

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MISSOURI
EASTERN DIVISION**

In re:

PATRIOT COAL CORPORATION, *et al.*,

Debtors.¹

**Chapter 11
Case No. 12-51502-659
(Jointly Administered)**

**ORDER GRANTING APPLICATIONS FOR ALLOWANCE OF INTERIM
COMPENSATION AND REIMBURSEMENT OF EXPENSES**

Upon consideration of Applications for Allowance of Interim Compensation and Reimbursement of Expenses (the “**Applications**”) for professional services rendered and expenses incurred during the period commencing February 1, 2013 through July 31, 2013;² and notice have been given in accordance with the Order Establishing Certain Notice, Case Management and Administrative Procedures entered on March 22, 2013 [ECF No. 3361] and the Order Establishing Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals entered on August 2, 2012 [ECF No. 262]; and sufficient cause having been shown therefor; it is hereby

¹ The Debtors are the entities listed on Schedule 1 attached hereto. The employer tax identification numbers and addresses for each of the Debtors are set forth in the Debtors’ Chapter 11 petitions.

² The relevant period for which Cole, Schotz, Meisel, Forman & Leonard, P.A. seeks compensation and reimbursement is February 1, 2013 through and including May 31, 2013, the relevant period for which Greenberg Traurig, LLP seeks compensation and reimbursement is May 1, 2013 through and including July 31, 2013, and the relevant period for which Stahl Cowen Crowley Addis, LLC seeks compensation and reimbursement is January 4, 2013 through and including July 31, 2013.

ORDERED that the Applications are granted to the extent set forth in Schedule A (which Schedule A reflects, among other things, that, after discussions with the United States Trustee, Blackstone Advisory Partners L.P. has voluntarily agreed to reduce its expenses by \$4,148.81, Davis Polk & Wardwell LLP has voluntarily agreed to reduce its expenses by \$10,503.23, Houlihan Lokey Capital, Inc. has voluntarily agreed to reduce its expenses by \$2,500.00, and Kramer Levin Naftalis & Frankel LLP has voluntarily agreed to reduce its expenses by \$1,433.00), and the Debtors are authorized to pay the amounts set forth in Schedule A to the extent that such amounts have not been paid previously.


KATHY A. SURRATT-STATES
Chief United States Bankruptcy Judge

DATED: November 8, 2013
St. Louis, Missouri
jjh

Order prepared by:
Marshall S. Huebner
Elliot Moskowitz
Brian M. Resnick
Michelle M. McGreal
DAVIS POLK & WARDWELL LLP
450 Lexington Avenue
New York, New York 10017

SCHEDULE 1
(Debtor Entities)

1. Affinity Mining Company
2. Apogee Coal Company, LLC
3. Appalachia Mine Services, LLC
4. Beaver Dam Coal Company, LLC
5. Big Eagle, LLC
6. Big Eagle Rail, LLC
7. Black Stallion Coal Company, LLC
8. Black Walnut Coal Company
9. Bluegrass Mine Services, LLC
10. Brody Mining, LLC
11. Brook Trout Coal, LLC
12. Catenary Coal Company, LLC
13. Central States Coal Reserves of Kentucky, LLC
14. Charles Coal Company, LLC
15. Cleaton Coal Company
16. Coal Clean LLC
17. Coal Properties, LLC
18. Coal Reserve Holding Limited Liability Company No. 2
19. Colony Bay Coal Company
20. Cook Mountain Coal Company, LLC
21. Corydon Resources LLC
22. Coventry Mining Services, LLC
23. Coyote Coal Company LLC
24. Cub Branch Coal Company LLC
25. Dakota LLC
26. Day LLC
27. Dixon Mining Company, LLC
28. Dodge Hill Holding JV, LLC
29. Dodge Hill Mining Company, LLC
30. Dodge Hill of Kentucky, LLC
31. EACC Camps, Inc.
32. Eastern Associated Coal, LLC
33. Eastern Coal Company, LLC
34. Eastern Royalty, LLC
35. Emerald Processing, L.L.C.
36. Gateway Eagle Coal Company, LLC
37. Grand Eagle Mining, LLC
38. Heritage Coal Company LLC
39. Highland Mining Company, LLC
40. Hillside Mining Company
41. Hobet Mining, LLC
42. Indian Hill Company LLC
43. Infinity Coal Sales, LLC
44. Interior Holdings, LLC
45. IO Coal LLC
46. Jarrell's Branch Coal Company
47. Jupiter Holdings LLC
48. Kanawha Eagle Coal, LLC
49. Kanawha River Ventures I, LLC
50. Kanawha River Ventures II, LLC
51. Kanawha River Ventures III, LLC
52. KE Ventures LLC
53. Little Creek LLC
54. Logan Fork Coal Company
55. Magnum Coal Company LLC
56. Magnum Coal Sales LLC
57. Martinka Coal Company, LLC
58. Midland Trail Energy LLC
59. Midwest Coal Resources II, LLC
60. Mountain View Coal Company, LLC
61. New Trout Coal Holdings II, LLC
62. Newtown Energy, Inc.
63. North Page Coal Corp.
64. Ohio County Coal Company, LLC
65. Panther LLC
66. Patriot Beaver Dam Holdings, LLC
67. Patriot Coal Company, L.P.
68. Patriot Coal Corporation
69. Patriot Coal Sales LLC
70. Patriot Coal Services LLC
71. Patriot Leasing Company LLC
72. Patriot Midwest Holdings, LLC
73. Patriot Reserve Holdings, LLC
74. Patriot Trading LLC
75. Patriot Ventures LLC
76. PCX Enterprises, Inc.
77. Pine Ridge Coal Company, LLC
78. Pond Creek Land Resources, LLC
79. Pond Fork Processing LLC
80. Remington Holdings LLC
81. Remington II LLC
82. Remington LLC
83. Rivers Edge Mining, Inc.
84. Robin Land Company, LLC
85. Sentry Mining, LLC
86. Snowberry Land Company
87. Speed Mining LLC
88. Sterling Smokeless Coal Company, LLC
89. TC Sales Company, LLC
90. The Presidents Energy Company LLC
91. Thunderhill Coal LLC
92. Trout Coal Holdings, LLC
93. Union County Coal Co., LLC
94. Viper LLC
95. Weatherby Processing LLC
96. Wildcat Energy LLC
97. Wildcat, LLC
98. Will Scarlet Properties LLC
99. Winchester LLC
100. Winifrede Dock Limited Liability Company
101. Yankeetown Dock, LLC

