

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In re: )  
 ) In Proceedings Under Chapter 11  
 )  
PATRIOT COAL CORPORATION, et al., )  
 ) No. 12-51502  
 )  
 ) (Jointly Administered)  
Debtors. )  
 )  
 )

**SECOND INTERIM APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.  
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FEBRUARY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

**SUMMARY SHEET**

Name of Applicant: Houlihan Lokey Capital, Inc.

Authorized to Provide Professional Services to: The Official Committee of Unsecured Creditors

Date of Retention: December 18, 2012 *nunc pro tunc* to July 24, 2012

Period for which Compensation and Reimbursement is Sought: February 1, 2013 through July 31, 2013

Amount of Compensation Sought for the Period February 1, 2013 – July 31, 2013: \$900,000.00

Amount of Expense Reimbursement Sought: \$73,874.56

Cash Payment Sought: \$180,000.00

This is a(n) \_\_\_ monthly x interim \_\_\_ final application.

Summary of Houlihan Lokey's Monthly Fee Statements during the Application Period:

<b>Period Covered</b>	<b>Total Fees Requested</b>	<b>Total Expenses Requested</b>	<b>Amount of Fees Paid or to be Paid (80%)</b>	<b>Amount of Expenses Paid or to be Paid (100%)</b>	<b>Amount of Holdback Fees Sought (20%)</b>
02/01/13 – 02/28/13	\$150,000.00	\$13,229.36	\$120,000.00	\$13,229.36	\$30,000.00
03/01/13 – 03/31/13	\$150,000.00	\$11,800.56	\$120,000.00	\$11,800.56	\$30,000.00
04/01/13 – 04/30/13	\$150,000.00	\$20,925.27	\$120,000.00	\$20,925.27	\$30,000.00
05/01/13 – 05/31/13	\$150,000.00	\$19,202.16	\$120,000.00	\$19,202.16	\$30,000.00
06/01/13 – 06/30/13	\$150,000.00	\$8,554.88	\$120,000.00	\$8,554.88	\$30,000.00
07/01/13 – 07/31/13	\$150,000.00	\$162.33	\$120,000.00	\$162.33	\$30,000.00
<b>TOTAL</b>	<b>\$900,000.00</b>	<b>\$73,874.56</b>	<b>\$720,000.00</b>	<b>\$73,874.56</b>	<b>\$180,000.00</b>

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In re:	)	
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PATRIOT COAL CORPORATION, et al.,	)	No. 12-51502
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**SECOND INTERIM APPLICATION OF HOULIHAN LOKEY CAPITAL, INC.  
FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND FOR  
REIMBURSEMENT OF EXPENSES FOR THE PERIOD  
FEBRUARY 1, 2013 THROUGH AND INCLUDING JULY 31, 2013**

Houlihan Lokey Capital, Inc. (“Houlihan Lokey” or the “Applicant”), as financial advisor and investment banker to the Official Committee of Unsecured Creditors (the “Committee”) of Patriot Coal Corporation and debtors-in-possession (the “Debtors” or the “Company”) in the above-entitled Chapter 11 case, pursuant to 11 U.S.C. §§ 328(a) and Rule 2016(a) of the Rules of Bankruptcy Procedure, hereby submits this second interim fee application (collectively, the “Application”) and moves this Court for an Order for (1) allowance of total compensation in the amount of \$150,000.00 per month with respect to monthly post-petition fees for the period from February 1, 2013 through and including July 31, 2013 (the “Application Period”) for a total of \$900,000.00 (prior to 20% holdback), (2) allowance of related expenses of \$73,874.56 for the Application Period, (3) payment of the net amount owed of \$180,000.00 in compensation held back during the Application Period, and (4) such other and further relief as is just and equitable.

In support of this Application, Applicant states as follows:

1. The Debtors filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code on July 9, 2012, and are operating their businesses and managing their affairs as debtors-in-possession pursuant to Bankruptcy Code sections 1107 and 1108.

2. On or about September 27, 2012, the Committee filed its motion to employ Houlihan Lokey as its financial advisor and investment banker according to the terms of its retention agreement dated July 24, 2012 (the "Retention Agreement"), a copy of which is attached here as Exhibit "A". Pursuant to the Retention Agreement, Houlihan Lokey was retained for services provided to the Committee on the basis of compensation at a rate of \$150,000 per month commencing on July 24, 2012, plus reimbursement of out-of-pocket expenses incurred and paid by Houlihan Lokey, plus an additional cash fee (the "Deferred Fee") equal to \$2,500,000 earned upon confirmation of any Chapter 11 plan of reorganization or liquidation with respect to the Debtors (the "Plan").

3. At a hearing held before the Honorable Shelley C. Chapman in the Southern District of New York on December 18, 2012, Houlihan Lokey's retention was approved *nunc pro tunc* to July 24, 2012 according to the terms and conditions set forth in the Retention Agreement (as modified by the retention order (the "Retention Order")). A copy of the Retention Order is attached hereto as Exhibit "B".

4. Houlihan Lokey is a nationally recognized investment banking / financial advisory firm with 17 offices worldwide with more than 850 professionals. Houlihan Lokey provides financial advisory services and execution capabilities in the areas of financial restructuring, investment banking, business and securities valuation, and litigation support. In the area of financial restructuring, Houlihan Lokey has provided financial advice, valuation analyses, and investment banking services to debtors, bondholder groups, secured and unsecured creditors, acquirers,

employee stock ownership plans, equity holders, and other parties-in-interest involved with financially troubled companies both in and out of bankruptcy. The Houlihan Lokey Financial Restructuring Group has a staff of more than 150 professionals dedicated solely to financial restructuring engagements.

5. The Committee selected Houlihan Lokey as its financial advisor and investment banker because of Houlihan Lokey's extensive and diverse experience, knowledge, and reputation in the restructuring field, its understanding of the issues involved in chapter 11 cases, and because the Committee believes that Houlihan Lokey is well-qualified to provide the financial advisory and investment banking services that have and will be required in these cases. Houlihan Lokey has served as financial advisor and investment banker in many large and complex chapter 11 cases and has substantial experience representing unsecured creditors committees.

6. Houlihan Lokey has filed six fee statements covering the Application Period for the periods (i) February 1, 2013 through and including February 28, 2013, (ii) March 1, 2013 through and including March 31, 2013, (iii) April 1, 2013 through and including April 30, 2013, (iv) May 1, 2013 through and including May 31, 2013, (v) June 1, 2013 through and including June 30, 2013, and (vi) July 1, 2013 through and including July 31, 2013. By this Application, Houlihan Lokey requests allowance and approval of interim compensation in the amount of \$900,000.00 for professional fees (prior to 20% holdback), and reimbursement of actual and necessary expenses in the amount of \$73,874.56 incurred during the Application Period. In addition, Houlihan Lokey requests authorization and payment of the net amount due of \$180,000.00 in unpaid professional fees respecting the twenty percent (20%) holdback during the Application Period.

7. Houlihan Lokey has been retained by the Committee to provide financial advisory and investment banking services as detailed on the attached Exhibit “C” including, but not limited to, analysis, assessment, evaluation and review of DIP financing, liquidity/cash flow, intercompany claims, first and second day motions, business plan(s) and operations, 1113/1114 negotiations, and executory contracts. Houlihan Lokey has also endeavored and coordinated diligently to avoid any duplication of work with Mesirov Financial Consulting, LLC (“Mesirov”), financial advisors to the Committee, in these cases.

8. During the Application Period, although other professionals at Houlihan Lokey have provided assistance on discrete issues from time to time, the following professionals have performed substantial services on behalf of the Committee:

Matthew Mazzucchi, Managing Director

Fredrick Vescio, Director

Daniel Tobin, Associate

Brian Lee, Associate

Sanjeev Shahani, Financial Analyst

A biography of each of the above individuals is attached hereto as Exhibit “D”.

9. Attached hereto as Exhibit “E” is a description of the major expenses incurred by Houlihan Lokey while performing services for the Committee. Exhibit “E” also includes a detailed summary of the expenses incurred by Houlihan Lokey during the Application Period.

10. Consistent with Houlihan Lokey’s retention agreements with creditors-committees in hundreds of restructuring transactions, Houlihan Lokey is compensated under the Retention Agreement on a flat monthly fee basis (not hourly). However, for informational purposes, and

consistent with the terms of the Retention Order, attached hereto as Exhibit "F" is a summary of estimated hours worked during the Application Period categorized by professional and work category. Houlihan Lokey has not provided a record of hours for professionals who are not a part of the primary deal team.

11. The Applicant submits that the fees and expenses requested herein are reasonable and necessary given the facts and circumstances of these cases, are in the best interests of the estates, and are comparable to the costs and services attendant to other cases under the Bankruptcy Code.

12. All of the services for which compensation is requested herein were performed on behalf of the Committee in the above-entitled cases and not on behalf of any other person or entity.

#### **SUMMARY OF SERVICES RENDERED**

13. Since the retention date, the financial advisory services rendered to the Committee by Houlihan Lokey have been categorized in the following 16 areas:

- (1) Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options;
- (2) Monitor and analyze liquidity/cash flow including variances and near-term cash forecast;
- (3) Analysis of impact of intercompany claims on valuation and recoveries for general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions;
- (4) Analysis of first and second day motions;
- (5) Business plan(s) and operations analysis, including development of improvements;
- (6) Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs;

- (7) Analysis and review of SEC filings, MORs, other financial reports, SOFAs, and schedules (other than intercompany transactions);
- (8) Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives;
- (9) Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any “NOL preservation” orders;
- (10) Collateral analysis and review/Committee lien investigation;
- (11) Section 1113/1114 overall strategic analysis;
- (12) Executory contracts analysis;
- (13) Administrative and Committee support work;
- (14) Internal discussion, ad hoc analyses, review of court documents, and court hearings;
- (15) Discussions with Debtors and Debtors’ professionals; and
- (16) Committee meetings and other discussions with Committee members, Committee professionals, and individual creditors.

14. While specific work could qualify under more than one of these categories, the Applicant has assigned each of its various tasks to the most representative category. As an example, work performed evaluating projected cash flows would pertain on some basis to several of the categories outlined above and may not be specifically assignable to any one. Nevertheless, we have attempted to the best of our ability to allocate activities generally applicable to several areas to only one category. However, similar activities may be allocated to different categories in different instances. In allocating time, there is no duplication between categories. The categories are further described below:

**I. Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options**

This category entails analysis of the Debtors' DIP financing arrangement to determine appropriateness and potential alternatives. During the Application Period, Houlihan Lokey reviewed the DIP credit agreement to assess the possibility of potential defaults under the minimum cumulative EBITDA and liquidity covenants. In addition, considerable time was spent reviewing the proposed amendment to the DIP credit agreement and engaging in extensive discussions with the Debtors' professionals to assess the reasonableness of the proposed amendment's key terms. Houlihan Lokey also advised the Committee with regard to the appropriateness of the DIP amendment and related fees.

**II. Monitor and analyze liquidity/cash flow including variances and near-term cash forecast**

This category entails analysis of the Debtors' cash inflows and outflows to ensure the Debtors have the required liquidity to continue to operate through the pendency of the cases. Houlihan Lokey conducts a regular assessment of the Debtors' near term liquidity position, including weekly calls with the Debtors' management and professionals to review the 13-week forecast, and provides bi-weekly updates to the Committee.

**III. Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions**

This category encompasses analyses relating to pre- and post-petition intercompany claims and the relationships between the Debtors' many legal entities, and how such intercompany claims will ultimately impact the recoveries of creditors at each of the 99 debtors.

This category also includes time spent with various professionals, both internal and external, with respect to understanding the origin and general flow of the intercompany transactions. At the request of counsel, during the Application Period, Houlihan Lokey spent considerable time, in collaboration with Mesirow and Kramer Levin, creating an illustrative entity-by-entity recovery analysis in order to provide the Committee with preliminary and illustrative indications of recovery and post-emergence equity ownership under various scenarios. The illustrative entity-by-entity recovery analysis is a dynamic model that has the functionality to toggle between various value and claims assumptions in addition to certain legal assumptions. Houlihan Lokey also coordinated with Mesirow with respect to intercompany and third-party claims which provided the basis for claims assumptions used in the entity-by-entity recovery analysis. Once the preliminary entity-by-entity recovery analysis was completed, Houlihan Lokey spent substantial time with Committee members and their respective professionals demonstrating the mechanics of the model and highlighting illustrative recoveries of various constituencies under numerous relevant scenarios. Such work included (i) a comprehensive model overview presentation, (ii) individual in-person meetings with several of the Committee members to examine the model in more depth, (iii) running several ad hoc analyses using the model, and (iv) participating in several telephonic meetings with Committee members to discuss various scenarios under the model. Additionally, Houlihan Lokey worked with the Committee's legal counsel to analyze the potential recharacterization, subordination, and disallowance of intercompany claims and the impact of such treatment on illustrative recoveries.

#### **IV. Analysis of first and second day motions**

This category encompasses analyses performed in connection with the Debtors' first and second day motions, including, but not limited to, analyses of the Debtors' hedging

requirements, coal sales contracts, pre-petition wages, taxes, customer obligations, critical vendors, and reporting requirements, among others. During the Application Period, Houlihan Lokey did not spend time performing tasks in this category.

**V. Business plan(s) and operations analysis, including development of improvements**

This category includes all matters related to due diligence of the Debtors' actual financial results and key operating initiatives, including extensive time spent in discussions with the Debtors' management and professionals understanding, analyzing and reviewing the financial performance and business plans of the Debtors. During the Application Period, Houlihan Lokey provided the Committee with regular financial and operational performance update presentations, highlighting operating performance at mine complexes, operating metrics at each mine, and descriptions of major variances from the Debtors' 5-year business plan, among other items. As part of the diligence effort, Houlihan Lokey participated in regular calls with the Debtors' management and financial advisors to discuss the operations and follow-up diligence questions, among other items. Houlihan Lokey also spent considerable time analyzing and reviewing various aspects of the Debtors' May 5-year business plan (and subsequent 2013/2014 update), including the base financial model, mine complex and entity-by-entity financials, and various liabilities subject to compromise, and provided a detailed overview presentation to the Committee. This category additionally includes time spent reviewing and providing recommendations regarding several of the Debtors' coal sales contracts, among other items.

**VI. Analyze and advise the Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions**

**regarding asset sales, strategic transactions, joint ventures, and capital and financing needs**

This category entails reviewing and analyzing the various restructuring alternatives available to the Debtors, and advising the Committee on a particular course of action. Such alternatives may include a reorganization of the business in its entirety, or the sale of some or all of the Debtors' assets. During the Application Period, Houlihan Lokey provided the Committee with a presentation and participated in discussions regarding the Debtors' joint ventures. Further, Houlihan Lokey thoroughly analyzed and diligenced several potential strategic alternatives advanced to the Debtors and engaged in numerous discussions internally and with the Debtors' professionals, Committee professionals, Committee members, other creditors, and potential investors to discuss and evaluate specific terms of the various strategic alternatives. Considerable time was also spent analyzing past restructurings with new money investments to assess the reasonableness of any potential transaction proposed by an investor. In addition, Houlihan Lokey analyzed proposals for potential investments in the Company and summarized the terms and impact on recoveries of such proposals for the benefit of the Committee.

**VII. Analysis and review of SEC filings, MORs, other financial reports, SOFAs, and schedules (other than intercompany transactions)**

This category involves a periodic review of the Debtors' public and non-public financial reports, including SEC filings, Monthly Operating Reports, SOFAs, and schedules. Such reviews also include sessions with members of the Debtors' management and their financial professionals to better understand the current and near-term financial position of the Debtors. In addition, Houlihan Lokey produced various claims summaries to evaluate publicly filed schedules and has provided relevant updates regarding the claims to the Committee and Committee's legal

counsel (without duplicating efforts with Mesirow). Further, in collaboration with the Committee's legal counsel, Houlihan Lokey created an extensive summary of the Debtors' 2012 10-K highlighting changes relative to the 2011 10-K.

**VIII. Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives**

This category encompasses analyses performed in thoroughly assessing the Debtors' restructured balance sheet and its ability to service debt based on projected future cash flows, as well as determining an optimal capital structure for the restructured entities. During the Application Period, Houlihan Lokey did not spend time performing tasks relating exclusively to this category, however in its analysis of potential restructuring alternatives, Houlihan Lokey spent considerable time analyzing the impact of such various restructuring alternatives on the post-emergence balance sheet and debt capacity of the Company.

**IX. Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders**

This category encompasses the preparation and refinement of valuation analyses of the Debtors during the pendency of these cases based on operating performance and projections, using commonly accepted valuation techniques. In February, Houlihan Lokey began creating an illustrative and preliminary valuation analysis of the Debtors' individual mine complexes, a process which included numerous discussions with the Debtors' financial advisor with respect to projections and valuation considerations and conducting an in-person meeting to discuss each others' respective valuation approaches. Considerable time was also spent analyzing and selecting methods for allocating various liabilities and expenses to the Debtors' mine complexes,

including asset retirement obligations, administrative and priority claims, retiree healthcare obligations, costs of past mining obligations, and working capital, among other items. In addition, Houlihan Lokey prepared a comprehensive presentation for the Committee summarizing the assumed valuation techniques, liability and expense allocation methodologies, preliminary and illustrative mine complex valuations, and benchmarking of several comparable coal companies. Subsequently, Houlihan Lokey engaged in numerous discussions with Committee members and professionals to address follow-up questions regarding the output. Several updates were made to the preliminary valuation analysis during the Application Period to account for new information, including the release of a new business plan and progress with respect to §1113/§1114 negotiations, among other items.

**X. Collateral analysis and review/Committee lien investigation**

This category encompasses all matters relating to investigating and taking discovery with respect to any collateral-related legal actions in conjunction with the Committee's conflicts counsel, as well as the potential valuation of such collateral. During the Application Period, Houlihan Lokey did not spend time performing tasks in this category.

**XI. Section 1113/1114 overall strategic analysis**

This category encompasses providing strategic analysis and advice to the Committee regarding modifications to the Debtors' collective bargaining agreements under §1113 and §1114 of the Bankruptcy Code. In particular, this category includes time spent analyzing and evaluating the various §1113 and §1114 proposals and related court filings, attending §1113/§1114 related court hearings, and assessing the Debtors' other post-retirement benefits, multi-employer pension plan as well as the proposed VEBA, profit-sharing and royalty contribution alternatives. Extensive time was spent in discussions with the Committee, Committee's legal counsel, and the

Debtors and their advisors regarding the economic aspects of the §1113 and §1114 proposals, including their impact on cash flows and recoveries (in particular what an appropriate equity allocation to the VEBA would be). Houlihan Lokey additionally undertook various financial analyses with respect to the multi-employer pension plan and §1113 and §1114 proposals and associated concessions/savings, potential liabilities, and other aspects of this complex matter. This category also includes time spent updating the illustrative entity-by-entity recovery analysis to reflect progress in the §1113/§1114 negotiations as well as creating a detailed presentation for the Committee which summarized, among other things, the (i) impact of projected profit-sharing and royalty contribution payments on illustrative post-emergence equity ownership, (ii) Debtors' proposed §1113 and §1114 modifications (and the associated projected savings), and (iii) UMWA's objections to the Debtors' proposed §1113 and §1114 modifications.

**XII. Executory contracts analysis**

This category encompasses analysis of the liquidity and short- and long-term financial impact of the renegotiation, assumption, or rejection of various executory contracts to which the Debtors are a party, including leases, transportation agreements, coal sales agreements, and other executory contracts. This category also includes time spent facilitating information exchange regarding the economic impact of assumption or rejection of various executory contracts with the Committee's legal counsel.

**XIII. Administrative and Committee Support work**

This category encompasses (i) correspondence with the Debtors and their advisors regarding various administrative tasks (such as data room access requests), (ii) internal administrative work related to Houlihan Lokey's retention in these cases, such as completion of the

engagement letter, retention application, fee application, and fee statements, (iii) conducting conflict checks, and (iv) other administrative tasks for the Committee.

**XIV. Internal discussion, ad hoc analyses, review of court documents and court hearings**

This category encompasses Houlihan Lokey's internal discussions and analyses, a review of filed pleadings and attendance of court hearings. This category also includes time spent internally strategizing and discussing key issues in these cases, including the proposed amendment to the DIP agreement, potential strategic alternatives, illustrative valuation and entity-by-entity recovery analyses, pension and other post-employment benefits, coal industry outlook, potential asset sales, joint ventures, §1113 and §1114 proposals and related negotiations, liquidity, and environmental liabilities, among other items.

**XV. Discussions with the Debtors and Debtors' professionals**

This category encompasses correspondence with the Debtors and their professionals regarding overall process, strategy and case management as well as discussions with respect to case specific issues, such as operational and financial performance, potential strategic alternatives, and §1113/§1114 negotiations, among other items.

**XVI. Committee meetings and other discussions with Committee members, Committee professionals and individual creditors**

This category encompasses Committee meetings (both in-person and phone) and one off discussions with individual Committee members, Committee professionals, and individual creditors. The Committee professionals and members participate in bi-weekly conference calls to discuss various key issues with respect to the cases. Additionally, the Committee

professionals schedule numerous ad hoc conference calls to address and strategize on major issues pertaining to these cases.

**INFORMATION REQUIRED BY LOCAL RULES**

**FOR THE EASTERN DISTRICT OF MISSOURI**

15. L.B.R. 2016-1(B) requires that all professional fee applications analyze the twelve factors (the “*Johnson Factors*”) for allowance of compensation set forth in *Johnson v. Georgia Highway Express*, 388 F.2d 714 (5th Cir. 1974). See also *P.A. Novelly v. Palans (In re Apex Oil Co.)*, 960 F.2d 728 (8th Cir. 1992); *Chamberlain v. Kula (In re Kula)*, 213 B.R. 729, 736-39 (B.A.P. 8th Cir. 1997); *In re Grimes*, 115 B.R. 639, 642-43 (Bankr. D.S.D. 1990). The *Johnson Factors* are as follows:

- I. *The time and labor required.* Houlihan Lokey has committed a significant amount of time and resources to this engagement. Though Houlihan Lokey does not charge on an hourly basis, the Applicant included a summary of the tasks performed and has described in detail the time spent for each category.
- II. *The novelty and difficulty of the questions.* The Debtors’ proceedings under Chapter 11 are complex, and require analyzing, assessing, and reviewing the DIP financing, 5-year business plan(s), 1113/1114 negotiations, near-term liquidity/cash flow forecasts, operational performance, intercompany transactions, various liabilities subject to compromise, corporate organizational structure, and strategic and restructuring alternatives, among other items.
- III. *The skill required to perform financial services properly.* The Court is certainly the best judge of the skill demonstrated by Houlihan Lokey in this engagement. Houlihan

Lokey, however, believes that its financial professionals have consistently demonstrated the skill levels necessary to thoroughly and vigorously advise the Committee in these cases.

- IV. The preclusion of employment due to acceptance of the case. Acceptance of this matter has so far not precluded Houlihan Lokey from other employment, but the professionals involved in these cases have devoted significant portions of their time to the Committee's affairs and were, to that extent, unable to address other matters or take on additional work that would require those same hours.
- V. The customary fee. The rates charged by Houlihan Lokey in these cases are commensurate with rates it charges similar clients in similar matters and are consistent with fees charged by nationally recognized investment banks.
- VI. Whether the fee is fixed or contingent. Houlihan Lokey is entitled to a fixed monthly fee of \$150,000 plus out-of-pocket expenses incurred and paid by Houlihan Lokey, plus a Deferred Fee, payable in cash, equal to \$2,500,000 earned upon confirmation of a Plan. The fees sought herein relate solely to the fixed monthly fee and expenses over the Application Period.
- VII. Time limitations imposed by the client or the circumstances. These cases have posed time pressures that are at least as constraining as a typical complex multi-debtor chapter 11 case.
- VIII. The amount involved and the results obtained. Houlihan Lokey submits that the fees requested are appropriate.

- IX. The experience, reputation and ability of the financial professionals. Houlihan Lokey is a nationally recognized investment banking / financial advisory firm with 16 offices worldwide with more than 900 professionals.
- X. The undesirability of the case. These are not undesirable cases.
- XI. The nature and length of the professional relationship with the client. The Committee selected Houlihan Lokey as its financial advisor and investment banker on July 24, 2012.
- XII. Awards in similar cases. The fees requested in these cases are in line with awards made in other chapter 11 cases.

Dated at Minneapolis, Minnesota this 5<sup>th</sup> day of September 2013.



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Houlihan Lokey Capital, Inc.  
Financial Advisor and Investment Banker to  
the Committee  
By: Matthew A. Mazzucchi  
Managing Director

EXHIBIT "A"

COPY OF ENGAGEMENT LETTER



## HOULIHAN LOKEY

*Personal and Confidential*

As of July 24, 2012

The Official Committee (the “Committee”) of Unsecured Creditors  
of Patriot Coal Corporation  
and its affiliated debtors and debtors-in-possession  
(the “Debtors”) in care of the Chair of the Committee

Wilmington Trust Company  
1100 North Market Street  
Wilmington, DE 19840  
Attn: Steven Cimalore, Vice President

Dear Ladies and Gentlemen:

This letter agreement (this “Agreement”) confirms the terms under which the Committee has engaged Houlihan Lokey Capital, Inc. (“Houlihan Lokey”), effective as of the date indicated above (the “Effective Date”), to provide investment banking services to the Committee in connection with the Debtors’ Chapter 11 cases (the “Cases”), which are pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

1. **Services.** Pursuant to its engagement by the Committee, Houlihan Lokey’s services will consist of, if appropriate and if requested by the Committee:

- a) Analyzing and negotiating debtor in possession financing and first and second day motions;
- b) Analyzing financial reporting, business and operating plans and forecasts of the Debtors and any improvements thereto;
- c) Evaluating the assets and liabilities of the Debtors including assisting in collateral analysis and Committee lien investigations;
- d) Assessing the financial issues and options concerning (i) the sale of the Debtors, either in whole or in part, and (ii) the Debtors’ chapter 11 plan(s) of reorganization or liquidation or any other chapter 11 plan(s);
- e) Providing valuation and debt capacity analysis and assisting in the determination of an appropriate capital structure for the Debtors;
- f) Analyzing strategic and restructuring alternatives available to the Debtors;
- g) Assisting in the review of claims, executory contracts, legacy liabilities, causes of action, avoidance actions and with the settlement or litigation with respect thereto;

Steven Cimalore,  
Chair of The Official Committee of Unsecured  
Creditors of Patriot Coal Corporation  
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- h) Assisting the Committee with the assessment of management and current or potential future members of the Board of Directors;
- i) Representing the Committee in negotiations with the Debtors and third parties with respect to any of the foregoing; and
- j) Providing testimony in court on behalf of the Committee with respect to any of the foregoing, if necessary.

Houlihan Lokey understands that the Committee determined to retain Mesirow Financial Consulting, LLC (“Mesirow”) to provide additional financial advisory services. Houlihan Lokey will serve as the investment banker for the Committee but will work in coordination with Mesirow. The allocation of services to be provided by Houlihan Lokey and Mesirow will be coordinated by the Committee and will be subject to the Committee’s approval. Houlihan and Mesirow will work cooperatively while avoiding duplication of services rendered to the Committee. Notwithstanding the foregoing, each of Houlihan Lokey and Mesirow will act as separate independent contractors, and each is being separately retained solely to assist the Committee. Houlihan Lokey shall be entitled to the rights set forth in this Agreement, and shall not be liable for, or limited by, any of Mesirow’s actions or omissions, or obligations or duties to the Committee. Nothing contained in this Agreement, and no action taken by Houlihan Lokey with respect to the Committee, Committee Counsel (as defined below), or the Debtors, shall be deemed to constitute Houlihan Lokey and Mesirow as a partnership, an association, a joint venture or any other entity. Any separate agreement between Houlihan Lokey and Mesirow regarding any allocation of fees, responsibilities and the like shall not in any manner limit or contradict the foregoing statement.

2. **Committee Engagement.** Neither the Committee, its constituents, nor any of its advisors or professionals (including, but not limited to, counsel to the Committee (“Committee Counsel”)), shall be liable for the fees, expenses or other amounts payable to Houlihan Lokey hereunder. Houlihan Lokey is providing its services as the investment banker to the Committee, and is not providing any services on behalf of the individual members of the Committee. To the extent any issue arises as to the scope, nature or substance of Houlihan Lokey’s analysis, Houlihan Lokey and the Committee, with the advice of Committee Counsel, shall in good faith work to mutually resolve such issue. At the direction of Committee Counsel, certain communications and correspondence from Houlihan Lokey, and work product and analyses prepared by Houlihan Lokey for the Committee in connection with this matter, will be considered in preparation for litigation over the restructuring of the Debtors and, accordingly, will be subject to the attorney-client privilege and work-product doctrine.

