

IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION

_____	)	
<b>In Re:</b>	)	<b>Chapter 11</b>
	)	
<b>PATRIOT COAL CORPORATION, et al.</b>	)	<b>Case No. 12-51502</b>
	)	
<b>Debtors.</b>	)	
_____	)	

**TWELFTH MONTHLY STATEMENT OF FEES AND EXPENSES OF  
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013**

Name of Applicant:	Mesirow Financial Consulting, LLC
Professional Services to:	The Official Committee of Unsecured Creditors
Retention:	Order Entered December 12, 2012 [Dkt. No. 1706] <i>nunc pro tunc</i> to July 24, 2012
Period for which Compensation and Reimbursement are sought:	October 1, 2013 through October 31, 2013
Amount of Compensation Incurred:	\$107,160.50
Voluntary Reduction:	<u>\$ 2,338.85</u>
Actual Amount of Compensation sought as actual, reasonable, and necessary:	\$104,821.65
Less 20% Holdback per Interim Compensation Order	<u>20,964.33</u>
<b>TOTAL OF FEES: (80%)</b>	<b>83,857.32</b>
Amount of Expense Reimbursement sought as actual, reasonable, and necessary:	<u>517.16</u>
Total Amount of Fees and Expense Reimbursement sought as actual, reasonable and necessary:	<b><u>\$ 84,374.48</u></b>
This is the Applicant's Twelfth Monthly Fee Statement.	
Average Rate per Hour	\$689.62

FEE APPLICATION SUMMARY

Number	Date Filed	Period Covered	Fees Requested	Expenses Requested	Fees Paid	Expenses Paid
First Monthly Application 7/24/12 - 11/30/12 Docket # 1844	12/28/2012	07/24/12 - 11/30/12	\$ 573,630.00	\$ 2,250.31	\$ 573,630.00	\$ 2,250.31
Second Monthly Application 12/1/12 - 12/31/12 Docket # 2430	1/22/2013	12/1/12 - 12/31/12	\$ 217,243.50	\$ 2,256.16	\$ 217,243.50	\$ 2,256.16
Third Monthly Application 1/1/13 - 1/31/13 Docket # 3009	2/28/2013	1/1/13 - 1/31/13	\$ 192,097.50	\$ -	\$ 192,097.50	\$ -
Fourth Monthly Application 2/1/13 - 2/28/13 Docket # 3478	4/1/2013	2/1/13 - 2/28/13	\$ 221,967.01	\$ 746.57	\$ 221,967.01	\$ 746.57
Fifth Monthly Application 3/1/13 - 3/31/13 Docket # 3945	5/8/2013	3/1/13 - 3/31/13	\$ 246,497.50	\$ 428.90	\$ 246,497.50	\$ 428.90
Sixth Monthly Application 4/1/13 - 4/30/13 Docket # 4082	5/29/2013	4/1/13 - 4/30/13	\$ 185,880.41	\$ 82.10	\$ 185,880.41	\$ 82.10
Seventh Monthly Application 5/1/13 - 5/31/13 Docket # 4241	6/28/2013	5/1/13 - 5/31/13	\$ 335,982.00	\$ 5,046.57	\$ 335,982.00	\$ 5,194.00
Eighth Monthly Application 6/1/13 - 6/30/13 Docket # 4368	7/25/2013	6/1/13 - 6/30/13	\$ 185,264.95	\$ 81.36	\$ 185,264.95	\$ 81.36
Ninth Monthly Application 7/1/13 - 7/31/13 Docket # 4368	8/29/2013	7/1/13 - 7/31/13	\$ 139,746.00	\$ -	\$ 139,746.00	\$ -
Tenth Monthly Application 8/1/13 - 8/31/13 Docket # 4735	10/3/2013	8/1/13 - 8/31/13	\$ 177,336.60	\$ 80.52	\$ 141,869.28	\$ 80.52
Eleventh Monthly Application 9/1/13 - 9/30/13 Docket # 4916	11/1/2013	9/1/13 - 9/30/13	\$ 287,807.50	\$ -	\$ -	\$ -
<b>TOTAL</b>			\$ 2,763,452.97	\$ 10,972.49	\$ 2,440,178.15	\$ 11,119.92

