

IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION

In Re:)	Chapter 11
)	
PATRIOT COAL CORPORATION, <i>et al.</i>)	Case No. 12-51502
)	
Debtors.)	

**ELEVENTH MONTHLY STATEMENT OF FEES AND EXPENSES OF
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

Name of Applicant:	Mesirow Financial Consulting, LLC
Professional Services to:	The Official Committee of Unsecured Creditors
Retention:	Order Entered December 12, 2012 [Dkt. No. 1706] <i>nunc pro tunc</i> to July 24, 2012
Period for which Compensation and Reimbursement are sought:	September 1, 2013 through September 30, 2013
Amount of Compensation Incurred:	\$287,807.50
Voluntary Reduction:	\$ <u>0.00</u>
Actual Amount of Compensation sought as actual, reasonable, and necessary:	\$287,807.50
Less 20% Holdback per Interim Compensation Order	<u>57,561.50</u>
TOTAL OF FEES: (80%)	230,246.00
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	<u>0.00</u>
Total Amount of Fees and Expense Reimbursement sought as actual, reasonable and necessary:	<u>\$230,246.00</u>

This is the Applicant's Eleventh Monthly Fee Statement.

Average Rate per Hour	\$641.43
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FEE APPLICATION SUMMARY

Number	Date Filed	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
First Monthly Application 7/24/12 - 11/30/12 Docket # 1844	12/28/2012	07/24/12 - 11/30/12	\$ 573,630.00	\$ 2,250.31	\$ 573,630.00	\$ 2,250.31
Second Monthly Application 12/1/12 - 12/31/12 Docket # 2430	1/22/2013	12/1/12 - 12/31/12	\$ 217,243.50	\$ 2,256.16	\$ 217,243.50	\$ 2,256.16
Third Monthly Application 1/1/13 - 1/31/13 Docket # 3009	2/28/2013	1/1/13 - 1/31/13	\$ 192,097.50	\$ -	\$ 192,097.50	\$ -
Fourth Monthly Application 2/1/13 - 2/28/13 Docket # 3478	4/1/2013	2/1/13 - 2/28/13	\$ 221,967.01	\$ 746.57	\$ 177,573.61	\$ 746.57
Fifth Monthly Application 3/1/13 - 3/31/13 Docket # 3945	5/8/2013	3/1/13 - 3/31/13	\$ 246,497.50	\$ 428.90	\$ 197,198.00	\$ 428.90
Sixth Monthly Application 4/1/13 - 4/30/13 Docket # 4082	5/29/2013	4/1/13 - 4/30/13	\$ 185,880.41	\$ 82.10	\$ 148,704.33	\$ 82.10
Seventh Monthly Application 5/1/13 - 5/31/13 Docket # 4241	6/28/2013	5/1/13 - 5/31/13	\$ 335,982.00	\$ 5,046.57	\$ 268,785.60	\$ 5,046.57
Eighth Monthly Application 6/1/13 - 6/30/13 Docket # 4368	7/25/2013	6/1/13 - 6/30/13	\$ 185,264.95	\$ 81.36	\$ 148,211.96	\$ 81.36
Ninth Monthly Application 7/1/13 - 7/31/13 Docket # 4368	8/29/2013	7/1/13 - 7/31/13	\$ 139,746.00	\$ -	\$ 111,796.80	\$ -
Tenth Monthly Application 8/1/13 - 8/31/13 Docket # 4735	10/3/2013	8/1/13 - 8/31/13	\$ 177,336.60	\$ 80.52	\$ 141,869.28	\$ 80.52
TOTAL			\$ 2,475,645.47	\$ 10,972.49	\$ 2,177,110.58	\$ 10,972.49

TIME SUMMARY BY PROFESSIONAL

For the Period of September 1, 2013 through September 30, 2013

<u>PROFESSIONALS</u>				
<u>Employee Name</u>	<u>Titles</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Fees Billed in Application</u>
Kehl, Monty	Senior Managing Director	41.9	\$ 950.00	\$ 39,805.00
Lattig, Larry	Senior Managing Director	22.1	950.00	20,995.00
Williams, Jack	Senior Managing Director	47.5	950.00	45,125.00
King, David	Managing Director	21.6	895.00	19,332.00
McColgan, Kevin	Managing Director	11.2	895.00	10,024.00
Seabury, Susan	Managing Director	24.5	895.00	21,927.50
Lorch, Mark	Managing Director	36.2	765.00	27,693.00
Vidal, Adriana	Senior Vice President	40.1	795.00	31,879.50
Markin, Eric	Vice President	2.1	695.00	1,459.50
Wooley, Erin	Vice President	46.3	665.00	30,789.50
Brittan, John	Associate	2.2	295.00	649.00
Crisman, Daniel	Associate	38.7	365.00	14,125.50
Voronovitskaia, Alla	Analyst	104.6	210.00	21,966.00
Amiot, Alison	Paraprofessional	9.7	210.00	2,037.00
		<u>448.7</u>		
Total fees covering September 1, 2013 through September 30, 2013				<u>287,807.50</u>
Total fees due				<u>\$ 287,807.50</u>
Blended Rate			\$ 641.43	

PROJECT CATEGORY SUMMARY

For the Period of September 1, 2013 through September 30, 2013

Exhibit	Time Detail Category	Hours	Fees
D-1	Court Hearings and Committee Meetings/Communications	11.3	10,218.50
D-2	Debtors' Meetings and Communications	11.9	10,049.50
D-3	Employment Application	1.9	984.00
D-4	Fee Applications and Fee Statements	14.5	6,727.50
D-5	Financial and Company Analysis	46.9	43,709.00
D-6	Litigation Support	362.2	216,119.00
	TOTALS:	448.7	\$ 287,807.50

**IN THE UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In Re:)	
)	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i>)	Case No. 12-51502
Debtors.)	

**ELEVENTH MONTHLY STATEMENT OF FEES AND EXPENSES OF
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS
FOR THE PERIOD FROM SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

Mesirow Financial Consulting, LLC (“MFC”), financial advisors to the Official Committee of Unsecured Creditors (the “Committee”) of Patriot Coal Corporation and its debtor subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”), submits this eleventh statement (the “Monthly Statement”) of fees and expenses for the period of September 1, 2013 through September 30, 2013 in accordance with the Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered August 2, 2012 [Docket No. 262] (the “Interim Compensation Order”).

A. Total MFC fees and expenses for September 1, 2013 through September 30, 2013 (the “Eleventh Monthly Period”):

Total Fees for the Eleventh Monthly Period:	\$287,807.50
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Total Expenses for the Eleventh Monthly Period:	\$0.00
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B. Payment now sought by this Monthly Statement:

Fees:	\$230,246.00 (80% of above fee total)
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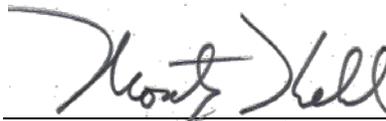
Expenses:	0.00
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Total now sought:	\$230,246.00
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1. Attached as **Exhibit A** are the names, titles, hourly rates and a summary of hours charged for the professionals and paraprofessionals providing services for the period covered by this Monthly Statement.
2. Attached as **Exhibit B** is a summary schedule of hours and fees charged for each category of services.
3. Attached as **Exhibit C** hereto is a summary schedule of actual and necessary expenses incurred during the Eleventh Monthly Period.
4. Attached as **Exhibits D-1 – D-6** hereto are the detailed daily descriptions of services rendered by each professional and billed to the estate during the Eleventh Monthly Period, including the hours necessarily incurred with respect to each task and the resultant fees.
5. Although every effort has been made to include all fees and expenses from the Eleventh Monthly Period in this Monthly Statement, some fees and expenses from the Eleventh Monthly Period might not be included in the Monthly Statement due to delays caused by accounting and processing procedures. MFC reserves the right to seek such additional fees or expenses in subsequent fee applications.

Dated: Chicago, Illinois
November 1, 2013

Respectfully submitted:



Monty Kehl, Senior Managing Director
Mesirow Financial Consulting, LLC
353 North Clark Street
Chicago, IL 60654
(312) 595-8566
FINANCIAL ADVISORS TO THE OFFICIAL
COMMITTEE OF UNSECURED CREDITORS

PATRIOT COAL CORPORATION, et al.

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES
FOR THE PERIOD SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

EXHIBIT A

Listed below are the Mesirow Financial Consulting, LLC professionals who performed services during the referenced period, their respective hourly rates, hours incurred, and associated fees.