3. **Fees and Expenses.** In consideration of Houlihan Lokey’s acceptance of this engagement, the Debtors shall pay the following:

- (iii) *Monthly Fees:* Houlihan Lokey shall be paid a nonrefundable monthly cash fee of \$150,000.00 (“Monthly Fee”) with the first payment payable upon the approval of this Agreement by the Bankruptcy Court and shall be in respect of the period as from the Effective Date through the month in which payment is made. Thereafter, payment of the Monthly Fee shall be made on every monthly anniversary of the Effective Date during the term of this Agreement. Each Monthly Fee shall be earned upon Houlihan Lokey’s receipt thereof in consideration of Houlihan Lokey accepting this engagement and performing services as described herein; and

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(iv) *Deferred Fee*: In addition to the other fees provided for herein, the Debtors shall pay Houlihan Lokey a fee (the "Deferred Fee") to be paid in cash in the amount of \$2,500,000.00. The Deferred Fee shall be earned upon the confirmation of a Chapter 11 plan of reorganization or liquidation with respect to the Debtors (an "Approved Plan"), and shall be paid on the effective date of such Approved Plan.

4. **Term and Termination.** In the event that (a) the Committee's application for employment of Houlihan Lokey under Sections 328(a) and 1103 of Title 11, United States Code (11 U.S.C. §§ 101 et seq.) (the "Bankruptcy Code") is not granted by the Bankruptcy Court or (b) the form of the order entered by the Bankruptcy Court granting such employment application is not acceptable to Houlihan Lokey in its sole, but reasonable, discretion, this Agreement shall terminate immediately. Otherwise, this Agreement may be terminated at any time by either Houlihan Lokey or the Committee upon thirty days prior written notice to the other party. Except as provided in the following paragraph, the expiration or termination of this Agreement shall not affect (i) any provision of this Agreement other than Sections 1 and 3 and (ii) subject to any claims that the Committee may have against Houlihan Lokey under this Agreement, Houlihan Lokey's right to receive, and the Debtors' obligation to pay, any and all fees, expenses and other amounts due hereunder, as more fully set forth in this Agreement.

Provided that Houlihan Lokey has not (i) resigned (other than due to a breach of this Agreement by a party other than Houlihan); (ii) terminated this Agreement on the basis that the order approving this Agreement was unacceptable to Houlihan Lokey; or (iii) been terminated due to bad faith, self-dealing, breach of fiduciary duty (if any such duty exists), willful misconduct or gross negligence of Houlihan Lokey as finally judicially determined by the Bankruptcy Court and no longer subject to appeal, rehearing, reconsideration or petition for certiorari, Houlihan Lokey shall be entitled to full payment by the Debtors of the Deferred Fee described in this Agreement so long as the conditions set forth in Section 3(ii) hereunder causing such Deferred Fee to be due and payable are satisfied during the term of this Agreement or within 12 months after the date of expiration or termination of this Agreement.

5. **Reasonableness of Fees.** The parties acknowledge that a substantial professional commitment of time and effort will be required of Houlihan Lokey and its professionals hereunder, and that such commitment may foreclose other opportunities for Houlihan Lokey. Moreover, the actual time and commitment required for the engagement may vary substantially, creating "peak load" issues for Houlihan Lokey. Given the numerous issues which may arise in engagements such as this, Houlihan Lokey's commitment to the variable level of time and effort necessary to address such issues, the expertise and capabilities of Houlihan Lokey that will be required in this engagement, and the market rate for Houlihan Lokey's services of this nature, whether in-court or out-of-court, the parties agree that the fee arrangement provided for herein is reasonable, fairly compensates Houlihan Lokey, and provides the requisite certainty to the Debtors and the Committee.

6. **Expenses.** In addition to all of the other fees and expenses described in this Agreement, the Debtors shall, upon Houlihan Lokey's request, and subject to approval by the Bankruptcy Court, reimburse Houlihan Lokey for its actual (to the extent Houlihan Lokey is able to identify each actual charge), reasonable and documented (to the extent Houlihan Lokey is able to document such expenses) out-of-pocket expenses incurred from time to time in connection with its services hereunder, promptly after invoicing the Debtors therefor. Houlihan Lokey bills its clients for its actual, documented out-of-pocket expenses including, but not limited to, (i) travel-related and certain other expenses, without regard to volume based or similar credits or rebates Houlihan Lokey may receive from, or fixed fee arrangements made with, travel agents, airlines, or

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other vendors on a periodic basis and (ii) , research, database and similar information charges paid to third party vendors, and postage, telecommunication and duplicating expenses to perform client-related services that are not capable of being identified with, or charged to a particular client or engagement in a reasonably practicable manner, based upon a uniformly applied monthly assessment or percentage of fees due to Houlihan Lokey.

Houlihan Lokey shall, in addition, be reimbursed by the Debtors for the reasonable fees and expenses of Houlihan Lokey's legal counsel incurred in connection with (i) the negotiation and performance of this Agreement and the matters contemplated hereby, (ii) Houlihan Lokey's employment as a professional person in the Cases and (iii) the payment of all fees and expenses due to Houlihan Lokey hereunder, including, without limitation, in connection with fee disputes and objections to Houlihan Lokey's fees by any party in the Cases, not to exceed \$75,000 (except (i) as provided in the section below entitled "Indemnification and Standard of Care" and/or (ii) in the event that, as a result of or in connection with Houlihan Lokey's engagement for the Committee, Houlihan Lokey becomes involved in any legal proceeding or investigation or is required by government regulation, subpoena or other legal process to produce documents, or to make its current or former personnel available as witnesses at deposition or trial).

7. **Invoicing and Payment.** All amounts payable to Houlihan Lokey shall, unless otherwise expressly permitted herein, be made in lawful money of the United States, and shall be made in accordance with the payment instructions set forth on the invoice provided with this Agreement, or to such accounts as Houlihan Lokey shall direct, and the Debtors shall provide contemporaneous written notice of each such payment to Houlihan Lokey. All amounts invoiced by Houlihan Lokey shall be exclusive of value added tax, withholding tax, sales tax and any other similar taxes ("Taxes"). All amounts charged by Houlihan Lokey will be invoiced together with Taxes where appropriate.

8. **Information.** The Committee shall use commercially reasonable efforts to cause the Debtors (i) to provide Houlihan Lokey with access to management and other representatives of the Debtors and other participants in a transaction, as reasonably requested by Houlihan Lokey and (ii) to furnish all data, material and other information concerning the business, assets, liabilities, operations, cash flows, properties, financial condition and prospects of the Debtors that Houlihan Lokey reasonably requests in connection with the services to be performed for the Committee hereunder. Houlihan Lokey shall rely, without independent verification, on the accuracy and completeness of all information that is publicly available and of all information furnished by or on behalf of the Debtors or the Committee or otherwise reviewed by, or discussed with, Houlihan Lokey. The Committee understands and agrees that Houlihan Lokey will not be responsible for the accuracy or completeness of such information, and shall not be liable for any inaccuracies or omissions therein. The Committee acknowledges that Houlihan Lokey has no obligation to conduct any appraisal of any assets or liabilities of the Debtors or any other party or to evaluate the solvency of any party under any applicable laws relating to bankruptcy, insolvency or similar matters. The Committee acknowledges that Houlihan Lokey's ability to render the services hereunder will depend upon the extent of cooperation that it receives from the Debtors or the Committee and their advisors. Any advice (whether written or oral) rendered by Houlihan Lokey pursuant to this Agreement is intended solely for the use of the Committee in considering the matters to which this Agreement relates, and such advice may not be relied upon by any other person or entity or used for any other purpose. Any advice rendered by, or other materials prepared by, or any communication from, Houlihan Lokey may not be disclosed, in whole or in part, to any third party, or summarized, quoted from, or otherwise referred to in any manner without the prior written consent of Houlihan Lokey.

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9. **Limitations on Services as Advisor.** Houlihan Lokey's services are limited to those specifically provided in this Agreement, or subsequently agreed upon in writing, by Houlihan Lokey and the Committee. Houlihan Lokey shall have no obligation or responsibility for any other services including, without limitation, any crisis management or business consulting services related to, among other things, the implementation of any operational, organizational, administrative, cash management, or similar activities. The parties understand that Houlihan Lokey is being engaged hereunder as an independent contractor to provide the services hereunder solely to the Committee, and that Houlihan Lokey is not acting as an agent or fiduciary of the Committee or any other person or entity in connection with this engagement, and the Committee agrees that it shall not make, and hereby waives, any claim based on an assertion of such an agency or fiduciary relationship. In performing its services pursuant to this Agreement, Houlihan Lokey is not assuming any responsibility for the Committee's or the Debtors' decision on whether to pursue, endorse or support any business strategy, or to effect, or not to effect, any transaction(s).

10. **Additional Services.** To the extent Houlihan Lokey is requested by the Committee to perform any services which are not within the scope of this engagement, and in consultation with the Debtors prior to seeking Bankruptcy Court approval and subject to such approval by the Bankruptcy Court, the Debtors shall pay Houlihan Lokey such fees as shall be mutually agreed upon by Houlihan Lokey, the Committee and the Debtors in writing, in advance, depending on the level and type of services required, and shall be in addition to the fees and expenses described hereinabove. If the Committee agrees to retain Houlihan Lokey and Houlihan Lokey agrees to act in any such capacity, the Committee and Houlihan Lokey will enter into an appropriate form of agreement relating to the type of services involved and containing customary terms and conditions, including fees customarily payable to nationally recognized investment banks performing such roles in connection with comparable transactions.

11. **Bankruptcy Court Approval.** The Committee shall, as soon as practicable following the execution of this Agreement by the Committee, seek an order authorizing the employment of Houlihan Lokey pursuant to the terms of this Agreement, as a professional person pursuant to, and subject to the standard of review of, Sections 328(a) and 1103 of the Bankruptcy Code, the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules") and applicable local rules and orders and Houlihan Lokey's employment hereunder shall not be subject to any other standard of review under Section 330 of the Bankruptcy Code. In so agreeing to seek Houlihan Lokey's retention under Section 328(a) of the Bankruptcy Code, the Committee acknowledges that it believes that Houlihan Lokey's general restructuring experience and expertise, its knowledge of the capital markets and its merger and acquisition capabilities will inure to the benefit of the Committee, that the value to the Committee of Houlihan Lokey's services derives in substantial part from that expertise and experience and that, accordingly, the structure and amount of the contingent Deferred Fee is reasonable regardless of the number of hours to be expended by Houlihan Lokey's professionals in the performance of the services to be provided hereunder. The Committee shall use its best efforts to cause Houlihan Lokey's employment application to be considered on the most expedited basis. The employment application and the proposed order authorizing employment of Houlihan Lokey shall be provided to Houlihan Lokey as much in advance of their filing as is practicable, and must be acceptable to Houlihan Lokey in its sole discretion. If the order authorizing the employment of Houlihan Lokey is obtained, the Debtors shall pay all fees and expenses due pursuant to this Agreement, as promptly as possible in accordance with the terms of this Agreement and the order of such Bankruptcy Court, the Bankruptcy Code, the Bankruptcy Rules and applicable local rules and orders, and the Committee will work with Houlihan Lokey to promptly file any and all necessary applications regarding such fees and expenses with the Bankruptcy Court. The terms of this Section are solely for the benefit of Houlihan Lokey, and may be waived, in whole or in part, only by Houlihan Lokey.

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12. **Credit.** Houlihan Lokey may, at its own expense, place announcements on its corporate website and in financial and other newspapers and periodicals (such as a customary "tombstone" advertisement) describing its services in connection with this engagement.

13. **Choice of Law; Jury Trial Waiver; Jurisdiction.** THIS AGREEMENT SHALL BE DEEMED TO BE MADE IN NEW YORK. ALL DISPUTES ARISING OUT OF OR RELATED TO THIS AGREEMENT (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) SHALL BE GOVERNED BY, AND CONSTRUED IN ACCORDANCE WITH, THE LAWS OF THE STATE OF NEW YORK WITHOUT REGARD TO PRINCIPLES OF CONFLICTS OF LAWS. EACH OF HOULIHAN LOKEY AND THE COMMITTEE IRREVOCABLY WAIVES ANY RIGHT TO TRIAL BY JURY IN ANY ACTION, PROCEEDING OR COUNTERCLAIM (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) RELATED TO OR ARISING OUT OF THE ENGAGEMENT OF HOULIHAN LOKEY PURSUANT TO, OR THE PERFORMANCE BY HOULIHAN LOKEY OF THE SERVICES CONTEMPLATED BY, THIS AGREEMENT. REGARDLESS OF ANY PRESENT OR FUTURE DOMICILE OR PRINCIPAL PLACE OF BUSINESS OF THE PARTIES HERETO, EACH PARTY HEREBY IRREVOCABLY CONSENTS AND AGREES THAT ANY CLAIMS OR DISPUTES BETWEEN OR AMONG THE PARTIES HERETO ARISING OUT OF OR RELATED TO THIS AGREEMENT (WHETHER BASED UPON CONTRACT, TORT OR OTHERWISE) SHALL BE BROUGHT AND MAINTAINED IN THE BANKRUPTCY COURT.

14. **Indemnification and Standard of Care.** As a material part of the consideration for the agreement of Houlihan Lokey to furnish its services to the Committee under this Agreement, the Debtors shall (i) indemnify and hold harmless Houlihan Lokey and its affiliates, and their respective past, present and future directors, officers, shareholders, partners, members, employees, agents, representatives, advisors, subcontractors and controlling persons (collectively, the "Indemnified Parties"), to the fullest extent lawful, from and against any and all losses, claims, damages or liabilities (or actions in respect thereof), joint or several, arising out of or related to this Agreement, Houlihan Lokey's engagement under this Agreement, any transaction or any actions taken or omitted to be taken by an Indemnified Party, the Committee, any member of the Committee or the Debtors in connection with this Agreement and (ii) reimburse each Indemnified Party for all actual, reasonable and documented expenses (including, without limitation, the fees and actual, reasonable and documented expenses of counsel) as they are incurred in connection with investigating, preparing, pursuing, defending, settling or compromising any action, suit, dispute, inquiry, investigation or proceeding, pending or threatened, brought by or against any person or entity (including, without limitation, any shareholder or derivative action), arising out of or relating to the formulation of any plan of reorganization for the Debtors, this Agreement, or such engagement, transaction or actions. However, the Debtors shall not be liable under the foregoing indemnification provision to the extent of any loss, claim, damage or liability which is finally judicially determined by a court of competent jurisdiction to have resulted primarily from the willful misconduct, self-dealing, breach of fiduciary duty (if any such duty exists), bad faith, intentional fraud or gross negligence of such Indemnified Party.

If for any reason the foregoing indemnification or reimbursement is unavailable to any Indemnified Party or insufficient fully to indemnify any such party or to hold it harmless in respect of any losses, claims, damages, liabilities or expenses referred to in such indemnification or reimbursement provisions, then the Debtors shall contribute to the amount paid or payable by the Indemnified Party as a result of such losses, claims, damages, liabilities or expenses in such proportion as is appropriate to reflect the relative benefits received by the Committee and the Debtors, on the one hand, and Houlihan Lokey, on the other hand, in

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connection with the services rendered by Houlihan Lokey. If, however, the allocation provided by the immediately preceding sentence is not permitted by applicable law, then the Debtors shall contribute to such amount paid or payable by any Indemnified Party in such proportion as is appropriate to reflect not only such relative benefits, but also the relative fault of the Committee and Debtors, on the one hand, and such Indemnified Party, on the other hand, in connection therewith, as well as any other relevant equitable considerations. Notwithstanding the foregoing, in no event shall the Indemnified Parties be required to contribute an aggregate amount in excess of the amount of fees actually received by Houlihan Lokey from the Debtors pursuant to this Agreement. Relative benefits received by the Committee and the Debtors, on the one hand, and Houlihan Lokey, on the other hand, shall be deemed to be in the same proportion as (i) the total value paid or received or contemplated to be paid or received by the Debtors, and its security holders, creditors (including members of the Committee), and other affiliates, as the case may be, pursuant to the transaction(s) (whether or not consummated) contemplated by the engagement hereunder, bears to (ii) the fees received by Houlihan Lokey under this Agreement (excluding any amounts paid as reimbursement of expenses). Neither the Committee nor the Debtors shall settle, compromise or consent to the entry of any judgment in or otherwise seek to terminate any pending or threatened action, suit, dispute, inquiry, investigation or proceeding in respect of which indemnification or contribution may be sought hereunder (whether or not an Indemnified Party is an actual or potential party thereto), unless such settlement, compromise, consent or termination contains a release of the Indemnified Parties reasonably satisfactory in form and substance to Houlihan Lokey. Notwithstanding the immediately preceding sentence, if Houlihan Lokey refuses to approve a settlement, compromise, consent, or termination which would provide for an express, full and unconditional release of Houlihan Lokey and other Indemnified Parties, and which does not require or contain (a) any action or inaction, agreement, payment, or admission by or with respect to Houlihan Lokey or any other Indemnified Party, (b) any statement regarding the character, fault, culpability, failure to act, professionalism, due care, loyalty, expertise or reputation of, Houlihan Lokey or any other Indemnified Party, or (c) any continuing obligations or restrictions on Houlihan Lokey or any other Indemnified party, then the Committee and the Debtors may enter into such proposed settlement, compromise, consent, or termination without Houlihan Lokey's prior written consent. The Debtors shall not be required to indemnify any Indemnified Party for any amount paid or payable by such in the settlement or compromise of any claim or action for which indemnification is sought hereunder, unless such settlement or compromise is consented to in writing by the Debtors, which consent shall not be unreasonably withheld, conditioned or delayed; provided that the Debtors shall be required to indemnify such Indemnified Party for such amount, even if such settlement or compromise is not consented to by the Debtors, if the Indemnified Party that is considering such settlement or compromise submits the terms of such settlement or compromise to the Debtors and the Debtors have not, within twenty (20) days thereafter, engaged in good faith discussions with such Indemnified Party regarding the Debtors' obligation to indemnify it for the amount payable thereunder.

Neither Houlihan Lokey nor any other Indemnified Party shall have any liability (whether direct or indirect and regardless of the legal theory advanced) to the Committee, the Debtors or any person or entity asserting claims related to or arising out of this Agreement, Houlihan Lokey's engagement under this Agreement, any transaction, or any actions taken or omitted to be taken by an Indemnified Party, the Debtors or the Committee in connection with this Agreement, except to the extent of losses, claims, damages or liabilities incurred by the Committee and/or the Debtors which are finally judicially determined by a court of competent jurisdiction to have resulted from the willful misconduct, bad faith, intentional fraud or gross negligence of such Indemnified Party. The indemnity, reimbursement, and other obligations and agreements of the Committee and the Debtors set forth herein (i) shall apply to any services provided by Houlihan Lokey

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in connection with this engagement prior to the Effective Date and to any modifications of this Agreement, (ii) shall be in addition to any obligation or liability which such parties may otherwise have to any Indemnified Party, (iii) shall remain operative and in full force and effect regardless of any investigation made by or on behalf of such parties or any Indemnified Party or any person controlling any of them, and (iv) shall survive the completion of the services described in, and any expiration or termination of the relationship established by, this Agreement.

15. **Miscellaneous.** This Agreement shall be binding upon the parties hereto and their respective successors, heirs and assigns and any successor, heir or assign of any substantial portion of such parties' respective businesses and/or assets, including any Chapter 11 or Chapter 7 trustee appointed in the Cases.

Nothing in this Agreement, express or implied, is intended to confer or does confer on any person or entity, other than the Committee, the Indemnified Parties and each of their respective successors, heirs and assigns, any rights or remedies (directly or indirectly as a third party beneficiary or otherwise) under or by reason of this Agreement or as a result of the services to be rendered by Houlihan Lokey hereunder.

This Agreement is the complete and exclusive statement of the entire understanding of the parties regarding the subject matter hereof, and supersedes all previous agreements or understandings regarding the same, whether written or oral. This Agreement may not be amended, and no portion hereof may be waived, except in a writing duly executed by Houlihan Lokey and the Chair or other authorized representative of the Committee and approved by the Bankruptcy Court.

The invalidity or unenforceability of any provision of this Agreement shall not affect the validity or enforceability of any other provision of this Agreement, which shall remain in full force and effect pursuant to the terms hereof.

To help the United States government fight the funding of terrorism and money laundering activities, the federal law of the United States requires all financial institutions to obtain, verify and record information that identifies each person with whom they do business as a condition to doing business with that person. Accordingly, the Debtors will provide Houlihan Lokey upon request certain identifying information necessary to verify the identity of the Debtors, such as a government-issued identification number (e.g., a U.S. taxpayer identification number), certified articles of incorporation, a government-issued business license, partnership agreement or trust instrument.

This Agreement may be executed in any number of counterparts, each of which will be deemed an original and all of which will constitute one and the same instrument. Such counterparts may be delivered by one party to the other by facsimile or other electronic transmission, and such counterparts shall be valid for all purposes.

In order to enable Houlihan Lokey to bring relevant resources to bear on its engagement hereunder from among its global affiliates, the Committee agrees that Houlihan Lokey may share information obtained from the Committee (to the extent that the Committee is authorized to grant such authority), the Debtors, and other parties hereunder with certain of its affiliates, and may perform the services contemplated hereby in conjunction with such affiliates.

The Committee has all requisite power and authority to enter into this Agreement. This Agreement has been duly and validly authorized by all necessary action on the part of the Committee and has been duly executed and delivered by the Committee and constitutes a legal, valid and binding agreement of the Committee, enforceable in accordance with its terms. This Agreement has been reviewed by the signatories

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hereto and their counsel. There shall be no construction of any provision against Houlihan Lokey because this Agreement was drafted by Houlihan Lokey, and the parties waive any statute or rule of law to such effect.

The Committee understands that Houlihan Lokey is not undertaking to provide any legal, regulatory, accounting, insurance, tax or other similar professional advice and the Committee confirms that it is relying on its own counsel, accountants and similar advisors for such advice.

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All of us at Houlihan Lokey thank you for choosing us to advise the Committee, and look forward to working with you on this engagement.

Very truly yours,

**HOULIHAN LOKEY CAPITAL, INC.**

By: /s/ Matthew A. Mazzuchi

Matthew A. Mazzucchi  
Managing Director

Accepted and agreed to as of the Effective Date:

**OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS OF PATRIOT COAL CORPORATION**

By: **Wilmington Trust Company, Chair of the Committee**

By: /s/ Steven Cimalore  
Steven Cimalore  
Vice President

EXHIBIT "B"

RETENTION ORDER

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

-----X  
In re: : Chapter 11  
:  
PATRIOT COAL CORPORATION et al., : Case No. 12-12900  
:  
: (Jointly Administered)  
Debtors. :  
-----X

**ORDER UNDER 11 U.S.C. §§ 328(a) AND 1103, FED. R. BANKR. P. 2014 AND 2016, AND S.D.N.Y. LBR 2014-1 AND 2016-1 AUTHORIZING EMPLOYMENT AND RETENTION OF HOULIHAN LOKEY CAPITAL, INC., AS FINANCIAL ADVISOR AND INVESTMENT BANKER TO OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF PATRIOT COAL CORPORATION, *ET AL.*  
*NUNC PRO TUNC TO JULY 24, 2012***

Upon the application dated September 27, 2012 (the “**Application**”) of the Official Committee of Unsecured Creditors (the “**Committee**”) appointed in the above-captioned chapter 11 cases for an order, pursuant to sections 328(a) and 1103 of title 11 of the United States Code, 11 U.S.C. §§ 101-1532 (as amended, the “**Bankruptcy Code**”), rules 2014 and 2016 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”) and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), authorizing, the Committee’s retention and employment of Houlihan Lokey Capital, Inc. (“**Houlihan Lokey**”) to provide investment banking and financial advisory services in its capacity as Financial Advisor and Investment Banker, *nunc pro tunc* to July 24, 2012, pursuant to the terms of the engagement letter between the Committee and Houlihan Lokey, dated as of July 24, 2012 (the “**Engagement Letter**”); and upon the Declaration of Matthew Mazzucchi (the “**Original Mazzucchi Declaration**”), a Managing Director of Houlihan Lokey, dated September 27, 2012 attached to the Application as **Exhibit D** in support of the

Application and the Supplemental Declaration of Matthew Mazzucchi (the “**Supplemental Mazzucchi Declaration**” and together with the Original Mazzucchi Declaration, the “**Mazzucchi Declarations**”), dated December 13, 2012, that was filed in support of the Application on December 13, 2012; and the Court being satisfied that based on the representations made in the Application, the Mazzucchi Declarations that Houlihan Lokey is “disinterested” as such term is defined in section 101(14) of the Bankruptcy Code, as modified by section 1107(b) of the Bankruptcy Code, and as required under section 328(c) of the Bankruptcy Code, and that Houlihan Lokey represents no interest adverse to the Committee with respect to the matters upon which it is to be engaged; and the Court having jurisdiction to consider the Application and the relief requested therein pursuant to 28 U.S.C. § 1334 and the Amended Standing Order M-341 of Referral of Cases to Bankruptcy Judges of the United States District Court for the Southern District of New York (Preska, Acting C.J.), dated January 31, 2012; and consideration of the Application and the relief requested therein being a core proceeding pursuant to 28 U.S.C. § 157(b); and venue solely for purposes of this Order being proper before this Court pursuant to 28 U.S.C. § 1408; and due and proper notice of the Application having been provided, and it appearing that no other or further notice need be provided; and a hearing having been held to consider the relief requested in the Application (the “**Hearing**”); and upon the record of the Hearing and all of the proceedings had before the Court; and the Court having reviewed the Application and determined that the employment of Houlihan Lokey by the Committee, as modified herein, is necessary and is in the best interest of the Debtors’ estates, creditors, and other parties in interest and that the terms of compensation being sought by the Application are

reasonable pursuant to section 328(a) of the Bankruptcy Code (subject to the reservation of rights of the United States Trustee to such terms and conditions of Houlihan's employment on all grounds including reasonableness under Section 330 of the Bankruptcy Code as provided herein); and the Court having determined that the legal and factual bases set forth in the Application and the Mazzucchi Declarations establish just cause for the relief granted herein; and upon all of the proceedings had before the Court, and after due deliberation and sufficient cause appearing therefore, it is hereby ORDERED that:

1. The Application is granted as provided herein.
2. In accordance with sections 328(a) and 1103 of the Bankruptcy Code, the Committee is authorized to employ and retain Houlihan Lokey *nunc pro tunc* to July 24, 2012 as its Financial Advisor and Investment Banker in the above-captioned bankruptcy cases on the terms set forth in the Application and the Engagement Letter, as modified herein, a copy of which is annexed to the Application as **Exhibit A**.
3. Houlihan Lokey is authorized to provide the services set forth in the Coordination of Responsibilities for Houlihan Lokey and Mesirow Financial Consulting, which is attached as Exhibit A to this Order.
4. Houlihan Lokey shall be compensated in accordance with and will file interim and final fee applications for allowance of its compensation and expenses and shall be subject to sections 328, 330 and 331 of the Bankruptcy Code (as set forth herein), the Bankruptcy Rules, the Local Rules, the Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York, dated November 25, 2009, the

United States Trustee Fee Guidelines, the Standing Order Establishing Procedures for Monthly Compensation and Reimbursement of Expenses of Professionals [M-412] (Dec. 21, 2010) (collectively, the “Fee Guidelines”), and the Order to Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered in this case on August 2, 2012.

5. Pursuant to the terms of the Engagement Letter, Houlihan Lokey is entitled to reimbursement by the Debtors for reasonable expenses incurred in connection with the performance of its engagement under the Engagement Letter, including, without limitation, the reasonable fees, disbursements and other charges of Houlihan Lokey’s counsel (which counsel shall not be required to be retained pursuant to section 327 of the Bankruptcy Code or otherwise), in accordance with the applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, any applicable orders of this Court and the Fee Guidelines promulgated by the Office of the United States Trustee, *provided*, that Houlihan Lokey may only seek reasonable reimbursement for its counsel’s services (i) in connection with the preparation and negotiation of, and any litigation regarding, Houlihan Lokey’s retention and fee applications, and (ii) as otherwise provided herein with respect to claims for indemnification and, *provided further*, that Houlihan Lokey shall submit the invoices of its counsel together with Houlihan Lokey’s own application seeking allowance of reimbursement for the fees, disbursements and other charges of its counsel.

