

UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

**In re**

**PATRIOT COAL CORPORATION, et al.,**

**Debtors.**

**Chapter 11**

**Case No. 12-51502-659**

**(Jointly Administered)**

**AFFIDAVIT OF SERVICE**

STATE OF ILLINOIS            )  
  ) ss  
COUNTY OF COOK            )

I, Ryan S. Nadick, being duly sworn, depose and state:

1. I am a Senior Project Manager with GCG, Inc., the claims, noticing, and administrative agent for the debtors (the “Debtors”) in the above-captioned proceeding. Our business address is 190 South LaSalle Street, Suite 1925, Chicago, Illinois 60603.

2. On November 4, 2013, at the direction of Davis Polk & Wardwell LLP (“Davis Polk”), counsel to the Debtors, I caused a true and correct copy of the following document to be served on the Core Parties List as identified at Docket No. 4806 (the “**Core Parties List**”) by the method indicated on the Core Parties List:

- **Notice of Quarterly Report of Ordinary Course Professional Charges** [Docket No. 4920].

3. On November 4, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served by e-mail on the parties identified on Exhibit A annexed hereto (Fee Notice Parties with e-mail addresses), and by overnight delivery on the parties identified on Exhibit B annexed hereto (Fee Notice Parties without e-mail addresses):

- **Notice of Filing of and the Fifth Report by AP Services, LLC of Compensation Earned and Expenses Incurred for the Period from July 1, 2013 through September 30, 2013** [Docket No. 4921].

4. On November 4, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the party identified on Exhibit C annexed hereto (an Affected Party with an e-mail address), and by first class mail on the party identified on Exhibit D annexed hereto (an Affected Party without an e-mail address):

- **Notice of Claims Settlement Agreement** [Docket No. 4926].

5. On November 4, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit E annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit F annexed hereto (Affected Parties without e-mail addresses):

- **Debtors' Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code** [Docket No. 4927]; and
- **Disclosure Statement for Debtors' Third Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code ("Disclosure Statement re Debtors' Third Amended Joint Plan of Reorganization")** [Docket No. 4928].

6. On November 4, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the **Disclosure Statement re Debtors' Third Amended Joint Plan of Reorganization** to be served by first class mail on the parties identified on Exhibit G annexed hereto (Affected Parties).

7. On November 4, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the following document to be served on the Core Parties List by the method indicated on the Core Parties List and by e-mail on the parties identified on Exhibit H annexed hereto (Affected Parties):

- **Notice of Matters Scheduled for Hearing on November 6, 2013 at 10:00 a.m. (“Hearing Agenda”)** [Docket No. 4929].

8. On November 4, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit I annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the party identified on Exhibit J annexed hereto (an Affected Party):

- **[Proposed] Order Authorizing and Approving Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113, and 1114(e) and Fed. R. Bankr. P. 9019(a) the Settlement with Peabody Energy Corporation, and the UMWA, on Behalf of Itself and in its Capacity as Authorized Representative of the UMWA Employees and UMWA Retirees (“Proposed Order Authorizing and Approving the Settlement with Peabody Energy Corporation and the UMWA”);**
- **[Proposed] Order Authorizing and Approving Pursuant to 11 U.S.C. §§ 105(a), 363(b), 1113, and 1114(e) and Fed. R. Bankr. P. 9019(a) the Settlement with Peabody Energy Corporation, and the UMWA, on Behalf of Itself and in its Capacity as Authorized Representative of the UMWA Employees and UMWA Retirees [Blackline] (“Blackline Proposed Order Authorizing and Approving the Settlement with Peabody Energy Corporation and the UMWA”);**
- **[Proposed] Order Authorizing and Approving Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Fed. R. Bankr. P. 9019(a) the Settlement with Arch Coal, Inc. (“Proposed Order Authorizing and Approving the Settlement with Arch Coal, Inc.”);**
- **[Proposed] Order Authorizing and Approving Pursuant to 11 U.S.C. §§ 105(a) and 363(b) and Fed. R. Bankr. P. 9019(a) the Settlement with Arch Coal, Inc. [Blackline] (“Blackline Proposed Order Authorizing and Approving the Settlement with Arch Coal, Inc.”);**

- **[Proposed] Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures; and**
- **[Proposed] Order (i) Approving Disclosure Statement; (ii) Approving Solicitation and Notice Materials; (iii) Approving Forms of Ballots; (iv) Establishing Solicitation and Voting Procedures; (v) Establishing Procedures for Allowing and Estimating Certain Claims for Voting Purposes; (vi) Scheduling a Confirmation Hearing and (vii) Establishing Notice and Objection Procedures [Blackline].**


9. On November 4, 2013, also at the direction of Davis Polk, I caused true and correct copies of the **Proposed Order Authorizing and Approving the Settlement with Peabody Energy Corporation and the UMWA** and the **Blackline Proposed Order Authorizing and Approving the Settlement with Peabody Energy Corporation and the UMWA** to be served by e-mail on the parties identified on Exhibit K annexed hereto (Affected Parties).

10. On November 4, 2013, also at the direction of Davis Polk, I caused true and correct copies of the **Proposed Order Authorizing and Approving the Settlement with Arch Coal, Inc.** and the **Blackline Proposed Order Authorizing and Approving the Settlement with Arch Coal, Inc.** to be served by e-mail on the parties identified on Exhibit L annexed hereto (Affected Parties).

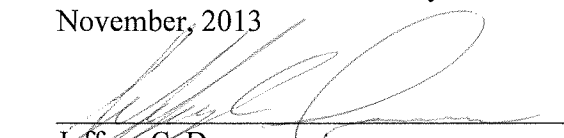
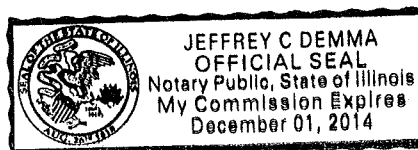
11. On November 4, 2013, also at the direction of Davis Polk, I caused true and correct copies of the following documents to be served on the Core Parties List by the method indicated on the Core Parties List, by e-mail on the parties identified on Exhibit M annexed hereto (Affected Parties with e-mail addresses), and by first class mail on the parties identified on Exhibit N annexed hereto (Affected Parties without e-mail addresses):

- **Amendment to the VEBA Funding Agreement; and**
- **Amendment to the Memorandum of Understanding.**

12. On November 5, 2013, also at the direction of Davis Polk, I caused a true and correct copy of the **Hearing Agenda** to be served by overnight delivery on the parties identified on Exhibit O annexed hereto (Affected Parties).

  
\_\_\_\_\_  
Ryan S. Nadick

Sworn to before me this 6<sup>th</sup> day of  
November, 2013

  
\_\_\_\_\_  
Jeffrey C. Demma  
Notary Public, State of Illinois  
No. 10074942  
Qualified in Will County  
Commission Expires: December 1, 2014

# **EXHIBIT A**

DAVIS POLK - FOR EMAIL COURTESY SERVICE ONLY

PATRIOT COAL - FOR EMAIL FEE APP SERVICE ONLY

(JACKIE JONES)

# **EXHIBIT B**



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# **EXHIBIT C**

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DEPARTMENT OF TAX AND REVENUE  
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# **EXHIBIT D**

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