Name	Title	Rate	Hours	Fees
Kehl, Monty	Senior Managing Director	\$ 950.00	41.9	\$ 39,805.00
Lattig, Larry	Senior Managing Director	950.00	22.1	20,995.00
Williams, Jack	Senior Managing Director	950.00	47.5	45,125.00
King, David	Managing Director	895.00	21.6	19,332.00
McColgan, Kevin	Managing Director	895.00	11.2	10,024.00
Seabury, Susan	Managing Director	895.00	24.5	21,927.50
Lorch, Mark	Senior Vice President	765.00	36.2	27,693.00
Vidal, Adriana	Senior Vice President	795.00	40.1	31,879.50
Markin, Eric	Vice President	695.00	2.1	1,459.50
Wooley, Erin	Vice President	665.00	46.3	30,789.50
Brittan, John	Associate	295.00	2.2	649.00
Crisman, Daniel	Associate	365.00	38.7	14,125.50
Voronovitskaia, Alla	Analyst	210.00	104.6	21,966.00
Amiot, Alison	Paraprofessional	210.00	9.7	2,037.00
Total			448.7	\$ 287,807.50
Less Travel time at 1/2 Billing Rates				-
TOTALS:			448.7	\$ 287,807.50

Net Fees \$ 287,807.50

Total Expenses \$ -

Total Fees & Expenses Due \$ 287,807.50

Total Hourly Blended Rate \$ 641.43

PATRIOT COAL CORPORATION, et al.

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES
BY TIME DETAIL CATEGORY
FOR THE PERIOD SEPTEMBER 1, 2013 THROUGH SEPTEMBER 30, 2013**

EXHIBIT B

Listed below are the hours incurred and associated time charges for each time detail category.

Exhibit	Time Detail Category	Hours	Fees
D-1	Court Hearings and Committee Meetings/Communications	11.3	\$ 10,218.50
D-2	Debtors' Meetings and Communications	11.9	\$ 10,049.50
D-3	Employment Application	1.9	\$ 984.00
D-4	Fee Applications and Fee Statements	14.5	\$ 6,727.50
D-5	Financial and Company Analysis	46.9	\$ 43,709.00
D-6	Litigation Support	362.2	\$ 216,119.00
	Subtotal:		\$ 287,807.50
	TOTALS:	448.7	\$ 287,807.50

Total Expenses	\$ -
Total Fees and Expenses Due	<u>\$ 287,807.50</u>

EXHIBIT C

PATRIOT COAL CORPORATION, et al.
Summary of Expenses
September 1, 2013 through September 30, 2013

Listed below are the expenses incurred for each expense category:

Expense Category	Amount
Airfare	\$ -
Ground Transportation	-
Lodging	-
Meals	-
Federal Express Charges	-
Total Expenses Requested	\$ <u>-</u>

EXHIBIT D-1

PATRIOT COAL CORPORATION, et al.
Court Hearings and Committee Meetings/Communications
September 1, 2013 through September 30, 2013

Name	Date	Description	Time	Rate	Amount
Kehl, Monty	9/10/2013	Participate in UCC call.	1.3	\$ 950	\$ 1,235.00
Vidal, Adriana	9/10/2013	Participate in UCC call.	1.3	\$ 795	\$ 1,033.50
Kehl, Monty	9/13/2013	Participate telephonically in hearing regarding 2004 motion.	1.2	\$ 950	\$ 1,140.00
Kehl, Monty	9/20/2013	Participate in UCC call.	1.5	\$ 950	\$ 1,425.00
Seabury, Susan	9/20/2013	Prepare for and attend UCC call.	1.5	\$ 895	\$ 1,342.50
Vidal, Adriana	9/20/2013	Participate in UCC call.	1.5	\$ 795	\$ 1,192.50
Lattig, Larry	9/24/2013	Attend Omnibus hearing telephonically.	1.3	\$ 950	\$ 1,235.00
Lattig, Larry	9/27/2013	Review transcript from first day hearings for Brody Mining and Patriot Ventures received from UCC counsel.	1.7	\$ 950	\$ 1,615.00
Court Hearings and Committee Meetings/Communications Total			<u>11.3</u>		<u>\$ 10,218.50</u>

EXHIBIT D-2

PATRIOT COAL CORPORATION, et al.
Debtors' Meetings and Communications
September 1, 2013 through September 30, 2013

Name	Date	Description	Time	Rate	Amount
Kehl, Monty	9/4/2013	Call from Debtors' financial advisor to discuss claims reconciliation and liquidation analysis.	0.9	\$ 950	\$ 855.00
Kehl, Monty	9/13/2013	Send email to Debtors' financial advisors following up on requests for preference analysis and liquidation analysis.	0.3	\$ 950	\$ 285.00
Kehl, Monty	9/13/2013	Call with Debtors' financial advisor to discuss preference analysis and liquidation analysis.	0.8	\$ 950	\$ 760.00
Kehl, Monty	9/17/2013	Direct update for outstanding information requests made of Debtors.	0.7	\$ 950	\$ 665.00
Kehl, Monty	9/18/2013	Provide update to UCC counsel regarding outstanding Debtors' information requests; follow-up correspondence with UCC counsel.	0.7	\$ 950	\$ 665.00
Kehl, Monty	9/18/2013	Correspond with UCC counsel regarding outstanding Debtors' information requests.	0.4	\$ 950	\$ 380.00
Vidal, Adriana	9/12/2013	Draft and review various emails to R. McWilliams and J. Mazzotti (both AlixPartners) requesting documentation.	0.7	\$ 795	\$ 556.50
Vidal, Adriana	9/16/2013	Communications with J. Mazzotti (AlixPartners) regarding documents posted to the Debtors' data room.	0.3	\$ 795	\$ 238.50
Vidal, Adriana	9/17/2013	Update and review the document request list to the Debtors professionals.	2.4	\$ 795	\$ 1,908.00
Vidal, Adriana	9/18/2013	Review documentation received by the Debtors professionals in response to document requests.	2.2	\$ 795	\$ 1,749.00
Vidal, Adriana	9/18/2013	Review documentation uploaded by the Debtors in response to document requests.	1.7	\$ 795	\$ 1,351.50
Vidal, Adriana	9/18/2013	Review and finalize the document request list to the Debtors professionals.	0.8	\$ 795	\$ 636.00
Debtors' Meetings and Communications Total			11.9		\$ 10,049.50

EXHIBIT D-3

PATRIOT COAL CORPORATION, et al.
Employment Application
September 1, 2013 through September 30, 2013

Name	Date	Description	Time	Rate	Amount
Vidal, Adriana	9/4/2013	Communications with M. Kehl (MFC) regarding supplemental conflicts check and update.	0.2	\$ 795	\$ 159.00
Amiot, Alison	9/26/2013	Prepare draft of second supplemental Kehl declaration per A. Vidal's (MFC) request.	0.9	\$ 210	\$ 189.00
Vidal, Adriana	9/26/2013	Communications with M. Kehl and A. Amiot (both MFC) regarding the supplemental declaration to include new Debtors, review of draft document and request of conflicts check.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/30/2013	Review conflicts check results with respect to additional parties provided due to the two additional debtors bankruptcy petitions.	0.4	\$ 795	\$ 318.00
Employment Application Total			<u>1.9</u>		<u>\$ 984.00</u>

EXHIBIT D-4

PATRIOT COAL CORPORATION, et al.
Fee Applications and Fee Statements
September 1, 2013 through September 30, 2013