6. All compensation and reimbursement of expenses to be paid to Houlihan Lokey shall be subject to the standard of review provided in section 328(a) of the Bankruptcy

Code, and not subject to the standard of review under section 330 of the Bankruptcy Code.

7. Notwithstanding the preceding paragraph, the United States Trustee shall retain the right to object to the compensation (both fees and expenses) to be paid to Houlihan pursuant to the Application and the Engagement Letter, including without limitation, the Monthly Fee and the Deferred Fee based upon the reasonableness standard provided for in section 330 of the Bankruptcy Code and the Court shall consider any such objection by the United States Trustee under section 330 of the Bankruptcy Code.

8. In light of the services to be provided by Houlihan Lokey and the compensation structure in the Engagement Letter, Houlihan Lokey and its professionals shall be excused from the requirement to maintain or provide detailed time records in accordance with Bankruptcy Rule 2016(a), Local Rule 2016-1 and the U.S. Trustee Fee Guidelines or conform to a schedule of hourly rates for its professionals; provided, however, that Houlihan Lokey shall keep reasonably detailed time records in half-hour increments and will submit, with any interim or final fee application, together with the time records, a narrative summary, by project category, of services rendered and will identify each professional rendering services and the category of services rendered.

9. Houlihan Lokey shall use its best efforts to avoid any duplication of services provided by any of the Committee's other retained professionals in these chapter 11 cases.

10. Houlihan Lokey will not seek to use affiliates, independent contractors, subcontractors or subsidiaries of Houlihan Lokey to perform services under the Engagement Letter without separate Court approval.

11. Should the Committee prior to confirmation of a chapter 11 plan(s) seek to expand the role of Houlihan Lokey beyond the matters listed above, Houlihan Lokey will promptly seek approval from this Court to perform such services to the extent Houlihan Lokey will seek additional compensation as a result of the expanded role. In such case, notice shall be given in accordance with the Bankruptcy Rules, Local Rules and any orders of this Court.

12. The indemnification provisions set forth in the Engagement Letter are approved, subject to the following modifications:

- a. All requests of Houlihan Lokey for payment of indemnity pursuant to the Engagement Letter shall be made by means of an application (interim or final as the case may be) and shall be subject to review by the Court to ensure that payment of such indemnity conforms to the terms of the Engagement Letter and is reasonable based upon the circumstances of the litigation or settlement in respect of which indemnity is sought.
- b. In no event shall any Indemnified Party be indemnified in the case of its own bad-faith, self-dealing, breach of fiduciary duty (if any), intentional fraud, gross negligence, or willful misconduct.
- c. In the event that Houlihan Lokey seeks reimbursement from the Debtors for reasonable attorneys' fees in connection with a request by Houlihan Lokey for payment of indemnity pursuant to the Engagement Letter, as modified by this Order, the invoices and supporting time records from such attorneys shall be included in Houlihan Lokey's own application (both interim and final) and such invoices and time records shall be subject to the Fee Guidelines and the approval of the Court under the standards of sections 330 and 331 of the Bankruptcy Code without regard to whether such attorney has been retained under sections 327 or

1103 of the Bankruptcy Code and without regard to whether such attorneys' services satisfy section 330(a)(3)(C) of the Bankruptcy Code.

- d. Houlihan Lokey shall not be entitled to reimbursement by the Debtors for any fees, disbursements and other charges of Houlihan Lokey's counsel other than those incurred in connection with a request of Houlihan Lokey for payment of indemnity.
- e. In no event shall Houlihan Lokey be indemnified if the Committee or a representative of the Committee asserts a claim for, and a court determines by final order that such claims arose out of, Houlihan Lokey's own bad-faith, self-dealing, breach of fiduciary duty (if any), intentional fraud, gross negligence, or willful misconduct.

13. The relief granted herein shall be binding upon any chapter 11 trustee appointed in these chapter 11 cases, or upon any chapter 11 trustee appointed in the event of a subsequent conversion of these chapter 11 cases to cases under chapter 7 of the Bankruptcy Code.

14. For the avoidance of doubt, the second sentence of section 3(iv) of the Engagement Letter shall be replaced with "The Deferred Fee shall be earned upon the confirmation of a Chapter 11 plan of reorganization or a Chapter 11 plan of liquidation with respect to the Debtors (an "Approved Plan"), and shall be paid on the effective date of such Approved Plan."

15. The Committee and Houlihan Lokey are authorized and empowered to take all actions necessary to implement the relief granted in and pursuant to this Order in accordance with the Application and the Mazzucchi Declarations.

16. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry, notwithstanding the possible applicability of Bankruptcy Rule 6004(h) or other Bankruptcy Rules.

17. To the extent this Order is inconsistent with the Engagement Letter or the Application, this Order shall govern.

18. This Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

Dated: December 18, 2012  
New York, New York

*/s/ Shelley C. Chapman*  
HONORABLE SHELLEY C. CHAPMAN  
UNITED STATES BANKRUPTCY JUDGE

EXHIBIT "C"

SUMMARY OF WORK PERFORMED

Houlihan Lokey was retained by the Committee to provide financial services in connection with the following:

- (1) Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options;
- (2) Monitor and analyze liquidity/cash flow including variances and near-term cash forecast;
- (3) Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions;
- (4) Analysis of first and second day motions;
- (5) Business plan(s) and operations analysis, including development of improvements;
- (6) Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs;
- (7) Analysis and review of SEC filings, MORs, other financial reports, SOFAs, and schedules (other than intercompany transactions);
- (8) Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives;
- (9) Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders;
- (10) Collateral analysis and review/Committee lien investigation;
- (11) Section 1113/1114 overall strategic analysis; and
- (12) Executory contracts analysis.

EXHIBIT "D"

PROFESSIONAL BIOGRAPHIES

**Matthew Mazzucchi**

Mr. Mazzucchi is a Managing Director at Houlihan Lokey, a senior banker in the firm's Financial Restructuring Group, and Co-Head of the Energy Group. He is based in the firm's Dallas office.

Since joining Houlihan Lokey in 1997, Mr. Mazzucchi has led and advised on many of the firm's largest energy industry M&A, restructuring, and financial advisory assignments, as well as significant restructuring assignments outside of the energy sector. Selected noteworthy energy industry engagements include Aquila Inc.; Calpine Corp.; Cap Rock Energy Corp.; Champion Energy Corp.; CIC Energy Corp.; Commonwealth Edison Co. (Exelon); Covanta Energy Corp.; Dynegy Inc.; Eagle Energy Partners/Lehman Brothers Holdings Inc.; Edison Mission Energy Company; Enron Corp.; Entegra Power Group (f/k/a Teco-Panda); Entergy Corp.; Florida Public Utilities Co.; Klamath Falls Cogeneration Project; Longview Power; Mayflower Energy Inc./Kelson Holdings LLC; MidAmerican Energy Holdings Co./PacifiCorp; Midland Cogeneration Venture; Mirant Corp. (MAGI); NiSource, Inc.; NorthWestern Energy Corp. (Montana Power Co.); NRG Energy Inc.; Patriot Coal Corp; Reliant Energy Channelview LP; SemGroup Corp.; Stream Energy; and Westmoreland Coal, among others.

Mr. Mazzucchi is a frequent speaker on power and financial restructuring topics and has been certified as an expert witness in Bankruptcy Court.

Mr. Mazzucchi graduated with a B.A. in Business Economics from the University of Minnesota.

**Fredrick Vescio**

Mr. Vescio is a Director in Houlihan Lokey's Minneapolis office, where he has been a member of the firm's Financial Restructuring Group for over a decade. He has been involved in numerous Chapter 11 and out-of-court restructuring transactions, including McLeodUSA, Laidlaw Inc., Bally Total Fitness, Covanta Energy, FLAG Telecom, Foamex International, U.S. Airways, and Pliant Corporation. He has also worked on a number of large financial-institution related engagements, including Capmark Financial, New Stream Capital, Las Vegas Monorail (which is part of Ambac Assurance Corporation's rehabilitation proceeding in Wisconsin), and a portfolio company of Ritchie, which owned life insurance policies purchased on the secondary market.

In addition to his work in the firm's Financial Restructuring Group, Mr. Vescio has also represented owners of several life settlement portfolios in past and current sales processes.

Mr. Vescio graduated from the University of Michigan Business School with a degree in finance and accounting.

## **Daniel Tobin**

Mr. Tobin is an Associate in Houlihan Lokey's Financial Restructuring Group. Since joining the firm in 2008, he has worked on numerous restructurings, both in and out of court, including Polaroid Corp., LyondellBasell Industries, Wise Metals Group LLC, Ferretti SpA, Genmar Holdings, Inc., and Las Vegas Monorail, among others. He has also worked in Houlihan Lokey's Special Situations Group in London, advising on multiple European restructuring transactions. Mr. Tobin is based in the firm's Minneapolis office.

Mr. Tobin holds a B.B.A. in finance and international business from the University of Wisconsin at Madison.

## **Brian Lee**

Mr. Lee is an Associate in the Financial Restructuring Group in Houlihan Lokey's Minneapolis office. He has worked on numerous restructuring transactions including Hawker Beechcraft, Hutchinson Technology, Network Communications, Wise Metals and AES Thames, among others.

Before joining Houlihan Lokey, Mr. Lee was a Sales & Trading intern at Deutsche Bank AG's Global Markets Division.

Mr. Lee graduated with distinction with a B.B.A. in finance, investment and banking; risk management & insurance; and Chinese from the University of Wisconsin - Madison. He speaks fluent Korean and Mandarin.

## **Sanjeev Shahani**

Mr. Shahani is a Financial Analyst in Houlihan Lokey's Minneapolis office, where he is a member of the Financial Restructuring Group.

Before joining Houlihan Lokey, Mr. Shahani was an investment banking summer analyst at Barclays Capital.

Mr. Shahani graduated *summa cum laude* with a B.S. in economics with a concentration in finance from the Wharton School of the University of Pennsylvania.

EXHIBIT "E"

SUMMARY OF EXPENSES

Houlihan Lokey's policy is to pass along to its clients its expenses incurred on behalf of such clients, without markup or interest charges. Such expenses include the following: airfare, hotel charges, ground transportation, travel and overtime meals, telephone/data charges, research database charges, overnight delivery (when necessary), legal fees and other travel-related expenses. To assist the Court in reviewing Houlihan Lokey's request for reimbursement of the expenses incurred in connection with its representation of the Committee, Houlihan Lokey has broken down its expenses into the general categories for which it seeks reimbursement, as described below:

- A. **Airfare:** In addition to coach fare commercial air transport, Houlihan Lokey has access to private air transportation, paid for on an arms length basis to an entity owned in part by an officer of Houlihan Lokey. Any such expenses incurred are billed to the Debtor at the lower of cost, or coach class airfare for the comparable trip made. All of the travel expenses were necessary given the working dynamics and complex restructuring issues of these cases, due diligence and working sessions.
- B. **Lodging:** Lodging includes expenses associated with hotel stays and related expenses incurred when out-of-town meetings were required or for necessary overnight stays in connection with working sessions.
- C. **Ground Transportation:** Other Transportation includes cab fare or other airport transportation, parking, rental car charges and mileage charges.

- D. **Travel and Overtime Meals:** Houlihan Lokey charged for meals consumed during meetings with individuals regarding the Chapter 11 cases in order to expedite or facilitate working sessions, for necessary meals during travel and for meals consumed after working 10 or more hours in a day. Note that Houlihan Lokey has voluntarily limited each overtime meal to a maximum of \$20 per person.
- E. **Telephone/Data:** Expenses include all charges related to telephone, fax and cellular phone (including data plans) usage related to these cases.
- F. **Research:** Expenses associated with research on database systems or document retrieval relating to these cases. These expenses include PACER charges, and other research related charges. Houlihan Lokey believes these expenses to be required in order to complete standard financial and valuation analysis.
- G. **Delivery, Mail & FedEx:** Charges for Federal Express and other overnight delivery services when documents had to be distributed the next day.
- H. **Legal Fees:** Includes legal fees for Houlihan Lokey's outside counsel incurred in connection with the negotiation of the retention application.

Invoice Numbers: 19611, 19761, 19929, 20091, 20285 &amp; 20407

RE: Patriot Coal Corporation

**Expense Detail**

<b>Expense Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
2/25/2013	Airfare	Shahani - American Airlines - Meeting with Creditor	\$911.90
2/25/2013	Airfare	Shahani - Delta Airlines - Meeting with Creditor	881.90
2/25/2013	Airfare	Lee - American Airlines - Meeting with Creditor	911.90
2/25/2013	Airfare	Lee - Delta Airlines - Meeting with Creditor	881.90
2/25/2013	Other Transportation Expenses	Shahani - Adelman Travel Services	10.00
2/25/2013	Airfare	Tobin - American Airlines - Meeting with Creditor	911.90
2/25/2013	Airfare	Tobin - Delta Airlines - Meeting with Creditor	881.90
2/25/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
2/25/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
2/26/2013	Airfare	Vescio - American Airlines - Meeting with Creditor	455.95
2/26/2013	Airfare	Vescio - Delta Airlines - Meeting with Creditor	440.95
2/26/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	5.00
2/27/2013	Other Transportation Expenses	Shahani - Adelman Travel Services	45.00
2/27/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	45.00
2/27/2013	Other Transportation Expenses	Lee - Adelman Travel Services	45.00
3/11/2013	Airfare	Lee - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Airfare	Vescio - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Airfare	Mazzucchi - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Airfare	Tobin - Delta Airlines - Equity Committee Depositions	1,763.80
3/11/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
3/11/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
3/11/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	10.00
3/11/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
3/11/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	10.00
3/12/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
3/12/2013	Other Transportation Expenses	Lee - Adelman Travel Services	35.00
3/12/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
3/13/2013	Other Transportation Expenses	Lee - Adelman Travel Services	35.00
3/13/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
3/14/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	10.00
3/15/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
3/15/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - UCC Professionals Meeting (meeting was subsequently cancelled)	10.00
3/15/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
3/19/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
3/19/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - UCC Professionals Meeting (meeting was subsequently cancelled)	35.00
3/19/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	35.00
3/19/2013	Other Transportation Expenses	Lee - Adelman Travel Services	35.00
3/20/2013	Airfare	Mazzucchi - Delta Airlines - Meeting with Creditor	881.90
3/20/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	5.00
3/27/2013	Airfare	Vescio - Delta Airlines - March 28, 2013 Meeting with Creditor	1,763.80
3/27/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - March 28, 2013 Meeting with Creditor	10.00
3/28/2013	Airfare	Mazzucchi - Delta Airlines - March 28, 2013 Meeting with Creditor	1,335.80
3/28/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - March 28, 2013 Meeting with Creditor	10.00
3/29/2013	Airfare	Vescio - Delta Airlines - April 9, 2013 Meetings with Creditors	881.90
3/29/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	5.00
4/3/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/3/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	17.50
4/3/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	17.50
4/3/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - April 9, 2013 Meetings with Creditors	35.00
4/4/2013	Airfare	Mazzucchi - Delta Airlines - April 9, 2013 Meetings with Creditors	2,076.80
4/4/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - April 9, 2013 Meetings with Creditors	35.00
4/8/2013	Airfare	Tobin - Whitefish Investment Partners - April 9, 2013 Meetings with Creditors	911.80
4/8/2013	Airfare	Lee - Whitefish Investment Partners - April 9, 2013 Meetings with Creditors	911.80
4/8/2013	Airfare	Shahani - Whitefish Investment Partners - April 9, 2013 Meetings with Creditors	911.80
4/8/2013	Airfare	Shahani - United Airlines - April 9, 2013 Meetings with Creditors	842.90
4/8/2013	Other Transportation Expenses	Shahani - Adelman Travel Group - April 9, 2013 Meetings with Creditors	5.00
4/8/2013	Other Transportation Expenses	Shahani - Adelman Travel Group - April 9, 2013 Meetings with Creditors	25.00
4/9/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/9/2013	Airfare	Lee - United Airlines - April 9, 2013 Meetings with Creditors	842.90
4/9/2013	Airfare	Vescio - United Airlines - April 9, 2013 Meetings with Creditors	421.45
4/9/2013	Other Transportation Expenses	Lee - Adelman Travel Group - April 9, 2013 Meetings with Creditors	10.00
4/9/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - April 9, 2013 Meetings with Creditors	17.50
4/10/2013	Airfare	Tobin - Delta Airlines - Additional Equity Committee Depositions	931.90
4/10/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/11/2013	Airfare	Tobin - Delta Airlines - 1113/1114 Deposition	1,767.80
4/11/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/15/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	10.00
4/18/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
4/18/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/18/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00
4/19/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/19/2013	Airfare	Mazzucchi - Delta Airlines - Equity Committee Hearing	863.80
4/19/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00

Invoice Numbers: 19611, 19761, 19929, 20091, 20285 &amp; 20407

RE: Patriot Coal Corporation

**Expense Detail**

<b>Expense Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
4/22/2013	Airfare	Tobin - Delta Airlines - Equity Committee Hearing	1,200.80
4/23/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	35.00
4/23/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	45.00
4/23/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00
4/23/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - Equity Committee Hearing	35.00
4/24/2013	Airfare	Mazzucchi - Delta Airlines - 1113/1114 Hearing	1,262.20
4/24/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Group - 1113/1114 Hearing	10.00
4/29/2013	Airfare	Vescio - Delta Airlines - 1113/1114 Hearing	1,150.80
4/29/2013	Other Transportation Expenses	Vescio - Adelman Travel Group - 1113/1114 Hearing	10.00
5/1/2013	Airfare	Vescio - Delta Airlines - 1113/1114 Hearing	491.00
5/1/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
5/1/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	35.00
5/23/2013	Airfare	Vescio - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/23/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	10.00
5/24/2013	Airfare	Lee - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/24/2013	Airfare	Shahani - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/24/2013	Other Transportation Expenses	Lee - Adelman Travel Services	10.00
5/24/2013	Other Transportation Expenses	Shahani - Adelman Travel Services	10.00
5/28/2013	Other Transportation Expenses	Vescio - Adelman Travel Services	45.00
5/29/2013	Airfare	Tobin - Delta Airlines - May 30, 2013 Meeting with Creditor	1,767.80
5/29/2013	Airfare	Mazzucchi - Delta Airlines - May 30, 2013 Meeting with Creditor	883.90
5/29/2013	Other Transportation Expenses	Tobin - Adelman Travel Services	10.00
5/29/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	5.00
6/19/2013	Airfare	Mazzucchi - Delta Airlines - June 20, 2013 Meeting with Creditor	607.85
6/19/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	3.40
6/20/2013	Other Transportation Expenses	Mazzucchi - Adelman Travel Services	11.90
	<b>Total Airfare</b>		<b>\$42,735.40</b>
2/26/2013	Hotel Room & Taxes	Shahani - Meeting with Creditor	\$469.00
2/26/2013	Hotel Room & Taxes	Shahani - Meeting with Creditor	74.67
2/26/2013	Hotel Room & Taxes	Vescio - Meeting with Creditor	234.50
2/26/2013	Hotel Room & Taxes	Vescio - Meeting with Creditor	36.33
2/26/2013	Hotel Room & Taxes	Tobin - Meeting with Creditor	469.00
2/26/2013	Hotel Room & Taxes	Tobin - Meeting with Creditor	72.67
2/26/2013	Hotel Room & Taxes	Lee - Meeting with Creditor	469.00
2/26/2013	Hotel Room & Taxes	Lee - Meeting with Creditor	72.67
3/12/2013	Hotel Room & Taxes	Vescio - Equity Committee Depositions	469.00
3/12/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/12/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/12/2013	Hotel Room & Taxes	Vescio - Equity Committee Depositions	72.67
3/13/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/13/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/14/2013	Hotel Room & Taxes	Lee - Equity Committee Depositions	611.10
3/14/2013	Hotel Room & Taxes	Lee - Equity Committee Depositions	93.64
3/14/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	611.10
3/14/2013	Hotel Room & Taxes	Tobin - Equity Committee Depositions	93.64
3/20/2013	Hotel Room & Taxes	Mazzucchi - Meeting with Creditor	189.50
3/20/2013	Hotel Room & Taxes	Mazzucchi - Meeting with Creditor	30.70
3/27/2013	Hotel Room & Taxes	Vescio - March 28, 2013 Meeting with Creditor	469.00
3/27/2013	Hotel Room & Taxes	Vescio - March 28, 2013 Meeting with Creditor	80.67
4/1/2013	Hotel Room & Taxes	Vescio - April 2, 2013 UCC Meeting	234.50
4/1/2013	Hotel Room & Taxes	Vescio - April 2, 2013 UCC Meeting	37.33
4/8/2013	Hotel Room & Taxes	Lee - April 9, 2013 Meetings with Creditors	469.00
4/8/2013	Hotel Room & Taxes	Lee - April 9, 2013 Meetings with Creditors	72.67
4/8/2013	Hotel Room & Taxes	Shahani - April 9, 2013 Meetings with Creditors	469.00
4/8/2013	Hotel Room & Taxes	Shahani - April 9, 2013 Meetings with Creditors	74.67
4/8/2013	Hotel Room & Taxes	Vescio - April 9, 2013 Meetings with Creditors	234.50
4/8/2013	Hotel Room & Taxes	Vescio - April 9, 2013 Meetings with Creditors	38.33
4/8/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	349.00
4/8/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	56.97
4/8/2013	Hotel Room & Taxes	Tobin - April 9, 2013 Meetings with Creditors	469.00
4/8/2013	Hotel Room & Taxes	Tobin - April 9, 2013 Meetings with Creditors	74.67
4/9/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	389.00
4/9/2013	Hotel Room & Taxes	Mazzucchi - April 9, 2013 Meetings with Creditors	62.87
4/9/2013	Hotel Room & Taxes	Tobin - Additional Equity Committee Depositions	469.00
4/9/2013	Hotel Room & Taxes	Tobin - Additional Equity Committee Depositions	72.67
4/10/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Deposition	329.00
4/10/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Deposition	48.55
4/14/2013	Hotel Room & Taxes	Tobin - 1113/1114 Deposition	469.00
4/14/2013	Hotel Room & Taxes	Tobin - 1113/1114 Deposition	72.67
4/22/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	169.00
4/22/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	31.67
4/22/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	169.00

Invoice Numbers: 19611, 19761, 19929, 20091, 20285 &amp; 20407

RE: Patriot Coal Corporation

**Expense Detail**

<b>Expense Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
4/22/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	31.67
4/23/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	169.00
4/23/2013	Hotel Room & Taxes	Tobin - Equity Committee Hearing	31.67
4/23/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	169.00
4/23/2013	Hotel Room & Taxes	Mazzucchi - Equity Committee Hearing	31.67
4/29/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	359.00
4/29/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	56.51
4/29/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	419.00
4/29/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	65.96
4/30/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	359.00
4/30/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	56.51
4/30/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	419.00
4/30/2013	Hotel Room & Taxes	Mazzucchi - 1113/1114 Hearing	65.96
5/1/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	359.00
5/1/2013	Hotel Room & Taxes	Vescio - 1113/1114 Hearing	56.51
5/29/2013	Hotel Room & Taxes	Tobin - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Tobin - May 30, 2013 Meeting with Creditor	74.67
5/29/2013	Hotel Room & Taxes	Mazzucchi - May 30, 2013 Meeting with Creditor	204.50
5/29/2013	Hotel Room & Taxes	Mazzucchi - May 30, 2013 Meeting with Creditor	32.92
5/29/2013	Hotel Room & Taxes	Lee - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Lee - May 30, 2013 Meeting with Creditor	74.67
5/29/2013	Hotel Room & Taxes	Vescio - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Vescio - May 30, 2013 Meeting with Creditor	72.67
5/29/2013	Hotel Room & Taxes	Shahani - May 30, 2013 Meeting with Creditor	469.00
5/29/2013	Hotel Room & Taxes	Shahani - May 30, 2013 Meeting with Creditor	74.67
6/19/2013	Hotel Room & Taxes	Mazzucchi - June 20, 2013 Meeting with Creditor	152.66
6/19/2013	Hotel Room & Taxes	Mazzucchi - June 20, 2013 Meeting with Creditor	24.39
	<b>Total Lodging</b>		<b>\$16,127.02</b>
12/4/2012	Ground Transportation	Mazzucchi (5 people) - December 5, 2012 Meeting	\$291.50
2/26/2013	Ground Transportation	Vescio (4 people) - Meeting with Creditor	221.10
2/27/2013	Ground Transportation	Shahani - Meeting with Creditor	12.60
2/27/2013	Ground Transportation	Shahani - Meeting with Creditor	42.00
2/27/2013	Ground Transportation	Vescio (3 people) - Meeting with Creditor	112.73
2/27/2013	Ground Transportation	Vescio - Meeting with Creditor	11.00
2/27/2013	Employee Parking - Airport	Vescio - MSP - February 26, 2013 Meeting with the Company's Financial Advisor	80.41
2/27/2013	Ground Transportation	Lee - Meeting with Creditor	8.00
2/27/2013	Employee Parking - Airport	Lee - MSP - Meeting with Creditor	40.00
3/12/2013	Ground Transportation	Vescio (3 people) - Equity Committee Depositions	157.74
3/13/2013	Ground Transportation	Vescio - Equity Committee Depositions	16.00
3/13/2013	Ground Transportation	Vescio - Equity Committee Depositions	112.73
3/13/2013	Ground Transportation	Mazzucchi - Equity Committee Depositions	45.41
3/13/2013	Ground Transportation	Mazzucchi - Equity Committee Depositions	57.28
3/13/2013	Ground Transportation	Mazzucchi - Equity Committee Depositions	4.50
3/13/2013	Employee Parking - Airport	Vescio - MSP - Equity Committee Depositions	56.41
3/13/2013	Employee Parking - Airport	Mazzucchi - MSP - Equity Committee Depositions	40.00
3/14/2013	Ground Transportation	Lee - Equity Committee Depositions	11.00
3/14/2013	Ground Transportation	Lee - Equity Committee Depositions	10.00
3/15/2013	Ground Transportation	Lee - Equity Committee Depositions	34.83
3/15/2013	Ground Transportation	Lee - Equity Committee Depositions	25.00
3/15/2013	Employee Parking - Airport	Lee - MSP - Equity Committee Depositions	56.00
3/20/2013	Ground Transportation	Mazzucchi - Meeting with Creditor	20.41
3/21/2013	Ground Transportation	Mazzucchi - Meeting with Creditor	24.16
3/21/2013	Employee Parking - Airport	Mazzucchi - MSP - Meeting with Creditor	25.20
3/27/2013	Ground Transportation	Vescio - March 28, 2013 Meeting with Creditor	45.38
3/27/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	60.00
3/28/2013	Employee Parking - Airport	Vescio - MSP - March 28, 2013 Meeting with Creditor	50.00
3/28/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	50.00
3/28/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	50.00
3/28/2013	Ground Transportation	Vescio (1 person) - March 28, 2013 Meeting with Creditor	114.91
3/28/2013	Ground Transportation	Mazzucchi - March 28, 2013 Meeting with Creditor	46.03
4/2/2013	Ground Transportation	Vescio - April 2, 2013 UCC Meeting	12.50
4/2/2013	Ground Transportation	Vescio - April 2, 2013 UCC Meeting	12.50
4/2/2013	Employee Parking - Airport	Vescio - MSP - April 2, 2013 UCC Meeting	28.21
4/8/2013	Ground Transportation	Vescio - April 9, 2013 Meetings with Creditors	39.00
4/8/2013	Ground Transportation	Mazzucchi - April 9, 2013 Meetings with Creditors	29.50
4/9/2013	Ground Transportation	Vescio - April 9, 2013 Meetings with Creditors	43.50
4/9/2013	Ground Transportation	Vescio - April 9, 2013 Meetings with Creditors	74.26
4/10/2013	Ground Transportation	Lee - April 9, 2013 Meetings with Creditors	41.40
4/10/2013	Ground Transportation	Shahani - April 9, 2013 Meetings with Creditors	50.00
4/11/2013	Ground Transportation	Mazzucchi - Equity Committee Deposition	43.95
4/11/2013	Ground Transportation	Mazzucchi - Equity Committee Deposition	46.50
4/22/2013	Ground Transportation	Mazzucchi (2 people) - Equity Committee Hearing	142.88

