

**UNITED STATES BANKRUPTCY COURT  
EASTERN DISTRICT OF MISSOURI  
EASTERN DIVISION**

**In re:**

**PATRIOT COAL CORPORATION, *et al.*,**

**Debtors.**

**Chapter 11  
Case No. 12-51502-659  
(Jointly Administered)**

**Objection Deadline:**  
December 10, 2013 at 4:00 p.m.,  
Central time

**MONTHLY FEE STATEMENT OF BRYAN CAVE LLP FOR  
PROFESSIONAL SERVICES AND DISBURSEMENTS  
FOR THE PERIOD OF OCTOBER 1 - 31, 2013**

<b>NAME OF APPLICANT:</b>	Bryan Cave LLP
<b>ROLE IN THE CASE:</b>	Local Restructuring Counsel and Corporate Counsel to the Debtors
<b>DATE OF RETENTION:</b>	February 4, 2013 [Dkt. No. 2682] Effective Nov. 27, 2012 for restructuring Effective Dec. 1, 2012 for other matters
<b>TIME PERIOD:</b>	October 1 – 31, 2013
<b>CURRENT APPLICATION:</b>	Total Fees Requested: \$85,436.00 80% of Fees Requested: \$68,438.80 Total Expenses Requested: \$2,921.99

1. In accordance with the *Order To Establish Procedures for Interim Monthly Compensation and Reimbursement of Expenses of Professionals* [Dkt. No. 262] (the “Interim Compensation Order”), Bryan Cave LLP (“Bryan Cave”), local restructuring counsel and corporate counsel to the above-captioned debtors and debtors-in-possession (collectively, the “Debtors”), hereby submits its Monthly Statement for Professional Services and Disbursements (the “Fee Statement”) for the period of October 1, 2013 through and including October 31, 2013 (the “Fee Statement Period”).

2. Pursuant to the Interim Compensation Order, Bryan Cave seeks payment of \$71,270.79, representing (a) 80% of Bryan Cave’s fees for services rendered and (b) 100% of actual and necessary expenses incurred.

3. Attached hereto as Exhibit A is a listing of Bryan Cave professionals and paraprofessionals (collectively, the “Bryan Cave Professionals”), including the hourly rate for each Bryan Cave Professional who rendered services to the Debtors in connection with these Chapter 11 cases during the Fee Statement Period as well as the title, aggregate hours worked and the amount of fees billed by each Bryan Cave Professional.

4. Attached hereto as Exhibit B is a schedule specifying the categories of actual and necessary expenses for which Bryan Cave is seeking reimbursement and the total amount for each such expense category.

5. Attached hereto as Exhibit C is a summary of the number of hours and amounts billed by Bryan Cave during the Fee Statement Period, organized by project categories.

6. Attached hereto as Exhibit D are the time records of Bryan Cave, which provide a daily summary of the time spent by each Bryan Cave Professional during the Fee Statement Period by project category.

**Notice**

7. Consistent with the procedures described in the Interim Compensation Order, the Debtors will serve this Fee Statement, by first-class U.S. mail, postage pre-paid, on (i) the Debtors, Patriot Coal Corporation, 12312 Olive Boulevard, Suite 400, St. Louis, Missouri, 63141, Attn: Jacquelyn A. Jones; (ii) the Office of the United States Trustee for the Eastern District of Missouri, 111 South 10th Street, Suite 6.353, St. Louis, MO 63102, Attn: Leonora S. Long and Paul A. Randolph; (iii) attorneys for the administrative agent for the Debtors' post-petition lenders, (a) Weil, Gotshal & Manges LLP, 767 Fifth Avenue, New York, New York 10153, Attn: Marcia Goldstein and Joseph Smolinsky, and (b) Willkie Farr & Gallagher LLP, 787 Seventh Avenue, New York, New York 10019, Attn: Margot B. Schonholtz and Ana Alfonso; and (iv) counsel to the official committee of unsecured creditors, Kramer Levin Naftalis & Frankel LLP, 1177 Avenue of the Americas, New York, New York 10036, Attn: Adam C. Rogoff, Esq. and Gregory G. Plotko, Esq.

Dated: St. Louis, Missouri  
November 25, 2013

Respectfully submitted,

BRYAN CAVE LLP

/s/ Laura Uberti Hughes

Lloyd A. Palans, #22650MO

Brian C. Walsh, #58091MO

Laura Uberti Hughes, #60732MO

One Metropolitan Square

211 N. Broadway, Suite 3600

St. Louis, Missouri 63102

(314) 259-2000

Fax: (314) 259-2020

[laura.hughes@bryancave.com](mailto:laura.hughes@bryancave.com)

ATTORNEYS FOR THE DEBTORS

**EXHIBIT A**

**Professionals and Rates**

**Partners:**

<b>Name</b>	<b>Admission Year</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
C. Brendan Johnson	1996	8.1	\$490.00	\$3,969.00
Lloyd A. Palans	1972	11.9	\$675.00	\$8,032.50
Brian C. Walsh	1997	86.4	\$450.00	\$38,880.00
R. Randall Wang	1984	1.0	\$675.00	\$675.00

**Counsel:**

<b>Name</b>	<b>Admission Year</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
Hal B. Morgan	1983	9.2	\$565.00	\$5,198.00

**Associates:**

<b>Name</b>	<b>Admission Year</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
Caitlin M. Hartsell	2013	9.5	\$210.00	\$1,995.00
Laura Uberti Hughes	2008	75.7	\$315.00	\$23,845.50
E. Taylor Robertson	2003	3.9	\$440.00	\$1,716.00

**Paralegals:**

<b>Name</b>	<b>Total Hours</b>	<b>Rate</b>	<b>Amount</b>
Susan G. Reiss	5.0	\$225.00	\$1,125.00

**EXHIBIT B**

**Expenses**

<b>Expense</b>	<b>Amount</b>
Computerized Research	\$381.59
Copy Charges	\$0.60
Delivery Charges	\$10.10
Filing Fees for New Debtor cases	\$2,426.00
Long Distance Telephone Charges	\$66.50
PACER fees	\$35.40
Scanning PDF Charges	\$1.80
<b>Total</b>	<b>\$2,921.99</b>

**EXHIBIT C**

**Summary by Project Code**

<b>Project Code</b>	<b>Total Hours</b>	<b>Total Fees</b>
Case Administration	12.3	\$3,694.50
Asset Disposition	0.4	\$126.00
Meetings of and Communications with Creditors	0.3	\$94.50
Relief from Stay/Adequate Protection Proceedings	0.2	\$90.00
Fee/Employment Applications	9.7	\$4,041.00
Assumption/Rejection of Leases and Contracts	27.3	\$9,544.50
Other Contested Matters	12.1	\$4,945.50
Business Operations	0.3	\$135.00
Financing/Cash Collections	1.5	\$778.50
Claims Administration and Objections	96.3	\$38,799.00
Plan & Disclosure Statement	17.9	\$9,184.50
Employee Benefits Matters (Non-Restructuring)	9.2	\$5,198.00
Securities Law Matters	1.0	\$675.00
Corporate Entity Simplification Project	22.2	\$8,130.00

