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# UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF MISSOURI EASTERN DIVISION

In Re: ) ) PATRIOT COAL CORPORATION, *et. al.*, ) Case No. 12-51502-659 Chapter 11 ) Jointly Administered Mtn. 1995 ) PUBLISHED

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The matter before the Court is Debtors Patriot Coal Corporation, et al.'s, Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property and Payne-Gallatin Company Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property With Respect to Contract ID LND 323.<sup>1</sup> A hearing was held on May 21, 2013, at which Debtor Panther LLC and Creditor Payne-Gallatin Company were represented by counsel and presented oral argument. The matter was taken under submission. Upon consideration of the record as a whole, the Court rules as follows.

<sup>&</sup>lt;sup>1</sup> Also submitted for the Court's consideration is Panther LLC's Memorandum of Law Upon the Debtors' Motion to Assume Leases and Cure Defaults and In Opposition to the Payne-Gallatin Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property With Respect to Debtors' Contract ID LND 323, Payne-Gallatin Company Initial Hearing Brief in Support of Its Objection [ECF 2056] to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF 1995], Panther LLC's Reply Memorandum of Law in Further Support of Its Opposition to the Payne-Gallatin Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property With Respect to Debtors' Contract ID LND 323, Payne-Gallatin Company Reply Brief to Panther Memorandum of Law [ECF 3948] and in Further Support of Its Objection [ECF 2056] to Debtors' Lease Assumption Motion [ECF 1995], Andrew A. Payne, III, Declaration in Support of Payne-Gallatin Company Initial Hearing Brief in Support of Its Objection [ECF 2056] to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF 1995], Patricia D. Clark, CPA, Declaration in Support of Payne-Gallatin Company Initial Hearing Brief in Support of Its Objection [ECF 2056] to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [ECF 1995] and Stipulation of Facts for Purposes of a Hearing on Payne-Gallatin Objection [Doc 2056] to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property [Doc 1995].

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#### **FINDINGS OF FACT**

Debtor Panther LLC (hereinafter "Panther") is a West Virginia limited liability company that was organized in 1998. On July 9, 2012, Debtor Patriot Coal Corporation and a number of its affiliates filed Voluntary Petitions for relief under Chapter 11 of the Bankruptcy Code in the Southern District of New York. Panther is an affiliate of Debtor Patriot Coal Corporation. These Chapter 11 cases are being jointly administered pursuant to Federal Rule of Bankruptcy Procedure 1015(b) as well as the Joint Administration Order entered on July 10, 2012. Debtor Patriot Coal Corporation and its affiliates are authorized to operate their businesses and manage their properties as Debtors In Possession pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code. On December 19, 2012, the cases were transferred to the Bankruptcy Court for the Eastern District of Missouri following the Southern District of New York's Memorandum Decision entered on November 27, 2012, which instructed that the cases would be transferred.

Creditor Payne-Gallatin Company (hereinafter "Payne-Gallatin") is a West Virginia Corporation incorporated in 1925. Payne-Gallatin and Panther are counterparties to a lease dated October 15, 1976 (hereinafter the "Lease"). The Lease was recorded in the Office of the Clerk of the County Commission of Kanawha County, West Virginia (the "Kanawha County Clerk's Office") in Lease Book 198 at page 638. The Lease is governed by the laws of the State of West Virginia. Lease, Arts. XI, XX. The original parties to the Lease were Payne-Gallatin Mining Company as lessor, to which Payne-Gallatin is the successor by change of name, and OCAMCO as lessee. Panther became the lessee under the Lease pursuant to an Assignment, Assumption, Consent and Release Agreement, made effective March 16, 1999 (hereinafter the "Panther Assignment"). The Panther Assignment is recorded in the Kanawha County Clerk's Office in Assignment Book 182, at page 551. On September 8, 2006, Payne-Gallatin and Panther renewed the Lease under the same terms for an additional 15 years.

Pursuant to the Lease, Payne-Gallatin granted certain mining rights to Panther on 994 acres of land located on Wet Branch of Cabin Creek of Kanawha River, in Kanawha County, West Virginia

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(hereinafter the "Lease Premises"). As permitted by the Lease, Panther mines coal from other lands and transports that coal across the Lease Premises by conveyor belt to Panther's Coal Clean Preparation Plant Complex (hereinafter the "Coal Clean Plant") which is also located on the Lease Premises. The Coal Clean Plant encompasses raw and clean coal stockpiles, incoming and outgoing conveyor belt systems, the coal preparation plant and a truck loading facility. At the Coal Clean Plant, the coal that is wheeled across the Lease Premises (hereinafter the "Wheeled Coal") is processed in that it is crushed, washed, dried and then transported by conveyor belt to a stockpile. The processed Wheeled Coal is reclaimed to a structure on the Lease Premises after which the Wheeled Coal is loaded onto trucks at the truck loading facility. The trucks haul the Wheeled Coal to various sites off the Lease Premises.

The various sites off the Lease Premises where the Wheeled Coal is hauled includes: a barge loading facility located on the Kanawha River at Chelyan, Kanawha County, West Virginia, a barge loading facility located on the Kanawha River at Marmet, West Virginia, a barge loading facility located on the Kanawha River at Winifrede, Kanawha County, West Virginia, a barge loading facility located on the Kanawha River at Port Amherst, Kanawha County, West Virginia and a barge loading facility located on the Kanawha River at Quincy, Kanawha County, West Virginia (hereinafter collectively the "Kanawha River Docks"). The Wheeled Coal is ultimately loaded into a barge at one of the Kanawha River Docks. The Wheeled Coal is also hauled from the Lease Premises to a railroad loading facility located on Tom's Fork of Wet Branch of Cabin Creek (hereinafter "Tom's Fork Loadout"). At Tom's Fork Loadout, the Wheeled Coal is unloaded into stockpiles, loaded into rail cars and transported by rail to various sites for further loading and unloading. The Wheeled Coal initially brought to the Tom's Fork Loadout is either transported to a barge or it is transported to a rail loading facility on the Ohio River at Ceredo, Cabell County, West Virginia where the Wheeled Coal is ultimately moved by conveyor belt for loading into a barge or onto a ship at one of two ship loading terminals at Newport News, Hampton Roads, Virginia. The Wheeled Coal is thereafter transported to Panther's customers.

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In addition to rent and other royalties, the Lease requires Panther to pay Payne-Gallatin a

Wheelage Royalty<sup>2</sup> for Wheeled Coal "transported over, through, under and upon the [Lease]

premises or processed through a cleaning plant on the demised premises" (hereinafter "Wheelage

Royalty" or "Wheelage Royalties"). Lease, at Art. II.2. Article II.2 of the Lease provides that:

Lessee shall pay to Lessor as wheelage royalty the sum of one - half of one percent (1/2%) of the gross sales price as hereinabove defined but in no event less than ten cents (10¢) per net ton of coal mined from other lands and transported over, through, under and upon the demised premises or processed through a cleaning plant on the demised premises, payable at the same time and upon the same basis as tonnage royalties are hereinabove provided to be paid.