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**Expense Detail**

<b>Expense Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
4/23/2013	Ground Transportation	Mazzucchi - Equity Committee Hearing	75.00
4/24/2013	Employee Parking - Airport	Mazzucchi - MSP - Equity Committee Hearing	80.00
4/29/2013	Ground Transportation	Vescio - 1113/1114 Hearing	46.00
4/29/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	46.00
4/29/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	25.00
4/29/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	25.00
5/1/2013	Ground Transportation	Mazzucchi - 1113/1114 Hearing	46.00
5/1/2013	Ground Transportation	Mazzucchi (1 person) - 1113/1114 Hearing	124.48
5/2/2013	Employee Parking - Airport	Vescio - MSP - 1113/1114 Hearing	142.41
5/2/2013	Employee Parking - Airport	Mazzucchi - MSP - 1113/1114 Hearing	106.95
5/29/2013	Ground Transportation	Lee (2 people) - May 30, 2013 Meeting with Creditor	41.83
5/29/2013	Ground Transportation	Mazzucchi - May 30, 2013 Meeting with Creditor	22.61
5/29/2013	Ground Transportation	Vescio (1 person) - May 30, 2013 Meeting with Creditor	44.23
5/29/2013	Ground Transportation	Shahani (1 person) - May 30, 2013 Meeting with Creditor	47.19
5/29/2013	Ground Transportation	Shahani (4 people) - May 30, 2013 Meeting with Creditor	43.70
5/30/2013	Ground Transportation	Mazzucchi - May 30, 2013 Meeting with Creditor	25.42
5/30/2013	Employee Parking - Airport	Lee - MSP - May 30, 2013 Meeting with Creditor	40.00
5/30/2013	Employee Parking - Airport	Vescio - MSP - May 30, 2013 Meeting with Creditor	80.00
5/30/2013	Employee Parking - Airport	Mazzucchi - MSP - May 30, 2013 Meeting with Creditor	40.21
6/19/2013	Ground Transportation	Mazzucchi - June 20, 2013 Meeting with Creditor	11.50
6/20/2013	Ground Transportation	Mazzucchi - June 20, 2013 Meeting with Creditor	14.52
6/20/2013	Employee Parking - Airport	Mazzucchi - MSP - June 20, 2013 Meeting with Creditor	13.74
<b>Total Ground Transportation</b>			<b>\$3,638.32</b>
8/18/2012	Overtime Meals	Shahani - Overtime Meal	\$8.36
8/27/2012	Travel Meals	Shahani - Travel Meal - Diligence Meeting	25.52
8/27/2012	Travel Meals	Lee - Travel Meal - Diligence Meeting	25.52
8/27/2012	Travel Meals	Tobin - Travel Meal - Diligence Meeting	25.52
8/27/2012	Travel Meals	Shahani - Travel Meal - Diligence Meeting	27.14
8/27/2012	Travel Meals	Lee - Travel Meal - Diligence Meeting	27.14
8/27/2012	Travel Meals	Tobin - Travel Meal - Diligence Meeting	27.14
12/15/2012	Overtime Meals	Shahani - Overtime Meal	5.07
12/16/2012	Overtime Meals	Shahani - Overtime Meal	5.20
1/5/2013	Overtime Meals	Shahani - Overtime Meal	8.20
1/7/2013	Overtime Meals	Shahani - Overtime Meal	20.00
1/7/2013	Overtime Meals	Lee - Overtime Meal	20.00
1/9/2013	Overtime Meals	Shahani - Overtime Meal	6.92
1/16/2013	Overtime Meals	Shahani - Overtime Meal	6.92
1/17/2013	Overtime Meals	Shahani - Overtime Meal	20.00
1/19/2013	Overtime Meals	Shahani - Overtime Meal	9.42
1/21/2013	Overtime Meals	Shahani - Overtime Meal	12.15
1/24/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/4/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/5/2013	Overtime Meals	Shahani - Overtime Meal	6.64
2/7/2013	Overtime Meals	Shahani - Overtime Meal	9.58
2/12/2013	Overtime Meals	Shahani - Overtime Meal	5.54
2/13/2013	Overtime Meals	Shahani - Overtime Meal	5.54
2/19/2013	Overtime Meals	Lee - Overtime Meal	11.28
2/20/2013	Overtime Meals	Shahani - Overtime Meal	8.81
2/21/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/22/2013	Overtime Meals	Shahani - Overtime Meal	11.98
2/23/2013	Overtime Meals	Lee - Overtime Meal	15.28
2/23/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/23/2013	Overtime Meals	Lee - Overtime Meal	20.00
2/23/2013	Overtime Meals	Shahani - Overtime Meal	5.10
2/25/2013	Overtime Meals	Lee - Overtime Meal	20.00
2/26/2013	Travel Meals	Shahani - Travel Meal - Meeting with Creditor	10.75
2/26/2013	Travel Meals	Vescio - Travel Meal - Meeting with Creditor	3.76
2/26/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	11.00
2/26/2013	Travel Meals	Vescio (7 people) - Travel Meal - Meeting with Creditor	560.00
2/27/2013	Overtime Meals	Shahani - Overtime Meal	20.00
2/27/2013	Overtime Meals	Lee - Overtime Meal	20.00
2/27/2013	Travel Meals	Shahani - Travel Meal - Meeting with Creditor	9.91
2/27/2013	Travel Meals	Shahani - Travel Meal - Meeting with Creditor	56.06
2/27/2013	Travel Meals	Vescio - Travel Meal - Meeting with Creditor	9.80
2/27/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	2.25
2/27/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	13.88
2/27/2013	Travel Meals	Lee - Travel Meal - Meeting with Creditor	16.60
3/3/2013	Overtime Meals	Shahani - Overtime Meal	5.20
3/7/2013	Overtime Meals	Shahani - Overtime Meal	5.10
3/8/2013	Overtime Meals	Shahani - Overtime Meal	19.83
3/8/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/8/2013	Overtime Meals	Lee - Overtime Meal	20.00

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**Expense Detail**

<b>Expense Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
3/8/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/11/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/11/2013	Overtime Meals	Shahani - Overtime Meal	11.46
3/12/2013	Overtime Meals	Lee - Overtime Meal	18.67
3/13/2013	Overtime Meals	Shahani - Overtime Meal	5.10
3/13/2013	Overtime Meals	Vescio - Travel Meal - Equity Committee Depositions	15.75
3/13/2013	Overtime Meals	Vescio - Travel Meal - Equity Committee Depositions	15.24
3/14/2013	Overtime Meals	Shahani - Overtime Meal	5.65
3/15/2013	Overtime Meals	Lee - Travel Meal - Equity Committee Depositions	61.17
3/17/2013	Overtime Meals	Shahani - Overtime Meal	18.38
3/18/2013	Overtime Meals	Shahani - Overtime Meal	6.65
3/18/2013	Overtime Meals	Lee - Overtime Meal	14.18
3/19/2013	Overtime Meals	Shahani - Overtime Meal	6.64
3/21/2013	Overtime Meals	Shahani - Overtime Meal	6.18
3/21/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/21/2013	Travel Meals	Mazzucchi - Travel Meal	5.00
3/21/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Depositions	6.08
3/21/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Depositions	25.31
3/23/2013	Overtime Meals	Shahani - Overtime Meal	5.10
3/24/2013	Overtime Meals	Lee - Overtime Meal	13.89
3/25/2013	Overtime Meals	Tobin - Overtime Meal	8.49
3/25/2013	Overtime Meals	Shahani - Overtime Meal	8.49
3/26/2013	Overtime Meals	Shahani - Overtime Meal	20.00
3/27/2013	Overtime Meals	Shahani - Overtime Meal	5.10
3/27/2013	Overtime Meals	Lee - Overtime Meal	20.00
3/27/2013	Travel Meals	Vescio - Travel Meal - March 28, 2013 Meeting with Creditor	10.17
3/28/2013	Overtime Meals	Shahani - Overtime Meal	6.64
3/28/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/1/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/2/2013	Overtime Meals	Shahani - Overtime Meal	6.20
4/2/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/3/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/3/2013	Overtime Meals	Shahani - Overtime Meal	15.35
4/4/2013	Overtime Meals	Shahani - Overtime Meal	6.97
4/4/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/8/2013	Travel Meals	Shahani (3 people) - Travel Meal - April 9, 2013 Meetings with Creditors	60.00
4/9/2013	Travel Meals	Lee (3 people) - Travel Meal - April 9, 2013 Meetings with Creditors	62.27
4/9/2013	Travel Meals	Mazzucchi - Travel Meal - April 9, 2013 Meetings with Creditors	42.74
4/9/2013	Travel Meals	Shahani - Travel Meal - April 9, 2013 Meetings with Creditors	41.19
4/9/2013	Overtime Meals	Lunch for April 9, 2013 Meetings with Creditors	88.94
4/9/2013	Overtime Meals	Lunch for April 9, 2013 Meetings with Creditors	284.94
4/9/2013	Overtime Meals	Lunch for April 9, 2013 Meetings with Creditors	239.48
4/10/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Deposition	10.88
4/10/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Deposition	38.30
4/11/2013	Overtime Meals	Lee - Overtime Meal	17.72
4/11/2013	Overtime Meals	Shahani - Overtime Meal	6.20
4/11/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Deposition	5.44
4/14/2013	Overtime Meals	Lee - Overtime Meal	7.98
4/14/2013	Overtime Meals	Shahani - Overtime Meal	10.81
4/16/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/16/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/17/2013	Overtime Meals	Shahani - Overtime Meal	8.30
4/17/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/18/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/21/2013	Overtime Meals	Shahani - Overtime Meal	5.07
4/22/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/22/2013	Overtime Meals	Lee - Overtime Meal	14.18
4/22/2013	Travel Meals	Mazzucchi (2 people) - Travel Meal - Equity Committee Hearing	119.70
4/23/2013	Travel Meals	Mazzucchi (2 people) - Travel Meal - Equity Committee Hearing	144.33
4/23/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Hearing	23.91
4/24/2013	Overtime Meals	Shahani - Overtime Meal	6.92
4/24/2013	Overtime Meals	Lee - Overtime Meal	20.00
4/24/2013	Travel Meals	Mazzucchi - Travel Meal - Equity Committee Hearing	12.73
4/25/2013	Overtime Meals	Shahani - Overtime Meal	8.85
4/28/2013	Overtime Meals	Lee - Overtime Meal	9.97
4/28/2013	Overtime Meals	Shahani - Overtime Meal	7.98
4/29/2013	Overtime Meals	Lee - Overtime Meal	16.90
4/29/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	16.40
4/29/2013	Overtime Meals	Mazzucchi (4 people) - Travel Meal - 1113/1114 Hearing	36.75
4/29/2013	Overtime Meals	Mazzucchi (4 people) - Travel Meal - 1113/1114 Hearing	28.75
4/30/2013	Overtime Meals	Shahani - Overtime Meal	8.41
4/30/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	7.14
4/30/2013	Overtime Meals	Mazzucchi (4 people) - Travel Meal - 1113/1114 Hearing	182.68

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**Expense Detail**

<b>Expense Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
5/1/2013	Overtime Meals	Lee - Overtime Meal	16.90
5/1/2013	Overtime Meals	Shahani - Overtime Meal	11.04
5/1/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	40.26
5/1/2013	Travel Meals	Mazzucchi - Travel Meal - 1113/1114 Hearing	15.58
5/1/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	63.47
5/2/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	11.09
5/2/2013	Travel Meals	Vescio - Travel Meal - 1113/1114 Hearing	6.49
5/6/2013	Overtime Meals	Shahani - Overtime Meal	16.33
5/7/2013	Overtime Meals	Shahani - Overtime Meal	8.42
5/10/2013	Overtime Meals	Lee - Overtime Meal	16.90
5/12/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/13/2013	Overtime Meals	Shahani - Overtime Meal	6.92
5/14/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/15/2013	Overtime Meals	Shahani - Overtime Meal	8.52
5/16/2013	Overtime Meals	Shahani - Overtime Meal	6.92
5/16/2013	Overtime Meals	Lee - Overtime Meal	20.00
5/20/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/22/2013	Overtime Meals	Shahani - Overtime Meal	4.52
5/22/2013	Overtime Meals	Shahani - Overtime Meal	20.00
5/23/2013	Overtime Meals	Shahani - Overtime Meal	6.20
5/28/2013	Overtime Meals	Shahani - Overtime Meal	14.30
5/29/2013	Travel Meals	Mazzucchi - Travel Meal - May 30, 2013 Meeting with Creditor	29.31
5/29/2013	Travel Meals	Lee - Travel Meal - May 30, 2013 Meeting with Creditor	32.66
5/29/2013	Travel Meals	Tobin - Travel Meal - May 30, 2013 Meeting with Creditor	32.66
5/29/2013	Travel Meals	Vescio - Travel Meal - May 30, 2013 Meeting with Creditor	51.10
5/29/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with Creditor	14.68
5/29/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with Creditor	26.33
5/30/2013	Travel Meals	Tobin - Travel Meal - May 30, 2013 Meeting with Creditor	39.21
5/30/2013	Travel Meals	Mazzucchi - Travel Meal - May 30, 2013 Meeting with Creditor	8.16
5/30/2013	Travel Meals	Vescio - Travel Meal - May 30, 2013 Meeting with Creditor	13.07
5/30/2013	Travel Meals	Shahani - Travel Meal - May 30, 2013 Meeting with Creditor	13.15
6/2/2013	Overtime Meals	Shahani - Overtime Meal	4.53
6/2/2013	Travel Meals	Lunch for May 30, 2013 Meeting with Creditor (10 people)	164.92
6/2/2013	Overtime Meals	Shahani - Overtime Meal	10.00
6/3/2013	Overtime Meals	Shahani - Overtime Meal	7.75
6/4/2013	Overtime Meals	Shahani - Overtime Meal	15.96
6/5/2013	Overtime Meals	Shahani - Overtime Meal	8.85
6/9/2013	Overtime Meals	Lee - Overtime Meal	11.17
6/10/2013	Overtime Meals	Shahani - Overtime Meal	6.92
6/10/2013	Overtime Meals	Lee - Overtime Meal	16.90
6/10/2013	Overtime Meals	Lee - Overtime Meal	16.90
6/11/2013	Overtime Meals	Shahani - Overtime Meal	20.00
6/12/2013	Overtime Meals	Shahani - Overtime Meal	6.20
6/13/2013	Overtime Meals	Shahani - Overtime Meal	6.64
6/15/2013	Overtime Meals	Shahani - Overtime Meal	6.54
6/17/2013	Overtime Meals	Shahani - Overtime Meal	9.42
6/18/2013	Overtime Meals	Shahani - Overtime Meal	8.97
6/19/2013	Overtime Meals	Shahani - Overtime Meal	6.52
6/20/2013	Overtime Meals	Shahani - Overtime Meal	6.92
6/20/2013	Travel Meals	Mazzucchi - Travel Meal - June 20, 2013 Meeting with Creditor	22.35
6/20/2013	Travel Meals	Mazzucchi - Travel Meal - June 20, 2013 Meeting with Creditor	3.70
6/22/2013	Overtime Meals	Shahani - Overtime Meal	14.39
6/24/2013	Overtime Meals	Shahani - Overtime Meal	6.92
6/25/2013	Overtime Meals	Shahani - Overtime Meal	7.37
6/27/2013	Overtime Meals	Shahani - Overtime Meal	20.00
6/30/2013	Overtime Meals	Shahani - Overtime Meal	8.42
7/1/2013	Overtime Meals	Shahani - Overtime Meal	7.87
7/2/2013	Overtime Meals	Shahani - Overtime Meal	20.00
7/2/2013	Overtime Meals	Lee - Overtime Meal	20.00
7/8/2013	Overtime Meals	Shahani - Overtime Meal	7.37
7/9/2013	Overtime Meals	Shahani - Overtime Meal	8.85
7/10/2013	Overtime Meals	Shahani - Overtime Meal	9.36
7/10/2013	Overtime Meals	Shahani - Overtime Meal	8.85
7/14/2013	Overtime Meals	Shahani - Overtime Meal	8.42
7/15/2013	Overtime Meals	Shahani - Overtime Meal	6.20
7/16/2013	Overtime Meals	Shahani - Overtime Meal	5.62
7/17/2013	Overtime Meals	Shahani - Overtime Meal	8.85
7/17/2013	Travel Meal	Mazzucchi - Travel Meal	11.10
7/21/2013	Overtime Meals	Shahani - Overtime Meal	6.09
7/22/2013	Overtime Meals	Shahani - Overtime Meal	10.51
7/30/2013	Overtime Meals	Shahani - Overtime Meal	6.20
<b>Total Travel and Overtime Meals</b>			<b>\$4,610.30</b>

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**Expense Detail**

<b>Expense Date</b>	<b>Type</b>	<b>Description</b>	<b>Amount</b>
1/21/2013	Data	Genesys Conferencing (Vialog)	\$14.76
2/17/2013	Telecommunications	Vescio - Verizon	23.23
2/17/2013	Telecommunications	Vescio - Verizon	14.99
2/18/2013	Data	Vescio - GoGo	13.32
2/21/2013	Data	Genesys Conferencing (Vialog)	9.63
2/26/2013	Data	Shahani - Data	18.95
2/26/2013	Data	Vescio - Data	1.06
2/26/2013	Data	Lee - Data	18.95
3/2/2013	Data	Mazzucchi - GoGo	13.32
3/12/2013	Data	Tobin - Data	38.95
3/14/2013	Data	Lee - Data	7.00
3/17/2013	Telecommunications	Vescio - Verizon	34.83
3/17/2013	Telecommunications	Vescio - Verizon	22.49
3/18/2013	Data	Vescio - GoGo	19.97
3/21/2013	Data	Genesys Conferencing (Vialog)	52.78
4/2/2013	Data	Mazzucchi - GoGo	19.98
4/8/2013	Data	Shahani - Data	18.95
4/9/2013	Data	Tobin - Data	18.95
4/14/2013	Telecommunications	Mazzucchi - AT&T	30.65
4/14/2013	Data	Tobin - Data	18.95
4/17/2013	Telecommunications	Vescio - Verizon	34.83
4/17/2013	Telecommunications	Mazzucchi - AT&T	30.78
4/17/2013	Telecommunications	Vescio - Verizon	22.49
4/17/2013	Telecommunications	Mazzucchi - AT&T	15.00
4/21/2013	Data	Genesys Conferencing (Vialog)	88.56
4/22/2013	Data	Mazzucchi - GoGo	13.58
4/22/2013	Data	Tobin - Data	14.95
4/23/2013	Telecommunications	Mazzucchi - AT&T	14.85
4/23/2013	Data	Tobin - Data	14.95
4/28/2013	Data	Mazzucchi - GoGo	13.58
4/28/2013	Telecommunications	Mazzucchi - AT&T	23.05
4/28/2013	Telecommunications	Mazzucchi - AT&T	11.25
4/29/2013	Data	Vescio - Data	51.69
5/2/2013	Data	Mazzucchi - GoGo	5.98
5/21/2013	Data	Genesys Conferencing (Vialog)	49.97
5/29/2013	Data	Tobin - Data	24.95
5/29/2013	Data	Lee - Data	24.95
5/29/2013	Data	Shahani - Data	18.95
6/28/2013	Telecommunications	Mazzucchi - AT&T	30.69
6/28/2013	Telecommunications	Mazzucchi - AT&T	14.85
<b>Total Telephone and Data</b>			<b>\$961.51</b>
1/3/2013	Online Subscription Information	Pacer	\$49.43
4/4/2013	Online Subscription Information	Pacer	12.50
<b>Total Research</b>			<b>\$61.93</b>
4/30/2013	Messenger	Urban Fetch.com	\$19.08
<b>Total Delivery</b>			<b>\$19.08</b>
10/8/2012	Legal Fees	DLA Piper	\$5,721.00
<b>Total Legal Fees</b>			<b>\$5,721.00</b>
<b>Total Expenses</b>			<b>\$73,874.56</b>

**Summary of Expenses by Category**

Airfare	\$42,735.40
Lodging	16,127.02
Ground Transportation	3,638.32
Travel and Overtime Meals	4,610.30
Telephone and Data	961.51
Research	61.93
Delivery	19.08
Legal Fees	5,721.00
<b>Total</b>	<b>\$73,874.56</b>

EXHIBIT "F"

SUMMARY OF HOURS WORKED

**Patriot Coal Corporation**

Houlihan Lokey Case Hours, 02/01/2013 to 07/31/2013

Category	Managing Director	Director	Associate	Associate	Financial Analyst	Total
	Matthew Mazzucchi	Fredrick Vescio	Daniel Tobin	Brian Lee	Sanjeev Shahani	
1 Analysis of DIP financing, including historical analysis of negotiations resulting in proposed DIP facility and other options	3.0	3.0	3.0	7.5	5.5	22.0
2 Monitor and analyze liquidity/cash flow including variances and near-term cash forecast	4.0	15.5	42.0	41.0	53.5	156.0
3 Analysis of impact of intercompany claims on valuation and recoveries for other general unsecured creditors. Analysis of potential future treatment of intercompany claims in connection with potential plan(s) of reorganization or other sale or financing transactions	25.5	27.0	67.0	131.5	90.0	341.0
4 Analysis of first and second day motions	-	-	-	-	-	-
5 Business plan(s) and operations analysis, including development of improvements	18.0	50.0	74.5	105.0	147.5	395.0
6 Analyze and advise Committee regarding strategic and restructuring alternatives, including providing advice with respect to decisions regarding asset sales, strategic transactions, joint ventures, and capital and financing needs	18.0	28.5	32.5	37.5	46.5	163.0
7 Analysis and review of SEC filings, MORs, other financial reports, SOFAs and schedules (other than intercompany transactions)	2.5	7.5	16.0	25.0	26.5	77.5
8 Analyze and advise Committee regarding an appropriate capital structure at emergence, including providing advice with respect to debt capacity and potential exit financing alternatives	-	-	-	-	-	-
9 Valuation analysis and testimony, including analyses and accompanying valuation in connection with avoidance actions and any "NOL preservation" orders	23.0	39.5	81.5	119.0	154.0	417.0
10 Collateral analysis and review/Committee lien investigation	-	-	-	-	-	-
11 Section 1113/1114 overall strategic analysis	70.5	80.5	77.5	89.0	84.0	401.5
12 Executory contracts analysis	0.5	4.5	19.0	13.5	10.0	47.5
13 Administrative and Committee support work	11.0	11.5	27.0	61.5	118.5	229.5
14 Internal discussion, ad hoc analyses, review of court documents, and court hearings	147.5	159.5	211.0	159.0	161.5	838.5
15 Discussions with Debtors and Debtors' professionals	9.5	9.5	9.5	9.5	9.5	47.5
16 Committee meetings and other discussions with Committee members, Committee professionals, and individual creditors	77.5	82.0	73.5	73.5	80.5	387.0
<b>Totals</b>	<b>410.5</b>	<b>518.5</b>	<b>734.0</b>	<b>872.5</b>	<b>987.5</b>	<b>3,523.0</b>

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours	
2/1/2013	MM	UCC Professionals Call	16	1.0	
	FV	UCC Professionals Call	16	1.0	
	DT	UCC Professionals Call	16	1.0	
	BL	UCC Professionals Call	16	1.0	
	SS	UCC Professionals Call	16	1.0	
	BL	Process Administration	13	2.5	
	SS	Process Administration	13	2.5	
	DT	Correspondence with the Company's Financial Advisor Regarding Joint Ventures	6	0.5	
	SS	Correspondence with the Company's Financial Advisor Regarding Joint Ventures	6	0.5	
	SS	Draft Questions Regarding Joint Ventures	6	1.0	
	BL	Review Questions Regarding Joint Ventures	6	0.5	
	FV	Review Presentation Regarding Joint Ventures	6	2.0	
	SS	Revise Presentation Regarding Joint Ventures	6	1.5	
	FV	Review Liquidity Update	2	1.5	
	DT	Review Liquidity Update	2	1.5	
	BL	Review Liquidity Update	2	1.5	
	SS	Revise Liquidity Update	2	1.5	
	2/4/2013	MM	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	1.0
		FV	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0
		DT	Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0
BL		Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0	
SS		Review Retention and Incentive Plan Materials Prepared by the Company's Financial Advisor	5	2.0	
DT		Process Administration	13	2.0	
BL		Process Administration	13	2.0	
SS		Process Administration	13	2.0	
SS		Draft Second Fee Statement	13	3.5	
BL		Review Second Fee Statement	13	2.0	
MM		Review Court Documents	14	0.5	
FV		Review Court Documents	14	1.5	
DT		Review Court Documents	14	1.5	
BL		Review Court Documents	14	1.5	
SS		Review Court Documents	14	1.5	
BL		Correspondence with Legal Counsel Regarding Process Administration	16	0.5	
SS		Correspondence with Legal Counsel Regarding Liquidity Update	16	0.5	
2/5/2013		MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5	
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5	
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5	
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5	
	MM	UCC Call	16	2.0	
	FV	UCC Call	16	2.0	
	DT	UCC Call	16	2.0	
	BL	UCC Call	16	2.0	
	SS	UCC Call	16	2.0	
	DT	Review Second Fee Statement	13	2.0	
	BL	Review Second Fee Statement	13	1.5	
	SS	Revise Second Fee Statement	13	1.5	
	DT	Correspondence with Legal Counsel Regarding Transloading Stipulation and Order	5	0.5	
	2/6/2013	DT	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
		SS	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
SS		Revise Second Fee Statement	13	0.5	
BL		Review Presentation Regarding Joint Ventures	6	1.0	
SS		Revise Presentation Regarding Joint Ventures	6	1.0	
FV		Correspondence with Legal Counsel Regarding 1113/1114	11	1.0	
MM		Analyze 1113/1114 Related Documents	11	2.5	
FV		Analyze 1113/1114 Related Documents	11	2.5	
DT		Analyze 1113/1114 Related Documents	11	2.5	
BL		Analyze 1113/1114 Related Documents	11	2.5	
SS		Analyze 1113/1114 Related Documents	11	2.5	
MM		Internal Strategic Discussion Regarding 1113/1114	14	2.0	
FV		Internal Strategic Discussion Regarding 1113/1114	14	2.0	
DT		Internal Strategic Discussion Regarding 1113/1114	14	2.0	
BL		Internal Strategic Discussion Regarding 1113/1114	14	2.0	
SS		Internal Strategic Discussion Regarding 1113/1114	14	2.0	
BL		Draft Analysis Related to 1113/1114	11	3.0	
SS		Draft Analysis Related to 1113/1114	11	2.0	
DT		Correspondence with Legal Counsel Regarding Second Fee Statement	13	0.5	
MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5		
FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0		

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
2/7/2013	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	MM	Review Analysis Related to 1113/1114	11	1.5
	FV	Review Analysis Related to 1113/1114	11	1.5
	DT	Review Analysis Related to 1113/1114	11	1.5
	BL	Revise Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	1.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	MM	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	FV	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	DT	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	BL	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	SS	Call with Legal Counsel Regarding 1113/1114 Related Documents	11	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Correspondence with Legal Counsel Regarding Fee Statement	13	0.5
	MM	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	0.5
	FV	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
	DT	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5
BL	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5	
SS	Review Cole Schotz Recommendation Regarding Perfection of Certain Liens	5	1.5	
DT	Review Transloading Agreements	5	0.5	
BL	Review Transloading Agreements	5	0.5	
SS	Review Transloading Agreements	5	0.5	
BL	Draft Preliminary Mine Complex Analysis	9	4.0	
SS	Draft Preliminary Mine Complex Analysis	9	4.5	
DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5	
2/8/2013	DT	Review Amended Transloading Stipulation and Order	14	1.0
	BL	Review Amended Transloading Stipulation and Order	14	0.5
	SS	Review Amended Transloading Stipulation and Order	14	0.5
	BL	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	3.0
	SS	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	3.0
	FV	Review Coal Sales Contracts	5	1.0
	DT	Review Coal Sales Contracts	5	1.0
	BL	Review Coal Sales Contracts	5	1.0
	SS	Review Coal Sales Contracts	5	1.0
	FV	Review Analysis Related to 1113/1114	11	1.0
	DT	Review Analysis Related to 1113/1114	11	1.0
	BL	Revise Analysis Related to 1113/1114	11	1.5
MM	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0	
FV	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0	
DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0	
SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0	
MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5	
FV	Correspondence with UCC Professionals Regarding 1113/1114 Related Documents	11	0.5	
2/11/2013	DT	Review Monthly Financial and Operational Performance and Draft Diligence Questions	5	1.0
	BL	Correspondence with the Company's Consulting Firm Regarding Financial and Operational Diligence Questions	5	0.5
	FV	Review Coal Sales Contracts	5	0.5
	DT	Review Coal Sales Contracts	5	0.5
	BL	Review Coal Sales Contracts	5	0.5
2/12/2013	SS	Review Coal Sales Contracts	5	0.5
	FV	Review Monthly Financial and Operational Performance	5	2.5
	DT	Call with Mesirow Regarding Covenant Calculation	16	0.5
	BL	Call with Mesirow Regarding Covenant Calculation	16	0.5
	DT	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	BL	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	SS	Call with the Company and the Company's Financial Advisor Regarding Financial and Operational Diligence Questions	5	1.0
	SS	Revise Preliminary Mine Complex Analysis	9	1.5
	SS	Draft Liquidity and Performance Update	5	2.5