TIME SUMMARY BY PROFESSIONAL

For the Period of October 1, 2013 through October 31, 2013

<u>PROFESSIONALS</u>				
<u>Employee Name</u>	<u>Titles</u>	<u>Hours Billed</u>	<u>Rate</u>	<u>Fees Billed in Application</u>
Kehl, Monty	Senior Managing Director	20.3	\$ 950.00	\$ 19,285.00
Lattig, Larry	Senior Managing Director	18.5	950.00	17,575.00
Williams, Jack	Senior Managing Director	8.9	950.00	8,455.00
King, David	Managing Director	7.2	895.00	6,444.00
Seabury, Susan	Managing Director	8.9	895.00	7,965.50
Lorch, Mark	Managing Director	21.3	765.00	16,294.50
Vidal, Adriana	Senior Vice President	22.3	795.00	17,728.50
Brittan, John	Associate	15.7	295.00	4,631.50
Crisman, Daniel	Associate	17.5	365.00	6,387.50
Amiot, Alison	Paraprofessional	11.4	210.00	2,394.00
		152.0		
Total fees covering October 1, 2013 through October 31, 2013				107,160.50
Less Voluntary Reduction (Fee Applications and Fee Statements)				(2,338.85)
Total fees due				\$ 104,821.65
Blended Rate			\$ 689.62	

PROJECT CATEGORY SUMMARY

For the Period of October 1, 2013 through October 31, 2013

<b>Exhibit</b>	<b>Time Detail Category</b>	<b>Hours</b>	<b>Fees</b>
D-1	Court Hearings and Committee Meetings/Communications	11.9	10,591.50
D-2	Employment Application	2.8	\$ 1,808.00
D-3	Fee Applications and Fee Statements <sup>1</sup>	14.0	3,144.65
D-4	Financial and Company Analysis	44.3	37,808.00
D-5	Litigation Support	79.0	51,469.50
	<b>TOTALS:</b>	<b>152.0</b>	<b>\$ 104,821.65</b>

<sup>1</sup> A voluntary reduction of \$2,338.85 has been applied to this category.

**IN THE UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

In Re:	)	
	)	Chapter 11
PATRIOT COAL CORPORATION, <i>et al.</i>	)	Case No. 12-51502
Debtors.	)	

**TWELFTH MONTHLY STATEMENT OF FEES AND EXPENSES OF  
MESIROW FINANCIAL CONSULTING, LLC AS FINANCIAL ADVISORS TO  
THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013**

Mesirow Financial Consulting, LLC (“MFC”), financial advisors to the Official Committee of Unsecured Creditors (the “Committee”) of Patriot Coal Corporation and its debtor subsidiaries, as debtors and debtors in possession (collectively, the “Debtors”), submits this twelfth statement (the “Monthly Statement”) of fees and expenses for the period of October 1, 2013 through October 31, 2013 in accordance with the Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals, entered August 2, 2012 [Docket No. 262] (the “Interim Compensation Order”).

A. Total MFC fees and expenses for October 1, 2013 through October 31, 2013 (the “Twelfth Monthly Period”):

Total Fees for the Twelfth Monthly Period:	\$104,821.65
Total Expenses for the Twelfth Monthly Period:	\$517.16

B. Payment now sought by this Monthly Statement:

<b>Fees:</b>	<b>\$83,857.32 (80% of above fee total)</b>
<b>Expenses:</b>	<b>517.16</b>
<b>Total now sought:</b>	<b>\$84,374.48</b>

1. Attached as **Exhibit A** are the names, titles, hourly rates and a summary of hours charged for the professionals and paraprofessionals providing services for the period covered by this Monthly Statement.

2. Attached as **Exhibit B** is a summary schedule of hours and fees charged for each category of services.

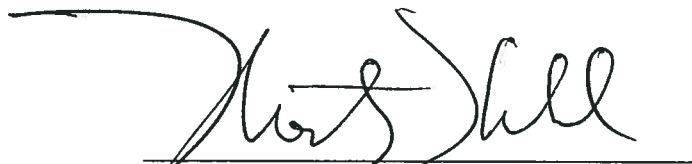
3. Attached as **Exhibit C** hereto is a summary schedule of actual and necessary expenses incurred during the Twelfth Monthly Period.