Schedule A

THIRD COMPENSATION PERIOD: February 1, 2013 through July 31, 2013¹								
Applicant	Date/Document Number of Application	Interim Fees Requested	Interim Fees Allowed	Fees to Be Paid for Current Fee Period	Fees to Be Paid for Prior Fee Period(s) (if any) (i.e., Holdback Release)	Total Fees to Be Paid	Interim Expenses Requested	Expenses Allowed and to Be Paid for Current Fee Period
Blackstone Advisory Partners L.P.	9/5/13 ECF No. 4593	\$1,050,000.00	\$1,050,000.00	\$1,050,000.00	N/A	\$1,050,000.00	\$30,074.48	\$24,638.24
Bowles Rice LLP	9/5/13 ECF No. 4594	\$420,836.67	\$420,836.67	\$420,836.67	N/A	\$420,836.67	\$17,303.87	\$17,303.87
Bryan Cave LLP	9/5/13 ECF No. 4586	\$415,326.70	\$415,326.70	\$415,326.70	N/A	\$415,326.70	\$21,143.25	\$11,324.60
Carmody MacDonald P.C.	8/30/13 ECF No. 4568	\$239,495.20	\$239,495.20	\$239,495.20	N/A	\$239,495.20	\$5,416.61	\$5,416.61
Cole, Schotz, Meisel, Forman & Leonard, P.A.	9/4/13 ECF No. 4581	\$50,237.50	\$50,237.50	\$50,237.50	N/A	\$50,237.50	\$606.60	\$606.60
Curtis, Mallet-Prevost, Colt & Mosle LLP	9/5/13 ECF No. 4595	\$706,387.05	\$706,387.05	\$706,387.05	N/A	\$706,387.05	\$27,438.41	\$27,220.65
Davis Polk & Wardwell LLP	9/5/13 ECF No. 4596	\$14,923,542.25	\$14,923,542.25	\$14,923,542.25	N/A	\$14,923,542.25	\$345,862.02	\$327,521.64
Ernst & Young LLP	9/5/13 ECF No. 4597	\$887,537.00	\$887,537.00	\$887,537.00	N/A	\$887,537.00	\$3,904.94	\$3,552.85
GCG, Inc.	9/5/13 ECF No. 4587	\$27,584.82	\$27,584.82	\$27,584.82	N/A	\$27,584.82	\$14.26	\$14.26
Greenberg Traurig, LLP	9/5/13 ECF No. 4598	\$152,758.25	\$152,758.25	\$152,758.25	N/A	\$152,758.25	\$1,499.14	\$1,499.14
Houlihan Lokey Capital, Inc.	9/5/13 ECF No. 4592	\$900,000.00	\$900,000.00	\$900,000.00	N/A	\$900,000.00	\$73,874.56	\$63,615.51
Jackson Kelly PLLC	9/5/13 ECF No. 4599	\$412,545.70	\$412,545.70	\$412,545.70	N/A	\$412,545.70	\$34,534.94	\$34,142.55
Kramer Levin Naftalis & Frankel LLP	9/4/13 ECF No. 4580	\$3,381,054.00	\$3,381,054.00	\$3,381,054.00	N/A	\$3,381,054.00	\$137,356.93	\$131,105.55

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Mesirow Financial Consulting, LLC	9/5/13 ECF No. 4584	\$1,315,337.87	\$1,315,337.87	\$1,315,337.87	N/A	\$1,315,337.87	\$6,385.50	\$6,238.07
Stahl Cowen Crowley Addis, LLC	9/5/13 ECF No. 4588	\$297,580.75	\$297,580.75	\$297,580.75	N/A	\$297,580.75	\$3,220.60	\$3,220.60
Stephoe & Johnson PLLC	9/5/13 ECF No. 4600	\$236,703.45	\$236,703.45	\$236,703.45	N/A	\$236,703.45	\$7,311.07	\$7,311.07
Thompson Coburn LLP	9/5/13 ECF No. 4591	\$575,763.30	\$575,763.30	\$575,763.30	N/A	\$575,763.30	\$106,841.07	\$100,263.02