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	DT	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Review Proposed Settlement with Retiree Committee	14	1.0
	FV	Review Proposed Settlement with Retiree Committee	14	2.0
	DT	Review Proposed Settlement with Retiree Committee	14	1.5
	BL	Review Proposed Settlement with Retiree Committee	14	1.0
	SS	Review Proposed Settlement with Retiree Committee	14	1.0
	SS	Revise Liquidity and Performance Update	5	2.0
2/13/2013	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Review Liquidity and Performance Update	5	2.5
	SS	Revise Liquidity and Performance Update	5	2.0
	FV	Review Preliminary Mine Complex Analysis	9	3.5
	DT	Review Preliminary Mine Complex Analysis	9	3.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.5
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	BL	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Review Analysis Related to 1113/1114	11	1.0
	BL	Revise Analysis Related to 1113/1114	11	1.0
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
2/14/2013	MM	Review Second Fee Statement	13	1.0
	DT	Review Second Fee Statement	13	0.5
	SS	Revise Second Fee Statement	13	0.5
	FV	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan	11	1.0
	BL	Correspondence with Legal Counsel Regarding Multi-Employer Pension Plan	11	1.0
	DT	Review Liquidity and Performance Update	5	2.5
	BL	Review Liquidity and Performance Update	5	1.0
	SS	Revise Liquidity and Performance Update	5	3.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Review Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	2.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
2/15/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review Liquidity and Performance Update	5	1.0
	FV	Review Liquidity and Performance Update	5	2.5
	SS	Revise Liquidity and Performance Update	5	1.5
	MM	Call with Legal Counsel Regarding 1113/1114 Related Documents	16	1.0
	FV	Call with Legal Counsel Regarding 1113/1114 Related Documents	16	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Revise Second Fee Statement	13	1.0
	MM	Review Revised Second Fee Statement	13	0.5
	DT	Review Revised Second Fee Statement	13	0.5
	MM	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	FV	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	DT	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0
	BL	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours	
2/17/2013	SS	Review Draft of UCC Statement of Support for Retention and Incentive Plan	5	1.0	
	DT	Correspondence with Legal Counsel Regarding 365(d) Motion	12	0.5	
	MM	Review Documents Relating to 1113/1114	11	1.0	
	DT	Review Documents Relating to 1113/1114	11	1.0	
2/18/2013	BL	Review Documents Relating to 1113/1114	11	1.0	
	SS	Review Documents Relating to 1113/1114	11	1.0	
	FV	Review Stipulations Relating to Certain Real Property Agreements	12	1.0	
	DT	Review Stipulations Relating to Certain Real Property Agreements	12	1.0	
	BL	Review Stipulations Relating to Certain Real Property Agreements	12	1.0	
2/19/2013	SS	Correspondence with Legal Counsel Regarding Second Fee Statement	13	0.5	
	SS	Interview of Mike Day by Equity Committee Movants Regarding Operations/Reserves (Phone)	5	2.5	
	SS	Draft Breakdown of January Expenses	13	2.5	
	DT	Review Breakdown of January Expenses	13	0.5	
	BL	Review Breakdown of January Expenses	13	1.5	
	MM	UCC Call	16	1.5	
	DT	UCC Call	16	1.5	
	BL	UCC Call	16	1.5	
	SS	UCC Call	16	1.5	
	DT	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5	
	BL	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5	
	SS	Call with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5	
	DT	Analyze Cure Amounts for Certain Lease Agreements	12	0.5	
	BL	Analyze Cure Amounts for Certain Lease Agreements	12	0.5	
	SS	Analyze Cure Amounts for Certain Lease Agreements	12	0.5	
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5	
	MM	Review Court Documents	14	0.5	
	DT	Review Court Documents	14	0.5	
	BL	Review Court Documents	14	0.5	
	SS	Review Court Documents	14	0.5	
	BL	Revise Preliminary Mine Complex Analysis	9	2.0	
	SS	Revise Preliminary Mine Complex Analysis	9	2.0	
	2/20/2013	MM	Call with the Company's Financial Advisor Regarding Upcoming Financial Diligence Meeting	9	1.0
		MM	Call with UCC Member Regarding Financial Diligence	9	1.0
MM		Correspondence with Legal Counsel Regarding 1113/1114	11	0.5	
MM		Review Revised Statement in Support of Retiree Committee	14	0.5	
DT		Review Revised Statement in Support of Retiree Committee	14	0.5	
BL		Review Revised Statement in Support of Retiree Committee	14	0.5	
SS		Review Revised Statement in Support of Retiree Committee	14	0.5	
MM		Call with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5	
DT		Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0	
BL		Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0	
SS		Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0	
BL		Revise Preliminary Mine Complex Analysis	9	2.0	
SS		Revise Preliminary Mine Complex Analysis	9	5.0	
FV		Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0	
DT		Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0	
BL		Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0	
SS		Review the Company's Responses to Diligence Questions Regarding Certain Real Property Stipulations	12	1.0	
DT		Correspondence with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5	
DT		Correspondence with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	1.0	
DT		Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0	
BL		Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0	
SS		Call with Lender Regarding Status of Patriot's Bankruptcy Process	16	1.0	
FV		Review Amended Schedules of Assets and Liabilities	7	0.5	
DT		Review Amended Schedules of Assets and Liabilities	7	0.5	
BL		Review Amended Schedules of Assets and Liabilities	7	0.5	
SS		Review Amended Schedules of Assets and Liabilities	7	0.5	
DT		Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5		
SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5		
2/21/2013	DT	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5	
	BL	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5	
	SS	Review the Company's Responses to Follow-Up Diligence Questions Regarding Certain Real Property Stipulations	12	0.5	
	MM	Correspondence with UCC Professionals Regarding Financial Diligence	9	1.5	
	MM	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0	
DT	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0		

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	BL	Call with the Company's Financial Advisor and Legal Counsel Regarding Financial Diligence	9	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Real Property Stipulations	12	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	MM	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	DT	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	BL	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	SS	Review Legal Counsel's Recommendations for Proposed Real Property Stipulations	12	0.5
	BL	Revise Preliminary Mine Complex Analysis	9	3.0
	SS	Revise Preliminary Mine Complex Analysis	9	3.0
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
2/22/2013	MM	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	MM	Review Motion to Terminate Supplemental 401(k)	14	0.5
	DT	Review Motion to Terminate Supplemental 401(k)	14	0.5
	BL	Review Motion to Terminate Supplemental 401(k)	14	0.5
	SS	Review Motion to Terminate Supplemental 401(k)	14	0.5
	DT	Correspondence with Legal Counsel Regarding Motion to Terminate Supplemental 401(k)	5	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Call with the Company's Consulting Firm Regarding Certain Real Property Stipulations	12	0.5
	MM	Review Breakdown of January Expenses	13	0.5
	SS	Revise Breakdown of January Expenses	13	0.5
	DT	Review Preliminary Mine Complex Analysis	9	1.5
	BL	Revise Preliminary Mine Complex Analysis	9	1.0
	SS	Revise Preliminary Mine Complex Analysis	9	3.5
	BL	Draft Entity by Entity Financial Data Input Template	9	3.5
	DT	Review Entity by Entity Financial Data Input Template	9	1.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Coal Sale Contracts	5	0.5
2/23/2013	DT	Review Preliminary Mine Complex Analysis	9	6.5
	BL	Review Preliminary Mine Complex Analysis	9	8.0
	SS	Revise Preliminary Mine Complex Analysis	9	9.5
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
2/24/2013	FV	Review Preliminary Mine Complex Analysis	9	3.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	BL	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	SS	Review Revised Motion to Terminate Supplemental 401(k)	14	1.0
	FV	Correspondence with Legal Counsel Regarding 2012 10-K	7	0.5
	FV	Correspondence with Legal Counsel Regarding Mine Complex Analysis	9	1.0
2/25/2013	MM	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	FV	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	DT	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	BL	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	SS	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.5
	FV	Correspondence with Legal Counsel Regarding Intercompany Claims	3	0.5
	BL	Draft Analysis of 1113/1114 Savings	11	1.0
	DT	Review Analysis of 1113/1114 Savings	11	1.0
	MM	Review Documents Relating to 1113/1114	11	2.0
	FV	Review Documents Relating to 1113/1114	11	2.0
	DT	Review Documents Relating to 1113/1114	11	1.0
	BL	Review Documents Relating to 1113/1114	11	1.0
	SS	Review Documents Relating to 1113/1114	11	1.0
	MM	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	FV	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	DT	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5

**Patriot Coal Corporation**

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Date	Professional	Activity	Category	Hours
	BL	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	SS	Review UCC Member's Financial Advisor's Presentation in Preparation for Upcoming Meeting	11	1.5
	MM	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Analyze Critical Vendor Payments	5	0.5
	BL	Analyze Critical Vendor Payments	5	0.5
	SS	Analyze Critical Vendor Payments	5	0.5
	FV	Call with UCC Member Regarding Financial Diligence	9	1.5
	DT	Call with UCC Member Regarding Financial Diligence	9	1.5
	BL	Call with UCC Member Regarding Financial Diligence	9	1.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	FV	Review Preliminary Mine Complex Analysis	9	1.5
	DT	Review Preliminary Mine Complex Analysis	9	1.5
	BL	Revise Preliminary Mine Complex Analysis	9	2.0
	SS	Revise Preliminary Mine Complex Analysis	9	2.0
	BL	Draft Financial Diligence Questions	9	1.0
	SS	Draft Financial Diligence Questions	9	1.0
	DT	Review Financial Diligence Questions	9	1.0
	DT	Correspondence with the Company's Consulting Firm Regarding 401(k) Motion and Workers' Compensation	5	0.5
2/26/2013	MM	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	FV	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	DT	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	BL	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	SS	Flight from Minneapolis to New York City for Meetings with the Company's and UMWA's Financial Advisors	15	3.0
	MM	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	FV	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	DT	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	BL	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	SS	Meeting with the Company's Financial Advisor Regarding Financial Diligence	9	2.5
	DT	Review Analysis Related to 1113/1114	11	1.5
	BL	Revise Analysis Related to 1113/1114	11	1.5
	SS	Revise Analysis Related to 1113/1114	11	1.5
	FV	Analyze 503(b)(9) Claims	5	1.0
	DT	Correspondence with Legal Counsel Regarding 401(k) Motion and Workers' Compensation	5	0.5
2/27/2013	MM	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	FV	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	1.0
	DT	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	BL	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	SS	Meeting with the UMWA's Financial Advisors Regarding 1113/1114	16	3.0
	MM	Flight from New York City to Minneapolis	15	3.0
	FV	Flight from New York City to Minneapolis	15	3.0
	DT	Flight from New York City to Minneapolis	15	3.0
	BL	Flight from New York City to Minneapolis	15	3.0
	SS	Flight from New York City to Minneapolis	15	3.0
	BL	Draft Presentation Regarding 1113/1114	11	2.5
	SS	Revise Preliminary Mine Complex Analysis	9	2.5
	MM	Review Proposed 1113/1114 Savings Details	11	1.0
	FV	Review Proposed 1113/1114 Savings Details	11	1.0
	DT	Review Proposed 1113/1114 Savings Details	11	1.0
	BL	Review Proposed 1113/1114 Savings Details	11	1.0
	SS	Review Proposed 1113/1114 Savings Details	11	1.0
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
2/28/2013	DT	Call with Legal Counsel Regarding 2012 10-K	7	0.5
	BL	Call with Legal Counsel Regarding 2012 10-K	7	0.5
	SS	Call with Legal Counsel Regarding 2012 10-K	7	0.5
	FV	Review 2012 10-K	7	2.0
	SS	Draft Summary of 2012 10-K	7	3.5
	DT	Review Summary of 2012 10-K	7	1.0
	BL	Review Summary of 2012 10-K	7	1.0
	BL	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	SS	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Correspondence with the Company's Financial Advisor Prior to Call Regarding 1113/1114 and Financial Diligence	11	0.5
	FV	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0
	DT	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0

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Date	Professional	Activity	Category	Hours
	BL	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0
	SS	Call with the Company's Financial Advisor Regarding 1113/1114 and Financial Diligence	11	1.0
	DT	Analyze Certain Executory Contracts	12	0.5
	SS	Facilitate Data Sharing Process	13	0.5
	MM	Review Equity Committee Report	14	1.0
	FV	Review Equity Committee Report	14	1.0
	DT	Review Equity Committee Report	14	1.0
	BL	Review Equity Committee Report	14	1.0
	SS	Review Equity Committee Report	14	1.0
	MM	Review Mesirov Report on Intercompany Claims	3	1.0
	FV	Review Mesirov Report on Intercompany Claims	3	1.0
	DT	Review Mesirov Report on Intercompany Claims	3	1.0
	BL	Review Mesirov Report on Intercompany Claims	3	1.0
	SS	Review Mesirov Report on Intercompany Claims	3	1.0
	DT	Correspondence with UCC Member's Financial Advisor Regarding 1113/1114	11	0.5
	DT	Correspondence with the Company Consulting Firm Regarding 401(k) Motion	5	0.5
	DT	Correspondence with Legal Counsel Firm Regarding 401(k) Motion	5	0.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
3/1/2013	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	MM	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	DT	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	BL	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	SS	Call with UCC Member's Financial Advisor Regarding 1113/1114	11	1.0
	SS	Data Room Summary	16	0.5
	MM	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	FV	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	DT	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	BL	Review Financial Diligence Materials in Preparation for Call with Bondholder	5	0.5
	MM	Call with Bondholder Regarding Financial Diligence	16	1.0
	FV	Call with Bondholder Regarding Financial Diligence	16	1.0
	DT	Call with Bondholder Regarding Financial Diligence	16	1.0
	BL	Call with Bondholder Regarding Financial Diligence	16	1.0
	BL	Draft Summary of Coal Reserves	5	1.5
	DT	Review Summary of Coal Reserves	5	1.0
	SS	Revise Mine Complex Analysis	9	3.5
	DT	Correspondence with Legal Counsel Regarding Motion to Terminate Supplemental 401(k)	5	0.5
	DT	Review Summary of 2012 10-K	7	1.0
	BL	Review Summary of 2012 10-K	7	1.0
	SS	Revise Summary of 2012 10-K	7	1.5
	MM	Review UMWA Proposal Summary Presentation	11	2.5
	FV	Review UMWA Proposal Summary Presentation	11	2.5
	BL	Revise UMWA Proposal Summary Presentation	11	2.5
	SS	Revise UMWA Proposal Summary Presentation	11	1.5
3/2/2013	BL	Revise Mine Complex Analysis	9	2.5
	SS	Revise Mine Complex Analysis	9	3.0
	SS	Draft Liquidity Update	2	1.5
3/3/2013	DT	Review Mine Complex Analysis	9	4.0
	BL	Revise Mine Complex Analysis	9	3.0
	SS	Revise Mine Complex Analysis	9	5.0
	DT	Review Liquidity Update	2	1.0
	BL	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	1.5
	DT	Review UMWA Proposal Summary Presentation	11	3.5
	BL	Revise UMWA Proposal Summary Presentation	11	2.0
	SS	Revise UMWA Proposal Summary Presentation	11	2.0
	BL	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
3/4/2013	MM	Review UMWA Proposal Summary Presentation	11	2.0
	FV	Review UMWA Proposal Summary Presentation	11	2.0

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Date	Professional	Activity	Category	Hours
	BL	Revise UMWA Proposal Summary Presentation	11	2.5
	SS	Revise UMWA Proposal Summary Presentation	11	1.5
	BL	Correspondence with the Company's Consulting Firm Regarding Liquidity	2	0.5
	MM	Review Liquidity Update	2	0.5
	FV	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	1.0
	DT	Review Equity Committee Report and Draft Preliminary Questions	14	1.0
	BL	Review Equity Committee Report and Draft Preliminary Questions	14	1.0
	SS	Review Equity Committee Report and Draft Preliminary Questions	14	1.0
	DT	Correspondence with Legal Counsel Regarding Motion to Terminate Supplemental 401(k)	5	0.5
	DT	Review Mine Complex Analysis	9	4.0
	BL	Revise Mine Complex Analysis	9	3.0
	SS	Revise Mine Complex Analysis	9	2.0
	DT	Analyze Comparable Companies and their Operations	9	3.0
	BL	Analyze Comparable Companies and their Operations	9	3.0
	SS	Analyze Comparable Companies and their Operations	9	5.0
3/5/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	BL	Correspondence with Internal Administrative Professional Regarding Second Fee Statement	13	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding January Financial and Operating Performance	5	0.5
	DT	Call with the Company's Financial Advisor Regarding Equity Committee Report	14	1.0
	BL	Call with the Company's Financial Advisor Regarding Equity Committee Report	14	1.0
	FV	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Review Coal Sales Contracts	5	0.5
	BL	Review Coal Sales Contracts	5	0.5
	DT	Review Mine Complex Analysis	9	1.5
	BL	Revise Mine Complex Analysis	9	4.0
	SS	Revise Mine Complex Analysis	9	5.0
3/6/2013	BL	Correspondence with the Company's Legal Counsel Regarding Second Fee Statement	13	0.5
	DT	Correspondence with Legal Counsel Regarding Coal Sales Contracts	5	0.5
	BL	Correspondence with Legal Counsel Regarding Coal Sales Contracts	5	0.5
	DT	Review Mine Complex Analysis	9	3.0
	BL	Revise Mine Complex Analysis	9	5.0
	SS	Revise Mine Complex Analysis	9	5.0
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	MM	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Coal Sales Contracts	5	0.5
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
3/7/2013	DT	Review Mine Complex Analysis	9	1.0
	BL	Revise Mine Complex Analysis	9	2.0
	SS	Revise Mine Complex Analysis	9	3.0
	MM	Review 1113/1114 Related Materials	11	2.0
	FV	Review 1113/1114 Related Materials	11	2.0
	DT	Review 1113/1114 Related Materials	11	2.0
	BL	Review 1113/1114 Related Materials	11	2.0
	SS	Review 1113/1114 Related Materials	11	2.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Executory Contracts	12	0.5

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Date	Professional	Activity	Category	Hours
	SS	Data Room Summary	16	0.5
	SS	Update Conflicts Check Disclosure Schedule	13	3.0
3/8/2013	MM	Correspondence with the Company's Financial Advisor Regarding Data Sharing	13	0.5
	DT	Review December 2012 Consolidating Balance Sheet	7	1.0
	BL	Review December 2012 Consolidating Balance Sheet	7	1.0
	SS	Review December 2012 Consolidating Balance Sheet	7	1.0
	DT	Review Mine Complex Analysis	9	1.0
	BL	Revise Mine Complex Analysis	9	2.0
	SS	Revise Mine Complex Analysis	9	3.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	FV	Call with the Company to Discuss Coal Reserve Transaction	5	0.5
	DT	Call with the Company to Discuss Coal Reserve Transaction	5	0.5
	BL	Call with the Company to Discuss Coal Reserve Transaction	5	0.5
	FV	Correspondence with Legal Counsel Regarding Summary of Coal Reserves	5	0.5
3/9/2013	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing	13	0.5
	DT	Review Mine Complex Analysis	9	1.0
	BL	Revise Mine Complex Analysis	9	2.0
3/10/2013	SS	Revise Mine Complex Analysis	9	3.5
	MM	Correspondence with Legal Counsel Regarding Summary of Coal Reserves	5	0.5
	FV	Correspondence with Legal Counsel Regarding Summary of Coal Reserves	5	0.5
	FV	Review Mine Complex Analysis	9	1.5
	DT	Review Mine Complex Analysis	9	2.5
	BL	Revise Mine Complex Analysis	9	3.0
	SS	Revise Mine Complex Analysis	9	3.5
	BL	Research Comparable Companies and their Operations	9	1.0
3/11/2013	SS	Research Comparable Companies and their Operations	9	1.5
	MM	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5
	FV	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5
	DT	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5
	BL	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5
	SS	Internal Strategic Discussion in Advance of the UCC Professionals Call	14	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	DT	Review Mine Complex Analysis	9	2.0
	BL	Revise Mine Complex Analysis	9	2.0
	SS	Revise Mine Complex Analysis	9	3.5
	DT	Research Comparable Companies and their Operations	9	0.5
	SS	Research Comparable Companies and their Operations	9	0.5
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.5
	MM	Review 1113/1114 Pleadings and Related Materials	11	2.5
	FV	Review 1113/1114 Pleadings and Related Materials	11	2.5
	DT	Review 1113/1114 Pleadings and Related Materials	11	2.5
	BL	Review 1113/1114 Pleadings and Related Materials	11	2.5
	SS	Review 1113/1114 Pleadings and Related Materials	11	2.5
	BL	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5
	DT	Review January Financial and Operational Performance	5	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding January Financial and Operating Performance	5	0.5
	BL	Review Conflicts Check Disclosure Schedule	13	1.5
3/12/2013	MM	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0
	FV	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0
	DT	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0
	BL	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0
	SS	Review Legal Counsel's Draft of Valuation Related Memo to the Committee	9	1.0
	MM	Correspondence with Legal Counsel Regarding Draft of Valuation Related Memo to the Committee	9	1.0
	BL	Review January Financial and Operational Performance and Draft Diligence Questions	5	1.5
	SS	Review January Financial and Operational Performance and Draft Diligence Questions	5	1.5
	DT	Review January Financial and Operational Performance and Review Diligence Questions	5	1.0
	BL	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5

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Date	Professional	Activity	Category	Hours
	BL	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.5
	FV	Review Mine Complex Analysis	9	1.0
	DT	Review Mine Complex Analysis	9	1.0
	BL	Revise Mine Complex Analysis	9	3.0
	SS	Revise Mine Complex Analysis	9	3.5
	BL	Correspondence with the Company's Consulting Firm Regarding January Financial and Operating Performance	5	0.5
	FV	Travel from Minneapolis to New York City for Equity Committee Depositions	14	3.0
	DT	Travel from Minneapolis to New York City for Equity Committee Depositions	14	3.0
3/13/2013	FV	Review Mine Complex Analysis	9	1.0
	DT	Review Mine Complex Analysis	9	1.5
	BL	Revise Mine Complex Analysis	9	4.0
	SS	Revise Mine Complex Analysis	9	4.5
	MM	Call with UCC Member's Financial Advisor Regarding 1113/1114 and Overall Process	16	0.5
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	MM	Correspondence with Legal Counsel Regarding Draft of Valuation Related Memo to the Committee	9	1.5
	FV	Correspondence with Legal Counsel Regarding Business Plan	5	0.5
	FV	Equity Committee Depositions	14	2.5
	DT	Equity Committee Depositions	14	2.5
	FV	Travel from New York City to Minneapolis	14	3.0
	DT	Review 1113/1114 Pleadings and Related Materials	11	2.0
	BL	Review 1113/1114 Pleadings and Related Materials	11	1.5
	SS	Review 1113/1114 Pleadings and Related Materials	11	2.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Executory Contracts	12	3.0
	BL	Correspondence with the Company's Consulting Firm Regarding Certain Executory Contracts	12	1.0
	DT	Review Historical Income Tax Returns	7	0.5
	BL	Review Historical Income Tax Returns	7	0.5
	SS	Review Historical Income Tax Returns	7	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	2.0
3/14/2013	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	2.0
	MM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	SS	Revise Mine Complex Analysis	9	2.5
	DT	Internal Strategic Discussion Regarding Proposed 1113/1114 Modifications Summary Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed 1113/1114 Modifications Summary Presentation	14	1.0
	SS	Draft Proposed 1113/1114 Modifications Summary Presentation	11	2.5
	SS	Data Room Summary	16	0.5
3/15/2013	BL	Travel from Minneapolis to New York City for Equity Committee Depositions	14	3.0
	DT	Equity Committee Depositions	14	3.5
	BL	Equity Committee Depositions	14	3.5
	DT	Travel from New York City to Minneapolis	14	3.0
	BL	Travel from New York City to Minneapolis	14	3.0
	MM	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.0
	FV	Call with Legal Counsel Regarding Mine Complex Analysis	9	1.0
	MM	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	FV	Internal Strategic Discussion Regarding Mine Complex Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Mine Complex Analysis	14	0.5
	SS	Revise Mine Complex Analysis	9	3.0

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Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	DT	Review Mine Complex Analysis	9	1.0
	BL	Review Mine Complex Analysis	9	1.0
	FV	Review 1113/1114 Related Documents	11	1.5
	SS	Draft Liquidity and Performance Update	5	1.5
	MM	Review Revised Draft of UCC's Response to CERP/AIP	5	2.0
	FV	Review Revised Draft of UCC's Response to CERP/AIP	5	2.0
	DT	Review Revised Draft of UCC's Response to CERP/AIP	5	1.0
	BL	Review Revised Draft of UCC's Response to CERP/AIP	5	1.0
	SS	Review Revised Draft of UCC's Response to CERP/AIP	5	1.0
	DT	Call with the Company Regarding January Financial and Operating Performance	5	1.0
	BL	Call with the Company Regarding January Financial and Operating Performance	5	1.0
	SS	Call with the Company Regarding January Financial and Operating Performance	5	1.0
3/16/2013	DT	Review Mine Complex Analysis	9	1.0
	BL	Review Mine Complex Analysis	9	2.5
	SS	Revise Mine Complex Analysis	9	3.5
	SS	Draft Liquidity and Performance Update	5	1.0
	BL	Revise Proposed 1113/1114 Modifications Summary Presentation	11	2.0
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	2.0
3/17/2013	BL	Review Proposed 1113/1114 Modifications Summary Presentation	11	3.0
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	4.5
	FV	Review Mine Complex Analysis	9	2.5
	DT	Review Mine Complex Analysis	9	2.5
	BL	Review Mine Complex Analysis	9	2.5
	SS	Revise Mine Complex Analysis	9	3.5
3/18/2013	FV	Call with the Company Regarding Coal Market Conditions	5	0.5
	DT	Call with the Company Regarding Coal Market Conditions	5	0.5
	BL	Call with the Company Regarding Coal Market Conditions	5	0.5
	BL	Review Liquidity and Performance Update	5	1.5
	SS	Revise Liquidity and Performance Update	5	1.0
	FV	Review Mine Complex Analysis	9	1.0
	DT	Review Mine Complex Analysis	9	1.0
	BL	Review Mine Complex Analysis	9	1.0
	SS	Revise Mine Complex Analysis	9	2.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Review 1113/1114 Related Documents	11	1.5
	DT	Review 1113/1114 Related Documents	11	1.5
	FV	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.5
	DT	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.5
	BL	Revise Proposed 1113/1114 Modifications Summary Presentation	11	1.0
	DT	Correspondence with Internal Administrative Professional Regarding February Invoice	13	0.5
	BL	Draft Third Fee Statement	13	2.5
	SS	Draft Third Fee Statement	13	2.5
	BL	Review DIP Agreement	1	2.5
	SS	Review DIP Agreement	1	2.5
	BL	Correspondence with the Company's Financial Advisor Regarding Summary of Coal Reserves	5	0.5
3/19/2013	DT	Correspondence with UCC Members' Financial Advisors Regarding Financial Diligence	9	0.5
	MM	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	FV	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	BL	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	SS	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	BL	Correspondence with Legal Counsel Regarding DIP Agreement	1	0.5
	FV	Review Liquidity and Performance Update	5	2.0
	DT	Review Liquidity and Performance Update	5	2.0
	SS	Revise Liquidity and Performance Update	5	0.5
	FV	Correspondence with Mesirow Regarding Financial Diligence	9	1.0
	DT	Correspondence with Mesirow Regarding Financial Diligence	9	1.0
	BL	Correspondence with Mesirow Regarding Financial Diligence	9	1.0
	FV	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.5
	DT	Review Proposed 1113/1114 Modifications Summary Presentation	11	1.0
	BL	Review Proposed 1113/1114 Modifications Summary Presentation	11	0.5
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	0.5
	FV	Internal Strategic Discussion Regarding Equity Committee Report	14	1.0
	DT	Internal Strategic Discussion Regarding Equity Committee Report	14	1.0
	BL	Internal Strategic Discussion Regarding Equity Committee Report	14	1.0
	DT	Draft Response to Equity Committee Report	14	2.5
	BL	Research Regarding Equity Committee Report	14	0.5
	SS	Research Regarding Equity Committee Report	14	2.0

