#### UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In re	Chapter 11
PATRIOT COAL CORPORATION, et al.,	Case No. 12-51502-659
Debtors.	(Jointly Administered)

#### **AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS	)
	) ss
COUNTY OF COOK	)

- I, Ryan S. Nadick, being duly sworn, depose and state:
- 1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the "Debtors") in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1925, Chicago, Illinois 60603.
- 2. On October 29, 2013, at the direction of Davis Polk & Wardwell LLP ("Davis Polk"), counsel to the Debtors, I caused true and correct copies of the following documents to be served on the Core Parties List as identified at Docket No. 4806 (the "Core Parties List") by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit A annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit B annexed hereto (Affected Parties):
  - Notice and Debtors' Motion Pursuant to Section 362 of the Bankruptcy Code and Bankruptcy Rule 4001 for an Order Modifying the Automatic Stay to Permit Payments of Defense Expenses Under Insurance Policy [Docket No. 4891];
  - Exhibit A: Complaint, John Renner et al. v. Eastern Assoc. Coal, LLC, et al., Civ. Action No. 12-C-27 (W. Va. Cir. Ct. Monongalia Cnty);

- Exhibit B: Employment Practices Liability Insurance Policy No. 01-308-55-92; and
- [Proposed] Order Granting Limited Modification of the Automatic Stay.
- 3. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit C annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit D annexed hereto (Affected Parties):
  - Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Executory Contract and Approving Settlement of Claim of Michelin North America, Inc. [Docket No. 4893]; and
  - [Proposed] Order Authorizing Assumption of Executory Contract and Approving Settlement of Claim of Michelin North America, Inc.
- 4. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit E annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit F annexed hereto (Affected Parties):
  - Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of BancorpSouth Equipment Finance [Docket No. 4894]; and
  - [Proposed] Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of BankcorpSouth Equipment Finance.
- 5. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit G annexed hereto (Affected

Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit H annexed hereto (Affected Parties):

- Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of CapitalSource Bank [Docket No. 4895]; and
- [Proposed] Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of CapitalSource Bank.
- 6. On October 29, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit I annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit J annexed hereto (Affected Parties):
  - Notice of and Debtors' Motion for Entry of an Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of General Electric Capital Corporation [Docket No. 4896]; and
  - [Proposed] Order Authorizing Assumption of Certain Unexpired Leases and Guaranty and Approving Settlement of Claims of General Electric Capital Corporation.

Ryan S. Nadick

Sworn to before me this 30<sup>th</sup> day of

October, 2013

Jeffrey C. Demma

Notary Public, State of Illinois

No. 10074942

Qualified in Will County

Commission Expires: December 1, 2014

## **EXHIBIT A**

AIG ATTN TALIS KNETS 175 WATER STREET, 5TH FLOOR NEW YORK, NY 10038 Pg 5 of 23 AONT FINANCIAL SERVICES GROUP ATTN TRAVIS T. MURTHA, ESQ. 1900 16TH STREET, SUITE 1000 DENVER, CO 80202

AON RISK INSURANCE SERVICES, WEST, INC. ATTN REBECCA HULSE 1900 16TH STREET, SUITE 1000 DENVER, CO 80202

### **EXHIBIT B**

AIG ATTN TALIS KNETS 175 WATER STREET, 5TH FLOOR NEW YORK, NY 10038 Pg 7 of 23 AONT FINANCIAL SERVICES GROUP ATTN TRAVIS T. MURTHA, ESQ. 1900 16TH STREET, SUITE 1000 DENVER, CO 80202

AON RISK INSURANCE SERVICES, WEST, INC. ATTN REBECCA HULSE 1900 16TH STREET, SUITE 1000 DENVER, CO 80202

## **EXHIBIT C**

MICHELIN NORTH AMERICA INC ATTN CINDY W BOGGS ONE PKWY S PO BOX 19001 GREENVILLE, SC 29602-9001 Pg 9 of 23 NELSON MULLINS RILEY & SCARBOROUGH, LLP ATTN JODY ALAN BEDENBAUGH, ESQ. P.O. BOX 11070 COLUMBIA, SC 29211

STONE, LEYTON & GERSHMAN, PC ATTN E. REBECCA CASE, ESQ. 7733 FORSYTH BLVD, STE 500 ST. LOUIS, MO 63105

### **EXHIBIT D**

MICHELIN NORTH AMERICA INC ATTN CINDY BOGGS PO BOX 19001 GREENVILLE, SC 29602-9001

MICHELIN NORTH AMERICA, INC. ATTN PRES, MANAGING OR GEN'L AGENT ONE PARKWAY SOUTH GREENVILLE, SC 29602

STONE, LEYTON & GERSHMAN, PC ATTN E. REBECCA CASE, ESQ. 7733 FORSYTH BLVD, STE 500 ST. LOUIS, MO 63105 Pg 11 of 23 MICHELIN NORTH AMERICA INC ATTN CINDY W BOGGS ONE PKWY S PO BOX 19001 GREENVILLE, SC 29602-9001