Lease, Art. II.2, at 10. The Lease further states that the "gross sales price" of the Wheeled Coal should be calculated based on:

the actual price paid for coal sold to a bona fide purchaser f.o.b. the loading plant after final preparation and loading, less any sales tax imposed thereon, but without any deduction for selling commissions, advertising, credit losses or other expenses, but with deductions for discounts or allowances actually allowed to arms - length wholesalers or middlemen.

Lease, Art. II.1, at 8.

Panther argues that "gross sales price" under the Lease means the price at which Panther could sell the Wheeled Coal after it has been processed and loaded onto trucks for transportation off the Lease Premises. Panther argues that the Wheeled Coal is finally processed and loaded at the Coal Clean Plant, immediately after the Wheeled Coal is loaded onto trucks at the truck loading facility. As such, pursuant to the Lease, the gross sales price is calculated by subtracting all transportation costs incurred after the Wheeled Coal leaves the truck loading facility at the Coal Clean Plant from the total price paid for the Wheeled Coal by a bona fide purchaser. The Wheelage Royalty Detail Schedules provided by Panther to Payne-Gallatin show deductions from gross sales for transportation-related expenses which are itemized under the following headings:

<sup>&</sup>lt;sup>2</sup> A wheelage royalty is a royalty paid in exchange for the right to transport coal across a property. *See, e.g., Ark Land Co. v. Harlan Lee Land, LLC,* 2010 U.S. Dist. LEXIS 99390, at \*10 (E.D. Ky. Sept 22, 2010).

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trucking (fees charged by outside trucking companies to haul the Wheeled Coal from the mine to the dock/rail load out), rail (fees charged by railroads to haul the Wheeled Coal), transloading (fees charged to the mines for loading Wheeled Coal onto barges/trains by a third party), government (Public Service Commission/PSC fee - fees paid to the West Virginia Public Service Commission for the trucking companies to haul the Wheeled Coal on public roads), fuel surcharge (rates included on the rail bills to cover the fuel costs of shipping the Wheeled Coal) and put-thru/terminal fees (rates charged by another coal company to load the Wheeled Coal onto vessels exported from two of the docks located in Newport News, Hampton Roads, Virginia).

Payne-Gallatin argues that Panther has underpaid the Wheelage Royalties for the past ten years in that Panther impermissibly deducted trucking, rail, shipping and other transportation costs in Panther's calculation of the gross sales price and therefore Panther calculated the Wheelage Royalty based on a deflated gross sales price.<sup>3</sup> Payne-Gallatin argues that Panther has underpaid the Wheelage Royalty because final loading does not occur at the Coal Clean Plant on the Lease Premises but instead at the last location where the Wheeled Coal is loaded for delivery to Panther's customers. This final point of loading includes different docks, piers and train stations. Thus, Payne-Gallatin argues that Panther's deduction of transportation costs after the Wheeled Coal leaves the Coal Clean Plant violates how the Wheelage Royalty is to be calculated under the Lease. Payne-Gallatin further argues that the Lease only permits deductions for sales tax and discounts or allowances to wholesalers and middlemen and expressly prohibits deductions for selling commissions, advertising, credit losses or other expenses. As such, Payne-Gallatin argues that Panther's deduction costs constitutes an "other expense" which cannot be deducted from the price paid to determine the gross sales price.

<sup>&</sup>lt;sup>3</sup>See Proof of Claim No. 2257 filed December 14, 2012 in the total amount of \$571,447.32, \$399,658.00 of which Payne-Gallatin argues is for underpaid Wheelage Royalties between July 8, 2002 and July 8, 2012. Payne-Gallatin has also claimed that Panther must cure other unpaid pre-petition property taxes and unpaid Wheelage Royalties in the amount of \$165,034.36, neither of which is the subject of this dispute.

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## **JURISDICTION**

This Court has jurisdiction of this matter pursuant 28 U.S.C. §§ 151, 157 and 1334 (2012) and Local Rule 81-9.01(B) of the United States District Court for the Eastern District of Missouri. This is a core proceeding under 28 U.S.C. § 157(b)(2)(A) and (B) (2012). Venue is proper in this District under 28 U.S.C. § 1409(a) (2012).

## **CONCLUSIONS OF LAW**

The Court must determine whether the definition of "gross sales price" under the Lease permits deductions of transportation-related costs beyond the Lease Premises. This determination controls the amount Panther must pay to Payne-Gallatin before Panther can assume the Lease post-petition.

Under West Virginia law, the "plain and unambiguous language" of a lease "should be applied and enforced according to its plain intent and should not be construed." *Cabot Oil & Gas Corp. v. Pocahontas Land Corp.*, 376 S.E.2d 94, 96 (W. Va. 1988) (citation omitted). Article II.1 of the Lease defines "gross sales price" to mean:

the actual price paid for coal sold to a bona fide purchaser f.o.b. the loading plant after final preparation and loading, less any sales tax imposed thereon, but without any deduction for selling commissions, advertising, credit losses or other expenses, but with deductions for discounts or allowances actually allowed to arms - length wholesalers or middlemen.

Panther believes the loading plant referred to in the Lease is the truck loading facility on the

Lease Premises which is the point of disembarkation of the Wheeled Coal from the Coal Clean

Plant. Payne-Gallatin believes the loading plant referred to in the Lease is the final point where the

Wheeled Coal is loaded en route to Panther's customers which includes various piers, docks and

train stations.

F.O.B. is defined as follows under West Virginia law:

Unless otherwise agreed the term F.O.B. (which means 'free on board') at a named place, even though used only in connection with the stated price, is a delivery term under which . . . the seller must at his own expense and risk transport the goods to that place.

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W. Va. Code § 46 - 2 - 319(1) (2012); see also U.C.C. § 2 - 319(1) (2012) (which is adopted by the West Virginia statute *ver batim*). The location after the "f.o.b." term may refer to either the place of shipment, the place of destination or a vessel. W. Va Code § 46-2-319(1)(a)-(c) (2012).

The Lease specifically states "f.o.b. the loading plant after final preparation and loading" and as such, the costs related to the transportation of the Wheeled Coal are Panther's expense as the seller until the loading plant after final preparation and loading. Therefore, all costs until the loading plant are included in the 'gross sales price' upon which the Wheelage Royalty is based.