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Date	Professional	Activity	Category	Hours
	FV	Call with Legal Counsel Regarding Resignation of UCC Member	16	0.5
	MM	Correspondence with UCC Professionals Regarding Resignation of UCC Member	16	0.5
	MM	Call with Bondholder Regarding Resignation of UCC Member	16	1.5
	MM	Review Third Fee Statement	13	1.5
	FV	Review Third Fee Statement	13	1.5
	DT	Review Third Fee Statement	13	1.5
	BL	Revise Third Fee Statement	13	1.5
	SS	Revise Third Fee Statement	13	1.5
3/20/2013	MM	Review Proposed 1113/1114 Modifications Summary Presentation	11	2.0
	BL	Revise Proposed 1113/1114 Modifications Summary Presentation	11	0.5
	SS	Revise Proposed 1113/1114 Modifications Summary Presentation	11	1.0
	BL	Review 1113/1114 Related Documents	11	1.0
	SS	Review 1113/1114 Related Documents	11	1.0
	DT	Call with Mesirow Regarding Financial Diligence	9	0.5
	BL	Call with Mesirow Regarding Financial Diligence	9	0.5
	FV	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	DT	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	BL	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	SS	Internal Strategic Discussion Regarding Intercompany Transactions	14	1.0
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	BL	Correspondence with the Company's Financial Advisor Regarding Coal Reserves	5	0.5
	DT	Review Diligence Materials in Preparation for Entity by Entity Analysis	3	4.0
	BL	Review Diligence Materials in Preparation for Entity by Entity Analysis	3	4.0
	SS	Research Regarding Equity Committee Report	14	3.0
3/21/2013	MM	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	FV	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	BL	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	SS	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	BL	Draft Entity by Entity Analysis	3	4.5
	SS	Draft Entity by Entity Analysis	3	3.5
	MM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	FV	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	DT	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	BL	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	SS	Call with the Company's and UCC's Advisors Regarding 1113/1114	11	1.0
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	1.0
	MM	Call with Mesirow Regarding Financial Diligence	9	0.5
	FV	Call with Mesirow Regarding Financial Diligence	9	0.5
	DT	Call with Mesirow Regarding Financial Diligence	9	0.5
	BL	Call with Mesirow Regarding Financial Diligence	9	0.5
	SS	Call with Mesirow Regarding Financial Diligence	9	0.5
	DT	Draft Response to Equity Committee Report	14	2.5
	SS	Research Regarding Equity Committee Report and Entity by Entity Analysis	14	2.5
	BL	Correspondence with Legal Counsel Regarding DIP Agreement	1	0.5
3/22/2013	MM	Call with Bondholders Regarding Financial Diligence	9	1.0

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Date	Professional	Activity	Category	Hours
	FV	Call with Bondholders Regarding Financial Diligence	9	1.0
	DT	Call with Bondholders Regarding Financial Diligence	9	1.0
	BL	Call with Bondholders Regarding Financial Diligence	9	1.0
	SS	Call with Bondholders Regarding Financial Diligence	9	1.0
	DT	Review Mesirov's Financial Diligence Materials	9	2.0
	BL	Review Mesirov's Financial Diligence Materials	9	2.0
	SS	Review Mesirov's Financial Diligence Materials	9	2.0
	MM	Call with Mesirov Regarding Financial Diligence	9	1.0
	DT	Call with Mesirov Regarding Financial Diligence	9	1.0
	BL	Call with Mesirov Regarding Financial Diligence	9	1.0
	SS	Call with Mesirov Regarding Financial Diligence	9	1.0
	MM	Review Response to Equity Committee Report	14	1.5
	DT	Revise Response to Equity Committee Report	14	1.5
	SS	Research Regarding Equity Committee Report	14	2.0
	MM	Calls with UCC Members' Financial Advisors Regarding Financial Diligence	9	2.0
	FV	Calls with UCC Members' Financial Advisors Regarding Financial Diligence	9	2.0
	SS	Calls with UCC Members' Financial Advisors Regarding Financial Diligence	9	2.0
	MM	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	FV	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	MM	Call with the Company's Financial Advisor Regarding Response to Equity Committee Report	14	0.5
	FV	Call with the Company's Financial Advisor Regarding Response to Equity Committee Report	14	0.5
	DT	Call with the Company's Financial Advisor Regarding Response to Equity Committee Report	14	0.5
	BL	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Review Mesirov's Intercompany Materials	3	2.0
	BL	Review Mesirov's Intercompany Materials	3	1.5
	SS	Review Mesirov's Intercompany Materials	3	2.0
	BL	Draft Entity by Entity Analysis	3	5.0
	DT	Review Entity by Entity Analysis	3	2.0
3/23/2013	DT	Draft Response to Equity Committee Report	14	2.0
	SS	Research Regarding Equity Committee Report	14	2.0
	SS	Process Administration	13	3.0
3/24/2013	BL	Revise Entity by Entity Analysis	3	8.5
	FV	Review Response to Equity Committee Report	14	2.0
	DT	Revise Response to Equity Committee Report	14	2.0
	DT	Correspondence with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	SS	Process Administration	13	3.0
	DT	Review Entity by Entity Analysis	3	3.0
	BL	Revise Entity by Entity Analysis	3	7.0
3/25/2013	SS	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Review Entity by Entity Analysis	3	4.0
	BL	Revise Entity by Entity Analysis	3	6.0
	SS	Revise Entity by Entity Analysis	3	2.5
	MM	Review Response to Equity Committee Report	14	2.0
	DT	Revise Response to Equity Committee Report	14	2.0
	SS	Revise Response to Equity Committee Report	14	1.5
	MM	Call with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	FV	Call with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	1.0
	MM	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	FV	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	BL	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	SS	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Correspondence with Legal Counsel Regarding Financial Diligence	9	0.5
	DT	Call with Legal Counsel Regarding Process Administration	13	0.5
	SS	Call with Legal Counsel Regarding Process Administration	13	0.5
	MM	Review Court Documents	14	1.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Draft Entity by Entity Analysis Summary Presentation	3	1.0
	SS	Draft Entity by Entity Analysis Summary Presentation	3	1.0
3/26/2013	DT	Review Entity by Entity Analysis	3	2.5
	BL	Revise Entity by Entity Analysis	3	4.0
	SS	Revise Entity by Entity Analysis	3	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.0

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Date	Professional	Activity	Category	Hours
	DT	Review Entity by Entity Analysis Summary Presentation	3	2.5
	BL	Review Entity by Entity Analysis Summary Presentation	3	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	1.0
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	MM	Review Response to Equity Committee Report	14	1.5
	DT	Revise Response to Equity Committee Report	14	1.0
	SS	Revise Response to Equity Committee Report	14	1.0
	MM	Correspondence with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	FV	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	BL	Call with UCC Member's Financial Advisor Regarding Financial Diligence	9	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Draft Financial Diligence Questions	9	0.5
	SS	Draft Financial Diligence Questions	9	0.5
	DT	Review Financial Diligence Questions	9	0.5
3/27/2013	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	0.5
	DT	Correspondence with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Review Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis	3	2.5
	SS	Revise Entity by Entity Analysis	3	2.0
	MM	Review Entity by Entity Analysis Summary Presentation	3	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	3	2.5
	DT	Review Entity by Entity Analysis Summary Presentation	3	2.5
	BL	Review Entity by Entity Analysis Summary Presentation	3	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	3	2.0
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5
	MM	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	0.5
	DT	Revise Response to Equity Committee Report	14	1.0
	MM	Flight from Fort Myers to New York City for Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	3.0
	FV	Flight from Minneapolis to New York City for Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	3.0
	MM	Review Entity by Entity Analysis	3	2.5
	FV	Review Entity by Entity Analysis	3	2.5
3/28/2013	BL	Call with the Company's Financial Advisor Regarding Financial Diligence	9	1.0
	MM	Review Entity by Entity Analysis	3	2.0
	FV	Review Entity by Entity Analysis	3	2.0
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.5
	MM	Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	2.0
	FV	Meeting with UCC Member's Financial Advisor Regarding 1113/1114	11	2.0
	DT	Meeting with UCC Member's Financial Advisor Regarding 1113/1114 (Phone)	11	2.0
	BL	Meeting with UCC Member's Financial Advisor Regarding 1113/1114 (Phone)	11	2.0
	SS	Meeting with UCC Member's Financial Advisor Regarding 1113/1114 (Phone)	11	2.0
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Flight New York City to Fort Myers	11	3.0
	FV	Flight from New York City to Minneapolis	11	3.0
	MM	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	1.0
	FV	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	1.0
	DT	Internal Strategic Discussion Regarding Response to Equity Committee Report	14	1.0
	DT	Call with Legal Counsel Regarding Response to Equity Committee Report	14	0.5

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Date	Professional	Activity	Category	Hours
	DT	Revise Response to Equity Committee Report	14	1.5
	SS	Revise Response to Equity Committee Report	14	0.5
	BL	Revise Entity by Entity Analysis and Summary Presentation	3	2.5
	SS	Revise Entity by Entity Analysis and Summary Presentation	3	2.5
	BL	Draft Financial Diligence Questions	9	2.0
	SS	Draft Financial Diligence Questions	9	0.5
	DT	Review Financial Diligence Questions	9	1.0
	SS	Revise Financial Diligence Questions	9	0.5
	SS	Draft Liquidity Update	2	3.0
3/29/2013	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	MM	Correspondence with Legal Counsel Regarding Data Sharing	13	0.5
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	BL	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	MM	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	FV	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	DT	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	BL	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	SS	Call with UCC Professionals Regarding Financial Diligence	9	1.5
	SS	Draft Claims Summary	7	1.5
	DT	Review Claims Summary	7	0.5
	BL	Review Claims Summary	7	1.0
3/31/2013	DT	Review Motion to Terminate Non-Union Benefits	14	1.0
	BL	Review Motion to Terminate Non-Union Benefits	14	1.0
	SS	Review Motion to Terminate Non-Union Benefits	14	0.5
	DT	Review Entity by Entity Analysis	3	2.0
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	3.0
	MM	Review Entity by Entity Analysis Summary Presentation	3	2.5
	FV	Review Entity by Entity Analysis Summary Presentation	3	2.5
4/1/2013	FV	Review Entity by Entity Analysis	3	1.5
	DT	Review Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis	3	2.0
	SS	Revise Entity by Entity Analysis	3	2.0
	FV	Review 1113/1114 Documents	11	1.0
	DT	Review 1113/1114 Documents	11	1.0
	BL	Review 1113/1114 Documents	11	1.0
	SS	Review 1113/1114 Documents	11	1.0
	MM	Correspondence with UCC Professionals Regarding Valuation	16	0.5
	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	DT	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	0.5
	DT	Review Liquidity Update	2	1.0
	BL	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	1.0
4/2/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	MM	Review the Company's Second Motion to Extend Exclusivity Period	14	1.0
	FV	Review the Company's Second Motion to Extend Exclusivity Period	14	1.0
	DT	Review the Company's Second Motion to Extend Exclusivity Period	14	0.5
	BL	Review the Company's Second Motion to Extend Exclusivity Period	14	0.5
	SS	Review the Company's Second Motion to Extend Exclusivity Period	14	0.5
	SS	Draft Illustrative Claims and Recovery Summary for UCC Member	3	3.0
	BL	Review Illustrative Claims and Recovery Summary for UCC Member	3	1.0
	DT	Review Illustrative Claims and Recovery Summary for UCC Member	3	1.0
	DT	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5

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Date	Professional	Activity	Category	Hours	
4/3/2013	MM	UCC Call Regarding 1113/1114	11	1.5	
	FV	UCC Call Regarding 1113/1114	11	1.5	
	DT	UCC Call Regarding 1113/1114	11	1.5	
	BL	UCC Call Regarding 1113/1114	11	1.5	
	SS	UCC Call Regarding 1113/1114	11	1.5	
	DT	Preparation in Advance of the Following Week's Court Deposition Regarding Equity Committee Motion	14	1.0	
	SS	Preparation in Advance of the Following Week's Court Deposition Regarding Equity Committee Motion	14	1.0	
	BL	Call with Mesirow Regarding Financial Diligence	9	0.5	
	BL	Revise Entity by Entity Analysis	3	2.0	
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0	
	DT	Analyze Filed Claims	7	0.5	
	BL	Analyze Filed Claims	7	1.0	
	SS	Analyze Filed Claims	7	1.0	
	BL	Revise Illustrative Claims and Recovery Summary for UCC Member	3	2.0	
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	2.0	
	MM	Review Court Documents	14	0.5	
	FV	Review Court Documents	14	0.5	
	DT	Review Court Documents	14	0.5	
	BL	Review Court Documents	14	0.5	
	SS	Review Court Documents	14	0.5	
	MM	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5	
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0	
	4/4/2013	BL	Draft Interim Fee Application	13	2.5
		BL	Revise Entity by Entity Analysis	3	2.5
		DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
		BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
		SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
		MM	Call with Legal Counsel and Company Advisors	15	1.5
		FV	Call with Legal Counsel and Company Advisors	15	1.5
DT		Call with Legal Counsel and Company Advisors	15	1.5	
BL		Call with Legal Counsel and Company Advisors	15	1.5	
SS		Call with Legal Counsel and Company Advisors	15	1.5	
BL		Correspondence with the Company's Financial Advisors Regarding Data Sharing Process	13	0.5	
DT		Correspondence with UCC Member Regarding Financial Diligence	9	0.5	
DT		Correspondence with Mesirow Regarding Financial Diligence	9	0.5	
BL		Correspondence with Mesirow Regarding Financial Diligence	9	0.5	
DT		Review Interim Fee Application	13	2.0	
BL		Revise Interim Fee Application	13	1.0	
SS		Data Room Summary	16	0.5	
4/5/2013		BL	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5	
	FV	Review Interim Fee Application	13	1.5	
	BL	Call with Internal Legal Counsel Regarding Conflicts Check	13	0.5	
	BL	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5	
	DT	Correspondence with the Company's Financial Advisor Regarding Financial Diligence	9	1.0	
	DT	Correspondence with UCC Professionals Regarding Third Party Claims	7	0.5	
	DT	Review Revised Third Party Claims Estimates	7	1.0	
	BL	Review Revised Third Party Claims Estimates	7	1.0	
	SS	Review Revised Third Party Claims Estimates	7	1.0	
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5	
	BL	Revise Entity by Entity Analysis	3	2.0	
	MM	Review Court Documents Relating to 1113/1114	14	0.5	
	FV	Review Court Documents Relating to 1113/1114	14	0.5	
DT	Review Court Documents Relating to 1113/1114	14	0.5		
BL	Review Court Documents Relating to 1113/1114	14	0.5		
SS	Review Court Documents Relating to 1113/1114	14	0.5		
4/6/2013	BL	Call with Mesirow Regarding Summary of Filed Claims	7	0.5	
4/7/2013	SS	Draft Summary of Filed Claims	7	2.0	

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Date	Professional	Activity	Category	Hours
4/8/2013	BL	Review Summary of Filed Claims	7	1.5
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	3	1.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.0
	SS	Revise Summary of Filed Claims	7	1.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	0.5
	BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5
	DT	Correspondence with Legal Counsel Regarding Certain Claims	11	0.5
	MM	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members and Court Deposition	16	3.0
	FV	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members	16	3.0
	DT	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members and Court Deposition	16	3.0
	BL	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members	16	3.0
	SS	Flight to New York City for Entity by Entity Analysis Discussions with UCC Members	16	3.0
4/9/2013	MM	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	FV	Entity by Entity Analysis Discussions with UCC Members	3	4.0
	DT	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	BL	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	SS	Entity by Entity Analysis Discussions with UCC Members	3	7.0
	BL	Correspondence with the Company's Consulting Firm Regarding February Operating Performance	5	0.5
	SS	Correspondence with the Company's Legal Counsel Regarding Conflicts Check List	13	0.5
	FV	Flight to Minneapolis	16	3.0
	BL	Flight to Minneapolis	16	3.0
	SS	Flight to Minneapolis	16	3.0
	MM	Correspondence with UCC Professionals Regarding Proposed 1113/1114 Response	11	0.5
	SS	Draft Diligence Questions Regarding February Operating Performance	5	0.5
	BL	Review Summary of Filed Claims	7	0.5
	SS	Revise Summary of Filed Claims	7	0.5
4/10/2013	DT	Review Diligence Questions Regarding February Operating Performance	5	0.5
	BL	Review Diligence Questions Regarding February Operating Performance	5	0.5
	SS	Revise Diligence Questions Regarding February Operating Performance	5	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding February Operating Performance	5	0.5
	BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5
	MM	Meeting with Legal Counsel Regarding Upcoming Court Deposition	16	1.0
	DT	Meeting with Legal Counsel Regarding Upcoming Court Deposition	16	1.0
	MM	Court Deposition Regarding Equity Committee Motion	14	3.0
	DT	Court Deposition Regarding Equity Committee Motion	14	3.0
	MM	Flight to Minneapolis	16	3.0
	DT	Flight to Minneapolis	16	3.0
	MM	Call with UCC Professionals In Advance of UCC Call	16	0.5
	FV	Call with UCC Professionals In Advance of UCC Call	16	0.5
	DT	Call with UCC Professionals in Advance of UCC Call	16	0.5
	BL	Call with UCC Professionals in Advance of UCC Call	16	0.5
	SS	Call with UCC Professionals in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	MM	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	FV	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	1.0
BL	Revise Entity by Entity Analysis Summary Presentation	3	0.5	
SS	Revise Entity by Entity Analysis Summary Presentation	3	0.5	
SS	Revise Conflicts Check Disclosure Schedule	13	0.5	
BL	Review Conflicts Check Disclosure Schedule	13	0.5	
SS	Revise Interim Fee Application	13	0.5	
BL	Review Interim Fee Application	13	0.5	
BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	1.5	

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Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	BL	Revise Summary of Filed Claims	7	1.5
	SS	Revise Summary of Filed Claims	7	2.5
	SS	Correspondence with Mesirow Regarding Debtor by Debtor Claims Data	7	0.5
	BL	Analysis in Connection with the Company's Motion to Terminate Certain Non-Union Benefits	14	1.5
	SS	Analysis in Connection with the Company's Motion to Terminate Certain Non-Union Benefits	14	1.5
	BL	Correspondence with the Company's Consulting Firm Regarding the Company's Motion to Terminate Certain Non-Union Benefits	14	0.5
4/11/2013	BL	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5
	SS	Correspondence with Legal Counsel Regarding Summary of Filed Claims	7	0.5
	SS	Call with Legal Counsel Regarding Interim Fee Application	13	0.5
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis Summary Presentation	3	1.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	0.5
	MM	Review Entity by Entity Analysis Summary Presentation	3	1.5
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.5
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.5
	FV	Call with Mesirow Regarding Third Party Claims	7	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	MM	Correspondence with UCC Professionals Regarding Company Entity by Entity Analysis	16	2.0
	FV	Correspondence with UCC Professionals Regarding Company Entity by Entity Analysis	16	2.0
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding the Company's Motion to Terminate Certain Non-Union Benefits	14	0.5
	BL	Revise Interim Fee Application	13	1.0
	SS	Revise Interim Fee Application	13	1.5
	SS	Revise Conflicts Check Disclosure Schedule	13	1.0
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Draft Liquidity & Performance Update	5	1.5
	SS	Data Room Summary	16	0.5
4/12/2013	BL	Revise Entity by Entity Analysis Summary Presentation	3	1.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	1.0
	MM	Review Entity by Entity Analysis Summary Presentation	3	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	DT	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	BL	Internal Call Regarding Conflicts Check Disclosure Schedule	13	0.5
	SS	Internal Call Regarding Conflicts Check Disclosure Schedule	13	0.5
	DT	Review Interim Fee Application	13	1.0
	SS	Revise Interim Fee Application	13	1.0
	MM	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	2.0
	FV	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	2.0
	DT	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	1.0
	BL	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	1.0
	SS	Review Draft of UCC Statement in Connection with 1113/1114 Motion	11	0.5
4/13/2013	BL	Call with Legal Counsel Regarding Interim Fee Application	13	1.0
	SS	Call with Legal Counsel Regarding Interim Fee Application	13	1.0
	BL	Revise Fee Application	13	1.0
	SS	Revise Fee Application	13	1.5
4/14/2013	FV	Review Interim Fee Application	13	1.0
	DT	Review Interim Fee Application	13	1.0
	SS	Revise Interim Fee Application	13	1.5
	DT	Review Court Documents	14	1.0
4/15/2013	MM	Review Interim Fee Application	13	1.5
	SS	Revise Interim Fee Application	13	0.5
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0

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Date	Professional	Activity	Category	Hours
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	BL	Correspondence with the Company's Financial Advisor and Consulting Firm Regarding Reserves	5	0.5
	MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.5
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	BL	Correspondence with Legal Counsel and Mesirov Regarding Summary of Filed Claims	7	1.0
	FV	Call with the Company Regarding February Operating Performance	5	1.0
	DT	Call with the Company Regarding February Operating Performance	5	1.0
	BL	Call with the Company Regarding February Operating Performance	5	1.0
	SS	Call with the Company Regarding February Operating Performance	5	1.0
4/16/2013	BL	Process Administration	13	2.0
	SS	Process Administration	13	2.0
	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	0.5
	FV	Review Summaries of 1113/1114 Depositions	11	2.0
	DT	Review Summaries of 1113/1114 Depositions	11	1.5
	BL	Review Summaries of 1113/1114 Depositions	11	1.5
	SS	Review Summaries of 1113/1114 Depositions	11	1.5
	SS	Draft Liquidity & Performance Update	5	2.0
4/17/2013	BL	Process Administration	13	2.0
	SS	Process Administration	13	2.0
	BL	Review Liquidity & Performance Update	5	1.5
	SS	Revise Liquidity & Performance Update	5	1.0
	BL	Draft Fourth Monthly Fee Statement	13	1.0
	SS	Draft Fourth Monthly Fee Statement	13	1.0
	FV	Review Court Documents Regarding Equity Committee Motion	14	1.0
	DT	Review Court Documents Regarding Equity Committee Motion	14	1.0
	BL	Review Court Documents Regarding Equity Committee Motion	14	1.0
	SS	Review Court Documents Regarding Equity Committee Motion	14	1.0
	BL	Correspondence with the Company Regarding Third Monthly Fee Statement	13	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	FV	Review Summaries of 1113/1114 Depositions	11	1.5
	DT	Review Summaries of 1113/1114 Depositions	11	1.0
	BL	Review Summaries of 1113/1114 Depositions	11	1.0
	SS	Review Summaries of 1113/1114 Depositions	11	1.5
4/18/2013	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
	SS	Process Administration	13	1.5
	MM	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5
	FV	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5
	DT	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5
	BL	Call with Legal Counsel Regarding Equity Committee Motion	16	0.5
	BL	Correspondence with Internal Administrative Professional Regarding March Invoice	13	0.5
	FV	Review Summaries of 1113/1114 Depositions	11	1.5
	DT	Review Summaries of 1113/1114 Depositions	11	1.5
	BL	Review Summaries of 1113/1114 Depositions	11	1.0
	SS	Review Summaries of 1113/1114 Depositions	11	1.5
	SS	Data Room Summary	16	0.5
4/19/2013	FV	Review Summaries of 1113/1114 Depositions	11	1.0
	DT	Review Summaries of 1113/1114 Depositions	11	1.0
	BL	Review Summaries of 1113/1114 Depositions	11	1.0
	SS	Review Summaries of 1113/1114 Depositions	11	1.0
	FV	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Proposed Non-Union Retiree Settlement	14	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding Proposed Non-Union Retiree Settlement	14	0.5
	BL	Review Liquidity & Performance Update	5	1.0

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Date	Professional	Activity	Category	Hours
	SS	Revise Liquidity & Performance Update	5	0.5
	FV	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	DT	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	BL	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	SS	Review Noteholders' Reply in Support of Motion to Appoint a Chapter 11 Trustee	14	1.5
	MM	Review Fourth Monthly Fee Statement	13	1.0
	FV	Review Fourth Monthly Fee Statement	13	1.0
	DT	Review Fourth Monthly Fee Statement	13	1.0
	SS	Revise Fourth Monthly Fee Statement	13	1.5
	FV	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	DT	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	BL	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	SS	Review Updated Report Prepared by KLR Group in Connection with the Equity Committee Motion	14	1.0
	SS	Draft Comparison of Old and Updated KLR Group Reports	14	2.0
4/20/2013	FV	Internal Strategic Discussion Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Internal Strategic Discussion Regarding Proposed Non-Union Retiree Settlement	14	0.5
	BL	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	1.0
	SS	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	3.5
	DT	Review Entity by Entity Analysis	3	1.0
4/21/2013	FV	Review Court Documents	14	1.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0
	FV	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	1.0
	SS	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	1.0
4/22/2013	MM	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	FV	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	SS	Correspondence with Legal Counsel Regarding Proposed Non-Union Retiree Settlement	14	0.5
	BL	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	1.5
	SS	Revise Entity by Entity Analysis to Reflect Proposed Non-Union Retiree Settlement	3	1.5
	DT	Review Entity by Entity Analysis	3	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	MM	Review Summaries of 1113/1114 Depositions	11	1.0
	FV	Review Summaries of 1113/1114 Depositions	11	1.0
	DT	Review Summaries of 1113/1114 Depositions	11	0.5
	BL	Review Summaries of 1113/1114 Depositions	11	0.5
	SS	Review Summaries of 1113/1114 Depositions	11	0.5
	DT	Review Comparison of Old and Updated KLR Group Reports	14	0.5
	SS	Revise Comparison of Old and Updated KLR Group Reports	14	0.5
	BL	Draft Presentation Regarding Proposed Non-Union Retiree Settlement	14	2.0
	SS	Draft Presentation Regarding Proposed Non-Union Retiree Settlement	14	2.0
	MM	Review Summary of Analysis Regarding Proposed Non-Union Retiree Settlement	14	0.5
	FV	Review Summary of Analysis Regarding Proposed Non-Union Retiree Settlement	14	0.5
	DT	Review Summary of Analysis Regarding Proposed Non-Union Retiree Settlement	14	0.5
	MM	Flight to St. Louis for the Following Day's Court Hearing	14	1.5
	DT	Flight to St. Louis for the Following Day's Court Hearing	14	1.5
	MM	Internal Strategic Discussion in Advance of the Following Day's Court Hearing	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's Court Hearing	14	1.0
	SS	Research in Advance of the Following Day's Court Hearing	14	1.0
4/23/2013	MM	Court Hearing	14	8.0
	DT	Court Hearing	14	8.0
	BL	Research Regarding Past Mining Obligation Expenses	5	1.5
	SS	Research Regarding Past Mining Obligation Expenses	5	1.5
	BL	Call with the Company's Financial Advisor Regarding Past Mining Obligation Expenses	5	0.5
	SS	Call with the Company's Financial Advisor Regarding Past Mining Obligation Expenses	5	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Past Mining Obligation Expenses	5	1.0
	FV	Correspondence with the UCC and UCC Professionals Regarding Equity Committee Motion	16	1.0
	MM	Review Court Hearing Summaries	14	1.5
	FV	Review Court Hearing Summaries	14	1.5
	DT	Review Court Hearing Summaries	14	1.0
	BL	Review Court Hearing Summaries	14	1.0
	SS	Review Court Hearing Summaries	14	1.0
4/24/2013	BL	Analyze Certain Executory Contracts Relating to Adversary Proceedings	12	1.5