**EXHIBIT D**

**Time Records**





**Bryan Cave LLP** Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine  
 Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation  
 12312 Olive Blvd., Suite 400  
 St. Louis, MO 63141

November 20, 2013  
 Invoice # 10269740  
 Client # C067317  
 Payment is due upon  
 Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0345891		
Chapter 11 Restructuring		
Fees for Legal services	\$	71,433.00
Expenses and Other Charges		2,921.99
TOTAL CHARGES THIS INVOICE	\$	74,354.99
STATEMENT TOTAL	\$	74,354.99

Bryan Cave LLP is a cash basis partnership with a December 31<sup>st</sup> year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

**PAYMENT INSTRUCTIONS**

Check Payment Instructions:

Bryan Cave LLP  
 P.O. Box 503089  
 St. Louis, MO 63150-3089

Please return Remittance Advice with  
 payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America  
 One Bank of America Plaza  
 St. Louis, MO 63101  
 Routing #081000032  
 Account # 100101007976

Wire Instructions:

Wire to: Bank of America  
 One Bank of America Plaza  
 St. Louis, MO 63101  
 ABA #0260-0959-3  
 Account # 100101007976

Swift Codes:  
 BOFAUS3N (incoming US wires)  
 BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

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For Legal Services Rendered Through October 31, 2013

File #0345891  
Chapter 11 Restructuring

Case Administration

10/07/13	B. C. Walsh	0.80 hrs.	360.00	Participate in weekly update call with debtor team.
10/17/13	L. U. Hughes	0.20 hrs.	63.00	Revise and arrange for filing of master service and notice list number 7.
10/18/13	L. U. Hughes	0.30 hrs.	94.50	Review and respond to updated omnibus hearing agenda draft from C. Robertson.
10/22/13	L. U. Hughes	0.80 hrs.	252.00	Review order regarding filing of amended creditor matrix and respond to correspondence regarding same (0.4); instruct S. G. Reiss regarding filing and uploading of amended matrix (0.3); send email to J. Howley regarding noticing of upcoming omnibus hearings (0.1).
10/22/13	S. G. Reiss	0.30 hrs.	67.50	Address issues regarding content and format of creditor matrices for new debtors.
10/23/13	L. U. Hughes	0.50 hrs.	157.50	Confer with S. G. Reiss regarding filing matrix documents and revisions to same (.3); send emails to J. Jones regarding client verification of matrix (.2).
10/23/13	S. G. Reiss	1.00 hrs.	225.00	Address issues regarding content and format of creditor matrices for new debtors.
10/24/13	L. U. Hughes	1.60 hrs.	504.00	Call to R. Mead regarding creditor matrix verification signature (0.2); troubleshoot filing of verification document

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and uploading text file to Court website (1.2); confer with R. Nadick regarding revisions to text file to comport with clerk requirements (0.2).

10/24/13	S. G. Reiss	1.20 hrs.	270.00	Address issues regarding content and format of creditor matrices for new debtors.
10/28/13	B. C. Walsh	1.00 hrs.	450.00	Participate in weekly update call with debtor team.
10/28/13	L. U. Hughes	0.90 hrs.	283.50	Prepare and arrange for filing of notice of upcoming omnibus hearings (0.4); review updated matrix information (0.2) and confer with R. Nadick regarding revisions to same (0.3).
10/28/13	S. G. Reiss	1.50 hrs.	337.50	Address matrix issues including filing of matrix, uploading of matrix and delivery of unredacted matrix to chambers.
10/29/13	B. C. Walsh	0.20 hrs.	90.00	Telephone conference with L. U. Hughes regarding 341 meeting.
10/29/13	L. U. Hughes	0.70 hrs.	220.50	Develop strategy for preparing for 341 meeting for new debtors (0.1); send emails to J. Jones regarding same (0.2); revise notice of omnibus hearings and file same (0.3); respond to emails from J. Demma regarding service of same (0.1).
10/30/13	L. U. Hughes	0.30 hrs.	94.50	Review and confirm filing of matrix.
10/30/13	S. G. Reiss	1.00 hrs.	225.00	Upload creditor matrix (text files) onto the Court's system.

Total Case Administration		12.30 hrs.		\$ 3,694.50
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Asset Disposition

10/08/13	L. U. Hughes	0.20 hrs.	63.00	Send 363 motion examples to K. Coco, per his request.
10/14/13	L. U. Hughes	0.20 hrs.	63.00	Review de minimis asset sale report from September and

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circulate same to counsel.

Total Asset Disposition		0.40 hrs.		\$	126.00
Relief from Stay/Adequate Protection Proceed					
10/30/13	B. C. Walsh	0.20 hrs.	90.00		Review motion for stay relief.
Total Relief from Stay/Adequate Protection Proceed		0.20 hrs.		\$	90.00
Meetings of & Communications with Creditors					
10/22/13	L. U. Hughes	0.30 hrs.	94.50		Confer with equity holder regarding inquiries as to cancellation of shares pursuant to plan confirmation.
Total Meetings of & Communications with Creditors		0.30 hrs.		\$	94.50
Fee/Employment Applications					
10/01/13	L. U. Hughes	0.20 hrs.	63.00		Send email to J. Woodrum regarding Committee's questions about its employment application and convey same to S. Blank.
10/02/13	L. U. Hughes	1.20 hrs.	378.00		Prepare monthly fee statement for filing with court.
10/03/13	L. A. Palans	0.60 hrs.	405.00		Review and revisions to four supplemental declarations and expansion of employment to new debtors (.4); review of correspondence to J. Jones regarding supplemental declaration and inclusion of GCG (.2).
10/03/13	B. C. Walsh	2.60 hrs.	1,170.00		Revise supplemental disclosure (0.2); diligence regarding same (0.3); draft omnibus application to expand professionals' employment (1.6); revise omnibus application (0.3); memorandum to J. Jones regarding same (0.1); memorandum to G. Willard regarding same (0.1).

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10/04/13	B. C. Walsh	1.60 hrs.	720.00	Revise application to expand professional retention (0.3); multiple memoranda to M. McGreal regarding same (0.2); prepare monthly statement (1.1).
10/04/13	L. U. Hughes	0.20 hrs.	63.00	Review form of notice of application to expand retention of professionals and correspondence regarding service of same.
10/10/13	B. C. Walsh	0.50 hrs.	225.00	Prepare monthly statement.
10/17/13	L. U. Hughes	0.20 hrs.	63.00	Send email to D. Eastlake regarding Greenberg Traurig's supplemental declaration (0.1); and to J. Woodrum regarding Ogletree Deakins' supplemental declaration (0.1).
10/18/13	B. C. Walsh	0.30 hrs.	135.00	Review and comment on monthly statement of GCP (0.2); arrange for filing of same (0.1).
10/18/13	L. U. Hughes	1.00 hrs.	315.00	Review and file declarations for Ogletree and Greenberg Traurig employment as to new debtors (0.3); exchange emails with L. Peterson regarding employment of Ernst & Young and draft proposed order per his request (0.6); review emails regarding inclusion of Thompson Coburn on application to expand employment to new debtors (0.1).
10/21/13	L. U. Hughes	0.30 hrs.	94.50	Confer with M. McGreal regarding interim fee application hearing presentation.
10/22/13	L. U. Hughes	0.10 hrs.	31.50	Review proposed order granting expansion of employment of professionals.
10/25/13	B. C. Walsh	0.20 hrs.	90.00	Review and forward orders on professional retention.
10/28/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to C. Richardson regarding supplemental disclosure.