The Court does not accept the arguments advanced by Payne-Gallatin for several reasons. First, the Lease contemplates a loading plant where the Wheeled Coal is "finally prepared and loaded." Payne-Gallatin seeks to disjoint this phrase through its argument that the Wheeled Coal is finally prepared at the Coal Clean Plant, however, it is merely loaded for the first time at the Coal Clean Plant but 'finally loaded' at one of various other points. The difficulty is that the Lease contemplates *a loading plant* and there is no dispute that the Coal Clean Plant encompasses a single truck loading facility. Thereafter however, the Wheeled Coal is transported and transloaded<sup>4</sup> at several different places – train stations, docks, piers – each of which Payne-Gallatin argues is a potential 'loading plant' pursuant to the Lease. In the case where the Wheeled Coal is loaded onto a vessel, under West Virginia law, the Lease should state 'f.o.b. vessel' and the buyer of the coal is required to name the vessel. *See* W. Va. Code § 46 - 2 - 319(1)(c) (2012). Payne-Gallatin mentions several piers where the Wheeled Coal may potentially be loaded onto a vessel, however, for Payne-Gallatin's interpretation of the Lease to be accurate, the description in the Lease is necessarily deficient under West Virginia law, at least for every time the Wheeled Coal is transloaded on a vessel.

In essence, Payne-Gallatin's argument is that the entirety of the term "f.o.b. the loading plant after final preparation and loading" should be deleted from the Lease. If indeed the loading plant

<sup>&</sup>lt;sup>4</sup>The processes of unloading and transferring coal from truck or rail into a barge or ship is commonly known as transloading in the coal industry.

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referred to in the Lease is the last location where the Wheeled Coal is loaded en route to Panther's customers, which encompasses the various train stations, docks and piers, there would be nothing to effect a difference between a) the price paid by a bona fide customer less other permissible deductions not in issue, and b) the price paid by a bona fide customer where the contract states f.o.b. the loading plant less other permissible deductions not in issue. In both of those scenarios, the seller would incur all transportation costs up to the delivery point. Consequently, the definition of gross sales price for purposes of calculating the Wheelage Royalty would be the price paid for the Wheeled Coal by a bona fide purchaser, less other permissible deductions not at issue. If this were the intended result, the Lease would not include a f.o.b. clause. It is a well settled rule of general application in contract law that words and clauses are not to be rendered meaningless or discarded "if any reasonable meaning consistent with the other parts of the contract can be" rendered. *See Moore v. Johnson Serv. Co.*, 219.S.E. 2d 315, 321 (W. Va. 1975) (citing *Wood Coal Company, Inc. v. Little Beaver Mining Corp.*, 145 W. Va. 653, 657 (1960) (citation omitted)). Payne-Gallatin's reading of the Lease renders the entirety of the term 'f.o.b. the loading plant after final preparation and loading' meaningless.

Second, under the rule of *ejusdem generis*, when certain items are enumerated followed by a more general phrase used to include other things, those other things are confined to things *ejusdem generis* – of the same kind as those items enumerated. *See In re Spring Grove Livestock Exchange, Inc.,* 205 B.R. 149, 160 (Bankr. D. Minn. 1997); *see also U.S. v. Gilliland,* 321 U.S. 86, 91, 93, 61 S. Ct. 518, 522, 85 L.Ed. 598 (1941). The Lease states that no "selling commissions, advertising, credit losses or other expenses" should be deducted from the gross sales price. The Wheelage Royalty Detail Schedules provided by Panther to Payne-Gallatin shows deductions from gross sales for transportation-related costs which are itemized as trucking fees, rail fees, transloading fees, government (Public Service Commission) fees, fuel surcharges and put-thru/terminal fees. None of these transportation costs can reasonably be deemed to be of the same kind as selling commissions, advertising or credit losses, all of which are selling or marketing

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expenses. The Lease does not prohibit deductions for transportation costs in the calculation of gross sales price.

The Court concludes that "f.o.b. the loading plant after final preparation and loading" refers to the truck loading facility encompassed in the Coal Clean Plant where the Wheeled Coal is finally prepared and loaded onto the trucks. As such, "f.o.b. the loading plant after final preparation and loading" describes a finite point in time and at a single geographical location - the Coal Clean Plant which is located on the Lease Premises. There is no dispute that the Coal Clean Plant encompasses a truck loading facility, at which the Wheeled Coal is loaded onto trucks. Therefore, to obtain the gross sales price as defined by the Lease, mathematics requires the deduction of the transportation costs incurred after the Wheeled Coal leaves the Lease Premises from the total price paid by the bone fide purchaser. The sum that remains is the price (or value) of the Wheeled Coal at the point of departure from the truck loading facility located on the Lease Premises. The Lease thereafter allows the subtraction of any sales tax imposed on the Wheeled Coal as well as any discounts or allowances actually allowed to arms-length wholesalers or middlemen. The Lease however restricts deductions for selling commissions, advertising, credit losses or other like expenses. Transportation costs are not "other expenses" like selling commissions, advertising expenses or credit losses. Therefore, the Lease does not prohibit the deduction of transportation costs incurred after the Wheeled Coal departs the Lease Premises in the calculation of gross sales price for purposes of calculating the Wheelage Royalty. Panther appropriately deducted the transportation costs incurred after the Wheeled Coal departed the Lease Premises and therefore calculated the Wheelage Royalty based on the gross sales price as defined by the Lease, otherwise stated, the market value of the Wheeled Coal after its final preparation and at the moment the Wheeled Coal is loaded on trucks at the truck loading facility for departure from the Lease Premises. The purpose of a wheelage royalty is to compensate a landowner for the transportation of coal across the landowner's land. See, e.g., Ark Land Co. v. Harlan Lee Land, LLC, No. 10-09-GFVT, 2010 U.S. Dis. LEXIS 99390, at \*10 (E.D. Ky. Sept. 22, 2010); cf. In re Lodestar Energy,

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*Inc.,* 16-415-KSF, 2007 WL 2903036, at \* 1 (E.D. Ky. Sept. 27, 2007). Panther has paid Payne-Gallatin the Wheelage Royalty based on the amount paid by a bona fide purchaser less all transportation costs that were incurred after the Wheeled Coal left the Lease Premises and less other undisputably permissible deductions. Panther has not underpaid the Wheelage Royalty. Therefore,

**IT IS ORDERED THAT** Payne-Gallatin Company Objection to Debtors' Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property With Respect to Contract ID LND 323 is **OVERRULED** and Debtors Patriot Coal Corporation, et al.'s Motion for Authorization to (i) Assume or (ii) Reject Unexpired Leases of Nonresidential Real Property is **GRANTED** in that Debtors may assume the Lease.