> NELSON MULLINS RILEY & SCARBOROUGH, LLP ATTN JODY ALAN BEDENBAUGH, ESQ. P.O. BOX 11070 COLUMBIA, SC 29211

### **EXHIBIT E**

BANCORPSOUTH EQUIPMENT FINANCE ATTN ELAINE TEMPLE 12 THOMPSON PARK PO BOX 15097 HATTIESBURG, MS 39404-5097 Pg 13 of 23 RILEY CALDWELL CORK & ALVIS ATTN LES ALVIS III PO BOX 1836 TUPELO, MS 38802-1836

### **EXHIBIT F**

# Case 12-51502 Doc 4899 Filed 10/30/13 Entered 10/30/13 13:40:28 Main Document Pg 15 of 23 PANCORPSOUTH EQUIPMENT FINANCE

BANCORPSOUTH EQUIPMENT FINANCE A DIV OF BANCORPSOUTH BANK 302 SECOND AVENUE HATTIESBURG, MS 39401

BANCORPSOUTH EQUIPMENT FINANCE ATTN: PRESIDENT, MANAGING OR GENERAL AGENT 302 SECOND AVENUE HATTIESBURG, MS 39401 BANCORPSOUTH EQUIPMENT FINANC ATTN ELAINE TEMPLE 12 THOMPSON PARK PO BOX 15097 HATTIESBURG, MS 39404-5097

RILEY CALDWELL CORK & ALVIS ATTN LES ALVIS III PO BOX 1836 TUPELO, MS 38802-1836

## **EXHIBIT G**

Case 12-51502 Doc 4899 Filed 10/30/13 Entered 10/30/13 13:40:28 Main Document Pg 17 of 23 CAPITAL SOURCE BANK

BROWN RUDNICK LLP ATTN: JEFFREY L. JONAS ONE FINANCIAL CENTER BOSTON, MA 02111 CAPITALSOURCE BANK ATTN ROBERT WILLE 30 S WACKER DR CHICAGO, IL 60606

### **EXHIBIT H**

## Case 12-51502 Doc 4899 Filed 10/30/13 Entered 10/30/13 13:40:28 Main Document Pg 19 of 23 RUDNICK LLP

BROWN RUDNICK LLP ATTN JESSICA L. CONTE, ESQ. ONE FINANCIAL CTR BOSTON, MA 02111

BROWN RUDNICK LLP ATTN: LAURA F. WEISS 7 TIMES SQUARE NEW YORK, NY 10036

CAPITALSOURCE BANK
ATTN: PRESIDENT, MANAGING OR GENERAL AGENT
30 SOUTH WACKER DRIVE
SUITE 3500
CHICAGO, IL 60606

CAPITALSOURCE BANK JEFFREY L JONAS ESQ BROWN RUDNICK LLP ONE FINANCIAL CENTER BOSTON, MA 02111 ATTN: JEFFREY L. JONAS ONE FINANCIAL CENTER BOSTON, MA 02111

CAPITALSOURCE BANK ATTN ROBERT WILLE 30 S WACKER DR CHICAGO, IL 60606

CAPITALSOURCE BANK BROWN RUDNICK LLP ATTN JEFFREY L JONAS ESQ ONE FINANCIAL CENTER BOSTON, MA 02111

### **EXHIBIT I**

# Case 12-51502 Doc 4899 Filed 10/30/13 Entered 10/30/13 13:40:28 Main Document Pg 21 of 23 MITH LLP

GENERAL ELECTRIC CAPITAL CORPORATION C/O REED SMITH LLP ATTN MICHAEL VENDITTO 599 LEXINGTON AVE NEW YORK, NY 10022

REED SMITH LLP ATTN MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVE NEW YORK, NY 10022 ATTN CHRYSTAL A. PULEO, ESQ. 599 LEXINGTON AVE NEW YORK, NY 10022

## **EXHIBIT J**

GE CAPITAL ATTN PRESIDENT, MANAGING OR GENERAL AGENT 1981 HIRST DR MOBERLY, MO 65270

GENERAL ELECTRIC CAPITAL CORPORATION C/O REED SMITH LLP ATTN MICHAEL VENDITTO 599 LEXINGTON AVE NEW YORK, NY 10022

REED SMITH LLP ATTN MICHAEL J. VENDITTO, ESQ. 599 LEXINGTON AVE NEW YORK, NY 10022 Pg 23 of 23 GENERAL ELECTRIC CAPITAL CORPORATION
ATTN DANIEL K REAGLE
VICE PRESIDENT-GLOBAL RESTRUCTURING SOLUTIONS
516 VIRGINIA DR
FT WASHINGTON, PA 19034

REED SMITH LLP ATTN CHRYSTAL A. PULEO, ESQ. 599 LEXINGTON AVE NEW YORK, NY 10022