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10/29/13	B. C. Walsh	0.40 hrs.	180.00	Review and comment on actuarial retention (0.2); revise monthly statement (0.2).
10/29/13	L. U. Hughes	0.20 hrs.	63.00	Review and arrange for filing of declaration for C. B. Richardson in support of expansion of employment of Blackstone.

Total Fee/Employment Applications	9.70 hrs.	\$	4,041.00
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Assumption/Rejection of Leases and Contracts

10/01/13	B. C. Walsh	0.40 hrs.	180.00	Multiple memoranda to L. U. Hughes, C. Ebetino regarding executory contract analysis.
10/01/13	L. U. Hughes	0.30 hrs.	94.50	Review guaranty agreements and respond to inquiry regarding executory nature of same.
10/03/13	L. U. Hughes	3.50 hrs.	1,102.50	Review master contract and schedules thereto, and proofs of claim filed by Caterpillar Financial (2.5); draft agreement settling claims and assuming contract and perform legal research under Section 365 in support of same (1.0).
10/04/13	B. C. Walsh	0.50 hrs.	225.00	Review executory contracts for potential rejection (0.3); review procedures regarding same (0.2).
10/07/13	B. C. Walsh	0.90 hrs.	405.00	Draft notice of rejection and related order (0.6); review agreements regarding same (0.2); memorandum to R. Keffer regarding same (0.1).
10/07/13	L. U. Hughes	0.20 hrs.	63.00	Review notice and order on rejection of December 2000 purchase agreements.
10/08/13	B. C. Walsh	2.00 hrs.	900.00	Revise notice of rejection and related order (0.3); review similar filings (0.3); memorandum to R. Keffer regarding same (0.1); research regarding service of rejection notice (0.5); multiple memoranda to R. Keffer, R. Nadick regarding same (0.3);

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revise motion to assume lease agreement (0.5).

10/08/13	L. U. Hughes	0.30 hrs.	94.50	Complete draft of Caterpillar Financial 9019 motion and revise same per B. C. Walsh's comments (1.5); send to S. Schutzenhofer and R. Keffer for review (0.1).
10/08/13	L. U. Hughes	1.30 hrs.	409.50	Complete draft of Caterpillar Financial 9019 motion and revise same per B. C. Walsh's comments (1.5); send to S. Schutzenhofer and R. Keffer for review (0.1).
10/09/13	B. C. Walsh	0.10 hrs.	45.00	Revise proposed order regarding 9019 settlement with lessor.
10/09/13	L. U. Hughes	0.70 hrs.	220.50	Draft proposed order granting motion for settlement and assumption of executory contract with Caterpillar, and revise same per B.C. Walsh's comments (0.4); update motion to include proof of claim information (0.2); send same to client (0.1).
10/10/13	L. U. Hughes	1.90 hrs.	598.50	Respond to emails from R. Keffer regarding strategy for objection to equipment claims and assuming certain leases (0.3); review United Leasing documents and proofs of claim (1.0); begin draft of objection to same (0.5); call to S. Schutzehofer regarding terms of settlement (0.1).
10/11/13	L. U. Hughes	0.60 hrs.	189.00	Respond to emails from K. Coco regarding filing of 9019 motion for Caterpillar Financial (0.2); call to S. Schutzenhofer regarding United Leasing questions (0.1); review Nations proofs of claim (0.3).
10/14/13	B. C. Walsh	1.30 hrs.	585.00	Telephone conference with A. Starr regarding LRPB leases (0.2); review Caterpillar



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comments on assumption motion (0.3); conference with L. U. Hughes regarding approach to same (0.2); revise motion to assume United lease (0.3); revise motion to assume Caterpillar lease (0.3).

10/14/13	L. U. Hughes	5.10 hrs.	1,606.50	Review proposed changes to Caterpillar Financial 9019 draft settlement and discuss same with B. C. Walsh, and forward to client suggestions on response (0.8); revise draft to incorporate certain edits (1.0); confer with S. Schutzenhofer regarding terms of United Leasing settlement (0.3) and complete draft of same, then revise per B.C. Walsh's comments (1.0); review guaranty liability issues for United Leasing and confer with S. Schutzenhofer regarding same (0.5); review Nations proof of claim documents (0.5) and draft objection to same (1.0).
10/15/13	B. C. Walsh	0.30 hrs.	135.00	Revise motion to assume lease.
10/15/13	L. U. Hughes	1.10 hrs.	346.50	Revise Caterpillar Financial 9019 motion per B. C. Walsh's comments and send to opposing counsel with comments (0.5); review Nations 9019 motion and send to S. Schutzenhofer for review (0.5); respond to email from R. Keffer regarding settlement of other creditor lease equipment claims (0.1).
10/17/13	L. U. Hughes	0.10 hrs.	31.50	Respond to email from S. Schutzenhofer regarding United Leasing settlement.
10/18/13	B. C. Walsh	0.10 hrs.	45.00	Memorandum to J. Eagan regarding Mellon rejection.
10/18/13	L. U. Hughes	0.30 hrs.	94.50	Draft email to opposing counsel regarding resolution of Caterpillar Financial claims.
10/21/13	B. C. Walsh	0.90 hrs.	405.00	Review correspondence



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regarding Caterpillar (0.2);  
telephone conference with D.  
Doyle, L. U. Hughes regarding  
Caterpillar lease assumption  
(0.3); revise and submit  
proposed order regarding  
rejection of contracts (0.2);  
review revisions to motion by  
lessor (0.2).

10/21/13	L. U. Hughes	0.70 hrs.	220.50	Confer with D. Doyle regarding revisions to Caterpillar Financial settlement motion (0.3); review same (0.1); review and respond to Nations revisions to 9019 motion (0.3).
10/23/13	B. C. Walsh	0.30 hrs.	135.00	Review Caterpillar comments on assumption (0.2); memorandum to K. Davidson regarding same (0.1).
10/23/13	L. U. Hughes	0.20 hrs.	63.00	Respond to emails from S. Schutzenhofer regarding status of Nations and United Leasing settlement motions.
10/24/13	L. U. Hughes	0.40 hrs.	126.00	Confer with M. Ahlers regarding terms of assumption and settlement of United Leasing claims.
10/25/13	L. U. Hughes	0.70 hrs.	220.50	Respond to email from S. Schutzenhofer regarding Nations leasing settlement revisions (.1); revise motion and draft order (.6).
10/28/13	L. U. Hughes	1.40 hrs.	441.00	Finalize and arrange for filing of Nations assumption motion and exchange emails with S. Schutzenhofer and R. Keffer regarding same (0.3); confer with S. Blank regarding same (0.2); send affected proof of claim information to P. Leathem (0.3); confer with S. Blank and S. Schutzenhofer regarding Nations equipment and lease assumption (0.3); confer with R. Nadick regarding disposition of claims in Norfolk Southern Railway order

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(0.2); send draft revised motion for Caterpillar Financial to R. Keffer with comments (0.1).