Kathy a Surnatt - States

KATHY A. SURRATT-STATES Chief United States Bankruptcy Judge

DATED: November 13, 2013 St. Louis, Missouri

Copies to:

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Eastern District of Missouri

In re: Patriot Coal Corporation Debtor Case No. 12-51502-kss Chapter 11

# **CERTIFICATE OF NOTICE**

District/off: 0865-4	User: pott Form ID: pdfo2	Page 1 of 13 Total Noticed: 5	Date Rcvd: Nov 14, 2013

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Nov 16, 2013. db +Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, MO 63141-6448 +Brian M. Resnick, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982 +Jonathan D Martin, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982 aty aty +Marshall Scott Huebner, Davis Polk & Wardwell LLP, 450 Lexington Avenue, aty New York, NY 10017-3982 aty +Thomas Moers Mayer, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, NY 10036-2714

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center. NONE. TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\* aty\* +Brian M. Resnick, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017-3982 TOTALS: 0, \* 1, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Nov 16, 2013

Signature: /s/Joseph Speetjens

#### **CM/ECF NOTICE OF ELECTRONIC FILING**

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 14, 2013 at the address(es) listed below: Alan D. Strasser on behalf of Creditor Aurelius Capital Management, LP astrasser@robbinsrussell.com Alan D. Strasser on behalf of Creditor Knighthead Capital Management, LLC astrasser@robbinsrussell.com Angela Ferrante on behalf of Other Professional GCG, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com Angela Ferrante on behalf of Other Professional GCG, Inc. aka The Garden City Group, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com Angela Ferrante on behalf of Creditor Oliver Wyman Group angela.ferrante@gcginc.com, pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com Angela Ferrante on behalf of Other Professional The Garden City Group, Inc. angela.ferrante@gcginc.com, pacerteam@gcginc.com;elizabeth.vrato@gcginc.com;jeffrey.demma@gcginc.com;ryan.nadick@gcginc.com Official Committee of Unsecured Creditors Angela L Schisler on behalf of Creditor Committee als@carmodvmacdonald.com, tmayer@kramerlevin.com;aroqoff@kramerlevin.com;boneill@kramerlevin.com;qplotko@kramerlevin.com;sb lank@kramerlevin.com;abyowitz@kramerlevin.com Angela L Schisler on behalf of Creditor Committee The Official Committee of Unsecured Creditors als@carmodymacdonald.com, tmayer@kramerlevin.com;arogoff@kramerlevin.com;boneill@kramerlevin.com;gplotko@kramerlevin.com;sb lank@kramerlevin.com;abyowitz@kramerlevin.com Anna M. Alfonso on behalf of Creditor mao@willkie.com Bank of America NA aalfonso@willkie.com, Arthur Traynor on behalf of Creditor United Mine Workers of America atraynor@umwa.org Arthur E. Rosenberg on behalf of Interested Party Drummond Coal Sales, Inc. arthur.rosenberg@hklaw.com Ashley B. Osborn on behalf of Creditor Conveying Solutions, LLC moedbknotices@southlaw.com Ashley B. Osborn on behalf of Creditor Industrial Supply Solutions, Inc. moedbknotices@southlaw.com Barbara J. Grabowski on behalf of Interested Party Commonwealth of Pennsylvania, Department of Environmental Protection bgrabowski@pa.gov, jolevin@pa.gov Benjamin S Kaminetzky on behalf of Debtor Patriot Coal Corporation ben.kaminetzky@davispolk.com Bonnie L. Clair on behalf of Creditor Ohio Valley Transloading Company blcattymo@summerscomptonwells.com

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District/off: 0865-4 Page 2 of 13 User: pott Date Revd: Nov 14, 2013 Total Noticed: 5 Form ID: pdfo2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Bonnie L. Clair on behalf of Interested Party The Ohio Valley Transloading Company blcattymo@summerscomptonwells.com Bonnie L. Clair on behalf of Creditor The Ohio Valley Coal Company blcattymo@summerscomptonwells.com Bonnie L. Clair on behalf of Creditor Ohio Valley Coal Company blcattymo@summerscomptonwells.com Bradley P Schneider on behalf of Stockholder Andy Gregor schneider@stlouislaw.com Bradley P Schneider on behalf of Creditor Eric Wagoner schneider@stlouislaw.com Bradley P Schneider Bradle Brian C. 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Black on behalf of Interested Party Peabody Energy Corporation ceblack@jonesday.com Carl E. Black on behalf of Defendant Peabody Holding Company, LLC ceblack@jonesday.com Casey M Cantrell Swartz on behalf of Creditor J.H. 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Page 3 of 13 District/off: 0865-4 User: pott Date Royd: Nov 14, 2013 Total Noticed: 5 Form ID: pdfo2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) David A. Sosne on behalf of Creditor West Virginia Electric Industries, Inc. dasattymo@summerscomptonwells.com David A. Sosne on behalf of Defendant Boone East Development Co., Performance Coal Co., And New River Energy Corp. dasattymo@summerscomptonwells.com David A. Sosne on behalf of Creditor Salem Electric Company dasattymo@summerscomptonwells.com on behalf of Defendant Performance Coal Co. dasattymo@ on behalf of Creditor Siemens Financial Services, Inc. Performance Coal Co. dasattymo@summerscomptonwells.com David A. Sosne David A. Sosne dasattymo@summerscomptonwells.com David A. Sosne on behalf of Counter-Claimant Boone East Development Co., Performance Coal Co., And New River Energy Corp. dasattymo@summerscomptonwells.com David A. Sosne on behalf of Creditor Industrial Contracting of Fairmont, Inc. dasattymo@summerscomptonwells.com David A. Sosne on behalf of Creditor Federal Insurance Company dasattymo@summerscomptonwells.com David A. Sosne on behalf of Creditor Mary Bowles dasattymo@summerscomptonwells.com David A. Sosne on behalf of Interested Party Alpha Natural Resources, Inc. dasattymo@summerscomptonwells.com David A. Sosne on behalf of Creditor Industrial Resources, Inc. dasattymo@summerscomptonwells.com David A. Sosne on behalf of Defendant Boone East Development Co. dasattymo@summerscomptonwells.com David A. Warfield on behalf of Special Counsel Thompson Coburn LLP dwarfield@thompsoncoburn.com on behalf of Creditor Ella Bailey drbarneywv@gmail.com, David R. Barnev, Jr. melissarose03@gmail.com on behalf of Creditor Jacob Brown drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Christopher A. Lafferty drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Teddy Wykle drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Michelle Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Dorothy Wykle drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Glen P. Johnson drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Stephanie Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor James Paynter drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Jacuelyn A. Whitley drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Westley Fraley drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Freda Smith drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor William Stepp drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Peggy Ann Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Taylor Stepp drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Interested Party Maybeth Fraley drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Newman Brown drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@qmail.com on behalf of Creditor Larry J. Cook drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Donna Fraley drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Algie D. Cook drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com on behalf of Creditor Olivia Bailey drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com on behalf of Creditor Algie R. Cook drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Michael E. Marcum drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Katherine R. Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Mary Johnson drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor William H. Cook drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Caleb Brown drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com