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Date	Professional	Activity	Category	Hours
	SS	Analyze Certain Executory Contracts Relating to Adversary Proceedings	12	1.5
	FV	Correspondence with Legal Counsel Regarding Certain Executory Contracts Relating to Adversary Proceedings	12	0.5
	BL	Correspondence with Legal Counsel Regarding Certain Executory Contracts Relating to Adversary Proceedings	12	0.5
	MM	Flight to Minneapolis	14	1.5
	DT	Flight to Minneapolis	14	1.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Revise Entity by Entity Analysis	3	3.0
	SS	Revise Entity by Entity Analysis	3	3.0
	DT	Review Entity by Entity Analysis	3	3.0
	DT	Review Liquidity & Performance Update	5	1.5
	SS	Revise Liquidity & Performance Update	5	0.5
	MM	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	FV	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	DT	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	BL	Call with the Company's Financial Advisor Regarding 1113/1114	11	1.0
	MM	Call with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Call with Legal Counsel Regarding 1113/1114	11	1.0
	DT	Call with Legal Counsel Regarding 1113/1114	11	1.0
	BL	Call with Legal Counsel Regarding 1113/1114	11	1.0
	SS	Draft 1113/1114 Update Presentation	11	4.0
4/25/2013	MM	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	DT	Review 1113/1114 Update Presentation	11	2.0
	BL	Revise 1113/1114 Update Presentation	11	3.0
	SS	Revise 1113/1114 Update Presentation	11	3.0
	BL	Correspondence with the Company's Consulting Firm Regarding March Operating Performance	5	0.5
	MM	Review Summaries of Deposition of Irl Engelhardt	14	1.5
	FV	Review Summaries of Deposition of Irl Engelhardt	14	1.5
	DT	Review Summaries of Deposition of Irl Engelhardt	14	1.0
	BL	Review Summaries of Deposition of Irl Engelhardt	14	1.0
	SS	Review Summaries of Deposition of Irl Engelhardt	14	1.0
	MM	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	FV	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	DT	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	BL	Call with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Revise Entity by Entity Analysis	3	2.0
	SS	Revise Entity by Entity Analysis	3	2.0
	DT	Review Entity by Entity Analysis	3	1.0
	BL	Correspondence with Mesirov Regarding Third Party Claims	7	0.5
	MM	Review 1113/1114 Documents	11	2.0
	FV	Review 1113/1114 Documents	11	2.0
	DT	Review 1113/1114 Documents	11	1.0
	BL	Review 1113/1114 Documents	11	0.5
	SS	Review 1113/1114 Documents	11	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Correspondence with Legal Counsel Regarding Certain Executory Contracts Relating to Adversary Proceedings	12	0.5
	SS	Data Room Summary	16	0.5
4/26/2013	MM	Review 1113/1114 Update Presentation	11	2.0
	FV	Review 1113/1114 Update Presentation	11	2.0
	DT	Review 1113/1114 Update Presentation	11	2.0
	BL	Revise 1113/1114 Update Presentation	11	3.0
	SS	Revise 1113/1114 Update Presentation	11	3.0
	MM	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	FV	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	DT	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	BL	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	SS	Review Legal Counsel's Summary of 1113/1114 Arguments	11	1.0
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	MM	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	FV	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	DT	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	BL	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	SS	Call with UCC and Company Professionals Regarding 1113/1114	11	1.5
	MM	Review Transcript of April 23 Hearing	14	1.0
	FV	Review Transcript of April 23 Hearing	14	1.0
	DT	Review Transcript of April 23 Hearing	14	0.5
	BL	Review Transcript of April 23 Hearing	14	0.5
	SS	Review Transcript of April 23 Hearing	14	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
4/28/2013	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Revise Entity by Entity Analysis	3	4.5
	SS	Revise Entity by Entity Analysis	3	4.5
	MM	Flight to St. Louis for 1113/1114 Hearing	14	1.5
	FV	Flight to St. Louis for 1113/1114 Hearing	14	1.5
4/29/2013	MM	1113/1114 Hearing	14	6.0
	FV	1113/1114 Hearing	14	6.0
	DT	1113/1114 Hearing (Phone)	14	6.0
	BL	1113/1114 Hearing (Phone)	14	3.0
	SS	1113/1114 Hearing (Phone)	14	3.0
	DT	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	MM	Review 1113/1114 Documents	11	2.0
	FV	Review 1113/1114 Documents	11	2.0
	BL	Revise Entity by Entity Analysis	3	0.5
	DT	Review Entity by Entity Analysis	3	0.5
	BL	Revise 1113/1114 Update Presentation	11	2.0
	FV	Review 1113/1114 Update Presentation	11	1.0
	DT	Review 1113/1114 Update Presentation	11	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Correspondence with Mesirow Regarding Third Party Claims	7	0.5
4/30/2013	MM	1113/1114 Hearing	14	8.0
	FV	1113/1114 Hearing	14	8.0
	DT	1113/1114 Hearing (Phone)	14	5.5
	BL	1113/1114 Hearing (Phone)	14	5.5
	SS	1113/1114 Hearing (Phone)	14	5.5
	FV	Call with Mesirow Regarding Third Party Claims	7	0.5
	DT	Call with Mesirow Regarding Third Party Claims	7	0.5
	BL	Call with Mesirow Regarding Third Party Claims	7	0.5
	SS	Call with Mesirow Regarding Third Party Claims	7	0.5
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.5
	SS	Draft Summary of Expenses	13	0.5
	BL	Review Summary of Expenses	13	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	BL	Revise 1113/1114 Update Presentation	11	0.5
	FV	Review 1113/1114 Update Presentation	11	0.5
	DT	Review 1113/1114 Update Presentation	11	0.5
	SS	Draft List of Sources Used in Entity by Entity Analysis	3	0.5
	DT	Review List of Sources Used in Entity by Entity Analysis	3	0.5
	BL	Review List of Sources Used in Entity by Entity Analysis	3	0.5

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Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	MM	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114	11	0.5
	FV	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114	11	0.5
	DT	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114 (Phone)	11	0.5
	BL	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114 (Phone)	11	0.5
	SS	Meeting with Legal Counsel and the Company's Legal and Financial Advisors Regarding 1113/1114 (Phone)	11	0.5
	BL	Correspondence with Mesirow Regarding Third Party Claims	7	0.5
5/1/2013	MM	1113/1114 Hearing	14	7.0
	FV	1113/1114 Hearing	14	7.0
	DT	1113/1114 Hearing (Phone)	14	5.5
	BL	1113/1114 Hearing (Phone)	14	5.5
	SS	1113/1114 Hearing (Phone)	14	5.5
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	2.5
	MM	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	MM	Review 1113/1114 Materials prepared by the Company	11	0.5
	FV	Review 1113/1114 Materials prepared by the Company	11	0.5
	DT	Review 1113/1114 Materials prepared by the Company	11	0.5
	BL	Review 1113/1114 Materials prepared by the Company	11	0.5
	SS	Review 1113/1114 Materials prepared by the Company	11	0.5
	DT	Review Asset and Coal Sales Report	6	0.5
	BL	Review Asset and Coal Sales Report	6	0.5
	SS	Review Asset and Coal Sales Report	6	0.5
	DT	Correspondence with Mesirow Regarding Third Party Claims	7	0.5
	FV	Process Administration	13	1.0
	SS	Process Administration	13	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	0.5
	SS	Correspondence with Mesirow Regarding Intercompany Transactions	3	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	0.5
5/2/2013	MM	1113/1114 Hearing	14	4.5
	FV	1113/1114 Hearing	14	4.5
	DT	1113/1114 Hearing (Phone)	14	3.0
	BL	1113/1114 Hearing (Phone)	14	3.0
	SS	1113/1114 Hearing (Phone)	14	3.0
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	0.5
	BL	Revise Entity by Entity Analysis Summary Presentation	3	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	3	0.5
	MM	Review Entity by Entity Analysis Summary Presentation	3	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	3	1.0
	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	1.0
	DT	Correspondence with the Company's Financial Advisor Regarding 1113/1114	11	0.5
	MM	Correspondence with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Correspondence with Legal Counsel Regarding 1113/1114	11	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	BL	Review March Operating Performance and Draft Diligence Questions	5	2.0
	SS	Review March Operating Performance and Draft Diligence Questions	5	2.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	BL	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	0.5
	DT	Review 13-Week Cash Flow Forecast	2	0.5
	BL	Review 13-Week Cash Flow Forecast	2	0.5
	SS	Review 13-Week Cash Flow Forecast	2	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding 13-Week Cash Flow Forecast	2	0.5
	SS	Draft Entity by Entity Analysis Comparison Summary	3	0.5

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Date	Professional	Activity	Category	Hours
5/3/2013	BL	Review Entity by Entity Analysis Comparison Summary	3	0.5
	SS	Revise Entity by Entity Analysis Comparison Summary	3	0.5
	SS	Data Room Summary	16	0.5
	MM	1113/1114 Hearing	14	7.0
	FV	1113/1114 Hearing	14	7.0
	DT	1113/1114 Hearing (Phone)	14	5.0
	BL	1113/1114 Hearing (Phone)	14	5.0
	SS	1113/1114 Hearing (Phone)	14	5.0
	DT	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	BL	Correspondence with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	DT	Review 1113/1114 Hearing Transcripts	14	2.0
	BL	Review 1113/1114 Hearing Transcripts	14	1.5
	SS	Review 1113/1114 Hearing Transcripts	14	1.5
	5/4/2013	DT	Review Diligence Questions Regarding March Operating Performance	5
DT		Correspondence with the Company's Consulting Firm Regarding March Operating Performance	5	0.5
5/6/2013	DT	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	BL	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	SS	Call with the Company's Financial Advisor Regarding Entity by Entity Analysis	3	0.5
	FV	Correspondence with the U.S. Trustee Regarding Process Administration	13	0.5
	DT	Review Claims Settlement Notice	7	1.0
	BL	Review Claims Settlement Notice	7	1.0
	SS	Review Claims Settlement Notice	7	1.0
	SS	Process Administration	13	2.5
	DT	Review 1113/1114 Hearing Transcripts	14	2.0
	BL	Review 1113/1114 Hearing Transcripts	14	1.5
	SS	Review 1113/1114 Hearing Transcripts	14	1.5
	MM	Call with Legal Counsel and Mesirow Regarding 1113/1114	11	1.5
	FV	Call with Legal Counsel and Mesirow Regarding 1113/1114	11	1.5
	DT	Call with Legal Counsel and Mesirow Regarding 1113/1114	11	1.5
BL	Call with Legal Counsel and Mesirow Regarding 1113/1114	11	1.5	
5/7/2013	SS	Call with Legal Counsel and Mesirow Regarding 1113/1114	11	1.5
	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	2.0
	FV	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	DT	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	BL	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	SS	Call with the Company Regarding Coal Market Conditions and March Operating Performance	5	1.0
	MM	Review Entity by Entity Analysis Comparison Summary	3	2.0
	FV	Review Entity by Entity Analysis Comparison Summary	3	2.0
	DT	Review Entity by Entity Analysis Comparison Summary	3	2.0
	BL	Revise Entity by Entity Analysis Comparison Summary	3	1.5
	SS	Revise Entity by Entity Analysis Comparison Summary	3	1.5
	SS	Draft Summary of Reserves by Legal Entity	5	1.5
	DT	Review Summary of Reserves by Legal Entity	5	1.0
BL	Review Summary of Reserves by Legal Entity	5	1.0	
SS	Revise Summary of Reserves by Legal Entity	5	1.0	
5/8/2013	DT	Review February Intercompany Balances	3	1.0
	BL	Review February Intercompany Balances	3	1.5
	SS	Review February Intercompany Balances	3	1.5
	BL	Revise Entity by Entity Analysis	3	2.5
	SS	Revise Entity by Entity Analysis	3	1.5
	SS	Call with Legal Counsel Regarding Data Sharing Process	13	0.5
	SS	Facilitate Data Sharing Process	13	1.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	2.5
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0	
5/9/2013	MM	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	FV	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	DT	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	BL	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	SS	Call with Company and UCC Professionals Regarding 1113/1114	11	1.5
	DT	Call with the Company's Financial Advisor Regarding Reserves	5	0.5
	BL	Call with the Company's Financial Advisor Regarding Reserves	5	0.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5

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Date	Professional	Activity	Category	Hours
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
	SS	Process Administration	13	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	SS	Data Room Summary	16	0.5
	MM	Review Q1 2013 10-Q	7	1.5
	FV	Review Q1 2013 10-Q	7	2.0
	DT	Review Q1 2013 10-Q	7	2.0
	BL	Review Q1 2013 10-Q	7	2.0
	SS	Review Q1 2013 10-Q	7	2.0
	SS	Revise Liquidity & Performance Update	5	1.0
5/10/2013	MM	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	FV	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	DT	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	BL	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	SS	Review Orders Denying Appointment of Equity Committee and Chapter 11 Trustee	14	0.5
	MM	Review Liquidity & Performance Update	5	2.0
	FV	Review Liquidity & Performance Update	5	2.0
	DT	Review Liquidity & Performance Update	5	2.0
	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	1.5
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
	DT	Process Administration	13	0.5
	BL	Process Administration	13	0.5
5/12/2013	SS	Process Administration	13	0.5
5/13/2013	SS	Process Administration	13	3.5
	MM	Review Court Filings	14	1.5
	FV	Review Court Filings	14	1.5
	DT	Review Court Filings	14	1.5
	BL	Review Court Filings	14	1.0
	SS	Review Court Filings	14	1.0
	SS	Process Administration	13	1.5
	FV	Review Updated Coal Reserve Information	5	1.0
	DT	Review Updated Coal Reserve Information	5	1.0
	BL	Review Updated Coal Reserve Information	5	1.0
	SS	Review Updated Coal Reserve Information	5	1.0
5/14/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	MM	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	FV	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	1.0
	SS	Facilitate Data Sharing Process	13	1.0
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	1.0
5/15/2013	DT	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	BL	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	3	1.0
	FV	Review Asset and Coal Sales Reports	6	2.0
	DT	Review Asset and Coal Sales Reports	6	2.0

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Date	Professional	Activity	Category	Hours
	BL	Review Asset and Coal Sales Reports	6	1.5
	SS	Review Asset and Coal Sales Reports	6	1.5
	BL	Revise Entity by Entity Analysis	3	3.5
	SS	Revise Entity by Entity Analysis	3	3.5
	FV	Review Court Filings	14	1.5
	DT	Review Court Filings	14	1.5
	BL	Review Court Filings	14	1.0
	SS	Review Court Filings	14	1.0
5/16/2013	MM	UCC Professionals Call	16	1.5
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Review Summary of Recently Filed Pleadings	14	0.5
	FV	Review Summary of Recently Filed Pleadings	14	0.5
	DT	Review Summary of Recently Filed Pleadings	14	0.5
	BL	Review Summary of Recently Filed Pleadings	14	0.5
	SS	Review Summary of Recently Filed Pleadings	14	0.5
	BL	Call with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	SS	Call with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	BL	Review Claims Register	7	1.0
	SS	Review Claims Register	7	0.5
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	1.0
	SS	Data Room Summary	16	0.5
	BL	Revise Entity by Entity Analysis	3	3.0
	SS	Revise Entity by Entity Analysis	3	2.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	2.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.5
5/17/2013	BL	Revise Entity by Entity Analysis	3	2.0
	SS	Revise Entity by Entity Analysis	3	1.0
5/16/2013	MM	Review Entity by Entity Analysis Summary Presentation	11	1.0
5/17/2013	FV	Review Entity by Entity Analysis Summary Presentation	11	1.0
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	2.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	MM	Correspondence with Legal Counsel and Mesirow Regarding 1113/1114	11	1.0
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
	SS	Draft Fifth Monthly Fee Statement	13	1.0
	SS	Draft Liquidity & Performance Update	5	2.5
	BL	Review Fifth Monthly Fee Statement	13	1.0
5/18/2013	FV	Correspondence with UCC Professionals Regarding 1113/1114	11	0.5
	SS	[Redacted]	6	0.5
5/19/2013	BL	[Redacted]	6	2.0
	SS	[Redacted]	6	2.0
5/20/2013	FV	[Redacted]	6	2.0
	DT	[Redacted]	6	2.0
	MM	Review Fifth Monthly Fee Statement	13	1.5
	FV	Review Fifth Monthly Fee Statement	13	1.5
	DT	Review Fifth Monthly Fee Statement	13	1.5
	SS	Revise Fifth Monthly Fee Statement	13	1.0
	DT	Correspondence with Legal Counsel Regarding Interim Fee Application	13	0.5
	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5

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Date	Professional	Activity	Category	Hours
	MM	UCC Call	16	1.0
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	MM	Call with Bondholder	16	1.0
	FV	Call with Bondholder	16	1.0
	DT	Call with Bondholder	16	1.0
	BL	Call with Bondholder	16	1.0
	SS	Call with Bondholder	16	1.0
	BL	Correspondence with the Company's Financial Advisor Regarding Business Plan	5	0.5
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	BL	Revise Entity by Entity Analysis	3	3.0
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.5
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	MM	Review Entity by Entity Analysis Summary Presentation	11	2.0
	FV	Review Entity by Entity Analysis Summary Presentation	11	2.0
	DT	Review Entity by Entity Analysis Summary Presentation	11	1.0
	BL	Draft Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Draft Presentation Regarding Potential Strategic Alternatives	6	2.5
5/21/2013	DT	Omnibus Hearing (Phone)	14	2.0
	BL	Omnibus Hearing (Phone)	14	2.0
	SS	Omnibus Hearing (Phone)	14	2.0
	MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	1.5
	MM	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	BL	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel Regarding Potential Strategic Alternatives	6	1.5
	MM	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	FV	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	DT	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	BL	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	SS	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.0
	MM	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	[Redacted]	6	1.5
	BL	Revise Entity by Entity Analysis	3	1.0
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
5/22/2013	DT	[Redacted]	6	2.0
	BL	[Redacted]	6	2.0
	SS	[Redacted]	6	2.0
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	2.0
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Draft Summary of April Expenses	13	2.0
	DT	Process Administration	13	2.0
	BL	Process Administration	13	2.0
	SS	Process Administration	13	1.0
	SS	Correspondence with Legal Counsel Regarding Fifth Monthly Fee Statement	13	0.5
	SS	Correspondence with Legal Counsel Regarding Data Sharing Process	13	0.5
5/23/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0

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Date	Professional	Activity	Category	Hours
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	FV	Review Entity by Entity Analysis Summary Presentation	11	0.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	1.0
	BL	Revise Entity by Entity Analysis Summary Presentation	11	1.0
	SS	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	BL	[Redacted]	6	1.5
	SS	[Redacted]	6	1.5
	SS	Draft Liquidity & Performance Update	5	2.0
	BL	Review Liquidity & Performance Update	5	1.0
	SS	Data Room Summary	16	0.5
5/24/2013	SS	Correspondence with the Company's Financial Advisor Regarding Data Sharing Process	13	0.5
5/27/2013	BL	Review Liquidity & Performance Update	5	2.0
	SS	Revise Liquidity & Performance Update	5	1.5
	BL	[Redacted]	6	1.5
	SS	[Redacted]	6	1.5
5/28/2013	FV	Review Liquidity & Performance Update	5	2.0
	DT	Review Liquidity & Performance Update	5	2.0
	BL	Revise Liquidity & Performance Update	5	1.0
	SS	Revise Liquidity & Performance Update	5	2.0
	FV	[Redacted]	6	1.0
	DT	[Redacted]	6	1.0
	BL	[Redacted]	6	1.0
	SS	[Redacted]	6	1.0
	FV	[Redacted]	14	1.0
	DT	[Redacted]	14	1.0
	BL	[Redacted]	14	1.0
	SS	[Redacted]	14	1.0
	DT	Correspondence with Mesirow Regarding Third Party Claims	7	0.5
	FV	Correspondence with Legal Counsel Regarding Expenses	13	0.5
	BL	Process Administration	13	1.5
	SS	Process Administration	13	1.5
	BL	Draft Summary Related to Valuation and Entity by Entity Analyses	9	2.0
	SS	Draft Summary Related to Valuation and Entity by Entity Analyses	9	2.0
	BL	Revise Entity by Entity Analysis	3	1.5
	SS	Revise Entity by Entity Analysis	3	1.5
5/29/2013	MM	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	0.5
	MM	Flight to New York City for Meeting with UCC Member	16	3.0
	FV	Flight to New York City for Meeting with UCC Member	16	3.0
	DT	Flight to New York City for Meeting with UCC Member	16	3.0
	BL	Flight to New York City for Meeting with UCC Member	16	3.0
	SS	Flight to New York City for Meeting with UCC Member	16	3.0
	BL	Process Administration	13	1.0
	SS	Process Administration	13	1.0
	MM	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	11	1.5
	FV	Correspondence with Legal Counsel Regarding Entity by Entity Analysis	11	1.5
	DT	[Redacted]	6	2.0
	BL	[Redacted]	6	2.5
	SS	[Redacted]	6	3.5
	DT	[Redacted]	6	1.0
	BL	[Redacted]	6	1.0
	SS	[Redacted]	6	1.0
	MM	UCC Professionals Call	16	1.0

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Date	Professional	Activity	Category	Hours
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	BL	Revise Entity by Entity Analysis	3	0.5
	SS	Revise Entity by Entity Analysis	3	0.5
	BL	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	SS	Revise Entity by Entity Analysis Summary Presentation	11	0.5
	MM	Review Entity by Entity Analysis Summary Presentation	11	0.5
	FV	Review Entity by Entity Analysis Summary Presentation	11	0.5
	DT	Review Entity by Entity Analysis Summary Presentation	11	0.5
	MM	Review 1113/1114 Order	14	1.5
	FV	Review 1113/1114 Order	14	1.5
	DT	Review 1113/1114 Order	14	1.5
	BL	Review 1113/1114 Order	14	1.5
	SS	Review 1113/1114 Order	14	0.5
5/30/2013	MM	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	FV	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	DT	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	BL	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	SS	Internal Strategic Discussion in Advance of Meeting with UCC Member	14	2.0
	MM	Meeting with UCC Member	16	1.0
	FV	Meeting with UCC Member	16	2.0
	DT	Meeting with UCC Member	16	2.0
	BL	Meeting with UCC Member	16	2.0
	SS	Meeting with UCC Member	16	2.0
	MM	UCC Call	16	2.0
	FV	UCC Call	16	2.0
	DT	UCC Call	16	2.0
	BL	UCC Call	16	2.0
	SS	UCC Call	16	2.0
	MM	Flight to Minneapolis	16	3.0
	FV	Flight to Minneapolis	16	3.0
	DT	Flight to Minneapolis	16	3.0
	BL	Flight to Minneapolis	16	3.0
	SS	Flight to Minneapolis	16	3.0
	SS	Data Room Summary	16	0.5
5/31/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	FV	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	DT	Internal Strategic Discussion Regarding 1113/1114	14	2.0
	BL	Internal Strategic Discussion Regarding 1113/1114	14	1.0
	SS	Internal Strategic Discussion Regarding 1113/1114	14	1.0
6/1/2013	MM	Review May Business Plan	5	2.0
	FV	Review May Business Plan	5	3.0
	DT	Review May Business Plan	5	3.0
	BL	Review May Business Plan	5	3.0
	SS	Review May Business Plan	5	3.0
6/2/2013	SS	Draft May Business Plan Variance Analysis	5	2.0
	BL	Review May Business Plan Variance Analysis	5	1.5
	SS	Revise May Business Plan Variance Analysis	5	1.0
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	2.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	BL	Revise Valuation Analysis to Reflect May Business Plan	9	1.0
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	3.5
6/3/2013	FV	Review May Business Plan Variance Analysis	5	2.0
	DT	Review May Business Plan Variance Analysis	5	2.0
	SS	Revise May Business Plan Variance Analysis	5	1.5
	SS	Correspondence with Internal Professional Regarding Fifth Monthly Fee Statement	13	0.5
	DT	Correspondence with the Company's Financial Advisor Regarding Coal Act Expense Projections	5	0.5
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	4.0
	BL	Review Revised Valuation Analysis	9	2.0
	MM	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5

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Date	Professional	Activity	Category	Hours
	BL	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Legal Counsel and Bondholders Regarding Potential Strategic Alternatives	6	1.5
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	2.0
	DT	Review Presentation Regarding Potential Strategic Alternatives	6	2.5
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5
6/4/2013	SS	Revise Valuation Analysis to Reflect May Business Plan	9	5.0
	FV	Review Revised Valuation Analysis	9	2.5
	DT	Review Revised Valuation Analysis	9	3.5
	BL	Review Revised Valuation Analysis	9	3.5
	DT	Review Coal Act Expense Projections	5	1.0
	BL	Review Coal Act Expense Projections	5	0.5
	SS	Review Coal Act Expense Projections	5	0.5
	MM	Review Court Document	14	0.5
	FV	Review Court Document	14	0.5
	DT	Review Court Document	14	0.5
	BL	Review Court Document	14	0.5
	SS	Review Court Document	14	0.5
	DT	Review Amended Schedules	7	1.0
	BL	Review Amended Schedules	7	1.0
	SS	Review Amended Schedules	7	1.0
6/5/2013	MM	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	FV	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	DT	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	BL	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	SS	Review Proposed Confidentiality Protective Order Regarding Peabody Discovery	14	1.0
	BL	Review DIP Documents	1	1.0
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	3.5
	FV	Review Revised Valuation Analysis	9	2.5
	DT	Review Revised Valuation Analysis	9	2.5
	BL	Review Revised Valuation Analysis	9	2.5
	DT	Draft Questions Regarding May Business Plan	5	2.0
	FV	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	DT	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	BL	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	SS	Review Proposed Order Regarding Certain Lease Assumptions/Rejections	12	1.0
	BL	Run Entity by Entity Analysis Scenarios	3	1.0
	SS	Run Entity by Entity Analysis Scenarios	3	1.0
	BL	Create List of Follow-Up Questions Regarding Valuation Analysis	9	0.5
	SS	Create List of Follow-Up Questions Regarding Valuation Analysis	9	0.5
	DT	Analyze Projected Royalty Contributions to the VEBA per the May Business Plan	11	0.5
	BL	Analyze Projected Royalty Contributions to the VEBA per the May Business Plan	11	0.5
	SS	Analyze Projected Royalty Contributions to the VEBA per the May Business Plan	11	0.5
	DT	Call with Legal Counsel Regarding Intercompany Transactions	3	0.5
	BL	Call with Legal Counsel Regarding Intercompany Transactions	3	0.5
	SS	Call with Legal Counsel Regarding Intercompany Transactions	3	0.5
6/6/2013	FV	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Call with the Company's Legal Counsel Regarding Leases	12	0.5
	SS	Call with the Company's Legal Counsel Regarding Leases	12	0.5
	BL	Correspondence with Legal Counsel in Connection with Proposed Order Regarding Certain Lease Assumptions/Rejections	12	0.5
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	2.0
	BL	Review Revised Valuation Analysis	9	1.0
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	BL	Call with Legal Counsel Regarding UCC Professionals Call	16	0.5
	SS	Call with Legal Counsel Regarding UCC Professionals Call	16	0.5
	FV	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	0.5
	BL	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	0.5
	SS	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	0.5
	BL	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.0

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Date	Professional	Activity	Category	Hours
	BL	Run Entity by Entity Analysis Scenarios	3	1.0
	SS	Run Entity by Entity Analysis Scenarios	3	1.0
	MM	Review Court Document	14	0.5
	FV	Review Court Document	14	0.5
	DT	Review Court Document	14	0.5
	BL	Review Court Document	14	0.5
	SS	Review Court Document	14	0.5
	SS	Data Room Summary	16	0.5
6/7/2013	MM	Call with the Company Regarding May Business Plan	5	2.0
	FV	Call with the Company Regarding May Business Plan	5	2.0
	DT	Call with the Company Regarding May Business Plan	5	2.0
	BL	Call with the Company Regarding May Business Plan	5	2.0
	SS	Call with the Company Regarding May Business Plan	5	2.0
	BL	Revise Valuation Analysis to Reflect May Business Plan	9	2.0
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	2.0
	FV	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	BL	Correspondence with Legal Counsel Regarding Intercompany Claims	3	0.5
	SS	Draft Additional Questions Regarding May Business Plan	5	1.0
	BL	Review Additional Questions Regarding May Business Plan	5	1.0
	BL	Draft Outline of May Business Plan Overview Presentation	5	2.5
	SS	Draft Outline of May Business Plan Overview Presentation	5	0.5
	FV	Review Outline of May Business Plan Overview Presentation	5	1.0
	DT	Review Outline of May Business Plan Overview Presentation	5	2.0
	SS	Draft Liquidity Update	2	2.5
	BL	Review Liquidity Update	2	1.5
	SS	Revise Liquidity Update	2	1.5
6/9/2013	BL	Revise Valuation Analysis to Reflect May Business Plan	9	1.5
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	1.5
	DT	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
6/10/2013	SS	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	MM	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
	FV	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
	DT	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
	BL	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
	SS	Call with Company and UCC Professionals Regarding Potential Strategic Alternatives	6	1.5
	FV	Review Outline of May Business Plan Overview Presentation	5	1.0
	FV	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	DT	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	FV	Review Liquidity Update	2	1.5
	DT	Review Liquidity Update	2	1.5
	SS	Revise Liquidity Update	2	0.5
	FV	Review May Business Plan Variance Analysis	5	1.0
	DT	Review May Business Plan Variance Analysis	5	1.0
	SS	Revise May Business Plan Variance Analysis	5	0.5
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Draft May Business Plan Overview Presentation	5	3.0
	SS	Draft May Business Plan Overview Presentation	5	3.0
6/11/2013	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
	SS	Draft Questions for Follow-Up Call with the Company Regarding May Business Plan	5	1.5
	DT	Review Questions for Follow-Up Call with the Company Regarding May Business Plan	5	1.0
	BL	Review Questions for Follow-Up Call with the Company Regarding May Business Plan	5	1.0