Name	Date	Description	Time	Rate	Amount
Amiot, Alison	9/2/2013	Revise second interim fee application narrative to include June and July 2013 information as well as comments from A. Vidal (MFC).	1.3	\$ 210	\$ 273.00
Kehl, Monty	9/3/2013	Review to provide revisions to MFC's second interim fee application.	1.4	\$ 950	\$ 1,330.00
Amiot, Alison	9/4/2013	Revise second interim fee application package per M. Kehl's (MFC) comments.	0.8	\$ 210	\$ 168.00
Amiot, Alison	9/4/2013	Revise second interim fee application package per UCC counsel's comments.	0.4	\$ 210	\$ 84.00
Kehl, Monty	9/4/2013	Call with UCC counsel to discuss comments to MFC's second interim fee application.	0.4	\$ 950	\$ 380.00
Kehl, Monty	9/4/2013	Direct revisions to MFC's second interim fee application.	0.6	\$ 950	\$ 570.00
Amiot, Alison	9/5/2013	Finalize second interim fee application package for filing by UCC counsel.	0.4	\$ 210	\$ 84.00
Amiot, Alison	9/5/2013	Prepare and send out second interim fee application service copy packages as required by Interim Compensation Order.	0.7	\$ 210	\$ 147.00
Kehl, Monty	9/5/2013	Execute Second Interim Fee Application.	0.3	\$ 950	\$ 285.00
Amiot, Alison	9/18/2013	Begin preparing draft of August 2013 fee statement exhibits.	1.8	\$ 210	\$ 378.00
Amiot, Alison	9/19/2013	Finish preparing draft of August 2013 fee statement exhibits.	1.4	\$ 210	\$ 294.00
Markin, Eric	9/19/2013	Review and analyze August 2013 Fee Application Exhibits.	2.1	\$ 695	\$ 1,459.50
Amiot, Alison	9/22/2013	Update August 2013 fee statement exhibits per E. Markin's (MFC) comments.	0.9	\$ 210	\$ 189.00
Amiot, Alison	9/25/2013	Update August 2013 fee statement exhibits per M. Kehl's (MFC) comments.	0.4	\$ 210	\$ 84.00
Amiot, Alison	9/25/2013	Prepare draft of August 2013 fee statement narrative.	0.7	\$ 210	\$ 147.00
Kehl, Monty	9/25/2013	Review and direct changes to August invoice.	0.9	\$ 950	\$ 855.00
Fee Applications and Fee Statements Total			14.5		\$ 6,727.50

EXHIBIT D-5

PATRIOT COAL CORPORATION, et al.
Financial and Company Analysis
September 1, 2013 through September 30, 2013

Name	Date	Description	Time	Rate	Amount
McColgan, Kevin	9/3/2013	Review draft Plan of Reorganization distributed to UCC by UCC counsel.	0.9	\$ 895	\$ 805.50
Williams, Jack	9/3/2013	Analyze and prepare critique of SEC reporting with regards to selenium regulations and other legacy liabilities.	3.2	\$ 950	\$ 3,040.00
McColgan, Kevin	9/4/2013	Review blackline copy of Plan of Reorganization distributed to UCC by UCC counsel.	1.2	\$ 895	\$ 1,074.00
McColgan, Kevin	9/5/2013	Review correspondence from UCC counsel to UCC professionals regarding plan of reorganization filing date and logistics surrounding same.	0.3	\$ 895	\$ 268.50
McColgan, Kevin	9/5/2013	Review correspondence from Houlihan Lokey regarding status update on term sheet for lenders and UMWA proposals.	0.2	\$ 895	\$ 179.00
Kehl, Monty	9/6/2013	Study proposed rights offering term sheet.	1.9	\$ 950	\$ 1,805.00
McColgan, Kevin	9/6/2013	Review Plan and highlighted changes received from UCC counsel.	0.6	\$ 895	\$ 537.00
McColgan, Kevin	9/6/2013	Review draft rights offering term sheet distributed by UCC counsel to UCC.	0.4	\$ 895	\$ 358.00
Kehl, Monty	9/9/2013	Study draft disclosure statement received from the Debtors.	2.4	\$ 950	\$ 2,280.00
McColgan, Kevin	9/9/2013	Review draft disclosure statement received from UCC counsel.	1.1	\$ 895	\$ 984.50
Vidal, Adriana	9/9/2013	Locate and review the Debtors consolidating financial statements as of the spin-off from Peabody at the request of M. Kehl (MFC) and correspondence with group.	0.2	\$ 795	\$ 159.00
Kehl, Monty	9/10/2013	Participate in professionals call.	0.8	\$ 950	\$ 760.00
Kehl, Monty	9/10/2013	Call with UCC counsel to discuss unsecured claims estimate to Debtors' reconciliation efforts.	0.4	\$ 950	\$ 380.00
Kehl, Monty	9/10/2013	Study Flagstone Lease Amendment.	0.7	\$ 950	\$ 665.00
Lattig, Larry	9/10/2013	Review Knighthead proposal analyses, August 2013 business plan overview, and filed versions of the UCC's and Debtors' joint 2004 motions against Arch and Arlight received from UCC counsel.	1.2	\$ 950	\$ 1,140.00
Lattig, Larry	9/10/2013	Review revised version of the draft Plan of Reorganization received from UCC counsel.	0.7	\$ 950	\$ 665.00
Lattig, Larry	9/10/2013	Review Debtors' filed Plan of Reorganization received from UCC counsel.	2.7	\$ 950	\$ 2,565.00
Lattig, Larry	9/10/2013	Participate in professionals call.	0.8	\$ 950	\$ 760.00
McColgan, Kevin	9/10/2013	Review business plan analysis, funding analysis and 2004 motion against Arch received from UCC counsel.	0.6	\$ 895	\$ 537.00
Vidal, Adriana	9/10/2013	Participate in professionals call.	0.8	\$ 795	\$ 636.00
Kehl, Monty	9/11/2013	Meet with UCC member professionals to discuss Plan and draft term sheet.	1.3	\$ 950	\$ 1,235.00
Kehl, Monty	9/12/2013	Direct preference analysis.	1.1	\$ 950	\$ 1,045.00
Vidal, Adriana	9/13/2013	Communications with D. Tobin (Houlihan Lokey) regarding the Debtors' Statements and Schedules.	0.1	\$ 795	\$ 79.50
Vidal, Adriana	9/13/2013	Communications with M. Kehl (MFC) regarding the Debtors' financial statements posted to the Debtors' dataroom.	0.2	\$ 795	\$ 159.00
Vidal, Adriana	9/13/2013	Draft and review email to J. Taylor (Kramer Levin) regarding the Debtors' financial statements posted to the dataroom.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/16/2013	Communications with J. Taylor (Kramer Levin) providing status update.	0.3	\$ 795	\$ 238.50
Kehl, Monty	9/19/2013	Participate in professionals call.	1.1	\$ 950	\$ 1,045.00
King, David	9/19/2013	Review financial statements and other public financial disclosures.	0.9	\$ 895	\$ 805.50
Vidal, Adriana	9/19/2013	Participate in professionals call.	0.2	\$ 795	\$ 159.00
Kehl, Monty	9/20/2013	Study Debtors' bar date motion.	0.5	\$ 950	\$ 475.00
McColgan, Kevin	9/20/2013	Review information on additional entities being filed by Debtor distributed by UCC counsel.	0.6	\$ 895	\$ 537.00
Kehl, Monty	9/23/2013	Review August MOR.	1.6	\$ 950	\$ 1,520.00
Kehl, Monty	9/23/2013	Study Debtors' memo in support of preliminary injunction motion.	0.7	\$ 950	\$ 665.00
Lattig, Larry	9/23/2013	Review August MOR and Reorg Research Alert's accompanying commentary.	1.6	\$ 950	\$ 1,520.00
McColgan, Kevin	9/23/2013	Review August MOR filed by Debtors.	0.3	\$ 895	\$ 268.50
Kehl, Monty	9/24/2013	Study Debtors' motion for joint administration.	0.4	\$ 950	\$ 380.00
Lattig, Larry	9/24/2013	Review motion for joint administration and making certain orders and pleadings applicable to the New Debtors received from UCC counsel.	3.1	\$ 950	\$ 2,945.00
Lattig, Larry	9/25/2013	Review U.S. Bank's and Wilmington Trust's Trustee comments to the Plan received from UCC counsel.	2.6	\$ 950	\$ 2,470.00
McColgan, Kevin	9/25/2013	Review summary of motion for joint administration and other filings distributed by UCC counsel to UCC with regard to the additional debtor entities filed by Patriot.	0.3	\$ 895	\$ 268.50

EXHIBIT D-5

PATRIOT COAL CORPORATION, et al.
Financial and Company Analysis
September 1, 2013 through September 30, 2013