10/29/13	L. U. Hughes	1.10 hrs.	346.50	Confer with D. Doyle regarding filing of Caterpillar assumption motion (0.2); respond to emails from S. Schutzenhofer and R. Keffer regarding settlement of United Leasing claims (0.3); revise Caterpillar motion and arrange for filing of same (0.3); revise Caterpillar proposed order and send to J. Demma (0.1); send email to S. Blank regarding equipment covered by Cat Financial 9019 motion (0.2).
10/30/13	B. C. Walsh	0.20 hrs.	90.00	Review motions to assume leases.
10/30/13	L. U. Hughes	0.20 hrs.	63.00	Respond to inquiries from S. Schutzenhofer regarding settlement of United Leasing claims.
10/31/13	L. U. Hughes	0.20 hrs.	63.00	Call to S. Schutzenhofer regarding filing United Leasing settlement motion.

Total Assumption/Rejection of Leases and Contracts 27.30 hrs. \$ 9,544.50

Other Contested Matters(excl assumption/rejecti

10/01/13	L. U. Hughes	0.30 hrs.	94.50	Respond to inquiry from J. Jones regarding first-day orders for new debtors.
10/07/13	L. U. Hughes	0.20 hrs.	63.00	Confer with R. Nadick regarding noticing of final hearing on New Debtors' interim order.
10/17/13	B. C. Walsh	0.50 hrs.	225.00	Conference with L. U. Hughes regarding omnibus hearing (0.3); review agenda for same (0.2).
10/17/13	L. U. Hughes	0.40 hrs.	126.00	Prepare final order on motion to make applicable first-day orders to new debtors and submit to court.
10/21/13	B. C. Walsh	4.60 hrs.	2,070.00	Prepare for omnibus hearing,

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including contested claim  
objection.

10/21/13	L. U. Hughes	0.50 hrs.	157.50	Prepare for omnibus hearing on claims.
10/22/13	B. C. Walsh	3.30 hrs.	1,485.00	Prepare for omnibus hearing (0.5); court appearance on omnibus hearing, including multiple conferences with various counsel (2.3); draft proposed orders regarding rulings at omnibus hearing (0.5).
10/22/13	L. U. Hughes	2.30 hrs.	724.50	Attend and participate in hearing on omnibus claims objections and other matters.

Total Other Contested Matters(excl assumption/reject) 12.10 hrs. \$ 4,945.50

Business Operations

10/09/13	B. C. Walsh	0.30 hrs.	135.00	Review correspondence regarding supplier dispute (0.2); memorandum to W. Elkins regarding same (0.1).
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Total Business Operations 0.30 hrs. \$ 135.00

Financing/Cash Collections

10/22/13	L. U. Hughes	0.40 hrs.	126.00	Respond to inquiry from M. McGreal regarding Eighth Circuit precedents for exit financing motion.
10/31/13	L. A. Palans	0.70 hrs.	472.50	Review pleadings regarding authorization to obtain exit financing and pay associated fees.
10/31/13	B. C. Walsh	0.40 hrs.	180.00	Review motion regarding financing engagement.

Total Financing/Cash Collections 1.50 hrs. \$ 778.50

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Claims Administration and Objections

10/01/13	B. C. Walsh	0.20 hrs.	90.00	Multiple memoranda to L. U. Hughes regarding claim objections.
10/01/13	L. U. Hughes	5.70 hrs.	1,795.50	Prepare letter to accompany claims settlement information and circulate same to opposing counsel (0.5); confer with S. Blank and M. McGreal regarding same (0.2); draft supplemental order to third omnibus objection and review correspondence regarding same (0.6); review status of claims negotiations and draft second supplemental order on fifth omnibus claims objection (0.8); revise order on sixteenth omnibus objection (0.2); send emails confirming resolutions of claims to T. Chapman (0.1); prepare order and stipulation regarding resolution of Norfolk Southern claims and exchange emails with R. Keffer and B. C. Walsh regarding same (0.8); send email to T. Wiseman regarding status of Environmental Resources objection (0.1); send emails to J. Clarrey regarding analysis of C.W. Electric, Lincoln Leasing and Alpha Engineering claims (0.5); review objections and prepare order on fourteenth omnibus objection (0.6); review objections and prepare order on fifteenth omnibus objection (0.8); prepare list of outstanding claim objections for call with J. Clarrey (0.5).
10/01/13	L. U. Hughes	0.40 hrs.	126.00	Review and revise bar date notice changes and send to R. Nadick (0.2); confer regarding contents of creditor mailings (0.2).

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10/02/13	L. A. Palans	0.40 hrs.	270.00	Conference with B. C. Walsh regarding tort litigation claims, objections, voting under plan and response to J. Bean inquiry.
10/02/13	B. C. Walsh	0.20 hrs.	90.00	Conference with L. U. Hughes regarding claim objections.
10/02/13	L. U. Hughes	1.70 hrs.	535.50	Confer with D. Sosne regarding resolution of Victory Group claims (0.5); respond to inquiry from R. Keffer regarding Norfolk Southern setoff claims (0.4); review and respond to inquiries from R. Keffer and J. Clarrey regarding lien issues and potential settlement of Alpha Engineering and other claims (0.8).
10/02/13	L. U. Hughes	0.70 hrs.	220.50	Respond to calls from various creditors in receipt of bar date notice for Brody Mining.
10/03/13	B. C. Walsh	2.20 hrs.	990.00	Participate in management committee call (1.0); conferences with L. U. Hughes regarding claim objections (0.5); review orders on same (0.2); telephone conference with J. Hall regarding Whiting claims (0.3); telephone conference with K. Coco regarding claim objections (0.2).
10/03/13	L. U. Hughes	1.00 hrs.	315.00	Participate in call of management committee.
10/03/13	L. U. Hughes	1.20 hrs.	378.00	Review and respond to emails regarding preparing objections to litigation claims (0.6); and confer with R. Keffer and B. C. Walsh regarding same (0.6).
10/04/13	B. C. Walsh	1.50 hrs.	675.00	Draft settlement agreement with Richard Whiting, including review of proofs of claim (1.1); review state report regarding Kopperston claims (0.3); memorandum to L. U. Hughes regarding same (0.1).
10/07/13	B. C. Walsh	5.80 hrs.	2,610.00	Memorandum to R. Keffer regarding Kopperston claims

Patriot Coal Corporation

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(0.1); memorandum to J. Clarrey regarding same (0.1); conference with L. U. Hughes regarding claim objections (0.2); revise Whiting agreement (0.2); memorandum to K. Coco regarding same (0.1); memorandum to J. Hall regarding same (0.1); research regarding objection to Kopperston claims (1.7); telephone conference with D. McCallister regarding Kopperston claims (0.2); draft objection to same, including review of underlying reports and testing (2.8); revise same (0.3).