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Date	Professional	Activity	Category	Hours	
6/12/2013	BL	Draft May Business Plan Overview Presentation	5	5.0	
	SS	Draft May Business Plan Overview Presentation	5	6.0	
	DT	Review May Business Plan Overview Presentation	5	3.5	
	BL	Revise May Business Plan Overview Presentation	5	5.0	
	SS	Revise May Business Plan Overview Presentation	5	5.0	
	MM	Review Presentation Regarding Potential Strategic Alternatives	6	2.0	
	FV	Review Presentation Regarding Potential Strategic Alternatives	6	1.5	
	SS	Revise Presentation Regarding Potential Strategic Alternatives	6	1.5	
	DT	Call with Legal Counsel in Connection with Presentation Regarding Potential Strategic Alternatives	6	1.0	
	BL	Call with Legal Counsel in Connection with Presentation Regarding Potential Strategic Alternatives	6	1.0	
	SS	Call with Legal Counsel in Connection with Presentation Regarding Potential Strategic Alternatives	6	1.0	
	MM	Follow-Up Call with the Company Regarding May Business Plan	5	1.0	
	FV	Follow-Up Call with the Company Regarding May Business Plan	5	1.0	
	DT	Follow-Up Call with the Company Regarding May Business Plan	5	1.0	
	BL	Follow-Up Call with the Company Regarding May Business Plan	5	1.0	
	SS	Follow-Up Call with the Company Regarding May Business Plan	5	1.0	
	BL	Call with the Company's Financial Advisor Regarding May Business Plan	5	0.5	
	6/13/2013	MM	Call with UCC Member Regarding 1113/1114	11	0.5
MM		Review Court Documents	14	0.5	
FV		Review Court Documents	14	0.5	
DT		Review Court Documents	14	0.5	
BL		Review Court Documents	14	0.5	
SS		Review Court Documents	14	0.5	
SS		Process Administration	13	2.0	
SS		Revise Presentation Regarding Potential Strategic Alternatives	6	1.5	
FV		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	0.5	
DT		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
BL		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
SS		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
DT		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
BL		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
SS		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
FV		Review May Business Plan Overview Presentation	5	2.0	
6/14/2013		DT	Review May Business Plan Overview Presentation	5	2.0
		BL	Revise May Business Plan Overview Presentation	5	3.5
	SS	Revise May Business Plan Overview Presentation	5	5.0	
	SS	Data Room Summary	16	0.5	
	MM	Review Court Documents	14	0.5	
	FV	Review Court Documents	14	0.5	
	DT	Review Court Documents	14	0.5	
	BL	Review Court Documents	14	0.5	
	SS	Review Court Documents	14	0.5	
	SS	Process Administration	13	2.0	
	FV	Review Rights Offerings in Other Cases	6	1.0	
	DT	Review Rights Offerings in Other Cases	6	1.0	
	BL	Review Rights Offerings in Other Cases	6	1.0	
	SS	Review Rights Offerings in Other Cases	6	1.0	
	SS	Process Administration	13	3.0	
	FV	Review May Business Plan Overview Presentation	5	1.5	
	6/15/2013	DT	Review May Business Plan Overview Presentation	5	1.5
		BL	Revise May Business Plan Overview Presentation	5	2.0
SS		Revise May Business Plan Overview Presentation	5	2.0	
DT		Review 2012 PMO Expense Detail	11	0.5	
BL		Review 2012 PMO Expense Detail	11	0.5	
6/17/2013	SS	Review 2012 PMO Expense Detail	11	0.5	
	SS	Draft Sixth Monthly Fee Statement	13	0.5	
	BL	Review Sixth Monthly Fee Statement	13	1.0	
	BL	Process Administration	13	2.0	
	SS	Process Administration	13	1.0	
	FV	Review May Business Plan Overview Presentation	5	1.5	
	DT	Review May Business Plan Overview Presentation	5	2.0	
	BL	Revise May Business Plan Overview Presentation	5	3.5	
	SS	Revise May Business Plan Overview Presentation	5	4.0	
	DT	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5	
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5	
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5	
DT	Review Asset and Coal Sales Reports	6	0.5		
BL	Review Asset and Coal Sales Reports	6	0.5		
SS	Review Asset and Coal Sales Reports	6	0.5		

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Date	Professional	Activity	Category	Hours
6/18/2013	DT	Analyze May Business Plan Assumptions	5	1.0
	BL	Analyze May Business Plan Assumptions	5	1.0
	SS	Analyze May Business Plan Assumptions	5	1.0
	MM	Omnibus Hearing (Phone)	14	1.0
	FV	Omnibus Hearing (Phone)	14	1.0
	DT	Omnibus Hearing (Phone)	14	1.0
	BL	Omnibus Hearing (Phone)	14	1.0
	SS	Omnibus Hearing (Phone)	14	1.0
	FV	Review May Business Plan Overview Presentation	5	3.0
	BL	Revise May Business Plan Overview Presentation	5	3.0
6/19/2013	SS	Review May Business Plan Overview Presentation	5	3.0
	FV	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	DT	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	1.0
	MM	Review Court Document	14	1.5
	FV	Review Court Document	14	1.5
	DT	Review Court Document	14	1.5
	BL	Review Court Document	14	1.5
	SS	Review Court Document	14	1.5
6/20/2013	BL	Revise May Business Plan Overview Presentation	5	3.0
	SS	Revise May Business Plan Overview Presentation	5	3.0
	FV	Review Revised Claims Estimates	7	0.5
	DT	Review Revised Claims Estimates	7	0.5
	BL	Review Revised Claims Estimates	7	0.5
	SS	Review Revised Claims Estimates	7	0.5
	DT	Review Summary of Recent Case Activity	14	0.5
	BL	Review Summary of Recent Case Activity	14	0.5
	SS	Review Summary of Recent Case Activity	14	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding April Financial and Operating Performance	5	0.5
6/21/2013	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Process Administration	13	0.5
	SS	Data Room Summary	16	0.5
	FV	Review Omnibus Objection to Claims	14	0.5
	DT	Review Omnibus Objection to Claims	14	0.5
6/21/2013	BL	Review Omnibus Objection to Claims	14	0.5
	SS	Review Omnibus Objection to Claims	14	0.5
	MM	UCC Professionals Call	16	1.0
	FV	UCC Professionals Call	16	1.0
	DT	UCC Professionals Call	16	1.0
	BL	UCC Professionals Call	16	1.0
	SS	UCC Professionals Call	16	1.0
	MM	Review May Business Plan Overview Presentation	5	2.5
	SS	Revise May Business Plan Overview Presentation	5	2.0
	MM	Review Sixth Monthly Fee Statement	13	1.5
6/21/2013	FV	Review Sixth Monthly Fee Statement	13	1.5
	DT	Review Sixth Monthly Fee Statement	13	1.5
	SS	Revise Sixth Monthly Fee Statement	13	1.0
	MM	Review 1113/1114 Materials	11	1.0
	FV	Review 1113/1114 Materials	11	1.0
	DT	Review 1113/1114 Materials	11	1.0
	BL	Review 1113/1114 Materials	11	1.0
	SS	Review 1113/1114 Materials	11	1.0
	MM	Review May Monthly Operating Report	7	1.0
	FV	Review May Monthly Operating Report	7	1.0
6/21/2013	DT	Review May Monthly Operating Report	7	1.0
	BL	Review May Monthly Operating Report	7	1.0
	SS	Review May Monthly Operating Report	7	1.0
	MM	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	FV	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	DT	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	BL	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	SS	Internal Strategic Discussion Regarding May Business Plan Overview Presentation	14	0.5
	BL	Review April Financial and Operating Performance and Create Diligence Questions	5	1.0

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	SS	Review April Financial and Operating Performance and Create Diligence Questions	5	1.0
6/22/2013	DT	Correspondence with Internal Professional Regarding Sixth Monthly Fee Statement	13	0.5
	DT	Review Diligence Questions Regarding April Financial and Operating Performance	5	0.5
6/23/2013	SS	Revise Diligence Questions Regarding April Financial and Operating Performance	5	0.5
	SS	Draft Liquidity Update	2	2.0
	BL	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	0.5
6/24/2013	SS	Correspondence with Company Professionals Regarding Liquidity	2	0.5
	DT	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	BL	Internal Strategic Discussion Regarding Entity by Entity Analysis	14	2.0
	SS	Run Entity by Entity Analysis Scenarios	3	2.0
	BL	Review Entity by Entity Analysis Scenarios	3	0.5
	FV	Review Liquidity Update	2	1.0
	DT	Review Liquidity Update	2	1.0
	SS	Revise Liquidity Update	2	1.0
	MM	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5
	FV	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5
	DT	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5
	BL	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5
	SS	Review Memo Prepared by Legal Counsel Regarding Intercompany Claims	3	1.5
	BL	Call with the Company's Financial Advisor Regarding May Business Plan	5	0.5
	SS	Call with the Company's Financial Advisor Regarding May Business Plan	5	0.5
	DT	Call with Legal Counsel Regarding Order to Approve Fee Application in Part	13	0.5
	SS	Revise May Business Plan Overview Presentation	5	1.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
6/25/2013	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	0.5
	MM	UCC Professionals Call in Advance of UCC Call	16	0.5
	FV	UCC Professionals Call in Advance of UCC Call	16	0.5
	DT	UCC Professionals Call in Advance of UCC Call	16	0.5
	BL	UCC Professionals Call in Advance of UCC Call	16	0.5
	SS	UCC Professionals Call in Advance of UCC Call	16	0.5
	MM	UCC Call	16	1.5
	FV	UCC Call	16	1.5
	DT	UCC Call	16	1.5
	BL	UCC Call	16	1.5
	SS	UCC Call	16	1.5
6/26/2013	SS	Call with Legal Counsel Regarding the Company's Historical Stock Price	16	0.5
	FV	Call with the Company Regarding April Financial and Operating Performance	5	1.0
	DT	Call with the Company Regarding April Financial and Operating Performance	5	1.0
	BL	Call with the Company Regarding April Financial and Operating Performance	5	1.0
	SS	Call with the Company Regarding April Financial and Operating Performance	5	1.0
	BL	Review May Financial and Operating Performance and Create Diligence Questions	5	2.0
	SS	Review May Financial and Operating Performance and Create Diligence Questions	5	2.0
	DT	Review Diligence Questions Regarding May Financial and Operating Performance	5	1.5
	SS	Revise Diligence Questions Regarding May Financial and Operating Performance	5	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding May Financial and Operating Performance	5	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of the Following Day's Liquidity Update Call	2	1.0
6/27/2013	SS	Draft Performance Update	5	2.5
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Draft Performance Update	5	3.5
	SS	Data Room Summary	16	0.5
	MM	Review Court Document	14	1.0
	FV	Review Court Document	14	1.0
	DT	Review Court Document	14	1.0
	BL	Review Court Document	14	1.0
	SS	Review Court Document	14	1.0
	MM	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	FV	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	DT	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	BL	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
6/28/2013	SS	Internal Strategic Discussion in Advance of the Following Day's UCC Professionals Call	14	1.0
	MM	UCC Professionals Call	16	1.5

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Date	Professional	Activity	Category	Hours
	FV	UCC Professionals Call	16	1.5
	DT	UCC Professionals Call	16	1.5
	BL	UCC Professionals Call	16	1.5
	SS	UCC Professionals Call	16	1.5
	DT	Call with Legal Counsel Regarding Transportation Agreements	12	0.5
	BL	Call with Legal Counsel Regarding Transportation Agreements	12	0.5
	SS	Call with Legal Counsel Regarding Transportation Agreements	12	0.5
7/1/2013	SS	Correspondence with the Company's Consulting Firm Regarding May Financial and Operating Performance	5	0.5
	SS	Revise Valuation Analysis to Reflect May Business Plan	9	2.5
	FV	Review Revised Valuation Analysis	9	1.5
	DT	Review Revised Valuation Analysis	9	2.0
	BL	Review Revised Valuation Analysis	9	2.0
	FV	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	DT	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	BL	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	SS	Internal Strategic Discussion Regarding Revised Valuation Analysis	14	1.0
	MM	Call with Legal Counsel Regarding 1113/1114	11	1.0
	FV	Call with Legal Counsel Regarding 1113/1114	11	1.0
	DT	Call with Legal Counsel Regarding 1113/1114	11	1.0
	BL	Call with Legal Counsel Regarding 1113/1114	11	1.0
	SS	Call with Legal Counsel Regarding 1113/1114	11	1.0
	SS	Draft Performance Update	5	2.5
	BL	Review Performance Update	5	0.5
7/2/2013	FV	Call with Bondholder	16	1.0
	DT	Review Revised Parties in Interest List in Order to Update Conflicts Check	13	1.0
	BL	Review Revised Parties in Interest List in Order to Update Conflicts Check	13	1.0
	SS	Review Revised Parties in Interest List in Order to Update Conflicts Check	13	1.0
	BL	Drafts Conflicts Check Submission File	13	2.5
	SS	Drafts Conflicts Check Submission File	13	3.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	2.0
	MM	Review 1113/1114 Materials	11	1.5
	FV	Review 1113/1114 Materials	11	1.5
	DT	Review 1113/1114 Materials	11	1.5
	BL	Review 1113/1114 Materials	11	1.5
	SS	Review 1113/1114 Materials	11	1.5
7/3/2013	SS	Draft Performance Update	5	2.0
	BL	Review Conflicts Check Submission File	13	2.0
	SS	Revise Conflicts Check Submission File	13	2.0
	BL	Review Performance Update	5	2.0
	SS	Revise Performance Update	5	1.5
	MM	Review Summary of Recent Court Filings	14	0.5
	FV	Review Summary of Recent Court Filings	14	0.5
	DT	Review Summary of Recent Court Filings	14	0.5
	BL	Review Summary of Recent Court Filings	14	0.5
	SS	Review Summary of Recent Court Filings	14	0.5
	FV	Review 13-Week Cash Flow Forecast	2	1.0
	DT	Review 13-Week Cash Flow Forecast	2	1.0
	BL	Review 13-Week Cash Flow Forecast	2	1.0
7/8/2013	SS	Review 13-Week Cash Flow Forecast	2	1.0
	MM	Review Court Documents	14	0.5
	FV	Review Court Documents	14	0.5
	DT	Review Court Documents	14	0.5
	BL	Review Court Documents	14	0.5
	SS	Review Court Documents	14	0.5
	DT	Review Performance Update	5	2.0
7/9/2013	SS	Revise Performance Update	5	2.0
	FV	Review Performance Update	5	2.0
	SS	Revise Performance Update	5	0.5
	FV	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	DT	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	BL	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	SS	Review Proposed Settlement for Certain Equipment Leases	12	1.0
	DT	Correspondence with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5
	MM	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0
	FV	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0
	DT	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0
	BL	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0
	SS	Review Draft Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.0

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Date	Professional	Activity	Category	Hours	
7/10/2013	DT	Call with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5	
	BL	Call with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5	
	SS	Call with the Company's Consulting Firm Regarding Proposed Settlement for Certain Equipment Leases	12	0.5	
	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	7/11/2013	DT	[Redacted]	14	1.5
		BL	[Redacted]	14	1.5
SS		[Redacted]	14	1.5	
DT		[Redacted]	14	1.0	
BL		[Redacted]	14	1.0	
SS		[Redacted]	14	1.0	
SS		[Redacted]	9	1.0	
BL		[Redacted]	9	0.5	
MM		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
FV		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
DT		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
BL		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
SS		Call with the Company's Financial Advisor Regarding 1113/1114 and Potential Strategic Alternatives	11	1.0	
MM		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
FV		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
DT		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
BL		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
SS		Call with Bondholder Regarding Potential Strategic Alternatives	6	1.0	
MM		UCC Professionals Call	16	1.0	
FV		UCC Professionals Call	16	1.0	
DT		UCC Professionals Call	16	1.0	
BL		UCC Professionals Call	16	1.0	
SS		UCC Professionals Call	16	1.0	
FV		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
DT		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
BL		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
SS		Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0	
DT		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
BL		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
SS		Liquidity Update Call with the Company's Consulting Firm	2	0.5	
SS		Data Room Summary	16	0.5	
7/12/2013		DT	[Redacted]	9	1.5
		SS	[Redacted]	9	1.5
		MM	Review Court Documents	14	1.5
	FV	Review Court Documents	14	1.5	
	DT	Review Court Documents	14	1.5	
	BL	Review Court Documents	14	1.0	
	SS	Review Court Documents	14	1.0	
	FV	Call with Bondholder	16	1.0	
7/13/2013	MM	Correspondence with UCC Regarding Potential Strategic Alternatives	6	0.5	
7/14/2013	SS	Process Administration	13	1.5	
7/15/2013	MM	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	FV	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	DT	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	BL	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	SS	Call with UCC Member Regarding Potential Strategic Alternatives	6	1.0	
	FV	Call with Bondholder	16	1.5	
	MM	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	FV	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	DT	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	BL	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	SS	UCC Professionals Call in Advance of Call with the UCC, Company and Company Advisors	16	0.5	
	MM	Call with the UCC, Company and Company Advisors	15	1.5	
	FV	Call with the UCC, Company and Company Advisors	15	1.5	
	DT	Call with the UCC, Company and Company Advisors	15	1.5	
	BL	Call with the UCC, Company and Company Advisors	15	1.5	
	SS	Call with the UCC, Company and Company Advisors	15	1.5	
	MM	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	FV	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	DT	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	
	BL	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0	

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Date	Professional	Activity	Category	Hours
	SS	UCC Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	MM	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5
	FV	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5
	DT	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5
	BL	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5
7/16/2013	SS	Review U.S. Trustee's Objection to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	0.5
	MM	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	FV	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	DT	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	BL	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	SS	UCC Professionals Call Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	DT	Call with the Company Regarding May Financial and Operating Performance	5	1.0
	BL	Call with the Company Regarding May Financial and Operating Performance	5	1.0
	SS	Call with the Company Regarding May Financial and Operating Performance	5	1.0
	MM	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	FV	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	DT	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	BL	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	SS	Review Court Document Relating to the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	14	1.5
	SS	Process Administration	13	3.0
	FV	Call with Bondholder	16	1.5
7/17/2013	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	SS	Process Administration	13	3.0
	SS	Draft Seventh Monthly Fee Statement	13	1.0
	MM	UCC Call	16	1.0
	MM	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	Internal Strategic Discussion Regarding 1113/1114	14	1.5
	FV	UCC Call	16	1.0
	DT	UCC Call	16	1.0
	BL	UCC Call	16	1.0
	SS	UCC Call	16	1.0
	FV	Call with Bondholder	16	1.5
7/18/2013	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.0
	BL	Process Administration	13	2.0
	SS	Process Administration	13	2.0
	BL	Review Seventh Monthly Fee Statement	13	1.0
	DT	Review Quarterly Summaries of Derivative Contracts and Taxes	7	0.5
	BL	Review Quarterly Summaries of Derivative Contracts and Taxes	7	0.5
	SS	Review Quarterly Summaries of Derivative Contracts and Taxes	7	0.5
	DT	Review Proposed Equipment Lease Amendment	12	0.5
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
7/19/2013	MM	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	FV	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	DT	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	BL	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	SS	UCC Correspondence Regarding the Company's Motion Seeking Payment of Potential Backstop Parties' Professional Fees	16	1.5
	MM	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	FV	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	DT	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	BL	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
	SS	Call with UCC and Company Professionals Regarding Motion Seeking Payment of Potential Backstop Parties' Professional Fees	15	0.5
7/21/2013	SS	Process Administration	13	1.5
7/22/2013	DT	Process Administration	13	1.5
	SS	Process Administration	13	2.0
	FV	Call with Bondholder	16	1.5
	FV	Review Seventh Monthly Fee Statement	13	1.5

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Date	Professional	Activity	Category	Hours
	DT	Review Seventh Monthly Fee Statement	13	1.5
	SS	Revise Seventh Monthly Fee Statement	13	1.0
	FV	Review Proposed Bridgehouse Settlement	14	2.0
	DT	Review Proposed Bridgehouse Settlement	14	2.0
	BL	Review Proposed Bridgehouse Settlement	14	2.0
	SS	Review Proposed Bridgehouse Settlement	14	2.0
	DT	Call with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	1.0
	BL	Call with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	1.0
	SS	Call with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	1.0
	FV	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	DT	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	BL	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed Bridgehouse Settlement	14	1.0
	DT	Review Tier I and II Claims Settlement Report	7	1.0
	BL	Review Tier I and II Claims Settlement Report	7	1.0
	SS	Review Tier I and II Claims Settlement Report	7	1.0
7/23/2013	SS	Review June Financial and Operating Performance and Draft Diligence Questions	5	1.5
	DT	Review June Financial and Operating Performance and Diligence Questions	5	1.0
	BL	Review June Financial and Operating Performance and Diligence Questions	5	1.0
	SS	Revise Diligence Questions Regarding June Financial and Operating Performance	5	0.5
	DT	Omnibus Hearing (Phone)	14	1.5
	BL	Omnibus Hearing (Phone)	14	1.5
	SS	Omnibus Hearing (Phone)	14	1.5
	BL	Call with Internal Legal Professional Regarding Conflicts Check	13	0.5
	SS	Call with Internal Legal Professional Regarding Conflicts Check	13	0.5
	FV	Call with Bondholder	16	0.5
	BL	[Redacted]	14	0.5
	SS	[Redacted]	14	0.5
	MM	Review Seventh Monthly Fee Statement	13	1.0
	DT	Correspondence with Legal Counsel Regarding Proposed Bridgehouse Settlement	14	0.5
	SS	Draft Chart of the Company's Historical Stock Price	14	1.5
	MM	Review 2013/2014 Flash Update	5	2.0
	FV	Review 2013/2014 Flash Update	5	2.0
	DT	Review 2013/2014 Flash Update	5	2.0
	BL	Review 2013/2014 Flash Update	5	2.0
	SS	Review 2013/2014 Flash Update	5	2.0
7/24/2013	BL	Review Chart of the Company's Historical Stock Price	14	0.5
	SS	Revise Conflicts Check Disclosure Schedule	13	2.5
	BL	Review Conflicts Check Disclosure Schedule	13	2.0
7/25/2013	MM	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	FV	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	DT	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	BL	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	SS	Call with UCC and Company Professionals Regarding Potential Strategic Alternatives	6	1.0
	DT	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	BL	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	SS	Review 13-Week Cash Flow Forecast in Advance of Liquidity Update Call	2	1.0
	DT	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	BL	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	SS	Liquidity Update Call with the Company's Consulting Firm	2	0.5
	MM	Analyze Potential Strategic Alternative	6	1.0
	FV	Analyze Potential Strategic Alternative	6	1.0
	DT	Analyze Potential Strategic Alternative	6	1.0
	BL	Analyze Potential Strategic Alternative	6	0.5
	SS	Analyze Potential Strategic Alternative	6	0.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	DT	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	BL	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	SS	Internal Strategic Discussion Regarding Potential Strategic Alternative	14	1.0
	MM	UCC Professionals Call	16	0.5
	FV	UCC Professionals Call	16	0.5
	DT	UCC Professionals Call	16	0.5
	BL	UCC Professionals Call	16	0.5
	SS	UCC Professionals Call	16	0.5
	MM	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	DT	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Call with the Company's Financial Advisor Regarding Potential Strategic Alternatives	6	0.5
	SS	Correspondence with the Company's Consulting Firm Regarding June Financial and Operational Performance	5	0.5

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	SS	Data Room Summary	16	0.5
7/26/2013	DT	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	1.0
	BL	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	1.0
	SS	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	1.0
	FV	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	DT	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	BL	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	SS	Review Summary of Bridgehouse Settlement and UCC Recommendation	14	0.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	BL	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	FV	Call with Bondholder	16	1.5
	MM	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	FV	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	DT	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	BL	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	SS	Review Appellee Brief Regarding 1113/1114 Appeal	11	1.0
	MM	Review Stipulation Modifying Automatic Stay	14	0.5
	FV	Review Stipulation Modifying Automatic Stay	14	0.5
	DT	Review Stipulation Modifying Automatic Stay	14	0.5
	BL	Review Stipulation Modifying Automatic Stay	14	0.5
	SS	Review Stipulation Modifying Automatic Stay	14	0.5
7/29/2013	SS	Correspondence with the Company's Consulting Firm Regarding June Financial and Operating Performance	5	0.5
	FV	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	DT	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	BL	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	SS	Internal Strategic Discussion Regarding Flash Update Presentation	14	1.0
	SS	Draft Flash Update Presentation	5	2.5
	DT	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	0.5
	BL	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	0.5
	SS	Call with Legal Counsel to Discuss Stipulation Regarding Certain Leases	12	0.5
	DT	[Redacted]	14	1.0
	BL	[Redacted]	14	1.0
	SS	[Redacted]	14	1.0
	MM	Review Proposed DIP Amendment	1	1.5
	FV	Review Proposed DIP Amendment	1	1.5
	DT	Review Proposed DIP Amendment	1	1.5
	BL	Review Proposed DIP Amendment	1	1.5
	SS	Review Proposed DIP Amendment	1	1.5
	MM	Review Motion to Extend Exclusivity	14	1.5
	FV	Review Motion to Extend Exclusivity	14	1.5
	DT	Review Motion to Extend Exclusivity	14	1.5
	BL	Review Motion to Extend Exclusivity	14	1.5
	SS	Review Motion to Extend Exclusivity	14	1.5
7/30/2013	FV	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	DT	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	BL	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	SS	Internal Strategic Discussion Regarding Flash Update Presentation	14	0.5
	SS	Draft Flash Update Presentation	5	3.0
	BL	Process Administration	5	1.5
	SS	Process Administration	13	2.0
	BL	Review Conflicts Check Disclosure Schedule	13	1.5
	MM	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	FV	Internal Strategic Discussion Regarding Potential Strategic Alternatives	14	1.0
	MM	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	FV	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	DT	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	BL	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	SS	Call with the Company's Financial Advisor Regarding Proposed DIP Amendment	1	1.5
	DT	Correspondence with the Company's Consulting Firm Regarding Certain Leases	12	0.5
	DT	Review Amended Proposed Equipment Lease Amendment	12	0.5
	DT	[Redacted]	14	0.5
	BL	[Redacted]	14	0.5
	SS	[Redacted]	14	0.5
7/31/2013	MM	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	FV	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	DT	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	BL	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	SS	Internal Strategic Discussion Regarding Proposed DIP Amendment	14	1.0
	SS	Revise Conflicts Check Disclosure Schedule	13	1.5

**Patriot Coal Corporation**

Detailed Hours Summary - February 1, 2013 to July 31, 2013

Date	Professional	Activity	Category	Hours
	BL	Review Conflicts Check Disclosure Schedule	13	1.0
	DT	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	1.0
	BL	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	1.0
	SS	Correspondence with Internal Professionals Regarding Conflicts Check Disclosure Schedule	13	1.0
	SS	Draft Flash Update Presentation	5	2.5
	BL	Review Flash Update Presentation	5	2.5
	SS	Revise Flash Update Presentation	5	2.0
	DT	Review Court Documents	14	1.0
	BL	Review Court Documents	14	1.0
	SS	Review Court Documents	14	1.0