Name	Date	Description	Time	Rate	Amount
Kehl, Monty	9/26/2013	Participate in professionals call.	0.7	\$ 950	\$ 665.00
Kehl, Monty	9/26/2013	Review and comment on supplement disclosure for Brody and Patriot Ventures cases.	0.8	\$ 950	\$ 760.00
Kehl, Monty	9/26/2013	Study revised draft disclosure statement.	0.7	\$ 950	\$ 665.00
Lattig, Larry	9/26/2013	Read update regarding conversation with A. Zirkin related to discussions with Peabody and Arch as well as status of Knighthead/Aurelius term sheet received from UCC counsel.	0.3	\$ 950	\$ 285.00
Lattig, Larry	9/26/2013	Review revised draft disclosure statement and blackline received from UCC counsel.	2.8	\$ 950	\$ 2,660.00
McColgan, Kevin	9/26/2013	Review summary of discussions with Peabody and Arch distributed to professionals by Houlihan Lokey.	0.2	\$ 895	\$ 179.00
McColgan, Kevin	9/26/2013	Review blackline copy of Disclosure Statement distributed by UCC counsel to UCC.	0.4	\$ 895	\$ 358.00
Seabury, Susan	9/26/2013	Participate in professionals call.	0.7	\$ 895	\$ 626.50
Kehl, Monty	9/27/2013	Study order denying UMWA's motion to dismiss.	0.6	\$ 950	\$ 570.00
Kehl, Monty	9/27/2013	Review and provide comments to UCC counsel's e-mail to the UCC.	0.4	\$ 950	\$ 380.00
Lattig, Larry	9/27/2013	Review order and decision granting defendants' motion to dismiss related to the UMWA's ERISA suit received from UCC counsel.	0.6	\$ 950	\$ 570.00
McColgan, Kevin	9/27/2013	Review summary of Peabody/Arch discussions distributed by UCC counsel to UCC members.	0.2	\$ 895	\$ 179.00
Vidal, Adriana	9/27/2013	Review email received from F. Vescio (Houlihan Lokey) providing status of Knighthead / Aurelius term sheet.	0.1	\$ 795	\$ 79.50
Financial and Company Analysis Total			46.9		\$ 43,709.00

EXHIBIT D-6

PATRIOT COAL CORPORATION, et al.
Litigation Support
September 1, 2013 through September 30, 2013

Name	Date	Description	Time	Rate	Amount
Kehl, Monty	9/3/2013	Participate in call with MFC team to discuss work plan for Peabody investigation.	0.5	\$ 950	\$ 475.00
Kehl, Monty	9/3/2013	Correspond with UCC counsel regarding Peabody investigation work plan.	0.7	\$ 950	\$ 665.00
Lattig, Larry	9/3/2013	Participate in call with MFC team to discuss work plan for Peabody investigation.	0.5	\$ 950	\$ 475.00
Seabury, Susan	9/3/2013	Call with UCC counsel regarding developments of litigation plan.	0.6	\$ 895	\$ 537.00
Seabury, Susan	9/3/2013	Participate in call with MFC team to discuss work plan for Peabody investigation.	0.5	\$ 895	\$ 447.50
Williams, Jack	9/3/2013	Participate in call with MFC team to discuss work plan for Peabody investigation.	0.5	\$ 950	\$ 475.00
Williams, Jack	9/3/2013	Analyze financial documents regarding spin structure and REV issues.	3.7	\$ 950	\$ 3,515.00
Kehl, Monty	9/4/2013	Call with UCC counsel to discuss liquidation analysis and claims reconciliation.	0.7	\$ 950	\$ 665.00
King, David	9/4/2013	Discuss status of Patriot Coal bankruptcy.	0.1	\$ 895	\$ 89.50
McColgan, Kevin	9/4/2013	Discuss potential litigation matter with J. Williams and S. Seabury (MFC).	0.3	\$ 895	\$ 268.50
McColgan, Kevin	9/4/2013	Review new adversary complaint against Peabody distributed to UCC by UCC counsel.	0.6	\$ 895	\$ 537.00
Seabury, Susan	9/4/2013	Research regarding SEC filings related to the spin.	1.8	\$ 895	\$ 1,611.00
Seabury, Susan	9/4/2013	Review 8K-Investor Roadshow materials.	1.2	\$ 895	\$ 1,074.00
Seabury, Susan	9/4/2013	Work session with J. Williams (MFC) regarding workplan regarding spin structure and stated purposes.	1.1	\$ 895	\$ 984.50
Williams, Jack	9/4/2013	Prepare transaction workplan based on the SEC filings regarding spin discussion.	2.4	\$ 950	\$ 2,280.00
Williams, Jack	9/4/2013	Work session with S. Seabury (MFC) regarding workplan regarding spin structure and stated purposes.	1.1	\$ 950	\$ 1,045.00
Williams, Jack	9/4/2013	Analyze SEC filings regarding spin discussion.	2.4	\$ 950	\$ 2,280.00
Kehl, Monty	9/5/2013	Direct analysis of Duff & Phelps analyses and Peabody Board minutes.	2.1	\$ 950	\$ 1,995.00
King, David	9/5/2013	Review Duff & Phelps solvency analysis for 2007 spinoff.	0.9	\$ 895	\$ 805.50
Seabury, Susan	9/5/2013	Review and analyze the information statement outlining the spin.	2.7	\$ 895	\$ 2,416.50
King, David	9/6/2013	Review of financial performance related to spinoff and Magnum acquisition.	0.9	\$ 895	\$ 805.50
Seabury, Susan	9/6/2013	Review and analyze the separation agreement between Patriot and Peabody.	1.1	\$ 895	\$ 984.50
Seabury, Susan	9/6/2013	Review and analyze ancillary agreements.	3.3	\$ 895	\$ 2,953.50
Williams, Jack	9/8/2013	Prepare general discovery requests regarding financial issues of spin.	1.8	\$ 950	\$ 1,710.00
Kehl, Monty	9/9/2013	Call with UCC counsel to discuss investigation work plan.	0.6	\$ 950	\$ 570.00
Kehl, Monty	9/9/2013	Respond to request from UCC counsel for financial information from spin.	0.9	\$ 950	\$ 855.00
Kehl, Monty	9/9/2013	Direct analysis of Duff & Phelps solvency opinion.	0.8	\$ 950	\$ 760.00
Seabury, Susan	9/9/2013	Review and analyze pre spin 8-K announcements.	0.6	\$ 895	\$ 537.00
Seabury, Susan	9/9/2013	Phone call with UCC counsel.	0.5	\$ 895	\$ 447.50
Williams, Jack	9/9/2013	Analyze Duff & Phelps solvency valuations regarding spin over time and prepare discovery requests regarding the same.	1.4	\$ 950	\$ 1,330.00
Williams, Jack	9/9/2013	Analyze 10-K's regarding spin structure regarding discovery requests.	1.7	\$ 950	\$ 1,615.00
Williams, Jack	9/9/2013	Analyze value in exchange issues and prepare discovery requests.	1.1	\$ 950	\$ 1,045.00
Kehl, Monty	9/10/2013	Direct analysis of Duff & Phelps solvency analysis.	0.7	\$ 950	\$ 665.00
King, David	9/10/2013	Review of Duff & Phelps solvency opinion.	1.2	\$ 895	\$ 1,074.00
Lorch, Mark	9/10/2013	Review Patriot Coal SEC filings related to spinoff.	1.5	\$ 765	\$ 1,147.50
Vidal, Adriana	9/10/2013	Review the Debtors dataroom UMWA folder within the general business folder for select contracts.	1.1	\$ 795	\$ 874.50
Vidal, Adriana	9/10/2013	Review the Debtors dataroom lender presentation folder within the general business folder for select contracts.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/10/2013	Review the Debtors dataroom MEPP folder within the general business folder for select contracts.	0.2	\$ 795	\$ 159.00
Vidal, Adriana	9/10/2013	Review the Debtors dataroom mine complexes and seam and reserve data folders within the general business folder for select contracts.	0.9	\$ 795	\$ 715.50
Vidal, Adriana	9/10/2013	Review the Debtors dataroom sierra club and environmental folders within the general business folder for select contracts.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/10/2013	Review the Debtors dataroom Charleston due diligence folder within the general business folder for select contracts.	0.8	\$ 795	\$ 636.00
Vidal, Adriana	9/10/2013	Review the Debtors dataroom headcount data folder within the general business folder for select contracts.	0.1	\$ 795	\$ 79.50

