

- **Exhibit B: Employment Practices Liability Insurance Policy No. 01-308-55-92;** and
- **[Proposed] Order Granting Limited Modification of the Automatic Stay.**

3. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit C annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit D annexed hereto (Affected Parties):

- **Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Executory Contract and Approving Settlement of Claim of Michelin North America, Inc.** [Docket No. 4893]; and
- **[Proposed] Order Authorizing Assumption of Executory Contract and Approving Settlement of Claim of Michelin North America, Inc.**

4. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit E annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit F annexed hereto (Affected Parties):

- **Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of BancorpSouth Equipment Finance** [Docket No. 4894]; and
- **[Proposed] Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of BankcorpSouth Equipment Finance.**


5. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit G annexed hereto (Affected

Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit H annexed hereto (Affected Parties):

- **Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of CapitalSource Bank** [Docket No. 4895]; and
- **[Proposed] Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of CapitalSource Bank.**

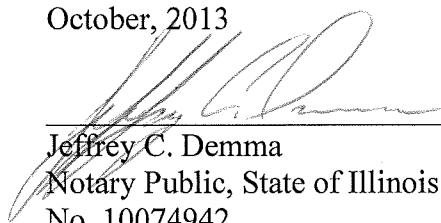
6. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit I annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit J annexed hereto (Affected Parties):

- **Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of General Electric Capital Corporation** [Docket No. 4896]; and
- **[Proposed] Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of General Electric Capital Corporation.**



Ryan S. Nadick

Sworn to before me this 30th day of
October, 2013



Jeffrey C. Demma
Notary Public, State of Illinois
No. 10074942
Qualified in Will County
Commission Expires: December 1, 2014