4. Attached as **Exhibits D-1 – D-5** hereto are the detailed daily descriptions of services rendered by each professional and billed to the estate during the Twelfth Monthly Period, including the hours necessarily incurred with respect to each task and the resultant fees.

5. Although every effort has been made to include all fees and expenses from the Twelfth Monthly Period in this Monthly Statement, some fees and expenses from the Twelfth Monthly Period might not be included in the Monthly Statement due to delays caused by accounting and processing procedures. MFC reserves the right to seek such additional fees or expenses in subsequent fee applications.

Dated: Chicago, Illinois  
November 21, 2013

Respectfully submitted:



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Monty Kehl, Senior Managing Director  
Mesirow Financial Consulting, LLC  
353 North Clark Street  
Chicago, IL 60654  
(312) 595-8566  
FINANCIAL ADVISORS TO THE OFFICIAL  
COMMITTEE OF UNSECURED CREDITORS

**PATRIOT COAL CORPORATION, et al.**

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES  
FOR THE PERIOD OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013**

**EXHIBIT A**

Listed below are the Mesirow Financial Consulting, LLC professionals who performed services during the referenced period, their respective hourly rates, hours incurred, and associated fees.

<b>Name</b>	<b>Title</b>	<b>Rate</b>	<b>Hours</b>	<b>Fees</b>
Kehl, Monty	Senior Managing Director	\$ 950.00	20.3	\$ 19,285.00
Lattig, Larry	Senior Managing Director	950.00	18.5	17,575.00
Williams, Jack	Senior Managing Director	950.00	8.9	8,455.00
King, David	Managing Director	895.00	7.2	6,444.00
Seabury, Susan	Managing Director	895.00	8.9	7,965.50
Lorch, Mark	Senior Vice President	765.00	21.3	16,294.50
Vidal, Adriana	Senior Vice President	795.00	22.3	17,728.50
Brittan, John	Associate	295.00	15.7	4,631.50
Crisman, Daniel	Associate	365.00	17.5	6,387.50
Amiot, Alison	Paraprofessional	210.00	11.4	2,394.00
<b>Total</b>			<b>152.0</b>	<b>\$ 107,160.50</b>
<b>Less Travel time at 1/2 Billing Rates</b>				-
<b>TOTALS:</b>			<b>152.0</b>	<b>\$ 107,160.50</b>

**Voluntary Fee Reduction (Fee Applications and Fee Statements) (2,338.85)**

**Net Fees \$ 104,821.65**

**Total Expenses \$ 517.16**

**Total Fees & Expenses Due \$ 105,338.81**

**Total Hourly Blended Rate \$ 689.62**

**PATRIOT COAL CORPORATION, et al.**

**SUMMARY OF PROFESSIONAL TIME CHARGES AND FEES  
BY TIME DETAIL CATEGORY  
FOR THE PERIOD OCTOBER 1, 2013 THROUGH OCTOBER 31, 2013**

**EXHIBIT B**

Listed below are the hours incurred and associated time charges for each time detail category.

<b>Exhibit</b>	<b>Time Detail Category</b>	<b>Hours</b>	<b>Fees</b>
D-1	Court Hearings and Committee Meetings/Communications	11.9	\$ 10,591.50
D-2	Employment Application	2.8	\$ 1,808.00
D-3	Fee Applications and Fee Statements <sup>1</sup>	14.0	\$ 3,144.65
D-4	Financial and Company Analysis	44.3	\$ 37,808.00
D-5	Litigation Support	79.0	\$ 51,469.50
	<b>Subtotal:</b>		<b>\$ 104,821.65</b>
	<b>TOTALS:</b>	<b>152.0</b>	<b>\$ 104,821.65</b>

**Total Expenses** \$ 517.16

**Total Fees and Expenses Due** \$ 105,338.81

<sup>1</sup> A voluntary reduction of \$2,338.85 has been applied to this category.