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Name	Date	Description	Time	Rate	Amount
Vidal, Adriana	9/10/2013	Review the Debtors debt documents (BOA thru AR securitization) sub folders within the financial folder for select contracts.	0.8	\$ 795	\$ 636.00
King, David	9/11/2013	Review of draft disclosure statement.	1.0	\$ 895	\$ 895.00
Vidal, Adriana	9/11/2013	Review the Debtors' debt documents (LC summary thru Magnum Debt) sub folders within the financial folder for select contracts.	1.3	\$ 795	\$ 1,033.50
Vidal, Adriana	9/11/2013	Review the Debtors' active and non-represented hourly and salaried retiree sub-folders within the MEPP & Healthcare documents for select contracts.	0.9	\$ 795	\$ 715.50
Vidal, Adriana	9/11/2013	Review the Debtors' UMW and medical premium reimbursement sub-folders within the MEPP & Healthcare documents for select contracts.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/11/2013	Review the Debtors' pre-spin off docs and OPEB actuarial reports sub-folders within the MEPP & Healthcare documents for select contracts.	0.9	\$ 795	\$ 715.50
Vidal, Adriana	9/11/2013	Review the Debtors' pension plans and non-union retiree sub-folders within the MEPP & Healthcare documents for select contracts.	1.6	\$ 795	\$ 1,272.00
Vidal, Adriana	9/11/2013	Receive directions regarding documents to collect from the Debtors' data room.	0.3	\$ 795	\$ 238.50
Vidal, Adriana	9/11/2013	Provide staff with direction in reviewing the Debtors' files located in the dataroom and index to compile.	0.4	\$ 795	\$ 318.00
Voronovitskaia, Alla	9/11/2013	Review documents in Prepetition Credit Facility folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.2	\$ 210	\$ 252.00
Voronovitskaia, Alla	9/11/2013	Review documents in Senior Notes folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.7	\$ 210	\$ 147.00
Voronovitskaia, Alla	9/11/2013	Review documents in Convertible Notes folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.5	\$ 210	\$ 105.00
Voronovitskaia, Alla	9/11/2013	Review documents in Business Plan folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	2.6	\$ 210	\$ 546.00
Williams, Jack	9/11/2013	Prepare discovery requests regarding REV and Damages issues.	2.8	\$ 950	\$ 2,660.00
Williams, Jack	9/11/2013	Prepare discovery requests regarding spin business purposes issues.	2.1	\$ 950	\$ 1,995.00
Kehl, Monty	9/12/2013	Direct analysis of consolidating balance sheet for Eastern Coal Company.	1.3	\$ 950	\$ 1,235.00
Kehl, Monty	9/12/2013	Develop work plan for Peabody investigation.	0.5	\$ 950	\$ 475.00
King, David	9/12/2013	Review Duff & Phelps solvency analysis for 2007 spinoff.	1.5	\$ 895	\$ 1,342.50
King, David	9/12/2013	Review information needed for discovery request.	1.1	\$ 895	\$ 984.50
Vidal, Adriana	9/12/2013	Communications with M. Kehl (MFC) regarding document requests to AlixPartners professionals.	0.1	\$ 795	\$ 79.50
Vidal, Adriana	9/12/2013	Review the Debtors' dataroom for the executed separation and tax agreements at the time of the spin between Peabody and Patriot.	1.8	\$ 795	\$ 1,431.00
Vidal, Adriana	9/12/2013	Draft and review email to S. Seabury (MFC) summarizing results of the Debtors' dataroom for the executed separation and tax agreements at the time of the spin between Peabody and Patriot.	0.6	\$ 795	\$ 477.00
Vidal, Adriana	9/12/2013	Continue to review the Debtors non-union retiree sub-folders within the MEPP & Healthcare documents for select contracts.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/12/2013	Communications with M. Kehl (MFC) regarding email received from J. Taylor (Kramer Levin) regarding the Debtors' 10/31/07 consolidating balance sheet.	0.1	\$ 795	\$ 79.50
Vidal, Adriana	9/12/2013	Draft and review response to J. Taylor (Kramer Levin) regarding the Debtors' 10/31/07 consolidating balance sheet.	0.4	\$ 795	\$ 318.00
Voronovitskaia, Alla	9/12/2013	Review documents in Liquidity folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.2	\$ 210	\$ 252.00
Voronovitskaia, Alla	9/12/2013	Review documents in Collateral folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.6	\$ 210	\$ 336.00
Voronovitskaia, Alla	9/12/2013	Review documents in Tax folder of Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	3.3	\$ 210	\$ 693.00
Voronovitskaia, Alla	9/12/2013	Prepare index of Intralinks files to include the description of relevant documents found as a result of the analysis.	0.4	\$ 210	\$ 84.00
Voronovitskaia, Alla	9/12/2013	Review documents in Tax folder of Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	1.5	\$ 210	\$ 315.00
Williams, Jack	9/12/2013	Prepare detailed workplan regarding Solvency, REV and Damages issues.	3.7	\$ 950	\$ 3,515.00
Kehl, Monty	9/13/2013	Direct review of Patriot and Peabody contracts.	1.6	\$ 950	\$ 1,520.00
Kehl, Monty	9/13/2013	Direct analysis of consolidations financial statements for Eastern Coal.	0.9	\$ 950	\$ 855.00
Kehl, Monty	9/13/2013	Provide update for judge's ruling on Motion to Compel.	0.6	\$ 950	\$ 570.00

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Name	Date	Description	Time	Rate	Amount
Lattig, Larry	9/13/2013	Review update on the declaratory judgment litigation with Peabody received from UCC counsel.	1.1	\$ 950	\$ 1,045.00
McColgan, Kevin	9/13/2013	Review response to motion to compel received from UCC counsel.	0.3	\$ 895	\$ 268.50
McColgan, Kevin	9/13/2013	Review summary of Peabody counterclaim and answer to complaint received from UCC counsel.	0.3	\$ 895	\$ 268.50
Seabury, Susan	9/13/2013	Review executed separation agreement and related schedules.	2.1	\$ 895	\$ 1,879.50
Seabury, Susan	9/13/2013	Draft email regarding missing schedules.	0.1	\$ 895	\$ 89.50
Seabury, Susan	9/13/2013	Begin draft of document request for Peabody analysis.	0.7	\$ 895	\$ 626.50
Vidal, Adriana	9/13/2013	Draft and review email to M. Kehl (MFC) providing status update on dataroom document review and document requests to the Debtors.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/13/2013	Various communications with A. Voronovitskaia (MFC) regarding status of progress and document findings.	0.6	\$ 795	\$ 477.00
Vidal, Adriana	9/13/2013	Communications with J. Mazzotti (AlixPartners) regarding document requests and financial statements as of the spin.	0.6	\$ 795	\$ 477.00
Voronovitskaia, Alla	9/13/2013	Analyze documents in Tax folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.7	\$ 210	\$ 777.00
Voronovitskaia, Alla	9/13/2013	Populate index of Intralinks documents to include the description of relevant documents found as a result of the analysis.	0.3	\$ 210	\$ 63.00
Voronovitskaia, Alla	9/13/2013	Analyze documents in Tax folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	2.3	\$ 210	\$ 483.00
Voronovitskaia, Alla	9/13/2013	Review documents in Reported Financials folder and subfolders of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.7	\$ 210	\$ 357.00
Kehl, Monty	9/16/2013	Review and revise Peabody information request list to UCC counsel.	1.7	\$ 950	\$ 1,615.00
Kehl, Monty	9/16/2013	Call with Debtors' financial advisor regarding outstanding information request.	0.4	\$ 950	\$ 380.00
Lattig, Larry	9/16/2013	Review update regarding objection of Peabody to Debtors' motion for preliminary injunction received from UCC counsel.	1.1	\$ 950	\$ 1,045.00
Seabury, Susan	9/16/2013	Worksession with J. Williams (MFC) regarding expert report workplan.	0.7	\$ 895	\$ 626.50
Vidal, Adriana	9/16/2013	Review documentation received from A. Voronovitskaia (MFC) in response to request from S. Seabury (MFC).	0.4	\$ 795	\$ 318.00
Vidal, Adriana	9/16/2013	Communications with J. Mazzotti (AlixPartners) regarding the Debtors' financial statements at the time of the spin from Peabody.	0.4	\$ 795	\$ 318.00
Voronovitskaia, Alla	9/16/2013	Review documents in Reported Financials folder with subfolders of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.8	\$ 210	\$ 378.00
Voronovitskaia, Alla	9/16/2013	Search Intralinks for a document related to Restructuring Steps of the Debtor.	0.8	\$ 210	\$ 168.00
Voronovitskaia, Alla	9/16/2013	Review documents in Hedging folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.2	\$ 210	\$ 672.00
Voronovitskaia, Alla	9/16/2013	Review documents in Accounting folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	2.5	\$ 210	\$ 525.00
Williams, Jack	9/16/2013	Analysis of Duff & Phelps opinions on solvency and analyze authorities regarding the same.	3.2	\$ 950	\$ 3,040.00
Crisman, Daniel	9/17/2013	Review and analyze third party solvency analysis.	1.4	\$ 365	\$ 511.00
King, David	9/17/2013	Review 10-K annual reports for Patriot Coal post-spinoff.	1.1	\$ 895	\$ 984.50
McColgan, Kevin	9/17/2013	Discuss litigation matter planning and staffing with S. Seabury (MFC).	0.7	\$ 895	\$ 626.50
Seabury, Susan	9/17/2013	Discuss litigation matter planning and staffing with K. McColgan (MFC).	0.7	\$ 895	\$ 626.50
Seabury, Susan	9/17/2013	Worksession regarding valuation work plan.	0.7	\$ 895	\$ 626.50
Seabury, Susan	9/17/2013	Conference call with J. Williams (MFC) regarding workplan.	0.9	\$ 895	\$ 805.50
Voronovitskaia, Alla	9/17/2013	Review documents in Inventory folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.8	\$ 210	\$ 168.00
Voronovitskaia, Alla	9/17/2013	Review documents in Cash Management folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.7	\$ 210	\$ 147.00
Voronovitskaia, Alla	9/17/2013	Review documents in Intercompany folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.7	\$ 210	\$ 777.00
Voronovitskaia, Alla	9/17/2013	Review documents in Claims folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	2.2	\$ 210	\$ 462.00
Voronovitskaia, Alla	9/17/2013	Review documents in Allocation Analysis folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.8	\$ 210	\$ 168.00