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User: pott Page 4 of 13 District/off: 0865-4 Date Royd: Nov 14, 2013 Form ID: pdfo2 Total Noticed: 5 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) David R. Barney, Jr. on behalf of Creditor William C. Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Jenny Lafferty drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Earl R. Pelphrey drbarneyww@gmail.com, melissarose03@gmail.com on behalf of Creditor Elizabeth L. Kennedy drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor William N. Lafferty drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Maybeth Fraley drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Becky L. Reed drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Algie J. Cook drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Onnie Virginia Paynter drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Alice F. Marcum drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Everette Smith drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Billy Ray Willard drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Paul Marcum drbarneywy@gmail.com, David R. Barney, Jr. melissarose03@qmail.com on behalf of Creditor Betty J. Bailey drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Sarah L. Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Joshua M. Lafferty drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Dennis L. Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Phyllis Johnson drbarneywy@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor William D. Lafferty drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Alexis J. Cook drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor David E. Pelphrey drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Lindsey L. Kennedy drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Katherine Brown drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com on behalf of Creditor Judy Fraley drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Larry G. Reed drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Jason A. Roncheski drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Jessica Stepp drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Helen M. McGinnis drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Doyle Johnson drbarneywv@gmail.com, David R. Barney, Jr. melissarose03@gmail.com David R. Barney, Jr. on behalf of Interested Party Westley Fraley drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Avary H. Bailey drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Regina Cook drbarneywv@gmail.com, melissarose03@gmail.com David R. Barney, Jr. on behalf of Creditor Brenda K. Cook drbarneywv@gmail.com, melissarose03@gmail.com on behalf of Creditor Travis Cook drbarneywy@gmail.com, David R. Barney, Jr. melissarose03@gmail.com Desiree Wolford on behalf of Creditor Missouri Department of Revenue edmoecf@dor.mo.gov E. Rebecca Case on behalf of Creditor Shonk Land Company LLC erc@stoneleyton.com, ercecf@gmail.com E. Rebecca Case on behalf of Creditor Michelin North America, Inc. erc@stoneleyton.com, ercecf@gmail.com on behalf of Creditor Boehl Stopher & Graves, LLP emartin@bsg-law.com Earl L. Martin, III Edward Ambrose Smith on behalf of Interested Party Morgan Stanley easmith@venable.com, rkapoor@venable.com Edward L. Dowd, Jr. on behalf of Creditor United Mine Workers of America 1993 Benefit Plan edowd@dowdbennett.com

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User: pott Page 5 of 13 District/off: 0865-4 Date Royd: Nov 14, 2013 Total Noticed: 5 Form ID: pdfo2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Edward L. Dowd, Jr. on behalf of Creditor United Mine Workers of America 1974 Pension Trust edowd@dowdbennett.com Edward L. Dowd, Jr. on behalf of Creditor United Mine Workers of America Combined Benefit Fund edowd@dowdbennett.com Edward L. Dowd, Jr. on behalf of Creditor United Mine Workers of America 1992 Benefit Plan edowd@dowdbennett.com Edward L. Dowd, Jr. on behalf of Creditor The United Mine Workers of America 2012 Retiree Bonus Account Trust edowd@dowdbennett.com Ellen Tobin on behalf of Debtor Patriot Coal Corporation etobin@curtis.com Ellen Arvin Kennedy on behalf of Creditor Aquatic Resources Management, LLC DSBankruptcy@dinsmore.com Ellen Arvin Kennedy on behalf of Creditor SITEX Corporation DSBankruptcy@dinsmore.com on behalf of Creditor Ellen Arvin Kennedy Environmental Resources Management Consulting Company, LLC DSBankruptcy@dinsmore.com Emily L. 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District/off: 0865-4 User: pott Page 6 of 13 Date Royd: Nov 14, 2013 Total Noticed: 5 Form ID: pdfo2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Jason P. Alter on behalf of Creditor Robert B. LaFollette Trust for Marjorie J. Wright jalter@mcguirewoods.com Jason P. Alter on behalf of Creditor Riverside Park, Inc. jalter@mcguirewoods.com Jason P. Alter on behalf of Creditor Lafollette Holdings, Ltd. jalter@mcguirewoods.com Broun Properties, LLC jalter@mcguirewoods.com Jason P. Alter on behalf of Creditor on behalf of Creditor Lewis Prichard jalter@mcguirewoods.com Jason P. Alter Jason P. Alter on behalf of Creditor Latelle M. LaFollette Trust for Alice A. Wright jalter@mcguirewoods.com Jeffrey R Baron on behalf of Creditor State of West Virginia Department of Environmental Protection jbaron@baileyglasser.com, bbiondolino@baileyglasser.com,kbarrett@baileyglasser.com Jeremy A. 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District/off: 0865-4 Page 7 of 13 User: pott Date Royd: Nov 14, 2013 Form ID: pdfo2 Total Noticed: 5 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Kevin W Thompson on behalf of Creditor Dennis L. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Glen P. Johnson kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Sarah L. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor Donna Fraley kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Betty J. Bailey kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor Alice F. Marcum kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Larry J. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor Travis Cook kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com on behalf of Creditor Stephanie Cook kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Michelle Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Maybeth Fraley kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Doyle Johnson kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Regina Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor Brenda K. Cook kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Helen M. McGinnis kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Avary H. Bailey kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor William Stepp kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor James Paynter kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Taylor Stepp kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Christopher A. Lafferty kwthompsonwv@gmail.com, thompsonbarneywv@qmail.com on behalf of Creditor Elizabeth L. Kennedy kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com on behalf of Creditor Onnie Virginia Paynter kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Caleb Brown kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor William H. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Westley Fraley kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor William C. Cook kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Alexis J. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Freda Smith kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor Billy Ray Willard kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Katherine R. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Joshua M. Lafferty kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Jessica Stepp kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Everette Smith kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com on behalf of Creditor Paul Marcum kwthompsonwv@gmail.com, Kevin W Thompson thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Algie D. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Mary Johnson kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Jason A. Roncheski kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Earl R. Pelphrey kwthompsonwv@gmail.com,  $\verb+thompsonbarneywv@gmail.com$ Kevin W Thompson on behalf of Creditor Jacob Brown kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com