**EXHIBIT C**

**PATRIOT COAL CORPORATION, et al.**  
**Summary of Expenses**  
**October 1, 2013 through October 31, 2013**

Listed below are the expenses incurred for each expense category:

<b>Expense Category</b>	<b>Amount</b>
Airfare	\$ -
Ground Transportation	-
Lodging	-
Meals	-
Miscellaneous	517.16
<b>Total Expenses Requested</b>	<b>\$ <u>517.16</u></b>



**EXHIBIT C-1**

**PATRIOT COAL CORPORATION, et al.**  
**Detail of Expenses <sup>1</sup>**  
**October 1, 2013 through October 31, 2013**

<u>Name</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
<i>Miscellaneous</i>			
	9/11/2013	Federal express charges for delivering July 2013 fee statement and second interim fee application service copies.	\$ 161.16
	9/27/2013	Purchase of Mining and Metals: Event Risk report.	\$ 275.00
	10/9/2013	Federal express charges for delivering August 2013 fee statement service copies.	\$ 81.00
		<i>Subtotal - Miscellaneous</i>	<u>\$ 517.16</u>
		<b>Grand Total</b>	<u><u>\$ 517.16</u></u>

<sup>1</sup> This Monthly Statement includes expenses for which invoices were received after our last submittal and were therefore omitted from the Eleventh Monthly Statement of Fees and Expenses of Mesirow Financial Consulting, LLC as Financial Advisors to the Official Committee of Unsecured Creditors for the Period From September 1, 2013 Through September 30, 2013.

**EXHIBIT D-1**

PATRIOT COAL CORPORATION, et al.  
Court Hearings and Committee Meetings/Communications  
October 1, 2013 through October 31, 2013

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Time</b>	<b>Rate</b>	<b>Amount</b>
Kehl, Monty	10/7/2013	Participate in UCC call.	1.7	\$ 950	\$ 1,615.00
Seabury, Susan	10/7/2013	Participate in UCC call.	1.7	\$ 895	\$ 1,521.50
Vidal, Adriana	10/7/2013	Participate in UCC call.	1.7	\$ 795	\$ 1,351.50
Kehl, Monty	10/8/2013	Participate in UCC call.	0.7	\$ 950	\$ 665.00
Vidal, Adriana	10/8/2013	Participate in UCC call.	0.7	\$ 795	\$ 556.50
Williams, Jack	10/8/2013	Prepare for and participate in UCC call.	0.9	\$ 950	\$ 855.00
Kehl, Monty	10/22/2013	Monitor fee application hearing and direct response to judges ruling.	1.1	\$ 950	\$ 1,045.00
Vidal, Adriana	10/22/2013	Participate in court hearing including discussion of MFC's interim fee application.	0.7	\$ 795	\$ 556.50
Kehl, Monty	10/29/2013	Participate in UCC call.	0.9	\$ 950	\$ 855.00
Lattig, Larry	10/29/2013	Participate in UCC call.	0.9	\$ 950	\$ 855.00
Vidal, Adriana	10/29/2013	Participate in UCC call.	0.9	\$ 795	\$ 715.50
<b>Court Hearings and Committee Meetings/Communications Total</b>			<b><u>11.9</u></b>		<b><u>\$ 10,591.50</u></b>

**EXHIBIT D-2**

PATRIOT COAL CORPORATION, et al.  
Employment Application  
October 1, 2013 through October 31, 2013

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Time</b>	<b>Rate</b>	<b>Amount</b>
Amiot, Alison	10/4/2013	Prepare draft of second supplemental Kehl declaration utilizing UCC counsel's template per A. Vidal's (MFC) request.	0.5	\$ 210	\$ 105.00
Kehl, Monty	10/4/2013	Study and provide comments to supplemental declaration.	0.7	\$ 950	\$ 665.00
Vidal, Adriana	10/4/2013	Update and review draft second supplemental declaration of M. Kehl (MFC) for his review.	0.4	\$ 795	\$ 318.00
Amiot, Alison	10/7/2013	Finalize second supplemental Kehl declaration.	0.4	\$ 210	\$ 84.00
Vidal, Adriana	10/7/2013	Communications with M. Kehl, A. Amiot (MFC) and A. Schisler (Carmody MacDonald) regarding the second supplemental declaration of M. Kehl (MFC).	0.2	\$ 795	\$ 159.00
Vidal, Adriana	10/14/2013	Review updated Kramer Levin supplemental declaration and summarize modifications in an email to M. Kehl (MFC) and correspondence with A. Schisler (Carmody MacDonald) regarding MFC's second supplemental declaration to be filed with the court.	0.6	\$ 795	\$ 477.00
<b>Employment Application Total</b>			<u><u>2.8</u></u>		<u><u>\$ 1,808.00</u></u>