10/07/13	L. U. Hughes	0.50 hrs.	157.50	Review Kopperston well claims objection draft (0.2); review report in support of same and emails regarding evidentiary issues (0.2); review correspondence regarding D. Cox claim objection status (0.1).
10/08/13	B. C. Walsh	5.00 hrs.	2,250.00	Conference with L. U. Hughes regarding claim objection strategy (0.3); research regarding 2004 flood claims (0.8); conference with L. U. Hughes regarding same (0.1); memorandum to R. Keffer regarding same (0.1); memorandum to E. Waller regarding same (0.1); telephone conference with J. McIntyre regarding flood claims (0.5); research regarding same (0.2); analyze strategy regarding same (0.3); telephone conference with R. Keffer, L. U. Hughes regarding claim and settlement strategies (0.4); telephone conference with E. Waller regarding flood claims (0.2); draft objection to same, including related research (1.8); conference with L. U. Hughes regarding Willits objection (0.2).

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10/08/13	L. U. Hughes	4.10 hrs.	1,291.50	Confer with R. Keffer regarding claims objection status (0.5); develop strategy for drafting objections to litigation claims and lease assumptions (0.4); review Willits litigation pleadings and begin to draft objection to claims of plaintiffs (3.2).
10/09/13	B. C. Walsh	2.90 hrs.	1,305.00	Research regarding flood claims (0.7); revise objection regarding same (1.1); telephone conference with G. Ross regarding flood claims (0.3); draft declaration regarding same (0.8).
10/09/13	L. U. Hughes	1.30 hrs.	409.50	Perform legal research regarding res judicata and collateral estoppel issues for Willits claim objection.
10/10/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh regarding claim objections with respect to tort claims.
10/10/13	B. C. Walsh	2.30 hrs.	1,035.00	Revise objection to flood claims and supporting declaration (1.0); memorandum to E. Waller regarding same (0.1); memorandum to G. Ross regarding same (0.1); draft notice and proposed order regarding same (0.4); review and revise objection to Willits claim (0.4); research regarding same (0.3).
10/10/13	L. U. Hughes	2.80 hrs.	882.00	Respond to emails from J. Joseph, W. Travis and K. Barber regarding status of claim objection responses (0.5); review exhibit to Adkins flood litigation claims objection and correspondence regarding same (0.1); perform legal research regarding res judicata and collateral estoppel issues for objection to Willits litigation claims (0.8); complete draft of same and revise per B. C. Walsh's comments (1.2); review Adkins flood draft objection and

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declaration in support (0.2).

10/11/13	B. C. Walsh	3.40 hrs.	1,530.00	Review and revise multiple claim objections (0.7); memorandum to J. Clarrey, L. U. Hughes regarding same (0.2); research regarding Willits background (0.3); revise and arrange for filing and service of Adkins objection (0.6); revise Kopperston objection (0.9); draft notice and proposed order regarding same (0.4); arrange for filing and service of same (0.3).
10/11/13	L. U. Hughes	2.00 hrs.	630.00	Finalize Willits litigation claim objection and respond to emails from R. Keffer regarding same (0.6); prepare notice and proposed order for same (0.3); review exhibit and request revisions to same (0.1); review Adkins flood litigation documents and correspondence regarding filing same (0.3); review Kopperston litigation claim objection (0.2); review letter regarding Environmental Resources claim and send to J. Clarrey with comments (0.3); respond to S. Thomas regarding Alpha Engineering continuance (0.2).
10/14/13	L. A. Palans	0.50 hrs.	337.50	Conference with B. C. Walsh regarding claim objections and mitigation obligations for contract damages.
10/14/13	B. C. Walsh	4.00 hrs.	1,800.00	Review correspondence regarding objections and voting (0.1); memorandum to R. Keffer regarding same (0.1); multiple memoranda to R. Keffer regarding pending and contemplated claim objections (0.3); memorandum to R. Keffer regarding settlement of litigation claims (0.1); review settlement agreement (0.2); memorandum to R. Keffer regarding claims



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register (0.1); review Drummond contract and claim background (0.7); research regarding potential claim objection and mitigation of damages (2.1); memorandum to S. Robinson regarding same (0.3).

10/14/13	L. U. Hughes	0.70 hrs.	220.50	Confer with D. Sosne regarding treatment of The Victory Group's claims under amended plan and confer with B. C. Walsh regarding same (0.3); review correspondence regarding resolution of Float Sink litigation claims (0.2); review correspondence regarding status of environmental claim litigation objections and settlements (0.2).
10/15/13	B. C. Walsh	3.70 hrs.	1,665.00	Telephone conference with B. Bennett, S. Robinson regarding Drummond claim (0.4); research regarding objection to same (2.4); review Pettry response to claim objection (0.3); memorandum to R. Keffer regarding same (0.1); research and outline reply to same (0.5).
10/15/13	L. U. Hughes	4.10 hrs.	1,291.50	Respond to emails from J. Clarrey regarding status of Tier II settlement (0.2); confer with M. McGreal regarding same (0.1); respond to S. Blank regarding same (0.1); exchange emails with R. Keffer and K. Coco regarding treatment of secured claims under plan (0.3); confer with D. Sosne regarding Victory Group treatment regarding same (0.2); update spreadsheet of claims objections by reviewing status of each (1.4); negotiate settlements of claims by contacting S. McNeill regarding Pocahontas and Norfolk Southern claims objection settlements (0.3); and calls to E. Kennedy and J. Spires

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regarding Environmental Resource Management claims (0.2); draft proposed language settling CSX claims and send to R. Keffer for review (0.3); draft and submit proposed order on fourteenth omnibus objection (0.5); draft order on fifteenth omnibus objection (0.5).

10/16/13	B. C. Walsh	3.60 hrs.	1,620.00	Review revisions to settlement agreement (0.1); review supplemental filing by Pettry (0.2); memorandum to J. Bean regarding settlement agreement (0.2); draft reply regarding Pettry claims (3.1).
10/16/13	L. U. Hughes	0.70 hrs.	220.50	Review response to Pettry claim objection from plaintiffs and correspondence regarding strategy for pursuing same (0.3); send proposed language resolving CSX claims to W. Travis (0.2); send proposed order resolving Norfolk Southern claims to Court and respond to S. McNeill regarding same (0.2).
10/17/13	B. C. Walsh	5.60 hrs.	2,520.00	Draft reply regarding Pettry claim objection (0.8); research regarding same (0.9); multiple memoranda to R. Keffer, M. Fitzsimmons regarding same (0.3); analyze issues regarding potential intervention in claim objection (0.3); research regarding mitigation issues (1.3); draft objection to Drummond claim (1.5); review comments to Pocahontas stipulation (0.3); telephone conference with G. Willard regarding claim settlement (0.2).
10/17/13	L. U. Hughes	1.70 hrs.	535.50	Prepare fifteenth omnibus objection order (0.3); prepare agenda for omnibus claims objection hearing and send to C. Robertson (0.5); respond to

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email from W. Adkins regarding Palmer claim objection (0.1); review reply to Pettry response to objection (0.3); respond to email from J. Clarrey regarding Tier II settlement claims status (0.1); review proposed stipulation with modifications from S. McNeill on Pocahontas Land matter (0.2); confer with K. Brach regarding continuance of Continental Bank claims and update claims spreadsheet per same (0.2).