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District/off: 0865-4 User: pott Page 8 of 13 Date Royd: Nov 14, 2013 Total Noticed: 5 Form ID: pdfo2 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Kevin W Thompson on behalf of Creditor William N. Lafferty kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Algie R. Cook kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor William D. Lafferty kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Dorothy Wykle kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Teddy Wykle kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Judy Fraley kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Michael E. Marcum kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor Katherine Brown kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kevin W Thompson on behalf of Creditor David E. Pelphrey kwthompsonwv@gmail.com, thompsonbarneywv@gmail.com Kimberly J. Robinson on behalf of Creditor Motion Industries, Inc. kim.robinson@bfkn.com Konstantinos (Kostas Dimitrios Katsiris on behalf of Interested Party Morgan Stanley kdkatsiris@venable.com Kristi A. Davidson on behalf of Creditor Caterpillar Financial Services Corporation kristi.davidson@bipc.com Kristi A. Davidson on behalf of Creditor Caterpillar Global Mining LLC kristi.davidson@bipc.com Kristi A. Davidson on behalf of Creditor Caterpillar Inc. kristi.davidson@bipc.com Kurt S Brack on behalf of Creditor Continental Bank Kbrack@holbrookosborn.com, lditto@holbrookosborn.com Lars A. Peterson on behalf of Auditor Ernst & Young LLP lapeterson@foley.com Laura Thoms on behalf of Creditor United States Environmental Protection Agency laura.thoms@usdoj.gov Laura Toledo on behalf of Creditor Bank of America NA ltoledo@lathropgage.com, sking@lathropgage.com Laura Uberti Hughes on behalf of Debtor Patriot Coal Corporation laura.hughes@bryancave.com Laura Uberti Hughes on behalf of Debtor Patriot Ventures LLC laura.hughes@bryancave.com Laura Uberti Hughes on behalf of Debtor Brody Mining, LLC laura.hughes@bryancave.com Brody Mining, LLC laura.hughes@bryancave.com Lawrence E. Oscar on behalf of Interested Party Oak Grove Resources, LLC leoscar@hahnlaw.com, hlpcr@hahnlaw.com Lawrence E. Oscar on behalf of Interested Party Pinnacle Mining Company, LLC leoscar@hahnlaw.com, hlpcr@hahnlaw.com Lawrence E. Oscar on behalf of Interested Party Cliff's Natural Resources Inc. leoscar@hahnlaw.com, hlpcr@hahnlaw.com Lee J. Viorel on behalf of Creditor Hawthorn Bank lviorel@lowtherjohnson.com, gthorn@lowtherjohnson.com Leonora S. Long on behalf of Debtor Patriot Coal Corporation leonora.long@usdoj.gov on behalf of U.S. Trustee Office of U.S. Trustee leonora.long@usdoj.gov Leonora S. Long Lisa Epps Dade on behalf of Interested Party U.S. Bank National Association leppsdade@spencerfane.com, lwright@spencerfane.com;ccarpenter@spencerfane.com;kreitz@spencerfane.com Lloyd A. Palans on behalf of Debtor Patriot Coal Corporation lpalans@bryancave.com, lwilson@bryancave.com Margaret M. Anderson on behalf of Creditor Old Republic Insurance Company manderson@fslc.com Mark Moedritzer on behalf of Creditor Blue Eagle Land, LLC mmoedritzer@shb.com, mwarnecker@shb.com Mark Moedritzer on behalf of Creditor First Surety Corporation mmoedritzer@shb.com, mwarnecker@shb.com Mark Moedritzer on behalf of Interested Party STB Ventures, Inc. mmoedritzer@shb.com, mwarnecker@shb.com Mark Moedritzer on behalf of Defendant STB Ventures, Inc. mmoedritzer@shb.com, mwarnecker@shb.com Mark A. Hiller on behalf of Creditor Knighthead Capital Management, LLC mhiller@robbinsrussell.com Mark A. Hiller on behalf of Creditor Aurelius Capital Management, LP mhiller@robbinsrussell.com Mark Lawrence French on behalf of Interested Party Raymond Logan mfrench@cfc-law.com Mark V. Bossi on behalf of Special Counsel Thompson Coburn LLP mbossi@thompsoncoburn.com, lmckinnon@thompsoncoburn.com Marshall C. Turner on behalf of Creditor Citibank NA marshall.turner@huschblackwell.com Mary Louise Fullington on behalf of Creditor County of Henderson, Kentucky Lexbankruptcy@wyattfirm.com Mary Louise Fullington on behalf of Creditor Henderson County Fiscal Court Lexbankruptcy@wyattfirm.com Matthew J. Gartner on behalf of Creditor Citibank NA matthew.gartner@huschblackwell.com, debra.feilner@huschblackwell.com Matthew S Layfield on behalf of Creditor J.H. Fl robrien@polsinelli.com;stldocketing@polsinelli.com J.H. Fletcher & Co. mlayfield@polsinelli.com, Meredith Thomas Persinger on behalf of Creditor The Imperial Coal Company mtplaw@frontier.com Meredith Thomas Persinger on behalf of Creditor Quincy Center mtplaw@frontier.com