**EXHIBIT D-3**

PATRIOT COAL CORPORATION, et al.  
Fee Applications and Fee Statements  
October 1, 2013 through October 31, 2013

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Time</b>	<b>Rate</b>	<b>Amount</b>
Amiot, Alison	10/1/2013	Revise August 2013 fee statement narrative and exhibits per M. Kehl's (MFC) additional comments.	0.2	\$ 210	\$ 42.00
Amiot, Alison	10/1/2013	Revise August 2013 fee statement narrative and exhibits per UCC counsel's comments.	0.4	\$ 210	\$ 84.00
Kehl, Monty	10/1/2013	Finalize August invoice and distribute to UCC for comment.	0.3	\$ 950	\$ 285.00
Kehl, Monty	10/1/2013	Provide final comments to August invoice.	0.5	\$ 950	\$ 475.00
Vidal, Adriana	10/1/2013	Communications with S. Blank (Kramer Levin) and M. Kehl (MFC) regarding MFC's tenth monthly fee statement.	0.3	\$ 795	\$ 238.50
Amiot, Alison	10/3/2013	Finalize August 2013 fee statement package for filing by UCC counsel.	0.4	\$ 210	\$ 84.00
Amiot, Alison	10/3/2013	Enter August 2013 invoice in billing system and prepare WIP reconciliation.	0.6	\$ 210	\$ 126.00
Amiot, Alison	10/3/2013	Prepare and send out August 2013 service copy packages as required by Interim Compensation Order.	0.7	\$ 210	\$ 147.00
Kehl, Monty	10/3/2013	Execute August invoice.	0.4	\$ 950	\$ 380.00
Amiot, Alison	10/15/2013	Begin preparing draft of September 2013 fee statement exhibits.	3.1	\$ 210	\$ 651.00
Amiot, Alison	10/21/2013	Finish preparing draft of September 2013 fee statement exhibits.	1.9	\$ 210	\$ 399.00
Kehl, Monty	10/21/2013	Direct and comment on instructions from Debtors' counsel regarding Court's approval of third fee application.	0.9	\$ 950	\$ 855.00
Amiot, Alison	10/28/2013	Update September 2013 fee statement exhibits per E. Markin's (MFC) comments.	1.1	\$ 210	\$ 231.00
Amiot, Alison	10/29/2013	Update September 2013 fee statement exhibits per M. Kehl's (MFC) comments.	1.2	\$ 210	\$ 252.00
Amiot, Alison	10/29/2013	Prepare draft of September 2013 fee statement narrative.	0.6	\$ 210	\$ 126.00
Kehl, Monty	10/29/2013	Review and revise draft September invoice exhibits.	0.9	\$ 950	\$ 855.00
Kehl, Monty	10/29/2013	Send draft September invoice to UCC counsel for comment.	0.2	\$ 950	\$ 190.00
Amiot, Alison	10/31/2013	Revise September 2013 fee statement exhibits per UCC counsel's comments.	0.3	\$ 210	\$ 63.00
<b>Fee Applications and Fee Statements</b>			<b><u>14.0</u></b>		<b><u>\$ 5,483.50</u></b>
Less: Voluntary Reduction					\$ (2,338.85)
<b>Fee Applications and Fee Statements Total</b>					<b><u>\$ 3,144.65</u></b>

**EXHIBIT D-4**

PATRIOT COAL CORPORATION, et al.  
Financial and Company Analysis  
October 1, 2013 through October 31, 2013

