

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**Re: ECF Nos. 4439, 4576, 4577**

**DECLARATION OF NO OBJECTIONS  
REGARDING DOCKET NOS. 4439, 4576 AND 4577**

The undersigned hereby declares that, as of the date hereof, she is not aware of any objection to the relief sought in (i) the Motion of Patriot Coal Corporation, Patriot Leasing Company LLC and Catenary Coal Company, LLC for Authorization to Assume Certain Equipment Leases Pursuant to 11 U.S.C. § 365 [ECF No. 4439], (ii) the Motion of the Debtors and the Official Committee of Unsecured Creditors for Leave to Conduct Discovery of Arch Coal, Inc. Pursuant to Rule 2004 [ECF No. 4576] or (iii) the Motion of the Debtors and the Official Committee of Unsecured Creditors for Leave to Conduct Discovery of Arclight Capital Partners, LLC Pursuant to Rule 2004 [ECF No. 4577] (collectively, the “**Motions**”).

The undersigned further declares that she has caused a review of the Court’s docket in these cases and has not been advised that any objection to any of the Motions appears thereon. The deadline for filing objections to each of the Motions has passed.

In accordance with the Order Establishing Certain Notice, Case Management and

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<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached to the Application. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

Administrative Procedures entered on March 22, 2013 [ECF No. 3361], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 17, 2013  
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

*/s/ Michelle M. McGreal*

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