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District/off: 0865-4 Page 9 of 13 User: pott Date Royd: Nov 14, 2013 Form ID: pdfo2 Total Noticed: 5 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Meredith Thomas Persinger on behalf of Creditor Dickinson Properties Limited Partnership mtplaw@frontier.com Meredith Thomas Persinger on behalf of Creditor Branch Banking and Trust Company mtplaw@frontier.com Meredith Thomas Persinger on behalf of Creditor Ouincy Coal Company mtplaw@frontier.com Meredith Thomas Persinger on behalf of Creditor Southern Land Company Limited Partnership, et al mtplaw@frontier.com Meredith Thomas Persinger on behalf of Creditor Payne-Gallatin Company mtplaw@frontier.com on behalf of Creditor Meredith Thomas Persinger Chesapeake Mining Company mtplaw@frontier.com on behalf of Creditor Meredith Thomas Persinger Horse Creek Land & Mining Company mtplaw@frontier.com on behalf of Creditor Nelle Ratrie Chilton mtplaw@frontier.com Meredith Thomas Persinger on behalf of Interested Party Shannon McGhee mab@mabeckerlaw.com, Michael A. Becker wantonbecker@mac.com Michael A. Becker on behalf of Interested Party Casey Ryan mab@mabeckerlaw.com, wantonbecker@mac.com on behalf of Interested Party Jeffrey D. Ryan mab@mabeckerlaw.com, Michael A. Becker wantonbecker@mac.com Michael A. Becker on behalf of Interested Party Brittany McGhee mab@mabeckerlaw.com, wantonbecker@mac.com Michael A. Cohen on behalf of Special Counsel Curtis, Mallet-Prevost, Colt & Mosle LLP macohen@curtis.com, hhiznay@curtis.com;bkotliar@curtis.com Michael A. Cohen on behalf of Debtor Patriot Coal Corporation macohen@curtis.com, hhiznay@curtis.com;bkotliar@curtis.com Michael D. Frisch on behalf of Witness Irl F. Engelhardt mfrisch@mayerbrown.com, courtnotification@mayerbrown.com Michael E. Idzkowski on behalf of Interested Party State of Ohio, Department of Natural Resources michael.idzkowski@ohioattorneygeneral.gov Michael J. Roeschenthaler on behalf of Creditor LML Properties, LLC mroeschenthaler@mcguirewoods.com on behalf of Creditor PRC Holdings, LLC Michael J. Roeschenthaler mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Lafollette Holdings, Ltd. mroeschenthaler@mcguirewoods.com on behalf of Creditor Michael J. Roeschenthaler The Robert B. Lafollette Trust for the benefit of Alice A. Wright mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor The Robert B. Lafollette Trust for the benefit of Marjorie J. Wright mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Wright Holdings, L.L.C. mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Sarah Ann Prichard mroeschenthaler@mcguirewoods.com BB & T mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Michael J. Roeschenthaler on behalf of Creditor Robert B. LaFollette Trust for Marjorie J. Wright mroeschenthaler@mcguirewoods.com on behalf of Creditor Broun Properties, LLC Michael J. Roeschenthaler mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor PNC Bank, N.A. mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Latelle M. LaFollette Trust for Alice A. Wright mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Lewis Prichard mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Latelle M. LaFollette Trust for Marjorie J. Wright mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor The Trust with A.M. Prichard III mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Riverside Park, Inc. mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Robert B. LaFollette Trust for Alice A. Wright mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Alice Ann Wright, Wright Holdings, LLC mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Branch Banking and Trust Company, N.A. mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor H.A. Robson Trust mroeschenthaler@mcguirewoods.com on behalf of Creditor The Board of Trustees of Prichard School Michael J. Roeschenthaler mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor LaFollette Holdings, Ltd. mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor Alice Wright mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor The Latelle M. Lafollette Trust for the benefit of Majorie J. Wright mroeschenthaler@mcguirewoods.com Michael J. Roeschenthaler on behalf of Creditor The Latelle M. Lafollette Trust for the Benefit of Alice A. Wright mroeschenthaler@mcguirewoods.com Michael Patrick Wood on behalf of Interested Party Common Commonwealth of Kentucky michael.wood@ky.gov

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District/off: 0865-4 User: pott Page 11 of 13 Date Revd: Nov 14, 2013 Form ID: pdfo2 Total Noticed: 5 The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued) Richard J. Parks on behalf of Creditor Continental Crushing & Conveying, Inc , rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com Richard J. Parks on behalf of Creditor P & H Mining Equipment, Inc, rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com Richard J. Parks on behalf of Creditor Joy Technologies, Inc. rjp@pietragallo.com;kas2@pietragallo.com;ms@pietragallo.com;ms@pietragallo.com Robert Faxon on behalf of Interested Party Peabody Energy Corporation rfaxon@jonesday.com Robert E. Eggmann on behalf of Creditor Harold Racer reggmann@demlawllc.com, triske@demlawllc.com;whickey@demlawllc.com;nneske@demlawllc.com Robert E. Eggmann on behalf of Interested Party Official Committee of Salaried Retirees reggmann@demlawllc.com, triske@demlawllc.com;whickey@demlawllc.com;nneske@demlawllc.com Roger D. Forman on behalf of Creditor Gary Hudson rdf@citynet.net, lsr@citynet.net Syan T. Schultz on behalf of Creditor Old Republic Insurance Company rschultz@fslc.com Sara Finan Melly on behalf of Creditor SG Equipment Finance USA Corp. melly@armstrongteasdale.com Sara Jean Geenen on behalf of Creditor United Mine Workers of America sjg@previant.com Scott A. Greenberg on behalf of Creditor Penn Virginia Operating Co., L.L.C. sgreenberg@sandbergphoenix.com, rhileman@sandbergphoenix.com;jnitsch@sandbergphoenix.com Scott N. Schreiber on behalf of Creditor Harold Racer sschreiber@stahlcowen.com Seth B Shapiro on behalf of Creditor US Department of Labor seth.shapiro@usdoj.gov Shawn M. Christianson on behalf of Creditor Oracle America, Inc. schristianson@buchalter.com, cmcintire@buchalter.com Shawn M. Christianson on behalf of Creditor Oracle Credit Corporation schristianson@buchalter.com, cmcintire@buchalter.com Sherry K. Dreisewerd on behalf of Creditor H.A. Robson Trust, PRC Holdings, LLC, The Board of Trustees of Prichard School, The Trust with A.M. Prichard, III, Sarah Ann Prichard and Lewis Prichard dated December 30, 1983, The Robert B. LaFollet sdreisewerd@polsinelli.com, robrien@polsinelli.com;stldocketing@polsinelli.com Sherry K. Dreisewerd on behalf of Creditor J.H. Fletcher & Co. sdreisewerd@polsinelli.com, robrien@polsinelli.com;stldocketing@polsinelli.com Sherry K. Dreisewerd on behalf of Creditor Strata Mine Services, LLC sdreisewerd@polsinelli.com, robrien@polsinelli.com;stldocketing@polsinelli.com Stephen E Hessler on behalf of Creditor Ad Hoc Group of Noteholders stephen.hessler@kirkland.com, jacob.goldfinger@kirkland.com; john.nedeau@kirkland.com; matthew.kapitanyan@kirkland.com; beth.fried man@kirkland.com Stephen H. Rovak on behalf of Creditor Kentucky Utilities Company stephen.rovak@dentons.com,  $\tt dawn.doerr@dentons.com; \tt stlouisdocket@dentons.com$ Stephen L. Thompson on behalf of Creditor Central Contracting, Inc. sthompson@barth-thompson.com Steven Goldstein on behalf of Creditor Knighthead Capital Management, LLC sg@goldsteinpressman.com Steven Goldstein on behalf of Creditor Aurelius Capital Management, LP sg@goldsteinpressman.com Steven Christopher Conway on behalf of Creditor Missouri Department of Revenue edmoecf@dor.mo.gov, edmoecf@dor.mo.gov Steven J. Reisman on behalf of Special Counsel Curtis, Mallet-Prevost, Colt & Mosle LLP sreisman@curtis.com Steven J. Reisman on behalf of Debtor Patriot Coal Corporation sreisman@curtis.com Steven L Thomas on behalf of Creditor Security America, Inc. sthomas@kaycasto.com, jmartin@kaycasto.com Steven L Thomas on behalf of Creditor Kanawha Scales & Systems, Inc. sthomas@kaycasto.com, jmartin@kaycasto.com Steven L Thomas on behalf of Creditor Phillip Machine Service, Inc. sthomas@kaycasto.com, jmartin@kaycasto.com Steven L Thomas on behalf of Interested Party Alpha Engineering Services, Inc. sthomas@kaycasto.com, jmartin@kaycasto.com Steven L Thomas on behalf of Creditor Hughes Supply Company sthomas@kaycasto.com, jmartin@kaycasto.com Steven M. Wallace on behalf of Interested Party Wilmington Trust Company swallace@kuninlaw.com on behalf of Interested Party U.S. Bank National Association Steven M. Wallace swallace@kuninlaw.com Steven N. Cousins on behalf of Counter-Claimant Peabody Energy Corporation scousins@armstrongteasdale.com, mscott@armstrongteasdale.com Steven N. Cousins on behalf of Defendant Peabody Energy Corporation  ${\tt scousins@armstrongteasdale.com, \ mscott@armstrongteasdale.com}$ Steven N. Cousins on behalf of Counter-Claimant Peabody Holding Company, LLC scousins@armstrongteasdale.com, mscott@armstrongteasdale.com Steven N. Cousins on behalf of Interested Party Peabody Energy Corporation scousins@armstrongteasdale.com, mscott@armstrongteasdale.com Steven N. Cousins on behalf of Interested Party Peabody Holding Company, LLC scousins@armstrongteasdale.com, mscott@armstrongteasdale.com Steven N. Cousins on behalf of Defendant Peabody Holding Company, LLC scousins@armstrongteasdale.com, mscott@armstrongteasdale.com Scousins@armstrongteasdate.com, mscott@armstrongteasdate.com Suzanne Jet Trowbridge on behalf of Creditor David Cox sjt@goodwingoodwin.com T. Kent Barber on behalf of Interested Party C.W. Electric, Inc. kbarber@barberlawky.com Tanya D. Bosi on behalf of Creditor Caterpillar Global Mining LLC tanya.bosi@bipc.com