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Time</b>	<b>Rate</b>	<b>Amount</b>
Lattig, Larry	10/1/2013	Review revised draft Arch Term sheet received from UCC counsel.	0.9	\$ 950	\$ 855.00
Lattig, Larry	10/2/2013	Read proposed rights offering term sheet received from UCC counsel.	0.9	\$ 950	\$ 855.00
Seabury, Susan	10/2/2013	Review current proposal with Arch.	0.9	\$ 895	\$ 805.50
Brittan, John	10/3/2013	Analyze coal futures contracts and graph historical pricing information.	2.1	\$ 295	\$ 619.50
Brittan, John	10/3/2013	Study analyst reports.	1.9	\$ 295	\$ 560.50
Kehl, Monty	10/3/2013	Study updated term sheet received from Knighthead.	1.5	\$ 950	\$ 1,425.00
Lattig, Larry	10/3/2013	Review Arch Settlement term sheet and proposed rights offering term sheet received from UCC counsel.	0.9	\$ 950	\$ 855.00
Seabury, Susan	10/3/2013	Review current iteration of rights offering.	1.1	\$ 895	\$ 984.50
Kehl, Monty	10/4/2013	Study proposed rights offering term sheet.	0.8	\$ 950	\$ 760.00
Seabury, Susan	10/4/2013	Review proposed term sheet with Knighthead.	1.1	\$ 895	\$ 984.50
Seabury, Susan	10/4/2013	Review liquidity report.	0.3	\$ 895	\$ 268.50
Lattig, Larry	10/5/2013	Review executed Peabody term sheet and blackline version received from UCC counsel.	0.6	\$ 950	\$ 570.00
Kehl, Monty	10/7/2013	Participate in professionals' call.	0.8	\$ 950	\$ 760.00
Kehl, Monty	10/7/2013	Provide unsecured claim information in response to UCC counsel request.	1.3	\$ 950	\$ 1,235.00
Lattig, Larry	10/7/2013	Review update received from UCC counsel. Items covered included overview of Peabody, Arch and Knighthead settlements and Patriot liquidity and performance report.	1.1	\$ 950	\$ 1,045.00
Seabury, Susan	10/7/2013	Participate in professionals call.	0.8	\$ 895	\$ 716.00
Vidal, Adriana	10/7/2013	Communications with M. Kehl (MFC) regarding the Debtors' trade claims.	0.2	\$ 795	\$ 159.00
Vidal, Adriana	10/7/2013	Participate in professionals call.	0.8	\$ 795	\$ 636.00
Kehl, Monty	10/8/2013	Study various revisions of Knighthead term sheet.	1.5	\$ 950	\$ 1,425.00
Lattig, Larry	10/8/2013	Review revised term sheet, disclosure statement and plan received from UCC counsel.	1.1	\$ 950	\$ 1,045.00
Lattig, Larry	10/8/2013	Review revised Knighthead proposed rights offering term sheet received from UCC counsel.	0.4	\$ 950	\$ 380.00
Kehl, Monty	10/9/2013	Review UCC comments to Plan and Disclosure Statement.	1.3	\$ 950	\$ 1,235.00
Lattig, Larry	10/9/2013	Review initial plan and disclosure statement comments received from UCC counsel.	3.1	\$ 950	\$ 2,945.00
Lattig, Larry	10/9/2013	Review additional comments to the plan (version 3) and disclosure statement (versions 2 and 3) received from UCC counsel.	3.7	\$ 950	\$ 3,515.00
Lattig, Larry	10/10/2013	Review filed amended plan, disclosure statement and motion to expedite received from UCC counsel.	1.8	\$ 950	\$ 1,710.00
Vidal, Adriana	10/14/2013	Review of Debtors' nineteenth omnibus objection to claims and comparison to supporting claims register received from the Debtors' professionals.	3.6	\$ 795	\$ 2,862.00
Kehl, Monty	10/15/2013	Direct and comment on analysis for Debtors' proposed claim settlements.	1.4	\$ 950	\$ 1,330.00
Vidal, Adriana	10/15/2013	Review of Debtors' twenty-first omnibus objection to claims and comparison to supporting claims register received from the Debtors' professionals.	1.4	\$ 795	\$ 1,113.00
Vidal, Adriana	10/15/2013	Review of Debtors' twentieth omnibus objection to claims and comparison to supporting claims register received from the Debtors' professionals.	0.4	\$ 795	\$ 318.00
Vidal, Adriana	10/15/2013	Correspondence with M. Kehl (MFC) regarding review of the Debtors 19th, 20th and 21st omnibus objections.	0.3	\$ 795	\$ 238.50
Vidal, Adriana	10/15/2013	Correspondence with S. Blank (Kramer Levin) regarding review of the Debtors 19th, 20th and 21st omnibus objections.	0.1	\$ 795	\$ 79.50
Vidal, Adriana	10/15/2013	Review of the Debtors' tiers I and II claims settlement report.	1.1	\$ 795	\$ 874.50
Vidal, Adriana	10/15/2013	Review settlement and release agreement for P&H Mining Equipment Inc.	0.3	\$ 795	\$ 238.50
Vidal, Adriana	10/15/2013	Review settlement and release agreement for Continental Conveyor Products.	0.6	\$ 795	\$ 477.00
Vidal, Adriana	10/15/2013	Correspondence with S. Blank (Kramer Levin) regarding review of the settlement and release agreements entered into by the Debtors and Continental Conveyor Products and P&H Mining Equipment.	0.4	\$ 795	\$ 318.00
Lattig, Larry	10/17/2013	Review revised rights offering procedures received from UCC counsel.	1.6	\$ 950	\$ 1,520.00
Kehl, Monty	10/24/2013	Participate in professionals call.	0.7	\$ 950	\$ 665.00
Lattig, Larry	10/28/2013	Review update received from UCC counsel. Items covered included motion to lift the automatic stay for payment of defense expenses under insurance policy and assumption of equipment leases.	1.1	\$ 950	\$ 1,045.00
Lattig, Larry	10/30/2013	Review draft UCC letter in support of the plan received from UCC counsel.	0.4	\$ 950	\$ 380.00
<b>Financial and Company Analysis Total</b>			<b>44.3</b>		<b>\$ 37,808.00</b>