10/18/13	L. A. Palans	0.50 hrs.	337.50	Review draft of objection to Drummond claim.
10/18/13	B. C. Walsh	4.20 hrs.	1,890.00	Memorandum to R. Keffer regarding Pettry objection (0.1); revise and arrange for filing of reply on Pettry objection (1.0); review Whiting issues (0.3); memorandum to G. Willard regarding proposed settlement (0.2); telephone conference with D. Sosne regarding Pettry objection (0.2); draft Drummond objection (1.4); analyze Pocahontas' comments on stipulation (0.2); memorandum to C. Ebetino regarding same (0.1); memorandum to B. Bennett regarding Drummond objection (0.2); review guaranty (0.3); memorandum to S. McNeill regarding Pocahontas stipulation (0.1); memorandum to R. Keffer regarding Drummond objection (0.1).
10/18/13	L. U. Hughes	1.30 hrs.	409.50	Review correspondence regarding Pettry claims reply and strategy for argument (0.2); call to S. Blank regarding settlement authorization and emails to J. Clarrey requesting explanation for same (0.4); review draft settlement documents for Whiting (0.2); review draft

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				objection to Drummond claim and correspondence regarding same (0.3); review emails regarding revisions to Pocahontas Land settlement (0.2).
10/21/13	L. A. Palans	0.20 hrs.	135.00	Correspondence with B. C. Walsh regarding Drummond claim objection.
10/21/13	B. C. Walsh	1.50 hrs.	675.00	Review claims for potential objection (0.3); revise objection to Drummond claims (0.3); draft declaration and notice relating to same (0.7); draft proposed order regarding same (0.2).
10/21/13	L. U. Hughes	0.50 hrs.	157.50	Review claims of Bentley and Badgett in preparation for claim objection per R. Keffer's instructions (0.2); review declaration in support of Drummond claim objections (0.1); send emails to S. Blank and J. Clarrey regarding approval of Tier II settlements (0.2).
10/22/13	B. C. Walsh	2.50 hrs.	1,125.00	Revise Drummond objection (1.1); draft objection to Cyprus Creek claims, including review of underlying transactional documents (1.0); conference with L. U. Hughes regarding Whiting settlement (0.2); prepare summary of same for Committee (0.2).
10/22/13	L. U. Hughes	1.20 hrs.	378.00	Participate in call with E. Waller and W. Adkins regarding resolution of claims and [REDACTED] (0.5); review proposed order granting employment application of Ogletree, Deakins and (0.1); confer with S. Blank regarding Whiting settlement draft and follow up with email pursuant to instructions from B. Walsh (0.4); review plan release provisions per Committee's inquiries as to

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R. Whiting (0.2).

10/23/13	B. C. Walsh	2.60 hrs.	1,170.00	Telephone conference with B. Resnick, K. Coco, M. McGreal, L. U. Hughes regarding claim process and status (0.3); revise objection to Cyprus Creek claims (0.5); memorandum to R. Keffer regarding same (0.1); memorandum to B. Resnick regarding potential claim objections (0.2); telephone conference with G. Plotko, S. Blank regarding Whiting settlement (0.2); review proofs of claim for potential objection (0.7); research regarding bankruptcy of indemnitor (0.2); memorandum to B. Resnick regarding same (0.1); memorandum to J. Bean regarding Whiting settlement (0.1); telephone conference with J. Hall regarding Whiting claims (0.2).
10/23/13	L. U. Hughes	0.80 hrs.	252.00	Participate in conference call with B. C. Walsh and B. Resnick regarding claims objections status questions (.3); review summary of environmental claims objections status from R. Keffer, and D. McCallister's response to same (.3); review correspondence regarding indemnification issues relating to claim objections from B. C. Walsh and B. Resnick (.2).
10/24/13	B. C. Walsh	2.30 hrs.	1,035.00	Revise objection to Cyprus Creek claims (0.3); multiple memoranda to R. Mead regarding same (0.2); draft declaration, proposed order, and notice regarding same (0.7); multiple memoranda to M. Fizzsimmons regarding Pettry claims (0.3); review Justice claims (0.2); memorandum to E. Waller regarding strategy for same (0.2);

Patriot Coal Corporation

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multiple memoranda to R. Keffer regarding claim objection strategy (0.4).

10/24/13	L. U. Hughes	0.50 hrs.	157.50	Review Bowles/Badgett claim objection draft and correspondence regarding revisions to same (0.3); review correspondence regarding strategy for objecting to [REDACTED] claims (0.1); review email from S. Thomas regarding amendment to Alpha Engineering claim (0.1).
10/25/13	B. C. Walsh	0.90 hrs.	405.00	Memorandum to R. Keffer regarding potential claim objections (0.1); revise 22nd omnibus objection (0.5); arrange for filing and service of same (0.3).
10/25/13	L. U. Hughes	0.50 hrs.	157.50	Confer with D. Sosne regarding settlement offer for The Victory Group and transmit same to client (0.3); exchange emails regarding offer (0.2).
10/28/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with A. Starr regarding claims process (0.2); memorandum to P. Leathem regarding potential claim objections (0.1).
10/29/13	B. C. Walsh	0.60 hrs.	270.00	Multiple memoranda to L. U. Hughes regarding potential lessor objections, claim objections and reductions (0.4); telephone conference with L. U. Hughes regarding potential objection (0.2).
10/29/13	L. U. Hughes	1.00 hrs.	315.00	Review and respond to request from R. Keffer for drafting objection to equipment lessor claims (0.2); confer with B. C. Walsh regarding strategy for same (0.1); review claims and master lease agreements for same (0.5); confer with D. Sosne regarding settlement offer for The Victory Group claims (0.2).

Patriot Coal Corporation

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10/30/13	B. C. Walsh	0.50 hrs.	225.00	Telephone conference with M. Coogle regarding withdrawal of claims (0.2); draft consent order regarding withdrawal of claims (0.2); memorandum to G. Plotko regarding Whiting settlement (0.1).
10/30/13	L. U. Hughes	0.20 hrs.	63.00	Respond to request from K. Coco regarding Tier II claims settlement (0.1); review emails regarding withdrawal of Bowles & Badgett claims (0.1).
10/31/13	B. C. Walsh	1.30 hrs.	585.00	Conference with L. U. Hughes regarding claim objection preparation (0.1); draft consent order regarding withdrawal of claims (0.6); memorandum to G. Willard regarding same (0.1); revise Whiting settlement agreement, including review of underlying documents (0.4); memorandum to G. Plotko regarding same (0.1).
10/31/13	L. U. Hughes	2.50 hrs.	787.50	Analyze equipment lessor proofs of claim in preparation for drafting objection to same (2.3); review correspondence from S. Trowbridge regarding D. Cox claim status (.2).