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Name	Date	Description	Time	Rate	Amount
Williams, Jack	9/17/2013	Analyze documents regarding spin solvency issues.	2.2	\$ 950	\$ 2,090.00
Williams, Jack	9/17/2013	Conference call with S. Seabury (MFC) regarding workplan.	0.9	\$ 950	\$ 855.00
King, David	9/18/2013	Review workplan for analysis of transactions related to spinoff.	0.2	\$ 895	\$ 179.00
King, David	9/18/2013	Review financial statements and draft disclosure statement.	1.2	\$ 895	\$ 1,074.00
McColgan, Kevin	9/18/2013	Discuss litigation matter planning and staffing with S. Seabury (MFC).	0.6	\$ 895	\$ 537.00
Seabury, Susan	9/18/2013	Discuss litigation matter planning and staffing with K. McColgan (MFC).	0.6	\$ 895	\$ 537.00
Vidal, Adriana	9/18/2013	Provide direction to staff in reviewing documents on Intralinks for Peabody/Patriot documentation.	0.3	\$ 795	\$ 238.50
Vidal, Adriana	9/18/2013	Review documentation identified by staff as relevant regarding Patriot and Peabody document search.	2.1	\$ 795	\$ 1,669.50
Vidal, Adriana	9/18/2013	Compile and review updated document index.	1.1	\$ 795	\$ 874.50
Vidal, Adriana	9/18/2013	Draft and review email to M. Kehl and S. Seabury (both MFC) summarizing findings with respect to Peabody and Patriot document search.	0.8	\$ 795	\$ 636.00
Voronovitskaia, Alla	9/18/2013	Review documents in Insurance and Surety folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.5	\$ 210	\$ 315.00
Voronovitskaia, Alla	9/18/2013	Review documents in Labor and Employment folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.8	\$ 210	\$ 378.00
Voronovitskaia, Alla	9/18/2013	Review documents in Environmental and Regulatory folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.6	\$ 210	\$ 126.00
Voronovitskaia, Alla	9/18/2013	Review documents in Safety folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.7	\$ 210	\$ 147.00
Voronovitskaia, Alla	9/18/2013	Review documents in Peabody Agreements folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.6	\$ 210	\$ 756.00
Williams, Jack	9/18/2013	Analyze documents regarding REV damages issues.	3.3	\$ 950	\$ 3,135.00
Wooley, Erin	9/18/2013	Analyze documents in Intralinks database folder 2.3.19 to identify contracts between Peabody entities and Debtor entities.	0.9	\$ 665	\$ 598.50
Wooley, Erin	9/18/2013	Analyze documents in Intralinks database folder 2.3.20 to identify contracts between Peabody entities and Debtor entities.	0.9	\$ 665	\$ 598.50
Lorch, Mark	9/19/2013	Review Patriot Coal disclosure statement.	1.6	\$ 765	\$ 1,224.00
Lorch, Mark	9/19/2013	Study Duff & Phelps solvency analysis related to the Patriot Coal spinoff.	2.0	\$ 765	\$ 1,530.00
McColgan, Kevin	9/19/2013	Review Peabody objection and Patriot motion distributed by UCC counsel.	0.4	\$ 895	\$ 358.00
McColgan, Kevin	9/19/2013	Review summary of proposed settlement between Debtor, UMW and Peabody circulated by UCC counsel.	0.2	\$ 895	\$ 179.00
Voronovitskaia, Alla	9/19/2013	Review documents in Attachment to Amendment No. 3 to PSA folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.3	\$ 210	\$ 63.00
Voronovitskaia, Alla	9/19/2013	Review documents in Peabody Legal Opinions and Certificates folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	2.3	\$ 210	\$ 483.00
Voronovitskaia, Alla	9/19/2013	Review documents in Schedules & Exhibits to PSA folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.5	\$ 210	\$ 105.00
Voronovitskaia, Alla	9/19/2013	Review documents in Peabody Spin-off Agreements and Documents folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.6	\$ 210	\$ 756.00
Voronovitskaia, Alla	9/19/2013	Populate index of Intralinks documents to include the description of relevant documents found as a result of the analysis.	0.3	\$ 210	\$ 63.00
Voronovitskaia, Alla	9/19/2013	Analyze documents in Peabody Spin-off Agreements and Documents folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.7	\$ 210	\$ 147.00
Wooley, Erin	9/19/2013	Analyze documents in Intralinks database folder 2.3.19 to identify contracts between Peabody entities and Debtor entities.	1.4	\$ 665	\$ 931.00
King, David	9/20/2013	Review workplan for analysis of transactions related to spinoff.	2.0	\$ 895	\$ 1,790.00
Lorch, Mark	9/20/2013	Analyze Patriot Coal SEC filing disclosures related to legacy liabilities.	1.9	\$ 765	\$ 1,453.50
Lorch, Mark	9/20/2013	Analyze Duff & Phelps discounted cash flow analysis and assumptions employed.	2.3	\$ 765	\$ 1,759.50
Vidal, Adriana	9/20/2013	Provide staff with direction in reviewing the Debtors' files located in the dataroom and index to compile.	0.4	\$ 795	\$ 318.00

