

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**SECOND SUPPLEMENTAL DECLARATION OF MONTY KEHL
IN SUPPORT OF APPLICATION TO EMPLOY
MESIROW FINANCIAL CONSULTING, LLP AS FINANCIAL ADVISORS
TO THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS**

I, MONTY KEHL, hereby state and declare as follows:

1. I am a senior managing director of Mesirow Financial Consulting, LLP (“**MFC**”) and I am duly authorized to make this second supplemental declaration (“**Second Supplemental Declaration**”) on behalf of MFC.

2. I submit this Second Supplemental Declaration in support of MFC’s retention application (the “**MFC Retention Application**”)¹ filed in the above-captioned chapter 11 cases (the “**Chapter 11 Cases**”) and in furtherance of MFC’s ongoing disclosure obligations under Rule 2014 of the Federal Rules of Bankruptcy Procedure and pursuant to that certain Order of the Court² authorizing the employment of MFC as financial advisors for the Official Committee of

¹ Application of the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, for an Order Authorizing and Approving the Employment and Retention of Mesirow Financial Consulting, LLP as Financial Advisors, *Nunc Pro Tunc* to July 24, 2012, Dkt. No. 1043. Capitalized terms used and not defined herein shall have the meanings ascribed to such terms in the MFC Retention Application.

² Order Authorizing and Approving the Retention and Employment of Mesirow Financial Consulting, LLP as Financial Advisors to the Official Committee of Unsecured Creditors of Patriot Coal Corporation, *et al.*, Effective *Nunc Pro Tunc* to July 24, 2012, December 12, 2012, Dkt. No. 1706.

Unsecured Creditors (the “**Committee**”) of the above captioned debtors and debtors-in-possession (collectively, the “**Debtors**”).³ This Second Supplemental Declaration supplements the disclosures provided in the declarations in support of the MFC Retention Application dated September 27, 2012, October 9, 2012 and February 20, 2013 (the “**Prior Declarations**”).

3. Unless otherwise stated in this Second Supplemental Declaration, I have personal knowledge of the facts hereinafter set forth.

4. Since the filing of the Prior Declarations, Brody Mining, LLC and Patriot Ventures LLC (the “**New Debtors**”) commenced Chapter 11 cases on September 23, 2013 (the “**New Debtors’ Petition Date**”). On September 26, 2013, the Court granted Debtors’ Motion for Joint Administration of Brody Mining, LLC, Case No. 13-48727 and Patriot Ventures LLC, Case No. 13-48728 with Lead Case No. 12-51502.⁴ In connection with the filing of the New Debtors’ petitions, using the procedures described in the Prior Declaration dated September 27, 2012, MFC conducted a search of its conflicts database using the names listed on a list provided by the Debtors of the principal parties in interest in the New Debtors’ Chapter 11 cases, which are listed on Exhibit A hereto.

5. The search described above revealed no connections requiring disclosure.

6. To the best of my knowledge, information, and belief, neither MFC nor any professional associated with MFC:

(a) is a creditor, an equity security holder, or an insider of the New Debtors;

³ In addition to Patriot Coal Corporation, there are 100 other Debtors in these jointly administered proceedings. A complete list of the Debtors in these Chapter 11 Cases may be found attached hereto as Exhibit B. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ chapter 11 petitions.

⁴ See Case No. 13-48727, Dkt. No. 16 and Case No. 13-48728, Dkt. No. 16.

(b) is or has been, within two years before the New Debtors' Petition Date, a director, officer, or employee of the New Debtors; or

(c) has an interest materially adverse to the interests of the New Debtors' estates or of any class of creditors or equity security holders, by reason of any direct or indirect relationship to, connection with, or interest in the New Debtors, or for any other reason.

7. I am not related to, and to the best of my knowledge no other professional associated with MFC is a relative of, any Bankruptcy Judge in this District, the United States Trustee, or any person employed by the Office of the United States Trustee.

8. There is no agreement of any nature as to the sharing of any compensation to be paid to MFC. No promises have been received by MFC as to compensation in connection with these cases, other than in accordance with the provisions of the Bankruptcy Code.

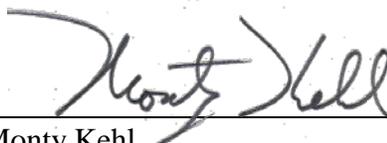
9. Based on the foregoing, insofar as I have been able to ascertain after diligent inquiry, I continue to believe that MFC does not hold or represent an interest adverse to the Committee, the Debtors, the New Debtors, or their estates in the matters upon which MFC is employed, and MFC remains "disinterested" as such term is defined in section 101(14) of title 11 of the United States Code.

10. The facts in this Declaration are stated to the best of my knowledge, information, and belief, my personal knowledge of MFC's practices and representation of the Debtors, information learned from my review of relevant documents and/or information supplied to me by other professionals and employees of MFC and the results of searches of MFC's conflict-check database, which system is described in greater detail in the Prior Declarations.

11. To the extent that any information disclosed herein requires subsequent amendment or modification upon MFC's completion of further analysis or if any new, material, relevant facts or relationships are discovered, one or more supplemental declarations on behalf of MFC will be submitted to the Court reflecting such amended or modified information.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge.