Total Claims Administration and Objections 96.30 hrs. \$ 38,799.00

Plan & Disclosure Statement (incl Business Pla

10/04/13	B. C. Walsh	1.70 hrs.	765.00	Review and comment on motion to approve disclosure statement and related procedures (1.5); multiple memoranda to K. Coco regarding same (0.2).
10/04/13	L. U. Hughes	0.50 hrs.	157.50	Review disclosure statement draft and B. C. Walsh's comments on same.
10/10/13	L. A. Palans	3.20 hrs.	2,160.00	Review of amended plan of reorganization and amended disclosure statement with respect to dispute resolutions, timing,



Patriot Coal Corporation

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substance and disclosure.

10/10/13	B. C. Walsh	1.30 hrs.	585.00	Review amended plan and disclosure statement (1.0); conference with L. A. Palans regarding plan (0.3).
10/10/13	L. U. Hughes	1.00 hrs.	315.00	Review disclosure statement.
10/14/13	L. U. Hughes	0.20 hrs.	63.00	Review correspondence regarding revisions to motion to approve plan voting and solicitation.
10/15/13	B. C. Walsh	0.30 hrs.	135.00	Telephone conference with M. McGreal regarding plan provisions and strategy.
10/16/13	L. U. Hughes	0.30 hrs.	94.50	Review revisions to motion to approve disclosure statement and to approve solicitation procedures.
10/22/13	L. A. Palans	1.50 hrs.	1,012.50	Review of plan and disclosure statement.
10/23/13	L. A. Palans	2.40 hrs.	1,620.00	Review of amended disclosure statement and amended plan of reorganization.
10/28/13	L. A. Palans	0.30 hrs.	202.50	Review of projected recoveries by class.
10/28/13	L. U. Hughes	1.30 hrs.	409.50	Perform research, per M. McGreal's request, to identify Eighth Circuit precedent on disclosure statement objections and responses.
10/29/13	L. A. Palans	0.50 hrs.	337.50	Telephone conference with K. Thompson regarding inquiry of plan impact upon settlement and compromise procedure (.2); correspondence with M. McGreal regarding inquiry from creditor regarding impact of plan on order authorizing settlement and compromise of claims (.3).
10/30/13	B. C. Walsh	0.70 hrs.	315.00	Review plan and disclosure statement.
10/31/13	B. C. Walsh	1.20 hrs.	540.00	Review plan and disclosure statement (0.8); multiple memoranda to S. Trowbridge



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regarding same (0.4).

10/31/13	L. U. Hughes	1.50 hrs.	472.50	Retrieve certain disclosure statement objection pleading examples and send to K. Coco per his request.
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Total Plan & Disclosure Statement (incl Business Pla	17.90 hrs.		\$	9,184.50
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TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	11.30	675.00	7,627.50
B. C. Walsh	86.30	450.00	38,835.00
L. U. Hughes	75.70	315.00	23,845.50
S. G. Reiss	5.00	225.00	1,125.00
TOTAL	<u>178.30</u>	<u>400.63</u>	<u>71,433.00</u>

Total Hours	178.30
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Total Fees for Legal Services	\$	71,433.00
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EXPENSES AND OTHER CHARGES

09/26/13	FedEx: LAURA HUGHES, BRYAN CAVE, 211 N BROADWAY STE 3600, ST LOUIS, MO - 09/17/2013, FedEx Inv #: 241339642	10.10
10/09/13	Laura U. Hughes - MO Eastern CM ECF - Filing Fees - Filing Fees: Brody Mining and Patriot Ventures	2,426.00
10/04/13	Search Fee - Pacer Service Center - PACER fees	10.00
10/04/13	Search Fee - Pacer Service Center - PACER charges	25.40
	Copy Charges	0.60
	Long Distance Telephone Charge	66.50
	Scanning PDF Charges	1.80
	Westlaw Computerized Research	381.59
	Total Expenses and Other Charges	\$ 2,921.99

TOTAL CHARGES FOR THIS MATTER	\$	74,354.99
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**Bryan Cave LLP** Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine  
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation  
12312 Olive Blvd., Suite 400  
St. Louis, MO 63141

November 18, 2013  
Invoice # 10268531  
Client # C067317  
Payment is due upon  
Receipt

STATEMENT OF ACCOUNT

CURRENT CHARGES FOR MATTER:

File #0215595  
Securities Law Matters

Fees for Legal Services	\$	675.00
TOTAL CHARGES THIS INVOICE	\$	675.00
STATEMENT TOTAL	\$	675.00

PAYMENT INSTRUCTIONS

Check Payment Instructions:

Bryan Cave LLP  
P.O. Box 503089  
St. Louis, MO 63150-3089

Please return Remittance Advice with  
payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
Routing #081000032  
Account # 100101007976

Wire Instructions:

Wire to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
ABA #0260-0959-3  
Account # 100101007976

Swift Codes:

BOFAUS3N (incoming US wires)  
BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

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Invoice # 10268531  
Client # C067317  
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For Legal Services Rendered Through October 31, 2013

File #0215595  
Securities Law Matters

10/31/13 R. R. Wang 1.00 hrs. 675.00 Review and analysis of securities reporting obligations.

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
R. R. Wang	1.00	675.00	675.00
TOTAL	1.00	675.00	675.00

Total Hours 1.00

Total Fees for Legal Services \$ 675.00

TOTAL CHARGES FOR THIS MATTER \$ 675.00



**Bryan Cave LLP** Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine  
Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation  
12312 Olive Blvd., Suite 400  
St. Louis, MO 63141

November 18, 2013  
Invoice # 10268523  
Client # C067317  
Payment is due upon  
Receipt

**STATEMENT OF ACCOUNT**

**CURRENT CHARGES FOR MATTER:**

File #0227743  
Employee Benefits Matters

Fees for Legal Services	\$	5,198.00
<b>TOTAL CHARGES THIS INVOICE</b>	<b>\$</b>	<b>5,198.00</b>
<b>STATEMENT TOTAL</b>	<b>\$</b>	<b>5,198.00</b>

**PAYMENT INSTRUCTIONS**

**Check Payment Instructions:**

Bryan Cave LLP  
P.O. Box 503089  
St. Louis, MO 63150-3089

Please return Remittance Advice with  
payment in the enclosed envelope.

**ACH Payment Instructions:**

ACH to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
Routing #081000032  
Account # 100101007976

**Wire Instructions:**

Wire to: Bank of America  
One Bank of America Plaza  
St. Louis, MO 63101  
ABA #0260-0959-3  
Account # 100101007976

Swift Codes:  
BOFAUS3N (incoming US wires)  
BOFAUS6S (incoming Non-US wires)

**Please include the Client, Matter, or Invoice Number with all payments.**

Patriot Coal Corporation

November 18, 2013  
Invoice # 10268523  
Client # C067317  
Page 2

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For Legal Services Rendered Through October 31, 2013

File #0227743  
Employee Benefits Matters

10/01/13	H. B. Morgan	1.80 hrs.	1,017.00	Respond to questions from M. Luna regarding enrollment period under non-union health care plan.
10/02/13	H. B. Morgan	0.70 hrs.	395.50	Review questions regarding health care coverage election changes by nonunion employees.
10/03/13	H. B. Morgan	0.30 hrs.	169.50	Review and revise draft of responses to questions regarding health care coverage changes for nonunion employees.
10/07/13	H. B. Morgan	0.10 hrs.	56.50	Telephone conference with B. Wald regarding termination of life insurance for nonunion retirees.
10/08/13	H. B. Morgan	1.10 hrs.	621.50	Review creditable coverage notice; telephone conference with R. Phillips on same.
10/09/13	H. B. Morgan	0.60 hrs.	339.00	Telephone conference with M. Luna and L. Knight on Form 5500 filing for 401(k) Plan (0.3); review issues with respect to Form 5500 filing (0.3)
10/11/13	H. B. Morgan	1.00 hrs.	565.00	Prepare e-mail to M. Luna regarding filing of Form 5500.
10/15/13	H. B. Morgan	0.60 hrs.	339.00	Respond to question from R. Phillips regarding limit on out-of-network preventive health services.
10/18/13	H. B. Morgan	1.70 hrs.	960.50	Respond to question from M. Luna regarding payments under Medical Premium Reimbursement Account (0.9); respond to question from L.

