

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

**Case No. 12-51502-659
(Jointly Administered)**

Objection Deadline:

**October 30, 2013 at 4:00 p.m.
(prevailing Central Time)**

Reply Deadline:

**November 3, 2013 at 12:00 p.m.
(prevailing Central Time)**

Hearing Date:

**November 6, 2013 at 10:00 a.m.
(prevailing Central Time)**

Hearing Location:

Courtroom 7 North

NOTICE OF DISCLOSURE STATEMENT APPROVAL HEARING

PLEASE TAKE NOTICE that Patriot Coal Corporation and its affiliated debtors (collectively, the “**Debtors**”), filed the *Debtors’ Joint Chapter 11 Plan of Reorganization under Chapter 11 of the Bankruptcy Code* [ECF No. 4606] with the Court on September 6, 2013. A copy of the Plan is available at www.patriotcaseinfo.com (the “**Patriot Website**”).

PLEASE TAKE FURTHER NOTICE that the Debtors intend to file and serve the *Disclosure Statement for the Debtors’ Joint Chapter 11 Plan of Reorganization under*

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

Chapter 11 of the Bankruptcy Code (the “**Disclosure Statement**”) on or before October 2, 2013 in accordance with Rule 2002(b) of the Federal Rules of Bankruptcy Procedure. A copy of the Disclosure Statement will be made available on the Patriot Website.

PLEASE TAKE FURTHER NOTICE that a hearing is scheduled for November 6, 2013 at 10:00 a.m. (prevailing Central Time), in Courtroom 7 North of the Thomas F. Eagleton United States Courthouse, 111 South Tenth Street, St. Louis, Missouri, 63102, before the Honorable Kathy A. Surratt-States, Chief United States Bankruptcy Judge (the “**Hearing**”) to consider, among other things, entry of an order (i) approving the Disclosure Statement; (ii) approving solicitation and notice materials; (iii) approving forms of ballots; (iv) establishing solicitation and voting procedures; (v) establishing notice and objection procedures; and (vi) scheduling a confirmation hearing (the “**Proposed Order**”). The Debtors intend to file and serve a motion seeking approval of the Proposed Order (the “**Motion**”) with the Court on or before October 16, 2013, consistent with the *Order Establishing Certain Notice, Case Management and Administrative Procedures*, entered on March 22, 2013 [ECF No. 3361] (the “**Case Management Order**”). A copy of the Motion and the Proposed Order will be made available on the Patriot Website.

PLEASE TAKE FURTHER NOTICE that any objections to the Motion (any “**Objections**”) must be filed and served in accordance with the Case Management Order no later than October 30, 2013 at 4:00 p.m. (prevailing Central Time).

PLEASE TAKE FURTHER NOTICE that any reply to any Objection, or any joinder or statement of support, must be filed and served in accordance with the Case

Management Order no later than November 3, 2013 at 12:00 p.m. (prevailing Central Time).

PLEASE TAKE FURTHER NOTICE that the Hearing and/or the deadlines set forth herein may be adjourned by the Debtors by notice filed with the Bankruptcy Court, which notice will be made available on the Patriot Website, or announcement at the Hearing.

Dated: September 11, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

/s/ Michelle M. McGreal

Marshall S. Huebner
Elliot Moskowitz
Brian M. Resnick
Michelle M. McGreal
450 Lexington Avenue
New York, New York 10017
Telephone: (212) 450-4000
Facsimile: (212) 607-7983

*Counsel to the Debtors
and Debtors in Possession*

-and-

BRYAN CAVE LLP
Lloyd A. Palans, #22650MO
Brian C. Walsh, #58091MO
Laura Uberti Hughes, #60732MO
One Metropolitan Square
211 N. Broadway, Suite 3600
St. Louis, Missouri 63102
Telephone: (314) 259-2000
Facsimile: (314) 259-2020

*Local Counsel to the Debtors
and Debtors in Possession*

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brook Trout Coal, LLC
11. Catenary Coal Company, LLC
12. Central States Coal Reserves of Kentucky, LLC
13. Charles Coal Company, LLC
14. Cleaton Coal Company
15. Coal Clean LLC
16. Coal Properties, LLC
17. Coal Reserve Holding Limited Liability Company No. 2
18. Colony Bay Coal Company
19. Cook Mountain Coal Company, LLC
20. Corydon Resources LLC
21. Coventry Mining Services, LLC
22. Coyote Coal Company LLC
23. Cub Branch Coal Company LLC
24. Dakota LLC
25. Day LLC
26. Dixon Mining Company, LLC
27. Dodge Hill Holding JV, LLC
28. Dodge Hill Mining Company, LLC
29. Dodge Hill of Kentucky, LLC
30. EACC Camps, Inc.
31. Eastern Associated Coal, LLC
32. Eastern Coal Company, LLC
33. Eastern Royalty, LLC
34. Emerald Processing, L.L.C.
35. Gateway Eagle Coal Company, LLC
36. Grand Eagle Mining, LLC
37. Heritage Coal Company LLC
38. Highland Mining Company, LLC
39. Hillside Mining Company
40. Hobet Mining, LLC
41. Indian Hill Company LLC
42. Infinity Coal Sales, LLC
43. Interior Holdings, LLC
44. IO Coal LLC
45. Jarrell's Branch Coal Company
46. Jupiter Holdings LLC
47. Kanawha Eagle Coal, LLC
48. Kanawha River Ventures I, LLC
49. Kanawha River Ventures II, LLC
50. Kanawha River Ventures III, LLC
51. KE Ventures, LLC
52. Little Creek LLC
53. Logan Fork Coal Company
54. Magnum Coal Company LLC
55. Magnum Coal Sales LLC
56. Martinka Coal Company, LLC
57. Midland Trail Energy LLC
58. Midwest Coal Resources II, LLC
59. Mountain View Coal Company, LLC
60. New Trout Coal Holdings II, LLC
61. Newtown Energy, Inc.
62. North Page Coal Corp.
63. Ohio County Coal Company, LLC
64. Panther LLC
65. Patriot Beaver Dam Holdings, LLC
66. Patriot Coal Company, L.P.
67. Patriot Coal Corporation
68. Patriot Coal Sales LLC
69. Patriot Coal Services LLC
70. Patriot Leasing Company LLC
71. Patriot Midwest Holdings, LLC
72. Patriot Reserve Holdings, LLC
73. Patriot Trading LLC
74. PCX Enterprises, Inc.
75. Pine Ridge Coal Company, LLC
76. Pond Creek Land Resources, LLC
77. Pond Fork Processing LLC
78. Remington Holdings LLC
79. Remington II LLC
80. Remington LLC
81. Rivers Edge Mining, Inc.
82. Robin Land Company, LLC
83. Sentry Mining, LLC
84. Snowberry Land Company
85. Speed Mining LLC
86. Sterling Smokeless Coal Company, LLC
87. TC Sales Company, LLC
88. The Presidents Energy Company LLC
89. Thunderhill Coal LLC
90. Trout Coal Holdings, LLC
91. Union County Coal Co., LLC
92. Viper LLC
93. Weatherby Processing LLC
94. Wildcat Energy LLC
95. Wildcat, LLC
96. Will Scarlet Properties LLC
97. Winchester LLC
98. Winifrede Dock Limited Liability Company
99. Yankeetown Dock, LLC