Dated: Chicago, Illinois
October 7, 2013

A handwritten signature in black ink that reads "Monty Kehl". The signature is written in a cursive style and is positioned above a horizontal line.

Monty Kehl
Senior Managing Director
353 North Clark Street
Chicago, IL 60654

EXHIBIT A

Principal Parties in Interest

New Debtors

Brody Mining, LLC
Patriot Ventures LLC

Officers and Directors

Charles A. Ebetino, Jr.
Jacquelyn A. Jones
Robert L. Mead

Subsidiaries

Rhino Eastern JV Holding Company LLC
WWMV JV Holding Company LLC

Former Officers, Directors, and Affiliates

Joseph W. Bean
The Brody Trust
Anthony Cline
Clayton Cline
John E. Lushefski
Danny Robinette
Brian Rowe
Mark N. Schroeder

Secured Creditors

Bank of America, N.A.
Citibank, N.A.

Largest Unsecured Creditors

Analabs, Inc.
Industrial Design Products, Inc.
Mine Safety & Health Administration
United Bank, Inc.
Wilmington Trust Company

Former Joint-Venture Parties

American Patriot Mining, LLC
Ralph L. Ballard, III
Shawn P. George
Andrew A. Payne, III
James K.T. Payne
Rhino Eastern LLC
Rhino Energy WV LLC
RWMV, LLC
White Stallion Coal LLC
WWMV, LLC

Significant Taxing Authorities

Internal Revenue Service
State of West Virginia

EXHIBIT B

(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brody Mining, LLC
11. Brook Trout Coal, LLC
12. Catenary Coal Company, LLC
13. Central States Coal Reserves of Kentucky, LLC
14. Charles Coal Company, LLC
15. Cleaton Coal Company
16. Coal Clean LLC
17. Coal Properties, LLC
18. Coal Reserve Holding Limited Liability Company No. 2
19. Colony Bay Coal Company
20. Cook Mountain Coal Company, LLC
21. Corydon Resources LLC
22. Coventry Mining Services, LLC
23. Coyote Coal Company LLC
24. Cub Branch Coal Company LLC
25. Dakota LLC
26. Day LLC
27. Dixon Mining Company, LLC
28. Dodge Hill Holding JV, LLC
29. Dodge Hill Mining Company, LLC
30. Dodge Hill of Kentucky, LLC
31. EACC Camps, Inc.
32. Eastern Associated Coal, LLC
33. Eastern Coal Company, LLC
34. Eastern Royalty, LLC
35. Emerald Processing, L.L.C.
36. Gateway Eagle Coal Company, LLC
37. Grand Eagle Mining, LLC
38. Heritage Coal Company LLC
39. Highland Mining Company, LLC
40. Hillside Mining Company
41. Hobet Mining, LLC
42. Indian Hill Company LLC
43. Infinity Coal Sales, LLC
44. Interior Holdings, LLC
45. IO Coal LLC
46. Jarrell's Branch Coal Company
47. Jupiter Holdings LLC
48. Kanawha Eagle Coal, LLC
49. Kanawha River Ventures I, LLC
50. Kanawha River Ventures II, LLC
51. Kanawha River Ventures III, LLC
52. KE Ventures LLC
53. Little Creek LLC
54. Logan Fork Coal Company
55. Magnum Coal Company LLC
56. Magnum Coal Sales LLC
57. Martinka Coal Company, LLC
58. Midland Trail Energy LLC
59. Midwest Coal Resources II, LLC
60. Mountain View Coal Company, LLC
61. New Trout Coal Holdings II, LLC
62. Newtown Energy, Inc.
63. North Page Coal Corp.
64. Ohio County Coal Company, LLC
65. Panther LLC
66. Patriot Beaver Dam Holdings, LLC
67. Patriot Coal Company, L.P.
68. Patriot Coal Corporation
69. Patriot Coal Sales LLC
70. Patriot Coal Services LLC
71. Patriot Leasing Company LLC
72. Patriot Midwest Holdings, LLC
73. Patriot Reserve Holdings, LLC
74. Patriot Trading LLC
75. Patriot Ventures LLC
76. PCX Enterprises, Inc.
77. Pine Ridge Coal Company, LLC
78. Pond Creek Land Resources, LLC
79. Pond Fork Processing LLC
80. Remington Holdings LLC
81. Remington II LLC
82. Remington LLC
83. Rivers Edge Mining, Inc.
84. Robin Land Company, LLC
85. Sentry Mining, LLC
86. Snowberry Land Company
87. Speed Mining LLC
88. Sterling Smokeless Coal Company, LLC
89. TC Sales Company, LLC
90. The Presidents Energy Company LLC
91. Thunderhill Coal LLC
92. Trout Coal Holdings, LLC
93. Union County Coal Co., LLC
94. Viper LLC
95. Weatherby Processing LLC
96. Wildcat Energy LLC
97. Wildcat, LLC
98. Will Scarlet Properties LLC
99. Winchester LLC
100. Winifrede Dock Limited Liability Company
101. Yankeetown Dock, LLC