

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

Chapter 11

Case No. 12-51502-659

(Jointly Administered)

Hearing Date:

November 6, 2013

**10:00 a.m. (Prevailing Central
Time)**

Hearing Location:

Courtroom 7 North

**PRELIMINARY NOTICE OF MATTERS SCHEDULED FOR
HEARING ON NOVEMBER 6, 2013 AT 10:00 A.M.**

Location of Hearing: United States Bankruptcy Court
Eastern District of Missouri
Thomas F. Eagleton United States Courthouse
111 S. 10th Street
St. Louis, Missouri 63102
Courtroom 7 North
November 6, 2013 at 10:00 a.m. (Prevailing Central Time)

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors' chapter 11 petitions.

1. Debtors' Motion for Entry of Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [ECF No. 4798]

Related Documents

- (a) Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [ECF No. 4606]
- (b) Debtors' First Amended Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code [ECF No. 4762]
- (c) Disclosure Statement for Debtors' First Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 4763]
- (d) Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 4869]
- (e) Disclosure Statement for Debtors' Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code [ECF No. 4870]

Objections

- (f) Limited Objection of Alpha Natural Resources, Inc. and Certain of its Subsidiaries to Debtors' Motion for Entry of Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [ECF No. 4898]

Status: This matter is going forward.

2. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113 and 1114(e) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Peabody Energy Corporation, and the UMWA, on Behalf of Itself and In Its Capacity As Authorized Representative of the UMWA Employees and UMWA Retirees [ECF No. 4799]

Status: This matter is going forward on an uncontested basis.

3. Motion of the Debtors for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b) and 105(a) and Fed. R. Bankr. P. 9019(a) Approving the Settlement with Arch Coal, Inc. [ECF No. 4800]

Status: This matter is going forward on an uncontested basis.

4. Motion for Supplemental Order Approving, Pursuant to 11 U.S.C. §§ 363(b), 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a), (i) an Amendment to the VEBA Funding Agreement with the United Mine Workers of America, (ii) an Amendment to the Memorandum of Understanding with the United Mine Workers of America and (iii) Waiver of Fed. R. Bankr. P. 6004(h) Stay [ECF No. 4801]

Related Documents

- (a) Order Pursuant to 11 U.S.C. §§ 1113, 1114(e) and 105(a) and Fed. R. Bankr. P. 9019(a) Authorizing Entry into New Collective Bargaining Agreement and Memorandum of Understanding with the United Mine Workers of America [ECF No. 4511]

Status: This matter is going forward on an uncontested basis.

5. Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures [ECF No. 4834]

Related Documents

- (a) Motion to Expedite Debtors' Motion for Entry of an Order Pursuant to 11 U.S.C. §§ 363(b)(1) and 105(a) (i) Authorizing Entry into a Backstop Purchase Agreement, (ii) Authorizing the Debtors to Conduct the Rights Offerings in Connection with the Debtors' Joint Plan of Reorganization under Chapter 11 of the Bankruptcy Code and (iii) Approving Rights Offerings Procedures [ECF No. 4836]

Status: This matter is going forward on an uncontested basis.

6. Debtors' Motion for an Order Authorizing the Debtors to (i) Enter into Documents in Connection with Exit Financing, (ii) Incur and Pay Associated Fees, Costs and Expenses and (iii) Furnish Related Indemnities [ECF No. 4905]

- (a) Motion to Expedite Debtors' Motion for an Order Authorizing the Debtors to (i) Enter into Documents in Connection with Exit Financing, (ii) Incur and Pay Associated Fees, Costs and Expenses and (iii) Furnish Related Indemnities [ECF No. 4906]

Status: This matter is going forward. The objection deadline is November 5, 2013 at 9:00 a.m. (prevailing Central Time).

Dated: November 1, 2013
New York, New York

Respectfully submitted,

DAVIS POLK & WARDWELL LLP

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-and-

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SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brody Mining, LLC
11. Brook Trout Coal, LLC
12. Catenary Coal Company, LLC
13. Central States Coal Reserves of Kentucky, LLC
14. Charles Coal Company, LLC
15. Cleaton Coal Company
16. Coal Clean LLC
17. Coal Properties, LLC
18. Coal Reserve Holding Limited Liability Company No. 2
19. Colony Bay Coal Company
20. Cook Mountain Coal Company, LLC
21. Corydon Resources LLC
22. Coventry Mining Services, LLC
23. Coyote Coal Company LLC
24. Cub Branch Coal Company LLC
25. Dakota LLC
26. Day LLC
27. Dixon Mining Company, LLC
28. Dodge Hill Holding JV, LLC
29. Dodge Hill Mining Company, LLC
30. Dodge Hill of Kentucky, LLC
31. EACC Camps, Inc.
32. Eastern Associated Coal, LLC
33. Eastern Coal Company, LLC
34. Eastern Royalty, LLC
35. Emerald Processing, L.L.C.
36. Gateway Eagle Coal Company, LLC
37. Grand Eagle Mining, LLC
38. Heritage Coal Company LLC
39. Highland Mining Company, LLC
40. Hillside Mining Company
41. Hobet Mining, LLC
42. Indian Hill Company LLC
43. Infinity Coal Sales, LLC
44. Interior Holdings, LLC
45. IO Coal LLC
46. Jarrell's Branch Coal Company
47. Jupiter Holdings LLC
48. Kanawha Eagle Coal, LLC
49. Kanawha River Ventures I, LLC
50. Kanawha River Ventures II, LLC
51. Kanawha River Ventures III, LLC
52. KE Ventures LLC
53. Little Creek LLC
54. Logan Fork Coal Company
55. Magnum Coal Company LLC
56. Magnum Coal Sales LLC
57. Martinka Coal Company, LLC
58. Midland Trail Energy LLC
59. Midwest Coal Resources II, LLC
60. Mountain View Coal Company, LLC
61. New Trout Coal Holdings II, LLC
62. Newtown Energy, Inc.
63. North Page Coal Corp.
64. Ohio County Coal Company, LLC
65. Panther LLC
66. Patriot Beaver Dam Holdings, LLC
67. Patriot Coal Company, L.P.
68. Patriot Coal Corporation
69. Patriot Coal Sales LLC
70. Patriot Coal Services LLC
71. Patriot Leasing Company LLC
72. Patriot Midwest Holdings, LLC
73. Patriot Reserve Holdings, LLC
74. Patriot Trading LLC
75. Patriot Ventures LLC
76. PCX Enterprises, Inc.
77. Pine Ridge Coal Company, LLC
78. Pond Creek Land Resources, LLC
79. Pond Fork Processing LLC
80. Remington Holdings LLC
81. Remington II LLC
82. Remington LLC
83. Rivers Edge Mining, Inc.
84. Robin Land Company, LLC
85. Sentry Mining, LLC
86. Snowberry Land Company
87. Speed Mining LLC
88. Sterling Smokeless Coal Company, LLC
89. TC Sales Company, LLC
90. The Presidents Energy Company LLC
91. Thunderhill Coal LLC
92. Trout Coal Holdings, LLC
93. Union County Coal Co., LLC
94. Viper LLC
95. Weatherby Processing LLC
96. Wildcat Energy LLC
97. Wildcat, LLC
98. Will Scarlet Properties LLC
99. Winchester LLC
100. Winifrede Dock Limited Liability Company
101. Yankeetown Dock, LLC