

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

AFFIDAVIT OF SERVICE

STATE OF ILLINOIS)
) ss
COUNTY OF COOK)

I, Ryan S. Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1925, Chicago, Illinois 60603.

2. On October 18, 2013, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused true and correct copies of the following documents to be served by e-mail on the parties identified on Exhibit A annexed hereto (Fee Notice Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Fee Notice Parties without e-mail addresses):

- **Monthly Fee Statement of Steptoe & Johnson PLLC for Professional Services and Disbursements for the Period of September 1, 2013 through September 30, 2013** [Docket No. 4828]; and
- **Fourteenth Monthly Fee Statement of Jackson Kelly PLLC for Professional Services and Disbursements for the Period of September 1, 2013 through September 30, 2013** [Docket No. 4829].

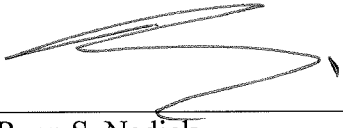
3. On October 18, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served on the Core Parties List as identified at Docket No. 4806 (the “**Core Parties List**”) by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit C annexed hereto (Affected Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit D annexed hereto (Affected Parties with failed or without e-mail addresses):

- **Notice of Matters Scheduled for Hearing on October 22, 2013 at 10:00 a.m.** [Docket No. 4833].

4. On October 18, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List and by overnight delivery on the party identified on Exhibit E annexed hereto (an Affected Party):

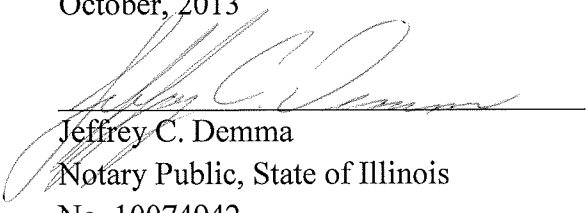
- **Notice of and Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures** [Docket No. 4834];
- **Debtors’ Motion for Leave to Exceed the Page Limitation in their Motion for an Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures** [Docket No. 4835];
- **Motion to Expedite Debtors’ Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors’ Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures** [Docket No. 4836]; and

- **[Proposed] Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures.**



Ryan S. Nadick

Sworn to before me this 21st day of
October, 2013



Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014



EXHIBIT A

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

PATRIOT COAL - FOR EMAIL FEE APP SERVICE ONLY

(JACKIE JONES)

EXHIBIT B

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