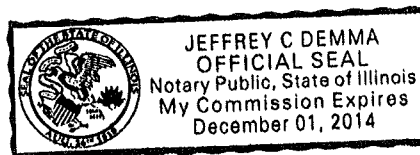


EXHIBIT A

AIG
ATTN TALIS KNETS
175 WATER STREET, 5TH FLOOR
NEW YORK, NY 10038

AON FINANCIAL SERVICES GROUP
ATTN TRAVIS T. MURTHA, ESQ.
1900 16TH STREET, SUITE 1000
DENVER, CO 80202

AON RISK INSURANCE SERVICES, WEST, INC.
ATTN REBECCA HULSE
1900 16TH STREET, SUITE 1000
DENVER, CO 80202

EXHIBIT B

AIG
ATTN TALIS KNETS
175 WATER STREET, 5TH FLOOR
NEW YORK, NY 10038

AON FINANCIAL SERVICES GROUP
ATTN TRAVIS T. MURTHA, ESQ.
1900 16TH STREET, SUITE 1000
DENVER, CO 80202

AON RISK INSURANCE SERVICES, WEST, INC.
ATTN REBECCA HULSE
1900 16TH STREET, SUITE 1000
DENVER, CO 80202

EXHIBIT C

MICHELIN NORTH AMERICA INC
ATTN CINDY W BOGGS
ONE PKWY S
PO BOX 19001
GREENVILLE, SC 29602-9001

NELSON MULLINS RILEY & SCARBOROUGH, LLP
ATTN JODY ALAN BEDENBAUGH, ESQ.
P.O. BOX 11070
COLUMBIA, SC 29211

STONE, LEYTON & GERSHMAN, PC
ATTN E. REBECCA CASE, ESQ.
7733 FORSYTH BLVD, STE 500
ST. LOUIS, MO 63105

EXHIBIT D

MICHELIN NORTH AMERICA INC
ATTN CINDY BOGGS
PO BOX 19001
GREENVILLE, SC 29602-9001

MICHELIN NORTH AMERICA INC
ATTN CINDY W BOGGS
ONE PKWY S
PO BOX 19001
GREENVILLE, SC 29602-9001

MICHELIN NORTH AMERICA, INC.
ATTN PRES, MANAGING OR GEN'L AGENT
ONE PARKWAY SOUTH
GREENVILLE, SC 29602

NELSON MULLINS RILEY & SCARBOROUGH, LLP
ATTN JODY ALAN BEDENBAUGH, ESQ.
P.O. BOX 11070
COLUMBIA, SC 29211

STONE, LEYTON & GERSHMAN, PC
ATTN E. REBECCA CASE, ESQ.
7733 FORSYTH BLVD, STE 500
ST. LOUIS, MO 63105

EXHIBIT E

BANCORPSOUTH EQUIPMENT FINANCE
ATTN ELAINE TEMPLE
12 THOMPSON PARK
PO BOX 15097
HATTIESBURG, MS 39404-5097

RILEY CALDWELL CORK & ALVIS
ATTN LES ALVIS III
PO BOX 1836
TUPELO, MS 38802-1836

EXHIBIT F

BANCORPSOUTH EQUIPMENT FINANCE
A DIV OF BANCORPSOUTH BANK
302 SECOND AVENUE
HATTIESBURG, MS 39401

BANCORPSOUTH EQUIPMENT FINANCE
ATTN ELAINE TEMPLE
12 THOMPSON PARK
PO BOX 15097
HATTIESBURG, MS 39404-5097

BANCORPSOUTH EQUIPMENT FINANCE
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
302 SECOND AVENUE
HATTIESBURG, MS 39401

RILEY CALDWELL CORK & ALVIS
ATTN LES ALVIS III
PO BOX 1836
TUPELO, MS 38802-1836

EXHIBIT G

BROWN RUDNICK LLP
ATTN: JEFFREY L. JONAS
ONE FINANCIAL CENTER
BOSTON, MA 02111

CAPITALSOURCE BANK
ATTN ROBERT WILLE
30 S WACKER DR
CHICAGO, IL 60606

EXHIBIT H

BROWN RUDNICK LLP
ATTN JESSICA L. CONTE, ESQ.
ONE FINANCIAL CTR
BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: JEFFREY L. JONAS
ONE FINANCIAL CENTER
BOSTON, MA 02111

BROWN RUDNICK LLP
ATTN: LAURA F. WEISS
7 TIMES SQUARE
NEW YORK, NY 10036

CAPITALSOURCE BANK
ATTN ROBERT WILLE
30 S WACKER DR
CHICAGO, IL 60606

CAPITALSOURCE BANK
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
30 SOUTH WACKER DRIVE
SUITE 3500
CHICAGO, IL 60606

CAPITALSOURCE BANK
BROWN RUDNICK LLP
ATTN JEFFREY L JONAS ESQ
ONE FINANCIAL CENTER
BOSTON, MA 02111

CAPITALSOURCE BANK
JEFFREY L JONAS ESQ
BROWN RUDNICK LLP
ONE FINANCIAL CENTER
BOSTON, MA 02111

EXHIBIT I

GENERAL ELECTRIC CAPITAL CORPORATION
C/O REED SMITH LLP
ATTN MICHAEL VENDITTO
599 LEXINGTON AVE
NEW YORK, NY 10022

REED SMITH LLP
ATTN CHRYSTAL A. PULEO, ESQ.
599 LEXINGTON AVE
NEW YORK, NY 10022

REED SMITH LLP
ATTN MICHAEL J. VENDITTO, ESQ.
599 LEXINGTON AVE
NEW YORK, NY 10022

EXHIBIT J

GE CAPITAL
ATTN PRESIDENT, MANAGING OR GENERAL AGENT
1981 HIRST DR
MOBERLY, MO 65270

GENERAL ELECTRIC CAPITAL CORPORATION
ATTN DANIEL K REAGLE
VICE PRESIDENT-GLOBAL RESTRUCTURING SOLUTIONS
516 VIRGINIA DR
FT WASHINGTON, PA 19034

GENERAL ELECTRIC CAPITAL CORPORATION
C/O REED SMITH LLP
ATTN MICHAEL VENDITTO
599 LEXINGTON AVE
NEW YORK, NY 10022

REED SMITH LLP
ATTN CHRYSTAL A. PULEO, ESQ.
599 LEXINGTON AVE
NEW YORK, NY 10022

REED SMITH LLP
ATTN MICHAEL J. VENDITTO, ESQ.
599 LEXINGTON AVE
NEW YORK, NY 10022