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The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email)							
system (continued) Tanya D. Bosi tanya.bosi@bi	on behalf of Creditor pc.com	Caterpillar Financial Servic	es Corporation				
Tanya D. Bosi Theresa A. Fou	-	Caterpillar Inc. tanya.bosi@ Patriot Coal Corporation tf	oudy@curtis.com				
Theresa Betro anderson.ther Thomas F Basil	esa@pbgc.gov, efile@pbgc	Interested Party Pension Ben 2.gov 2 Peggy Ann Cook basilelaw@sud					
Thomas F Basil Thomas F Basil Thomas F Basil	e on behalf of Creditor		orp. basilelaw@suddenlink.net				
Thomas F Basil Thomas F Basil	e on behalf of Creditor	r Elizabeth L. Kennedy basilel Marsha Stump basilelaw@sudd	enlink.net				
Thomas F Basil Thomas F Basil Thomas F Basil	e on behalf of Creditor	Caleb Brown basilelaw@sudde Robert Scarbro basilelaw@su	ddenlink.net				
Thomas F Basil Thomas F Basil Thomas F Basil	e on behalf of Creditor	r Ella Bailey basilelaw@sudde r Avary H. Bailey basilelaw@su r Franklin Stump basilelaw@su	ddenlink.net				
Thomas F Basil Thomas F Basil Thomas F Basil	e on behalf of Creditor	r Dorothy Wykle basilelaw@su r Katherine R. Cook basilelaw@	denlink.net				
Thomas F Basil Thomas F Basil Thomas F Basil	e on behalf of Creditor	Billy Ray Willard basilelaw@ Travis Cook basilelaw@sudde	suddenlink.net				
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Thomas F Basil Thomas F Basil	e on behalf of Creditor	Denver Pettry basilelaw@sud William C. Cook basilelaw@su	ddenlink.net				
Thomas F Basil Thomas F Basil Thomas F Basil	e on behalf of Creditor	r Jacob Brown basilelaw@sudde r Jacuelyn A. Whitley basilela r Judy Fraley basilelaw@sudde	w@suddenlink.net				
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Thomas F Basil Thomas H. Risk	e on behalf of Creditor e on behalf of Creditor	r Larry J. Cook basilelaw@sudd r Harold Racer triske@demlawl	enlink.net				
Thomas H. Risk		ed Party Official Committee	of Salaried Retirees				
Todd W. Ruskam	p on behalf of Defendar	llc.com;nneske@demlawllc.com nt STB Ventures, Inc. truska	mp@shb.com,				
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# Case 12-51502 Doc 5011 Filed 11/16/13 Entered 11/17/13 00:22:17 Imaged Certificate of Notice Pg 24 of 24

District/off:	0865-4	User: pott Form ID: pdfo2	Page 13 of 13 Total Noticed: 5	Date Rovd: Nov 14, 2013
	g persons/entiti nued) Todd W. Ruskam dnunn@shb.com Todd W. Ruskam dnunn@shb.com Todd W. Ruskam dnunn@shb.com Turner P. Smit W. Timothy Mil W. Timothy Mil William A. Wal William A. Wal	Form ID: pdfo2 es were sent noti p on behalf of ;cwhittaker@shb.c p on behalf of ;cwhittaker@shb.c p on behalf of ;cwhittaker@shb.c h on behalf of ler on behalf of ler on behalf of sh on behalf of	Total Noticed: 5 ce through the court's CM/ECF ele Creditor Blue Eagle Land, LLC t om;mmoedritzer@shb.com Interested Party STB Ventures, om;mmoedritzer@shb.com Creditor First Surety Corporation of Creditor The Dayton Power & L f Creditor The Dayton Power & L f Creditor J.H. Fletcher & Co. Interested Party Executrix of Interested Party Executrix of Interested Party Michael Gallah Creditor Rickey Hicks wwalsh@we Interested Party Dennis Miller Creditor Thomas Jeffrey wwalsh@ Interested Party Mickey Fridley Creditor Cathy E Wright wwalsh@we Interested Party Thomas Jeffrey Interested Party Rondy Boytek w Interested Party Thomas Jeffrey Interested Party Rondy Boytek w Interested Party Cathy Rutledge Creditor Monty Boytek wwalsh@we Interested Party Cathy Rutledge Creditor Monty Boytek wwalsh@we Interested Party Joseph Blevins Interested Party Westley Fraley Creditor Administratix of the	<pre>cctronic mail (Email) ruskamp@shb.com, Inc. truskamp@shb.com, on truskamp@shb.com, istmith@curtis.com oight Company miller@taftlaw.com miller@taftlaw.com the Estate of Nina Wright Die wwalsh@weitzlux.com swalsh@weitzlux.com wwalsh@weitzlux.com swalsh@weitzlux.com swals@weitzlux.com swals@weitzlux.com swals@weitzlux.com</pre>
	William A. Wal William A. Wal William A. Wal	sh on behalf of	Interested Party Carlos Jarvis, Creditor John Henry Chandler wwa Interested Party Joseph Jones w	lsh@weitzlux.com