Patriot Coal Corporation

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Client # C067317  
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				Albert regarding amendment to medical plan (0.8).
10/24/13	H. B. Morgan	0.60 hrs.	339.00	Review provisions on clinical trials for summary plan descriptions for health care plans.
10/31/13	H. B. Morgan	0.70 hrs.	395.50	Respond to question from L. Albert regarding HIPAA notices.

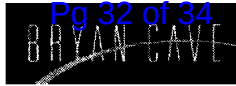
TIMEKEEPER SUMMARY OF FEES

		Hours	Rate/Hr	Dollars
H. B. Morgan		9.20	565.00	5,198.00
	TOTAL	9.20	565.00	5,198.00

Total Hours 9.20

Total Fees for Legal Services \$ 5,198.00

TOTAL CHARGES FOR THIS MATTER \$ 5,198.00



**Bryan Cave LLP** Atlanta | Boulder | Charlotte | Chicago | Colorado Springs | Dallas | Denver | Frankfurt | Hamburg | Hong Kong | Irvine  
 Jefferson City | Kansas City | Los Angeles | New York | Paris | Phoenix | San Francisco | Shanghai | Singapore | St. Louis | Washington, D.C.

EMPLOYER IDENTIFICATION NUMBER: 43-0602162

Patriot Coal Corporation  
 12312 Olive Blvd., Suite 400  
 St. Louis, MO 63141

November 22, 2013  
 Invoice # 10268530  
 Client # C067317  
 Payment is due upon  
 Receipt

STATEMENT OF ACCOUNT

BALANCE FORWARD:

Balance per Statement Dated	\$	0.00	
Payments and Other credits		0.00	
<b>BALANCE FORWARD</b>		<b>\$</b>	<b>0.00</b>

CURRENT CHARGES FOR MATTER:

File #0360864			
Entity Simplification Project			
Fees for Legal services	\$	8,130.00	
<b>TOTAL CHARGES THIS INVOICE</b>	<b>\$</b>	<b>8,130.00</b>	

<b>STATEMENT TOTAL</b>	<b>\$</b>	<b>8,130.00</b>	
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Bryan Cave LLP is a cash basis partnership with a December 31<sup>st</sup> year-end. Consequently, receipt of your payment for this statement before year-end would be appreciated.

**PAYMENT INSTRUCTIONS**

Check Payment Instructions:

Bryan Cave LLP  
 P.O. Box 503089  
 St. Louis, MO 63150-3089

Please return Remittance Advice with  
 payment in the enclosed envelope.

ACH Payment Instructions:

ACH to: Bank of America  
 One Bank of America Plaza  
 St. Louis, MO 63101  
 Routing #081000032  
 Account # 100101007976

Wire Instructions:

Wire to: Bank of America  
 One Bank of America Plaza  
 St. Louis, MO 63101  
 ABA #0260-0959-3  
 Account # 100101007976  
 Swift Codes:  
 BOFAUS3N (incoming US wires)  
 BOFAUS6S (incoming Non-US wires)

Please include the Client, Matter, or Invoice Number with all payments.

Patriot Coal Corporation

November 22, 2013

Invoice # 10268530

Client # C067317

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For Legal Services Rendered Through October 31, 2013

File #0360864

Entity Simplification Project

10/16/13	B. C. Walsh	0.10 hrs.	45.00	Telephone conference with J. Jones regarding entity simplification.
10/23/13	C. Brendan Johnson	0.50 hrs.	245.00	Review of reorganization plan and discussion with R. Wang regarding the same.
10/25/13	L. A. Palans	0.60 hrs.	405.00	Conference with B. C. Walsh regarding corporate governance issues and issuance of certificate of good standing in connection with reorganization plan and implementation.
10/25/13	C. Brendan Johnson	3.20 hrs.	1,568.00	Review of restructuring plan (2.7); call with Patriot and Davis Polk to discuss the same (0.5)
10/29/13	C. Brendan Johnson	0.70 hrs.	343.00	Consideration of organizational approach to entity simplification project.
10/30/13	C. Brendan Johnson	2.20 hrs.	1,078.00	Organization call with T. Robertson (.7); preparation of step plan spreadsheet and discussion with T. Robertson and C. Hartsell (1.5).
10/30/13	E. T. Robertson	3.20 hrs.	1,408.00	Conference with B. Johnson regarding strategies for entity simplification (.7); review of internal restructuring and Entity Simplification Step Plan (2.5).
10/30/13	C. M. Hartsell	4.50 hrs.	945.00	Analyze and review simplification plan documents and organizational structure changes (1.2); conference with E.T. Robertson regarding simplification plan schedules and strategy (.2); prepare plan schedules and checklist of steps



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to organize further document  
and task requirements (3.1).

10/31/13	C. Brendan Johnson	1.50 hrs.	735.00	Review of draft checklist for simplification project and comments on the same (.5); conference call with T. Robertson and C. Hartsell to discuss preparation of documentation (.5); call with J. Jones at Patriot to review schedule and plan status (.5).
10/31/13	E. T. Robertson	0.70 hrs.	308.00	Preparation of detailed checklist of documentation needed for entity simplification.
10/31/13	C. M. Hartsell	5.00 hrs.	1,050.00	Conference with E.T. Robertson regarding simplification plan schedules (.2); prepare plan schedules and checklist of steps to organize further document needs (3.6); conference with E.T. Robertson and C.B. Johnson regarding requirements for individual plan steps and local counsel needs (.4); prepare working group list and review organizational documents (.8).

TIMEKEEPER SUMMARY OF FEES

	<u>Hours</u>	<u>Rate/Hr</u>	<u>Dollars</u>
L. A. Palans	0.60	675.00	405.00
B. C. Walsh	0.10	450.00	45.00
C. Brendan Johnson	8.10	490.00	3,969.00
E. T. Robertson	3.90	440.00	1,716.00
C. M. Hartsell	9.50	210.00	1,995.00
TOTAL	<u>22.20</u>	<u>366.22</u>	<u>8,130.00</u>

Total Hours 22.20

Total Fees for Legal Services \$ 8,130.00

TOTAL CHARGES FOR THIS MATTER \$ 8,130.00