/31/13	B. C. Walsh	0.30 hrs.	135.00	Review exclusivity motion.
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Total Plan & Disclosure Statement (incl Business Pla 0.30 hrs. \$ 135.00

TIMEKEEPER SUMMARY OF FEES

	Hours	Rate/Hr	Dollars
D. P. McCusker	0.50	700.00	350.00
L. A. Palans	9.90	675.00	6,682.50
B. C. Walsh	46.20	450.00	20,790.00
L. U. Hughes	33.70	315.00	10,615.50
TOTAL	90.30	425.67	38,438.00

Total Hours 90.30

Total Fees for Legal Services \$ 38,438.00

EXPENSES AND OTHER CHARGES

07/18/13	Search Fee - Pacer Service Center Pacer charges	0.70
07/18/13	Search Fee - Pacer Service Center PACER Charges	25.40
	Audio Conferencing	26.50
	Copy Charges	27.40

Filing/Service Fee		36.00
Long Distance Telephone Charge		18.80
Scanning PDF Charges		6.40
Westlaw Computerized Research		90.99
Total Expenses and Other Charges	\$	232.19
TOTAL CHARGES FOR THIS MATTER	\$	38,670.19



Bryan Cave LLP Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation
12312 Olive Blvd., Suite 400
St. Louis, MO 63141

August 20, 2013
Invoice # 10237111
Client # C067317
Payment is due upon
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0227743
Employee Benefits Matters

Fees for Legal Services	\$	7,797.00
Expenses and Other Charges		10.92

TOTAL CHARGES THIS INVOICE \$ 7,807.92

STATEMENT TOTAL \$ 7,807.92

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP
P.O. Box 503089
St. Louis, MO 63150-3089

Please return Remittance Advice with
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
Routing #081000032
Account # 100101007976

Wire Instructions:

Wire to: Bank of America
One Bank of America Plaza
St. Louis, MO 63101
ABA #0260-0959-3
Account # 100101007976

Swift Codes:
BOFAUS3N (incoming US wires)
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

For Legal Services Rendered Through July 31, 2013

File #0227743
Employee Benefits Matters

07/01/13	H. B. Morgan	0.80 hrs.	452.00	Prepare Board resolution regarding amendment of Union Savings Plan (0.7); telephone conference with L. Knight on amendment to Union Savings Plan (0.1).
07/02/13	H. B. Morgan	0.30 hrs.	169.50	Telephone conference with L. Knight regarding restatement of Union Savings Plan.
07/08/13	H. B. Morgan	3.00 hrs.	1,695.00	Respond to questions from M. Luna and L. Knight regarding Union Savings Plan.
07/09/13	H. B. Morgan	0.30 hrs.	169.50	Review dispute resolution language for health care plan.
07/11/13	H. B. Morgan	0.80 hrs.	452.00	Review letter regarding termination of coverage for common law spouses, grandchildren and parents (0.2); telephone conference with B. Wald on same (0.1); prepare e-mail to B. Wald on same (0.2); telephone conference with L. Knight regarding restatement of Union Savings Plan (0.3).
07/12/13	H. B. Morgan	0.50 hrs.	282.50	Review and revise restatement of Union Savings Plan.
07/15/13	H. B. Morgan	3.10 hrs.	1,751.50	Review and revise restatement of Union Savings Plan (1.6); respond to question regarding rollovers from UMW Cash Deferred Savings Plan (1.2); review and revise board resolution (0.3).
07/16/13	H. B. Morgan	0.10 hrs.	56.50	Review and revise Board

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				resolution.
07/17/13	H. B. Morgan	2.00 hrs.	1,130.00	Telephone conference with B. Wald regarding COBRA issue (0.5); research regarding same (1.5).
07/18/13	H. B. Morgan	0.30 hrs.	169.50	Telephone conference with M. Luna and B. Wald regarding COBRA issues.
07/19/13	H. B. Morgan	0.20 hrs.	113.00	Review collective bargaining proposal regarding Union Savings Plan.
07/22/13	H. B. Morgan	1.80 hrs.	1,017.00	Review questions regarding Union Savings Plan (0.2); telephone conference with L. Knight regarding Union Savings Plan (0.7); prepare revisions to Union Savings Plan and Board resolution and e-mail to L. Knight regarding same (0.9).
07/29/13	H. B. Morgan	0.20 hrs.	113.00	Review questions regarding Brody 401(k) Plan administration for 2012.
07/30/13	H. B. Morgan	0.40 hrs.	226.00	Review issues regarding Brody Mining 401(k) Plan.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
H. B. Morgan	13.80	565.00	7,797.00
TOTAL	13.80	565.00	7,797.00

Total Hours 13.80

Total Fees for Legal Services \$ 7,797.00

EXPENSES AND OTHER CHARGES

Copy Charges	1.60
Local Delivery - External Service	8.52
Scanning PDF Charges	0.80

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Total Expenses and Other Charges	\$	10.92
 TOTAL CHARGES FOR THIS MATTER	 \$	 7,807.92

EXHIBIT D

EXPENSES

<u>Expense Description</u>	<u>Amount</u>
Audio Conferencing	\$64.40
Binder preparation and copy charges for 1113/1114 hearing	\$5,296.50
Copy Charges	\$1,398.50
Delivery Charges	\$91.18
Edgar Project	\$223.00
Filing Fees	\$236.00
HVAC charges for after-hours use of expansion space	\$8,840.00
Long Distance Telephone Charge	\$153.30
PACER charges	\$89.00
Postage	\$7.50
Scanning PDF Charges	\$2,750.40
Westlaw Computerized Research	\$1,993.47
Total Expenses	\$21,143.25