

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**<sup>1</sup>

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**Re: Docket No. 4455**

**DECLARATION OF NO OBJECTIONS  
REGARDING DOCKET NO. 4455**

The undersigned hereby declares that, as of the date hereof, he is not aware of any objection to the relief sought in the Debtors' Motion for Entry of an Order Pursuant to Section 363 of the Bankruptcy Code and Bankruptcy Rule 9019 Approving Settlement and Amendment to Equipment Lease and Authorizing Exercise of Early Buyout Option as Modified Therein [Docket No. 4455] (the "**Motion**").

The undersigned further declares that he has caused a review of the Court's docket in these cases and has not been advised that any objection to the Motion appears thereon. The deadline for filing objections to the Motion has passed.

In accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered March 22, 2013 [Docket No. 3361], the undersigned submits this Declaration of No Objections pursuant to 28 U.S.C. § 1746.

*[Remainder of page intentionally left blank.]*

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<sup>1</sup> The Debtors are the entities listed on Schedule 1 attached to the Motion (as defined herein). The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

I declare under penalty of perjury that the foregoing is true and correct.

Dated: September 19, 2013  
New York, New York

**CURTIS, MALLET-PREVOST,  
COLT & MOSLE LLP**

By: /s/ Steven J. Reisman  
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