**EXHIBIT D-5**

PATRIOT COAL CORPORATION, et al.  
Litigation Support  
October 1, 2013 through October 31, 2013

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Time</b>	<b>Rate</b>	<b>Amount</b>
Brittan, John	10/1/2013	Prepare transaction valuation analysis, public companies analysis summary, and balance sheet test worksheets in Excel.	2.4	\$ 295	\$ 708.00
Brittan, John	10/1/2013	Prepare discounted cash flow, cash flow analysis, leverage & coverage analysis, and covenant analysis worksheets in Excel.	2.9	\$ 295	\$ 855.50
Brittan, John	10/1/2013	Created sensitivity analysis assumptions and applied them to cash flow analysis, leverage & coverage analysis, and covenant analysis.	2.8	\$ 295	\$ 826.00
Crisman, Daniel	10/1/2013	Review company history data for purposes of a corporate timeline.	3.3	\$ 365	\$ 1,204.50
Crisman, Daniel	10/1/2013	Review information regarding Debtors' corporate events.	1.6	\$ 365	\$ 584.00
Crisman, Daniel	10/1/2013	Create timeline graphic detailing corporate events.	3.1	\$ 365	\$ 1,131.50
Kehl, Monty	10/1/2013	Call with MFC team to discuss Peabody litigation.	1.0	\$ 950	\$ 950.00
Lorch, Mark	10/1/2013	Analyze debt disclosures in SEC filings before and after spinoff.	0.9	\$ 765	\$ 688.50
Lorch, Mark	10/1/2013	Analyze Patriot Coal disclosures in SEC filings related to legacy liabilities.	2.4	\$ 765	\$ 1,836.00
Lorch, Mark	10/1/2013	Analyze Duff & Phelps solvency opinion precedent transactions.	1.9	\$ 765	\$ 1,453.50
Seabury, Susan	10/1/2013	Review current status of plan and disclosure statement with related agreements.	2.2	\$ 895	\$ 1,969.00
Vidal, Adriana	10/1/2013	Continue to compile and review updated index including relevant documents and documents of interest including updates performed by A. Voronovitskaia (MFC).	2.8	\$ 795	\$ 2,226.00
Vidal, Adriana	10/1/2013	Communications with A. Voronovitskaia (MFC) regarding data room findings and clarifications to the index.	0.3	\$ 795	\$ 238.50
Brittan, John	10/2/2013	Research SEC filings and analyst reports for information necessary to recreate DCF model of previous solvency analysis, including how coal prices directly affected costs and revenues.	1.0	\$ 295	\$ 295.00
Brittan, John	10/2/2013	Revise solvency analysis to reflect changes in coal price assumptions.	2.6	\$ 295	\$ 767.00
Crisman, Daniel	10/2/2013	Compile SEC filings and other public information for guideline publicly traded company method analysis.	1.0	\$ 365	\$ 365.00
Crisman, Daniel	10/2/2013	Review and analyze third party analyst reports for purposes of guideline publicly traded company method analysis.	2.8	\$ 365	\$ 1,022.00
Crisman, Daniel	10/2/2013	Review and analyze industry specific statistics and metrics.	2.0	\$ 365	\$ 730.00
Kehl, Monty	10/2/2013	Call to UCC counsel to discuss Peabody litigation.	0.8	\$ 950	\$ 760.00
King, David	10/2/2013	Review analyst reports on coal companies and industry around spinoff date.	3.5	\$ 895	\$ 3,132.50