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Voronovitskaia, Alla	9/20/2013	Review documents in Peabody Spin-off Agreements and Documents folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.4	\$ 210	\$ 714.00
Voronovitskaia, Alla	9/20/2013	Participate in a working session with E. Wooley (MFC) in regards to the review of the documents in the Land Documents folder.	0.4	\$ 210	\$ 84.00
Voronovitskaia, Alla	9/20/2013	Prepare index of documents contained in the Intercompany documents folder located on a network drive.	3.0	\$ 210	\$ 630.00
Voronovitskaia, Alla	9/20/2013	Prepare index of documents contained in the Analysis folder located on a network drive.	1.2	\$ 210	\$ 252.00
Wooley, Erin	9/20/2013	Participate in a working session with A. Voronovitskaia (MFC) in regards to the review of the documents in the Land Documents folder.	0.4	\$ 665	\$ 266.00
Wooley, Erin	9/20/2013	Analyze documents in Intralinks database folder 2.3.18 to identify contracts between Peabody entities and Debtor entities.	2.2	\$ 665	\$ 1,463.00
Wooley, Erin	9/20/2013	Analyze documents in Intralinks database folder 2.3.11.15 to identify contracts between Peabody entities and Debtor entities.	1.4	\$ 665	\$ 931.00
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Workpapers folder on the network drive.	0.6	\$ 665	\$ 399.00
Wooley, Erin	9/20/2013	Prepare index of documents contained in the UCC Member Contact List folder on the network drive.	0.1	\$ 665	\$ 66.50
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Tax Returns folder on the network drive.	0.2	\$ 665	\$ 133.00
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Solvency Investigation folder on the network drive.	0.1	\$ 665	\$ 66.50
Wooley, Erin	9/20/2013	Prepare index of documents contained in the SEC Filings folder on the network drive.	0.4	\$ 665	\$ 266.00
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Retention Docs folder on the network drive.	0.2	\$ 665	\$ 133.00
Wooley, Erin	9/20/2013	Prepare index of documents contained in the POCs folder on the network drive.	0.1	\$ 665	\$ 66.50
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Research folder on the network drive.	0.6	\$ 665	\$ 399.00
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Pension -OPEB Analysis - Charts folder on the network drive.	0.1	\$ 665	\$ 66.50
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Patriot Related Party Conflict List folder on the network drive.	0.1	\$ 665	\$ 66.50
Wooley, Erin	9/20/2013	Prepare index of documents contained in the OCUC Reports on the network drive.	0.3	\$ 665	\$ 199.50
Wooley, Erin	9/20/2013	Prepare index of documents contained in the MORs and MFC Budget Estimates folders on the network drive.	0.2	\$ 665	\$ 133.00
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Memo folder on the network drive.	0.1	\$ 665	\$ 66.50
Wooley, Erin	9/20/2013	Prepare index of documents contained in the Meetings - Conf Call Notes folder on the network drive.	0.1	\$ 665	\$ 66.50
Wooley, Erin	9/20/2013	Prepare index of several documents contained in the KERP.KEIP folder on the network drive.	0.7	\$ 665	\$ 465.50
Crisman, Daniel	9/23/2013	Perform analysis and spread of Patriot Coal financial data (income statement, year-to-date basis).	3.0	\$ 365	\$ 1,095.00
Crisman, Daniel	9/23/2013	Perform analysis and spread of Patriot Coal financial data (income statement, LTM basis).	2.5	\$ 365	\$ 912.50
Crisman, Daniel	9/23/2013	Perform analysis and spread of Patriot Coal financial data (income statement, quarterly basis).	2.0	\$ 365	\$ 730.00
Crisman, Daniel	9/23/2013	Perform analysis and spread of Patriot Coal financial data (balance sheet).	0.6	\$ 365	\$ 219.00
King, David	9/23/2013	Review financial performance of company 2007-2011.	2.3	\$ 895	\$ 2,058.50
Lorch, Mark	9/23/2013	Analyze Duff & Phelps cash flow adjustments in the dcf analysis relative to the capital adequacy analysis.	1.5	\$ 765	\$ 1,147.50
Lorch, Mark	9/23/2013	Analyze Patriot Coal SEC filings disclosures related to legacy liabilities.	2.1	\$ 765	\$ 1,606.50
McColgan, Kevin	9/23/2013	Review update on preliminary injunction motion and declaratory judgment action distributed by UCC counsel.	0.2	\$ 895	\$ 179.00
Vidal, Adriana	9/23/2013	Communications with E. Wooley (MFC) regarding status of document review.	0.3	\$ 795	\$ 238.50

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Name	Date	Description	Time	Rate	Amount
Voronovitskaia, Alla	9/23/2013	Review documents in General Financials folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	1.8	\$ 210	\$ 378.00
Voronovitskaia, Alla	9/23/2013	Review documents in Vendors folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	0.7	\$ 210	\$ 147.00
Voronovitskaia, Alla	9/23/2013	Review documents in Customers folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	0.3	\$ 210	\$ 63.00
Voronovitskaia, Alla	9/23/2013	Review documents in AP Aging folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	0.2	\$ 210	\$ 42.00
Voronovitskaia, Alla	9/23/2013	Review documents in Financial Advisors Reporting folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	1.2	\$ 210	\$ 252.00
Voronovitskaia, Alla	9/23/2013	Review documents in Land Documents "Colony Bay Coal Company" folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	1.6	\$ 210	\$ 336.00
Voronovitskaia, Alla	9/23/2013	Review documents in Land Documents "Beaver Dam Coal Company" folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	0.4	\$ 210	\$ 84.00
Voronovitskaia, Alla	9/23/2013	Review documents in Land Documents "Central States Coal Reserves of KY/Henderson County" folder in Intralinks in order to locate contracts between Peabody entities and a Debtor and any related documents.	1.8	\$ 210	\$ 378.00
Wooley, Erin	9/23/2013	Analyze documents in Intralinks database folder 2.3.11.15 to identify contracts between Peabody entities and Debtor entities.	1.9	\$ 665	\$ 1,263.50
Wooley, Erin	9/23/2013	Analyze several documents in Intralinks database folder 2.3.11.14 to identify contracts between Peabody entities and Debtor entities.	2.1	\$ 665	\$ 1,396.50
Crisman, Daniel	9/24/2013	Perform analysis and spread of Patriot Coal financial data (balance sheet).	3.8	\$ 365	\$ 1,387.00
Lorch, Mark	9/24/2013	Analyze and compare pro forma assets and liabilities utilized in the Duff & Phelps solvency opinion compared to SEC filings for Patriot Coal before and after the spinoff.	1.8	\$ 765	\$ 1,377.00
Lorch, Mark	9/24/2013	Review SEC filings of Duff & Phelps guideline public companies.	2.4	\$ 765	\$ 1,836.00
Voronovitskaia, Alla	9/24/2013	Review documents in Land Documents "Muhlenberg County" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.5	\$ 210	\$ 735.00
Voronovitskaia, Alla	9/24/2013	Review documents in Land Documents "Ohio County" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.4	\$ 210	\$ 714.00
Voronovitskaia, Alla	9/24/2013	Review documents in Land Documents "Union County" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.5	\$ 210	\$ 105.00
Voronovitskaia, Alla	9/24/2013	Review documents in Land Documents "Cleaton Coal Company" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.6	\$ 210	\$ 126.00
Williams, Jack	9/24/2013	Analyze financial documents with regards to spin and avoidance actions.	0.9	\$ 950	\$ 855.00
Wooley, Erin	9/24/2013	Analyze several documents in Intralinks database folder 2.3.11.14 to identify contracts between Peabody entities and Debtor entities.	2.2	\$ 665	\$ 1,463.00
Wooley, Erin	9/24/2013	Analyze documents in Intralinks database folder 2.3.11.13 to identify contracts between Peabody entities and Debtor entities.	0.4	\$ 665	\$ 266.00
Wooley, Erin	9/24/2013	Analyze 50 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	2.4	\$ 665	\$ 1,596.00
Crisman, Daniel	9/25/2013	Review and analyze third party analyst reports.	3.7	\$ 365	\$ 1,350.50
Crisman, Daniel	9/25/2013	Pull and analyze security pricing via Bloomberg database.	1.4	\$ 365	\$ 511.00
Lorch, Mark	9/25/2013	Research taxes and subsidies affecting the coal industry and Patriot Coal.	1.9	\$ 765	\$ 1,453.50
Lorch, Mark	9/25/2013	Analyze guideline public companies' SEC filing disclosures on legacy liabilities.	3.3	\$ 765	\$ 2,524.50
Voronovitskaia, Alla	9/25/2013	Review documents in Land Documents "Corydon Resources" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.5	\$ 210	\$ 105.00
Voronovitskaia, Alla	9/25/2013	Review documents in Land Documents "Dodge Hill Mining" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.7	\$ 210	\$ 777.00