Lorch, Mark	10/2/2013	Review SEC filings of Duff & Phelps guideline public companies.	1.1	\$ 765	\$ 841.50
Lorch, Mark	10/2/2013	Research contemporaneous coal price forecasts as of the spinoff and acquisition of Magnum Coal company.	2.1	\$ 765	\$ 1,606.50
Lorch, Mark	10/2/2013	Analyze Patriot Coal analyst reports related to the spinoff.	2.4	\$ 765	\$ 1,836.00
Vidal, Adriana	10/2/2013	Compile and review updated index including relevant documents and documents of interest including updates performed by E. Wooley (MFC) located in the Debtors' dataroom in the general business and financial folders.	1.4	\$ 795	\$ 1,113.00
Williams, Jack	10/2/2013	Analyze value of potential claims regarding spin.	2.7	\$ 950	\$ 2,565.00
King, David	10/3/2013	Review projections for company used in valuation at spinoff.	1.1	\$ 895	\$ 984.50
King, David	10/3/2013	Review workplan for valuation procedures.	0.5	\$ 895	\$ 447.50
Lorch, Mark	10/3/2013	Analyze Duff & Phelps capital adequacy analysis and assumptions employed.	2.6	\$ 765	\$ 1,989.00
Lorch, Mark	10/3/2013	Analyze adjustments to Duff & Phelps capital adequacy analysis.	2.7	\$ 765	\$ 2,065.50
Vidal, Adriana	10/3/2013	Compile and review updated index including relevant documents and documents of interest including updates performed by E. Wooley (MFC) located in the Debtors dataroom in the healthcare related and other analyses folders.	3.1	\$ 795	\$ 2,464.50
Williams, Jack	10/3/2013	Analyze value of potential claims regarding spin.	3.3	\$ 950	\$ 3,135.00
Crisman, Daniel	10/4/2013	Review and analyze third party analyst reports.	1.7	\$ 365	\$ 620.50
Crisman, Daniel	10/4/2013	Analyze corporate debt information for guideline publicly traded companies.	0.8	\$ 365	\$ 292.00
Crisman, Daniel	10/4/2013	Review and analyze SEC filings (Form 10-K) for guideline publicly trade companies.	1.2	\$ 365	\$ 438.00
Kehl, Monty	10/4/2013	Study Arch settlement term sheet.	0.9	\$ 950	\$ 855.00
King, David	10/4/2013	Review financial condition and liabilities at spinoff.	2.1	\$ 895	\$ 1,879.50
Lorch, Mark	10/4/2013	Sensitize assumptions of Duff & Phelps capital adequacy analysis.	2.3	\$ 765	\$ 1,759.50
Lorch, Mark	10/4/2013	Analyze alternative assumptions related to Duff & Phelps solvency analysis.	2.9	\$ 765	\$ 2,218.50
Seabury, Susan	10/4/2013	Review term sheet for settlement with Arch.	0.8	\$ 895	\$ 716.00

**EXHIBIT D-5**

PATRIOT COAL CORPORATION, et al.  
Litigation Support  
October 1, 2013 through October 31, 2013

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Time</b>	<b>Rate</b>	<b>Amount</b>
Williams, Jack	10/16/2013	Analyze proposed settlement with Peabody from financial and claims valuation perspective.	1.2	\$ 950	\$ 1,140.00
Williams, Jack	10/17/2013	Analyze recent proposed filings and settlement consequences.	0.8	\$ 950	\$ 760.00
<b>Litigation Support Total</b>			<u><b>79.0</b></u>		<u><b>\$ 51,469.50</b></u>