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Name	Date	Description	Time	Rate	Amount
Voronovitskaia, Alla	9/25/2013	Review documents in Land Documents "Grand Eagle Mining" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.7	\$ 210	\$ 147.00
Voronovitskaia, Alla	9/25/2013	Review documents in Land Documents "Heritage Coal Company" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.1	\$ 210	\$ 651.00
Williams, Jack	9/25/2013	Prepare discovery search and query terms regarding spin, valuation, and asset selection.	1.1	\$ 950	\$ 1,045.00
Williams, Jack	9/25/2013	Analyze literature on OMV, trading prices and information dissemination in market.	3.7	\$ 950	\$ 3,515.00
Williams, Jack	9/25/2013	Prepare analysis of trading values and volume, arbitrage opportunities and SEC disclosure issues.	2.1	\$ 950	\$ 1,995.00
Wooley, Erin	9/25/2013	Analyze 40 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	2.2	\$ 665	\$ 1,463.00
Wooley, Erin	9/25/2013	Analyze 59 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	2.1	\$ 665	\$ 1,396.50
Wooley, Erin	9/25/2013	Analyze 55 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	2.3	\$ 665	\$ 1,529.50
Crisman, Daniel	9/26/2013	Review company history data for purposes of a corporate timeline.	2.9	\$ 365	\$ 1,058.50
Crisman, Daniel	9/26/2013	Review and analyze third party solvency analysis.	3.3	\$ 365	\$ 1,204.50
Crisman, Daniel	9/26/2013	Review and analyze Patriot Coal disclosure statement.	1.0	\$ 365	\$ 365.00
Kehl, Monty	9/26/2013	Follow-up with UCC counsel regarding investigation activities.	0.4	\$ 950	\$ 380.00
King, David	9/26/2013	Analyze corporate events following 2007 spinoff.	0.8	\$ 895	\$ 716.00
King, David	9/26/2013	Review Houlihan solvency opinion.	0.4	\$ 895	\$ 358.00
Lorch, Mark	9/26/2013	Review analyst reports related to Patriot Coal spinoff.	2.1	\$ 765	\$ 1,606.50
Lorch, Mark	9/26/2013	Review SEC filings related to Patriot Coal acquisition of Magnum Coal Company.	2.7	\$ 765	\$ 2,065.50
Vidal, Adriana	9/26/2013	Communications with E. Wooley (MFC) regarding status of document review of the Debtors dataroom.	0.3	\$ 795	\$ 238.50
Vidal, Adriana	9/26/2013	Review additional documentation identified by staff as relevant regarding Patriot and Peabody document search performed by A. Voronovitskaia (MFC).	1.9	\$ 795	\$ 1,510.50
Vidal, Adriana	9/26/2013	Compile and review updated index including relevant documents and documents of interest including updates performed by A. Voronovitskaia (MFC).	0.8	\$ 795	\$ 636.00
Voronovitskaia, Alla	9/26/2013	Review documents in Land Documents "Heritage Coal Company" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.6	\$ 210	\$ 756.00
Wooley, Erin	9/26/2013	Communications with A. Vidal (MFC) regarding status of document review of the Debtors dataroom.	0.3	\$ 665	\$ 199.50
Wooley, Erin	9/26/2013	Analyze 35 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	1.6	\$ 665	\$ 1,064.00
Wooley, Erin	9/26/2013	Analyze 50 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	1.7	\$ 665	\$ 1,130.50
Wooley, Erin	9/26/2013	Analyze 45 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	1.7	\$ 665	\$ 1,130.50
Wooley, Erin	9/26/2013	Analyze 40 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	1.6	\$ 665	\$ 1,064.00
Crisman, Daniel	9/27/2013	Review and analyze Patriot Coal disclosure statement.	2.6	\$ 365	\$ 949.00
Crisman, Daniel	9/27/2013	Perform weighted average cost of capital analysis.	3.0	\$ 365	\$ 1,095.00
King, David	9/27/2013	Review Houlihan solvency opinion.	0.4	\$ 895	\$ 358.00
King, David	9/27/2013	Review industry research and coal market prices.	2.1	\$ 895	\$ 1,879.50
Lorch, Mark	9/27/2013	Analyze Patriot Coal equity pricing and transaction structure of spinoff.	1.8	\$ 765	\$ 1,377.00
Lorch, Mark	9/27/2013	Analyze Patriot Coal debt pricing over time.	0.8	\$ 765	\$ 612.00
Lorch, Mark	9/27/2013	Analyze Duff & Phelps market approach analysis and assumptions employed.	2.1	\$ 765	\$ 1,606.50
McColgan, Kevin	9/27/2013	Review joint motion to compel filed with courts and summary of same received via news report service.	0.3	\$ 895	\$ 268.50
Seabury, Susan	9/27/2013	Analysis of Disclosure Statement.	1.3	\$ 895	\$ 1,163.50

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Name	Date	Description	Time	Rate	Amount
Vidal, Adriana	9/27/2013	Continue to compile and review updated index including relevant documents and documents of interest including updates performed by A. Voronovitskaia (MFC).	1.2	\$ 795	\$ 954.00
Voronovitskaia, Alla	9/27/2013	Review documents in Land Documents "Highland Mining Company" folder of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.7	\$ 210	\$ 777.00
Voronovitskaia, Alla	9/27/2013	Review documents in Legal folder "Insurance and Surety" of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.6	\$ 210	\$ 126.00
Voronovitskaia, Alla	9/27/2013	Review documents in Legal folder "Labor and Employment" of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.7	\$ 210	\$ 147.00
Voronovitskaia, Alla	9/27/2013	Review documents in Legal folder "Environmental and Regulatory" of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.5	\$ 210	\$ 105.00
Voronovitskaia, Alla	9/27/2013	Review documents in Legal folder "Safety" of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	0.2	\$ 210	\$ 42.00
Voronovitskaia, Alla	9/27/2013	Review documents in Legal folder "Peabody Agreements" of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	1.9	\$ 210	\$ 399.00
Wooley, Erin	9/27/2013	Analyze 50 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	1.9	\$ 665	\$ 1,263.50
Wooley, Erin	9/27/2013	Analyze 55 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	2.2	\$ 665	\$ 1,463.00
Wooley, Erin	9/27/2013	Analyze 20 documents in Intralinks database folder 2.3.11.12 to identify contracts between Peabody entities and Debtor entities.	1.1	\$ 665	\$ 731.50
Wooley, Erin	9/27/2013	Analyze several documents in Intralinks database folders 2.3.1, 2.3.2, 2.3.3, 2.3.4, 2.3.5, 2.3.6, 2.3.7 and 2.3.8 to identify contracts between Peabody entities and Debtor entities.	1.4	\$ 665	\$ 931.00
Wooley, Erin	9/27/2013	Analyze several documents in Intralinks database folders 2.3.9, 2.3.10, 2.3.14 and 2.3.15 to identify contracts between Peabody entities and Debtor entities.	1.4	\$ 665	\$ 931.00
Brittan, John	9/30/2013	Create balance sheet, legacy liabilities, and guideline companies analysis worksheets.	2.2	\$ 295	\$ 649.00
Crisman, Daniel	9/30/2013	Perform weighted average cost of capital analysis.	3.5	\$ 365	\$ 1,277.50
Crisman, Daniel	9/30/2013	Perform analysis and spread of Patriot Coal financial data (income statement).	2.9	\$ 365	\$ 1,058.50
Crisman, Daniel	9/30/2013	Perform analysis and spread of Patriot Coal financial data (balance sheet).	1.1	\$ 365	\$ 401.50
King, David	9/30/2013	Analyze timing of corporate events and transactions following 2007 spinoff.	3.5	\$ 895	\$ 3,132.50
Lorch, Mark	9/30/2013	Analyze Patriot Coal equity analyst reports regarding the spinoff and acquisition of Magnum Coal company.	3.1	\$ 765	\$ 2,371.50
Lorch, Mark	9/30/2013	Analyze coal industry analyst report.	1.3	\$ 765	\$ 994.50
Seabury, Susan	9/30/2013	Review recent pleadings.	1.1	\$ 895	\$ 984.50
Vidal, Adriana	9/30/2013	Communications with E. Wooley and A. Voronovitskaia (both MFC) regarding status of document review of the Debtors data room and results.	0.4	\$ 795	\$ 318.00
Voronovitskaia, Alla	9/30/2013	Review documents in Legal folder "Peabody-Patriot Spin-off Agreements and Documents" of Intralinks in order to locate contracts between Peabody and a Debtor and any related documents.	3.7	\$ 210	\$ 777.00
Voronovitskaia, Alla	9/30/2013	Prepare index of documents contained in the Coal Mining Research folder located on a network drive.	1.4	\$ 210	\$ 294.00
Voronovitskaia, Alla	9/30/2013	Prepare index of documents contained in the Committee Requests folder located on a network drive.	1.7	\$ 210	\$ 357.00
Voronovitskaia, Alla	9/30/2013	Prepare index of documents contained in the Credit Agreements folder located on a network drive.	1.2	\$ 210	\$ 252.00
Williams, Jack	9/30/2013	Prepare damages model.	2.2	\$ 950	\$ 2,090.00
Wooley, Erin	9/30/2013	Analyze several documents in Intralinks database folders 2.3.10 and 2.3.16 to identify contracts between Peabody entities and Debtor entities.	2.1	\$ 665	\$ 1,396.50
Wooley, Erin	9/30/2013	Prepare index of several documents contained in the KERP.KEIP folder on the network drive.	2.6	\$ 665	\$ 1,729.00
Litigation Support Total			362.2		\$ 216,119.00